# Package 'quanteda'

October 7, 2018

### Version 1.3.4

Title Quantitative Analysis of Textual Data

**Description** A fast, flexible, and comprehensive framework for quantitative text analysis in R. Provides functionality for corpus management, creating and manipulating tokens and ngrams, exploring keywords in context, forming and manipulating sparse matrices of documents by features and feature cooccurrences, analyzing keywords, computing feature similarities and distances, applying content dictionaries, applying supervised and unsupervised machine learning, visually representing text and text analyses, and more.

License GPL-3

**Depends** R (>= 3.1.0), methods

**Imports** data.table (>= 1.9.6), extrafont, fastmatch, ggplot2 (>= 2.2.0), ggrepel, lubridate, magrittr, Matrix (>= 1.2), network, RSpectra, Rcpp (>= 0.12.12), RcppParallel, sna, SnowballC, spacyr, stopwords, stringi, xml2, yaml

**LinkingTo** Rcpp, RcppParallel, RcppArmadillo (>= 0.7.600.1.0)

**Suggests** ca, dplyr, DT, e1071, ExPosition, koRpus, lda, lsa, proxy, purrr, RColorBrewer, rmarkdown, slam, stm, svs, testthat, text2vec, tibble, tidytext, tm (>= 0.6), topicmodels, xtable, knitr, igraph

URL http://quanteda.io

**Encoding** UTF-8

BugReports https://github.com/quanteda/quanteda/issues

LazyData TRUE VignetteBuilder knitr

Collate 'RcppExports.R' 'View.R' 'bootstrap\_dfm.R'

'casechange-functions.R' 'directionchange-functions.R' 'character-methods.R' 'convert.R' 'corpus-methods-base.R' 'corpus-methods-quanteda.R' 'corpus-methods-tm.R' 'corpus.R' 'corpus\_reshape.R' 'corpus\_sample.R' 'corpus\_segment.R' 'corpus\_subset.R' 'corpus\_trim.R' 'corpuszip.R' 'data-deprecated.R' 'data-documentation.R' 'defunct-functions.R' 'dfm-classes.R' 'dfm-methods.R' 'dfm-print.R' 'dfm-subsetting.R' 'dfm.R' 'dfm\_compress.R'

2 R topics documented:

'dfm_group.R' 'dfm_lookup.R' 'dfm_replace.R' 'dfm_sample.R' 'dfm_select.R' 'dfm_sort.R' 'dfm_subset.R' 'dfm_trim.R' 'dfm_weight.R' 'dictionaries.R' 'docnames.R' 'docvars.R' 'fcm-classes.R' 'fcm-methods.R' 'fcm-subsetting.R' 'fcm.R' 'kwic.R' 'nfunctions.R' 'nscrabble.R' 'nsyllable.R' 'pattern2fixed.R' 'phrases.R' 'quanteda-documentation.R' 'quanteda_options.R' 'readtext-methods.R' 'settings.R' 'spacyr-methods.R' 'stopwords.R' 'textmodel-methods.R' 'textmodel_affinity.R' 'textmodel_ca.R' 'textmodel_lsa.R' 'textmodel_nb.R' 'textmodel_wordfish.R' 'textmodel_wordscores.R' 'textplot_influence.R' 'textplot_keyness.R' 'textplot_network.R' 'textplot_scale1d.R' 'textplot_wordcloud.R' 'textplot_xray.R' 'textstat-methods.R' 'textstat_collocations.R' 'textstat_dist.R' 'textstat_frequency.R' 'textstat_dist.R' 'textstat_readability.R' 'textstat_simil.R' 'tokens.R' 'tokens_compound.R' 'tokens_group.R' 'tokens_lookup.R' 'tokens_ngrams.R' 'tokens_replace.R' 'tokens_segment.R'
'tokens_select.R' 'tokens_subset.R' 'utils.R' 'wordstem.R'
'zzz.R'
RoxygenNote 6.0.1
SystemRequirements C++11
NeedsCompilation yes
Author Kenneth Benoit [cre, aut, cph] ( <a href="https://orcid.org/0000-0002-0797-564X">https://orcid.org/0000-0002-0797-564X</a> ), Kohei Watanabe [aut] ( <a href="https://orcid.org/0000-0001-6519-5265">https://orcid.org/0000-0003-4992-4311</a> ), Paul Nulty [aut] ( <a href="https://orcid.org/0000-0002-7214-4666">https://orcid.org/0000-0002-7214-4666</a> ), Adam Obeng [aut] ( <a href="https://orcid.org/0000-0002-2906-4775">https://orcid.org/0000-0002-2906-4775</a> ), Stefan Müller [aut] ( <a href="https://orcid.org/0000-0002-3323-6330">https://orcid.org/0000-0002-3323-6330</a> ), Patrick O. Perry [aut] ( <a href="https://orcid.org/0000-0002-156-8465">https://orcid.org/0000-0002-3323-6330</a> ), Patrick O. Perry [aut] ( <a href="https://orcid.org/0000-0002-156-8465">https://orcid.org/0000-0002-156-8465</a> ), Benjamin Lauderdale [aut] (0000-0003-3090-0969; wordfish C++ code). William Lowe [aut] ( <a href="https://orcid.org/0000-0002-1549-6163">https://orcid.org/0000-0002-1549-6163</a> ), Christian Müller [ctb], Lori Young [dtc] (Lexicoder Sentiment Dictionary 2015), Stuart Soroka [dtc] (Lexicoder Sentiment Dictionary 2015), Ian Fellows [cph] (authored wordcloud C source code (modified)), European Research Council [fnd] (ERC-2011-StG 283794-QUANTESS)
Maintainer Kenneth Benoit <a href="mailto:kbenoit@lse.ac.uk">kbenoit@lse.ac.uk</a>
Repository CRAN  Pate/Publication 2018 07 15 12:50:02 UTC
<b>Date/Publication</b> 2018-07-15 12:50:03 UTC

# R topics documented:

uanteda-package	. 4
s.corpus.corpuszip	. 6
s.dfm	. 7
s.dictionary	. 7

as.list.dist
as.matrix.dfm
as.tokens
as.yaml
bootstrap_dfm
char_tolower
convert
corpus
corpus_reshape
corpus_sample
corpus_segment
corpus_subset
data_char_sampletext
data_char_ukimmig2010
data_corpus_dailnoconf1991
data_corpus_inaugural
data_corpus_irishbudget2010
data_dfm_lbgexample
data_dictionary_LSD2015
dfm
dfm_compress
dfm_group
dfm_lookup
dfm_replace
dfm_sample
dfm_select
dfm_sort
dfm_subset
dfm_tfidf
dfm_tolower
dfm_trim
dfm_weight
dictionary
docfreq
docnames
docvars
fcm
fcm_sort
featnames
head.corpus
head.dfm
kwic
metacorpus
metadoc
ndoc
nscrabble
nsentence
nsyllable
ntoken
phrase
quanteda_options
spacyr-methods 6

4 quanteda-package

sparsity	. 66
textmodel_affinity	. 66
textmodel_ca	67
textmodel_lsa	69
textmodel_nb	. 70
textmodel_wordfish	. 72
textmodel_wordscores	. 74
textplot_influence	. 75
textplot_keyness	. 76
textplot_network	. 77
•	
textstat_collocations	85
textstat_dist	87
textstat_frequency	89
textstat_keyness	90
textstat lexdiv	91
tokens	95
•	
tokens ngrams	101
· ·	
*	
tokens subset	105
•	
<b>71</b>	
	110
	textmodel_affinity textmodel_ca textmodel_lsa textmodel_wordfish textmodel_wordfish textmodel_wordfish textmodel_wordscores textplot_influence textplot_influence textplot_keyness textplot_network textplot_scale1d textplot_xray texts textstat_collocations textstat_dist textstat_frequency textstat_keyness textstat_lexdiv textstat_readability tokens_tokens_compound tokens_lookup tokens_grams tokens_replace tokens_select tokens_select tokens_stoftl tokens_torll tokens_torld tokens_mordstem topfeatures types

quanteda-package

An R package for the quantitative analysis of textual data

# **Description**

A set of functions for creating and managing text corpora, extracting features from text corpora, and analyzing those features using quantitative methods.

**quanteda** makes it easy to manage texts in the form of a corpus, defined as a collection of texts that includes document-level variables specific to each text, as well as meta-data for documents and for the collection as a whole. **quanteda** includes tools to make it easy and fast to manipulate the texts in a corpus, by performing the most common natural language processing tasks simply and quickly, such as tokenizing, stemming, or forming ngrams. **quanteda**'s functions for tokenizing texts and forming multiple tokenized documents into a document-feature matrix are both extremely fast and extremely simple to use. **quanteda** can segment texts easily by words, paragraphs, sentences, or even user-supplied delimiters and tags.

quanteda-package 5

Built on the text processing functions in the **stringi** package, which is in turn built on C++ implementation of the ICU libraries for Unicode text handling, **quanteda** pays special attention to fast and correct implementation of Unicode and the handling of text in any character set.

**quanteda** is built for efficiency and speed, through its design around three infrastructures: the **stringi** package for text processing, the **data.table** package for indexing large documents efficiently, and the **Matrix** package for sparse matrix objects. If you can fit it into memory, **quanteda** will handle it quickly. (And eventually, we will make it possible to process objects even larger than available memory.)

**quanteda** is principally designed to allow users a fast and convenient method to go from a corpus of texts to a selected matrix of documents by features, after defining what the documents and features. The package makes it easy to redefine documents, for instance by splitting them into sentences or paragraphs, or by tags, as well as to group them into larger documents by document variables, or to subset them based on logical conditions or combinations of document variables. The package also implements common NLP feature selection functions, such as removing stopwords and stemming in numerous languages, selecting words found in dictionaries, treating words as equivalent based on a user-defined "thesaurus", and trimming and weighting features based on document frequency, feature frequency, and related measures such as tf-idf.

Once constructed, a **quanteda** document-feature matrix ("dfm") can be easily analyzed using either **quanteda**'s built-in tools for scaling document positions, or used with a number of other text analytic tools, such as: topic models (including converters for direct use with the topicmodels, LDA, and stm packages) document scaling (using **quanteda**'s own functions for the "wordfish" and "Wordscores" models, direct use with the **ca** package for correspondence analysis, or scaling with the austin package) machine learning through a variety of other packages that take matrix or matrix-like inputs.

Additional features of quanteda include:

- powerful, flexible tools for working with dictionaries;
- the ability to identify keywords associated with documents or groups of documents;
- the ability to explore texts using key-words-in-context;
- fast computation of a variety of readability indexes;
- fast computation of a variety of lexical diversity measures;
- quick computation of word or document similarities, for clustering or to compute distances for other purposes;
- a comprehensive suite of descriptive statistics on text such as the number of sentences, words, characters, or syllables per document; and
- flexible, easy to use graphical tools to portray many of the analyses available in the package.

#### Source code and additional information

http://github.com/quanteda/quanteda

### Author(s)

**Maintainer**: Kenneth Benoit <kbenoit@lse.ac.uk> (0000-0002-0797-564X) [copyright holder] Authors:

- Kohei Watanabe <watanabe.kohei@gmail.com> (0000-0001-6519-5265)
- Haiyan Wang <whyinsa@yahoo.com> (0000-0003-4992-4311)
- Paul Nulty <paul.nulty@gmail.com> (0000-0002-7214-4666)

6 as.corpus.corpuszip

- Adam Obeng <quanteda@binaryeagle.com> (0000-0002-2906-4775)
- Stefan Müller <mullers@tcd.ie> (0000-0002-6315-4125)
- Akitaka Matsuo <a.matsuo@lse.ac.uk> (0000-0002-3323-6330)
- Patrick O. Perry <patperry@gmail.com> (0000-0001-7460-127X)
- Jouni Kuha < j.kuha@lse.ac.uk> (0000-0002-1156-8465)
- Benjamin Lauderdale <b.e.lauderdale@lse.ac.uk> (0000-0003-3090-0969; wordfish C++ code)
- William Lowe <wlowe@princeton.edu> (0000-0002-1549-6163)

#### Other contributors:

- Christian Müller < C. Mueller@lse.ac.uk > [contributor]
- Lori Young (Lexicoder Sentiment Dictionary 2015) [data contributor]
- Stuart Soroka (Lexicoder Sentiment Dictionary 2015) [data contributor]
- Ian Fellows <ian@fellstat.com> (authored wordcloud C source code (modified)) [copyright holder]
- European Research Council (ERC-2011-StG 283794-QUANTESS) [funder]

### See Also

#### Useful links:

- http://quanteda.io
- Report bugs at https://github.com/quanteda/quanteda/issues

as.corpus.corpuszip Coerce a compressed corpus to a standard corpus

# Description

Recast a compressed corpus object into a standard (uncompressed) corpus object.

# Usage

```
## S3 method for class 'corpuszip'
as.corpus(x)
```

# **Arguments**

x a compressed corpus object

as.dfm 7

as.dfm

Coercion and checking functions for dfm objects

# **Description**

Convert an eligible input object into a dfm, or check whether an object is a dfm. Current eligible inputs for coercion to a dfm are: matrix, (sparse) Matrix, TermDocumentMatrix, DocumentTermMatrix, data.frame, and other dfm objects.

### Usage

```
as.dfm(x)
```

is.dfm(x)

# **Arguments**

Х

a candidate object for checking or coercion to dfm

#### Value

as . dfm converts an input object into a dfm. Row names are used for docnames, and column names for featnames, of the resulting dfm.

is. dfm returns TRUE if and only if its argument is a dfm.

### See Also

```
as.data.frame.dfm, as.matrix.dfm, convert
```

as.dictionary

Coercion and checking functions for dictionary objects

# Description

Convert a dictionary from a different format into a **quanteda** dictionary, or check to see if an object is a dictionary.

### Usage

```
as.dictionary(x)
```

# is.dictionary(x)

# **Arguments**

Х

object to be coerced or checked; current legal values are a data.frame with the fields word and sentiment (as per the **tidytext** package)

8 as.list.dist

#### Value

as.dictionary returns a dictionary object. This conversion function differs from the dictionary constructor function in that it converts an existing object rather than creates one from components or from a file.

is. dictionary returns TRUE if an object is a quanteda dictionary.

# **Examples**

```
## Not run:
data(sentiments, package = "tidytext")
as.dictionary(subset(sentiments, lexicon == "nrc"))
as.dictionary(subset(sentiments, lexicon == "bing"))
# to convert AFINN into polarities - adjust thresholds if desired
afinn <- subset(sentiments, lexicon == "AFINN")</pre>
afinn[["sentiment"]] <-</pre>
    with(afinn,
         sentiment <- ifelse(score < 0, "negative",</pre>
                              ifelse(score > 0, "positive", "netural"))
with(afinn, table(score, sentiment))
as.dictionary(afinn)
## End(Not run)
is.dictionary(dictionary(list(key1 = c("val1", "val2"), key2 = "val3")))
## [1] TRUE
is.dictionary(list(key1 = c("val1", "val2"), key2 = "val3"))
## [1] FALSE
```

as.list.dist

Coerce a dist object into a list

# **Description**

Coerce a dist matrix into a list of selected target terms and similar terms, in descending order of similarity. Can be used after calling textstat\_simil or textstat\_dist.

### Usage

```
## S3 method for class 'dist'
as.list(x, sorted = TRUE, n = NULL, ...)
```

# **Arguments**

```
x dist class object
sorted sort results in descending order if TRUE

n the top n highest-ranking items will be returned. If n is NULL, return all items.
... unused
```

as.matrix.dfm

### **Examples**

```
## Not run:
## compare to tm
# tm version
require(tm)
data("crude")
crude <- tm_map(crude, content_transformer(tolower))</pre>
crude <- tm_map(crude, remove_punctuation)</pre>
crude <- tm_map(crude, remove_numbers)</pre>
crude <- tm_map(crude, stemDocument)</pre>
tdm <- TermDocumentMatrix(crude)</pre>
findAssocs(tdm, c("oil", "opec", "xyz"), c(0.75, 0.82, 0.1))
# in quanteda
quantedaDfm <- as.dfm(t(as.matrix(tdm)))
as.list(textstat_dist(quantedaDfm, c("oil", "opec", "xyz"), margin = "features"), n = 14)
# in base R
corMat <- as.matrix(proxy::simil(as.matrix(quantedaDfm), by_rows = FALSE))</pre>
round(head(sort(corMat[, "oil"], decreasing = TRUE), 14), 2)
round(head(sort(corMat[, "opec"], decreasing = TRUE), 9), 2)
## End(Not run)
```

as.matrix.dfm

Coerce a dfm to a matrix or data.frame

# Description

Methods for coercing a dfm object to a matrix or data.frame object.

### Usage

```
## S3 method for class 'dfm'
as.matrix(x, ...)
```

# Arguments

```
x dfm to be coerced
... unused
```

```
# coercion to matrix
as.matrix(data_dfm_lbgexample[, 1:10])
```

10 as.tokens

as.tokens

Coercion, checking, and combining functions for tokens objects

### **Description**

Coercion functions to and from tokens objects, checks for whether an object is a tokens object, and functions to combine tokens objects.

# Usage

```
as.tokens(x, concatenator = "_-", ...)
## S3 method for class 'list'
as.tokens(x, concatenator = "_", ...)
## S3 method for class 'spacyr_parsed'
as.tokens(x, concatenator = "/",
 include_pos = c("none", "pos", "tag"), use_lemma = FALSE, ...)
## S3 method for class 'tokens'
as.list(x, ...)
## S3 method for class 'tokens'
unlist(x, recursive = FALSE, use.names = TRUE)
## S3 method for class 'tokens'
as.character(x, use.names = FALSE, ...)
is.tokens(x)
## S3 method for class 'tokens'
t1 + t2
## S3 method for class 'tokens'
c(...)
```

# **Arguments**

x	object to be coerced or checked
concatenator	character between multi-word expressions, default is the underscore character. See Details.
• • •	additional arguments used by specific methods. For c.tokens, these are the tokens objects to be concatenated.
include_pos	character; whether and which part-of-speech tag to use: "none" do not use any part of speech indicator, "pos" use the pos variable, "tag" use the tag variable. The POS will be added to the token after "concatenator".
use_lemma	logical; if TRUE, use the lemma rather than the raw token
recursive	a required argument for unlist but inapplicable to tokens objects
use.names	logical; preserve names if TRUE. For as.character and unlist only.

as.yaml 11

- t1 tokens one to be added
- tokens two to be added

#### **Details**

The concatenator is used to automatically generate dictionary values for multi-word expressions in tokens\_lookup and dfm\_lookup. The underscore character is commonly used to join elements of multi-word expressions (e.g. "piece\_of\_cake", "New\_York"), but other characters (e.g. whitespace " " or a hyphen "-") can also be used. In those cases, users have to tell the system what is the concatenator in your tokens so that the conversion knows to treat this character as the inter-word delimiter, when reading in the elements that will become the tokens.

#### Value

```
as. tokens returns a quanteda tokens object.
```

as.list returns a simple list of characters from a tokens object.

unlist returns a simple vector of characters from a tokens object.

as. character returns a character vector from a tokens object.

is. tokens returns TRUE if the object is of class tokens, FALSE otherwise.

c(...) and + return a tokens object whose documents have been added as a single sequence of documents.

### **Examples**

as.yaml

Convert quanteda dictionary objects to the YAML format

# **Description**

Converts a **quanteda** dictionary object constructed by the dictionary function into the YAML format. The YAML files can be edited in text editors and imported into **quanteda** again.

### Usage

```
as.yaml(x)
```

12 bootstrap\_dfm

### **Arguments**

x a dictionary object

#### Value

as.yaml a dictionary in the YAML format, as a character object

### **Examples**

```
## Not run:
dict <- dictionary(list(one = c("a b", "c*"), two = c("x", "y", "z??")))
cat(yaml <- as.yaml(dict))
cat(yaml, file = (yamlfile <- paste0(tempfile(), ".yml")))
dictionary(file = yamlfile)
## End(Not run)</pre>
```

bootstrap\_dfm

Bootstrap a dfm

# **Description**

Create an array of resampled dfms.

# Usage

```
bootstrap_dfm(x, n = 10, ..., verbose = quanteda_options("verbose"))
```

# **Arguments**

```
    x a character or corpus object
    n number of resamples
    ... additional arguments passed to dfm
    verbose if TRUE print status messages
```

### **Details**

Function produces multiple, resampled dfm objects, based on resampling sentences (with replacement) from each document, recombining these into new "documents" and computing a dfm for each. Resampling of sentences is done strictly within document, so that every resampled document will contain at least some of its original tokens.

#### Value

A named list of dfm objects, where the first, dfm\_0, is the dfm from the original texts, and subsequent elements are the sentence-resampled dfms.

# Author(s)

Kenneth Benoit

char\_tolower 13

#### **Examples**

char\_tolower

Convert the case of character objects

# **Description**

char\_tolower and char\_toupper are replacements for tolower and toupper based on the **stringi** package. The **stringi** functions for case conversion are superior to the **base** functions because they correctly handle case conversion for Unicode. In addition, the \*\_tolower functions provide an option for preserving acronyms.

# Usage

```
char_tolower(x, keep_acronyms = FALSE, ...)
char_toupper(x, ...)
```

### Arguments

```
x the input object whose character/tokens/feature elements will be case-converted
keep_acronyms logical; if TRUE, do not lowercase any all-uppercase words (applies only to
*_tolower functions)

... additional arguments passed to stringi functions, (e.g. stri_trans_tolower),
such as locale
```

14 convert

convert

Convert a dfm to a non-quanteda format

#### **Description**

Convert a quanteda dfm object to a format useable by other text analysis packages. The general function convert provides easy conversion from a dfm to the document-term representations used in all other text analysis packages for which conversions are defined.

### Usage

```
convert(x, to = c("lda", "tm", "stm", "austin", "topicmodels", "lsa",
   "matrix", "data.frame", "tripletlist"), docvars = NULL)
```

# **Arguments**

x a dfm to be converted

to target conversion format, consisting of the name of the package into whose document-term matrix representation the dfm will be converted:

document-term matrix representation the dim will be converted:

"lda" a list with components "documents" and "vocab" as needed by the function lda.collapsed.gibbs.sampler from the lda package

"tm" a DocumentTermMatrix from the tm package

"stm" the format for the stm package

"austin" the wfm format from the **austin** package

"topicmodels" the "dtm" format as used by the topicmodels package

"lsa" the "textmatrix" format as used by the **lsa** package

"data.frame" a data.frame where each feature is a variable

"tripletlist" a named "triplet" format list consisting of document, feature, and frequency

docvars

optional data.frame of document variables used as the meta information in conversion to the **stm** package format. This aids in selecting the document variables only corresponding to the documents with non-zero counts.

# Value

A converted object determined by the value of to (see above). See conversion target package documentation for more detailed descriptions of the return formats.

```
mycorpus <- corpus_subset(data_corpus_inaugural, Year > 1970)
quantdfm <- dfm(mycorpus, verbose = FALSE)

# austin's wfm format
identical(dim(quantdfm), dim(convert(quantdfm, to = "austin")))

# stm package format
stmdfm <- convert(quantdfm, to = "stm")
str(stmdfm)</pre>
```

corpus 15

```
#' # triplet
triplet <- convert(quantdfm, to = "tripletlist")</pre>
str(triplet)
# illustrate what happens with zero-length documents
quantdfm2 <- dfm(c(punctOnly = "!!!", mycorpus[-1]), verbose = FALSE)</pre>
rowSums(quantdfm2)
stmdfm2 <- convert(quantdfm2, to = "stm", docvars = docvars(mycorpus))</pre>
str(stmdfm2)
## Not run:
# tm's DocumentTermMatrix format
tmdfm <- convert(quantdfm, to = "tm")</pre>
str(tmdfm)
# topicmodels package format
str(convert(quantdfm, to = "topicmodels"))
# lda package format
ldadfm <- convert(quantdfm, to = "lda")</pre>
str(ldadfm)
## End(Not run)
```

corpus

Construct a corpus object

# **Description**

Creates a corpus object from available sources. The currently available sources are:

- a character vector, consisting of one document per element; if the elements are named, these names will be used as document names.
- a data.frame (or a **tibble** tbl\_df), whose default document id is a variable identified by docid\_field; the text of the document is a variable identified by textid\_field; and other variables are imported as document-level meta-data. This matches the format of data.frames constructed by the the **readtext** package.
- a kwic object constructed by kwic.
- a **tm** VCorpus or SimpleCorpus class object, with the fixed metadata fields imported as docvars and corpus-level metadata imported as metacorpus information.
- a corpus object.

# Usage

```
corpus(x, ...)
## S3 method for class 'corpus'
corpus(x, docnames = quanteda::docnames(x),
  docvars = quanteda::docvars(x), metacorpus = quanteda::metacorpus(x),
  compress = FALSE, ...)
```

16 corpus

```
## S3 method for class 'character'
corpus(x, docnames = NULL, docvars = NULL,
    metacorpus = NULL, compress = FALSE, ...)

## S3 method for class 'data.frame'
corpus(x, docid_field = "doc_id", text_field = "text",
    metacorpus = NULL, compress = FALSE, ...)

## S3 method for class 'kwic'
corpus(x, split_context = TRUE, extract_keyword = TRUE, ...)

## S3 method for class 'Corpus'
corpus(x, metacorpus = NULL, compress = FALSE, ...)
```

### **Arguments**

x a valid corpus source object

... not used directly

docnames Names to be assigned to the texts. Defaults to the names of the character vector

(if any); doc\_id for a data.frame; the document names in a **tm** corpus; or a vector of user-supplied labels equal in length to the number of documents. If none of these are round, then "text1", "text2", etc. are assigned automatically.

docvars a data.frame of document-level variables associated with each text

metacorpus a named list containing additional (character) information to be added to the cor-

pus as corpus-level metadata. Special fields recognized in the summary.corpus are:

- source a description of the source of the texts, used for referencing;
- citation information on how to cite the corpus; and
- notes any additional information about who created the text, warnings, to do lists, etc.

compress logical; if TRUE, compress the texts in memory using gzip compression. This

significantly reduces the size of the corpus in memory, but will slow down oper-

ations that require the texts to be extracted.

docid\_field optional column index of a document identifier; defaults to "doc\_id", but if this

is not found, then will use the rownames of the data.frame; if the rownames are

not set, it will use the default sequence based on (quanteda\_options("base\_docname").

text\_field the character name or numeric index of the source data. frame indicating the

variable to be read in as text, which must be a character vector. All other variables in the data frame will be imported as docvars. This argument is only used

for data. frame objects (including those created by readtext).

split\_context logical; if TRUE, split each kwic row into two "documents", one for "pre" and

one for "post", with this designation saved in a new docvar context and with the new number of documents therefore being twice the number of rows in the

kwic.

extract\_keyword

logical; if TRUE, save the keyword matching pattern as a new docvar keyword

### **Details**

The texts and document variables of corpus objects can also be accessed using index notation. Indexing a corpus object as a vector will return its text, equivalent to texts(x). Note that this is

corpus 17

not the same as subsetting the entire corpus – this should be done using the subset method for a corpus.

Indexing a corpus using two indexes (integers or column names) will return the document variables, equivalent to docvars(x). It is also possible to access, create, or replace docvars using list notation, e.g.

```
myCorpus[["newSerialDocvar"]] <- paste0("tag", 1:ndoc(myCorpus)).
For details, see corpus-class.</pre>
```

#### Value

A corpus-class class object containing the original texts, document-level variables, document-level metadata, corpus-level metadata, and default settings for subsequent processing of the corpus.

### A warning on accessing corpus elements

A corpus currently consists of an S3 specially classed list of elements, but **you should not access these elements directly**. Use the extractor and replacement functions instead, or else your code is not only going to be uglier, but also likely to break should the internal structure of a corpus object change (as it inevitably will as we continue to develop the package, including moving corpus objects to the S4 class system).

### Author(s)

Kenneth Benoit and Paul Nulty

### See Also

corpus-class, docvars, metadoc, metacorpus, settings, texts, ndoc, docnames

```
# create a corpus from texts
corpus(data_char_ukimmig2010)
# create a corpus from texts and assign meta-data and document variables
summary(corpus(data_char_ukimmig2010,
               docvars = data.frame(party = names(data_char_ukimmig2010))), 5)
corpus(texts(data_corpus_irishbudget2010))
# import a tm VCorpus
if (requireNamespace("tm", quietly = TRUE)) {
   data(crude, package = "tm")
                                  # load in a tm example VCorpus
   mytmCorpus <- corpus(crude)</pre>
   summary(mytmCorpus, showmeta=TRUE)
   data(acq, package = "tm")
   summary(corpus(acq), 5, showmeta=TRUE)
   tmCorp <- tm::VCorpus(tm::VectorSource(data_char_ukimmig2010))</pre>
   quantCorp <- corpus(tmCorp)</pre>
   summary(quantCorp)
}
# construct a corpus from a data.frame
```

18 corpus\_reshape

```
mydf <- data.frame(letter_factor = factor(rep(letters[1:3], each = 2)),</pre>
                   some_ints = 1L:6L,
                  some_text = paste0("This is text number ", 1:6, "."),
                   stringsAsFactors = FALSE,
                   row.names = paste0("fromDf_", 1:6))
mydf
summary(corpus(mydf, text_field = "some_text",
               metacorpus = list(source = "From a data.frame called mydf.")))
# construct a corpus from a kwic object
mykwic <- kwic(data_corpus_inaugural, "southern")</pre>
summary(corpus(mykwic))
# from a kwic
kw <- kwic(data_char_sampletext, "econom*")</pre>
summary(corpus(kw))
summary(corpus(kw, split_context = FALSE))
texts(corpus(kw, split_context = FALSE))
```

corpus\_reshape

Recast the document units of a corpus

### **Description**

For a corpus, reshape (or recast) the documents to a different level of aggregation. Units of aggregation can be defined as documents, paragraphs, or sentences. Because the corpus object records its current "units" status, it is possible to move from recast units back to original units, for example from documents, to sentences, and then back to documents (possibly after modifying the sentences).

### Usage

```
corpus_reshape(x, to = c("sentences", "paragraphs", "documents"),
  use_docvars = TRUE, ...)
```

### **Arguments**

corpus whose document units will be reshaped
 new document units in which the corpus will be recast
 use\_docvars
 if TRUE, repeat the docvar values for each segmented text; if FALSE, drop the docvars in the segmented corpus. Dropping the docvars might be useful in order to conserve space or if these are not desired for the segmented corpus.
 additional arguments passed to tokens, since the syntactic segmenter uses this function)

# Value

A corpus object with the documents defined as the new units, including document-level meta-data identifying the original documents.

corpus\_sample 19

### **Examples**

corpus\_sample

Randomly sample documents from a corpus

# **Description**

Take a random sample or documents of the specified size from a corpus or document-feature matrix, with or without replacement. Works just as sample works for the documents and their associated document-level variables.

# Usage

```
corpus_sample(x, size = ndoc(x), replace = FALSE, prob = NULL,
   by = NULL, ...)
```

# Arguments

x	a corpus object whose documents will be sampled
size	a positive number, the number of documents to select
replace	Should sampling be with replacement?
prob	A vector of probability weights for obtaining the elements of the vector being sampled.
by	a grouping variable for sampling. Useful for resampling sub-document units such as sentences, for instance by specifying by = "document"
	unused

### Value

A corpus object with number of documents equal to size, drawn from the corpus x. The returned corpus object will contain all of the meta-data of the original corpus, and the same document variables for the documents selected.

20 corpus\_segment

#### **Examples**

corpus\_segment

Segment texts on a pattern match

### **Description**

Segment corpus text(s) or a character vector, splitting on a pattern match. This is useful for breaking the texts into smaller documents based on a regular pattern (such as a speaker identifier in a transcript) or a user-supplied annotation.

# Usage

```
corpus_segment(x, pattern = "##*", valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE, extract_pattern = TRUE,
  pattern_position = c("before", "after"), use_docvars = TRUE)

char_segment(x, pattern = "##*", valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE, remove_pattern = TRUE,
  pattern_position = c("before", "after"))
```

### **Arguments**

x character or corpus object whose texts will be segmented

pattern a character vector, list of character vectors, dictionary, collocations, or dfm. See

pattern for details.

valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions;

"regex" for regular expressions; or "fixed" for exact matching. See value-

type for details.

case\_insensitive

ignore case when matching, if TRUE

extract\_pattern

extracts matched patterns from the texts and save in docvars if TRUE

pattern\_position

either "before" or "after", depending on whether the pattern precedes the text (as with a user-supplied tag, such as ##INTRO in the examples below) or follows

the text (as with punctuation delimiters)

use\_docvars if TRUE, repeat the docvar values for each segmented text; if FALSE, drop the

docvars in the segmented corpus. Dropping the docvars might be useful in order

to conserve space or if these are not desired for the segmented corpus.

remove\_pattern removes matched patterns from the texts if TRUE

corpus\_segment 21

#### **Details**

For segmentation into syntactic units defined by the locale (such as sentences), use corpus\_reshape instead. In cases where more fine-grained segmentation is needed, such as that based on commas or semi-colons (phrase delimiters within a sentence), corpus\_segment offers greater user control than corpus\_reshape.

#### Value

corpus\_segment returns a corpus of segmented texts char\_segment returns a character vector of segmented texts

# Boundaries and segmentation explained

The pattern acts as a boundary delimiter that defines the segmentation points for splitting a text into new "document" units. Boundaries are always defined as the pattern matches, plus the end and beginnings of each document. The new "documents" that are created following the segmentation will then be the texts found between boundaries.

The pattern itself will be saved as a new document variable named pattern. This is most useful when segmenting a text according to tags such as names in a transcript, section titles, or usersupplied annotations. If the beginning of the file precedes a pattern match, then the extracted text will have a NA for the extracted pattern document variable (or when pattern\_position = "after", this will be true for the text split between the last pattern match and the end of the document).

To extract syntactically defined sub-document units such as sentences and paragraphs, use corpus\_reshape instead.

# Using patterns

One of the most common uses for corpus\_segment is to partition a corpus into sub-documents using tags. The default pattern value is designed for a user-annotated tag that is a term beginning with double "hash" signs, followed by a whitespace, for instance as ##INTRODUCTION The text.

Glob and fixed pattern types use a whitespace character to signal the end of the pattern.

For more advanced pattern matches that could include whitespace or newlines, a regex pattern type can be used, for instance a text such as

```
Mr. Smith: Text
Mrs. Jones: More text
```

could have as pattern = "\b[A-Z].+\\.\\s[A-Z][a-z]+:", which would catch the title, the name, and the colon.

For custom boundary delimitation using punctuation characters that come come at the end of a clause or sentence (such as , and., these can be specified manually and pattern\_position set to "after". To keep the punctuation characters in the text (as with sentence segmentation), set extract\_pattern = FALSE. (With most tag applications, users will want to remove the patterns from the text, as they are annotations rather than parts of the text itself.)

# See Also

corpus\_reshape, for segmenting texts into pre-defined syntactic units such as sentences, paragraphs, or fixed-length chunks

22 corpus\_subset

### **Examples**

```
## segmenting a corpus
# segmenting a corpus using tags
corp <- corpus(c("##INTRO This is the introduction.</pre>
                  ##DOC1 This is the first document. Second sentence in Doc 1.
                  ##DOC3 Third document starts here. End of third document."
                 "##INTRO Document ##NUMBER Two starts before ##NUMBER Three."))
corp_seg <- corpus_segment(corp, "##*")</pre>
cbind(texts(corp_seg), docvars(corp_seg), metadoc(corp_seg))
# segmenting a transcript based on speaker identifiers
corp2 <- corpus("Mr. Smith: Text.\nMrs. Jones: More text.\nMr. Smith: I'm speaking, again.")</pre>
corp_seg2 <- corpus_segment(corp2, pattern = "\\b[A-Z].+\\s[A-Z][a-z]+:",</pre>
                            valuetype = "regex")
cbind(texts(corp_seg2), docvars(corp_seg2), metadoc(corp_seg2))
# segmenting a corpus using crude end-of-sentence segmentation
corp_seg3 <- corpus_segment(corp, pattern = ".", valuetype = "fixed",</pre>
                            pattern_position = "after", extract_pattern = FALSE)
cbind(texts(corp_seg3), docvars(corp_seg3), metadoc(corp_seg3))
## segmenting a character vector
# segment into paragraphs and removing the "- " bullet points
cat(data_char_ukimmig2010[4])
char_segment(data_char_ukimmig2010[4],
             pattern = "\n(\-\s){0,1}", valuetype = "regex",
             remove_pattern = TRUE)
# segment a text into clauses
txt <- c(d1 = "This, is a sentence? You: come here.", d2 = "Yes, yes okay.")
char_segment(txt, pattern = "\\p{P}", valuetype = "regex",
             pattern_position = "after", remove_pattern = FALSE)
```

corpus\_subset

Extract a subset of a corpus

# Description

Returns subsets of a corpus that meet certain conditions, including direct logical operations on docvars (document-level variables). corpus\_subset functions identically to subset.data.frame, using non-standard evaluation to evaluate conditions based on the docvars in the corpus.

# Usage

```
corpus\_subset(x, subset, select, ...)
```

# Arguments

x corpus object to be subsetted

subset logical expression indicating the documents to keep: missing values are taken as false

data\_char\_sampletext 23

```
select expression, indicating the docvars to keep ... not used
```

### Value

corpus object, with a subset of documents (and docvars) selected according to arguments

# See Also

```
subset.data.frame
```

# **Examples**

data\_char\_sampletext A paragraph of text for testing various text-based functions

# Description

This is a long paragraph (2,914 characters) of text taken from a debate on Joe Higgins, delivered December 8, 2011.

# Usage

```
data_char_sampletext
```

# **Format**

character vector with one element

# **Source**

```
Dáil Éireann Debate, Financial Resolution No. 13: General (Resumed). 7 December 2011. vol. 749, no. 1.
```

```
tokens(data_char_sampletext, remove_punct = TRUE)
```

# Description

Extracts from the election manifestos of 9 UK political parties from 2010, related to immigration or asylum-seekers.

### Usage

```
data_char_ukimmig2010
```

#### **Format**

A named character vector of plain ASCII texts

# **Examples**

```
data_corpus_dailnoconf1991
```

Confidence debate from 1991 Irish Parliament

# Description

Texts of speeches from a no-confidence motion debated in the Irish Dáil from 16-18 October 1991 over the future of the Fianna Fail-Progressive Democrat coalition. (See Laver and Benoit 2002 for details.)

# Usage

```
data_corpus_dailnoconf1991
```

# Format

data\_corpus\_dailnoconf1991 is a corpus with 58 texts, including docvars for name, party, and position.

# Source

https://www.oireachtas.ie/en/debates/debate/dail/1991-10-16/10/

data\_corpus\_inaugural 25

#### References

Laver, Michael, and Kenneth Benoit. 2002. "Locating TDs in Policy Spaces: Wordscoring Dáil Speeches." *Irish Political Studies* 17 (Summer): 59-73.

Laver, Michael, Kenneth Benoit, and John Garry. 2003. "Estimating policy positions from political text using words as data." *American Political Science Review* 97(2): 311-331.

# **Examples**

```
## Not run:
data_dfm_dailnoconf1991 <- dfm(data_corpus_dailnoconf1991, removePunct = TRUE)</pre>
fitted <- textmodel_mixfit(data_dfm_dailnoconf1991,</pre>
                            c("Govt", "Opp", "Opp", rep(NA, 55)))
(pred <- predict(fitted))</pre>
tmpdf <-
    data.frame(party = as.character(docvars(data_corpus_dailnoconf1991, "party")),
               govt = coef(pred)[,"Govt"],
               position = as.character(docvars(data_corpus_dailnoconf1991, "position")),
               stringsAsFactors = FALSE)
bymedian <- with(tmpdf, reorder(paste(party, position), govt, median))</pre>
par(mar = c(5, 6, 4, 2)+.1)
boxplot(govt ~ bymedian, data = tmpdf,
        horizontal = TRUE, las = 1,
        xlab = "Degree of support for government")
abline(h = 7.5, col = "red", lty = "dashed")
text(c(0.9, 0.9), c(8.5, 6.5), c("Government", "Opposition"))
## End(Not run)
```

data\_corpus\_inaugural US presidential inaugural address texts

# **Description**

US presidential inaugural address texts, and metadata (for the corpus), from 1789 to present.

# Usage

```
data_corpus_inaugural
```

#### **Format**

a corpus object with the following docvars:

- Year a four-digit integer year
- President character; President's last name
- FirstName character; President's first name (and possibly middle initial)

# **Details**

data\_corpus\_inaugural is the quanteda-package corpus object of US presidents' inaugural addresses since 1789. Document variables contain the year of the address and the last name of the president.

#### Source

https://archive.org/details/Inaugural-Address-Corpus-1789-2009 and http://www.presidency.ucsb.edu/inaugurals.php.

# **Examples**

```
# some operations on the inaugural corpus
summary(data_corpus_inaugural)
head(docvars(data_corpus_inaugural), 10)
```

 $data\_corpus\_irishbudget2010$ 

Irish budget speeches from 2010

# **Description**

Speeches and document-level variables from the debate over the Irish budget of 2010.

### Usage

```
data_corpus_irishbudget2010
```

### **Format**

The corpus object for the 2010 budget speeches, with document-level variables for year, debate, serial number, first and last name of the speaker, and the speaker's party.

# Source

Dáil Éireann Debate, Budget Statement 2010. 9 December 2009. vol. 697, no. 3.

#### References

Lowe, Will, and Kenneth R Benoit. 2013. "Validating Estimates of Latent Traits From Textual Data Using Human Judgment as a Benchmark." *Political Analysis* 21: 298-313.

# **Examples**

summary(data\_corpus\_irishbudget2010)

data\_dfm\_lbgexample

dfm from data in Table 1 of Laver, Benoit, and Garry (2003)

# **Description**

Constructed example data to demonstrate the Wordscores algorithm, from Laver Benoit and Garry (2003), Table 1.

# Usage

data\_dfm\_lbgexample

### **Format**

A dfm object with 6 documents and 37 features.

# **Details**

This is the example word count data from Laver, Benoit and Garry's (2003) Table 1. Documents R1 to R5 are assumed to have known positions: -1.5, -0.75, 0, 0.75, 1.5. Document V1 is assumed unknown, and will have a raw text score of approximately -0.45 when computed as per LBG (2003).

#### References

Laver, Michael, Kenneth Benoit, and John Garry. 2003. "Estimating policy positions from political text using words as data." *American Political Science Review* 97(2): 311-331.

data\_dictionary\_LSD2015

Lexicoder Sentiment Dictionary (2015)

### **Description**

The 2015 Lexicoder Sentiment Dictionary in quanteda dictionary format.

#### **Usage**

data\_dictionary\_LSD2015

### **Format**

A dictionary of four keys containing glob-style pattern matches.

negative 2,858 word patterns indicating negative sentiment

positive 1,709 word patterns indicating positive sentiment

neg\_positive 1,721 word patterns indicating a positive word preceded by a negation (used to convey negative sentiment)

neg\_negative 2,860 word patterns indicating a negative word preceded by a negation (used to convey positive sentiment)

28 dfm

#### **Details**

The dictionary consists of 2,858 "negative" sentiment words and 1,709 "positive" sentiment words. A further set of 2,860 and 1,721 negations of negative and positive words, respectively, is also included. While many users will find the non-negation sentiment forms of the LSD adequate for sentiment analysis, Young and Soroka (2012) did find a small, but non-negligible increase in performance when accounting for negations. Users wishing to test this or include the negations are encouraged to subtract negated positive words from the count of positive words, and subtract the negated negative words from the negative count.

Young and Soroka (2012) also suggest the use of a pre-processing script to remove specific cases of some words (i.e., "good bye", or "nobody better", which should not be counted as positive). Pre-processing scripts are available at http://lexicoder.com.

### **License and Conditions**

The LSD is available for non-commercial academic purposes only. By using data\_dictionary\_LSD2015, you accept these terms.

Please cite the references below when using the dictionary.

#### References

The objectives, development and reliability of the dictionary are discussed in detail in Young and Soroka (2012). Please cite this article when using the Lexicoder Sentiment Dictionary and related resources. Young, Lori and Stuart Soroka. 2012. *Lexicoder Sentiment Dictionary*. Available at http://lexicoder.com.

Young, Lori and Stuart Soroka. 2012. "Affective News: The Automated Coding of Sentiment in Political Texts." *Political Communication* 29(2): 205-231.

# **Examples**

```
# simple example
txt <- "This aggressive policy will not win friends."
tokens_lookup(tokens(txt), dictionary = data_dictionary_LSD2015, exclusive = FALSE)
## tokens from 1 document.
## text1 :
## [1] "This"
                "NEGATIVE"
                                         "will"
                                                  "NEG_POSITIVE" "POSITIVE" "."
                             "policy"
# on larger examples - notice that few negations are used
dfm(data_char_ukimmig2010, dictionary = data_dictionary_LSD2015)
kwic(data_char_ukimmig2010, "not")
# compound neg_negative and neg_positive tokens before creating a dfm object
toks <- tokens_compound(tokens(txt), data_dictionary_LSD2015)</pre>
dfm_lookup(dfm(toks), data_dictionary_LSD2015)
```

dfm

Create a document-feature matrix

### **Description**

Construct a sparse document-feature matrix, from a character, corpus, tokens, or even other dfm object.

dfm 29

#### Usage

```
dfm(x, tolower = TRUE, stem = FALSE, select = NULL, remove = NULL,
  dictionary = NULL, thesaurus = NULL, valuetype = c("glob", "regex",
  "fixed"), groups = NULL, verbose = quanteda_options("verbose"), ...)
```

### **Arguments**

x character, corpus, tokens, or dfm object

tolower convert all features to lowercase

stem if TRUE, stem words

select a pattern of user-supplied features to keep, while excluding all others. This can

be used in lieu of a dictionary if there are only specific features that a user wishes to keep. To extract only Twitter usernames, for example, set select = "@\*" and make sure that remove\_twitter = FALSE as an additional argument passed to tokens. Note: select = "^@\\w+\\b" would be the regular expression version of this matching pattern. The pattern matching type will be set by valuetype.

See also tokens\_remove.

remove a pattern of user-supplied features to ignore, such as "stop words". To access one

possible list (from any list you wish), use stopwords(). The pattern matching type will be set by valuetype. See also tokens\_select. For behaviour of

remove with ngrams > 1, see Details.

dictionary a dictionary object to apply to the tokens when creating the dfm

thesaurus a dictionary object that will be applied as if exclusive = FALSE. See also

tokens\_lookup. For more fine-grained control over this and other aspects of converting features into dictionary/thesaurus keys from pattern matches to values, consider creating the dfm first, and then applying dfm\_lookup separately,

or using tokens\_lookup on the tokenized text before calling dfm.

valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions;

"regex" for regular expressions; or "fixed" for exact matching. See value-

type for details.

groups either: a character vector containing the names of document variables to be used

for grouping; or a factor or object that can be coerced into a factor equal in

length or rows to the number of documents. See groups for details.

verbose display messages if TRUE

... additional arguments passed to tokens; not used when x is a dfm

# Details

The default behavior for remove/select when constructing ngrams using dfm(x, ngrams > 1) is to remove/select any ngram constructed from a matching feature. If you wish to remove these before constructing ngrams, you will need to first tokenize the texts with ngrams, then remove the features to be ignored, and then construct the dfm using this modified tokenization object. See the code examples for an illustration.

To select on and match the features of a another dfm, x must also be a dfm.

# Value

a dfm-class object

30 dfm

#### Note

When x is a dfm, groups provides a convenient and fast method of combining and refactoring the documents of the dfm according to the groups.

#### See Also

```
dfm select.dfm-class
```

```
## for a corpus
corpus_post80inaug <- corpus_subset(data_corpus_inaugural, Year > 1980)
dfm(corpus_post80inaug)
dfm(corpus_post80inaug, tolower = FALSE)
# grouping documents by docvars in a corpus
dfm(corpus_post80inaug, groups = "President", verbose = TRUE)
# with English stopwords and stemming
dfm(corpus_post80inaug, remove = stopwords("english"), stem = TRUE, verbose = TRUE)
# works for both words in ngrams too
dfm("Banking industry", stem = TRUE, ngrams = 2, verbose = FALSE)
# with dictionaries
corpus_post1900inaug <- corpus_subset(data_corpus_inaugural, Year > 1900)
mydict <- dictionary(list(christmas = c("Christmas", "Santa", "holiday"),</pre>
               opposition = c("Opposition", "reject", "notincorpus"),
               taxing = "taxing",
               taxation = "taxation".
               taxregex = "tax*",
               country = "states"))
dfm(corpus_post1900inaug, dictionary = mydict)
# removing stopwords
test_text <- "The quick brown fox named Seamus jumps over the lazy dog also named Seamus, with
            the newspaper from a boy named Seamus, in his mouth."
test_corpus <- corpus(test_text)</pre>
# note: "also" is not in the default stopwords("english")
featnames(dfm(test_corpus, select = stopwords("english")))
# for ngrams
featnames(dfm(test_corpus, ngrams = 2, select = stopwords("english"), remove_punct = TRUE))
featnames(dfm(test_corpus, ngrams = 1:2, select = stopwords("english"), remove_punct = TRUE))
# removing stopwords before constructing ngrams
tokens_all <- tokens(char_tolower(test_text), remove_punct = TRUE)</pre>
tokens_no_stopwords <- tokens_remove(tokens_all, stopwords("english"))</pre>
tokens_ngrams_no_stopwords <- tokens_ngrams(tokens_no_stopwords, 2)</pre>
featnames(dfm(tokens_ngrams_no_stopwords, verbose = FALSE))
# keep only certain words
dfm(test_corpus, select = "*s", verbose = FALSE) # keep only words ending in "s"
dfm(test_corpus, select = "s$", valuetype = "regex", verbose = FALSE)
# testing Twitter functions
test_tweets <- c("My homie @justinbieber #justinbieber shopping in #LA yesterday #beliebers",
```

dfm\_compress 31

dfm\_compress

Recombine a dfm or fcm by combining identical dimension elements

# Description

"Compresses" or groups a dfm or fcm whose dimension names are the same, for either documents or features. This may happen, for instance, if features are made equivalent through application of a thesaurus. It could also be needed after a cbind.dfm or rbind.dfm operation. In most cases, you will not need to call 'dfm\_compress', since it is called automatically by functions that change the dimensions of the dfm, e.g. dfm\_tolower.

# Usage

```
dfm_compress(x, margin = c("both", "documents", "features"))
fcm_compress(x)
```

# **Arguments**

#### Value

dfm\_compress returns a dfm whose dimensions have been recombined by summing the cells across identical dimension names (docnames or featnames). The docvars will be preserved for combining by features but not when documents are combined.

fcm\_compress returns an fcm whose features have been recombined by combining counts of identical features, summing their counts.

# Note

fcm\_compress works only when the fcm was created with a document context.

32 dfm\_group

### **Examples**

```
# dfm_compress examples
mat <- rbind(dfm(c("b A A", "C C a b B"), tolower = FALSE),</pre>
             dfm("A C C C C C", tolower = FALSE))
colnames(mat) <- char_tolower(featnames(mat))</pre>
dfm_compress(mat, margin = "documents")
dfm_compress(mat, margin = "features")
dfm_compress(mat)
# no effect if no compression needed
compactdfm <- dfm(data_corpus_inaugural[1:5])</pre>
dim(compactdfm)
dim(dfm_compress(compactdfm))
# compress an fcm
myfcm <- fcm(tokens("A D a C E a d F e B A C E D"),</pre>
             context = "window", window = 3)
## this will produce an error:
# fcm_compress(myfcm)
txt <- c("The fox JUMPED over the dog.",</pre>
          "The dog jumped over the fox.")
toks <- tokens(txt, remove_punct = TRUE)</pre>
myfcm <- fcm(toks, context = "document")</pre>
colnames(myfcm) <- rownames(myfcm) <- tolower(colnames(myfcm))</pre>
colnames(myfcm)[5] <- rownames(myfcm)[5] <- "fox"</pre>
myfcm
fcm_compress(myfcm)
```

dfm\_group

Combine documents in a dfm by a grouping variable

### **Description**

Combine documents in a dfm by a grouping variable, which can also be one of the docvars attached to the dfm. This is identical in functionality to using the "groups" argument in dfm.

### Usage

```
dfm_group(x, groups = NULL, fill = FALSE)
```

### **Arguments**

x a dfm

groups either: a character vector containing the names of document variables to be used for grouping; or a factor or object that can be coerced into a factor equal in

length or rows to the number of documents. See groups for details.

fill logical; if TRUE and groups is a factor, then use all levels of the factor when forming the new "documents" of the grouped dfm. This will result in documents

with zero feature counts for levels not observed. Has no effect if the groups

variable(s) are not factors.

dfm\_lookup 33

#### Value

dfm\_group returns a dfm whose documents are equal to the unique group combinations, and whose cell values are the sums of the previous values summed by group. Document-level variables that have no variation within groups are saved in docvars.

Setting the fill = TRUE offers a way to "pad" a dfm with document groups that may not have been observed, but for which an empty document is needed, for various reasons. If groups is a factor of dates, for instance, then using fill = TRUE ensures that the new documents will consist of one row of the dfm per date, regardless of whether any documents previously existed with that date.

### **Examples**

dfm\_lookup

Apply a dictionary to a dfm

### **Description**

Apply a dictionary to a dfm by looking up all dfm features for matches in a a set of dictionary values, and replace those features with a count of the dictionary's keys. If exclusive = FALSE then the behaviour is to apply a "thesaurus", where each value match is replaced by the dictionary key, converted to capitals if capkeys = TRUE (so that the replacements are easily distinguished from features that were terms found originally in the document).

### Usage

```
dfm_lookup(x, dictionary, levels = 1:5, exclusive = TRUE,
  valuetype = c("glob", "regex", "fixed"), case_insensitive = TRUE,
  capkeys = !exclusive, nomatch = NULL,
  verbose = quanteda_options("verbose"))
```

### **Arguments**

the dfm to which the dictionary will be applied

a dictionary class object

levels levels of entries in a hierarchical dictionary that will be applied

exclusive if TRUE, remove all features not in dictionary, otherwise, replace values in dictionary with keys while leaving other features unaffected

valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See valuetype for details.

34 dfm\_lookup

case\_insensitive

ignore the case of dictionary values if TRUE

capkeys if TRUE, convert dictionary keys to uppercase to distinguish them from other

features

nomatch an optional character naming a new feature that will contain the counts of fea-

tures of x not matched to a dictionary key. If NULL (default), do not tabulate

unmatched features.

verbose print status messages if TRUE

#### Note

If using dfm\_lookup with dictionaries containing multi-word values, matches will only occur if the features themselves are multi-word or formed from ngrams. A better way to match dictionary values that include multi-word patterns is to apply tokens\_lookup to the tokens, and then construct the dfm.

#### See Also

dfm\_replace

```
my_dict <- dictionary(list(christmas = c("Christmas", "Santa", "holiday"),</pre>
                          opposition = c("Opposition", "reject", "notincorpus"),
                          taxglob = "tax*",
                          taxregex = "tax.+$",
                          country = c("United_States", "Sweden")))
my_dfm <- dfm(c("My Christmas was ruined by your opposition tax plan.",</pre>
               "Does the United_States or Sweden have more progressive taxation?"),
             remove = stopwords("english"), verbose = FALSE)
my\_dfm
# glob format
dfm_lookup(my_dfm, my_dict, valuetype = "glob")
dfm_lookup(my_dfm, my_dict, valuetype = "glob", case_insensitive = FALSE)
# regex v. glob format: note that "united_states" is a regex match for "tax*"
dfm_lookup(my_dfm, my_dict, valuetype = "glob")
dfm_lookup(my_dfm, my_dict, valuetype = "regex", case_insensitive = TRUE)
# fixed format: no pattern matching
dfm_lookup(my_dfm, my_dict, valuetype = "fixed")
dfm_lookup(my_dfm, my_dict, valuetype = "fixed", case_insensitive = FALSE)
# show unmatched tokens
dfm_lookup(my_dfm, my_dict, nomatch = "_UNMATCHED")
```

dfm\_replace 35

dfm\_replace

Replace features in dfm

# **Description**

Substitute features based on vectorized one-to-one matching for lemmatization or user-defined stemming.

### Usage

```
dfm_replace(x, pattern, replacement = NULL, case_insensitive = TRUE,
   verbose = quanteda_options("verbose"))
```

#### **Arguments**

x dfm whose features will be replaced

pattern a character vector or dictionary. See pattern for more details.

replacement if pattern is a character vector, then replacement must be character vector of

equal length, for a 1:1 match. If pattern is a dictionary, then replacement

should not be used.

case\_insensitive

ignore case when matching, if TRUE

verbose print status messages if TRUE

### **Examples**

```
mydfm <- dfm(data_corpus_irishbudget2010)

# lemmatization
infle <- c("foci", "focus", "focused", "focuses", "focusing", "focussed", "focusses")
lemma <- rep("focus", length(infle))
mydfm2 <- dfm_replace(mydfm, infle, lemma)
featnames(dfm_select(mydfm2, infle))

# stemming
feat <- featnames(mydfm)
stem <- char_wordstem(feat, "porter")
mydfm3 <- dfm_replace(mydfm, feat, stem, case_insensitive = FALSE)
identical(mydfm3, dfm_wordstem(mydfm, "porter"))</pre>
```

dfm\_sample

Randomly sample documents or features from a dfm

### **Description**

Sample randomly from a dfm object, from documents or features.

# Usage

```
dfm_sample(x, size = ndoc(x), replace = FALSE, prob = NULL,
    margin = c("documents", "features"))
```

36 dfm\_select

#### **Arguments**

Х	the dfm object whose documents or features will be sampled
size	a positive number, the number of documents or features to select
replace	logical; should sampling be with replacement?
prob	a vector of probability weights for obtaining the elements of the vector being sampled.
margin	dimension (of a dfm) to sample: can be documents or features

### Value

A dfm object with number of documents or features equal to size, drawn from the dfm x.

#### See Also

sample

# **Examples**

```
set.seed(10)
myDfm <- dfm(data_corpus_inaugural[1:10])
head(myDfm)
head(dfm_sample(myDfm))
head(dfm_sample(myDfm, replace = TRUE))
head(dfm_sample(myDfm, margin = "features"))</pre>
```

dfm\_select

Select features from a dfm or fcm

# **Description**

This function selects or removes features from a dfm or fcm, based on feature name matches with pattern. The most common usages are to eliminate features from a dfm already constructed, such as stopwords, or to select only terms of interest from a dictionary.

# Usage

```
dfm_select(x, pattern = NULL, selection = c("keep", "remove"),
    valuetype = c("glob", "regex", "fixed"), case_insensitive = TRUE,
    min_nchar = 1L, max_nchar = 79L, verbose = quanteda_options("verbose"))

dfm_remove(x, ...)

dfm_keep(x, ...)

fcm_select(x, pattern = NULL, selection = c("keep", "remove"),
    valuetype = c("glob", "regex", "fixed"), case_insensitive = TRUE,
    verbose = quanteda_options("verbose"), ...)

fcm_remove(x, pattern = NULL, ...)

fcm_keep(x, pattern = NULL, ...)
```

dfm\_select 37

#### **Arguments**

x the dfm or fcm object whose features will be selected

pattern a character vector, list of character vectors, dictionary, collocations, or dfm. See

pattern for details.

selection whether to keep or remove the features

valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions;

"regex" for regular expressions; or "fixed" for exact matching. See value-

type for details.

For dfm\_select, pattern may also be a dfm; see Value below.

case\_insensitive

ignore the case of dictionary values if TRUE

min\_nchar, max\_nchar

numerics specifying the minimum and maximum length in characters for features to be removed or kept; defaults are 1 and 79. (Set max\_nchar to NULL for no upper limit.) These are applied after (and hence, in addition to) any selection

based on pattern matches.

verbose if TRUE print message about how many pattern were removed

... used only for passing arguments from dfm\_remove or dfm\_keep to dfm\_select.

Cannot include selection.

## **Details**

dfm\_remove and fcm\_remove are simply a convenience wrappers to calling dfm\_select and fcm\_select with selection = "remove".

dfm\_keep and fcm\_keep are simply a convenience wrappers to calling dfm\_select and fcm\_select with selection = "keep".

## Value

A dfm or fcm object, after the feature selection has been applied.

When pattern is a dfm object and selection = "keep", then the returned object will be identical in its feature set to the dfm supplied as the pattern argument. This means that any features in x not in the dfm provided as pattern will be discarded, and that any features in found in the dfm supplied as pattern but not found in x will be added with all zero counts. Because selecting on a dfm is designed to produce a selected dfm with an exact feature match, when pattern is a dfm object, then the following settings are always used: case\_insensitive = FALSE, and valuetype = "fixed".

Selecting on a dfm is useful when you have trained a model on one dfm, and need to project this onto a test set whose features must be identical. It is also used in bootstrap\_dfm. See examples.

When pattern is a dfm object and selection = "keep", the returned object will simply be the dfm without the featnames matching those of the selection dfm.

# Note

This function selects features based on their labels. To select features based on the values of the document-feature matrix, use dfm\_trim.

38 dfm\_sort

### **Examples**

```
my\_dfm \leftarrow dfm(c("My Christmas was ruined by your opposition tax plan.",
                "Does the United_States or Sweden have more progressive taxation?"),
             tolower = FALSE, verbose = FALSE)
my_dict <- dictionary(list(countries = c("United_States", "Sweden", "France"),</pre>
                           wordsEndingInY = c("by", "my"),
                           notintext = "blahblah"))
dfm_select(my_dfm, my_dict)
dfm_select(my_dfm, my_dict, case_insensitive = FALSE)
dfm_select(my_dfm, c("s$", ".y"), selection = "keep", valuetype = "regex")
dfm_select(my_dfm, c("s$", ".y"), selection = "remove", valuetype = "regex")
{\tt dfm\_select(my\_dfm, stopwords("english"), selection = "keep", valuetype = "fixed")}
dfm_select(my_dfm, stopwords("english"), selection = "remove", valuetype = "fixed")
# select based on character length
dfm_select(my_dfm, min_nchar = 5)
# selecting on a dfm
txts <- c("This is text one", "The second text", "This is text three")
(dfm1 <- dfm(txts[1:2]))
(dfm2 \leftarrow dfm(txts[2:3]))
(dfm3 <- dfm_select(dfm1, dfm2, valuetype = "fixed", verbose = TRUE))</pre>
setequal(featnames(dfm2), featnames(dfm3))
tmpdfm <- dfm(c("This is a document with lots of stopwords.",</pre>
                 "No if, and, or but about it: lots of stopwords."),
              verbose = FALSE)
tmpdfm
dfm_remove(tmpdfm, stopwords("english"))
toks <- tokens(c("this contains lots of stopwords",</pre>
                  "no if, and, or but about it: lots"),
               remove_punct = TRUE)
tmpfcm <- fcm(toks)</pre>
tmpfcm
fcm_remove(tmpfcm, stopwords("english"))
```

dfm\_sort

Sort a dfm by frequency of one or more margins

# Description

Sorts a dfm by descending frequency of total features, total features in documents, or both.

### Usage

```
dfm_sort(x, decreasing = TRUE, margin = c("features", "documents", "both"))
```

# **Arguments**

X	Document-feature matrix created by dfm
decreasing	logical; if TRUE, the sort will be in descending order, otherwise sort in increasing order
margin	which margin to sort on features to sort by frequency of features, documents to sort by total feature counts in documents, and both to sort by both

dfm\_subset 39

## Value

A sorted dfm matrix object

## Author(s)

Ken Benoit

## **Examples**

```
dtm <- dfm(data_corpus_inaugural)
head(dtm)
head(dfm_sort(dtm))
head(dfm_sort(dtm, decreasing = FALSE, "both"))</pre>
```

dfm\_subset

Extract a subset of a dfm

## **Description**

Returns document subsets of a dfm that meet certain conditions, including direct logical operations on docvars (document-level variables). dfm\_subset functions identically to subset.data.frame, using non-standard evaluation to evaluate conditions based on the docvars in the dfm.

## Usage

```
dfm_subset(x, subset, select, ...)
```

# **Arguments**

X	dfm object to be subsetted
subset	logical expression indicating the documents to keep: missing values are taken as false
select	expression, indicating the docvars to select from the dfm; or a dfm object, in which case the returned dfm will contain the same documents as the original dfm, even if these are empty. See Details.
	not used

## **Details**

To select or subset *features*, see dfm\_select instead.

When select is a dfm, then the returned dfm will be equal in document dimension and order to the dfm used for selection. This is the document-level version of using dfm\_select where pattern is a dfm: that function matches features, while dfm\_subset will match documents.

## Value

dfm object, with a subset of documents (and docvars) selected according to arguments

## See Also

```
subset.data.frame
```

40 dfm\_tfidf

### **Examples**

dfm\_tfidf

Weight a dfm by tf-idf

## **Description**

Weight a dfm by term frequency-inverse document frequency (*tf-idf*), with full control over options. Uses fully sparse methods for efficiency.

## Usage

```
dfm_tfidf(x, scheme_tf = "count", scheme_df = "inverse", base = 10, ...)
```

# Arguments

x	object for which idf or tf-idf will be computed (a document-feature matrix)
scheme_tf	scheme for dfm_weight; defaults to "count"
scheme_df	scheme for docfreq; defaults to "inverse". Other options to docfreq can be passed through the ellipsis ().
base	the base for the logarithms in the tf and docfreq calls; default is 10
	additional arguments passed to docfreq.

## **Details**

dfm\_tfidf computes term frequency-inverse document frequency weighting. The default is to use counts instead of normalized term frequency (the relative term frequency within document), but this can be overridden using scheme\_tf = "prop".

## References

Manning, C. D., Raghavan, P., & Schutze, H. (2008). *Introduction to Information Retrieval*. Cambridge University Press.

## See Also

```
dfm_weight, docfreq
```

dfm\_tolower 41

### **Examples**

```
mydfm <- as.dfm(data_dfm_lbgexample)</pre>
head(mydfm[, 5:10])
head(dfm_tfidf(mydfm)[, 5:10])
docfreq(mydfm)[5:15]
head(dfm_weight(mydfm)[, 5:10])
# replication of worked example from
# https://en.wikipedia.org/wiki/Tf-idf#Example_of_tf.E2.80.93idf
wiki_dfm <-
    matrix(c(1,1,2,1,0,0, 1,1,0,0,2,3),
           byrow = TRUE, nrow = 2,
           dimnames = list(docs = c("document1", "document2"),
                           features = c("this", "is", "a", "sample",
                                         "another", "example"))) %>%
    as.dfm()
wiki_dfm
docfreq(wiki_dfm)
dfm_tfidf(wiki_dfm, scheme_tf = "prop") %>% round(digits = 2)
## Not run:
# comparison with tm
if (requireNamespace("tm")) {
    convert(wiki_dfm, to = "tm") %>% weightTfIdf() %>% as.matrix()
    dfm_tfidf(wiki_dfm, base = 2, scheme_tf = "prop")
}
## End(Not run)
```

dfm\_tolower

Convert the case of the features of a dfm and combine

# **Description**

dfm\_tolower and dfm\_toupper convert the features of the dfm or fcm to lower and upper case, respectively, and then recombine the counts.

## Usage

```
dfm_tolower(x, keep_acronyms = FALSE, ...)
dfm_toupper(x, ...)
fcm_tolower(x, keep_acronyms = FALSE, ...)
fcm_toupper(x, ...)
```

# Arguments

x the input object whose character/tokens/feature elements will be case-converted keep\_acronyms logical; if TRUE, do not lowercase any all-uppercase words (applies only to \*\_tolower functions)

42 dfm\_trim

... additional arguments passed to **stringi** functions, (e.g. stri\_trans\_tolower), such as locale

#### **Details**

fcm\_tolower and fcm\_toupper convert both dimensions of the fcm to lower and upper case, respectively, and then recombine the counts. This works only on fcm objects created with context = "document".

# **Examples**

dfm\_trim

Trim a dfm using frequency threshold-based feature selection

## **Description**

Returns a document by feature matrix reduced in size based on document and term frequency, usually in terms of a minimum frequency, but may also be in terms of maximum frequencies. Setting a combination of minimum and maximum frequencies will select features based on a range.

Feature selection is implemented by considering features across all documents, by summing them for term frequency, or counting the documents in which they occur for document frequency. Rank and quantile versions of these are also implemented, for taking the first n features in terms of descending order of overall global counts or document frequencies, or as a quantile of all frequencies.

## Usage

```
dfm_trim(x, min_termfreq = NULL, max_termfreq = NULL,
  termfreq_type = c("count", "prop", "rank", "quantile"),
  min_docfreq = NULL, max_docfreq = NULL, docfreq_type = c("count",
  "prop", "rank", "quantile"), sparsity = NULL,
  verbose = quanteda_options("verbose"), ...)
```

## **Arguments**

```
x a dfm object min_termfreq, max_termfreq
```

minimum/maximum values of feature frequencies across all documents, below/above which features will be removed

dfm\_trim 43

termfreq\_type how min\_termfreq and max\_termfreq are interpreted. "count" sums the frequencies; "prop" devides the term frequences by the total sum; "rank" is

matched against the inverted ranking of features in terms of overall frequency, so that 1, 2, ... are the highest and second highest frequency features, and so on; "quantile" sets the cutoffs according to the quantiles (see quantile) of term

frequencies.

min\_docfreq, max\_docfreq

minimum/maximum values of a feature's document frequency, below/above which

features will be removed

docfreq\_type specify how min\_docfreq and max\_docfreq are intepreted. "count" is the

same as docfreq(x, scheme = "count"); "prop" devides the document frequences by the total sum; "rank" is matched against the inverted ranking of document frequency, so that 1, 2, ... are the features with the highest and second highest document frequencies, and so on; "quantile" sets the cutoffs according

to the quantiles (see quantile) of document frequencies.

sparsity equivalent to 1 - min\_docfreq, included for comparison with **tm** 

verbose print messages
... not used

#### Value

A dfm reduced in features (with the same number of documents)

#### Note

Trimming a dfm object is an operation based on the *values* in the document-feature matrix. To select subsets of a dfm based on the features themselves (meaning the feature labels from featnames) – such as those matching a regular expression, or removing features matching a stopword list, use dfm\_select.

# See Also

```
dfm_select, dfm_sample
```

```
(mydfm <- dfm(data_corpus_inaugural[1:5]))

# keep only words occurring >= 10 times and in >= 2 documents
dfm_trim(mydfm, min_termfreq = 10, min_docfreq = 2)

# keep only words occurring >= 10 times and in at least 0.4 of the documents
dfm_trim(mydfm, min_termfreq = 10, min_docfreq = 0.4)

# keep only words occurring <= 10 times and in <=2 documents
dfm_trim(mydfm, max_termfreq = 10, max_docfreq = 2)

# keep only words occurring <= 10 times and in at most 3/4 of the documents
dfm_trim(mydfm, max_termfreq = 10, max_docfreq = 0.75)

# keep only words occurring 5 times in 1000, and in 2 of 5 of documents
dfm_trim(mydfm, min_docfreq = 0.4, min_termfreq = 0.005, termfreq_type = "prop")</pre>
```

44 dfm\_weight

```
# keep only words occurring frequently (top 20%) and in <=2 documents
dfm_trim(mydfm, min_termfreq = 0.2, max_docfreq = 2, termfreq_type = "quantile")
## Not run:
# compare to removeSparseTerms from the tm package
(mydfm_tm <- convert(mydfm, "tm"))
tm::removeSparseTerms(mydfm_tm, 0.7)
dfm_trim(mydfm, min_docfreq = 0.3)
dfm_trim(mydfm, sparsity = 0.7)
## End(Not run)</pre>
```

dfm\_weight

Weight the feature frequencies in a dfm

# **Description**

Weight the feature frequencies in a dfm

## Usage

```
dfm_weight(x, scheme = c("count", "prop", "propmax", "logcount", "boolean",
    "augmented", "logave"), weights = NULL, base = 10, K = 0.5)

dfm_smooth(x, smoothing = 1)
```

## **Arguments**

Х

document-feature matrix created by dfm

scheme

a label of the weight type:

count  $tf_{ij}$ , an integer feature count (default when a dfm is created)

prop the proportion of the feature counts of total feature counts (aka relative frequency), calculated as  $tf_{ij}/\sum_{j}tf_{ij}$ 

propmax the proportion of the feature counts of the highest feature count in a document,  $tf_{ij}/{\rm max}_j tf_{ij}$ 

logcount take the logarithm of 1 + each count, for the given base:  $\log_{base}(1 + tf_{ij})$ 

boolean recode all non-zero counts as 1

augmented equivalent to  $K + (1 - K)* dfm_weight(x, "propmax")$ 

logave 1 + the log of the counts) / (1 + log of the counts) / the average count within document), or

$$\frac{1 + \log_{base} t f_{ij}}{1 + \log_{base}(\sum_{j} t f_{ij}/N_i)}$$

weights

if scheme is unused, then weights can be a named numeric vector of weights to be applied to the dfm, where the names of the vector correspond to feature labels of the dfm, and the weights will be applied as multipliers to the existing feature counts for the corresponding named features. Any features not named will be assigned a weight of 1.0 (meaning they will be unchanged).

dfm\_weight 45

base base for the logarithm when scheme is "logcount" or logave

K the K for the augmentation when scheme = "augmented"

smoothing constant added to the dfm cells for smoothing, default is 1

#### Value

dfm\_weight returns the dfm with weighted values. Note the because the default weighting scheme is "count", simply calling this function on an unweighted dfm will return the same object. Many users will want the normalized dfm consisting of the proportions of the feature counts within each document, which requires setting scheme = "prop".

dfm\_smooth returns a dfm whose values have been smoothed by adding the smoothing amount. Note that this effectively converts a matrix from sparse to dense format, so may exceed memory requirements depending on the size of your input matrix.

## References

Manning, Christopher D., Prabhakar Raghavan, and Hinrich Schutze. *Introduction to Information Retrieval*. Vol. 1. Cambridge: Cambridge University Press, 2008.

### See Also

```
dfm_tfidf, docfreq
```

```
my_dfm <- dfm(data_corpus_inaugural)</pre>
x <- apply(my_dfm, 1, function(tf) tf/max(tf))</pre>
topfeatures(my_dfm)
norm_dfm <- dfm_weight(my_dfm, "prop")</pre>
topfeatures(norm_dfm)
max_tf_dfm <- dfm_weight(my_dfm)</pre>
topfeatures(max_tf_dfm)
log_tf_dfm <- dfm_weight(my_dfm, scheme = "logcount")</pre>
topfeatures(log_tf_dfm)
log_ave_dfm <- dfm_weight(my_dfm, scheme = "logave")</pre>
topfeatures(log_ave_dfm)
# combine these methods for more complex dfm_weightings, e.g. as in Section 6.4
# of Introduction to Information Retrieval
head(dfm_tfidf(my_dfm, scheme_tf = "logcount"))
# apply numeric weights
str <- c("apple is better than banana", "banana banana apple much better")</pre>
(my_dfm <- dfm(str, remove = stopwords("english")))</pre>
dfm_weight(my_dfm, weights = c(apple = 5, banana = 3, much = 0.5))
# smooth the dfm
dfm_smooth(my_dfm, 0.5)
```

46 dictionary

|--|

## **Description**

Create a **quanteda** dictionary class object, either from a list or by importing from a foreign format. Currently supported input file formats are the Wordstat, LIWC, Lexicoder v2 and v3, and Yoshikoder formats. The import using the LIWC format works with all currently available dictionary files supplied as part of the LIWC 2001, 2007, and 2015 software (see References).

# Usage

```
dictionary(x, file = NULL, format = NULL, separator = " ",
  tolower = TRUE, encoding = "auto")
```

# **Arguments**

x	a named list of character vector dictionary entries, including valuetype pattern matches, and including multi-word expressions separated by concatenator. See examples. This argument may be omitted if the dictionary is read from file.
file	file identifier for a foreign dictionary
format	character identifier for the format of the foreign dictionary. If not supplied, the format is guessed from the dictionary file's extension. Available options are:
	"wordstat" format used by Provalis Research's Wordstat software
	"LIWC" format used by the Linguistic Inquiry and Word Count software
	"yoshikoder" format used by Yoshikoder software
	"lexicoder" format used by Lexicoder
	"YAML" the standard YAML format
separator	the character in between multi-word dictionary values. This defaults to " ".
tolower	if TRUE, convert all dictionary values to lowercase
encoding	additional optional encoding value for reading in imported dictionaries. This uses the iconv labels for encoding. See the "Encoding" section of the help for file.

# **Details**

Dictionaries can be subsetted using [ and [[, operating the same as the equivalent list operators.

Dictionaries can be coerced from lists using as.dictionary, coerced to named lists of characters using as.list, and checked using is.dictionary.

# Value

A dictionary class object, essentially a specially classed named list of characters.

docfreq 47

#### References

Wordstat dictionaries page, from Provalis Research http://provalisresearch.com/products/content-analysis-software/wordstat-dictionary/.

Pennebaker, J.W., Chung, C.K., Ireland, M., Gonzales, A., & Booth, R.J. (2007). The development and psychometric properties of LIWC2007. [Software manual]. Austin, TX (www.liwc.net).

Yoshikoder page, from Will Lowe http://conjugateprior.org/software/yoshikoder/.

Lexicoder format, http://www.lexicoder.com

#### See Also

```
dfm, as.dictionary, as.list, is.dictionary
```

```
mycorpus <- corpus_subset(data_corpus_inaugural, Year>1900)
mydict <- dictionary(list(christmas = c("Christmas", "Santa", "holiday"),</pre>
                           opposition = c("Opposition", "reject", "notincorpus"),
                           taxing = "taxing",
                           taxation = "taxation",
                           taxregex = "tax*",
                           country = "america"))
head(dfm(mycorpus, dictionary = mydict))
# subset a dictionary
mvdictΓ1:27
mydict[c("christmas", "opposition")]
mydict[["opposition"]]
# combine dictionaries
c(mydict["christmas"], mydict["country"])
## Not run:
# import the Laver-Garry dictionary from Provalis Research
dictfile <- tempfile()</pre>
download.file("https://provalisresearch.com/Download/LaverGarry.zip",
              dictfile, mode = "wb")
unzip(dictfile, exdir = (td <- tempdir()))</pre>
lgdict <- dictionary(file = paste(td, "LaverGarry.cat", sep = "/"))</pre>
head(dfm(data_corpus_inaugural, dictionary = lgdict))
# import a LIWC formatted dictionary from http://www.moralfoundations.org
download.file("https://goo.gl/5gmwXq", tf <- tempfile())</pre>
mfdict <- dictionary(file = tf, format = "LIWC")</pre>
head(dfm(data_corpus_inaugural, dictionary = mfdict))
## End(Not run)
```

48 docfreq

### **Description**

For a dfm object, returns a (weighted) document frequency for each term. The default is a simple count of the number of documents in which a feature occurs more than a given frequency threshold. (The default threshold is zero, meaning that any feature occurring at least once in a document will be counted.)

# Usage

```
docfreq(x, scheme = c("count", "inverse", "inversemax", "inverseprob",
   "unary"), smoothing = 0, k = 0, base = 10, threshold = 0,
   use.names = TRUE)
```

#### **Arguments**

x a dfm

scheme type of document frequency weighting, computed as follows, where N is defined as the number of documents in the dfm and s is the smoothing constant:

count  $\,d\!f_j$  , the number of documents for which  $n_{ij}>threshold$  inverse

$$\log_{base} \left( s + \frac{N}{k + df_i} \right)$$

inversemax

 $\log_{base} \left( s + \frac{\max(df_j)}{k + df_j} \right)$ 

inverseprob

 $\log_{base} \left( \frac{N - df_j}{k + df_j} \right)$ 

unary 1 for each feature

smoothing added to the quotient before taking the logarithm

k added to the denominator in the "inverse" weighting types, to prevent a zero

document count for a term

base the base with respect to which logarithms in the inverse document frequency

weightings are computed; default is 10 (see Manning, Raghavan, and Schutze

2008, p123).

threshold numeric value of the threshold above which a feature will considered in the

computation of document frequency. The default is 0, meaning that a feature's document frequency will be the number of documents in which it occurs greater

than zero times.

use.names logical; if TRUE attach feature labels as names of the resulting numeric vector

... not used

# Value

a numeric vector of document frequencies for each feature

docnames 49

#### References

Manning, C. D., Raghavan, P., & Schutze, H. (2008). *Introduction to Information Retrieval*. Cambridge University Press.

## **Examples**

```
mydfm <- dfm(data_corpus_inaugural[1:2])</pre>
docfreq(mydfm[, 1:20])
# replication of worked example from
# https://en.wikipedia.org/wiki/Tf-idf#Example_of_tf.E2.80.93idf
wiki_dfm <-
   matrix(c(1,1,2,1,0,0, 1,1,0,0,2,3),
          byrow = TRUE, nrow = 2,
          "another", "example"))) %>%
   as.dfm()
wiki_dfm
docfreq(wiki_dfm)
docfreq(wiki_dfm, scheme = "inverse")
docfreq(wiki_dfm, scheme = "inverse", k = 1, smoothing = 1)
docfreq(wiki_dfm, scheme = "unary")
docfreq(wiki_dfm, scheme = "inversemax")
docfreq(wiki_dfm, scheme = "inverseprob")
```

docnames

Get or set document names

## **Description**

Get or set the document names of a corpus, tokens, or dfm object.

## Usage

```
docnames(x)
docnames(x) <- value</pre>
```

## **Arguments**

```
x the object with docnames
value a character vector of the same length as x
```

#### Value

```
docnames returns a character vector of the document names docnames <- assigns new values to the document names of an object.
```

## See Also

featnames

50 docvars

### **Examples**

```
# get and set doument names to a corpus
mycorp <- data_corpus_inaugural
docnames(mycorp) <- char_tolower(docnames(mycorp))

# get and set doument names to a tokens
mytoks <- tokens(data_corpus_inaugural)
docnames(mytoks) <- char_tolower(docnames(mytoks))

# get and set doument names to a dfm
mydfm <- dfm(data_corpus_inaugural[1:5])
docnames(mydfm) <- char_tolower(docnames(mydfm))

# reassign the document names of the inaugural speech corpus
docnames(data_corpus_inaugural) <- paste("Speech", 1:ndoc(data_corpus_inaugural), sep="")</pre>
```

docvars

Get or set document-level variables

# Description

Get or set variables associated with a document in a corpus, tokens or dfm object.

# Usage

```
docvars(x, field = NULL)
docvars(x, field = NULL) <- value</pre>
```

# **Arguments**

corpus, tokens, or dfm object whose document-level variables will be read or set
 string containing the document-level variable name
 the new values of the document-level variable

# Value

docvars returns a data.frame of the document-level variables, dropping the second dimension to form a vector if a single docvar is returned.

docvars<- assigns value to the named field

## Index access to docvars in a corpus

Another way to access and set docvars is through indexing of the corpus j element, such as data\_corpus\_irishbudget2010[, c("foren","name"]; or, for a single docvar, data\_corpus\_irishbudget2010[["The latter also permits assignment, including the easy creation of new document variables, e.g. data\_corpus\_irishbudget2010[["newvar"]] <-1:ndoc(data\_corpus\_irishbudget2010). See [.corpus for details.

fcm 51

#### Note

Reassigning document variables for a tokens or dfm object is allowed, but discouraged. A better, more reproducible workflow is to create your docvars as desired in the corpus, and let these continue to be attached "downstream" after tokenization and forming a document-feature matrix. Recognizing that in some cases, you may need to modify or add document variables to downstream objects, the assignment operator is defined for tokens or dfm objects as well. Use with caution.

## **Examples**

```
# retrieving docvars from a corpus
head(docvars(data_corpus_inaugural))
tail(docvars(data_corpus_inaugural, "President"), 10)

# assigning document variables to a corpus
corp <- data_corpus_inaugural
docvars(corp, "President") <- paste("prez", 1:ndoc(corp), sep = "")
head(docvars(corp))

# alternative using indexing
head(corp[, "Year"])
corp[["President2"]] <- paste("prezTwo", 1:ndoc(corp), sep = "")
head(docvars(corp))</pre>
```

fcm

Create a feature co-occurrence matrix

## **Description**

Create a sparse feature co-occurrence matrix, measuring co-occurrences of features within a user-defined context. The context can be defined as a document or a window within a collection of documents, with an optional vector of weights applied to the co-occurrence counts.

## Usage

```
fcm(x, context = c("document", "window"), count = c("frequency", "boolean",
   "weighted"), window = 5L, weights = 1L, ordered = FALSE,
   span_sentence = TRUE, tri = TRUE, ...)
```

### **Arguments**

x character, corpus, tokens, or dfm object from which to generate the feature co-

occurrence matrix

context the context in which to consider term co-occurrence: "document" for co-occurrence

counts within document; "window" for co-occurrence within a defined window of words, which requires a positive integer value for window. Note: if x is a dfm

object, then context can only be "document".

count how to count co-occurrences:

"frequency" count the number of co-occurrences within the context

"boolean" count only the co-occurrence or not within the context, irrespective of how many times it occurs.

52 fcm

	"weighted" count a weighted function of counts, typically as a function of distance from the target feature. Only makes sense for context = "window".
window	positive integer value for the size of a window on either side of the target feature, default is 5, meaning 5 words before and after the target feature
weights	a vector of weights applied to each distance from 1:window, strictly decreasing by default; can be a custom-defined vector of the same length as length(weights)
ordered	if TRUE the number of times that a term appears before or after the target feature are counted separately. Only makes sense for context = "window".
span_sentence	if FALSE, then word windows will not span sentences
tri	if TRUE return only upper triangle (including diagonal)
	not used here

#### **Details**

The function fcm provides a very general implementation of a "context-feature" matrix, consisting of a count of feature co-occurrence within a defined context. This context, following Momtazi et. al. (2010), can be defined as the *document*, *sentences* within documents, *syntactic relationships* between features (nouns within a sentence, for instance), or according to a *window*. When the context is a window, a weighting function is typically applied that is a function of distance from the target word (see Jurafsky and Martin 2015, Ch. 16) and ordered co-occurrence of the two features is considered (see Church & Hanks 1990).

fcm provides all of this functionality, returning a V\*V matrix (where V is the vocabulary size, returned by nfeat). The tri = TRUE option will only return the upper part of the matrix.

Unlike some implementations of co-occurrences, fcm counts feature co-occurrences with themselves, meaning that the diagonal will not be zero.

fcm also provides "boolean" counting within the context of "window", which differs from the counting within "document".

is. fcm(x) returns TRUE if and only if its x is an object of type fcm.

## Author(s)

Kenneth Benoit (R), Haiyan Wang (R, C++), Kohei Watanabe (C++)

## References

Momtazi, S., Khudanpur, S., & Klakow, D. (2010). "A comparative study of word co-occurrence for term clustering in language model-based sentence retrieval." *Human Language Technologies: The 2010 Annual Conference of the North American Chapter of the ACL*, Los Angeles, California, June 2010, pp. 325-328.

Daniel Jurafsky & James H. Martin. (2015) *Speech and Language Processing*. Draft of April 11, 2016. Chapter 16, Semantics with Dense Vectors.

Church, K. W. & P. Hanks (1990) "Word association norms, mutual information, and lexicography" *Computational Linguistics*, 16(1):22–29.

```
# see http://bit.ly/29b2zOA
txt <- "A D A C E A D F E B A C E D"
fcm(txt, context = "window", window = 2)
fcm(txt, context = "window", count = "weighted", window = 3)</pre>
```

fcm\_sort 53

fcm\_sort

Sort an fcm in alphabetical order of the features

## **Description**

Sorts an fcm in alphabetical order of the features.

### Usage

```
fcm_sort(x)
```

# **Arguments**

X

fcm object

## Value

A fcm object whose features have been alphabetically sorted. Differs from fcm\_sort in that this function sorts the fcm by the feature labels, not the counts of the features.

## Author(s)

Ken Benoit

```
# with tri = FALSE
myfcm <- fcm(tokens(c("A X Y C B A", "X Y C A B B")), tri = FALSE)
rownames(myfcm)[3] <- colnames(myfcm)[3] <- "Z"
myfcm
fcm_sort(myfcm)

# with tri = TRUE
myfcm <- fcm(tokens(c("A X Y C B A", "X Y C A B B")), tri = TRUE)
rownames(myfcm)[3] <- colnames(myfcm)[3] <- "Z"
myfcm
fcm_sort(myfcm)</pre>
```

54 head.corpus

featnames

Get the feature labels from a dfm

# **Description**

Get the features from a document-feature matrix, which are stored as the column names of the dfm object.

## Usage

```
featnames(x)
```

# Arguments

Χ

the dfm whose features will be extracted

## Value

character vector of the feature labels

# **Examples**

```
inaugDfm <- dfm(data_corpus_inaugural, verbose = FALSE)

# first 50 features (in original text order)
head(featnames(inaugDfm), 50)

# first 50 features alphabetically
head(sort(featnames(inaugDfm)), 50)

# contrast with descending total frequency order from topfeatures()
names(topfeatures(inaugDfm, 50))</pre>
```

head.corpus

Return the first or last part of a corpus

## **Description**

For a corpus object, returns the first or last n documents.

```
## S3 method for class 'corpus'
head(x, n = 6L, ...)
## S3 method for class 'corpus'
tail(x, n = 6L, ...)
```

head.dfm 55

# **Arguments**

X	a dfm object
n	a single integer. If positive, the number of documents for the resulting object: number of first/last documents for the dfm. If negative, all but the n last/first number of documents of $x$ .
	additional arguments passed to other functions

## Value

A corpus class object corresponding to the subset defined by n.

# Examples

```
head(data_corpus_irishbudget2010, 3) %>% summary()
tail(data_corpus_irishbudget2010, 3) %>% summary()
```

head.dfm

Return the first or last part of a dfm

# Description

For a dfm object, returns the first or last n documents and first nfeat features.

# Usage

```
## S3 method for class 'dfm'
head(x, n = 6L, nf = nfeat(x), ...)
## S3 method for class 'dfm'
tail(x, n = 6L, nf = nfeat(x), ...)
```

# Arguments

x	a dfm object
n	a single, positive integer. If positive, size for the resulting object: number of first/last documents for the dfm. If negative, all but the n last/first number of documents of $x$ .
nf	the number of features to return, where the resulting object will contain the first ncol features; default is all features
	additional arguments passed to other functions

# Value

A dfm class object corresponding to the subset defined by n and nfeat.

56 kwic

### **Examples**

```
head(data_dfm_lbgexample, 3, nf = 5)
head(data_dfm_lbgexample, -4)

tail(data_dfm_lbgexample)
tail(data_dfm_lbgexample, n = 3, nf = 4)
```

kwic

Locate keywords-in-context

# Description

For a text or a collection of texts (in a quanteda corpus object), return a list of a keyword supplied by the user in its immediate context, identifying the source text and the word index number within the source text. (Not the line number, since the text may or may not be segmented using end-of-line delimiters.)

# Usage

```
kwic(x, pattern, window = 5, valuetype = c("glob", "regex", "fixed"),
   case_insensitive = TRUE, ...)
is.kwic(x)
```

## **Arguments**

x a character, corpus, or tokens object

pattern a character vector, list of character vectors, dictionary, collocations, or dfm. See

pattern for details.

window the number of context words to be displayed around the keyword.

valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions;

"regex" for regular expressions; or "fixed" for exact matching. See value-

type for details.

case\_insensitive

match without respect to case if TRUE

... additional arguments passed to tokens, for applicable object types

## Value

A kwic classed data.frame, with the document name (docname), the token index positions (from and to, which will be the same for single-word patterns, or a sequence equal in length to the number of elements for multi-word phrases), the context before (pre), the keyword in its original format (keyword, preserving case and attached punctuation), and the context after (post). The return object has its own print method, plus some special attributes that are hidden in the print view. If you want to turn this into a simple data.frame, simply wrap the result in data.frame.

metacorpus 57

#### Note

pattern will be a keyword pattern or phrase, possibly multiple patterns, that may include punctuation. If a pattern contains whitespace, it is best to wrap it in phrase to make this explicit. However if pattern is a collocations or dictionary object, then the collocations or multi-word dictionary keys will automatically be considered phrases where each whitespace-separated element matches a token in sequence.

## Author(s)

Kenneth Benoit and Kohei Watanabe

## **Examples**

```
head(kwic(data_corpus_inaugural, "secure*", window = 3, valuetype = "glob"))
head(kwic(data_corpus_inaugural, "secur", window = 3, valuetype = "regex"))
head(kwic(data_corpus_inaugural, "security", window = 3, valuetype = "fixed"))

toks <- tokens(data_corpus_inaugural)
kwic(data_corpus_inaugural, phrase("war against"))
kwic(data_corpus_inaugural, phrase("war against"), valuetype = "regex")

mykwic <- kwic(data_corpus_inaugural, "provident*")
is.kwic(mykwic)
is.kwic("Not a kwic")</pre>
```

metacorpus

Get or set corpus metadata

### **Description**

Get or set the corpus-level metadata in a corpus object.

Replacement function for corpus-level data

# Usage

```
metacorpus(x, field = NULL)
metacorpus(x, field) <- value</pre>
```

## **Arguments**

```
x a corpus object

field metadata field name(s); if NULL (default), return all metadata names

value new value of the corpus metadata field
```

## Value

For metacorpus, a named list of the metadata fields in the corpus.

For metacorpus <-, the corpus with the updated metadata.

58 metadoc

### **Examples**

```
metacorpus(data_corpus_inaugural)
metacorpus(data_corpus_inaugural, "source")
metacorpus(data_corpus_inaugural, "citation") <- "Presidential Speeches Online Project (2014)."
metacorpus(data_corpus_inaugural, "citation")</pre>
```

metadoc

Get or set document-level meta-data

## **Description**

Get or set document-level meta-data. Document-level meta-data are a special type of docvars, meant to contain information about documents that would not be used as a "variable" for analysis. An example could be the source of the document, or notes pertaining to its transformation, copyright information, etc.

Document-level meta-data differs from corpus-level meta-data in that the latter pertains to the collection of texts as a whole, whereas the document-level version can differ with each document.

## Usage

```
metadoc(x, field = NULL)
metadoc(x, field = NULL) <- value</pre>
```

## **Arguments**

```
x a corpus object

field character, the name of the metadata field(s) to be queried or set

value the new value of the new meta-data field
```

# Value

For texts, a character vector of the texts in the corpus.

For texts <-, the corpus with the updated texts.

### Note

Document-level meta-data names are preceded by an underscore character, such as \_language, but when named in in the field argument, do *not* need the underscore character.

## See Also

metacorpus

```
mycorp <- corpus_subset(data_corpus_inaugural, Year > 1990)
summary(mycorp, showmeta = TRUE)
metadoc(mycorp, "encoding") <- "UTF-8"
metadoc(mycorp)
metadoc(mycorp, "language") <- "english"
summary(mycorp, showmeta = TRUE)</pre>
```

ndoc 59

ndoc

Count the number of documents or features

## **Description**

Get the number of documents or features in an object.

## Usage

```
ndoc(x)
nfeat(x)
nfeature(x)
```

## **Arguments**

Х

a **quanteda** object: a corpus, dfm, or tokens object, or a readtext object from the **readtext** package.

## **Details**

ndoc returns the number of documents in an object whose texts are organized as "documents" (a corpus, dfm, or tokens object, a readtext object from the **readtext** package).

nfeat returns the number of features from a dfm; it is an alias for ntype when applied to dfm objects. This function is only defined for dfm objects because only these have "features". (To count tokens, see ntoken.)

nfeature is the deprecated form of nfeat.

### Value

an integer (count) of the number of documents or features

### See Also

ntoken

```
# number of documents
ndoc(data_corpus_inaugural)
ndoc(corpus_subset(data_corpus_inaugural, Year > 1980))
ndoc(tokens(data_corpus_inaugural))
ndoc(dfm(corpus_subset(data_corpus_inaugural, Year > 1980)))

# number of features
nfeat(dfm(corpus_subset(data_corpus_inaugural, Year > 1980), remove_punct = FALSE))
nfeat(dfm(corpus_subset(data_corpus_inaugural, Year > 1980), remove_punct = TRUE))
```

60 nsentence

nscrabble

Count the Scrabble letter values of text

## **Description**

Tally the Scrabble letter values of text given a user-supplied function, such as the sum (default) or mean of the character values.

# Usage

```
nscrabble(x, FUN = sum)
```

# Arguments

x a character vector

FUN function to be applied to the character values in the text; default is sum, but could

also be mean or a user-supplied function

## Value

a (named) integer vector of Scrabble letter values, computed using FUN, corresponding to the input text(s)

## Note

Character values are only defined for non-accented Latin a-z, A-Z letters. Lower-casing is unnecessary.

We would be happy to add more languages to this *extremely useful function* if you send us the values for your language!

# Author(s)

Kenneth Benoit

# **Examples**

```
nscrabble(c("muzjiks", "excellency"))
nscrabble(data_corpus_inaugural[1:5], mean)
```

nsentence

Count the number of sentences

# Description

Return the count of sentences in a corpus or character object.

```
nsentence(x, ...)
```

nsyllable 61

#### **Arguments**

x a character or corpus whose sentences will be counted... additional arguments passed to tokens

#### Value

count(s) of the total sentences per text

## Note

nsentence() relies on the boundaries definitions in the **stringi** package (see stri\_opts\_brkiter). It does not count sentences correctly if the text has been transformed to lower case, and for this reason nsentence() will issue a warning if it detects all lower-cased text.

# **Examples**

nsyllable

Count syllables in a text

# **Description**

Returns a count of the number of syllables in texts. For English words, the syllable count is exact and looked up from the CMU pronunciation dictionary, from the default syllable dictionary data\_int\_syllables. For any word not in the dictionary, the syllable count is estimated by counting vowel clusters.

data\_int\_syllables is a quanteda-supplied data object consisting of a named numeric vector of syllable counts for the words used as names. This is the default object used to count English syllables. This object that can be accessed directly, but we strongly encourage you to access it only through the nsyllable() wrapper function.

## Usage

```
nsyllable(x, syllable_dictionary = quanteda::data_int_syllables,
  use.names = FALSE)
```

## **Arguments**

х

character vector or tokens object whose syllables will be counted. This will count all syllables in a character vector without regard to separating tokens, so it is recommended that x be individual terms.

syllable\_dictionary

optional named integer vector of syllable counts where the names are lower case tokens. When set to NULL (default), then the function will use the quanteda data object data\_int\_syllables, an English pronunciation dictionary from CMU.

use.names

logical; if TRUE, assign the tokens as the names of the syllable count vector

62 ntoken

#### Value

If x is a character vector, a named numeric vector of the counts of the syllables in each element. If x is a tokens object, return a list of syllable counts where each list element corresponds to the tokens in a document.

#### Note

All tokens are automatically converted to lowercase to perform the matching with the syllable dictionary, so there is no need to perform this step prior to calling nsyllable().

'nsyllable()' only works reliably for English, as the only syllable count dictionary we could find is the freely available CMU pronunciation dictionary at http://www.speech.cs.cmu.edu/cgi-bin/cmudict. If you have a dictionary for another language, please email the package maintainer as we would love to include it.

## **Examples**

ntoken

Count the number of tokens or types

### **Description**

Get the count of tokens (total features) or types (unique tokens).

#### Usage

```
ntoken(x, ...)
ntype(x, ...)
```

## **Arguments**

```
x a quanteda object: a character, corpus, tokens, or dfm object
... additional arguments passed to tokens
```

### **Details**

The precise definition of "tokens" for objects not yet tokenized (e.g. character or corpus objects) can be controlled through optional arguments passed to tokens through . . . .

For dfm objects, ntype will only return the count of features that occur more than zero times in the dfm.

phrase 63

#### Value

named integer vector of the counts of the total tokens or types

#### Note

Due to differences between raw text tokens and features that have been defined for a dfm, the counts may be different for dfm objects and the texts from which the dfm was generated. Because the method tokenizes the text in order to count the tokens, your results will depend on the options passed through to tokens.

## **Examples**

```
# simple example
txt <- c(text1 = "This is a sentence, this.", text2 = "A word. Repeated repeated.")
ntoken(txt)
ntype(txt)
ntoken(char_tolower(txt))  # same
ntype(char_tolower(txt))  # fewer types
ntoken(char_tolower(txt), remove_punct = TRUE)
ntype(char_tolower(txt), remove_punct = TRUE)

# with some real texts
ntoken(corpus_subset(data_corpus_inaugural, Year<1806), remove_punct = TRUE)
ntype(corpus_subset(data_corpus_inaugural, Year<1806), remove_punct = TRUE)
ntoken(dfm(corpus_subset(data_corpus_inaugural, Year<1800)))
ntype(dfm(corpus_subset(data_corpus_inaugural, Year<1800)))</pre>
```

phrase

Declare a compound character to be a sequence of separate pattern matches

# **Description**

Declares that a whitespace-separated expression consists of multiple patterns, separated by whitespace. This is typically used as a wrapper around pattern to make it explicit that the pattern elements are to be used for matches to multi-word sequences, rather than individual, unordered matches to single words.

## Usage

```
phrase(x)
is.phrase(x)
```

# Arguments

Х

the sequence, as a character object containing whitespace separating the patterns

## Value

phrase returns a specially classed list whose white-spaced elements have been parsed into separate character elements.

is.phrase returns TRUE if the object was created by phrase; FALSE otherwise.

64 quanteda\_options

### **Examples**

```
# make phrases from characters
phrase(c("a b", "c d e", "f"))
# from a dictionary
phrase(dictionary(list(catone = c("a b"), cattwo = "c d e", catthree = "f")))
# from a collocations object
(coll <- textstat_collocations(tokens("a b c a b d e b d a b")))
phrase(coll)</pre>
```

quanteda\_options

Get or set package options for quanteda

# Description

Get or set global options affecting functions across quanteda.

## Usage

```
quanteda_options(..., reset = FALSE, initialize = FALSE)
```

## **Arguments**

... options to be set, as key-value pair, same as options. This may be a list of valid

key-value pairs, useful for setting a group of options at once (see examples).

reset logical; if TRUE, reset all **quanteda** options to their default values

initialize logical; if TRUE, reset only the **quanteda** options that are not already defined.

Used for setting initial values when some have been defined previously, such as

in '.Rprofile'.

## **Details**

Currently available options are:

verbose logical; if TRUE then use this as the default for all functions with a verbose argument

threads integer; specifies the number of threads to use in parallelized functions

print\_dfm\_max\_ndoc integer; specifies the number of documents to display when using the defaults for printing a dfm

print\_dfm\_max\_nfeat integer; specifies the number of features to display when using the defaults
 for printing a dfm

base\_docname character; stem name for documents that are unnamed when a corpus, tokens, or dfm are created or when a dfm is converted from another object

base\_featname character; stem name for features that are unnamed when they are added, for whatever reason, to a dfm through an operation that adds features

base\_compname character; stem name for components that are created by matrix factorization

language\_stemmer character; language option for char\_wordstem, tokens\_wordstem, and dfm\_wordstem

spacyr-methods 65

#### Value

When called using a key = value pair (where key can be a label or quoted character name)), the option is set and TRUE is returned invisibly.

When called with no arguments, a named list of the package options is returned.

When called with reset = TRUE as an argument, all arguments are options are reset to their default values, and TRUE is returned invisibly.

## **Examples**

```
(opt <- quanteda_options())
quanteda_options(verbose = TRUE)
quanteda_options("verbose" = FALSE)
quanteda_options("threads")
quanteda_options(print_dfm_max_ndoc = 50L)
# reset to defaults
quanteda_options(reset = TRUE)
# reset to saved options
quanteda_options(opt)</pre>
```

spacyr-methods

Extensions for and from spacy\_parse objects

## **Description**

These functions provide **quanteda** methods for **spacyr** objects, and also extend **spacy\_parse** to work with corpus objects.

## Usage

```
## S3 method for class 'corpus'
spacy_parse(x, ...)
```

# **Arguments**

x an object returned by spacy\_parse, or (for spacy\_parse) a corpus object
... unused except for spacy\_parse, in which case it passes through extra arguments
to that function

```
docnames(x) returns the document names ndoc(x) returns the number of documents ntoken(x, ...) returns the number of tokens by document ntype(x, ...) returns the number of types (unique tokens) by document spacy_parse(x, ...) is also defined for a quanteda corpus
```

66 textmodel\_affinity

## **Examples**

sparsity

Compute the sparsity of a document-feature matrix

## **Description**

Return the proportion of sparseness of a document-feature matrix, equal to the proportion of cells that have zero counts.

## Usage

```
sparsity(x)
```

## **Arguments**

Х

the document-feature matrix

# **Examples**

```
inaug_dfm <- dfm(data_corpus_inaugural, verbose = FALSE)
sparsity(inaug_dfm)
sparsity(dfm_trim(inaug_dfm, min_termfreq = 5))</pre>
```

textmodel\_affinity

Class affinity maximum likelihood text scaling model

## **Description**

textmodel\_affinity implements the maximum likelihood supervised text scaling method described in Perry and Benoit (2017).

```
textmodel_affinity(x, y, exclude = NULL, smooth = 0.5, ref_smooth = 0.5,
  verbose = TRUE)
```

textmodel\_ca 67

# **Arguments**

X	the dfm or bootstrap_dfm object on which the model will be fit. Does not need to contain only the training documents, since the index of these will be matched automatically.
У	vector of training classes/scores associated with each document identified in data
exclude	a set of words to exclude from the model
smooth	a smoothing parameter for class affinities; defaults to 0.5 (Jeffreys prior). A plausible alternative would be 1.0 (Laplace prior).
ref_smooth	a smoothing parameter for token distributions; defaults to 0.5
verbose	logical; if TRUE print diagnostic information during fitting.

## Author(s)

Patrick Perry and Kenneth Benoit

## References

Perry, Patrick O. and Kenneth Benoit. (2017) "Scaling Text with the Class Affinity Model". arXiv:1710.08963 [stat.ML].

#### See Also

predict.textmodel\_affinity for methods of applying a fitted textmodel\_affinity model object
to predict quantities from (other) documents.

# **Examples**

```
(af <- textmodel_affinity(data_dfm_lbgexample, y = c("L", NA, NA, NA, "R", NA)))
predict(af)
predict(af, newdata = data_dfm_lbgexample[6, ])

## Not run:
# compute bootstrapped SEs
bs_dfm <- bootstrap_dfm(data_corpus_dailnoconf1991, n = 10, remove_punct = TRUE)
textmodel_affinity(bs_dfm, y = c("Govt", "Opp", "Opp", rep(NA, 55)))

## End(Not run)</pre>
```

 $textmodel\_ca$ 

Correspondence analysis of a document-feature matrix

## **Description**

textmodel\_ca implements correspondence analysis scaling on a dfm. The method is a fast/sparse version of function ca.

```
textmodel_ca(x, smooth = 0, nd = NA, sparse = FALSE,
  residual_floor = 0.1)
```

68 textmodel\_ca

## Arguments

x the dfm on which the model will be fit

smooth a smoothing parameter for word counts; defaults to zero.

nd Number of dimensions to be included in output; if NA (the default) then the

maximum possible dimensions are included.

sparse retains the sparsity if set to TRUE; set it to TRUE if x (the dfm) is too big to be

allocated after converting to dense

residual\_floor specifies the threshold for the residual matrix for calculating the truncated svd.Larger

value will reduce memory and time cost but might reduce accuracy; only appli-

cable when sparse = TRUE

#### **Details**

svds in the **RSpectra** package is applied to enable the fast computation of the SVD.

#### Value

textmodel\_ca() returns a fitted CA textmodel that is a special class of ca object.

#### Note

You may need to set sparse = TRUE) and increase the value of residual\_floor to ignore less important information and hence to reduce the memory cost when you have a very big dfm. If your attempt to fit the model fails due to the matrix being too large, this is probably because of the memory demands of computing the  $V \times V$  residual matrix. To avoid this, consider increasing the value of residual\_floor by 0.1, until the model can be fit.

# Author(s)

Kenneth Benoit and Haiyan Wang

## References

Nenadic, O. and Greenacre, M. (2007). Correspondence analysis in R, with two- and three-dimensional graphics: The ca package. *Journal of Statistical Software*, 20 (3), http://www.jstatsoft.org/v20/i03/.

## See Also

```
coef.textmodel_lsa, ca
```

```
ieDfm <- dfm(data_corpus_irishbudget2010)
wca <- textmodel_ca(ieDfm)
summary(wca)</pre>
```

textmodel\_lsa 69

textmodel\_lsa

Latent Semantic Analysis

## **Description**

Fit the Latent Semantic Analysis scaling model to a dfm, which may be weighted (for instance using dfm\_tfidf).

## Usage

```
textmodel_lsa(x, nd = 10, margin = c("both", "documents", "features"))
```

# **Arguments**

x the dfm on which the model will be fit

nd the number of dimensions to be included in output

margin to be smoothed by the SVD

#### **Details**

svds in the **RSpectra** package is applied to enable the fast computation of the SVD.

### Note

The number of dimensions nd retained in LSA is an empirical issue. While a reduction in k can remove much of the noise, keeping too few dimensions or factors may lose important information.

# Author(s)

Haiyan Wang and Kohei Watanabe

## References

Rosario, Barbara. 2000. "Latent Semantic Indexing: An overview". Technical report INFOSYS 240 Spring Paper, University of California, Berkeley.

Deerwester, S., Dumais, S. T., Furnas, G. W., Landauer, T. K., & Harshman, R. 1990. "Indexing by latent semantic analysis". *Journal of the American society for information science* 41(6), 391.

### See Also

```
predict.textmodel_lsa, coef.textmodel_lsa
```

```
ie_dfm <- dfm(data_corpus_irishbudget2010)
# create an LSA space and return its truncated representation in the low-rank space
ie_lsa <- textmodel_lsa(ie_dfm[1:10, ])
head(ie_lsa$docs)
# matrix in low_rank LSA space
ie_lsa$matrix_low_rank[,1:5]</pre>
```

70 textmodel\_nb

```
# fold queries into the space generated by ie_dfm[1:10,]
# and return its truncated versions of its representation in the new low-rank space
new_lsa <- predict(ie_lsa, ie_dfm[11:14, ])
new_lsa$docs_newspace</pre>
```

textmodel\_nb

Naive Bayes classifier for texts

## **Description**

Fit a multinomial or Bernoulli Naive Bayes model, given a dfm and some training labels.

# Usage

```
textmodel_nb(x, y, smooth = 1, prior = c("uniform", "docfreq", "termfreq"),
  distribution = c("multinomial", "Bernoulli"))
```

## **Arguments**

Х	the dfm on which the model will be fit. Does not need to contain only the
---	---

training documents.

y vector of training labels associated with each document identified in train.

(These will be converted to factors if not already factors.)

smooth smoothing parameter for feature counts by class

prior prior distribution on texts; one of "uniform", "docfreq", or "termfreq". See

Prior Distributions below.

distribution count model for text features, can be multinomial or Bernoulli. To fit a "bi-

nary multinomial" model, first convert the dfm to a binary matrix using dfm\_weight(x, scheme = "b

## Value

textmodel\_nb() returns a list consisting of the following (where I is the total number of documents, J is the total number of features, and k is the total number of training classes):

call original function call

PwGc  $k \times J$ ; probability of the word given the class (empirical likelihood)

Pc k-length named numeric vector of class prior probabilities

PcGw  $k \times J$ ; posterior class probability given the word

Pw  $J \times 1$ ; baseline probability of the word

x the  $I \times J$  training dfm x

y the *I*-length y training class vector

distribution the distribution argument prior the prior argument

smooth the value of the smoothing parameter

textmodel\_nb 71

#### **Prior distributions**

Prior distributions refer to the prior probabilities assigned to the training classes, and the choice of prior distribution affects the calculation of the fitted probabilities. The default is uniform priors, which sets the unconditional probability of observing the one class to be the same as observing any other class.

"Document frequency" means that the class priors will be taken from the relative proportions of the class documents used in the training set. This approach is so common that it is assumed in many examples, such as the worked example from Manning, Raghavan, and Schütze (2008) below. It is not the default in **quanteda**, however, since there may be nothing informative in the relative numbers of documents used to train a classifier other than the relative availability of the documents. When training classes are balanced in their number of documents (usually advisable), however, then the empirically computed "docfreq" would be equivalent to "uniform" priors.

Setting prior to "termfreq" makes the priors equal to the proportions of total feature counts found in the grouped documents in each training class, so that the classes with the largest number of features are assigned the largest priors. If the total count of features in each training class was the same, then "uniform" and "termfreq" would be the same.

### Author(s)

Kenneth Benoit

#### References

Manning, C. D., Raghavan, P., & Schütze, H. (2008). Introduction to Information Retrieval. Cambridge University Press. https://nlp.stanford.edu/IR-book/pdf/irbookonlinereading.pdf Jurafsky, Daniel and James H. Martin. (2016) *Speech and Language Processing*. Draft of November 7, 2016. https://web.stanford.edu/~jurafsky/slp3/6.pdf

## See Also

```
predict.textmodel_nb
```

```
## Example from 13.1 of _An Introduction to Information Retrieval_
txt <- c(d1 = "Chinese Beijing Chinese",</pre>
         d2 = "Chinese Chinese Shanghai",
         d3 = "Chinese Macao",
         d4 = "Tokyo Japan Chinese",
         d5 = "Chinese Chinese Chinese Tokyo Japan")
trainingset <- dfm(txt, tolower = FALSE)</pre>
trainingclass <- factor(c("Y", "Y", "Y", "N", NA), ordered = TRUE)</pre>
## replicate IIR p261 prediction for test set (document 5)
(nb <- textmodel_nb(trainingset, trainingclass, prior = "docfreq"))</pre>
summary(nb)
coef(nb)
predict(nb)
# contrast with other priors
predict(textmodel_nb(trainingset, trainingclass, prior = "uniform"))
predict(textmodel_nb(trainingset, trainingclass, prior = "termfreq"))
```

72 textmodel\_wordfish

```
## replicate IIR p264 Bernoulli Naive Bayes
nb_bern <- textmodel_nb(trainingset, trainingclass, distribution = "Bernoulli",</pre>
                         prior = "docfreq")
predict(nb_bern, newdata = trainingset[5, ])
```

textmodel\_wordfish

Wordfish text model

## **Description**

Estimate Slapin and Proksch's (2008) "wordfish" Poisson scaling model of one-dimensional document positions using conditional maximum likelihood.

# Usage

```
textmodel_wordfish(x, dir = c(1, 2), priors = c(Inf, Inf, 3, 1),
 tol = c(1e-06, 1e-08), dispersion = c("poisson", "quasipoisson"),
 dispersion_level = c("feature", "overall"), dispersion_floor = 0,
 sparse = FALSE, abs_err = FALSE, svd_sparse = TRUE,
 residual_floor = 0.5)
```

## **Arguments**

sparse

x	the dfm on which the model will be fit	
dir	set global identification by specifying the indexes for a pair of documents such that $\hat{\theta}_{dir[1]} < \hat{\theta}_{dir[2]}$ .	
priors	prior precisions for the estimated parameters $\alpha_i$ , $\psi_j$ , $\beta_j$ , and $\theta_i$ , where $i$ indexes documents and $j$ indexes features	
tol	tolerances for convergence. The first value is a convergence threshold for the log-posterior of the model, the second value is the tolerance in the difference in parameter values from the iterative conditional maximum likelihood (from conditionally estimating document-level, then feature-level parameters).	
dispersion	sets whether a quasi-Poisson quasi-likelihood should be used based on a single dispersion parameter ("poisson"), or quasi-Poisson ("quasipoisson")	
dispersion_level		
	sets the unit level for the dispersion parameter, options are "feature" for term-level variances, or "overall" for a single dispersion parameter	
dispersion_floor		
	constraint for the minimal underdispersion multiplier in the quasi-Poisson model.	

Used to minimize the distorting effect of terms with rare term or document frequencies that appear to be severely underdispersed. Default is 0, but this only

applies if dispersion = "quasipoisson".

specifies whether the "dfm" is coerced to dense. While setting this to TRUE will make it possible to handle larger dfm objects (and make execution faster), it will

generate slightly different results each time, because the sparse SVD routine has

a stochastic element.

specifies how the convergence is considered abs\_err

uses svd to initialize the starting values of theta, only applies when sparse = TRUE svd\_sparse specifies the threshold for residual matrix when calculating the svds, only apresidual\_floor

plies when sparse = TRUE

textmodel\_wordfish 73

#### **Details**

The returns match those of Will Lowe's R implementation of wordfish (see the austin package), except that here we have renamed words to be features. (This return list may change.) We have also followed the practice begun with Slapin and Proksch's early implementation of the model that used a regularization parameter of  $se(\sigma) = 3$ , through the third element in priors.

#### Value

An object of class textmodel\_fitted\_wordfish. This is a list containing:

dir global identification of the dimension
theta estimated document positions
alpha estimated document fixed effects
beta estimated feature marginal effects
psi estimated word fixed effects
docs document labels
features feature labels

sigma regularization parameter for betas in Poisson form

11 log likelihood at convergence
se.theta standard errors for theta-hats
x dfm to which the model was fit

#### Note

In the rare situation where a warning message of "The algorithm did not converge." shows up, removing some documents may work.

# Author(s)

Benjamin Lauderdale, Haiyan Wang, and Kenneth Benoit

#### References

Jonathan Slapin and Sven-Oliver Proksch. 2008. "A Scaling Model for Estimating Time-Series Party Positions from Texts." *American Journal of Political Science* 52(3):705-772.

Lowe, Will and Kenneth Benoit. 2013. "Validating Estimates of Latent Traits from Textual Data Using Human Judgment as a Benchmark." *Political Analysis* 21(3), 298-313. http://doi.org/10.1093/pan/mpt002

## See Also

```
predict.textmodel_wordfish
```

```
(wf <- textmodel_wordfish(data_dfm_lbgexample, dir = c(1,5)))
summary(wf, n = 10)
coef(wf)
predict(wf)
predict(wf, se.fit = TRUE)
predict(wf, interval = "confidence")</pre>
```

74 textmodel\_wordscores

```
## Not run:
ie2010dwf <- dfm(data_corpus_irishbudget2010, verbose = FALSE)</pre>
(wf1 <- textmodel_wordfish(ie2010dfm, dir = c(6,5)))
(wf2a <- textmodel_wordfish(ie2010dfm, dir = c(6,5),
                              dispersion = "quasipoisson", dispersion_floor = 0))
(wf2b <- textmodel_wordfish(ie2010dfm, dir = c(6,5),
                              dispersion = "quasipoisson", dispersion_floor = .5))
plot(wf2a$phi, wf2b$phi, xlab = "Min underdispersion = 0", ylab = "Min underdispersion = .5",
     xlim = c(0, 1.0), ylim = c(0, 1.0)
plot(wf2a$phi, wf2b$phi, xlab = "Min underdispersion = 0", ylab = "Min underdispersion = .5",
     x \lim = c(0, 1.0), y \lim = c(0, 1.0), type = "n"
underdispersedTerms <- sample(which(wf2a$phi < 1.0), 5)</pre>
which(featnames(ie2010dfm) %in% names(topfeatures(ie2010dfm, 20)))
text(wf2a$phi, wf2b$phi, wf2a$features,
     cex = .8, xlim = c(0, 1.0), ylim = c(0, 1.0), col = "grey90")
text(wf2a$phi['underdispersedTerms'], wf2b$phi['underdispersedTerms'],
     wf2a$features['underdispersedTerms'],
     cex = .8, xlim = c(0, 1.0), ylim = c(0, 1.0), col = "black")
if (require(austin)) {
    wf_austin <- austin::wordfish(quanteda::as.wfm(ie2010dfm), dir = c(6,5))</pre>
    cor(wf1$theta, wf_austin$theta)
## End(Not run)
```

## **Description**

textmodel\_wordscores implements Laver, Benoit and Garry's (2003) "Wordscores" method for scaling texts on a single dimension, given a set of anchoring or *reference* texts whose values are set through reference scores. This scale can be fitted in the linear space (as per LBG 2003) or in the logit space (as per Beauchamp 2012). Estimates of *virgin* or unknown texts are obtained using the predict() method to score documents from a fitted textmodel\_wordscores object.

# Usage

```
textmodel_wordscores(x, y, scale = c("linear", "logit"), smooth = 0)
```

## Arguments

x	the dfm on which the model will be trained
у	vector of training scores associated with each document in x
scale	scale on which to score the words; "linear" for classic LBG linear posterior weighted word class differences, or "logit" for log posterior differences
smooth	a smoothing parameter for word counts; defaults to zero for the to match the LBG (2003) method.

textplot\_influence 75

#### **Details**

The textmodel\_wordscores() function and the associated predict() method are designed to function in the same manner as predict.lm. coef() can also be used to extract the word coefficients from the fitted textmodel\_wordscores object, and summary() will print a nice summary of the fitted object.

#### Author(s)

Kenneth Benoit

#### References

Laver, Michael, Kenneth R Benoit, and John Garry. 2003. "Extracting Policy Positions From Political Texts Using Words as Data." *American Political Science Review* 97(02): 311-31

Beauchamp, N. 2012. "Using Text to Scale Legislatures with Uninformative Voting." New York University Mimeo.

Martin, L W, and G Vanberg. 2007. "A Robust Transformation Procedure for Interpreting Political Text." *Political Analysis* 16(1): 93-100.

#### See Also

predict.textmodel\_wordscores for methods of applying a fitted textmodel\_wordscores model
object to predict quantities from (other) documents.

#### **Examples**

```
(ws <- textmodel_wordscores(data_dfm_lbgexample, c(seq(-1.5, 1.5, .75), NA)))
summary(ws)
coef(ws)
predict(ws)
predict(ws, rescaling = "lbg")
predict(ws, se.fit = TRUE, interval = "confidence", rescaling = "mv")</pre>
```

 $textplot\_influence$ 

Influence plot for text scaling models

# Description

Plot the results of a fitted scaling model, from (e.g.) a predicted textmodel\_affinity model.

# Usage

```
textplot_influence(x, n = 30, ...)
```

# Arguments

```
    the object output from 'influence()' run on the fitted or predicted scaling model object to be plotted
    the number of features whose influence will be plotted
    additional arguments passed to plot
```

76 textplot\_keyness

## Author(s)

Patrick Perry and Kenneth Benoit

#### See Also

```
textmodel_affinity
influence.predict.textmodel_affinity
```

# **Examples**

```
af <- textmodel_affinity(data_dfm_lbgexample, y = c("L", NA, NA, NA, "R", NA))
afpred <- predict(af)
textplot_influence(influence(afpred))</pre>
```

textplot\_keyness

Plot word keyness

# Description

Plot the results of a "keyword" of features comparing their differential associations with a target and a reference group, after calculating keyness using textstat\_keyness.

# Usage

```
textplot_keyness(x, show_reference = TRUE, show_legend = TRUE, n = 20L,
min_count = 2L, margin = 0.05, color = c("darkblue", "gray"),
labelcolor = "gray30", labelsize = 4, font = NULL)
```

# **Arguments**

x	a return object from textstat_keyness
show_reference	logical; if TRUE, show key reference features in addition to key target features
show_legend	logical; if TRUE, show legend
n	integer; number of features to plot
min_count	numeric; minimum total count of feature across the target and reference categories, for a feature to be included in the plot
margin	numeric; size of margin where feature labels are shown
color	character or integer; colors of bars for target and reference documents. color must have two elements when show_reference = TRUE. See color.
labelcolor	character; color of feature labels.
labelsize	numeric; size of feature labels and bars. See size.
font	character; font-family of texts. Use default font if NULL.

# Value

```
a ggplot2 object
```

textplot\_network 77

#### Author(s)

Haiyan Wang and Kohei Watanabe

#### See Also

```
textstat_keyness
```

## **Examples**

```
# compare Trump speeches to other Presidents by chi^2
dem_dfm <- data_corpus_inaugural %>%
     corpus_subset(Year > 1980) %>%
     dfm(groups = "President", remove = stopwords("english"), remove_punct = TRUE)
dem_key <- textstat_keyness(dem_dfm, target = "Trump")</pre>
textplot_keyness(dem_key, margin = 0.2, n = 10)
# compare contemporary Democrats v. Republicans
pres_corp <- data_corpus_inaugural %>%
    corpus_subset(Year > 1960)
docvars(pres_corp, "party") <-</pre>
    ifelse(docvars(pres_corp, "President") %in% c("Nixon", "Reagan", "Bush", "Trump"),
           "Republican", "Democrat")
pres_dfm <- dfm(pres_corp, groups = "party", remove = stopwords("english"),</pre>
                remove_punct = TRUE)
pres_key <- textstat_keyness(pres_dfm, target = "Democrat", measure = "lr")</pre>
textplot_keyness(pres_key, color = c("blue", "red"), n = 10)
```

 ${\tt textplot\_network}$ 

Plot a network of feature co-occurrences

# **Description**

Plot an fcm object as a network, where edges show co-occurrences of features.

# Usage

```
textplot_network(x, min_freq = 0.5, omit_isolated = TRUE,
  edge_color = "#1F78B4", edge_alpha = 0.5, edge_size = 2,
  vertex_color = "#4D4D4D", vertex_size = 2, vertex_labelcolor = NULL,
  vertex_labelfont = NULL, offset = NULL, ...)

## S3 method for class 'fcm'
as.network(x, min_freq = 0.5, omit_isolated = TRUE, ...)

## S3 method for class 'fcm'
as.igraph(x, min_freq = 0.5, omit_isolated = TRUE, ...)
```

78 textplot\_network

# **Arguments**

x	a fcm or dfm object	
min_freq	a frequency count threshold or proportion for co-occurrence frequencies of features to be included.	
$omit_isolated$	if TRUE, features do not occur more frequent than min_freq will be omitted.	
edge_color	color of edges that connect vertices.	
edge_alpha	opacity of edges ranging from 0 to 1.0.	
edge_size	size of edges for most frequent co-occurrence The size of other edges are determined proportionally to the highest frequency.	
vertex_color	color of vertices.	
vertex_size	size of vertices.	
vertex_labelcolor		
	color of texts. Defaults to the same as vertex_color. If NA is given, texts are not rendered.	
vertex_labelfont		
	font-family of texts. Use default font if NULL.	
offset	if NULL, the distance between vertices and texts are determined automatically.	
	additional arguments passed to network or $graph\_from\_adjacency\_matrix$ . Not used for as.igraph.	

## **Details**

Currently the size of the network is limited to 1000, because of the computationally intensive nature of network formation for larger matrices. When the fcm is large, users should select features using fcm\_select, set the threshold using min\_freq, or implement own plotting function using as.network.

# Author(s)

Kohei Watanabe and Stefan Müller

#### See Also

```
fcm
network
graph_from_adjacency_matrix
```

```
toks <- corpus_subset(data_corpus_irishbudget2010) %>%
        tokens(remove_punct = TRUE) %>%
        tokens_tolower() %>%
        tokens_remove(stopwords("english"), padding = FALSE)
myfcm <- fcm(toks, context = "window", tri = FALSE)
feat <- names(topfeatures(myfcm, 30))
fcm_select(myfcm, feat, verbose = FALSE) %>%
        textplot_network(min_freq = 0.5)
fcm_select(myfcm, feat, verbose = FALSE) %>%
        textplot_network(min_freq = 0.8)
fcm_select(myfcm, feat, verbose = FALSE) %>%
```

textplot\_scale1d 79

```
textplot_network(min_freq = 0.8, vertex_labelcolor = rep(c('gray40', NA), 15))

# as.igraph
if (requireNamespace("igraph", quietly = TRUE)) {
   txt <- c("a a a b b c", "a a c e", "a c e f g")
   mat <- fcm(txt)
   as.igraph(mat, min_freq = 1, omit_isolated = FALSE)
}</pre>
```

textplot\_scale1d

Plot a fitted scaling model

# **Description**

Plot the results of a fitted scaling model, from (e.g.) a predicted textmodel\_wordscores model or a fitted textmodel\_wordfish or textmodel\_ca model. Either document or feature parameters may be plotted: an ideal point-style plot (estimated document position plus confidence interval on the x-axis, document labels on the y-axis) with optional renaming and sorting, or as a plot of estimated feature-level parameters (estimated feature positions on the x-axis, and a measure of relative frequency or influence on the y-axis, with feature names replacing plotting points with some being chosen by the user to be highlighted).

# Usage

```
textplot_scale1d(x, margin = c("documents", "features"), doclabels = NULL,
  sort = TRUE, groups = NULL, highlighted = NULL, alpha = 0.7,
  highlighted_color = "black")
```

## **Arguments**

	x	the fitted or predicted scaling model object to be plotted
	margin	"documents" to plot estimated document scores (the default) or "features" to plot estimated feature scores by a measure of relative frequency
	doclabels	a vector of names for document; if left NULL (the default), docnames will be used
	sort	if TRUE (the default), order points from low to high score. If a vector, order according to these values from low to high. Only applies when margin = "documents".
	groups	either: a character vector containing the names of document variables to be used for grouping; or a factor or object that can be coerced into a factor equal in length or rows to the number of documents. See groups for details.
	highlighted	a vector of feature names to draw attention to in a feature plot; only applies if margin = "features"
	alpha	A number between 0 and 1 (default 0.5) representing the level of alpha transparency used to overplot feature names in a feature plot; only applies if margin = "features"
highlighted_color		
		color for highlighted terms in highlighted

# Value

```
a ggplot2 object
```

80 textplot\_wordcloud

#### Note

The groups argument only applies when margin = "documents".

#### Author(s)

Kenneth Benoit, Stefan Müller, and Adam Obeng

#### See Also

```
textmodel_wordfish, textmodel_wordscores, textmodel_ca
```

```
## Not run:
ie_dfm <- dfm(data_corpus_irishbudget2010)</pre>
doclab <- apply(docvars(data_corpus_irishbudget2010, c("name", "party")),</pre>
                1, paste, collapse = " ")
## wordscores
refscores <- c(rep(NA, 4), 1, -1, rep(NA, 8))
ws <- textmodel_wordscores(ie_dfm, refscores, smooth = 1)</pre>
# plot estimated word positions
textplot_scale1d(ws, highlighted = c("minister", "have", "our", "budget"))
# plot estimated document positions
textplot_scale1d(predict(ws, se.fit = TRUE), doclabels = doclab,
                 groups = docvars(data_corpus_irishbudget2010, "party"))
## wordfish
wf <- textmodel_wordfish(dfm(data_corpus_irishbudget2010), dir = c(6,5))</pre>
# plot estimated document positions
textplot_scale1d(wf, doclabels = doclab)
textplot_scale1d(wf, doclabels = doclab,
                 groups = docvars(data_corpus_irishbudget2010, "party"))
# plot estimated word positions
textplot_scale1d(wf, margin = "features",
                 highlighted = c("government", "global", "children",
                                  "bank", "economy", "the", "citizenship",
                                  "productivity", "deficit"))
## correspondence analysis
ca <- textmodel_ca(ie_dfm)</pre>
# plot estimated document positions
textplot_scale1d(ca, margin = "documents",
                 doclabels = doclab,
                 groups = docvars(data_corpus_irishbudget2010, "party"))
## End(Not run)
```

textplot\_wordcloud 81

## **Description**

Plot a dfm object as a wordcloud, where the feature labels are plotted with their sizes proportional to their numerical values in the dfm. When comparison = TRUE, it plots comparison word clouds by document.

# Usage

```
textplot_wordcloud(x, min_size = 0.5, max_size = 4, min_count = 3,
  max_words = 500, color = "darkblue", font = NULL, adjust = 0,
  rotation = 0.1, random_order = FALSE, random_color = FALSE,
  ordered_color = FALSE, labelcolor = "gray20", labelsize = 1.5,
  labeloffset = 0, fixed_aspect = TRUE, ..., comparison = FALSE)
```

#### **Arguments**

X	a dfm object
min_size	size of the smallest word
max_size	size of the largest word
min_count	words with frequency below min_count will not be plotted
max_words	maximum number of words to be plotted. least frequent terms dropped.
color	color of words from least to most frequent
font	font-family of words and labels. Use default font if NULL.
adjust	ajust sizes of words by a constant. Useful for non-Engish words for which R fails to obtain correct sizes.
rotation	proportion of words with 90 degree rotation
random_order	plot words in random order. If FALSE, they will be plotted in decreasing frequency.
random_color	choose colors randomly from the colors. If FALSE, the color is chosen based on the frequency
ordered_color	if TRUE, then colors are assigned to words in order.
labelcolor	color of group labels. Only used when compariosn=TRUE.
labelsize	size of group labels. Only used when compariosn=TRUE.
labeloffset	position of group labels. Only used when comparison=TRUE.
fixed_aspect	if TRUE, the aspect ratio is fixed. Variable aspect ratio only supported if rotation = 0.
	additional parameters. Only used to make it compatible with wordcloud
comparison	$if \ TRUE, plot\ a\ word clound\ that\ compares\ documents\ in\ the\ same\ way\ as\ comparison.cloud$

## **Details**

The default is to plot the word cloud of all features, summed across documents. To produce word cloud plots for specific document or set of documents, you need to slice out the document(s) from the dfm object.

Comparison wordcloud plots may be plotted by setting comparison = TRUE, which plots a separate grouping for *each document* in the dfm. This means that you will need to slice out just a few documents from the dfm, or to create a dfm where the "documents" represent a subset or a grouping of documents by some document variable.

82 textplot\_xray

#### Author(s)

Kohei Watanabe, building on code from Ian Fellows's wordcloud package.

#### **Examples**

```
# plot the features (without stopwords) from Obama's inaugural addresses
set.seed(10)
obama_dfm <-
    dfm(corpus_subset(data_corpus_inaugural, President == "Obama"),
        remove = stopwords("english"), remove_punct = TRUE) %>%
    dfm_trim(min_termfreq = 3)
# basic wordcloud
textplot_wordcloud(obama_dfm)
# plot in colors with some additional options
textplot_wordcloud(obama_dfm, rotation = 0.25,
                   color = rev(RColorBrewer::brewer.pal(10, "RdBu")))
# other display options
col \leftarrow sapply(seq(0.1, 1, 0.1), function(x) adjustcolor("#1F78B4", x))
textplot_wordcloud(obama_dfm, adjust = 0.5, random_order = FALSE,
                   color = col, rotation = FALSE)
# comparison plot of Obama v. Trump
obama_trump_dfm <-
    dfm(corpus_subset(data_corpus_inaugural, President %in% c("Obama", "Trump")),
        remove = stopwords("english"), remove_punct = TRUE, groups = "President") %>%
    dfm_trim(min_termfreq = 3)
textplot_wordcloud(obama_trump_dfm, comparison = TRUE, max_words = 300,
                   color = c("blue", "red"))
```

textplot\_xray

*Plot the dispersion of key word(s)* 

# Description

Plots a dispersion or "x-ray" plot of selected word pattern(s) across one or more texts. The format of the plot depends on the number of kwic class objects passed: if there is only one document, keywords are plotted one below the other. If there are multiple documents the documents are plotted one below the other, with keywords shown side-by-side. Given that this returns a **ggplot2** object, you can modify the plot by adding **ggplot2** layers (see example).

# Usage

```
textplot_xray(..., scale = c("absolute", "relative"), sort = FALSE)
```

## Arguments

... any number of kwic class objects

texts 83

scale whether to scale the token index axis by absolute position of the token in the

document or by relative position. Defaults are absolute for single document and relative for multiple documents.

sort whether to sort the rows of a multiple document plot by document name

#### Value

```
a ggplot2 object
```

#### Author(s)

Adam Obeng

# **Examples**

```
## Not run:
data_corpus_inauguralPost70 <- corpus_subset(data_corpus_inaugural, Year > 1970)
# compare multiple documents
textplot_xray(kwic(data_corpus_inauguralPost70, "american"))
textplot_xray(kwic(data_corpus_inauguralPost70, "american"), scale = "absolute")
# compare multiple terms across multiple documents
textplot_xray(kwic(data_corpus_inauguralPost70, "america*"),
              kwic(data_corpus_inauguralPost70, "people"))
# how to modify the ggplot with different options
library(ggplot2)
g <- textplot_xray(kwic(data_corpus_inauguralPost70, "american"),</pre>
                   kwic(data_corpus_inauguralPost70, "people"))
g + aes(color = keyword) + scale_color_manual(values = c('red', 'blue'))
# adjust the names of the document names
docnames(data_corpus_inauguralPost70) <- apply(docvars(data_corpus_inauguralPost70,</pre>
                                                        c("Year", "President")),
                                               1, paste, collapse = ", ")
textplot_xray(kwic(data_corpus_inauguralPost70, "america*"),
              kwic(data_corpus_inauguralPost70, "people"))
## End(Not run)
```

texts

Get or assign corpus texts

# Description

Get or replace the texts in a corpus, with grouping options. Works for plain character vectors too, if groups is a factor.

## Usage

```
texts(x, groups = NULL, spacer = " ")
texts(x) <- value
## S3 method for class 'corpus'
as.character(x, ...)</pre>
```

84 texts

## **Arguments**

X	a corpus or character object
groups	either: a character vector containing the names of document variables to be used for grouping; or a factor or object that can be coerced into a factor equal in length or rows to the number of documents. See groups for details.
spacer	when concatenating texts by using groups, this will be the spacing added between texts. (Default is two spaces.)
value	character vector of the new texts
	unused

#### **Details**

```
as.character(x) where x is a corpus is equivalent to calling texts(x)
```

#### Value

```
For texts, a character vector of the texts in the corpus.
For texts <-, the corpus with the updated texts.
for texts <-, a corpus with the texts replaced by value
as.character(x) is equivalent to texts(x)
```

#### Note

The groups will be used for concatenating the texts based on shared values of groups, without any specified order of aggregation.

You are strongly encouraged as a good practice of text analysis workflow *not* to modify the substance of the texts in a corpus. Rather, this sort of processing is better performed through downstream operations. For instance, do not lowercase the texts in a corpus, or you will never be able to recover the original case. Rather, apply tokens\_tolower after applying tokens to a corpus, or use the option tolower = TRUE in dfm.

```
nchar(texts(corpus_subset(data_corpus_inaugural, Year < 1806)))</pre>
# grouping on a document variable
nchar(texts(corpus_subset(data_corpus_inaugural, Year < 1806), groups = "President"))</pre>
# grouping a character vector using a factor
nchar(data_char_ukimmig2010[1:5])
nchar(texts(data_corpus_inaugural[1:5],
            groups = as.factor(data_corpus_inaugural[1:5, "President"])))
BritCorpus <- corpus(c("We must prioritise honour in our neighbourhood.",
                        "Aluminium is a valourous metal."))
texts(BritCorpus) <-</pre>
    \verb|stringi::stri_replace_all_regex(texts(BritCorpus),\\
                                    c("ise", "([nlb])our", "nium"),
                                    c("ize", "$1or", "num"),
                                    vectorize_all = FALSE)
texts(BritCorpus)
texts(BritCorpus)[2] <- "New text number 2."</pre>
texts(BritCorpus)
```

textstat\_collocations 85

#### **Description**

Identify and score multi-word expressions, or adjacent fixed-length collocations, from text.

## Usage

```
textstat_collocations(x, method = "lambda", size = 2, min_count = 2,
    smoothing = 0.5, tolower = TRUE, ...)
is.collocations(x)
```

#### **Arguments**

x	a character, corpus, or tokens object whose collocations will be scored. The tokens object should include punctuation, and if any words have been removed, these should have been removed with padding = TRUE. While identifying collocations for tokens objects is supported, you will get better results with character or corpus objects due to relatively imperfect detection of sentence boundaries from texts already tokenized.
method	association measure for detecting collocations. Currently this is limited to "lambda". See Details.
size	integer; the length of the collocations to be scored
min_count	numeric; minimum frequency of collocations that will be scored
smoothing	numeric; a smoothing parameter added to the observed counts (default is 0.5)
tolower	logical; if TRUE, form collocations as lower-cased combinations
	additional arguments passed to tokens, if x is not a tokens object already

## **Details**

Documents are grouped for the purposes of scoring, but collocations will not span sentences. If x is a tokens object and some tokens have been removed, this should be done using tokens\_remove(x, pattern, padding = so that counts will still be accurate, but the pads will prevent those collocations from being scored.

The lambda computed for a size = K-word target multi-word expression the coefficient for the K-way interaction parameter in the saturated log-linear model fitted to the counts of the terms forming the set of eligible multi-word expressions. This is the same as the "lambda" computed in Blaheta and Johnson's (2001), where all multi-word expressions are considered (rather than just verbs, as in that paper). The z is the Wald z-statistic computed as the quotient of lambda and the Wald statistic for lambda as described below.

#### In detail:

Consider a K-word target expression x, and let z be any K-word expression. Define a comparison function  $c(x,z)=(j_1,\ldots,j_K)=c$  such that the kth element of c is 1 if the kth word in z is equal to the kth word in x, and 0 otherwise. Let  $c_i=(j_{i1},\ldots,j_{iK}), i=1,\ldots,2^K=M$ , be the possible values of c(x,z), with  $c_M=(1,1,\ldots,1)$ . Consider the set of  $c(x,z_r)$  across all expressions  $z_r$  in a corpus of text, and let  $n_i$ , for  $i=1,\ldots,M$ , denote the number of the  $c(x,z_r)$  which equal  $c_i$ , plus the smoothing constant smoothing. The  $n_i$  are the counts in a  $2^K$  contingency table whose dimensions are defined by the  $c_i$ .

86 textstat\_collocations

 $\lambda$ : The K-way interaction parameter in the saturated loglinear model fitted to the  $n_i$ . It can be calculated as

$$\lambda = \sum_{i=1}^{M} (-1)^{K-b_i} * log n_i$$

where  $b_i$  is the number of the elements of  $c_i$  which are equal to 1.

Wald test z-statistic z is calculated as:

$$z = \frac{\lambda}{[\sum_{i=1}^{M} n_i^{-1}]^{(1/2)}}$$

#### Value

textstat\_collocations returns a data.frame of collocations and their scores and statistics. This consists of the collocations, their counts, length, and  $\lambda$  and z statistics. When size is a vector, then count\_nested counts the lower-order collocations that occur within a higher-order collocation (but this does not affect the statistics).

is.collocation returns TRUE if the object is of class collocations, FALSE otherwise.

#### Note

This function is under active development, with more measures to be added in the the next release of **quanteda**.

# Author(s)

Kenneth Benoit, Jouni Kuha, Haiyan Wang, and Kohei Watanabe

## References

Blaheta, D., & Johnson, M. (2001). Unsupervised learning of multi-word verbs. Presented at the ACLEACL Workshop on the Computational Extraction, Analysis and Exploitation of Collocations.

textstat\_dist 87

textstat_dist	Similarity and distance computation between documents or features

# **Description**

These functions compute matrixes of distances and similarities between documents or features from a dfm and return a dist object (or a matrix if specific targets are selected). They are fast and robust because they operate directly on the sparse dfm objects.

#### Usage

```
textstat_dist(x, selection = NULL, margin = c("documents", "features"),
  method = "euclidean", upper = FALSE, diag = FALSE, p = 2)

textstat_simil(x, selection = NULL, margin = c("documents", "features"),
  method = "correlation", upper = FALSE, diag = FALSE)
```

# **Arguments**

X	a dfm object
selection	a valid index for document or feature names from x, to be selected for comparison
margin	identifies the margin of the dfm on which similarity or difference will be computed: "documents" for documents or "features" for word/term features
method	method the similarity or distance measure to be used; see Details
upper	whether the upper triangle of the symmetric $V \times V$ matrix is recorded
diag	whether the diagonal of the distance matrix should be recorded
р	The power of the Minkowski distance.

## **Details**

```
textstat_dist options are: "euclidean" (default), "chisquared", "chisquared2", "hamming", "kullback". "manhattan", "maximum", "canberra", and "minkowski".

textstat_simil options are: "correlation" (default), "cosine", "jaccard", "ejaccard", "dice", "edice", "simple matching", "hamann", and "faith".
```

# Value

textstat\_simil and textstat\_dist return dist class objects if selection is NULL, otherwise, a matrix is returned matching distances to the documents or features identified in the selection.

## Note

If you want to compute similarity on a "normalized" dfm object (controlling for variable document lengths, for methods such as correlation for which different document lengths matter), then wrap the input dfm in dfm\_weight(x, "prop").

## Author(s)

Kenneth Benoit, Haiyan Wang

88 textstat\_dist

#### References

The "chi squared" metric is from Legendre, P., & Gallagher, E. D. (2001). "Ecologically meaning-ful transformations for ordination of species data". *Oecologia*, 129(2), 271–280. doi.org/10.1007/s004420100716

The "chisquared2" metric is the "Quadratic-Chi" measure from Pele, O., & Werman, M. (2010). "The Quadratic-Chi Histogram Distance Family". In *Computer Vision – ECCV 2010* (Vol. 6312, pp. 749–762). Berlin, Heidelberg: Springer, Berlin, Heidelberg. doi.org/10.1007/978-3-642-15552-9\_54.

```
"hamming" is \sum x \neq y).
```

"kullback" is the Kullback-Leibler distance, which assumes that  $P(x_i) = 0$  implies  $P(y_i) = 0$ , and in case both  $P(x_i)$  and  $P(y_i)$  equals to zero, then  $P(x_i) * log(p(x_i)/p(y_i))$  is assumed to be zero as the limit value. The formula is:

$$\sum P(x)*log(P(x)/p(y))$$

All other measures are described in the **proxy** package.

#### See Also

```
textstat_dist, as.list.dist, dist
```

```
# create a dfm from inaugural addresses from Reagan onwards
presDfm <- dfm(corpus_subset(data_corpus_inaugural, Year > 1990),
               remove = stopwords("english"), stem = TRUE, remove_punct = TRUE)
# distances for documents
(d1 <- textstat_dist(presDfm, margin = "documents"))</pre>
as.matrix(d1)
# distances for specific documents
textstat_dist(presDfm, "2017-Trump", margin = "documents")
textstat_dist(presDfm, "2005-Bush", margin = "documents", method = "jaccard")
(d2 <- textstat_dist(presDfm, c("2009-Obama", "2013-Obama"), margin = "documents"))</pre>
as.list(d1)
# similarities for documents
pres_dfm <- dfm(data_corpus_inaugural, remove_punct = TRUE, remove = stopwords("english"))</pre>
(s1 <- textstat_simil(pres_dfm, method = "cosine", margin = "documents"))</pre>
as.matrix(s1)
as.list(s1)
# similarities for for specific documents
textstat_simil(pres_dfm, "2017-Trump", margin = "documents")
textstat_simil(pres_dfm, "2017-Trump", method = "cosine", margin = "documents")
textstat_simil(pres_dfm, c("2009-Obama" , "2013-Obama"), margin = "documents")
# compute some term similarities
s2 <- textstat_simil(pres_dfm, c("fair", "health", "terror"), method = "cosine",</pre>
                      margin = "features")
head(as.matrix(s2), 10)
as.list(s2, n = 8)
```

textstat\_frequency 89

textstat_frequency	Tabulate fed	ature freaue	ncies
ccxcscac_ii cqaciic;	Induitie jed	www.	$\iota\iota\iota\iota\iota\iota\iota\iota$

## **Description**

Produces counts and document frequencies summaries of the features in a dfm, optionally grouped by a docvars variable or other supplied grouping variable.

# Usage

```
textstat_frequency(x, n = NULL, groups = NULL)
```

#### **Arguments**

a dfm object
 (optional) integer specifying the top n features to be returned, within group if groups is specified
 groups
 either: a character vector containing the names of document variables to be used

for grouping; or a factor or object that can be coerced into a factor equal in

length or rows to the number of documents. See groups for details.

#### Value

a data.frame containing the following variables:

feature (character) the feature

frequency count of the feature

rank rank of the feature, where 1 indicates the greatest frequency

docfreq document frequency of the feature, as a count (the number of documents in which this feature occurred at least once)

docfreq document frequency of the feature, as a count

group (only if groups is specified) the label of the group. If the features have been grouped, then all counts, ranks, and document frequencies are within group. If groups is not specified, the group column is omitted from the returned data.frame.

textstat\_frequency returns a data.frame of features and their term and document frequencies within groups.

```
dfm1 <- dfm(c("a a b b c d", "a d d d", "a a a"))
textstat_frequency(dfm1)
textstat_frequency(dfm1, groups = c("one", "two", "one"))

obamadfm <-
    corpus_subset(data_corpus_inaugural, President == "Obama") %>%
    dfm(remove_punct = TRUE, remove = stopwords("english"))
freq <- textstat_frequency(obamadfm)
head(freq, 10)</pre>
```

90 textstat\_keyness

```
# plot 20 most frequent words
library("ggplot2")
ggplot(freq[1:20, ], aes(x = reorder(feature, frequency), y = frequency)) +
    geom_point() +
    coord_flip() +
    labs(x = NULL, y = "Frequency")
# plot relative frequencies by group
dfm_weight_pres <- data_corpus_inaugural %>%
    corpus_subset(Year > 2000) %>%
    dfm(remove = stopwords("english"), remove_punct = TRUE) %>%
    dfm_group(groups = "President") %>%
    dfm_weight(scheme = "prop")
# calculate relative frequency by president
freq_weight <- textstat_frequency(dfm_weight_pres, n = 10,</pre>
                                  groups = "President")
# plot frequencies
ggplot(data = freq\_weight, aes(x = nrow(freq\_weight):1, y = frequency)) +
    geom_point() +
    facet_wrap(~ group, scales = "free") +
    coord_flip() +
    scale_x_continuous(breaks = nrow(freq_weight):1,
                       labels = freq_weight$feature) +
    labs(x = NULL, y = "Relative frequency")
```

textstat\_keyness

Calculate keyness statistics

# Description

Calculate "keyness", a score for features that occur differentially across different categories. Here, the categories are defined by reference to a "target" document index in the dfm, with the reference group consisting of all other documents.

## Usage

```
textstat_keyness(x, target = 1L, measure = c("chi2", "exact", "lr", "pmi"),
    sort = TRUE, correction = c("default", "yates", "williams", "none"))
```

# **Arguments**

x	a dfm containing the features to be examined for keyness
target	the document index (numeric, character or logical) identifying the document forming the "target" for computing keyness; all other documents' feature frequencies will be combined for use as a reference
measure	(signed) association measure to be used for computing keyness. Currently available: "chi2"; "exact" (Fisher's exact test); "1r" for the likelihood ratio; "pmi" for pointwise mutual information.
sort	logical; if TRUE sort features scored in descending order of the measure, otherwise leave in original feature order

textstat\_lexdiv 91

correction

if "default", Yates correction is applied to "chi2"; William's correction is applied to "lr"; and no correction is applied for the "exact" and "pmi" measures. Specifying a value other than the default can be used to override the defaults, for instance to apply the Williams correction to the chi2 measure. Specifying a correction for the "exact" and "pmi" measures has no effect and produces a warning.

#### Value

a data.frame of computed statistics and associated p-values, where the features scored name each row, and the number of occurrences for both the target and reference groups. For measure = "chi2" this is the chi-squared value, signed positively if the observed value in the target exceeds its expected value; for measure = "exact" this is the estimate of the odds ratio; for measure = "1r" this is the likelihood ratio G2 statistic; for "pmi" this is the pointwise mutual information statistics.

textstat\_keyness returns a data.frame of features and their keyness scores and frequency counts.

#### References

Bondi, Marina, and Mike Scott, eds. 2010. *Keyness in Texts*. Amsterdam, Philadelphia: John Benjamins, 2010.

Stubbs, Michael. 2010. "Three Concepts of Keywords". In *Keyness in Texts*, Marina Bondi and Mike Scott, eds. pp21–42. Amsterdam, Philadelphia: John Benjamins.

Scott, M. & Tribble, C. 2006. *Textual Patterns: keyword and corpus analysis in language education*. Amsterdam: Benjamins, p. 55.

Dunning, Ted. 1993. "Accurate Methods for the Statistics of Surprise and Coincidence", *Computational Linguistics*, Vol 19, No. 1, pp. 61-74.

#### **Examples**

```
# compare pre- v. post-war terms using grouping
period <- ifelse(docvars(data_corpus_inaugural, "Year") < 1945, "pre-war", "post-war")
mydfm <- dfm(data_corpus_inaugural, groups = period)
head(mydfm) # make sure 'post-war' is in the first row
head(result <- textstat_keyness(mydfm), 10)
tail(result, 10)

# compare pre- v. post-war terms using logical vector
mydfm2 <- dfm(data_corpus_inaugural)
textstat_keyness(mydfm2, docvars(data_corpus_inaugural, "Year") >= 1945)

# compare Trump 2017 to other post-war preseidents
pwdfm <- dfm(corpus_subset(data_corpus_inaugural, period == "post-war"))
head(textstat_keyness(pwdfm, target = "2017-Trump"), 10)
# using the likelihood ratio method
head(textstat_keyness(dfm_smooth(pwdfm), measure = "lr", target = "2017-Trump"), 10)</pre>
```

textstat\_lexdiv

Calculate lexical diversity

## **Description**

Calculate the lexical diversity or complexity of text(s).

92 textstat\_lexdiv

#### Usage

```
textstat_lexdiv(x, measure = c("all", "TTR", "C", "R", "CTTR", "U", "S",
    "Maas"), log.base = 10, ...)
```

## **Arguments**

x an input object, such as a document-feature matrix object measure a character vector defining the measure to calculate.

log.base a numeric value defining the base of the logarithm (for measures using logs)

... not used

#### **Details**

textstat\_lexdiv calculates a variety of proposed indices for lexical diversity. In the following formulae, N refers to the total number of tokens, and V to the number of types:

"TTR": The ordinary Type-Token Ratio:

$$TTR = \frac{V}{N}$$

"C": Herdan's C (Herdan, 1960, as cited in Tweedie & Baayen, 1998; sometimes referred to as LogTTR):

$$C = \frac{\log V}{\log N}$$

"R": Guiraud's Root TTR (Guiraud, 1954, as cited in Tweedie & Baayen, 1998):

$$R = \frac{V}{\sqrt{N}}$$

"CTTR": Carroll's Corrected TTR:

$$CTTR = \frac{V}{\sqrt{2N}}$$

"U": Dugast's Uber Index (Dugast, 1978, as cited in Tweedie & Baayen, 1998):

$$U = \frac{(\log N)^2}{\log N - \log V}$$

"S": Summer's index:

$$S = \frac{\log \log V}{\log \log N}$$

"K": Yule's K (Yule, 1944, as cited in Tweedie & Baayen, 1998) is calculated by:

$$K = 10^4 \times \frac{\left(\sum_{X=1}^{X} f_X X^2\right) - N}{N^2}$$

where N is the number of tokens, X is a vector with the frequencies of each type, and  $f_X$  is the frequencies for each X.

"Maas": Maas' indices  $(a, \log V_0 \& \log_e V_0)$ :

$$a^2 = \frac{\log N - \log V}{\log N^2}$$

$$\log V_0 = \frac{\log V}{\sqrt{1 - \frac{\log V}{\log N}^2}}$$

textstat\_lexdiv 93

The measure was derived from a formula by Mueller (1969, as cited in Maas, 1972).  $\log_e V_0$  is equivalent to  $\log V_0$ , only with e as the base for the logarithms. Also calculated are e,  $\log V_0$  (both not the same as before) and e as measures of relative vocabulary growth while the text progresses. To calculate these measures, the first half of the text and the full text will be examined (see Maas, 1972, p. 67 ff. for details). Note: for the current method (for a dfm) there is no computation on separate halves of the text.

#### Value

textstat\_lexdiv returns a data frame of documents and their lexical diversity scores.

#### Note

This implements only the static measures of lexical diversity, not more complex measures based on windows of text such as the Mean Segmental Type-Token Ratio, the Moving-Average Type-Token Ratio (Covington & McFall, 2010), the MLTD or MLTD-MA (Moving-Average Measure of Textual Lexical Diversity) proposed by McCarthy & Jarvis (2010) or Jarvis (no year), or the HD-D version of vocd-D (see McCarthy & Jarvis, 2007). These are available from the package **korRpus**.

## Author(s)

Kenneth Benoit, adapted from the S4 class implementation written by Meik Michalke in the **koRpus** package.

## References

Covington, M.A. & McFall, J.D. (2010). Cutting the Gordian Knot: The Moving-Average Type-Token Ratio (MATTR). *Journal of Quantitative Linguistics*, 17(2), 94–100.

Maas, H.-D., (1972). \"Uber den Zusammenhang zwischen Wortschatzumfang und L\"ange eines Textes. Zeitschrift f\"ur Literaturwissenschaft und Linguistik, 2(8), 73–96.

McCarthy, P.M. & Jarvis, S. (2007). vocd: A theoretical and empirical evaluation. *Language Testing*, 24(4), 459–488.

McCarthy, P.M. & Jarvis, S. (2010). MTLD, vocd-D, and HD-D: A validation study of sophisticated approaches to lexical diversity assessment. *Behaviour Research Methods*, 42(2), 381–392.

Michalke, Meik. (2014) *koRpus: An R Package for Text Analysis*. Version 0.05-5. http://reaktanz.de/?c=hacking&s=koRpus

Tweedie. F.J. & Baayen, R.H. (1998). How Variable May a Constant Be? Measures of Lexical Richness in Perspective. *Computers and the Humanities*, 32(5), 323–352.

```
mydfm <- dfm(corpus_subset(data_corpus_inaugural, Year > 1980), verbose = FALSE)
(result <- textstat_lexdiv(mydfm, c("CTTR", "TTR", "U")))
cor(textstat_lexdiv(mydfm, "all")[,-1])</pre>
```

94 textstat\_readability

# **Description**

Calculate the readability of text(s) using one of a variety of computed indexes.

#### Usage

```
textstat_readability(x, measure = c("all", "ARI", "ARI.simple", "Bormuth",
   "Bormuth.GP", "Coleman", "Coleman.C2", "Coleman.Liau", "Coleman.Liau.grade",
   "Coleman.Liau.short", "Dale.Chall", "Dale.Chall.old", "Dale.Chall.PSK",
   "Danielson.Bryan", "Danielson.Bryan.2", "Dickes.Steiwer", "DRP", "ELF",
   "Farr.Jenkins.Paterson", "Flesch", "Flesch.PSK", "Flesch.Kincaid", "FOG",
   "FOG.PSK", "FOG.NRI", "FORCAST", "FORCAST.RGL", "Fucks", "Linsear.Write",
   "LIW", "nWS", "nWS.2", "nWS.3", "nWS.4", "RIX", "Scrabble", "SMOG", "SMOG.C",
   "SMOG.simple", "SMOG.de", "Spache", "Spache.old", "Strain",
   "Traenkle.Bailer", "Traenkle.Bailer.2", "Wheeler.Smith", "meanSentenceLength",
   "meanWordSyllables"), remove_hyphens = TRUE, min_sentence_length = 1,
   max_sentence_length = 10000, ...)
```

#### **Arguments**

x a character or corpus object containing the texts

measure character vector defining the readability measure to calculate. Matches are case-

insensitive.

remove\_hyphens if TRUE, treat constituent words in hyphenated as separate terms, for purposes of

computing word lengths, e.g. "decision-making" as two terms of lengths 8 and

6 characters respectively, rather than as a single word of 15 characters

min\_sentence\_length, max\_sentence\_length

set the minimum and maximum sentence lengths (in tokens, excluding punctuation) to include in the computation of readability. This makes it easy to exclude "sentences" that may not really be sentences, such as section titles, table elements, and other cruft that might be in the texts following conversion.

For finer-grained control, consider filtering sentences prior first, including through pattern-matching, using corpus\_trim.

... not used

## Value

textstat\_readability returns a data.frame of documents and their readability scores.

## Author(s)

Kenneth Benoit, re-engineered from Meik Michalke's koRpus package.

tokens 95

#### **Examples**

```
txt <- c("Readability zero one. Ten, Eleven.", "The cat in a dilapidated tophat.")
textstat_readability(txt, "Flesch.Kincaid")
textstat_readability(txt, c("FOG", "FOG.PSK", "FOG.NRI"))
inaugReadability <- textstat_readability(data_corpus_inaugural, "all")
cor(inaugReadability[,-1])

textstat_readability(data_corpus_inaugural, measure = "Flesch.Kincaid")
inaugReadability <- textstat_readability(data_corpus_inaugural, "all")
cor(inaugReadability[,-1])</pre>
```

tokens

Tokenize a set of texts

#### **Description**

Tokenize the texts from a character vector or from a corpus.

## Usage

```
tokens(x, what = c("word", "sentence", "character", "fastestword",
   "fasterword"), remove_numbers = FALSE, remove_punct = FALSE,
   remove_symbols = FALSE, remove_separators = TRUE,
   remove_twitter = FALSE, remove_hyphens = FALSE, remove_url = FALSE,
   ngrams = 1L, skip = 0L, concatenator = "_",
   verbose = quanteda_options("verbose"), include_docvars = TRUE, ...)
```

#### **Arguments**

remove\_separators

x a character, corpus, or tokens object to be tokenized

what the unit for splitting the text, available alternatives are:

"word" (recommended default) smartest, but slowest, word tokenization method; see stringi-search-boundaries for details.

see stringi-search-boundaries for details.

"fasterword" dumber, but faster, word tokenization method, uses {stri\_split\_charclass(x, "\

"fastestword" dumbest, but fastest, word tokenization method, calls stri\_split\_fixed(x, " ")

"character" tokenization into individual characters

"sentence" sentence segmenter, smart enough to handle some exceptions in English such as "Prof. Plum killed Mrs. Peacock." (but far from perfect).

remove\_numbers remove tokens that consist only of numbers, but not words that start with digits, e.g. 2day

remove\_punct if TRUE, remove all characters in the Unicode "Punctuation" [P] class remove\_symbols if TRUE, remove all characters in the Unicode "Symbol" [S] class

remove\_separators has no effect. Use carefully.

remove separators and separator characters (spaces and variations of spaces, plus tab, newlines, and anything else in the Unicode "separator" category) when remove\_punct=FALSE. Only applicable for what = "character" (when you probably want it to be FALSE) and for what = "word" (when you probably want it to be TRUE). Note that if what = "word" and remove\_punct = TRUE, then

96 tokens

remove\_twitter remove Twitter characters @ and #; set to TRUE if you wish to eliminate these.

Note that this will always be set to FALSE if remove\_punct = FALSE.

remove\_hyphens if TRUE, split words that are connected by hyphenation and hyphenation-like

characters in between words, e.g. "self-storage" becomes c("self", "storage").

Default is FALSE to preserve such words as is, with the hyphens. Only applies if

what = "word".

remove\_url if TRUE, find and eliminate URLs beginning with http(s) – see section "Dealing

with URLs".

ngrams integer vector of the n for n-grams, defaulting to 1 (unigrams). For bigrams, for

instance, use 2; for bigrams and unigrams, use 1:2. You can even include irregular sequences such as 2:3 for bigrams and trigrams only. See tokens\_ngrams.

skip integer vector specifying the skips for skip-grams, default is 0 for only immedi-

ately neighbouring words. Only applies if ngrams is different from the default

of 1. See tokens\_skipgrams.

concatenator character to use in concatenating *n*-grams, default is "\_", which is recommended

since this is included in the regular expression and Unicode definitions of "word"

characters

verbose if TRUE, print timing messages to the console; off by default

include\_docvars

if TRUE, pass docvars and metadoc fields through to the tokens object. Only

applies when tokenizing corpus objects.

... additional arguments not used

#### **Details**

The tokenizer is designed to be fast and flexible as well as to handle Unicode correctly. Most of the time, users will construct dfm objects from texts or a corpus, without calling tokens() as an intermediate step. Since tokens() is most likely to be used by more technical users, we have set its options to default to minimal intervention. This means that punctuation is tokenized as well, and that nothing is removed by default from the text being tokenized except inter-word spacing and equivalent characters.

Note that a tokens constructor also works on tokens objects, which allows setting additional options that will modify the original object. It is not possible, however, to change a setting to "un-remove" something that was removed from the input tokens object, however. For instance, tokens('Ha!", remove\_punct = TRUE), remove\_punct = FALSE) will not restore the "!" token. No warning is currently issued about this, so the user should use tokens.tokens() with caution.

#### Value

**quanteda** tokens class object, by default a serialized list of integers corresponding to a vector of types.

## **Dealing with URLs**

URLs are tricky to tokenize, because they contain a number of symbols and punctuation characters. If you wish to remove these, as most people do, and your text contains URLs, then you should set what = "fasterword" and remove\_url = TRUE. If you wish to keep the URLs, but do not want them mangled, then your options are more limited, since removing punctuation and symbols will also remove them from URLs. We are working on improving this behaviour.

See the examples below.

tokens 97

#### See Also

```
tokens_ngrams, tokens_skipgrams, as.list.tokens
```

```
txt <- c(doc1 = "This is a sample: of tokens.",</pre>
        doc2 = "Another sentence, to demonstrate how tokens works.")
tokens(txt)
# removing punctuation marks and lowecasing texts
tokens(char_tolower(txt), remove_punct = TRUE)
# keeping versus removing hyphens
tokens("quanteda data objects are auto-loading.", remove_punct = TRUE)
tokens("quanteda data objects are auto-loading.", remove_punct = TRUE, remove_hyphens = TRUE)
# keeping versus removing symbols
tokens("<tags> and other + symbols.", remove_symbols = FALSE)
tokens("<tags> and other + symbols.", remove_symbols = TRUE)
tokens("<tags> and other + symbols.", remove_symbols = FALSE, what = "fasterword")
tokens("<tags> and other + symbols.", remove_symbols = TRUE, what = "fasterword")
## examples with URLs - hardly perfect!
txt <- "Repo https://githib.com/kbenoit/quanteda, and www.stackoverflow.com."
tokens(txt, remove_url = TRUE, remove_punct = TRUE)
tokens(txt, remove_url = FALSE, remove_punct = TRUE)
tokens(txt, remove_url = FALSE, remove_punct = TRUE, what = "fasterword")
tokens(txt, remove_url = FALSE, remove_punct = FALSE, what = "fasterword")
## MORE COMPARISONS
txt <- "#textanalysis is MY <3 4U @myhandle gr8 #stuff :-)"</pre>
tokens(txt, remove_punct = TRUE)
tokens(txt, remove_punct = TRUE, remove_twitter = TRUE)
#tokens("great website http://textasdata.com", remove_url = FALSE)
#tokens("great website http://textasdata.com", remove_url = TRUE)
txt <- c(text1="This is $10 in 999 different ways,\n up and down; left and right!",
       text2="@kenbenoit working: on #quanteda 2day\t4ever, http://textasdata.com?page=123.")
tokens(txt, verbose = TRUE)
tokens(txt, remove_numbers = TRUE, remove_punct = TRUE)
tokens(txt, remove_numbers = FALSE, remove_punct = TRUE)
tokens(txt, remove_numbers = TRUE, remove_punct = FALSE)
tokens(txt, remove_numbers = FALSE, remove_punct = FALSE)
tokens(txt, remove_numbers = FALSE, remove_punct = FALSE, remove_separators = FALSE)
tokens(txt, remove_numbers = TRUE, remove_punct = TRUE, remove_url = TRUE)
# character level
tokens("Great website: http://textasdata.com?page=123.", what = "character")
tokens("Great website: http://textasdata.com?page=123.", what = "character",
        remove_separators = FALSE)
# sentence level
tokens(c("Kurt Vongeut said; only assholes use semi-colons.",
           "Today is Thursday in Canberra: It is yesterday in London.",
           "Today is Thursday in Canberra: \nIt is yesterday in London.",
           "To be? Or\nnot to be?"),
          what = "sentence")
tokens(data_corpus_inaugural[c(2,40)], what = "sentence")
```

98 tokens\_compound

tokens\_compound

Convert token sequences into compound tokens

#### **Description**

Replace multi-token sequences with a multi-word, or "compound" token. The resulting compound tokens will represent a phrase or multi-word expression, concatenated with concatenator (by default, the "\_" character) to form a single "token". This ensures that the sequences will be processed subsequently as single tokens, for instance in constructing a dfm.

### Usage

```
tokens_compound(x, pattern, concatenator = "_", valuetype = c("glob",
    "regex", "fixed"), case_insensitive = TRUE, join = TRUE)
```

## **Arguments**

x an input tokens object

pattern a character vector, list of character vectors, dictionary, collocations, or dfm. See

pattern for details.

concatenator the concatenation character that will connect the words making up the multi-

word sequences. The default \_ is recommended since it will not be removed during normal cleaning and tokenization (while nearly all other punctuation characters, at least those in the Unicode punctuation class [P] will be removed).

valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions;

"regex" for regular expressions; or "fixed" for exact matching. See value-

type for details.

case\_insensitive

logical; if TRUE, ignore case when matching

join logical; if TRUE, join overlapping compounds

#### Value

a tokens object in which the token sequences matching pattern have been replaced by compound "tokens" joined by the concatenator

tokens\_lookup 99

#### Author(s)

Kenneth Benoit and Kohei Watanabe

#### **Examples**

```
mytexts <- c("The new law included a capital gains tax, and an inheritance tax.",
             "New York City has raised taxes: an income tax and inheritance taxes.")
mytoks <- tokens(mytexts, remove_punct = TRUE)</pre>
# for lists of sequence elements
myseqs <- list(c("tax"), c("income", "tax"), c("capital", "gains", "tax"), c("inheritance", "tax"))</pre>
(cw <- tokens_compound(mytoks, myseqs))</pre>
dfm(cw)
# when used as a dictionary for dfm creation
mydict1 <- dictionary(list(tax=c("tax", "income tax", "capital gains tax", "inheritance tax*")))</pre>
(cw2 <- tokens_compound(mytoks, mydict1))</pre>
# to pick up "taxes" in the second text, set valuetype = "regex"
(cw3 <- tokens_compound(mytoks, mydict1, valuetype = "regex"))</pre>
# dictionaries w/glob matches
mydict2 <- dictionary(list(negative = c("bad* word*", "negative", "awful text"),</pre>
                          positive = c("good stuff", "like? th??")))
toks <- tokens(c(txt1 = "I liked this, when we can use bad words, in awful text.",
                  txt2 = "Some damn good stuff, like the text, she likes that too."))
tokens_compound(toks, mydict2)
# with collocations
cols <-
   textstat_collocations(tokens("capital gains taxes are worse than inheritance taxes"),
                                   size = 2, min_count = 1)
toks <- tokens("The new law included capital gains taxes and inheritance taxes.")
tokens_compound(toks, cols)
```

tokens\_lookup

Apply a dictionary to a tokens object

#### **Description**

Convert tokens into equivalence classes defined by values of a dictionary object.

## Usage

```
tokens_lookup(x, dictionary, levels = 1:5, valuetype = c("glob", "regex",
   "fixed"), case_insensitive = TRUE, capkeys = !exclusive,
   exclusive = TRUE, nomatch = NULL, verbose = quanteda_options("verbose"))
```

## **Arguments**

```
x tokens object to which dictionary or thesaurus will be supplied dictionary the dictionary-class object that will be applied to x
```

100 tokens\_lookup

levels integers specifying the levels of entries in a hierarchical dictionary that will be applied. The top level is 1, and subsequent levels describe lower nesting levels. Values may be combined, even if these levels are not contiguous, e.g. 'levels = c(1:3)' will collapse the second level into the first, but record the third level (if present) collapsed below the first (see examples).

valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions;

"regex" for regular expressions; or "fixed" for exact matching. See value-

type for details.

case\_insensitive

ignore the case of dictionary values if TRUE uppercase to distinguish them from  $\,$ 

other features

capkeys if TRUE, convert dictionary keys to uppercase to distinguish them from other

features

exclusive if TRUE, remove all features not in dictionary, otherwise, replace values in dic-

tionary with keys while leaving other features unaffected

nomatch an optional character naming a new key for tokens that do not matched to a

dictionary values If NULL (default), do not record unmatched tokens.

verbose print status messages if TRUE

#### See Also

tokens\_replace

```
toks <- tokens(data_corpus_inaugural)</pre>
dict <- dictionary(list(country = "united states",</pre>
                   law=c('law*', 'constitution'),
                   freedom=c('free*', 'libert*')))
dfm(tokens_lookup(toks, dict, valuetype='glob', verbose = TRUE))
dfm(tokens_lookup(toks, dict, valuetype='glob', verbose = TRUE, nomatch = 'NONE'))
dict_fix <- dictionary(list(country = "united states",</pre>
                       law = c('law', 'constitution'),
                       freedom = c('freedom', 'liberty')))
# dfm(applyDictionary(toks, dict_fix, valuetype='fixed'))
dfm(tokens_lookup(toks, dict_fix, valuetype='fixed'))
# hierarchical dictionary example
txt <- c(d1 = "The United States has the Atlantic Ocean and the Pacific Ocean.",
         d2 = "Britain and Ireland have the Irish Sea and the English Channel.")
toks <- tokens(txt)</pre>
dict <- dictionary(list(US = list(Countries = c("States"),</pre>
                                   oceans = c("Atlantic", "Pacific")),
                         Europe = list(Countries = c("Britain", "Ireland"),
                                       oceans = list(west = "Irish Sea",
                                                      east = "English Channel"))))
tokens_lookup(toks, dict, levels = 1)
tokens_lookup(toks, dict, levels = 2)
tokens_lookup(toks, dict, levels = 1:2)
tokens_lookup(toks, dict, levels = 3)
tokens_lookup(toks, dict, levels = c(1,3))
tokens_lookup(toks, dict, levels = c(2,3))
```

tokens\_ngrams 101

```
# show unmatched tokens
tokens_lookup(toks, dict, nomatch = "_UNMATCHED")
```

tokens\_ngrams

Create ngrams and skipgrams from tokens

#### **Description**

Create a set of ngrams (tokens in sequence) from already tokenized text objects, with an optional skip argument to form skipgrams. Both the ngram length and the skip lengths take vectors of arguments to form multiple lengths or skips in one pass. Implemented in C++ for efficiency.

## Usage

```
tokens_ngrams(x, n = 2L, skip = 0L, concatenator = "_")
char_ngrams(x, n = 2L, skip = 0L, concatenator = "_")
tokens_skipgrams(x, n, skip, concatenator = "_")
```

# Arguments

Χ	a tokens object, or a character vector, or a list of characters
n	integer vector specifying the number of elements to be concatenated in each

ngram. Each element of this vector will define a n in the n-gram(s) that are

produced.

skip integer vector specifying the adjacency skip size for tokens forming the ngrams,

default is 0 for only immediately neighbouring words. For skipgrams, skip can be a vector of integers, as the "classic" approach to forming skip-grams is to set skip = k where k is the distance for which k or fewer skips are used to construct the n-gram. Thus a "4-skip-n-gram" defined as skip = 0:4 produces results that include 4 skips, 3 skips, 2 skips, 1 skip, and 0 skips (where 0 skips are typical n-grams formed from adjacent words). See Guthrie et al (2006).

concatenator character for combining words, default is \_ (underscore) character

#### **Details**

Normally, these functions will be called through tokens(x, ngrams = , ...), but these functions are provided in case a user wants to perform lower-level ngram construction on tokenized texts.

tokens\_skipgrams is a wrapper to tokens\_ngrams that requires arguments to be supplied for both n and skip. For k-skip skipgrams, set skip to 0:k, in order to conform to the definition of skipgrams found in Guthrie et al (2006): A k skip-gram is an ngram which is a superset of all ngrams and each (k-i) skipgram until (k-i) == 0 (which includes 0 skip-grams).

#### Value

a tokens object consisting a list of character vectors of ngrams, one list element per text, or a character vector if called on a simple character vector

102 tokens\_replace

#### Note

char\_ngrams is a convenience wrapper for a (non-list) vector of characters, so named to be consistent with **quanteda**'s naming scheme.

#### Author(s)

```
Kohei Watanabe (C++) and Ken Benoit (R)
```

#### References

Guthrie, D., B. Allison, W. Liu, and L. Guthrie. 2006. "A Closer Look at Skip-Gram Modelling."

## **Examples**

```
# ngrams
tokens_ngrams(tokens(c("a b c d e", "c d e f g")), n = 2:3)

toks <- tokens(c(text1 = "the quick brown fox jumped over the lazy dog"))
tokens_ngrams(toks, n = 1:3)
tokens_ngrams(toks, n = c(2,4), concatenator = " ")
tokens_ngrams(toks, n = c(2,4), skip = 1, concatenator = " ")

# on character
char_ngrams(letters[1:3], n = 1:3)

# skipgrams
toks <- tokens("insurgents killed in ongoing fighting")
tokens_skipgrams(toks, n = 2, skip = 0:1, concatenator = " ")
tokens_skipgrams(toks, n = 2, skip = 0:2, concatenator = " ")
tokens_skipgrams(toks, n = 3, skip = 0:2, concatenator = " ")</pre>
```

tokens\_replace

Replace types in tokens object

## **Description**

Substitute token types based on vectorized one-to-one matching. Since this function is created for lemmatization or user-defined stemming, it does not support multi-word features, or glob and regex patterns. Please use tokens\_lookup with exclusive = FALSE for substitutions of more complex patterns.

# Usage

```
tokens_replace(x, pattern, replacement = NULL, case_insensitive = TRUE,
  verbose = quanteda_options("verbose"))
```

# Arguments

replacement

x tokens object whose token elements will be replaced

pattern a character vector or dictionary. See pattern for more details.

if pattern is a character vector, then replacement must be character vector of

equal length, for a 1:1 match. If pattern is a dictionary, then replacement

should not be used.

tokens\_select 103

## **Examples**

```
toks <- tokens(data_corpus_irishbudget2010)

# lemmatization
infle <- c("foci", "focus", "focused", "focuses", "focusing", "focussed", "focusses")
lemma <- rep("focus", length(infle))
toks2 <- tokens_replace(toks, infle, lemma)
kwic(toks2, "focus*")

# stemming
type <- types(toks)
stem <- char_wordstem(type, "porter")
toks3 <- tokens_replace(toks, type, stem, case_insensitive = FALSE)
identical(toks3, tokens_wordstem(toks, "porter"))</pre>
```

tokens\_select

Select or remove tokens from a tokens object

# **Description**

These function select or discard tokens from a tokens objects. For convenience, the functions tokens\_remove and tokens\_keep are defined as shortcuts for tokens\_select(x, pattern, selection = "remove") and tokens\_select(x, pattern, selection = "keep"), respectively. The most common usage for tokens\_remove will be to eliminate stop words from a text or text-based object, while the most common use of tokens\_select will be to select tokens with only positive pattern matches from a list of regular expressions, including a dictionary.

## Usage

```
tokens_select(x, pattern, selection = c("keep", "remove"),
  valuetype = c("glob", "regex", "fixed"), case_insensitive = TRUE,
  padding = FALSE, window = 0, min_nchar = 1L, max_nchar = 79L,
  verbose = quanteda_options("verbose"))

tokens_remove(x, ...)
```

#### **Arguments**

X	tokens object whose token elements will be removed or kept
pattern	a character vector, list of character vectors, dictionary, collocations, or dfm. See pattern for details.
selection	whether to "keep" or "remove" the tokens matching pattern
valuetype	the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value-type for details.

104 tokens\_select

case\_insensitive

ignore case when matching, if TRUE

padding if TRUE, leave an empty string where the removed tokens previously existed.

This is useful if a positional match is needed between the pre- and post-selected

tokens, for instance if a window of adjacency needs to be computed.

window integer of length 1 or 2; the size of the window of tokens adjacent to pattern

that will be selected. The window is symmetric unless a vector of two elements is supplied, in which case the first element will be the token length of the window before pattern, and the second will be the token length of the window after pattern. The default is 0, meaning that only the pattern matched token(s) are

selected, with no adjacent terms.

Terms from overlapping windows are never double-counted, but simply returned in the pattern match. This is because tokens\_select never redefines the document units; for this, see kwic.

min\_nchar, max\_nchar

numerics specifying the minimum and maximum length in characters for tokens to be removed or kept; defaults are 1 and 79. (Set max\_nchar to NULL for no upper limit.) These are applied after (and hence, in addition to) any selection

based on pattern matches.

verbose if TRUE print messages about how many tokens were selected or removed

. . . additional arguments passed by tokens\_remove and tokens\_keep to tokens\_select.

Cannot include selection.

#### Value

a tokens object with tokens selected or removed based on their match to pattern

```
## tokens_select with simple examples
toks <- tokens(c("This is a sentence.", "This is a second sentence."),
                    remove_punct = TRUE)
tokens_select(toks, c("is", "a", "this"), selection = "keep", padding = FALSE)
tokens_select(toks, c("is", "a", "this"), selection = "keep", padding = TRUE)
tokens_select(toks, c("is", "a", "this"), selection = "remove", padding = FALSE)
tokens_select(toks, c("is", "a", "this"), selection = "remove", padding = TRUE)
# how case_insensitive works
tokens\_select(toks,\ c("is",\ "a",\ "this"),\ selection = "remove",\ case\_insensitive = TRUE) \\ tokens\_select(toks,\ c("is",\ "a",\ "this"),\ selection = "remove",\ case\_insensitive = FALSE) \\
tokens_select(toks, "second", selection = "keep", window = 1) tokens_select(toks, "second", selection = "remove", window = 1) tokens_remove(toks, "is", window = c(0, 1))
# tokens_remove example: remove stopwords
txt <- c(wash1 <- "Fellow citizens, I am again called upon by the voice of my country to
                       execute the functions of its Chief Magistrate.",
         wash2 <- "When the occasion proper for it shall arrive, I shall endeavor to express
                       the high sense I entertain of this distinguished honor.")
tokens_remove(tokens(txt, remove_punct = TRUE), stopwords("english"))
# token_keep example: keep two-letter words
```

tokens\_subset 105

```
tokens_keep(tokens(txt, remove_punct = TRUE), "??")
```

tokens\_subset

Extract a subset of a tokens

# **Description**

Returns document subsets of a tokens that meet certain conditions, including direct logical operations on docvars (document-level variables). tokens\_subset functions identically to subset.data.frame, using non-standard evaluation to evaluate conditions based on the docvars in the tokens.

# Usage

```
tokens_subset(x, subset, select, ...)
```

## **Arguments**

x	tokens object to be subsetted
subset	logical expression indicating the documents to keep: missing values are taken as false
select	expression, indicating the docvars to select from the tokens; or a tokens object, in which case the returned tokens will contain the same documents in the same order as the original tokens, even if these are empty.
	not used

#### Value

tokens object, with a subset of documents (and docvars) selected according to arguments

## See Also

```
subset.data.frame
```

106 tokens\_tortl

tokens\_tolower

Convert the case of tokens

# **Description**

tokens\_tolower and tokens\_toupper convert the features of a tokens object and reindex the types.

#### Usage

```
tokens_tolower(x, keep_acronyms = FALSE, ...)
tokens_toupper(x, ...)
```

## **Arguments**

# **Examples**

```
# for a document-feature matrix
toks <- tokens(c(txt1 = "b A A", txt2 = "C C a b B"))
tokens_tolower(toks)
tokens_toupper(toks)</pre>
```

tokens\_tortl

[Experimental] Change direction of words in tokens

# **Description**

This function adds a Unicode direction mark to tokens types for punctuations and symbols to correct how right-to-left languages (e.g. Arabic, Hebrew, Persian, and Urdu) are printed in HTML-based consoles (e.g. R Studio). This is an experimental function subject to future change.

#### Usage

```
tokens_tortl(x)
char_tortl(x)
```

# Arguments

Х

the input object whose punctuation marks will be modified by the direction mark

tokens\_wordstem 107

tokens\_wordstem

Stem the terms in an object

## **Description**

Apply a stemmer to words. This is a wrapper to wordStem designed to allow this function to be called without loading the entire **SnowballC** package. wordStem uses Martin Porter's stemming algorithm and the C libstemmer library generated by Snowball.

#### Usage

```
tokens_wordstem(x, language = quanteda_options("language_stemmer"))
char_wordstem(x, language = quanteda_options("language_stemmer"))
dfm_wordstem(x, language = quanteda_options("language_stemmer"))
```

## **Arguments**

x a character, tokens, or dfm object whose word stems are to be removed. If

tokenized texts, the tokenization must be word-based.

language the name of a recognized language, as returned by getStemLanguages, or a two-

or three-letter ISO-639 code corresponding to one of these languages (see refer-

ences for the list of codes)

# Value

tokens\_wordstem returns a tokens object whose word types have been stemmed.

char\_wordstem returns a character object whose word types have been stemmed.

dfm\_wordstem returns a dfm object whose word types (features) have been stemmed, and recombined to consolidate features made equivalent because of stemming.

#### References

```
http://snowball.tartarus.org/
http://www.iso.org/iso/home/standards/language_codes.htmfortheISO-639language codes
```

#### See Also

wordStem

108 topfeatures

```
# example applied to a dfm
(origdfm <- dfm(txt))
dfm_wordstem(origdfm)</pre>
```

topfeatures

Identify the most frequent features in a dfm

#### **Description**

List the most (or least) frequently occurring features in a dfm, either as a whole or separated by document.

# Usage

```
topfeatures(x, n = 10, decreasing = TRUE, scheme = c("count", "docfreq"),
groups = NULL)
```

#### **Arguments**

x the object whose features will be returnedn how many top features should be returned

decreasing If TRUE, return the n most frequent features; otherwise return the n least frequent

features

scheme one of count for total feature frequency (within group if applicable), or docfreq

for the document frequencies of features

groups either: a character vector containing the names of document variables to be used

for grouping; or a factor or object that can be coerced into a factor equal in

length or rows to the number of documents. See groups for details.

## Value

A named numeric vector of feature counts, where the names are the feature labels, or a list of these if groups is given.

types 109

```
# grouping by president last name
topfeatures(mydfm_nostopw, n = 5, groups = "President")
# features by document frequencies
tail(topfeatures(mydfm, scheme = "docfreq", n = 200))
```

types

Get word types from a tokens object

# Description

Get unique types of tokens from a tokens object.

# Usage

types(x)

# Arguments

Х

a tokens object

# See Also

featnames

```
toks <- tokens(data_corpus_inaugural)
types(toks)</pre>
```

# Index

*Topic bootstrap	tokens_tortl, 106
bootstrap_dfm, 12	*Topic <b>plot</b>
*Topic <b>character</b>	textstat_frequency, 89
corpus_segment, 20	*Topic <b>textmodel</b>
tokens_tortl, 106	textmodel_affinity,66
*Topic collocations	textmodel_lsa,69
textstat_collocations, 85	*Topic <b>textplot</b>
*Topic <b>corpus</b>	textplot_influence, 75
corpus, 15	textplot_keyness, 76
corpus_reshape, 18	textplot_network,77
corpus_sample, 19	textplot_scale1d, 79
corpus_segment, 20	textplot_wordcloud, $80$
corpus_subset, 22	textplot_xray, 82
docnames, 49	*Topic <b>textstat</b>
docvars, 50	textstat_collocations, 85
head.corpus, 54	textstat_keyness, 90
metacorpus, 57	*Topic <b>tokens</b>
metadoc, 58	tokens, 95
texts, 83	tokens_lookup, 99
*Topic data	tokens_subset, 105
data_char_sampletext, 23	tokens_tortl, 106
data_char_ukimmig2010, 24	*Topic <b>weighting</b>
data_corpus_dailnoconf1991, 24	dfm_tfidf, 40
data_corpus_inaugural, 25	docfreq, 47
data_corpus_irishbudget2010, 26	+. tokens (as. tokens), 10
data_dfm_lbgexample, 27	[, 46
data_dictionary_LSD2015, 27	[.corpus, 50
*Topic <b>dfm</b>	[[, 46
as.matrix.dfm, 9	as abanastan aannua (tayta) 82
bootstrap_dfm, 12	as.character.corpus(texts), 83
dfm, 28	as.character.tokens(as.tokens), 10
dfm_lookup, 33	as.corpus.corpuszip,6 as.data.frame.dfm,7
dfm_select, 36	
dfm_subset, 39	as.dfm, 7
dfm_tfidf, 40	as.dictionary, 7, 46, 47 as.igraph.fcm(textplot_network), 77
dfm_weight, 44	
docfreq, 47	as.list, 46, 47
docnames, 49	as.list.dist, 8, 88 as.list.tokens, 97
head.dfm, 55	as.list.tokens(as.tokens), 10
*Topic <b>experimental</b>	as.matrix.dfm, 7, 9
bootstrap_dfm, 12	as.network, 78
textmodel_affinity, 66	as.network, 78 as.network.fcm(textplot_network), 77
textmodel_lsa, 69	as.tokens, 10
textilloue1_13a, 0)	43. CORCII3, 10

INDEX 111

as.yaml, 11	dfm_replace, 35
bootstrap_dfm, 12, 37, 67	dfm_sample, 35, 43
bootsti ap_uiii, 12, 37, 07	dfm_select, 30, 36, 39, 43
c.tokens, 10	dfm_smooth (dfm_weight), 44
c. tokens (as. tokens), 10	dfm_sort, 38
ca, 67, 68	dfm_subset, 39
cbind.dfm, 31	dfm_tfidf, 40, 45, 69
char_ngrams (tokens_ngrams), 101	dfm_tolower, 31, 41
char_segment (corpus_segment), 20	dfm_toupper (dfm_tolower), 41
char_tolower, 13	dfm_trim, 37, 42
char_tortl (tokens_tortl), 106	dfm_weight, 40, 44, 70, 87
char_toupper (char_tolower), 13	dfm_wordstem, 64
	dfm_wordstem(tokens_wordstem), 107
char_wordstem, 64	dictionaries, $5$
char_wordstem (tokens_wordstem), 107	dictionary, 8, 11, 12, 20, 27, 29, 33, 35, 37,
character, 15, 62, 107	46, 56, 57, 98, 99, 102, 103
coef.textmodel_lsa, 68, 69	dist, <i>87</i> , <i>88</i>
collocations, 20, 37, 56, 57, 98, 103	docfreq, 40, 43, 45, 47
collocations (textstat_collocations), 85	docnames, <i>17</i> , <i>31</i> , 49
color, 76	docnames<- (docnames), 49
comparison.cloud, 81	document-feature matrix, 92
convert, 7, 14	DocumentTermMatrix, 7, 14
corpus, 6, 12, 15, 15, 20, 22, 25, 28, 29,	docvars, 15, 17, 22, 23, 31–33, 39, 50, 58, 89,
49–51, 54–59, 61, 62, 65, 83–85,	105
94–96	docvars<- (docvars), 50
corpus-class, 17	
corpus_reshape, 18, 21	fcm, 31, 36, 37, 42, 51, 52, 53, 77, 78
corpus_sample, 19	<pre>fcm_compress (dfm_compress), 31</pre>
corpus_segment, 20, 21	<pre>fcm_keep (dfm_select), 36</pre>
corpus_subset, 22	<pre>fcm_remove (dfm_select), 36</pre>
corpus_trim, 94	fcm_select, 78
	<pre>fcm_select (dfm_select), 36</pre>
data.frame, 7, 15	fcm_sort, <i>53</i> , <i>53</i>
data_char_sampletext, 23	<pre>fcm_tolower (dfm_tolower), 41</pre>
data_char_ukimmig2010, 24	<pre>fcm_toupper (dfm_tolower), 41</pre>
data_corpus_dailnoconf1991, 24	featnames, 31, 43, 49, 54, 109
data_corpus_inaugural, 25	file, 46
data_corpus_irishbudget2010, 26	
data_dfm_LBGexample	getStemLanguages, 107
<pre>(data_dfm_lbgexample), 27</pre>	<pre>graph_from_adjacency_matrix, 78</pre>
data_dfm_lbgexample, 27	groups, 29, 32, 79, 84, 89, 108
data_dictionary_LSD2015, 27	
descriptive statistics on text, $5$	head.corpus, 54
dfm, 5, 7, 9, 12, 14, 20, 27, 28, 28, 29–33,	head.dfm, 55
35–39, 42–44, 47–51, 54–56, 59, 62,	
63, 67–70, 74, 78, 81, 84, 87, 89, 90,	iconv, <i>46</i>
96, 98, 103, 107, 108	<pre>influence.predict.textmodel_affinity,</pre>
dfm-class, 29, 30	76
dfm_compress, 31	is.collocations
dfm_group, 32	(textstat_collocations), 85
dfm_keep (dfm_select), 36	is.dfm(as.dfm),7
dfm_lookup, 11, 29, 33	is.dictionary, 46, 47
dfm_remove (dfm_select), 36	is.dictionary(as.dictionary),7

112 INDEX

is.fcm(fcm), 51	settings, 17
is.kwic(kwic), 56	similarities, $5$
is.phrase(phrase),63	SimpleCorpus, 15
is.tokens(as.tokens), 10	size, <i>76</i>
	spacy_parse, 65
key-words-in-context, 5	spacy_parse.corpus(spacyr-methods), 65
keywords, 5	spacyr-methods, 65
kwic, 15, 56, 82, 104	sparsity,66
	stopwords, 29
lda.collapsed.gibbs.sampler, 14	stri_opts_brkiter, <i>61</i>
lexical diversity measures, 5	stri_split_charclass,95
list, 46	stri_split_fixed,95
	stri_trans_tolower, 13, 42, 106
Matrix, 7	stringi-search-boundaries, 95
matrix, 7	subset, 17
metacorpus, 15, 17, 57, 58	subset.data.frame, 22, 23, 39, 105
metacorpus<- (metacorpus), 57	summary.corpus, 16
metadoc, 17, 58	svds, 68, 69
<pre>metadoc&lt;- (metadoc), 58</pre>	3743, 33, 33
	tail.corpus(head.corpus),54
ndoc, 17, 59	tail.dfm(head.dfm),55
network, 78	TermDocumentMatrix, 7
nfeat, <i>52</i>	textmodel_affinity, 66, 67, 75, 76
nfeat (ndoc), 59	textmodel_ca, 67, 79, 80
nfeature (ndoc), 59	textmodel_lsa, 69
nscrabble, 60	textmodel_nb, 70
nsentence, 60	textmodel_wordfish, 72, 79, 80
nsyllable, 61	textmodel_wordscores, 74, 75, 79, 80
ntoken, <i>59</i> , 62	textplot_influence, 75
ntype (ntoken), 62	textplot_keyness, 76
	textplot_network, 77
options, 64	textplot_scale1d, 79
	textplot_wordcloud, 80
pattern, 20, 29, 35, 37, 56, 63, 98, 102, 103	textplot_xray, 82
pattern matches, 27	texts, 17, 83
phrase, 57, 63, 63	texts, 77, 83 texts<- (texts), 83
plot, <i>75</i>	textstat_collocations, 85
predict(), 75	
predict.lm, 75	textstat_dist, 8, 87, 88
<pre>predict.textmodel_affinity, 67</pre>	textstat_frequency, 89
<pre>predict.textmodel_lsa, 69</pre>	textstat_keyness, 76, 77, 90
<pre>predict.textmodel_nb, 71</pre>	textstat_lexdiv, 91
<pre>predict.textmodel_wordfish, 73</pre>	textstat_readability, 94
<pre>predict.textmodel_wordscores, 75</pre>	textstat_simil, 8
	textstat_simil(textstat_dist),87
quanteda (quanteda-package), 4	tf, 40
quanteda-package, 4, 25	tokens, 10, 11, 18, 28, 29, 49–51, 56, 59,
quanteda_options, 16, 64	61–63, 84, 85, 95, 95, 96, 98,
quantile, 43	101–107, 109
	tokens_compound, 98
rbind.dfm, 31	tokens_keep (tokens_select), 103
readability indexes, 5	tokens_lookup, <i>11</i> , <i>29</i> , <i>34</i> , <i>99</i> , <i>102</i>
	tokens_ngrams, 96, 97, 101, 101
sample, <i>19</i> , <i>36</i>	tokens_remove, 29, 85

INDEX 113

```
tokens_remove (tokens_select), 103
tokens_replace, 102
tokens_select, 29, 103
tokens_skipgrams, 96, 97, 101
tokens_skipgrams (tokens_ngrams), 101
tokens_subset, 105
{\tt tokens\_tolower}, \textit{84}, 106
tokens\_tort1, 106
tokens\_toupper \, (tokens\_tolower), \, 106
tokens_wordstem, 64, 107
tolower, 13
topfeatures, 108
toupper, 13
types, 109
unlist, 10
unlist.tokens(as.tokens), 10
valuetype, 20, 29, 33, 37, 46, 56, 98, 100, 103
VCorpus, 15
wordStem, 107
```