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**JBM FINANCE**  
Mortgage & Finance Specialists

# Living Expense Summary

Customer Name :

Total Monthly Expense :

Home & utilities	Weekly	Monthly	Quarterly	Annually
Mortgage & rent	\$	\$	\$	\$
Body corporate fees	\$	\$	\$	\$
Council rates	\$	\$	\$	\$
Furniture & appliances	\$	\$	\$	\$
Renovations & maintenance	\$	\$	\$	\$
Electricity	\$	\$	\$	\$
Gas	\$	\$	\$	\$
Water	\$	\$	\$	\$
Internet	\$	\$	\$	\$
Pay TV	\$	\$	\$	\$
Home phone	\$	\$	\$	\$
Mobile	\$	\$	\$	\$
Other	\$	\$	\$	\$
Monthly Avg. Expense -				
Insurance & financial	Weekly	Monthly	Quarterly	Annually
Car insurance	\$	\$	\$	\$
Home & contents insurance	\$	\$	\$	\$
Personal & life insurance	\$	\$	\$	\$
Health insurance	\$	\$	\$	\$
Car loan	\$	\$	\$	\$
Credit card interest	\$	\$	\$	\$
Other loans	\$	\$	\$	\$
Investments & super contributions	\$	\$	\$	\$
Charity donations	\$	\$	\$	\$
Other	\$	\$	\$	\$
Monthly Avg. Expense -				

Groceries		Weekly	Monthly	Quarterly	Annually
Supermarket		\$	\$	\$	\$
Butcher		\$	\$	\$	\$
Fruit & veg		\$	\$	\$	\$
Deli & bakery		\$	\$	\$	\$
Pet food		\$	\$	\$	\$
Other		\$	\$	\$	\$
		Monthly Avg. Expense -			
Personal & medical	Monthly	Weekly	Monthly	Quarterly	Annually
Cosmetics & toiletries		\$	\$	\$	\$
Hair & beauty		\$	\$	\$	\$
Medicines & pharmacy		\$	\$	\$	\$
Glasses & eye care		\$	\$	\$	\$
Dental		\$	\$	\$	\$
Doctors & medical		\$	\$	\$	\$
Hobbies		\$	\$	\$	\$
Clothing & shoes		\$	\$	\$	\$
Jewellery & accessories		\$	\$	\$	\$
Computers & gadgets		\$	\$	\$	\$
Sports & gym		\$	\$	\$	\$
Education		\$	\$	\$	\$
Pet care & vet		\$	\$	\$	\$
Other		\$	\$	\$	\$
		Monthly Avg. Expense -			
Entertainment & leisure	Monthly	Weekly	Monthly	Quarterly	Annually
Coffee		\$	\$	\$	\$
Take-away meals		\$	\$	\$	\$
Cigarettes		\$	\$	\$	\$
Drinks & alcohol		\$	\$	\$	\$
Restaurants		\$	\$	\$	\$
Books		\$	\$	\$	\$
Newspapers & magazines		\$	\$	\$	\$
Movies & music		\$	\$	\$	\$
Holidays		\$	\$	\$	\$
Celebrations & gifts		\$	\$	\$	\$
Other		\$	\$	\$	\$
		Monthly Avg. Expense -			

<b>Transport &amp; auto</b>	<i>Weekly</i>	<i>Monthly</i>	<i>Quarterly</i>	<i>Annually</i>
Public transport	\$	\$	\$	\$
Petrol	\$	\$	\$	\$
Road tolls & parking	\$	\$	\$	\$
Rego & licence	\$	\$	\$	\$
Repairs & maintenance	\$	\$	\$	\$
Airfares	\$	\$	\$	\$
Other	\$	\$	\$	\$

**Monthly Avg. Expense -**

<b>Children</b>	<i>Weekly</i>	<i>Monthly</i>	<i>Quarterly</i>	<i>Annually</i>
Baby products	\$	\$	\$	\$
Toys	\$	\$	\$	\$
Babysitting	\$	\$	\$	\$
Childcare	\$	\$	\$	\$
Sports & activities	\$	\$	\$	\$
School fees	\$	\$	\$	\$
Excursions	\$	\$	\$	\$
School uniforms	\$	\$	\$	\$
Other school needs	\$	\$	\$	\$
Child support payment	\$	\$	\$	\$
Other	\$	\$	\$	\$

**Monthly Avg. Expense -**

