

# SPIN MOTION PERTURBATION EFFECT ON THE EDM STATISTIC IN THE FREQUENCY DOMAIN METHOD

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## Abstract

The spin precession axis of a particle involved in betatron motion precesses about the invariant spin axis defined on the closed orbit (CO). This precession can be observed in polarization data as a rapid, small-amplitude oscillation on top of the major effect oscillation caused by the precession of spin about the CO axis. The frequency of this latter oscillation is used in the Frequency Domain (FD) methodology as the EDM observable. It is estimated by fitting polarimetry data by a sine function; the rapid oscillations, therefore, constitute a model specification error. This model error might introduce a bias into the frequency estimate. In the present work we investigate the effect of the spin precession axis motion on measurement data and fit quality, and conclude that it is not only insignificant (with regard to data perturbation) compared to spin tune variation, but is also controllable via the application of a Spin Wheel.

## FREQUENCY DOMAIN METHODOLOGY

Frequency Domain (FD) [1] is a Storage Ring method of search for the Electric Dipole Moment (EDM) of a fundamental particle. [2] It belongs to the Frozen Spin [3] category of such methods, i.e., the Magnetic Dipole Moment (MDM) component of spin precession is minimized. However, the original Frozen Spin method proposed in [3] is a Space Domain method [4, p. 4]: inferences about the EDM are drawn from the change of orientation of the polarization vector, as measured by the angle between its initial and final orientations. This approach has the following problems: *a*) it puts very stringent constraints on the precision of the accelerator optical element alignment, and *b*) it poses a challenging task for polarimetry. [5, p. 6]

The former is to minimize the magnitude of the vertical plane MDM precession frequency [3, p. 11]

$$\omega_{syst} \approx \frac{\mu \langle E_v \rangle}{\beta c \gamma^2}, \quad (1)$$

induced by field imperfections. The latter is due to the requirement of detecting a change of about  $5 \cdot 10^{-6}$  to the cross section  $\varepsilon_{LR}$  in order to get to the EDM sensitivity level of  $10^{-29} \text{ e} \cdot \text{cm}$ . [3, p. 18]

EDM search methods in the Frequency Domain circumvent the above problems: EDM inferences are based on measurements of the EDM contribution to the spin precession angular velocity. The polarization vector is made to roll

about a nearly-constant, definite direction vector  $\bar{n}$ , with an angular velocity that is high enough for the beam polarization to be easily measurable at all times. This “Spin Wheel” may be externally applied [6], or otherwise the machine imperfection fields may be utilized for the same purpose (wheel roll rate determined by equation (1)). [1] The latter is made possible by the fact that  $\omega_{syst}$  changes sign when the beam revolution direction is reversed. [3, p. 11]

The frequency of oscillation of the vertical polarization component  $P_y$  is estimated via fit of the model

$$f(t) = a \cdot \sin(\omega \cdot t + \delta), \quad (2)$$

to polarimetry data.

## PROBLEM STATEMENT

Consider the case of a single particle beam. The solution of the T-BMT equation for the vertical spin-vector component has the general form

$$s_y(t) = \sqrt{\left(\frac{\omega_y \omega_z}{\omega^2}\right)^2 + \left(\frac{\omega_x}{\omega}\right)^2} \cdot \sin(\omega \cdot t + \delta), \quad (3)$$

where  $\omega = (\omega_x, \omega_y, \omega_z)$  is a function of time as a result of betatron motion.

Using  $\omega = 2\pi f_{rev} \nu_s \bar{n}$  [7, p. 4], equation (3) can be reformulated in terms of spin tune  $\nu_s$  and invariant spin axis  $\bar{n}$ :

$$s_y(n_{turn}) = \sqrt{(\bar{n}_y \bar{n}_z)^2 + \bar{n}_x^2} \cdot \sin(2\pi \nu_s \cdot n_{turn} + \delta), \quad (4)$$

where  $\bar{n} = \bar{n}(n_{turn})$  and  $\nu_s = \nu_s(n_{turn})$  are functions of the turn number  $n_{turn}$ .

Sufficiently large variation of  $\bar{n}$  and/or  $\nu_s$  can lead to model specification systematic error. Variation in  $\nu_s$  is especially problematic in this regard, as it directly affects the phase of the signal; however, this problem can be solved by the introduction of sextupole fields into the system, as described in [8]. In this paper we will, therefore, be concerned only with the  $\bar{n}$  variation.

## SIMULATION

The simulation was set up as follows: a particle, offset from the design orbit in the vertical direction by 0.3 mm, is injected multiple times into an imperfect Frozen Spin lattice [9] utilizing sextupoles for the reduction of spin decoherence caused by vertical plane betatron oscillations [8]. Lattice imperfections are simulated by rotations of the E+B

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spin rotator elements. Imperfections introduced this way do not perturb the design orbit.

Each injection, the rotation angles are randomly generated from the normal distribution  $\alpha \sim N(\mu_i, 3 \cdot 10^{-4})$  degrees,  $i \in \{1, \dots, 41\}$ , where  $\mu_i$  varies in the range  $[-1.5 \cdot 10^{-4}, +2.5 \cdot 10^{-4}]$  degrees. The non-zero expectation values  $\mu_i$  simulate the application of a Koop Spin Wheel (SW). [6] The magnitudes of  $\mu_i$  and  $\sigma_\alpha$  are chosen for effect detalization purposes.

Another aspect of the simulation worth noting, is that injection occurs at 270 MeV, while the FS condition is fulfilled exactly at 270.0092 MeV. Because of that the invariant spin axis  $\bar{n}$  points mainly in the vertical direction (deviating from it by no more than  $51^\circ$  at higher SW roll rates); its radial component (the one determining the oscillation amplitude of the vertical spin-vector component) is relatively small, and all the more susceptible to variation caused by vertical plane betatron motion for that.

Spin tracking is done in COSY Infinity [10], for  $1.2 \cdot 10^6$  turns; each 800 turns  $\nu_s$  and  $\bar{n}$  are computed (by means of procedure TSS [11, p. 41]) at the phase space point occupied by the particle at the time, giving us the series  $(\nu_s(n), \bar{n}(n))$ . The corresponding spin vector components  $(s_x^{trk}(n), s_y^{trk}(n), s_z^{trk}(n))$ , computed by the tracker (procedure TR [11, p. 41]), constitute the second series used in the analysis.

## ANALYSIS

Using the first series data, we generated the expected  $s_y^{gen}(t)$  “generator” series according to equation (4), as well as the “ideal” series  $s_y^{idl}$ , in which we assumed constant values of  $\nu_s = \langle \nu_s(t) \rangle$  and  $\bar{n} = \langle \bar{n}(t) \rangle$ .

Our hypothesis is that the particle’s betatron motion should introduce a mismatch between the sinusoidal model (2) and tracker data, by varying the direction of the spin precession axis  $\bar{n}$ , and hence the amplitude of the fitted signal. The “ideal” series serves as the baseline of our analysis, as it’s a perfect match to the model; the “generator” series incorporates  $\bar{n}$  variation, still remaining within the confines of the model. The “tracker” series is the closest approximation to real measurement data.

To compare these series with one another, we *a*) computed and analyzed residuals  $\epsilon_1(t) = s_y^{gen}(t) - s_y^{idl}(t)$ , and  $\epsilon_2(t) = s_y^{trk}(t) - s_y^{idl}(t)$ ; *b*) fitted model (2) to the three time series and compared its goodness-of-fit; *c*) computed the standard deviations of  $\bar{n}$  components at each spin wheel strength.

What we observe in Figure 1 is that the “generator” series is nearly identical to the “ideal” series (even if its frequency is slightly different), with  $\epsilon_1 \leq 1 \cdot 10^{-6}$  during run time, while the “tracker” series deviates from it at the level  $\epsilon_2 \leq 2 \cdot 10^{-5}$ . This discrepancy between  $\epsilon_1$  and  $\epsilon_2$  is observed systematically across all spin wheel strengths (cf. Figure 2b), and has no explanation as of yet.

In Figure 2b we see that the standard deviations of both residuals exhibit the same relative SW strength (as measured by  $\langle \alpha \rangle$ ) dependence pattern as the standard deviation of  $\nu_s$

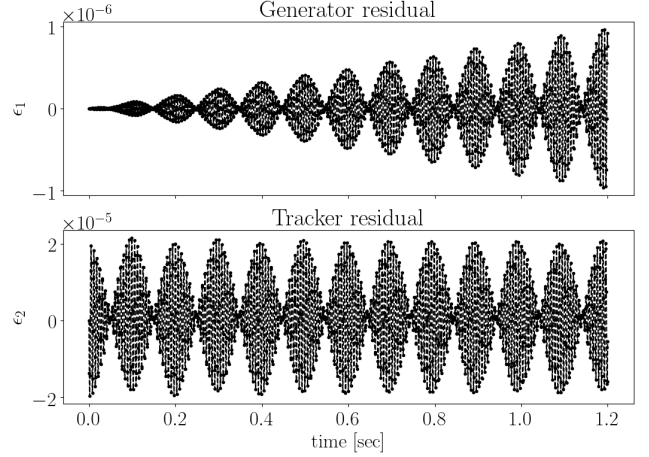


Figure 1: Time series' comparator residual as a function of time. Top panel: residual  $\epsilon_1$ ; bottom panel: residual  $\epsilon_2$

Table 1: Model parameter estimates (slowest SW roll)

Data	Par.	Value	St.Error	AIC <sup>1</sup>
$s_y^{idl}$	$\hat{f}$	4.220359687911	$6.9 \cdot 10^{-11}$	-62093
	$\hat{a}$	0.12514597851	$4 \cdot 10^{-11}$	
	$\hat{\delta}$	$-1.50 \cdot 10^{-8}$	$4 \cdot 10^{-10}$	
$s_y^{gen}$	$\hat{f}$	4.2203596911	$1.9 \cdot 10^{-9}$	-52142
	$\hat{a}$	0.125145979	$1 \cdot 10^{-9}$	
	$\hat{\delta}$	$-1.6 \cdot 10^{-8}$	$1.2 \cdot 10^{-8}$	
$s_y^{trk}$	$\hat{f}$	4.2203603	$1.3 \cdot 10^{-6}$	-34567
	$\hat{a}$	0.12514597	$3.7 \cdot 10^{-7}$	
	$\hat{\delta}$	$-4 \cdot 10^{-6}$	$6 \cdot 10^{-6}$	

<sup>1</sup> Akaike Information Criterion.

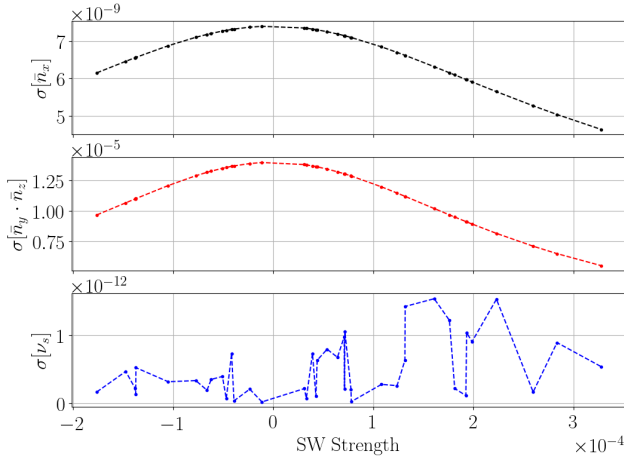
(Figure 2a, bottom panel), but not as that of the  $\bar{n}$  components. This is an indication that frequency variation is a much more significant factor in the mismatch between model (2) and tracker data, than is the presumed amplitude variation due to the change of orientation of  $\bar{n}$ .

Table 1 characterizes the fit model’s goodness-of-fit with respect to the time series, in the case of the slowest-rolling Koop Wheel. One observes that the differences between the parameter estimates of all three series are not statistically significant. Even though variation of the spin precession angular velocity vector worsened the fit quality of the model, it didn’t introduce any statistically-significant bias into the estimates.

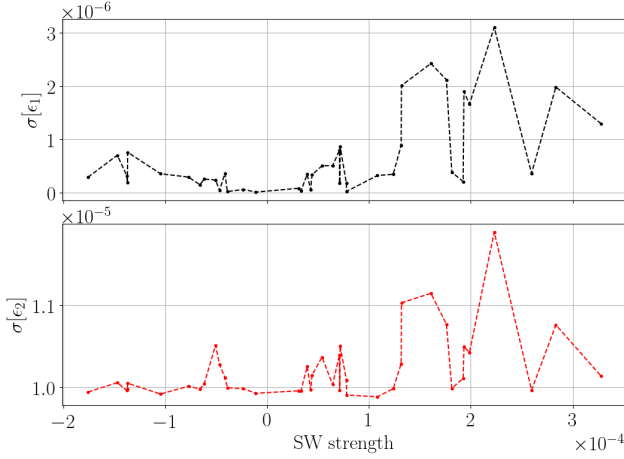
## CONCLUSIONS

The question of the influence of betatron motion on the EDM statistic in the FD method should be considered in view of three circumstances:

1. The signal amplitude oscillations (as estimated by  $\epsilon_2$ ) are small. They occur at the  $10^{-4}$  level (when  $\alpha \sim N(0, 3 \cdot 10^{-2})$  degrees), whereas the expected polarization measurement error is on the order of percents. This means the superposition of this systematic error



(a) Of the  $\bar{n}$  components



(b) Of the comparator residuals. Top panel: residual  $\epsilon_1$ ; bottom panel: residual  $\epsilon_2$

Figure 2: Standard deviations versus relative Spin Wheel strength ( $\langle\alpha\rangle$ )

with the random measurement error will exhibit no statistically-significant systematicity.

2. The correlation coefficient between the amplitude and frequency estimates is not significant. The amplitude oscillations affect the  $\hat{a}$ -estimate foremost; their effect on the  $\hat{\omega}$ -estimate is secondary, and is described by the correlation coefficient. Since it is less than 10%, even if the oscillations happen to be strong enough to affect

the amplitude estimate, their effect on the frequency estimate will be reduced by at least a factor of 10.

3. This systematic effect is controllable. And this point is the major advantage of the FD methodology. By applying an external Spin Wheel, the  $\bar{n}$  oscillations can be continuously minimized as much as necessary, without changing the experiment pattern.

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