Manual QA Checklist for WordPress Dashboard (wp-admin)

🧩 1. Login & Access Control

- /wp-admin and /wp-login.php are accessible without errors
- Admin login works with valid credentials
- Invalid login shows correct error message (not revealing user existence)
- "Lost Password" link redirects to working recovery page
- Password reset email is sent and contains valid reset link
- Users are redirected correctly based on their roles (admin/editor/contributor)
- Limit Login Attempts or reCAPTCHA (if enabled) works properly

🔒 2. User Roles & Permissions

- Admin can add/edit/delete users
- Editors can only access content-related settings
- Contributors can't publish or access restricted areas
- Subscribers have minimal dashboard access (only profile, etc.)
- Custom roles (if created) work as expected
- User profile editing works (name, email, bio, password change)

3. General Dashboard Functionality

Dashboard widgets (At a Glance, Activity, Updates, etc.) display correct info

- "Screen Options" toggles widgets visibility
- "Help" tab provides context-specific help
- Admin menu loads correctly and highlights active page
- Toolbar (top bar) shows correct quick links for user role
- Quick Draft widget saves drafts properly
- Date/time, site language, and general settings work as expected

4. Posts, Pages & Custom Post Types

- Post/Page list tables display correctly (Title, Author, Date, etc.)
- Filtering, searching, and bulk actions work properly
- Creating and editing content saves correctly
- Categories and tags can be added and assigned
- Gutenberg/Classic Editor loads without errors
- Featured image upload and selection works

🧱 5. Media Library

- Images/files can be uploaded (drag & drop + upload button)
- File size and type limits enforced correctly
- Media items open and show metadata (title, alt, dimensions, etc.)
- Attachments can be inserted into posts/pages
- Grid/List view toggles work

6. Appearance (Themes, Widgets, Menus, Customizer)

- Theme switching works and does not break layout
- Theme preview is functional in Customizer
- Widgets can be added, removed, and reordered
- Menus can be created, updated, and assigned to locations
- Site Identity (Logo, Title, Favicon) changes update correctly in Customizer
- Additional CSS section saves and applies styles correctly

7. Plugins & Updates

- Plugins can be installed, activated, deactivated, and deleted
- Plugin settings pages load and save correctly
- Plugin update process completes without errors
- Inactive or unused plugins are flagged for cleanup
- Site health tool (Tools > Site Health) shows no critical errors

🜐 8. Settings Review

- General: Site Title, Tagline, Email, Timezone, etc. are saved
- Reading: Homepage settings and post/page visibility are working
- Discussion: Comment settings apply to new posts
- Media: Image sizes and organization folders save correctly
- Permalinks: Custom structure updates and regenerates correctly
- Privacy: Privacy policy page is set and accessible

⋈ 9. Notifications & Emails

- Admin notifications (update alerts, plugin messages) are visible
- Form submission emails are delivered properly (test with form plugin)
- Comment notifications, new user registrations, and password resets send emails
- Email content and headers are correct (no broken formatting)

👤 10. Dashboard UI/UX

- No broken layouts or misaligned elements in wp-admin
- Responsive design works (e.g., on smaller laptop/tablet screens)
- Admin menu collapses/expands properly
- Loading spinners, modals, and alerts display as expected
- Icons and images render without missing paths

11. Cross-Browser Compatibility

- Dashboard is fully functional in:
 - Chrome
 - Firefox
 - o Safari
 - o Edge
- No JavaScript console errors in any browser
- Tested at standard screen widths: 1440px, 1024px, 768px

12. Reporting, Analytics & Audit Logs

- Admins can access analytics (if integrated via GA, Jetpack, etc.)
- Logs of logins, failed attempts, or changes (via plugins like WP Activity Log) work
- WooCommerce Reports (if installed) load and filter correctly
- Custom dashboards (e.g., using ACF, Metabox, or other plugins) render without error

13. Maintenance & Performance Tools

- Scheduled posts publish at correct times
- WordPress cron jobs are running (check Tools > Cron Events plugin if used)
- Site performance tools (like WP Rocket, Query Monitor) report no issues
- Caching is not interfering with dashboard changes (clear cache after changes)
- Debug mode (WP_DEBUG) can be toggled for deeper issue tracking

🔁 14. Multisite-Specific (if applicable)

- Network Admin access works
- Subsites are accessible and inherit correct settings
- New sites can be created via Network Dashboard
- Plugins/themes are activated per-site or network-wide correctly
- User role mapping and site access are correct across subsites

Recommended QA Frequency

Task Frequency

Core dashboard testing Monthly or after major updates

Plugin/Theme admin testing Per update or deployment

Email & form testing Monthly

Site health & logs review Weekly or monthly