Bonsai On A Budget

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MMM YYYY







Learning Outcomes

Theory

- Be aware of the history and culture of bonsai
- Understand (at a high level) how a bonsai is produced
- Understand (at a high level) what distinguishes good and bad bonsai
- Know how to maintain a bonsai on a day-to-day basis
- Experience the key activities of re-potting, pruning and wiring
- Be aware of inexpensive options for further learning and practice

Practical

- Watering bonsai
- Wiring a bonsai pot for re-potting
- Exposing the nebari
- Potting the prepared tree
- Pruning for bulk, congestion and taper
- Wiring for shape

Bonsai: What & Why

Defining bonsai

- A bonsai is a living trompe-l'oeil: a small tree that appears to be a scaled-down large tree.
- ▶ Almost any kind of tree can become a bonsai (plus a few things that aren't trees!)
- ▶ "Bonsai" traditionally referred to Japanese schools, but has become a generic term

Why 'Sai?

- Hands-on education in plant science!
- Learn to see extra layers of beauty in nature
- Good practical hobby with interesting culture
- Sense of control and responsibility

To see a World in a Grain of Sand
And a Heaven in a Wild Flower
Hold Infinity in the palm of your hand
And Eternity in an hour

- William Blake

Bonsai: A Potted History

China

- ▶ Daoist mysticism: recreation of magical sites in miniature
- Penjing (盆景) / Penzei (盆栽) = the art of miniature landscapes (pre 600AD)
- Popular amongst Buddhist monks, and later aristocracy
- ► Heavily impacted by Mao's Cultural Revolution: seen as a bourgeois pastime

Japan

- First records c. 1200AD; known as Hachi-no-Ki ("potted trees" also the name of a famous play!)
- Heavy Zen / Chan Buddhist influence: beauty through austerity, sophistication in simplicity and perfection from imperfection ("wabi-sabi")
- Increasingly popular from 1800s onwards; term "bonsai" (盆栽 "tray planting") adopted
- Development of distinct styles (dramatic archetypes)
- Hit hard by World War 2, but revived in the aftermath (partly from enthusiasm of GIs)
- Exported to West from 1960s onwards, in parallel with Japan's "economic miracle"

Bonsai: Art & Science

Good bonsai practice is:

- Authentic makes you think "tree"
- Dramatic makes you think "TREE"
- Pragmatic doesn't make you think "dead tree"...



Pragmatism 1

How Not To Kill Your Tree

What Kind Of Tree Is A "Bonsai", Anyway? Trick question alert!

- ➤ Tree: "a large, tall, woody, perennial plant with a single, unbranched, erect, self-supporting stem holding an elevated and distinct crown of branches with a total height greater than ten feet and a diameter greater than three inches" oy vey!
- Almost any tree species can be trained into a bonsai; many smaller plants can too
- Requirements for bonsai-ing:
 - Vascular plant (no mosses!)
 - Woody growth / "lignification" (no daisies!)
 - Secondary growth of trunk (no palms!)
 - Free-standing (no lianas!)
 - Deep roots (no grasses!)

- Desirable features
 - Attractive / interesting species
 - Small or pinnate leaves
 - Long-lived
 - Reasonably fast-growing
 - ► Easy to maintain / shape
- "Honorary" bonsai species
 - ▶ Woody climbers: ivy, wisteria, honeysuckle
 - Succulent / fleshy: dwarf jade, geranium
 - Chrysanthemum

I Had One Once, But It Died What a bonsai needs to survive

- Environment
 - Indoor vs Outdoor
- ▶ Watering!!!!!
 - Single biggest killer of bonsai
 - "Root hairs" die easily in drought
 - Over-watering is also dangerous!
- Light
- Heat
 - Dormancy
- Airflow

- Pest Control
 - Animals: spider mites, scale bugs, aphids, caterpillars, vine weevil, squirrels
 - Plants etc: pearlwort, liverwort, wood sorrel, pennywort, nostoc
 - ► Caution: environmental issues!
- Fertiliser
 - "Balanced": roughly even NPK
 - Organic => micronutrients
 - Caution: environmental & ethical issues!
- Bonsai are <u>far</u> harder to keep alive than most common pot plants!

Watering Your Bonsai No, seriously, this is important

Why so serious?

- 1. Trees usually have deep tap-roots to draw water; they don't handle drying out well
 - ► ...Especially conifers, for some reason
- Good-quality bonsai soils / pots have really good drainage... so can dry off quickly
- 3. Bonsai soil is very compact and often mosscovered... so water tends to run off the surface
- Traditional bonsai soil is inorganic, so lacks the "ladders" of plant fibre that let water rise up through the pot
- 5. Even gardening experts routinely kill their first bonsai!

Watering methods

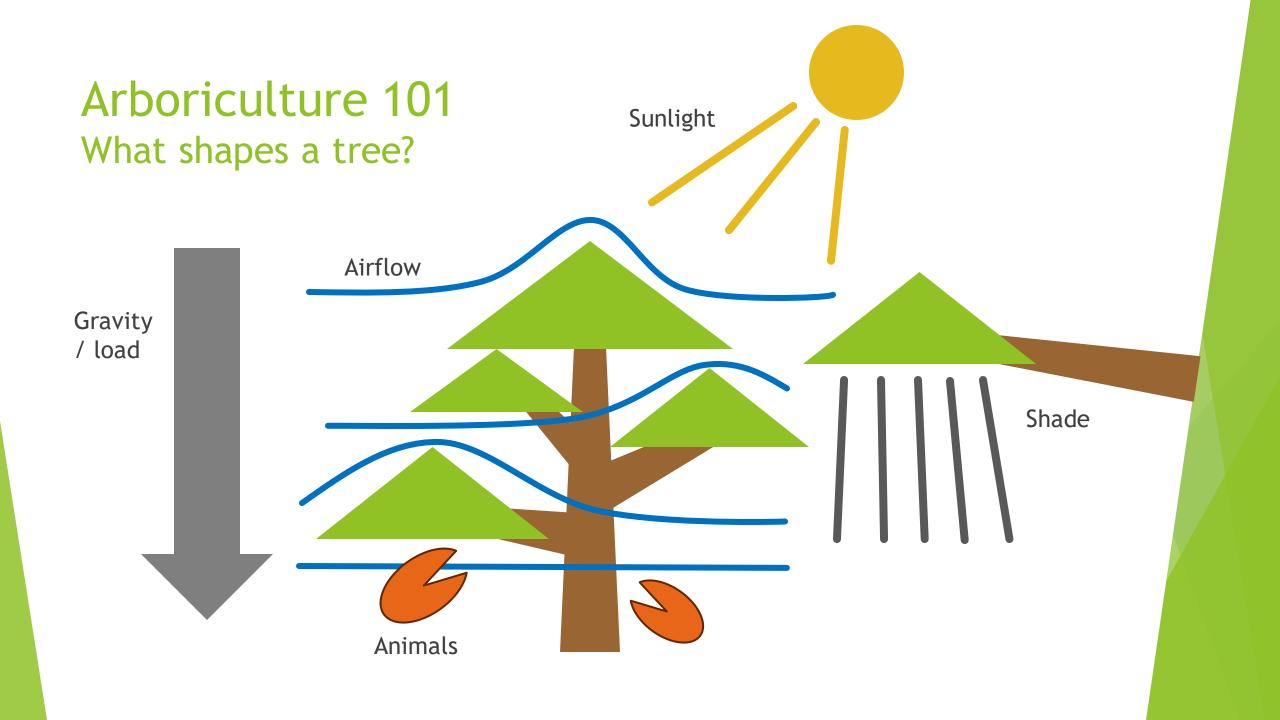
- Put in bucket of water (to just below brim) and wait for water to bubble up
 - ...Then take out and allow to drain fully.
 Never leave standing in water for long periods
 roots need oxygen too!
- Water from above three times, allowing the water to sink in between passes

Is it watered enough?

- Surface feels damp to back of hand
- Pot significantly heavier
- Water running out of hole in bottom when more is added

Authenticity & Drama

Thinking Like A Tree (That's Seen Some S**t)



Authenticity & Age What makes a tree look mature?



- Taper
 - ▶ "Nebari" (根張り) = root flare
 - ► Trunk & branch flare: base to apex / tip
 - ► Trunk-to-branch ratio

- Canopy shape
 - Rounded triangle
 - Composed of rounded-triangle "pads" (for species that back-bud less readily)
- ► Trunk & branch behaviour
 - Short inter-node distance
 - "Ramification": fractal splitting of branches
 - "Square-cube law": big tree = proportionally heavier load = more curvature
 - "Ruptures": jagged direction changes
- Texture
 - Bark
 - Dead-wood: advanced bonsai topic!

Art à la Japan Catching the eye



It is self-evident that nothing concerning art is self-evident.

- Theodore Adorno (1969)

Key elements of visual design:

- Movement & rhythm
- Balance: symmetry vs asymmetry
- ► Similarity & harmony vs contrast & variety
- Perspective & proportion
- Repetition & continuation
- ▶ Unity: wow factor

Japan-specific additions:

- "Wabisabi" (侘び寂び literally "forlorn rusticism"): austere, naturalistic, often hardworn beauty and elegance
- Top-right to bottom-left traditional reading

Drama & Perspective What makes a tree stand out?



- Well-defined "front"
 - ▶ Style is firmly established
 - Sense of strength or movement captured
 - Clear view of lower trunk
 - No crossed branches
 - ► Tree's "centre of mass" is in middle of pot

- ► Taper (again!)
 - ► Taper appears stronger from viewpoint at base of tree
- Pot: picture-frame for tree
 - "Heavy" earthenware vs "light" glazed
 - Depth ≈ trunk thickness; width ≈ 2/3 canopy height (tall tree) or width (wide tree)
 - Style: heavy vs light, plain vs ornate
- Use of negative space
 - ...Often justified as effect of wind-flow or trunk death
- Scaled-down decorations
 - Moss "grass", accent plants, rocks ("suiseki")

Flaws What gives the game away?



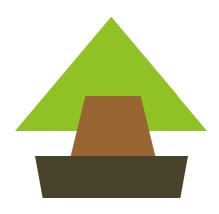
- Weak / immature-looking branches
 - Suckers
 - Congested nodes
 - Under-slung / elbow branches
 - Lack of clear "leader" (dominant trunk / branch)

- Obvious tool marks
 - ...Including wire scarring
- Excessive symmetry
 - ...Especially handlebar branches
 - Asymmetry is a common theme in Japanese gardening!
- "Reverse taper"
- Unusual "habit" for species / genus
 - ▶ Google for pictures of wild tree to get ideas!
 - ► This rule is frequently ignored: e.g. small shrubs portrayed as large trees, boringly-shaped species made interesting, unrealistic pads
- Dead leaves and (unwanted) deadwood

Bonsai Styles

The most common four archetypes of... thirty? Really?!?

Formal Upright



- Strong, proud, "yang"
- Pot: unglazed earthenware; simple shape; bulging
- Can be hard to develop taper, especially on conifers

Cascade



- Flowing, falling
- Pot: deep to make space
- "Half-cascade" runs to base of pot; "cascade" goes below that

Informal Upright



- Relaxed, elegant, "yin"
- Pot: glazed; fluting; flowery
- Broad range of possible shapes
- Basically the default style!

Literati

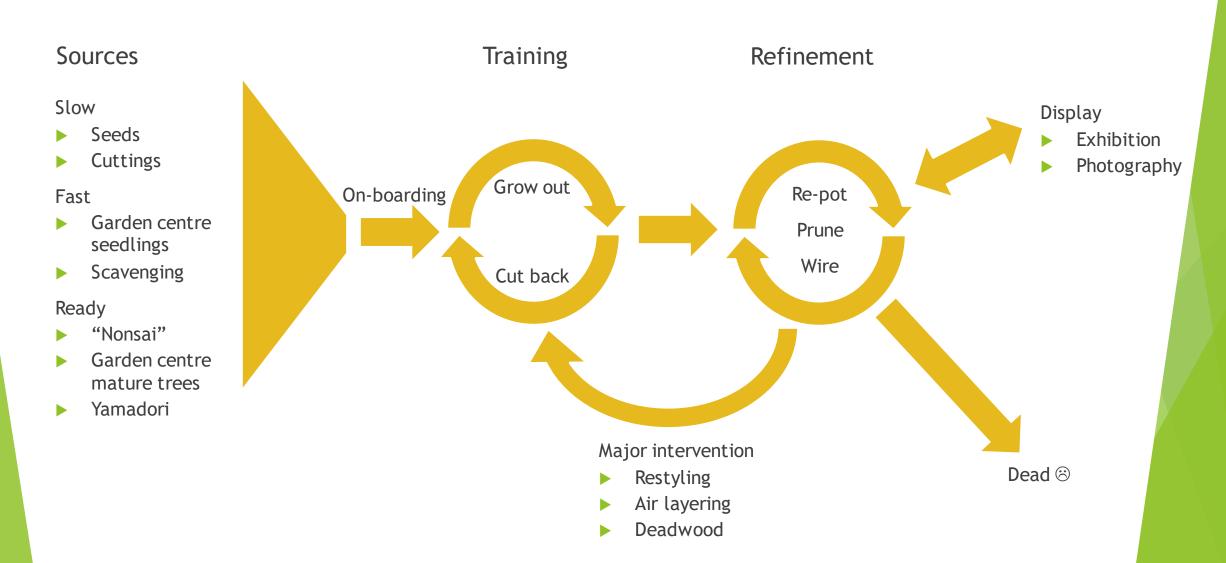


- Solitary, melancholy, bleak
- Trunk: bare, ruptured, calligraphic
- Pot: small to emphasise plant's extravagant loneliness
- Style derived from woodcuts in classic Chinese drawing guide

Pragmatism 2

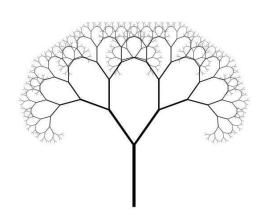
Making Life In Miniature

Bonsai Lifecycle



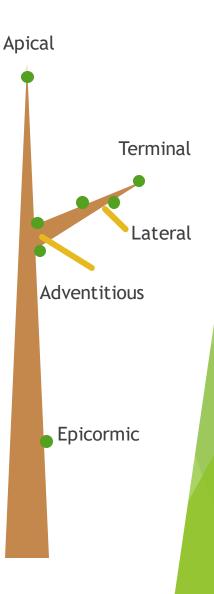
Why We Prune It's not just repressed sadism, honest

- Shape the tree
 - "Structural" pruning to shape trunk + primary branches and fit a bonsai style / archetype
 - Canopy pruning to create rounded-triangle shape(s)
- Shape the branch encourage ramification and taper
 - ▶ Encouraging lateral growth by removing terminal / apical buds
 - Continuing the ramification process past the eye's limits makes judging scale difficult and creates the illusion of great size
- Pick winners before the tree can pick for us!
 - Improve spacing and remove congestion and "fluff"
 - ▶ "Balance energy": force growth away from the apex towards more interesting (to us) areas
- Crowd management reduction of green mass
 - ▶ Let light through to lower areas of the tree (pruning for "inner growth")
 - Reduce water shock when re-potting



Botany & Pruning (1) Not all trees are alike

- Types of growth
 - ► Apical growth from the tip of the trunk
 - ► **Terminal** growth from the tip of branches
 - ▶ Lateral growth from behind the tip
 - ▶ Adventitious growth from the base of branches
 - **Epicormic** growth from random spots on the trunk
- ▶ Back-budding (adventitious + epicormic): Weak back-budding → we have to plan further ahead (e.g. leave sacrificial branches) to thicken the trunk
- Lateral growth: Dense lateral growth \rightarrow we have to think in terms of zones not individual branches
- ► Apical dominance: Some trees (conifers especially) grow more strongly upwards
- Flushes per year: Usually two (Spring and Lammas) except for mountain-growing pines



Botany & Pruning (2) Three main types of foliage

Broadleaf

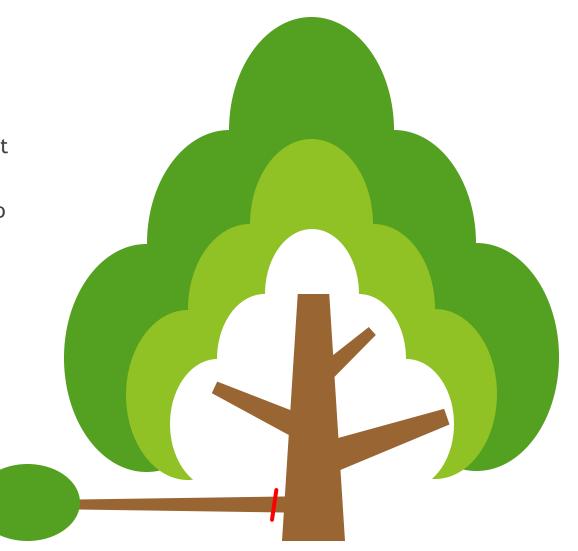




Structural pruning Building a solid foundation

Goals

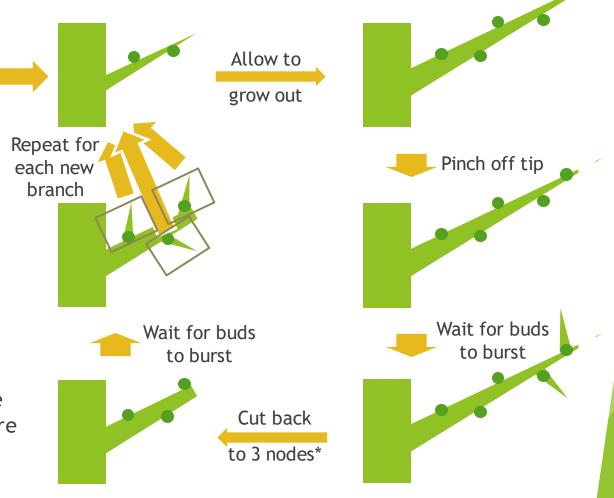
- Select an appropriate style for the tree
- Identify and establish the trunk and first few branches of the bonsai
- Identify and mark sacrificial branches to thicken the trunk / nebari
- Make the most of fast woody growth during the tree's "training" phase
- Create a base for subsequent development of smaller branches and canopy



Pruning Broadleaf Trees Playing in easy mode

Context

- Can handle loss of mass
- Back-buds readily
- ► Leaves may be simple or compound
- Leaves may be alternating or opposite
- Philosophy
 - Minimal wasted growth
 - Each branch should have "two heirs and a spare" (at least)
 - ► The spare is a sacrificial branch: it can be removed later, once the chosen "heirs" are established



^{*} Or 2 nodes (4 buds) for opposite leaves

Pruning Needle-Bearing Trees Getting trickier

Context:

- ► No epicormic growth
- No lateral growth from old (needle-less) wood
- Often weak adventitious growth
- Philosophy
 - ▶ Green growth should form pads / clouds or layers, floating above the branch
 - Create ramification and taper following the same process as for broadleaf trees
 - ...but leave some lower branches as sacrificial branches to thicken the trunk
 - Remove needles from trunk and base of branches to create old wood and permanently restrict future growth

- Control apical growth carefully to stop premature die-off of lower branches ("energy balancing")
- Cutting back tips (removing current-year terminal growth) is called "de-candling"
- ▶ Don't panic: branches without sideshoots can be made more compact during the wiring phase!



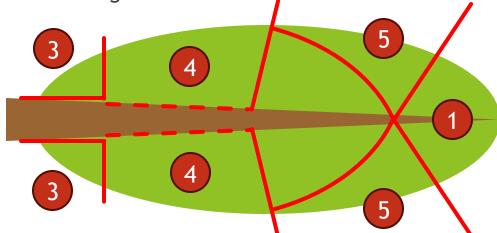
Pruning Spiky / Scaly Trees Super fiddly

Context:

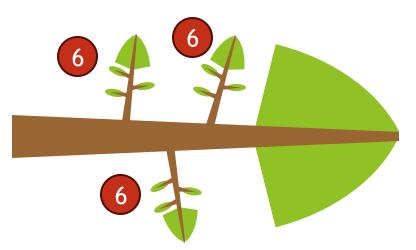
- ▶ No epicormic growth
- Lateral growth is already present!
- Short inter-node distance
- Spiky foliage is immature scaly foliage

Philosophy

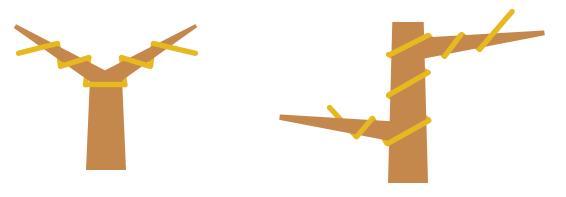
Green growth should form pads or layers along the branch



- Branches should form fractal "fishbones"
- Per branch:
 - (1) remove tip entirely;
 - (2) remove growth out of the layer (i.e. up or down if branch is horizontal)
 - (3) remove growth nearest trunk;
 - (4) thin out growth in 2nd quarter;
 - (5) shape-prune growth in 3rd quarter
 - (6) ... Then repeat for each branch in 2nd quarter



Wiring The rules guidelines



- 1. If it's daft and it works, it's not daft
 - We use anodised aluminium wire because it is an easy and attractive way of imitating the effect of gravity on a larger tree
 - Weights, strings, corks, rubber bands, etc are all completely valid alternatives
- 2. Use the thinnest gauge of wire that will still bend the branch
 - ► E.g. if either 2mm and 1.5mm would work, but 1mm wouldn't, use 1.5mm
- 3. Always wire two branches together!
 - ...Or wire a branch to the trunk, or the trunk to the root ball / pot; just don't try to wire a single branch on its own

- 4. Wire at 45° to the branch / trunk
 - ► Rule of thumb: the wire needs to be the length of branch / trunk to be wired × 1.5
- 5. The wire is a *cage* not a *corset*
 - I.e. use as little pressure as possible: the less it digs in on Day 1, the longer you have before it leaves wire-marks on the bark
 - ► It's OK to leave an "open coil" spiral at the end to gently control green growth
- 6. Leave wire on for one growth season
 - Usually 6 months covering either Spring or Lammas growth - except for some mountain pines which only have one growth flush per year
 - If the branch hasn't "set" after one flush, you just have to reapply the wire

Stress ManagementNo, I meant for the *tree*

Sources of water stress

- Root pruning
- Under-watering
- Over-watering / poor drainage → root rot
- Over-fertilising
- Summer

Sources of wood stress

- Heavy removal of green growth
- Branch removal past the "collar"
- Some kinds of deadwood work
- Insect attacks

- It's best to space stresses out over as much time as possible - e.g. 1 major stress per tree per growth season
- Water stress and wood stress are not (necessarily) additive: if you prune the foliage and the root ball, there is less demand for water so less work for the remaining root surface area

Next Steps

Becoming a Bonsai Practitioner

Practice, Practice, Practice Practice, practice, practice... you get the picture

- 1. Keep your tree alive and bonsai-ish
 - ▶ Remember: WATERING!!!
 - ▶ Remove wire in ~6 months
- 2. Find rogue seedlings to "adopt", and transfer them to pots
 - ...Without killing them, I mean
 - ▶ Once you're sure they won't die, prune them and gradually move them to smaller / shallower pots
- 3. Start to build a bonsai toolkit
 - ▶ Start with cheap / improvised tools: chopsticks, pliers, wire-cutters, tamper, nail scissors
 - ► Consider buying: root shears, straight-edged branch cutter
- 4. Build a collection of pots for all bonsai styles and phases of development
 - ▶ Make your own e.g. with crockery and a diamond tile hole saw
- 5. Contemplate trees in nature
 - What principles do they reflect, and how did they get that way?

Learn From Others Apart from yours truly

- 1. Buy a book
 - ▶ I like the DK Bonsai book: https://www.dk.com/uk/book/9781409344087-bonsai/
- 2. UK Bonsai Association: https://www.ukbonsaiassoc.org
- 3. Local clubs
 - ▶ Currently none in central London, but several out in the suburbs
 - ► The UKBA site has a very complete list (albeit not the easiest to search)
- 4. Bonsai shows and car boot sales
 - Again: the UKBA has a calendar
 - Again: none in central London, but some in Twickenham, Bracknell, Kent...
- 5. Youtube
 - ▶ Channels: Mă-Kè Bonsai, Herons Bonsai, Bonsaify, Notion Bonsai, Bonsai Empire, ...
- 6. Drop me an email! alex@nemeta.co.uk

Thanks For Attending!

Appendices

Miscellaneous Technical Notes

How Often To Water Some key factors

Pot

- ▶ Depth: deep → less frequent
- \triangleright Shape: bulbous \rightarrow less, fluting \rightarrow more
- Inner surface: glazed → more

Soil

- ▶ Drainage: well-draining → more
- ▶ Degradation: older → harder to water
- Dressing: dead sphagnum and/or live moss covering → harder to water but slightly less (in theory)

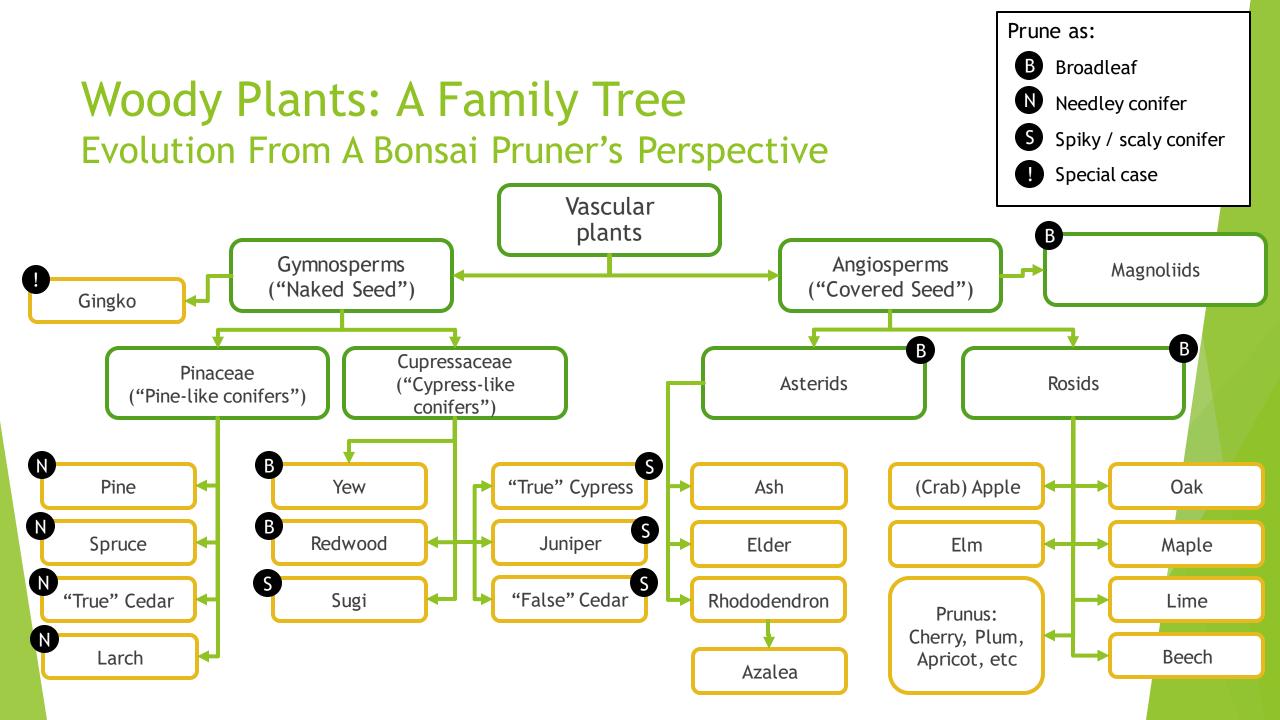
Tree

- Maturity: older → less (in theory)
- ► Fertilisation: heavy → more
- ▶ Re-potting: recent → more

Environment

- Wind: windier → more
- ightharpoonup Sun: sunny ightharpoonup more, shady ightharpoonup less
- ightharpoonup Heat: hotter ightharpoonup more, colder ightharpoonup less
- Season: Winter = least, Summer = most
- Warning: these factors are "nonlinear"! A small increase in e.g. sun can mean a big increase in watering.

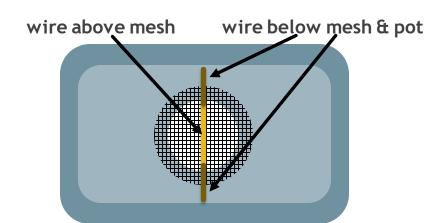
...Mostly it's not worth the effort to figure out the "right" watering frequency. Just keep checking the pot every day!



Wiring a Bonsai Pot What could go wrong?

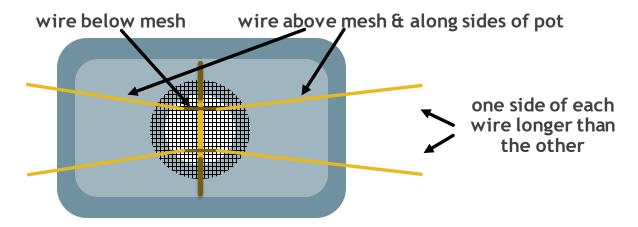
Mesh & Staple

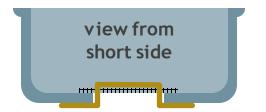
(Plastic mesh, 2mm alum. wire)

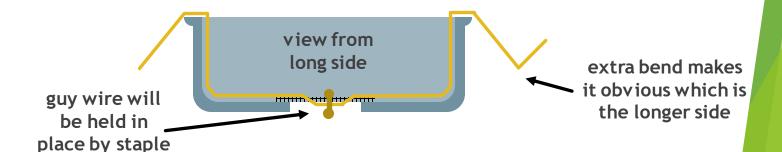


Guy wires

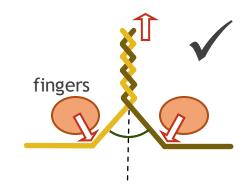
(1.5 mm alum. wire x 2)







Repotting step-by-step



Regular repotting - often back into the same pot! - helps limit tree size via "root-to-shoot ratio"

- 1. Prepare pot
- Pick a (tentative) pot
- Scrub clean
- Staple mesh over holes
- Add guy wires
- 2. Prepare tree
- Remove from pot
- Clean off soil surface
- Dig down to expose nebari
- Dig up / in to define root-ball

- Untangle lateral roots where poss. (esp. girdling roots)
- Clear any growth from lower trunk
- Spray with water if starting to dry!



- 3. Insert tree into pot
- Add shallow layer of soil to base
- Place root ball in pot and pack soil around
- Compress soil to "brownie" hardness
- Pull guy wires over root ball, twist pairs together tightly, and trim to 3-4 twists
- Cover with dried, grated, rehydrated sphagnum and compress surface
- Sprinkle with grated acrocarpous (upwardgrowing) moss

