### Bonsai On A Budget

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MMM YYYY







### **Learning Outcomes**

### Theory

- ▶ Be aware of the history and culture of bonsai
- Understand (at a high level) how a bonsai is produced
- Understand (at a high level) what distinguishes good and bad bonsai
- Know how to maintain a bonsai on a day-to-day basis
- Experience the key activities of re-potting, pruning and wiring
- Be aware of inexpensive options for further learning and practice

### Practical

- Watering bonsai
- Wiring a bonsai pot for re-potting
- Exposing the nebari
- Potting the prepared tree
- Pruning for bulk, congestion and taper
- Wiring for shape

### Bonsai: What & Why

### **Defining bonsai**

- A bonsai is a living trompe-l'oeil: a small tree that appears to be a scaled-down large tree.
- Almost any kind of tree can become a bonsai (plus a few things that aren't trees!)
- ▶ "Bonsai" traditionally referred to Japanese schools, but has become a generic term

### Why 'Sai?

- Hands-on education in plant science!
- Learn to see extra layers of beauty in nature
- Good practical hobby with interesting culture
- Sense of control and responsibility

To see a World in a Grain of Sand
And a Heaven in a Wild Flower
Hold Infinity in the palm of your hand
And Eternity in an hour

- William Blake

### Bonsai: A Potted History

#### China

- Daoist mysticism: recreation of magical sites in miniature
- Penjing (盆景) / Penzei (盆栽) = the art of miniature landscapes (pre 600AD)
- Popular amongst Buddhist monks, and later aristocracy
- ► Heavily impacted by Mao's Cultural Revolution: seen as a bourgeois pastime

#### Japan

- First records c. 1200AD; known as Hachi-no-Ki ("potted trees" also the name of a famous play!)
- Heavy Zen / Chan Buddhist influence: beauty through austerity, sophistication in simplicity and perfection from imperfection ("wabi-sabi")
- Increasingly popular from 1800s onwards; term "bonsai" (盆栽 "tray planting") adopted
- Development of distinct styles (dramatic archetypes)
- ► Hit hard by World War 2, but revived in the aftermath (partly from enthusiasm of GIs)
- Exported to West from 1960s onwards, in parallel with Japan's "economic miracle"

### Bonsai: Art & Science

### Good bonsai practice is:

- Authentic makes you think "tree"
- Dramatic makes you think "TREE"
- Pragmatic doesn't make you think "dead tree"...



### Pragmatism 1

How Not To Kill Your Tree

## What Kind Of Tree Is A "Bonsai", Anyway? Trick question alert!

- ➤ Tree: "a large, tall, woody, perennial plant with a single, unbranched, erect, self-supporting stem holding an elevated and distinct crown of branches with a total height greater than ten feet and a diameter greater than three inches" oy vey!
- Almost any tree species can be trained into a bonsai; many smaller plants can too
- Requirements for bonsai-ing:
  - Vascular plant (no mosses!)
  - Woody growth / "lignification" (no daisies!)
  - Secondary growth of trunk (no palms!)
  - Free-standing (no lianas!)
  - Deep roots (no grasses!)

- Desirable features
  - Attractive / interesting species
  - Small or pinnate leaves
  - Long-lived
  - Reasonably fast-growing
  - Easy to maintain / shape
- "Honorary" bonsai species
  - Woody climbers: ivy, wisteria, honeysuckle
  - Succulent / fleshy: dwarf jade, geranium
  - Chrysanthemum

### I Had One Once, But It Died What a bonsai needs to survive

- Environment
  - Indoor vs Outdoor
- Watering!!!!!
  - Single biggest killer of bonsai
  - ► "Root hairs" die easily in drought
  - Over-watering is also dangerous!
- Light
- Heat
  - Dormancy
- Airflow

- Pest Control
  - Animals: spider mites, scale bugs, aphids, caterpillars, vine weevil, squirrels
  - Plants etc: pearlwort, liverwort, wood sorrel, pennywort, nostoc
  - ► Caution: environmental issues!
- Fertiliser
  - ► "Balanced": roughly even NPK
  - Organic => micronutrients
  - Caution: environmental & ethical issues!
- Bonsai are <u>far</u> harder to keep alive than most common pot plants!

### Watering Your Bonsai No, seriously, this is important

#### Why so serious?

- Trees usually have deep tap-roots to draw water; they don't handle drying out well
  - ...Especially conifers, for some reason
- 2. Good-quality bonsai soils / pots have really good drainage... so can dry off quickly
- 3. Bonsai soil is very compact and often mosscovered... so water tends to run off the surface
- 4. Traditional bonsai soil is inorganic, so lacks the "ladders" of plant fibre that let water rise up through the pot
- 5. Even gardening experts routinely kill their first bonsai!

### Watering methods

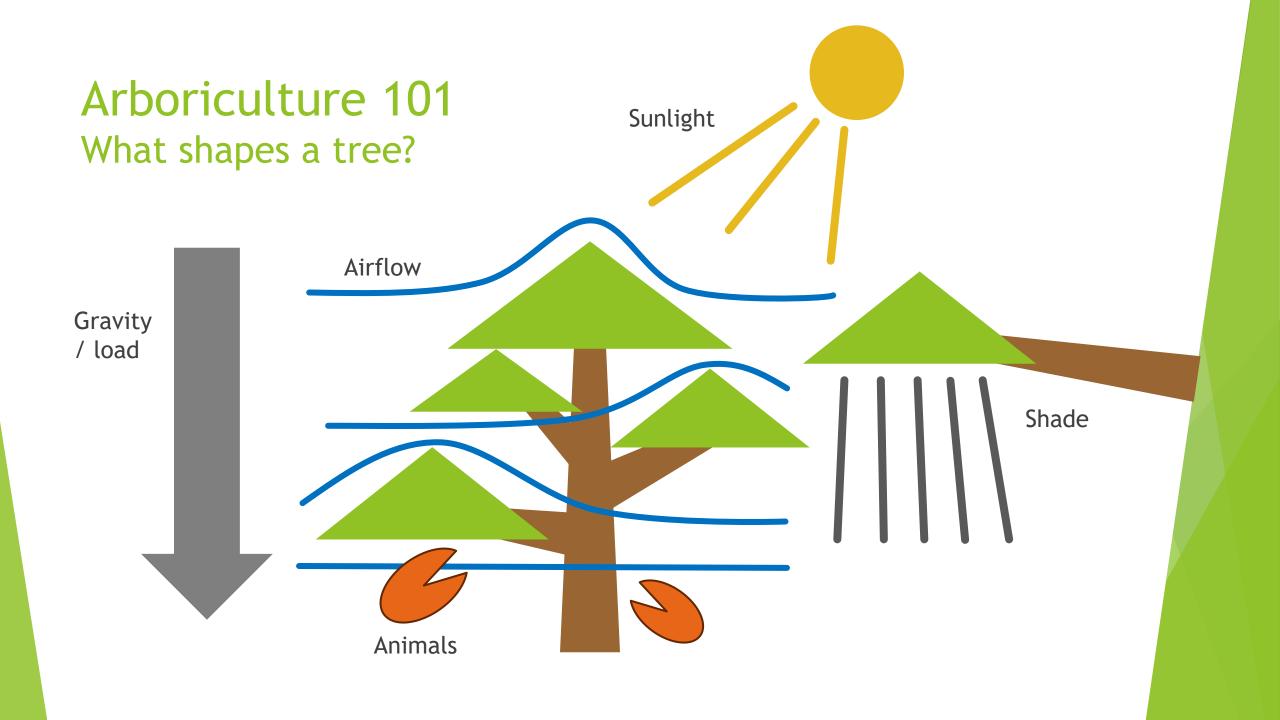
- Put in bucket of water (to just below brim) and wait for water to bubble up
  - ...Then take out and allow to drain fully.
     Never leave standing in water for long periods
     roots need oxygen too!
- Water from above three times, allowing the water to sink in between passes

### Is it watered enough?

- Surface feels damp to back of hand
- Pot significantly heavier
- Water running out of hole in bottom when more is added

### Authenticity & Drama

Thinking Like A Tree (That's Seen Some S\*\*t)



## Authenticity & Age What makes a tree look mature?



- Taper
  - ▶ "Nebari" (根張り) = root flare
  - ► Trunk & branch flare: base to apex / tip
  - ► Trunk-to-branch ratio

- Canopy shape
  - Rounded triangle
  - Composed of rounded-triangle "pads" (for species that back-bud less readily)
- Trunk & branch behaviour
  - Short inter-node distance
  - "Ramification": fractal splitting of branches
  - "Square-cube law": big tree = proportionally heavier load = more curvature
  - "Ruptures": jagged direction changes
- Texture
  - Bark
  - Dead-wood: advanced bonsai topic!

## Drama & Perspective What makes a tree stand out?



- Well-defined "front"
  - Style is firmly established
  - Sense of strength or movement captured
  - Clear view of lower trunk
  - No crossed branches
  - ► Tree's "centre of mass" is in middle of pot

- ► Taper (again!)
  - ► Taper appears stronger from viewpoint at base of tree
- Pot: picture-frame for tree
  - "Heavy" earthenware vs "light" glazed
  - Depth ≈ trunk thickness; width ≈ 2/3 canopy height (tall tree) or width (wide tree)
  - Style: heavy vs light, plain vs ornate
- Use of negative space
  - ...Often justified as effect of wind-flow or trunk death
- Scaled-down decorations
  - Moss "grass", accent plants, rocks ("suiseki")

# Flaws What gives the game away?

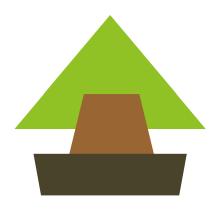


- "Weak" branches
  - Suckers
  - Congested nodes
  - Under-slung / elbow branches
  - Lack of clear "leader" (dominant trunk / branch)

- Obvious tool marks
  - ...Including wire scarring
- Excessive symmetry
  - ...Especially handlebar branches
  - Asymmetry is a common theme in Japanese gardening!
- "Reverse taper"
- Unusual "habit" for species / genus
  - Google for pictures of wild tree to get ideas!
  - ► This rule is frequently ignored: e.g. small shrubs portrayed as large trees, boringly-shaped species made interesting, unrealistic pads
- Dead leaves and (unwanted) deadwood

# Bonsai Styles The most common four of... thirty? Really?!?

### Formal Upright



- Strong, proud, "yang"
- Pot: unglazed earthenware; simple shape; bulging
- Can be hard to develop taper, especially on conifers

#### Cascade



- Flowing, falling
- Pot: deep to make space
- "Half-cascade" runs to base of pot; "cascade" goes below that

### Informal Upright



- Relaxed, elegant, "yin"
- ► Pot: glazed; fluting; flowery
- Broad range of possible shapes
- Basically the default style!

#### Literati

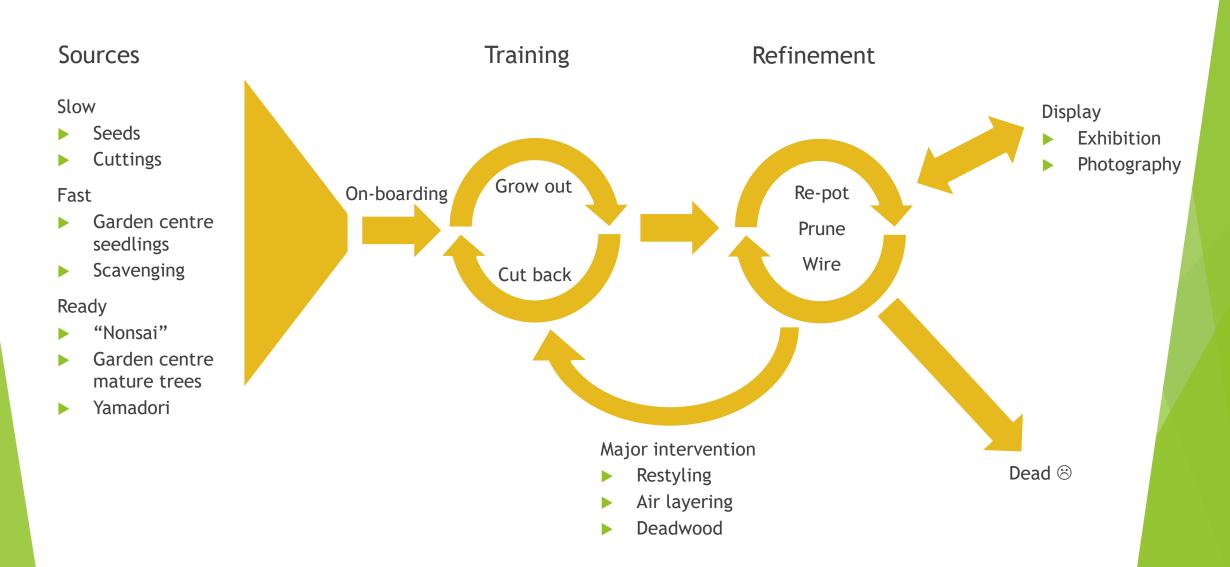


- Solitary, melancholy, bleak
- Trunk: bare, ruptured, calligraphic
- Pot: small to emphasise plant's extravagant loneliness
- Style derived from woodcuts in classic Chinese drawing guide

### Pragmatism 2

Making Life In Miniature

### Bonsai Lifecycle



## Why We Prune It's not just repressed sadism, honest

- Shape the tree
  - "Structural" pruning to shape trunk + primary branches and fit a Japanese bonsai style (archetype)
  - Canopy pruning to create rounded-triangle shape(s)
- Shape the branch encourage ramification and taper
- ▶ Pick winners (before the tree can pick for us!) improve spacing and remove congestion
- "Balance energy" to fight apical dominance and force growth in more interesting areas
- Crowd management reduction of green mass
  - ▶ Let light through to lower areas of the tree (pruning for "inner growth")
  - Reduce water shock when re-potting
- Remove "fluff"

## Botany and Pruning Not all trees are alike

### Back-budding

- ▶ Broadleafs (e.g. Japanese maple) typically have **lateral** growth from behind the tip, **adventitious** growth from the base of branches, and **epicormic** growth from random spots on the trunk
- ▶ Needle-carrying conifers (e.g. Japanese black pine) typically have strong lateral growth, weak adventitious growth and no epicormic growth
- Spiky/scaly conifers (e.g. Itoigawa juniper) don't have any more lateral growth all the growth tips are already active - and have weak adventitious growth and no epicormic growth
- Weak or no back-budding (adventitious + epicormic) means we have to plan further ahead and maintain more sacrificial branches to thicken the trunk
- Densely ramified growth (per spiky/scaly) means we have to think in terms of zones rather than / as well as individual branches
- For broadleafs: opposite vs alternate branches leave three nodes vs two pairs of nodes
- ► Apical dominance: some trees (conifers especially) grow more strongly upwards
- Flushes per year: usually two (Spring and Lammas) except for mountain-growing pines

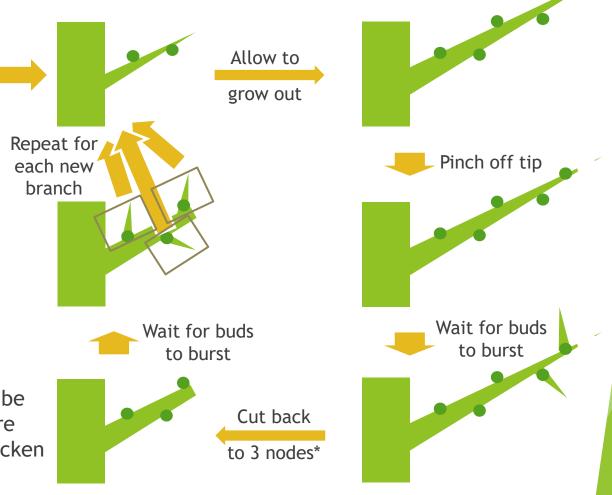
# Pruning Broadleaf Trees Playing in easy mode

#### Conditions

- Can handle loss of mass
- ▶ Back-buds readily
- ▶ Leaves may be simple or compound
- Leaves may be alternating or opposite

### Philosophy

- Minimal wasted growth
- Each branch should have "two heirs and a spare" (at least)
- The spare is a "sacrificial" branch: it can be removed later, once the chosen "heirs" are established, or allowed to grow out to thicken the parent branch



<sup>\*</sup> Or 2 nodes (4 buds) for opposite leaves

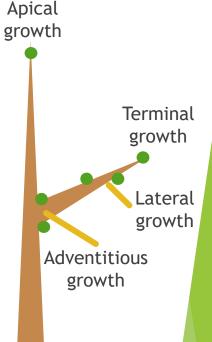
# Pruning Conifers Getting trickier

Needle-bearing (e.g. pine)

- Context:
  - ▶ No epicormic growth
  - Often weak adventitious growth
- Philosophy
  - Green growth should form pads / clouds or layers
  - Leave lower branches as sacrificial branches to thicken up the trunk
  - Control apical growth carefully to stop premature die-off of lower branches ("energy balancing")
  - Cutting back tips (removing current-year terminal growth) is called "de-candling"

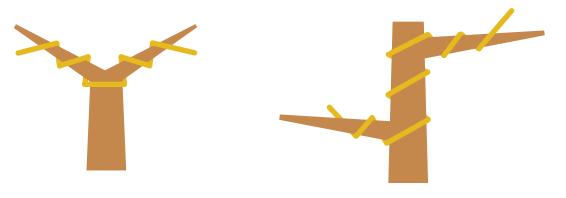
Scaly-spiny (e.g. juniper)

- Context:
  - ▶ No epicormic growth
  - ► Lateral growth is already present!
- Philosophy
  - Green growth should form pads / clouds or layers
  - Per branch:
    - (1) remove tip entirely;
    - (2) remove growth nearest trunk;
    - (3) thin out growth in 2<sup>nd</sup> quarter;
    - (4) shape-prune growth in 3<sup>rd</sup> quarter
  - ...Then repeat (fractally!) for each branch in 2<sup>nd</sup> quarter



Epicormic growth

# Wiring The rules guidelines



- 1. If it's daft and it works, it's not daft
  - We use anodised aluminium wire because it is an easy and attractive way of imitating the effect of gravity on a larger tree
  - Weights, strings, corks, rubber bands, etc are all completely valid alternatives
- 2. Use the thinnest gauge of wire that will still bend the branch
  - ► E.g. if either 2mm and 1.5mm would work, but 1mm wouldn't, use 1.5mm
- 3. Always wire two branches together!
  - ...Or wire a branch to the trunk, or the trunk to the root ball / pot; just don't try to wire a single branch on its own

- 4. Wire at 45° to the branch / trunk
  - Rule of thumb: the wire needs to be the length of branch / trunk to be wired × 1.5
- 5. The wire is a *cage* not a *corset* 
  - I.e. use as little pressure as possible: the less it digs in on Day 1, the longer you have before it leaves wire-marks on the bark
  - ► It's OK to leave an "open coil" spiral at the end to gently control green growth
- 6. Leave wire on for one growth season
  - Usually 6 months covering either Spring or Lammas growth - except for some mountain pines which only have one growth flush per year
  - If the branch hasn't "set" after one flush, you just have to reapply the wire

# Stress Management ...No, I meant for the *tree*

#### Sources of water stress

- Root pruning
- Under-watering
- Over-watering / poor drainage → root rot
- Over-fertilising
- Summer

#### Sources of wood stress

- Heavy removal of green growth
- Branch removal past the "collar"
- Some kinds of deadwood work
- Insect attacks

- ▶ It's best to space stresses out over as much time as possible - e.g. 1 major stress per tree per growth season
- Water stress and wood stress are not (necessarily) additive: if you prune the foliage and the root ball, there is less demand for water so less work for the remaining root surface area

### Next Steps

Becoming a Bonsai Practitioner

# Practice, Practice, Practice Practice, practice, practice... you get the picture

- 1. Keep your tree alive and bonsai-ish
  - ▶ Remember: WATERING!!!
  - Remove wire in ~6 months
- 2. Find rogue seedlings to "adopt", and transfer them to pots
  - ...Without killing them, I mean
  - ▶ Once you're sure they won't die, prune them and gradually move them to smaller / shallower pots
- 3. Start to build a bonsai toolkit
  - ▶ Start with cheap / improvised tools: chopsticks, pliers, wire-cutters, tamper, nail scissors
  - ► Consider buying: root shears, straight-edged branch cutter
- 4. Build a collection of pots for all bonsai styles and phases of development
  - ▶ Make your own e.g. with crockery and a diamond tile hole saw
- 5. Contemplate trees in nature
  - What principles do they reflect, and how did they get that way??

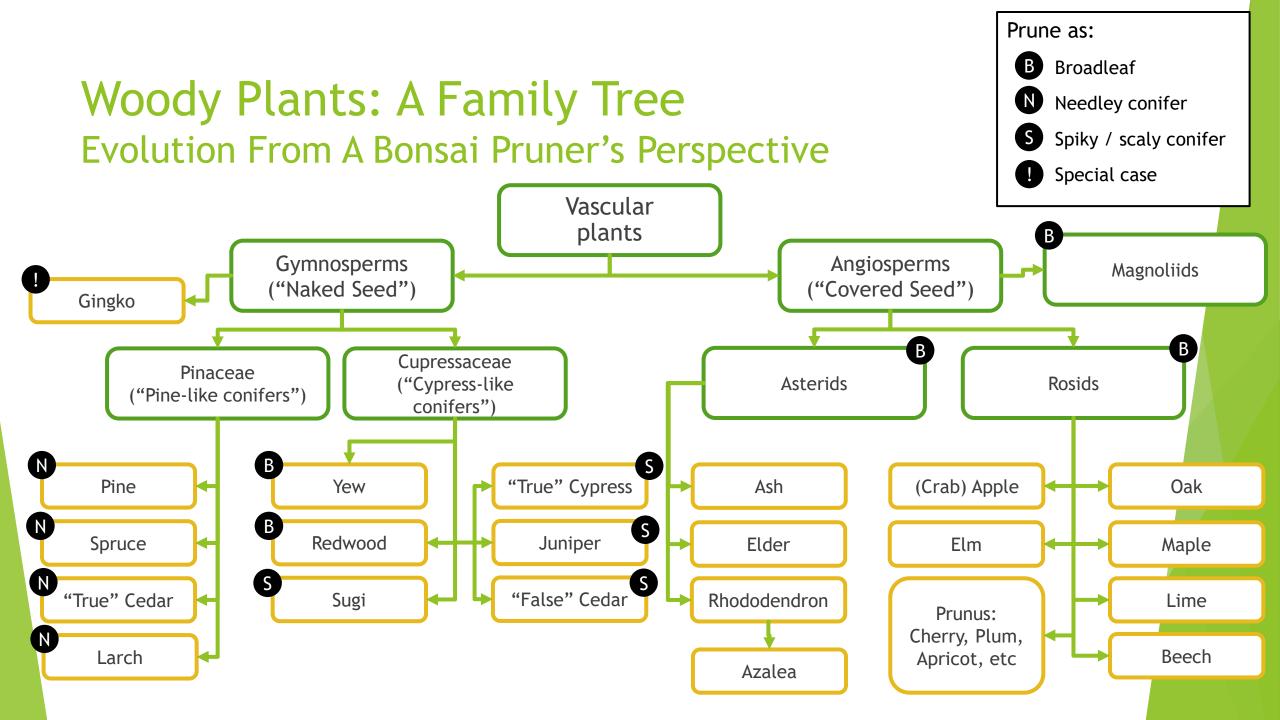
# Learn From Others Apart from yours truly

- 1. Buy a book
  - ▶ I like the DK Bonsai book: https://www.dk.com/uk/book/9781409344087-bonsai/
- 2. UK Bonsai Association: https://www.ukbonsaiassoc.org
- 3. Local clubs
  - Currently none in central London, but several out in the suburbs
  - ► The UKBA site has a very complete list (albeit not the easiest to search)
- 4. Bonsai shows and car boot sales
  - Again: the UKBA has a calendar
  - Again: none in central London, but some in Twickenham, Bracknell, Kent...
- 5. Youtube
  - ▶ Channels: Mă-Kè Bonsai, Herons Bonsai, Bonsaify, Notion Bonsai, Bonsai Empire, ...
- 6. Drop me an email! alex@nemeta.co.uk

### Thanks For Attending!

## Appendices

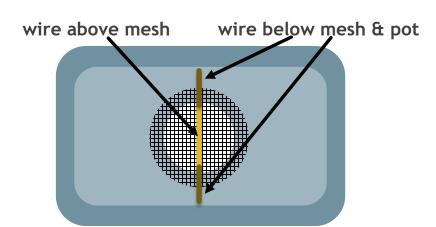
Miscellaneous Technical Notes



# Wiring a Bonsai Pot What could go wrong?

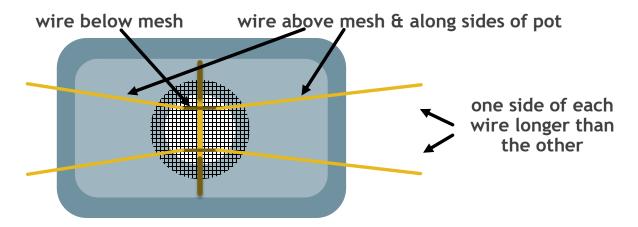
### Mesh & Staple

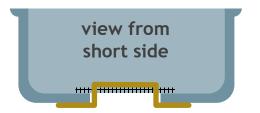
(Plastic mesh, 2mm alum. wire)

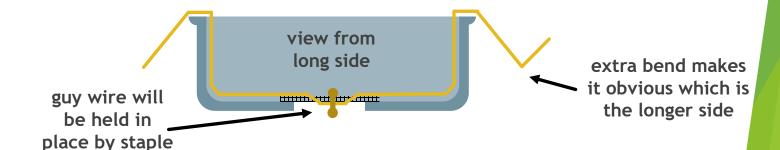


### **Guy wires**

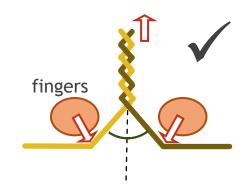
(1.5 mm alum. wire x 2)







### Repotting step-by-step



Regular repotting - often back into the same pot! - helps limit tree size via "root-to-shoot ratio"

- 1. Prepare pot
- Pick a (tentative) pot
- Scrub clean
- Staple mesh over holes
- Add guy wires
- 2. Prepare tree
- Remove from pot
- Clean off soil surface
- Dig down to expose nebari
- Dig up / in to define root-ball

- Untangle lateral roots where poss. (esp. girdling roots)
- Clear any growth from lower trunk
- Spray with water if starting to dry!



- 3. Insert tree into pot
- Add shallow layer of soil to base
- Place root ball in pot and pack soil around
- Compress soil to "brownie" hardness
- Pull guy wires over root ball, twist pairs together tightly, and trim to 3-4 twists
- Cover with dried, grated, rehydrated sphagnum and compress surface
- Sprinkle with grated acrocarpous (upwardgrowing) moss



# How Often To Water Some key factors

#### Pot

- Depth: deep → less frequent
- ► Shape: bulbous  $\rightarrow$  less, fluting  $\rightarrow$  more
- Inner surface: glazed → more

#### Soil

- ▶ Drainage: well-draining → more
- ▶ Degradation: older → harder to water
- Dressing: dead sphagnum and/or live moss covering → harder to water but slightly less (in theory)

#### Tree

- Maturity: older → less (in theory)
- ► Fertilisation: heavy → more
- ▶ Re-potting: recent → more

#### Environment

- Wind: windier → more
- $\triangleright$  Sun: sunny  $\rightarrow$  more, shady  $\rightarrow$  less
- ► Heat: hotter  $\rightarrow$  more, colder  $\rightarrow$  less
- Season: Winter = least, Summer = most
- Warning: these factors are "nonlinear"! A small increase in e.g. sun can mean a big increase in watering.

...Mostly it's not worth the effort to figure out the "right" watering frequency. Just keep checking the pot every day!