

INDICATIVE SUMMARY OF THE PRIVATE OFFERING TO
PROFESSIONAL INVESTORS (THE "OFFERING")

SUBJECT TO CONTRACT:

THIS IS NOT AN OFFER OF SECURITIES CAPABLE OF ACCEPTANCE; IS NOT INTENDED TO IMPOSE ANY OBLIGATIONS ON MEMBRANA LTD; TERMS SET OUT IN THIS SUMMARY MAY BE AMENDED WITHOUT PRIOR NOTICE.

THIS SUMMARY SHOULD BE READ TOGETHER WITH THE TERMS DESCRIBED IN THE INDICATION OF INTEREST PROVIDED AS A SEPARATE DOCUMENT.

Indicative Summary of Private Offering									
Issuer:	MEMBRANA LTD								
Registered in:	Cayman Islands								
Total Number of Membrana Tokens:	1,000,000,000								
Membrana Tokens in the Offering:	400,000,000								
Token Name:	MBR Token								
Token Symbol:	MBR								
Offering Price per Token:	\$0,02 (or equivalent in EUR, BTC, ETH)								
Volume Discounts:	<p>A discount will be applied to the Purchase Price per Token if the aggregate Purchase Price payable under a single Purchase Agreement exceeds the below thresholds:</p> <table> <tr> <th><u>Discount</u></th><th><u>Amount payable under the Purchase Agreement (after discount)</u></th></tr> <tr> <td>- 30%</td><td>from \$100,000 to \$500,000</td></tr> <tr> <td>- 40%</td><td>from \$500,001 to \$1,000,000</td></tr> <tr> <td>- 50%</td><td>from \$1,000,001</td></tr> </table>	<u>Discount</u>	<u>Amount payable under the Purchase Agreement (after discount)</u>	- 30%	from \$100,000 to \$500,000	- 40%	from \$500,001 to \$1,000,000	- 50%	from \$1,000,001
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- 30%	from \$100,000 to \$500,000								
- 40%	from \$500,001 to \$1,000,000								
- 50%	from \$1,000,001								

Deadline for the Tokens issuance (T = date of the purchase agreement for the acquisition of Tokens):	T + 360 days								
Vesting of Membrana Tokens	<p>With Token issuance 50% of purchase tokens will be available to transfer. The rest 50% will be vested during the lock up period by equal parts, depending on the discount amount</p> <table> <tr> <td><u>Discount</u></td><td><u>Lock up period</u></td></tr> <tr> <td>- 30%</td><td>1 month</td></tr> <tr> <td>- 40%</td><td>3 months</td></tr> <tr> <td>- 50%</td><td>6 month</td></tr> </table>	<u>Discount</u>	<u>Lock up period</u>	- 30%	1 month	- 40%	3 months	- 50%	6 month
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Amount of Capital to be raised in Private Offering:	Up to 5 600 000 USD								
Amount of Capital to be raised in Public Sale:	Up to 4 000 000 USD								
Purchase Price Payment:	US\$, EUR, BTC, ETH								
Distribution of proceeds from the Offering:	<ul style="list-style-type: none"> - Legal 15% - Product Development - 30% - Marketing - 35% - Customer Events - 5% - Expenses for Public Sale - 15% 								

DISCLOSURE OF DISTRIBUTION OF TOKENS TO PRE-SALE JANUARY 2018 INVESTORS	
Total Number of MBR Tokens sold in Jan 2018:	85,000
Issue Price per MBR Token:	\$ 0.0059
Discount for January 2018 Investors:	70%
Date of Settlement:	30 January 2018
Amount of Capital raised:	\$500 000
Type of Contribution:	ETH
Vesting Period:	6 months

DISCLOSURE OF THE TOTAL TOKENS DISTRIBUTION	
Tokens available for sale in the Offering:	40%
Reserved for distribution to Pre-sale January 2018 Investors:	8,5%
Reserved for distribution to the Issuer's advisors and partners:	10%
Reserved for the option pool for distribution to the Issuer's team:	17,5%
Reserved for distribution to Community Events:	4%
Reserved for Public Sale:	20%
Total Membrana Tokens generated:	100%

Read more:

<https://membrana.io/>

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Team Membrana