Pandas and Numpy

Sergio Paniego Blanco
@sergiopaniego
sergiopaniegoblanco@gmail.com
https://sergiopaniego.github.io/



Pandas and numpy

- Introduction to numpy
- Data manipulation and analysis with Pandas.
- Mathematical operations and array manipulation with numpy
- Integration of pandas and numpy in python projects.





- Python library used for numerical computing.
- Provides:
 - Support for large, multi-dimensional array and matrices
 - A collection of mathematical functions to operate on these arrays effectively.
- Especially useful in data science, machine learning, and scientific computing.
- Allows for fast and memory-efficient operations on large datasets, which would be slower and more memory-intensive using Python's native data structures.
- Cheat Sheet



- Key features:
 - Array Operations: Provides a powerful N-dimensional array object (ndarray) for storing data.
 - Mathematical Functions: Enables a variety of mathematical operations, such as linear algebra, statistical calculations, and Fourier transforms.
 - Broadcasting: Allows operations between arrays of different shapes, which is useful for vectorized computations.
 - Integration with Other Libraries: Works seamlessly with libraries like <u>pandas</u>, scikit-learn, and TensorFlow, making it a foundational tool in the Python scientific ecosystem.



- Advantages to Python lists:
 - Performance (speed and memory efficiency). Faster especially when performing mathematical operations on large datasets.
 Numpy arrays consume less memory than Python lists.
 - Vectorized operations. Mathematical operations can be applied on entire arrays without needing explicit loops.
 - Broadcasting allows operations between arrays of different shapes, which can simplify code and reduce the need for loops.
 - Wide range of mathematical and statistical functions.
 - Multi-dimensional arrays (N-dimensional).



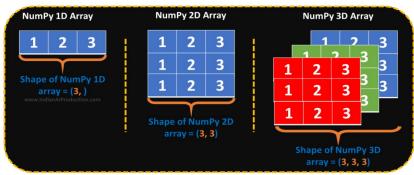
• Let's see a comparison example.

pip install numpy



Numpy array creation

- Array creation
 - o np.array(list, dtype=data_type)
 - o list: list of elements
 - data_type: int, float...
- Other options:
 - o np.zeros(shape)
 - o np.ones(shape)
 - np.arange([start], stop[, step])
 - np.linspace(start, stop, num=50)



Numpy array creation



Numpy basic operations and functions

- Vectorized arithmetic operations.
- Mathematical and statistical functions:

```
o np.sum()
o np.mean()
o np.std()
o np.min()
o np.max()
```



Numpy basic operations and functions



Numpy broadcasting

 Broadcasting allows operations between arrays of different shapes, which can simplify code and reduce the need for loops.



Numpy broadcasting



Numpy array manipulation

- Indexing and slicing
 - Selecting elements, rows and columns.
- Reshaping with reshape.
 - Changing the array shape without altering its data.
- Concatenating arrays
 - Merging arrays with np.concatenate.



Numpy array manipulation



ACTIVITY

- **Exercise 1:** Create an array of 20 simulated temperature values and perform the following operations:
 - Calculate the mean, standard deviation, minimum, and maximum.
 - Add 2 degrees to each temperature value.
 - Reshape the array to a 4x5 matrix.
- Exercise 2: Given a quarterly sales array for two products, calculate the annual total and the quarterly average.
- Exercise 3: Use np.where to create a mask identifying values above the mean in the temperature array.



Data manipulation and analysis with Pandas

- Powerful and widely-used open-source data analysis and manipulation library for Python.
- Provides data structures and functions designed to make working with structured data both easy and efficient.



Data structures in Pandas

- Data structures
 - Series: one-dimensional labeled array that can hold any data type (integers, floats, strings, etc.)
 - DataFrame: two-dimensional labeled data structure (spreadsheet or SQL table). Consists of rows and columns. Can hold different data types in different columns.

Series

Series

DataFrame

- Data manipulation: wide range of functions.
 - Data cleaning
 - Data aggregation
 - Merging and joining.
- Data analysis: easily perform exploratory data analysis (EDA). describe() or info().
- Input/Output: supports a variety of file formats (CSV, Excel, Json, SQL databases...).
- Time series: built-in support for time series data.
- Built on top of numpy

Data structures in Pandas

Series

DataFrame

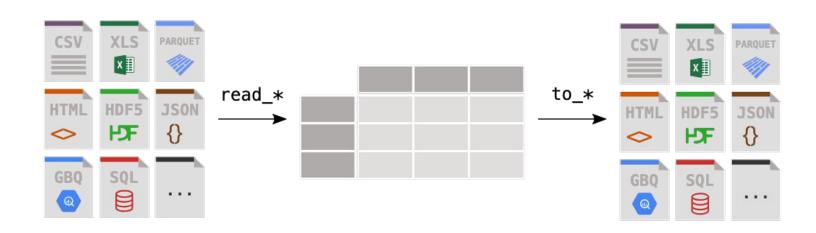
- Creating a Pandas Series:
 - pd.Series(data): this function is used to create a Series from various data types such as lists, dictionaries, or NumPy arrays.
 - pd.Series(data, index): allows you to specify a custom index for the Series.
- Creating a Pandas DataFrame:
 - pd.DataFrame(data): this function is used to create a DataFrame from various data types such as lists, dictionaries, or NumPy arrays.
 - pd.DataFrame(data, index): allows you to specify a custom index for the DataFrame.
 - pd.DataFrame(data, columns): allows you to specify the order of the columns.

Data structures in Pandas



Importing and exporting data

- Reading and writing files:
 - Pandas allows reading and writing data from CSV, Excel, or JSON.



Importing and exporting data



Data manipulation

- Selection and filtering:
 - We can select rows and columns using .loc[] and .iloc[].
- Data cleaning:
 - The data may have missing values, duplicates, or outliers.
 - Pandas provides methods like .dropna(), .fillna(), or .duplicated()
- Creating new columns:
 - Pandas provides functionality for adding new data.

Data manipulation



Aggregation operations

- Statistical summaries
 - Pandas provides methods like .describe(), .sum(),
 .mean() to generate statistical summaries.
- Data grouping:
 - Pandas provides grouping functionality using
 - .groupby()

Aggregation operations



ACTIVITY

- Load the Iris dataset <u>https://raw.githubusercontent.com/mwaskom/seaborn-data/master/iris.csv</u>
- Explore the data
 - Display the first 5 rows of the dataset.
 - Display the summary statistics.
 - Check for any missing values in the dataset.
- Data Manipulation: Create a new column that represents the ratio of sepal_length to sepal_width.
- Group and Aggregate: Group the dataset by species and calculate the average sepal_length, sepal_width, petal_length, and petal_width.
- Summarize Findings: Display the grouped results and interpret the average measurements by species.



Advanced operations with numpy and Pandas

- In this module:
 - Advances indexing techniques, conditional selection, and combining DataFrames from different sources.

Advanced operations in numpy

- Advanced Indexing and conditional selection:
 - Boolean indexing: allows you to filter numpy arrays based on conditions.
 - Fancy indexing: allow you to select specific elements from the array using integer indices.
- Using np.where.

Advanced operations in numpy



Advanced operations in Pandas

- Applying functions: apply functions to data structures in Pandas
 - apply(): apply a function along the axis of a DataFrame (rows or columns) or to a Series.
 - map(): primarily used with Series. It allows you to apply a function element-wise to the Series or to replace values based on a mapping
- Combining DataFrames:
 - merge(): used to combine two DataFrames based on common columns or indices, similar to SQL joins (inner, outer, left, right)
 - o join(): used to join on indices, allowing for a simpler syntax when dealing with DataFrames with a common index.
 - concat(): used to concatenate multiple DataFrames along a particular axis (row-wise or column-wise).

Advanced operations in Pandas



ACTIVITY

Use the apply() function to perform transformations on a DataFrame, and then combine multiple DataFrames to generate insights on customer orders.

- Load the Data (costumers.csv and orders.csv)
- User the apply() function to create a new column in the orders DataFrame that applies a custom function to determine if the order amount is above a certain threshold (e.g., \$30). The function will return "High" if it is above and "Low" if it is not.
- Calculating Total Spent: Now, let's calculate the total amount spent by each customer using groupby().
- Combining DataFrames: Merge the customers DataFrame with the total_spent
 DataFrame using the merge() function to associate each customer with their total spending.
- Data Cleaning: Check for any customers who haven't made any orders (total_spent is NaN) and fill these values with 0.
- Display the Result: Print the resulting DataFrame, customer_summary, to see the total spending of each customer along with their order amount categories.



- Let's how we can integrate Pandas and numpy in a Python project.
 - Integration in Django
 - Data preprocessing with Pandas and numpy
 - Data processing in Django Views

• Let's how we can integrate Pandas and numpy in a Python

```
django-admin startproject sales_analysis
cd sales_analysis
python manage.py startapp sales
```

```
INSTALLED_APPS = [ ... 'sales', ]
```

Define models

python manage.py migrate

```
# models.py
from django.db import models
class SalesData(models.Model):
   product name = models.CharField(max length=255)
   sales amount = models.FloatField()
   date = models.DateField()
class SalesReport(models.Model):
   month = models.CharField(max length=20)
   total sales = models.FloatField()
   top product = models.CharField(max length=255)
python manage.py makemigrations
```

Define form

```
# forms.py
from django import forms

class UploadFileForm(forms.Form):
   file = forms.FileField()
```

```
import pandas as pd
from django.shortcuts import render
from .models import SalesData, SalesReport
from .forms import UploadFileForm
from django.db.models import Sum
def load_sales_data(request):
        if request.method == 'POST':
                 form = UploadFileForm(request.POST, request.FILES)
                 if form.is valid():
                         file = request.FILES['file']
                         df = pd.read csv(file)
                         # Example preprocessing
                         df['date'] = pd.to_datetime(df['date'])
df['sales_amount'] = df['sales_amount'].astype(float)
                         # Save to the database
                         for , row in df.iterrows():
                                  SalesData.objects.create(
                                           product_name=row['product_name'],
                                          sales amount=row['sales amount'],
                                          date=row['date'
                         return render(request, 'upload_success.html')
        else:
                 form = UploadFileForm()
                 return render(request, 'upload.html', {'form': form})
def generate report(request):
        # Aggregate sales data by month
        monthly sales = (
                 SalesData.objects.values('date_year', 'date month')
                 .annotate(total sales=Sum('sales amount'))
                 .order by ('date year', 'date month')
        # Get top-selling products
        top products = (
                 SalesData.objects.values('product name')
                 .annotate(total_sales=Sum('sales_amount'))
                 .order by('-total sales')[:5]
        context = { 'monthly sales': monthly sales, 'top products': top products, }
        return render(request, 'report.html', context)
```

Define templates

```
# upload_sucess.html
<h1>Data Uploaded Successfully!</h1>
<a href="{% url 'generate_report' %}">Generate Sales Report</a>
```

Define templates

```
# report.html
<h2>Monthly Sales Report</h2>
Year
         Month
         Total Sales
    {% for sale in monthly sales %}
    {{ sale.date year }}
         {{ sale.date month }}
         {{ sale.total sales }}
    {% empty %}
    No sales data available.
    {% endfor %}
<h2>Top-Selling Products</h2>
Product Name
         Total Sales
    {% for product in top products %}
    {{ product.product name }}
         {\td>{\text{\ref{}} product.total sales }}\(\frac{1}{3}\)
    {% empty %}
    {% endfor %}
```

Configure urls

```
#sales/urls.py
from django.urls import path
from .views import load_sales_data, generate_report

urlpatterns = [
        path('upload/', load_sales_data, name='load_sales_data'),
        path('report/', generate_report, name='generate_report'),
]
```

```
#sales_analysis/urls.py
from django.contrib import admin
from django.urls import path, include

urlpatterns = [
    path('admin/', admin.site.urls),
    path('sales/', include('sales.urls')),
]
```

Let's run the server

python manage, py runserver

Go to http://127.0.0.1:8000/sales/upload/

Advanced operations in Pandas



ACTIVITY

- Extend the existing sales report by calculating and displaying the total sales per quarter.
- Instructions:
 - Calculate Quarterly Sales in the generate_report View:
 - Update the view to calculate quarterly sales using Django's Sum aggregation.
 - Group the data by quarter, using the date of each sale to determine the quarter.
 - Update the Template:
 - Add a new table to generate_report.html that displays the quarterly sales data.



Next steps













