



Rating Star Field

Overview

- Download the latest .tgz package here: <https://github.com/sugarcrlabs/RatingStarField/releases/latest>
- Load the package in your target instance using Module Loader
- Log in as an admin user
- Go to Studio and add a field for the desired module
- Select the data type 'Rating (stars)'
- Click the checkbox for Calculated field and press the button 'Edit Formula'
- Enter a formula that will result in a positive value of either 1-5, or 1-100. This can be as simple as another field on the record, or a complex calculation.

Add field to desired module

Create a new field for the desired module. Select the type **Rating (stars)**. The color of the stars can also be defined.

SaveCancel

Data Type:Rating (stars) ⓘ

Field Name:lead_rating

Display Label:Rating

System Label:LBL_LEAD_RATING

Help Text:

Comment Text:

Color:

Calculated Value:☒ ⓘ

Formula:

Edit Formula

Dependent:☐ ⓘ

Required Field:☐

Reportable:☒

Audit:☐

Allow Imports:No ⓘ

Duplicate Merge:Disabled ⓘ

Set calculation

Rating is shown based on a calculation (calculated value).
Provide a formula. This can be the value of a single field (as shown), or something more advanced. Calculations work off of 1-5 (shown as whole stars), or 1-100 (shown as partial stars).

Formula Builder

\$ Related Field

Rollup

\$lead_score_c

Search Functions...

Search Fields...

Functions	
strlen	#
min	#
divide	#
log	#
count	#
rollupMin	#
number	#
subtract	#

Fields	
\$latitude_c	
\$lead_score_c	#
\$lead_source	A
\$lead_source_description	A
\$longitude_c	A
\$mkto_id	#
\$mkto_lead_score	#
\$mkto_sync	
\$my_favorite	

Cancel

Save


Record View (1-5)

The rating field will be read-only as it is a calculated field. Below an example of a 1-5 rating is shown.

Le

Genevieve Dillion ☆ Follow Unconverted

< > Edit

Title	Senior Product Manager	Mobile	(117) 489-6969
Website		Do Not Call	<input type="checkbox"/>
Account Name	NW Bridge Construction	Email	dev.section.kid@example.co.jp
Tags			
Lead Score	2	Rating	
Primary Address	321 University Ave. Persistance, NY 80016 USA		
	Alternate Address		

Record View (1-100)

The rating field will be read-only as it is a calculated field. Below an example of a 1-100 rating is shown.

Le

Genevieve Dillion
☆
Follow
Unconverted

Account Name


NW Bridge Construction

Email

dev.section.kid@example.co.jp

Tags

Rating



Lead Score

47

Alternate Address

Primary Address

321 University Ave.
Persistence, NY 80016
USA

Office Phone

(294) 791-3325

Department

Fax

Campaign

List View

Field can be seen in a list view below.

Leads (20 of 21+)							
Filter ▾		Filter From Report ✕		Search by first name, last name...			
<input type="checkbox"/>	▼	Rating ▾	Name ▾	Status ▾	Account Name ▾	Office Phone ▾	Err
<input type="checkbox"/>	☆	★★★★☆	Genevieve Dillion	Assigned	NW Bridge Con...	(294) 791-3325	de
<input type="checkbox"/>	☆	★★★★★	Cleveland Eck	Assigned	Draft Diversified...	(765) 123-0850	ph
<input type="checkbox"/>	☆	★★★★★	Caron Fearn	Dead	Spend Thrift Inc	(248) 612-8705	sug