

**About the Student**

Provide your legal name. Schools will use this to link your application to your school record.

First name\* **Alexander**  
Middle name **John McDowall**  
Last name\* **Caza**  
Preferred first name **Alexander**

**About the Student**

What is the best way to reach you?

Phone number\* **16048139546**  
Email address\* **ajmc03@outlook.com**

**About the Student**

Provide additional information about yourself, Alexander. This helps us figure out what other questions we should ask.

Date of birth (MM/DD/YYYY)\* **09/03/2005** (mm/dd/yyyy)  
Alexander's marital status\* **Never married**

**Student's Citizenship**

Citizenship status\* ☐ U.S. citizen ☐ U.S. eligible noncitizen  
☒ Canadian citizen ☐ Other  
Country where Alexander lives\* **Canada**

**Student Status**

Indicate if any of these are true for Alexander. These questions help us understand your situation better.

Alexander has legal dependents\* ☐ Yes ☒ No  
Alexander was determined to be an emancipated minor by a court in their state of legal residence\* ☐ Yes ☒ No  
Alexander is homeless, or at risk of becoming homeless.\* ☐ Yes ☒ No

**Student's Permanent Address**

Tell us your full address  
Street address\* **14720 31A Avenue**  
Street address (line 2)  
City\* **Surrey**  
Country\* **Canada**  
State/Province\* **British Columbia**  
ZIP/Postal Code\* **V4P 3E8**

**Student's Identification**

Student's Social Security Number (US) or Social Insurance Number (Canada) **XXX-XX-1914**

### CBFinAidID

Your CBFinAidID is used to match your application data. If you have one from last year or received one via email, enter it here. You may leave this blank if you do not have your CBFinAidID.

CBFinAidID

### Confirm Demographics

Please confirm this information is correct. It is used by your schools to connect your application to your school record.

First name \* **Alexander**  
Last name\* **Caza**  
Date of birth (MM/DD/YYYY)\* **09/03/2005** (mm/dd/yyyy)  
CBFinAidID  
Student's Social Security Number (US) or Social Insurance Number (Canada) **XXX-XX-1914**  
Email address\* **ajmc03@outlook.com**  
Phone number\* **16048139546**  
Country\* **Canada**  
Street address\* **14720 31A Avenue**  
Street address (line 2)  
City\* **Surrey**  
State/Province\* **British Columbia**  
ZIP/Postal Code\* **V4P 3E8**

☒ This information is accurate and complete.

### Parental Relationships

In this section we'll ask basic information about Alexander's parents. Please include all biological, adoptive, step parents, legal guardians, and parental partners.

#### Parent(s)

	Parent 1 First Name*	Parent 1 Last Name*	Relationship to Alexander*	Check if Deceased
Parent 1	<b>Gregoire</b>	<b>Caza</b>	<b>Father</b>	<input type="checkbox"/>
Parent 2	<b>Ann</b>	<b>McDowall</b>	<b>Mother</b>	<input type="checkbox"/>

### Household Verification

What is the marital status of Alexander's parents?\* **Married or in domestic partnership**

### Residence

What country does Alexander's parents live in?\* **Canada**

### Current Academic Year

What is Alexander's grade level for the 2022-23 academic year\*

**12th grade**

### Current High School Information

Use the High School Search box to find the name of Alexander's high school for 2022-23 academic year.

**High school name\***

**Not Listed**

### Private High School Information

If Alexander attended a private high school in 2022-23, provide the following information. If the student did not attend a private high school, click "Save and Continue" to go to the next question.

Amount Alexander received in scholarships and grants for 2022-23.

Amount Alexander's parents paid toward Alexander's education for 2022-23.

### Massachusetts Inst of Tech 3514 MA

2023-24 year in school\*

**First year undergraduate, never previously attended**

Assigned ID (if known)

**082973665**

What are your housing plans?\*

**On campus**

Are you applying to this school Regular Decision, Early Action, or Early Decision?\*

**Regular Decision**

### Currency

It's important to know what currency you'll be using. Complete your application using the currency most or all of your financial documentation is in.

What currency will you use to complete this application?\*

**Canadian dollar**

### Provide the following for Gregoire

Tell us more about Gregoire

Date of birth (MM/DD/YYYY)\*

**06/30/1966** (mm/dd/yyyy)

Social Security Number (or Social Insurance Number)

**XXX-XX-9219**

Email address\*

**gregcaza@hotmail.com**

State of residence\*

**British Columbia**

Highest level of education completed

**College/university or beyond**

### Provide the following for Ann

Tell us more about Ann

Date of birth (MM/DD/YYYY)\*

**09/13/1967** (mm/dd/yyyy)

Social Security Number (or Social Insurance Number)

**XXX-XX-5505**

Email address\*

**am\_mcdowall@hotmail.com**

Highest level of education completed

**College/university or beyond**

### Parent Tax Return Status

Did Alexander's parents' file a federal tax return for 2021?\*

**Completed current tax return**

### Parent Tax Return Type

What type of tax return did Alexander's parents file or will file for 2021?\*

**Canadian tax return**

### Parent Income Intro - Gregoire

To set up the rest of your application, Alexander's parents will need the following documents:

2021 Canadian T-1 tax return

2021 T-4s from each employer

What amount is listed on Line 23600: Net income from Gregoire's T-1 tax return?\*

**54701**

What amount is listed on Line 23600: Net income from Ann's T-1 tax return?\*

**149171**

### Parent Canadian Tax Return - Gregoire

Line 10100: Employment income\*

**0**

Line 10400: Other employment income

**0**

### Parent Canadian Tax Return - Gregoire

Line 11300: Old age security pension

**0**

Line 11400: CPP or QPP benefits

**0**

Line 11900: Employment insurance and other benefits

**0**

### Parent Canadian Tax Return - Gregoire

Line 12000: Taxable amount of dividends (eligible and other than eligible)

**1422**

Line 12100: Interest and other investment income

**1269**

### Parent Canadian Tax Return - Gregoire

Line 12200: Net partnership income

**0**

Line 12600: Net rental income

**0**

### Parent Canadian Tax Return - Gregoire

Line 12700: Taxable capital gains

**6088**

### Parent Canadian Tax Return - Gregoire

Line 13500: Self-employment income – Net business income

**0**

Line 13700: Self-employment income - Net professional income

**0**

Line 13900: Self-employment income - Net commission income

**0**

Line 14100: Self-employment income - Net farming income	0
Line 14300: Self-employment income -Net fishing income	0

#### Parent Canadian Tax Return - Gregoire

Line 14500: Social assistance payments	0
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#### Parent Canadian Tax Return - Gregoire

Line 20700: Registered pension plan deduction	0
Line 20800: RRSP deduction	0
Line 21700: Business investment loss - Allowable deduction	0
Line 22200: Deduction for CPP or QPP enhanced contributions	0

#### Parent Canadian Tax Return - Gregoire

Line 42000: Net federal tax*	4931
Line 42800: Provincial or territorial tax*	1880

#### Parent Canadian Tax Return - Ann

Line 10100: Employment income*	163064
Line 10400: Other employment income	0

#### Parent Canadian Tax Return - Ann

Line 11300: Old age security pension	
Line 11400: CPP or QPP benefits	0
Line 11900: Employment insurance and other benefits	0

#### Parent Canadian Tax Return - Ann

Line 12000: Taxable amount of dividends (eligible and other than eligible)	1456
Line 12100: Interest and other investment income	1300

#### Parent Canadian Tax Return - Ann

Line 12200: Net partnership income	0
Line 12600: Net rental income	0

#### Parent Canadian Tax Return - Ann

Line 12700: Taxable capital gains	6235
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#### Parent Canadian Tax Return - Ann

Line 13500: Self-employment income – Net business income	0
Line 13700: Self-employment income - Net professional income	0

Line 13900: Self-employment income - Net commission income	0
Line 14100: Self-employment income - Net farming income	0
Line 14300: Self-employment income - Net fishing income	0

#### Parent Canadian Tax Return - Ann

Line 14500: Social assistance payments	0
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#### Parent Canadian Tax Return - Ann

Line 20700: Registered pension plan deduction	11188
Line 20800: RRSP deduction	8778
Line 21700: Business investment loss - Allowable deduction	0
Line 22200: Deduction for CPP or QPP enhanced contributions	0

#### Parent Canadian Tax Return - Ann

Line 42000: Net federal tax*	25816
Line 42800: Provincial or territorial tax*	12257

#### Parent Income and Benefits

Alimony Received (including, but not limited to, amounts reported on a tax return)*	0
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#### Parent Income and Benefits

Income from other members of their household*	0
Housing, food, and other living allowances received as members of the military, clergy, or other profession*	0
Money given to them or paid on their behalf*	0

#### Parent Income and Benefits

Other untaxed income (including, but not limited to Workers' Compensation and untaxed disability benefits).*	0
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#### Parent 2022 Income and Benefits

Enter the amounts Alexander's parents received or expect to receive in 2022 for the following:

Gregoire's income from work *	0
Ann's income from work *	160000
Other taxable income*	50000
Untaxed income and benefits*	2000
What are the source(s) of this untaxed income?*	Gifts from family

#### COVID Impact

Was Alexander's parents 2022 income significantly impacted due to the COVID-19 pandemic? If "Yes" please provide details in the Special Circumstances section at the end of the application.	No
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### Expect Change

Do Alexander's parents expect a significant income change in 2023 due to a new job, a job loss, retirement, benefit changes, etc.?\*

No

### Gregoire - Employment

What is Gregoire's employment status?

- ☐ Employed by others
- ☐ Self-employed
- ☐ Unemployed
- ☒ Retired or not employed by choice

### Gregoire - Employment

What is Gregoire's occupation?

Forecasting Manager

### Gregoire - Retirement Plans

Which retirement plans does Gregoire participate in?

- ☒ IRA, Keogh, 401k, 403b, or other tax-deferred plan
- ☒ Plans to draw social security upon retirement
- ☐ Employer sponsored plan
- ☐ Civil service or state sponsored plan
- ☐ Union sponsored plan
- ☐ Military sponsored plan
- ☐ Other type of plan

### Gregoire - Retirement Plans

Current value of Gregoire's tax-deferred and after-tax retirement, pension, annuity, and savings plans such as an IRA, Roth IRA, Keogh, SEP, 401(a), 401(k), 403(b), 408, 457, 501(c)\*

140794

### Ann - Employment

What is Ann's employment status?

- ☒ Employed by others
- ☐ Self-employed
- ☐ Unemployed
- ☐ Retired or not employed by choice

### Ann - Employment

What is Ann's occupation?  
Where does Ann work?  
How many years has Ann worked there?

Technical Strategic Principal  
BC Hydro  
22

### Ann - Retirement Plans

Which retirement plans does Ann participate in?

- ☒ IRA, Keogh, 401k, 403b, or other tax-deferred plan
- ☒ Plans to draw social security upon retirement
- ☒ Employer sponsored plan
- ☐ Civil service or state sponsored plan
- ☐ Union sponsored plan
- ☐ Military sponsored plan
- ☐ Other type of plan

### Ann - Retirement Plans

Current value of Ann's tax-deferred and after-tax retirement, pension, annuity, and savings plans such as an IRA, Roth IRA, Keogh, SEP, 401(a), 401(k), 403(b), 408, 457, 501(c)\*

179057

### Parent Address

Alexander's and parents permanent address are the same

☒ Yes ☐ No

### Parent Home Address

Street address\*  
Street address (line 2)  
City\*  
Country\*  
State/Province\*  
ZIP/Postal Code\*

14720 31A Avenue  
  
Surrey  
Canada  
British Columbia  
V4P 3E8

### Parent Housing

Which best describes your family's housing situation?\*

☒ Own home ☐ Rent home ☐ Live with others ☐ Housing provided by employer

### Parent Housing Details

Tell us about Alexander's parents' home.

Home purchase year\*  
Home purchase price\*  
Current market value\*  
Total amount owed on home\*

2008  
827000  
1400000  
0



### Parent Housing Details

What is the amount owed on the primary mortgage for Alexander's parents' home? 0

What is Alexander's parents' monthly housing payment?\* 0

### Child Support Received

Did Alexander's parents receive child support in 2021?\* No

### Child Support Paid

Did Alexander's parents pay child support in 2021 or 2022?\* No

### Parent Expenses

Does Alexander's parents have any medical or dental expenses not covered by insurance? ☐ Yes ☒ No

### Parent Expenses

Do Alexander's parents have the following expenses?

Repayment of any college loan debt in 2021 ☐ Yes ☒ No

Repayment of any college loan debt in 2022 ☐ Yes ☒ No

Alimony ☐ Yes ☒ No

### Parent Asset Details

Current amount in cash, savings, checking, and deposit accounts\* 135319

### Parent Assets

Assets they own but are held in the names of their children\* No

### Parent Asset Details

Current market value of investments\* 1141513

### Student Tax Return Status

Did Alexander file a tax return for 2021?

Tax Return Status\*

Not filed, and not required to file, a tax return

### Student Non-filer

How much did Alexander earn in 2021?

Income earned from work*	0
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### Student Non-filer

Tell us more about income received by Alexander in 2021. Interest income	0
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### Taxable FinancialAid

How much taxable earnings from financial aid did Alexander receive in 2021? Taxable earnings from need-based work programs and taxable grant and scholarship aid	0
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### Untaxed Student Income

Tell us more about untaxed income received by Alexander in 2021.	
Untaxed portion of any social security benefits	0
Other untaxed income	200
Itemize the source(s) and amount(s) of this other untaxed income*	ETF interest payments

### Student Expected Income and Benefits

Enter the Alexander's expected income. If Alexander is married, we'll ask you about their income on the next page.	
Alexander's expected earnings - summer 2023*	5000
Alexander's expected earnings - school year 2023-24*	0
Alexander's expected other taxed income - summer 2023*	100
Alexander's expected other taxed income - school year 2023-24*	700
Alexander's expected total untaxed income and benefits - summer 2023*	0
Alexander's expected total untaxed income and benefits - school year 2023-24*	0

### Student Resources

How much does Alexander expect to receive from the following sources to pay for educational expenses for the 2023-24 academic year?

Their parents*	20000
Scholarships/grants from sources other than the colleges or universities to which they are applying*	0
Employers, (i.e. tuition benefits) including their parents' employer(s) and/or their employer*	0
Relatives other than their parents and any other sources providing funds to help pay for college expenses*	0

### Student Asset Types

Does Alexander have any of the following assets? Select all that apply.

- ☐ Investments
- ☒ A trust

### Student Asset Details

How much does Alexander currently have in cash, savings, checking, and deposit accounts?\*

300

What is the current value of all trusts Alexander is a beneficiary of?\*

6947

### A trust

Tell us a little more about Alexander's trusts.

Is any of the income or part of the principal of the trust currently available?\*

Yes

Who established the trust?\*

Parents

What type of trust is this?\*

Revocable

### Student Retirement

Does Alexander own any retirement assets?

☐ Yes ☒ No

### Special Circumstances

Select all circumstances that have ongoing financial impact for your family.\*

- ☐ Change in employment
- ☐ Covid-19 pandemic
- ☐ Exceptional medical or dental expenses
- ☐ Eldercare or financial support of other family members
- ☐ Non-recurring income or expenses
- ☐ Other
- ☒ None

The institutions you selected will receive the information from your application they requested. Not all institutions request all information.