

EDUCATION

- 2020 – 2021** **London Business School**, England
Masters in Financial Analysis
GMAT 710
- 2016 – 2020** **University of Richmond**, United States
Bachelor of Science in Business Administration, Departmental Honors in Economics, *Summa Cum Laude*
Bachelor of Arts, Departmental Honors in Leadership Studies, *Summa Cum Laude*
- 2018 – 2019** **London School of Economics and Political Science**, England
The General Course (Economics)
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BUSINESS EXPERIENCE

- 2020** **Farmers & Merchants Bank of Long Beach**, Seal Beach, CA, United States
Regional Retail Bank with \$9.5B in Assets
SBA (Small Business Administration) **Intern** (3 months)
- Gathered and assessed over 50 recent statewide SBA loans in partnership with Senior Vice President and Regional Manager to better understand competitive landscape of commercial loan market
 - Analyzed prospective and existing client tax returns and financial statements for ability to service outstanding and proposed debt, preventing future write-offs to portfolio of over 100 loans
 - Conducted site visits on collateralized properties to ensure maintenance of assessed value in event of default, limiting potential losses from borrower default as a result of COVID-19 economic impacts
- 2019** **Foundation for Defense of Democracies** (FDD), Washington, DC, United States
Research Institute Focusing on Foreign Policy and National Security
Center on Economic and Financial Power (CEFP) **Intern** (3 months)
- Created searchable database of over 500 sanctioned North Korean entities and individuals, aiding in protection of small-cap international banks from money-laundering risk
 - Analyzed US Treasury Department advisories on over 50 countries in close collaboration with Senior Director of CEFP, forming basis of further FDD research on anti-money laundering measures
 - Researched foreign direct investment screening laws and practices in the US and 11 of its allies, searching for shortcomings that threaten national security if exploited by a foreign firm or government
- 2018** **Farmers & Merchants Bank of Long Beach**, Seal Beach, CA, United States
Regional Retail Bank with \$9.5B in Assets
Risk Management Assistant (4 months)
- Optimized vendor management by flagging exceptionally risky vendors out of over 200 unique ones by analyzing enterprise risk for the bank, preventing catastrophic outcomes from failures to key systems
 - Conducted enhanced due diligence in collaboration with Chief Risk Officer on vital software providers navigating a merger, mitigating financial and reputational risk from consolidation among vendors
 - Researched and created comprehensive High-Risk Jurisdictions list, ensuring bank employees were aware of jurisdictions with whom financial transactions are forbidden or require additional scrutiny
- 2016 – 2017** **CLG Wealth Management**, Gardena, CA, United States
Registered Investment Advisor
Intern (5 months)
- Utilized financial-planning software programs including Docupace, Black Diamond, and Wealthscape to fine-tune customer relationship management, maximizing time spent interfacing with clients
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ADDITIONAL INFORMATION

- Boy Scouts of America Eagle Scout, awarded to only 2% of over 130 million scouts
- Eagle Scout project included building redwood furniture, reinvigorating large flowerbeds, and refinishing frames of stained-glass windows at local church
- Authored economics honors thesis on relationship between corporate social responsibility and shareholder returns with Timothy Hamilton, Associate Professor of Economics
- Authored leadership studies honors thesis on implications of changes to US Presidential electoral system with George R. Goethals, Professor of Leadership Studies
- Advanced knowledge of Microsoft Excel, PowerPoint, and Word and Stata
- Close follower of the Los Angeles Angels and all of Major League Baseball

Languages: **English (native), Spanish (intermediate)**