

# COMP417

## Introduction to Robotics and Intelligent Systems

### Lecture 3: Kinematics

Martin Gerdzhev

Computer Science Ph.D. student

[martin.gerdzhev@mail.mcgill.ca](mailto:martin.gerdzhev@mail.mcgill.ca)



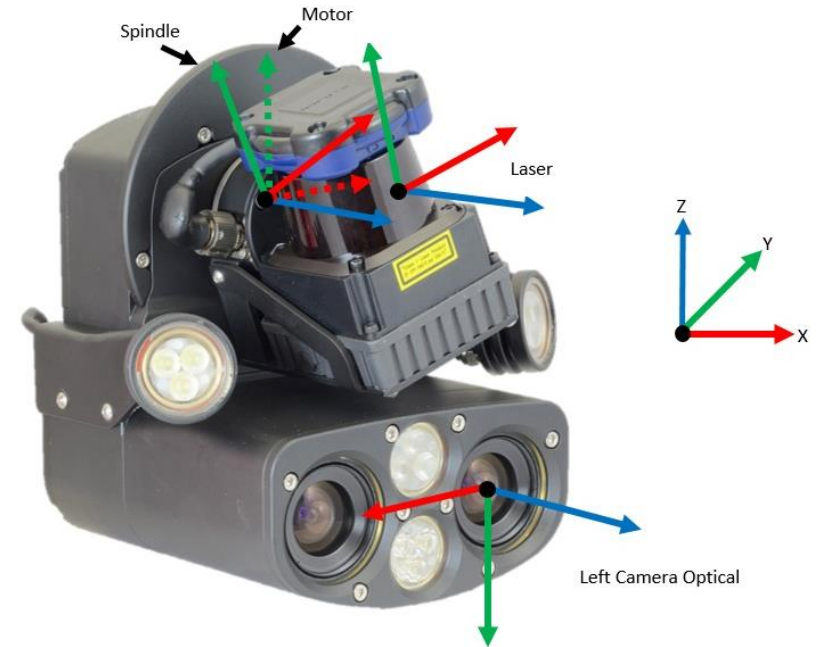
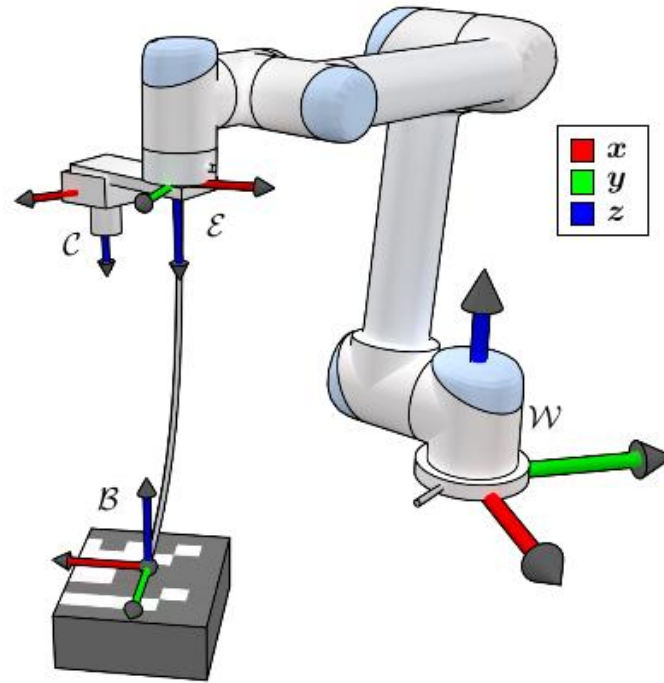
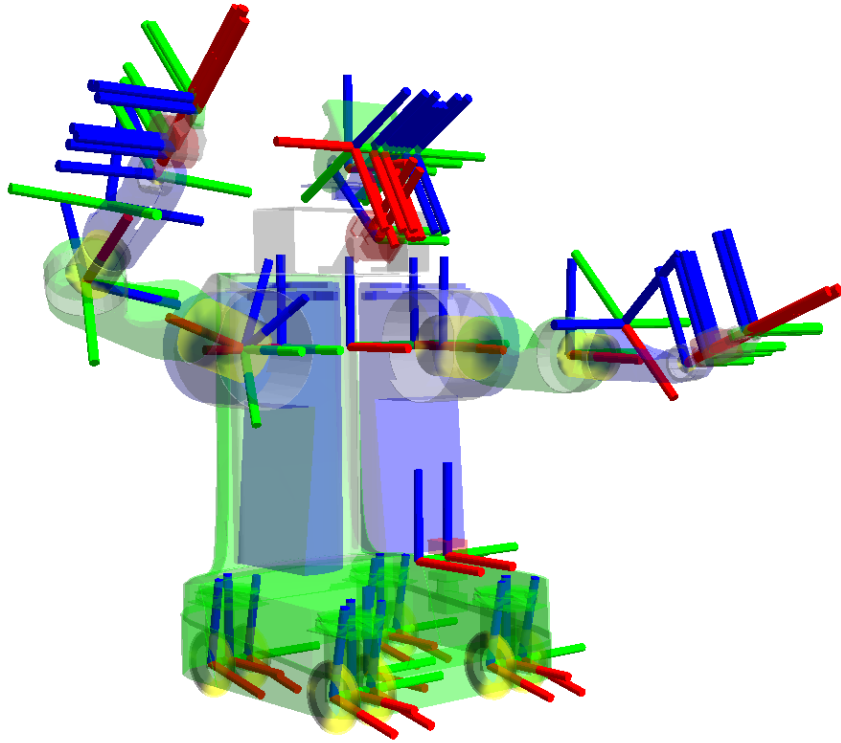
McGill

**MRL** Mobile Robotics Lab  
at **McGill University**

Today's slides borrow parts of Paul Furgale's "Representing robot pose" presentation:

<http://paulfurgale.info/news/2014/6/9/representing-robot-pose-the-good-the-bad-and-the-ugly>

# 3D frames of reference are everywhere in robotics



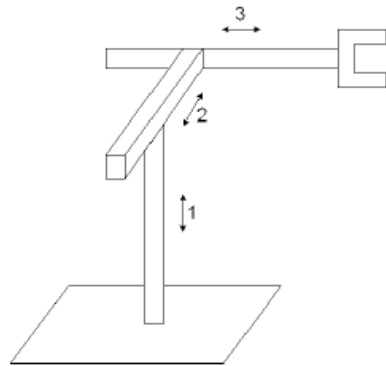
# Manipulators

- Robot arms, industrial robot
  - Rigid bodies (links) connected by joints
  - Joints: revolute or prismatic
  - Drive: electric or hydraulic
  - End-effector (tool) mounted on a flange or plate secured to the wrist joint of robot

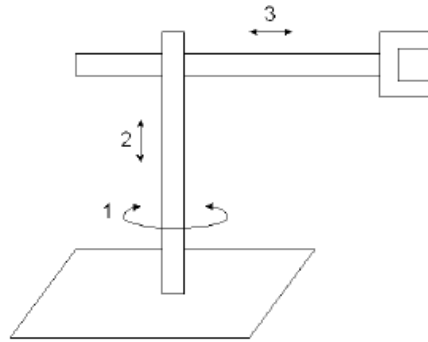


# Manipulators

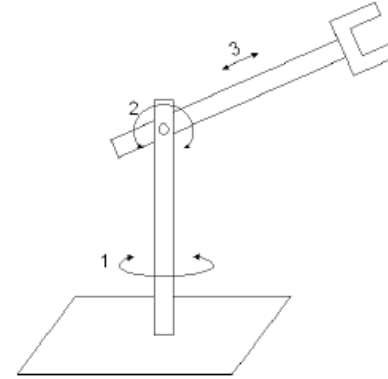
- Robot Configuration:



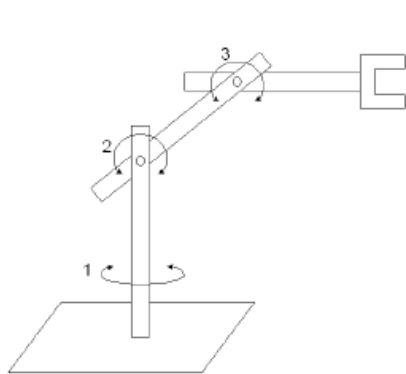
Cartesian: PPP



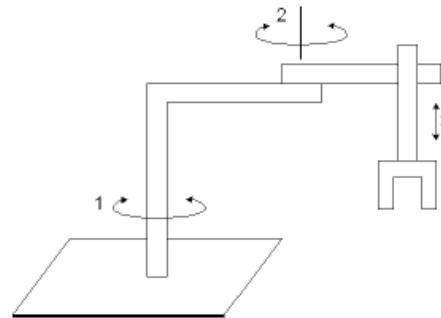
Cylindrical: RPP



Spherical: RRP

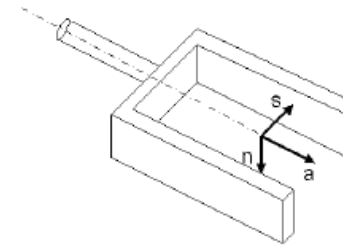


Articulated: RRR



SCARA: RRP

(Selective Compliance  
Assembly Robot Arm)



Hand coordinate:

$n$ : normal vector;  $s$ : sliding vector;  
 $a$ : approach vector, normal to the  
tool mounting plate

# Manipulators

- Motion Control Methods
  - Point to point control
    - a sequence of discrete points
    - spot welding, pick-and-place, loading & unloading
  - Continuous path control
    - follow a prescribed path, controlled-path motion
    - Spray painting, Arc welding, Gluing

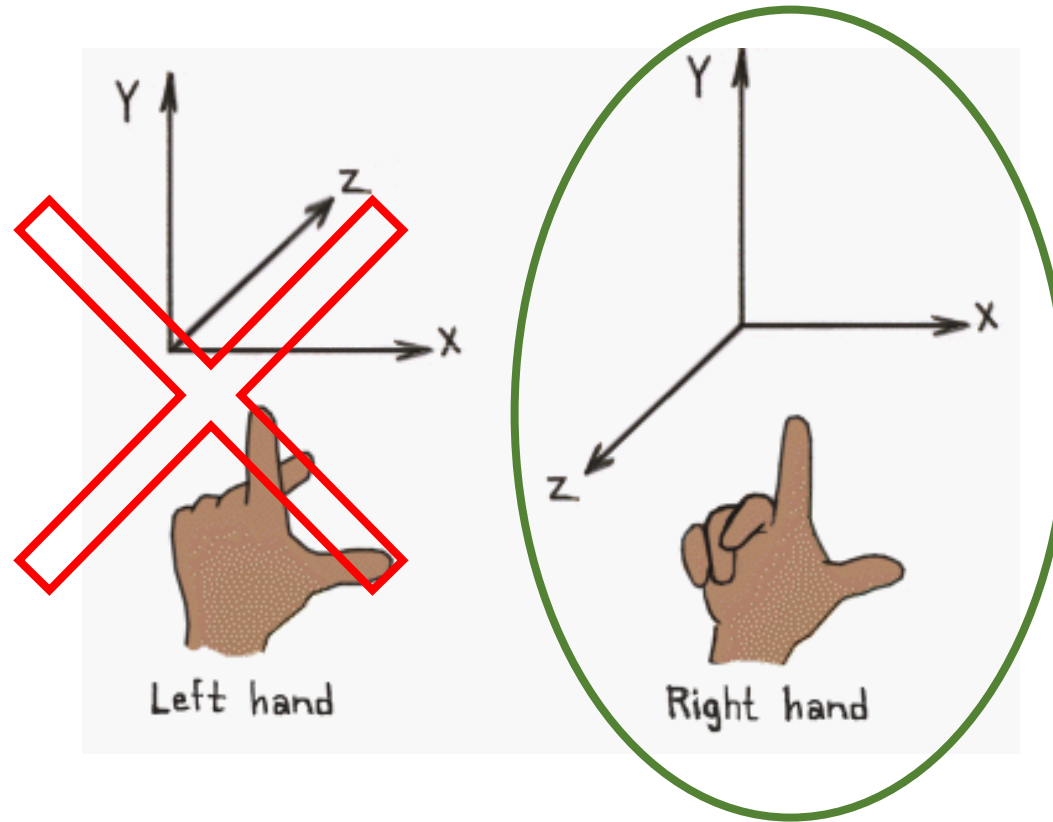
# Manipulators

- Robot Specifications
  - Number of Axes
    - Major axes, (1-3) => Position the wrist
    - Minor axes, (4-6) => Orient the tool
    - Redundant, (7-n) => reaching around obstacles, avoiding undesirable configuration
  - Degree of Freedom (DOF)
  - Workspace
  - Payload (load capacity)
  - Precision v.s. Repeatability



Which one is more important?

# Right-handed vs left-handed frames



Unless otherwise specified,  
we use right-handed  
frames in robotics



# Why do we need to use so many frames?

- Because we want to reason and express quantities relative to their local configuration.
- For example: “grab the bottle behind the cereal bowl”
- This class is about defining and representing frames of reference and reasoning about how to express quantities in one frame to quantities in the other.

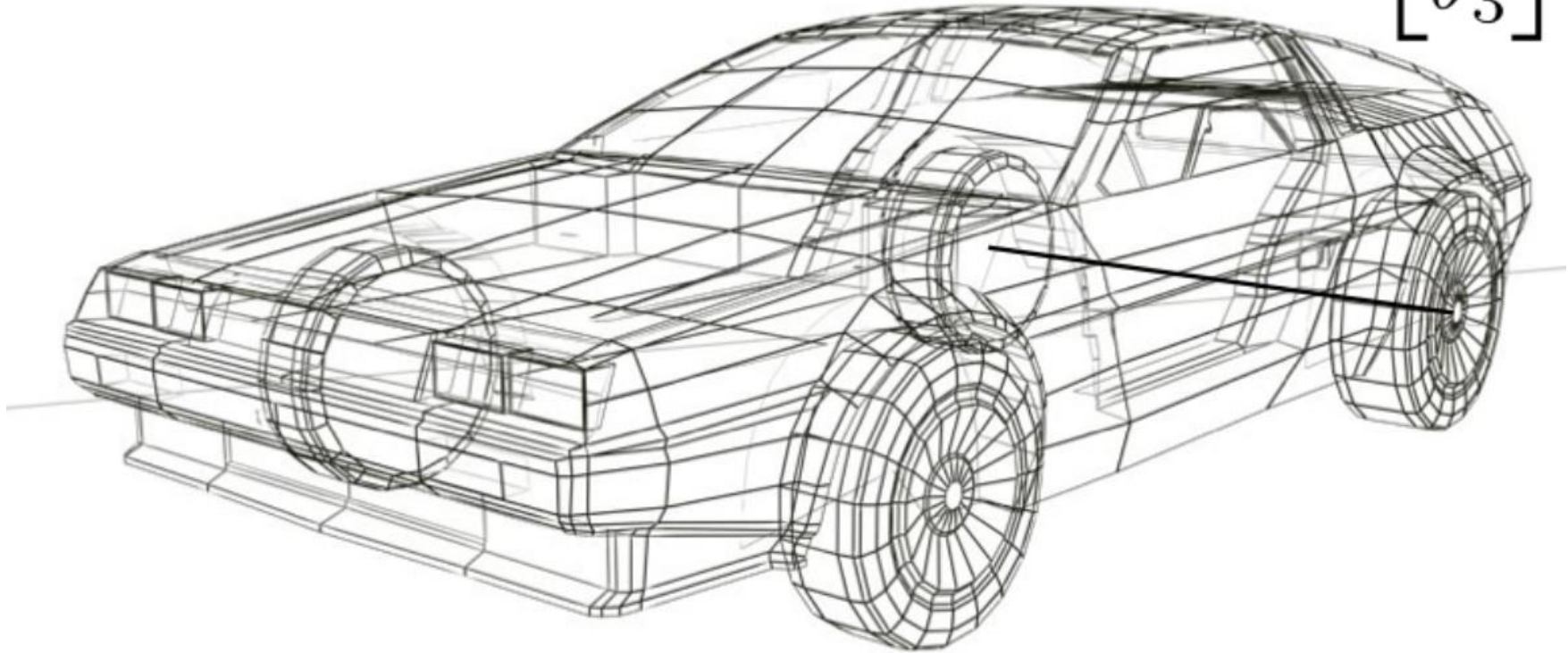


# Rigid-body motion

- Motion that can be described by a rotation and translation.
- All the parts making up the body move in unison, and there are no deformations.
- Representing rotations, translations, and vectors in a given frame of reference is often a source of frustration and bugs in robot software because there are so many options.

- The “three number” problem
- You are given three numbers representing *the orientation of the robot*
- How many possibilities are there?

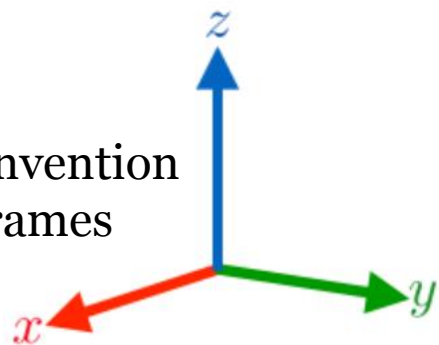
$$\mathbf{C} \leftarrow \begin{bmatrix} \theta_1 \\ \theta_2 \\ \theta_3 \end{bmatrix}$$



**The answer is meaningless  
unless I provide a definition of  
the coordinate frames**

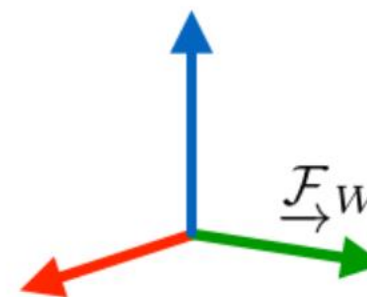
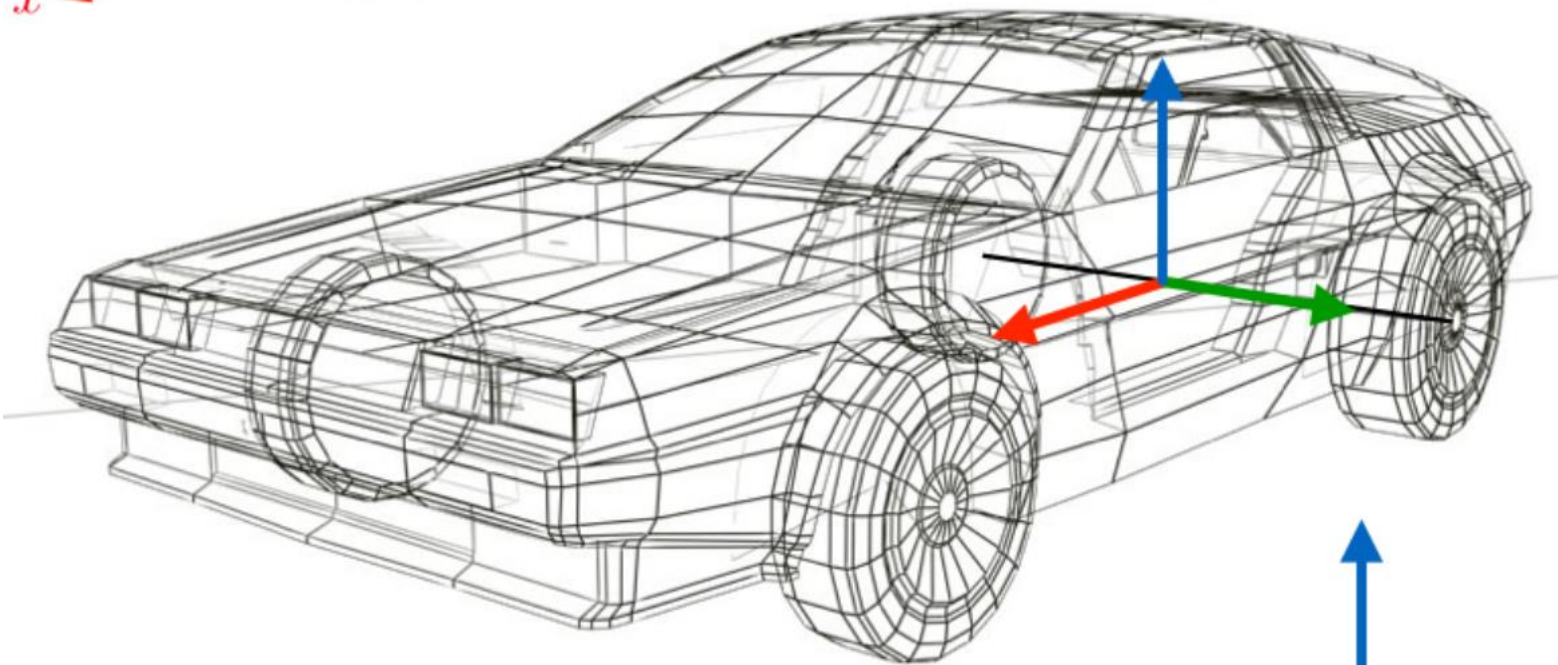


Color convention  
for frames



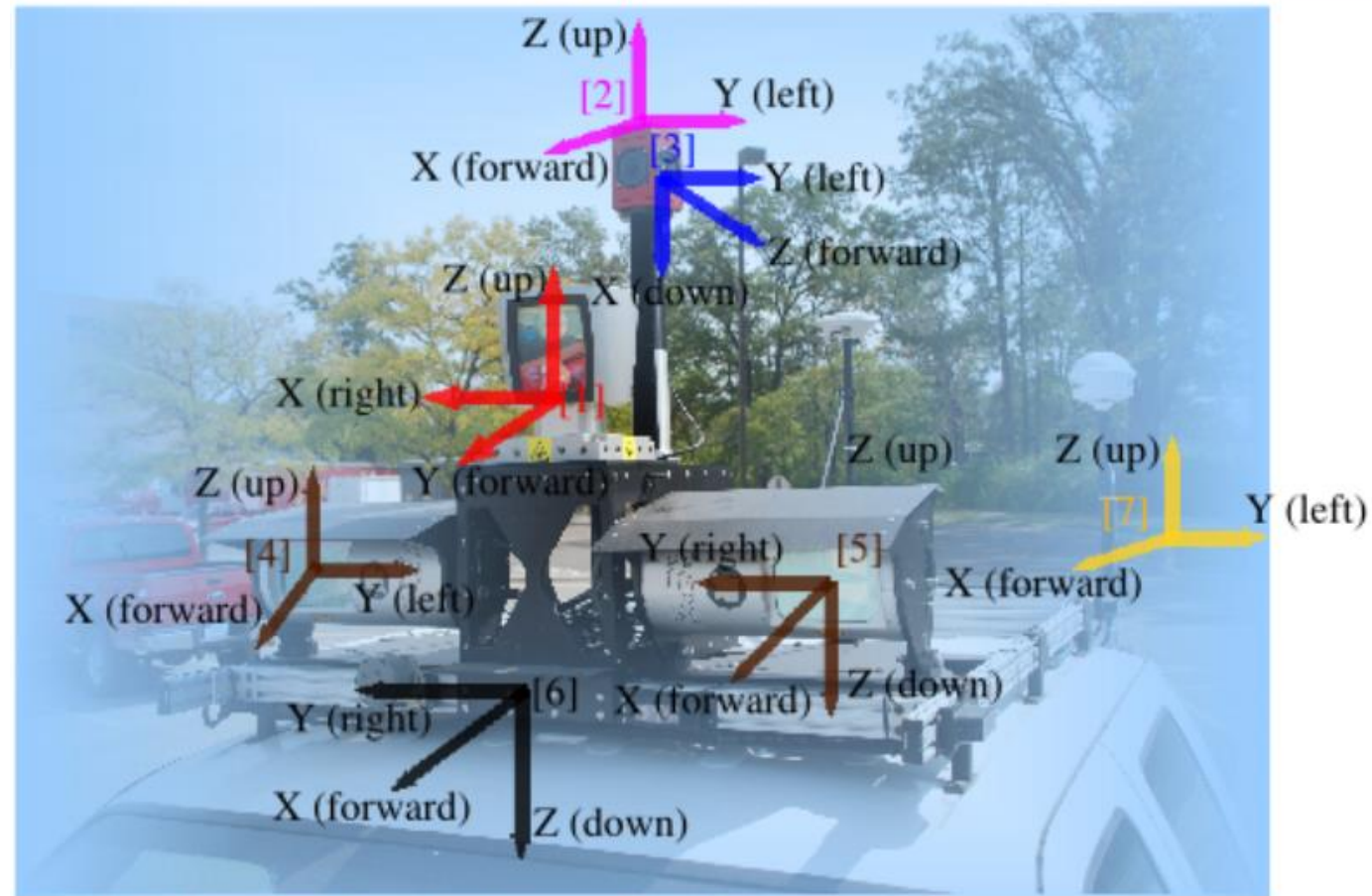
Moving body (robot) frame

$\mathcal{F}_B$



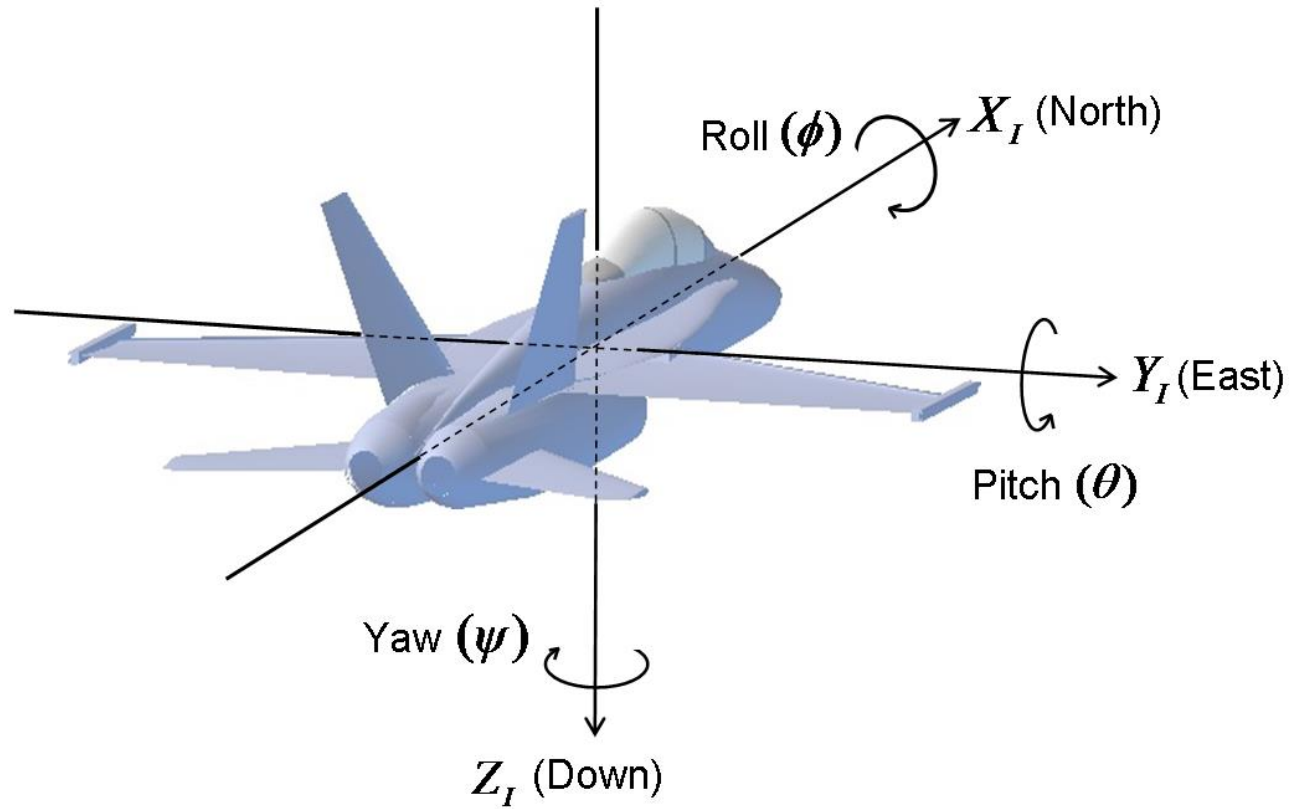
Fixed world frame

**Always provide a frame diagram**



- [1] Velodyne, [2] Ladybug3 (actual location: center of camera system),  
[3] Ladybug3 Camera 5, [4] Right Riegl, [5] Left Riegl,  
[6] Body Frame (actual location: center of rear axle)  
[7] Local Frame (Angle between the X-axis and East is known)

# Representing Rotations in 3D: Euler Angles





# Specification ambiguities in Euler Angles

- Need to specify the axes which each angle refers to.
- There are **12 different valid combinations** of fundamental rotations. Here are the possible axes:
  - z-x-z, x-y-x, y-z-y, z-y-z, x-z-x, y-x-y
  - x-y-z, y-z-x, z-y-x, x-z-y, z-y-x, y-x-z

# Specification ambiguities in Euler Angles

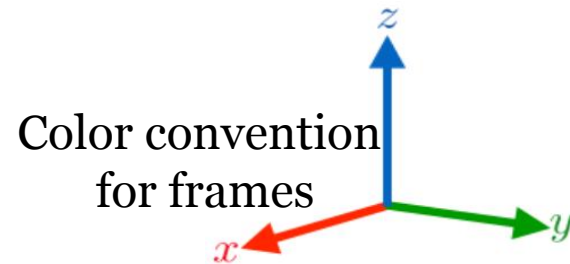
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- There are **12 different valid combinations** of fundamental rotations. Here are the possible axes:
  - z-x-z, x-y-x, y-z-y, z-y-z, x-z-x, y-x-y
  - x-y-z, y-z-x, z-y-x, x-z-y, z-y-x, y-x-z
- E.g.: x-y-z rotation with Euler angles  $(\theta, \phi, \psi)$  means the rotation can be expressed as a sequence of simple rotations  $R_x(\theta)R_y(\phi)R_z(\psi)$

# Specification ambiguities in Euler Angles

Simple rotations can be counter-clockwise or clockwise. This gives **another 2 possibilities**.

$$\mathbf{R}_z(\alpha) := \begin{bmatrix} \cos \alpha & -\sin \alpha & 0 \\ \sin \alpha & \cos \alpha & 0 \\ 0 & 0 & 1 \end{bmatrix} \quad \mathbf{C}_z(\alpha) := \begin{bmatrix} \cos \alpha & \sin \alpha & 0 \\ -\sin \alpha & \cos \alpha & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

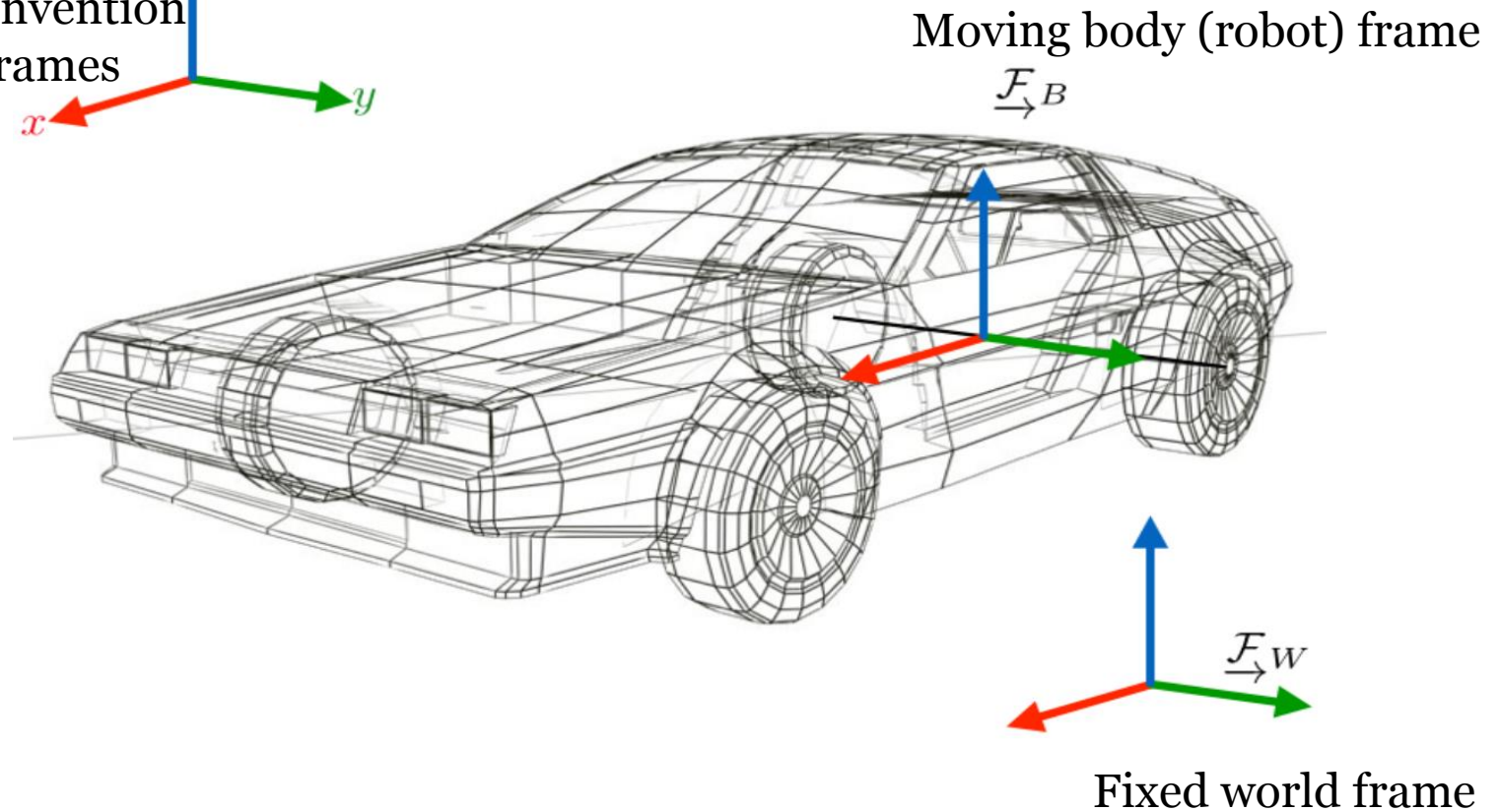
# Specification ambiguities in Euler Angles



You need to specify whether the rotation rotates from the world frame to the body frame, or the other way around.

**Another 2 possibilities. More possibilities if you have more frames.**

**Degrees or radians? Another 2 possibilities**

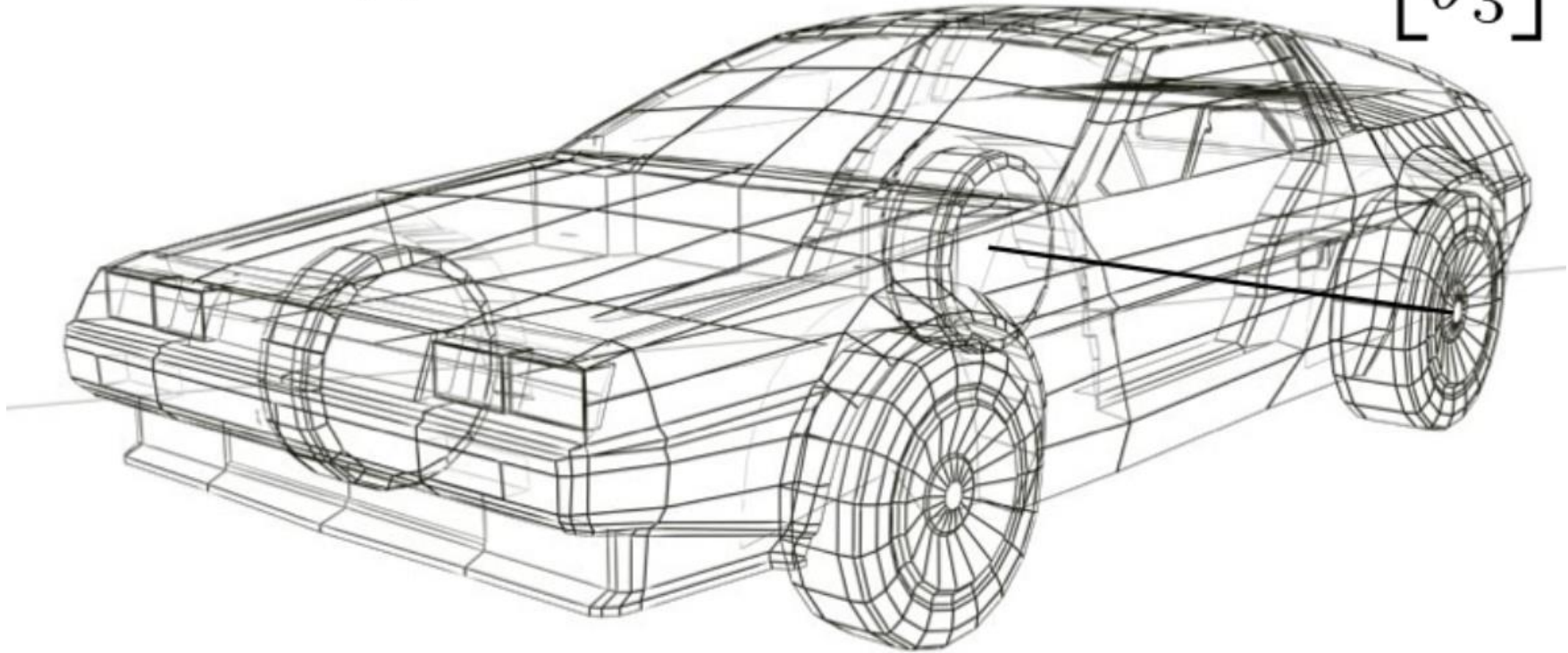


# Specification ambiguities in Euler Angles

- Need to specify the ordering of the three parameters.
- 1-2-3, 1-3-2, 2-1-3, 2-3-1, 3-1-2, 3-2-1
- **Another 6 different valid combinations**

- The “three number” problem
- You are given three numbers representing *the orientation of the robot*
- How many possibilities are there?

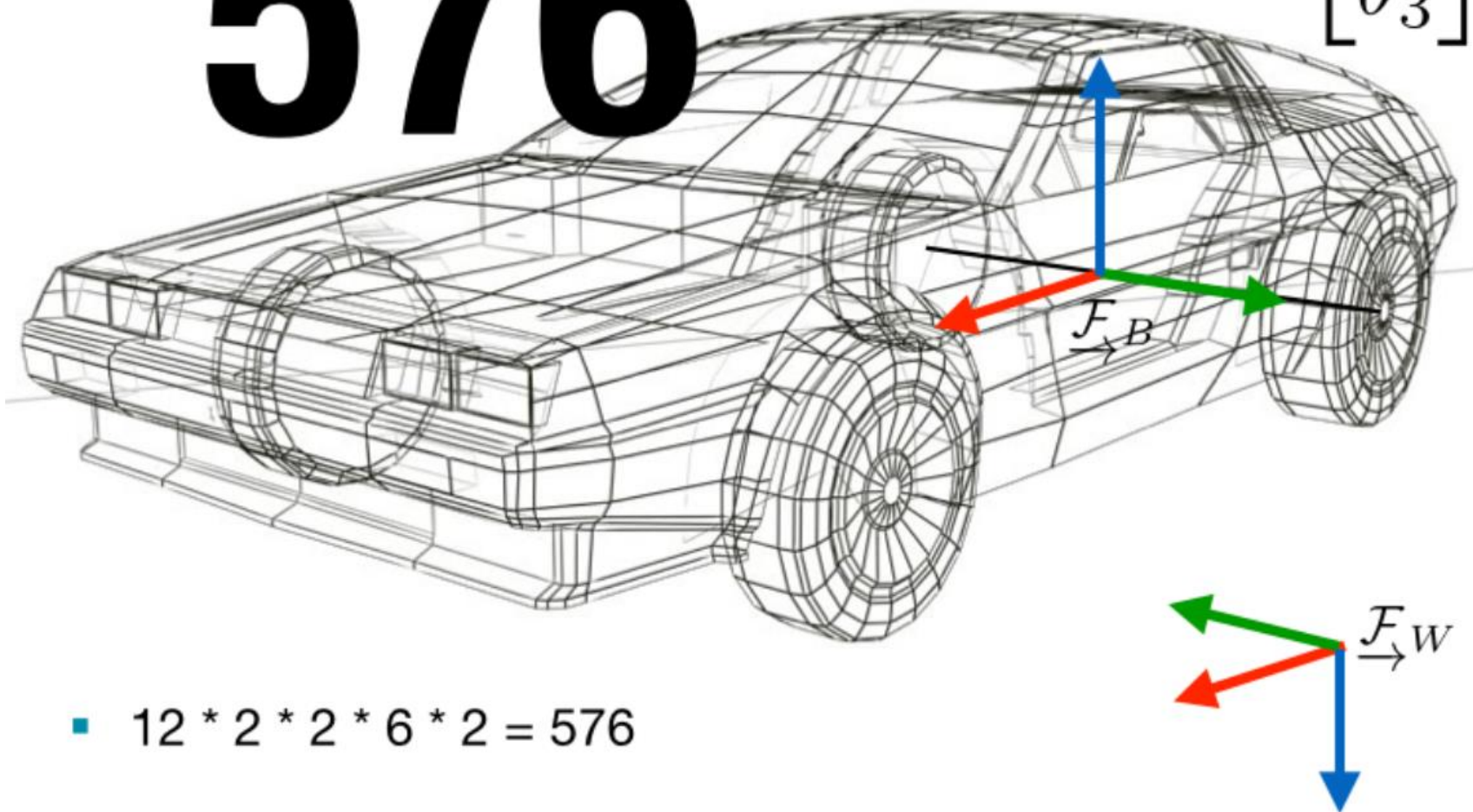
$$\mathbf{C} \leftarrow \begin{bmatrix} \theta_1 \\ \theta_2 \\ \theta_3 \end{bmatrix}$$



- The “three number” problem
- How many possibilities are there?

# 576

$$\mathbf{C} \leftarrow \begin{bmatrix} \theta_1 \\ \theta_2 \\ \theta_3 \end{bmatrix}$$



- $12 * 2 * 2 * 6 * 2 = 576$

# Another problem with Euler angles: Gimbal Lock





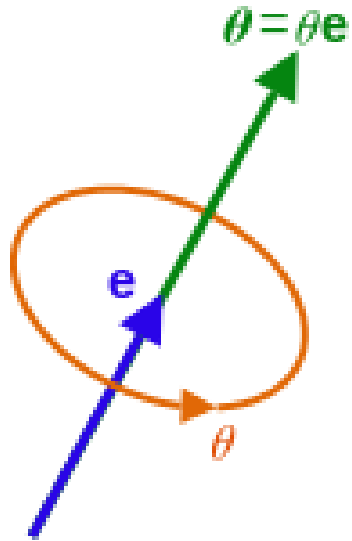
# Another problem with Euler angles: Gimbal Lock

- Why should roboticists care about this?
- Because when it happens Euler angle representations lose one degree of freedom.
- They cannot represent the entire range of rotations any more.
- They get “locked” into a subset of the space of possible rotations.

So, we need other representations aside  
from Euler angles.

Even though they are a minimal  
representation.

# Representing Rotations in 3D: Axis-Angle



- 4-number representation (angle, 3D axis)
- 2 ambiguities: (-angle, -axis) is the same as (angle, axis)

# Representing Rotations in 3D: Rotation Matrix

- The royalty of rotation representations
- 3x3-number representation, very redundant
- No ambiguities, as long as source frame and target frame are specified correctly. For example, define your notation this way:
- Rotation from Body frame to World frame:  $\mathbf{R}_{BW}$
- Or you can define it this way:  ${}^W_B \mathbf{R}$

# Inverse Rotation Matrix

$${}^W_B \mathbf{R}^{-1} = {}^W_B \mathbf{R}^t = {}^B_W \mathbf{R}$$

Rotation matrices are orthogonal matrices: their transpose is their inverse and they do not change the length of a vector, they just rotate it in space.

$${}^W_B \mathbf{R}^t {}^W_B \mathbf{R} = \mathbf{I}$$

# Converting axis-angle to rotation matrix

- Given angle  $\theta$  and axis  $\mathbf{v}$  the equivalent rotation matrix is

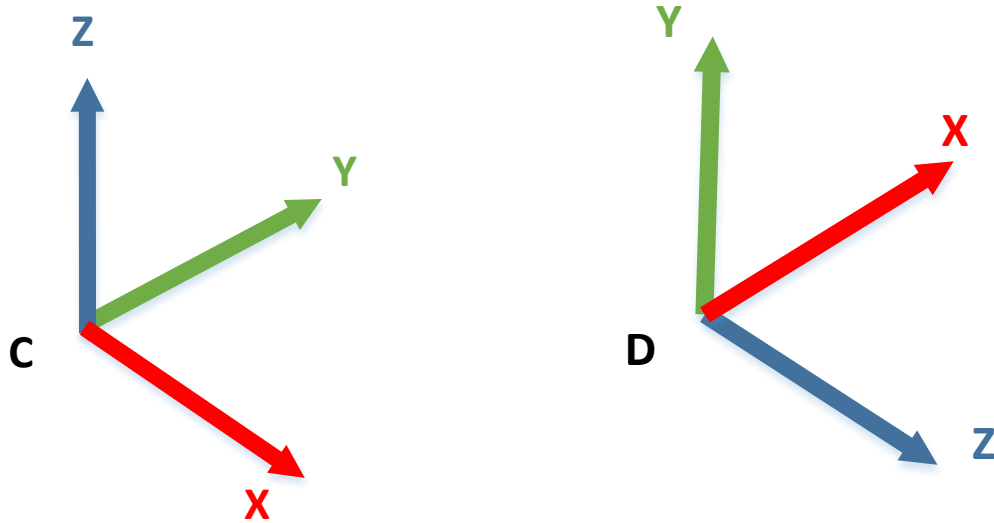
$$\mathbf{R} = \mathbf{I}\cos\theta + (1 - \cos\theta)\mathbf{v}\mathbf{v}^t + [\mathbf{v}]_{\times}$$

- Where  $\mathbf{I}$  is the 3x3 identity and

$$[\mathbf{a}]_{\times} \stackrel{\text{def}}{=} \begin{bmatrix} 0 & -a_3 & a_2 \\ a_3 & 0 & -a_1 \\ -a_2 & a_1 & 0 \end{bmatrix}.$$

- This is called the “Rodrigues formula”

# Example: finding a rotation matrix that rotates one vector to another



$${}^D_C \mathbf{R} = \begin{bmatrix} 0 & 1 & 0 \\ 0 & 0 & 1 \\ 1 & 0 & 0 \end{bmatrix}$$

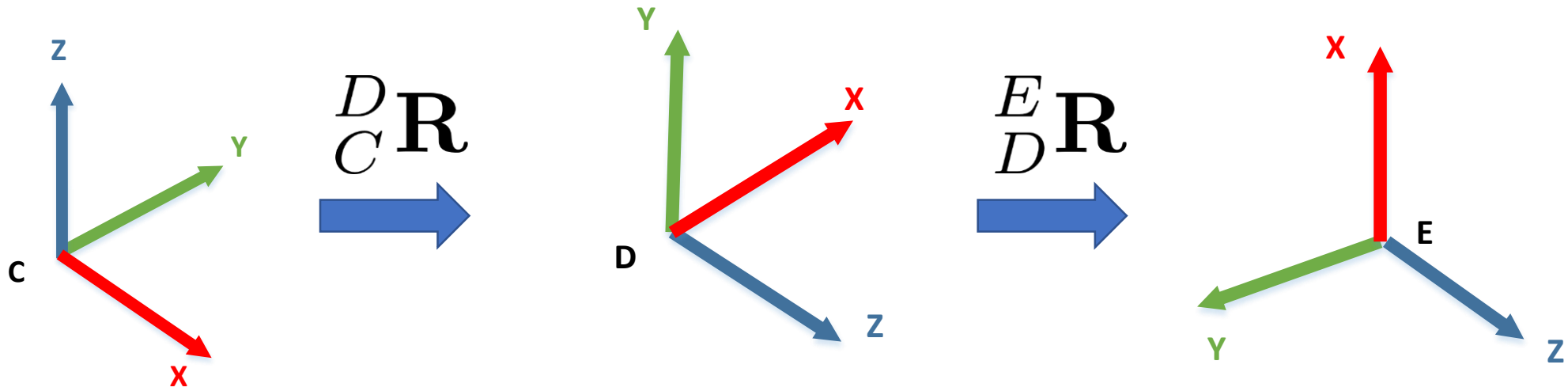
This matrix transforms the x-axis of frame C to the z-axis of frame D. Same for y and z axes.

# Rotation multiplication vs addition: 3D vs 2D

- In 2D adding angles with wraparound at 360 degrees is a valid operation.
- Rotation matrices can be added, but the result is not necessarily a valid rotation. Rotations are not closed under the operation of addition.
- Rotations are closed under the operation of multiplication. To compose a sequence of simple rotations we need to multiply them.



# Compound rotations



$$\begin{smallmatrix} E \\ C \end{smallmatrix} \mathbf{R} = \begin{smallmatrix} E \\ D \end{smallmatrix} \mathbf{R} \begin{smallmatrix} D \\ C \end{smallmatrix} \mathbf{R}$$

# Representing Rotations in 3D: Quaternions

- Based on axis-angle representation, but more computationally efficient.
- The main workhorse of rotation representations.
- Used almost everywhere in robotics, aerospace, aviation.
- Very important to master in this course. You will need it for the first assignment and for working with ROS in general.

# Converting axis-angle to quaternion

- Given angle  $\theta$  and axis  $\mathbf{v}$  the equivalent quaternion representation is

$$\mathbf{q} = [\sin(\theta/2)v_1, \sin(\theta/2)v_2, \sin(\theta/2)v_3, \cos(\theta/2)]$$

$$\mathbf{q} = x\mathbf{i} + y\mathbf{j} + z\mathbf{k} + w$$

- Just like in the case of rotation matrices we denote the source and target frames of the rotation quaternion:  ${}^W_B \mathbf{q}$

# Converting axis-angle to quaternion

- Given angle  $\theta$  and a unit axis  $\mathbf{v}$ , the equivalent quaternion representation is:

$$\mathbf{q} = [\sin(\theta/2)v_1, \sin(\theta/2)v_2, \sin(\theta/2)v_3, \cos(\theta/2)]$$

$$\mathbf{q} = x\mathbf{i} + y\mathbf{j} + z\mathbf{k} + w$$

- Just like in the case of rotation matrices we denote the source and target frames of the rotation quaternion:  ${}^W_B \mathbf{q}$
- We always work with unit length (normalized) quaternions.

# Examples of quaternions

- 90 degree rotation about the z-axis

$$\mathbf{q} = [0, 0, \sin(\pi/4)v_3, \cos(\pi/4)]$$

# Quaternion multiplication

- Defined algebraically by  $Q = q_0 + q_1i + q_2j + q_3k$

$$i^2 = j^2 = k^2 = ijk = -1$$

$$ij = k, \quad jk = i, \quad ki = j$$

and usually denoted by the circular cross symbol. For example:

$${}^W_F \mathbf{q} = {}^W_C \mathbf{q} \otimes {}^C_F \mathbf{q}$$

# Quaternion multiplication

$$\mathbf{{}^W_F q} = \mathbf{{}^W_C q} \otimes \mathbf{{}^C_F q}$$

Direct correspondence with matrix multiplication:

$$\mathbf{{}^W_F R(q)} = \mathbf{{}^W_C R(q)} \otimes \mathbf{{}^C_F R(q)}$$

NOTE: the quaternion to matrix conversion will not be given here.  
It is usually present in all numerical algebra libraries. At the moment  
we'll take it for granted.

# Quaternion inversion

$$\mathbf{q}^{-1} = -x\mathbf{i} - y\mathbf{j} - z\mathbf{k} + w$$

$$[0, 0, 0, 1] = \mathbf{q}^{-1} \otimes \mathbf{q}$$

Direct correspondence with matrix inversion:

$$\mathbf{I} = \mathbf{R}(\mathbf{q}^{-1})\mathbf{R}(\mathbf{q})$$

$$\mathbf{I} = \mathbf{R}(\mathbf{q})^{-1}\mathbf{R}(\mathbf{q})$$



# Example: updating orientation based on angular velocity

- If the angular velocity of the Body frame is  ${}^B\omega$  and the body-to-world rotation at time  $t$  is  ${}^W_B\mathbf{q}(t)$
- Then, at time  $t+dt$  the new body-to-world rotation will be

$${}^W_{B(t+dt)}\mathbf{q} = {}^W_{B(t)}\mathbf{q} \otimes {}^{B(t)}_{B(t+dt)}\mathbf{q}$$

where  ${}^{B(t)}_{B(t+dt)}\mathbf{q}$  has unit axis  $\frac{{}^B\omega}{||{}^B\omega||}$  and angle  $||{}^B\omega||dt$

# Main ambiguities of quaternion representation

- The ones inherited from the axis-angle representation, but also:
  - Even with unit-length quaternions, there are choices
  - Parameter ordering
    - We won't consider arbitrary ordering
    - We do have to decide on scalar first or scalar last

$$Q = w + xi + yj + zk$$

$$\mathbf{q} := \begin{bmatrix} w \\ x \\ y \\ z \end{bmatrix} \quad \text{Scalar First}$$

# Main ambiguities of quaternion representation

- The ones inherited from the axis-angle representation, but also:
  - Even with unit-length quaternions, there are choices
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$$Q = w + xi + yj + zk$$

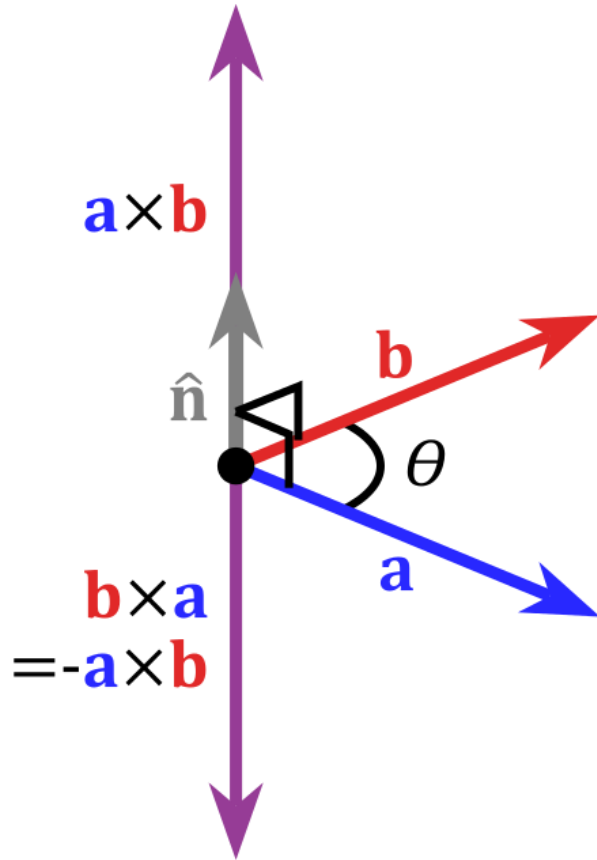
$$\mathbf{q} := \begin{bmatrix} x \\ y \\ z \\ w \end{bmatrix} \quad \text{Scalar Last}$$

**Be clear about your orientation  
representation.**

# Example: finding quaternion that rotates one vector into another

- Suppose you have a vector in frame A, and a vector in frame B
- You want to find a quaternion that transforms  $A_{\mathbf{V}}$  to  $B_{\mathbf{V}}$
- Idea: use axis-angle and convert it to quaternion
- Can rotate from  $A_{\mathbf{V}}$  to  $B_{\mathbf{V}}$  along an axis that is perpendicular to both of them. How do we find that?

# Cross Product



$$\mathbf{a} \times \mathbf{b} = \|\mathbf{a}\| \|\mathbf{b}\| \sin(\theta) \mathbf{n}$$

# Example: finding quaternion that rotates one vector into another

$$\mathbf{v}_{\text{rot axis}} = {}^A\mathbf{v} \times {}^B\mathbf{v} \text{ is perpendicular to both of them}$$

$$\theta_{\text{rot angle}} = \text{acos}({}^A\mathbf{v} \cdot {}^B\mathbf{v})$$

Assuming the two vectors are unit length

# Rotating a vector via a quaternion

- Let  ${}^A\mathbf{v}$  be given and a quaternion  ${}^B_A\mathbf{q}$
- To obtain  ${}^B\mathbf{v}$  you have two choices:
- Either use the rotation matrix  ${}^B\mathbf{v} = {}^B_A\mathbf{R}(\mathbf{q}) {}^A\mathbf{v}$
- Or use quaternion multiplication directly

$$[{}^B\mathbf{v}, 0] = {}^B_A\mathbf{q} \otimes [{}^A\mathbf{v}, 0] \otimes {}^A_B\mathbf{q}$$



# Transforming points from one frame to another

- **VERY IMPORTANT AND USEFUL**

- Suppose you have a point in the Body frame,  ${}^B\mathbf{p}$  which you want to transform/express in the World frame. Then you can do any of the two following options:

$${}^W\mathbf{p} = {}^W_B\mathbf{R} {}^B\mathbf{p} + {}^W\mathbf{t}_{WB}$$

$${}^W\mathbf{p} = {}^W_B\mathbf{R} ({}^B\mathbf{p} - {}^B\mathbf{t}_{BW})$$

- Think of it as first rotating the point to be in the World frame and then adding to it the translation from Body to World.

# Transforming vectors from one frame to another

- **VERY IMPORTANT AND USEFUL**
- Suppose you have a vector in the Body frame,  ${}^B\mathbf{v}$  which you want to transform/express in the World frame. Then

$${}^W\mathbf{v} = {}^W_B\mathbf{R} {}^B\mathbf{v}$$

# Combining rotations and translation into one transformation

- **VERY IMPORTANT AND USEFUL**

- Many times we combine the rotation and translation of a rigid motion into a 4x4 homogeneous matrix

$${}^W_B \mathbf{T} = \begin{bmatrix} {}^W_B \mathbf{R} & {}^W \mathbf{t}_{WB} \\ \mathbf{0} & 1 \end{bmatrix}$$

# Main advantage of homogeneous transformations: easy composition

$${}^W_B \mathbf{T} = {}^W_A \mathbf{T} {}^A_B \mathbf{T}$$

Composing rigid motions now becomes a series of matrix multiplications

# Inverting a homogeneous transformation

- Be careful:

$${}^W_B \mathbf{T}^{-1} \neq {}^W_A \mathbf{T}^t$$

as was the case with rotation matrices.

## Suggested minimum documentation

- Frame diagram.
- Full description of how to build a transformation matrix from the provided scalars and down to the scalar level.
- A clear statement of which transformation matrix it is.

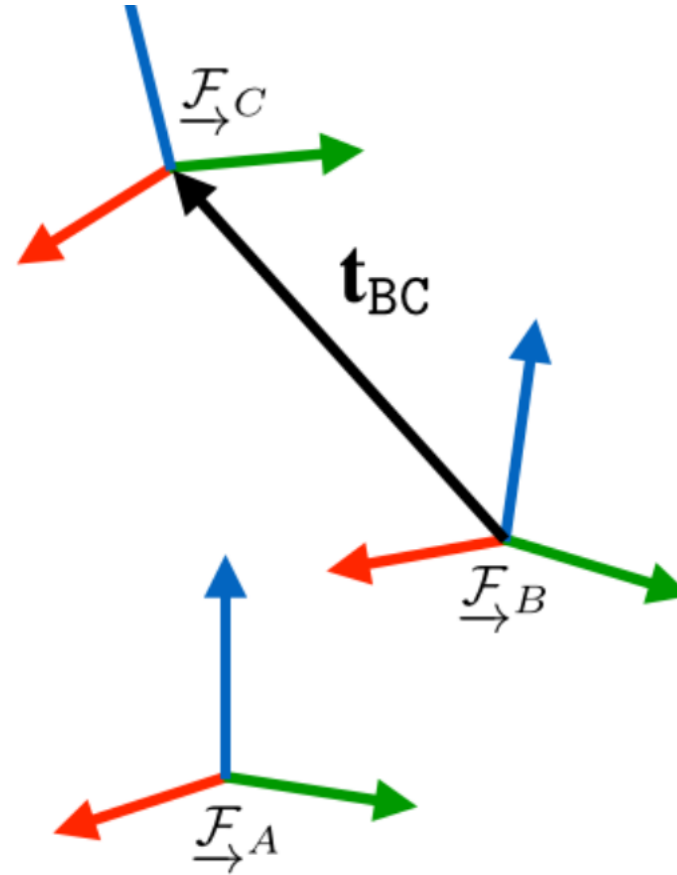
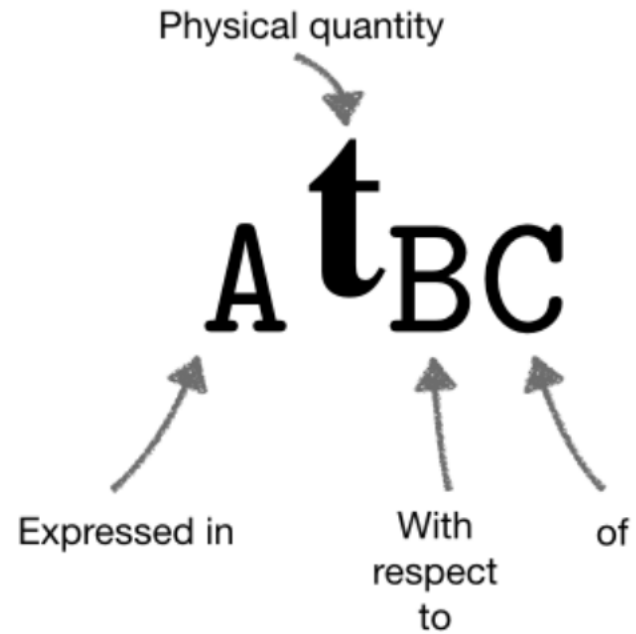
The resulting matrix,  $T_{WB}$ , represents the pose of the robot body frame,  $\underline{\mathcal{F}}_B$ , with respect to the world frame,  $\underline{\mathcal{F}}_W$ , such that a point in the body frame,  ${}_B\mathbf{p}$ , can be transformed into the world frame by

$${}_W\mathbf{p} = T_{WB}{}_B\mathbf{p}. \quad (1)$$

# Let's talk about code.

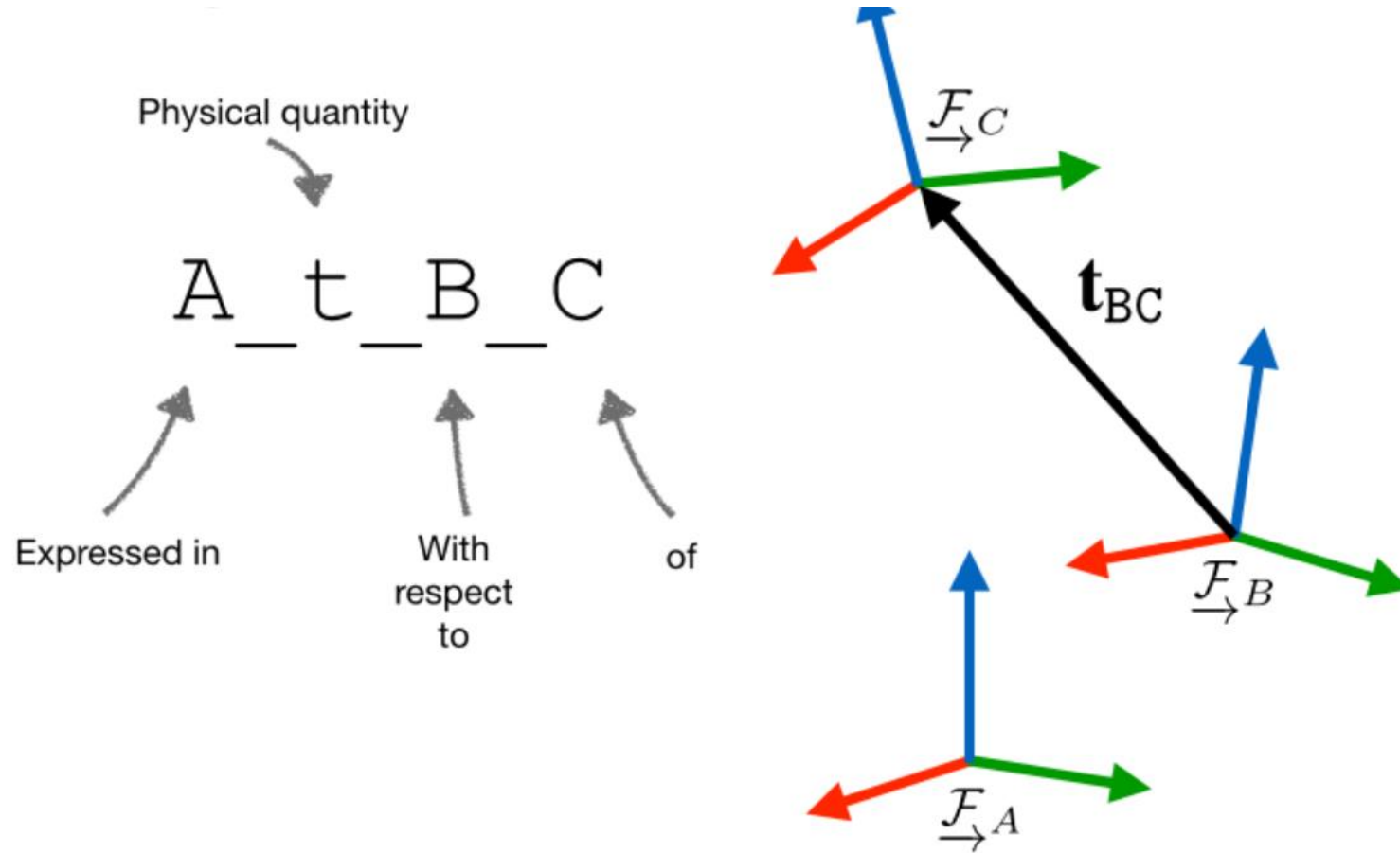
- Code has the same requirements as notation
- Rotation matrices have two frame decorations:
  - to
  - from
- Coordinates of vectors have three decorations:
  - to
  - from
  - expressed in

# Let's talk about code.





# Let's talk about code.

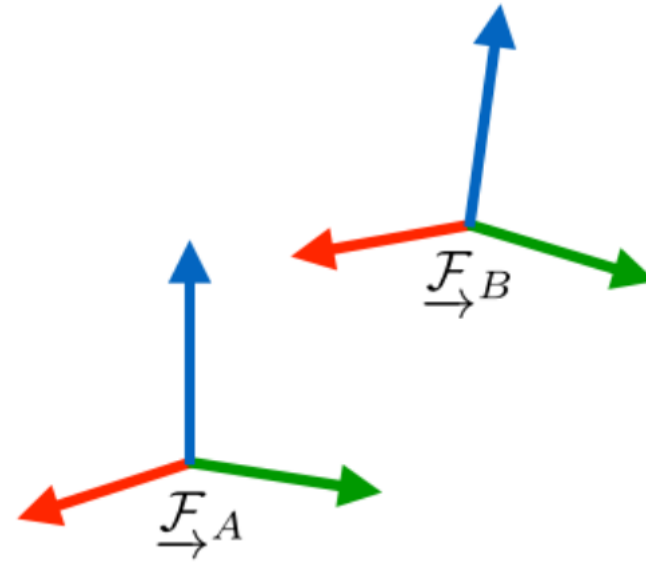


# Let's talk about code.

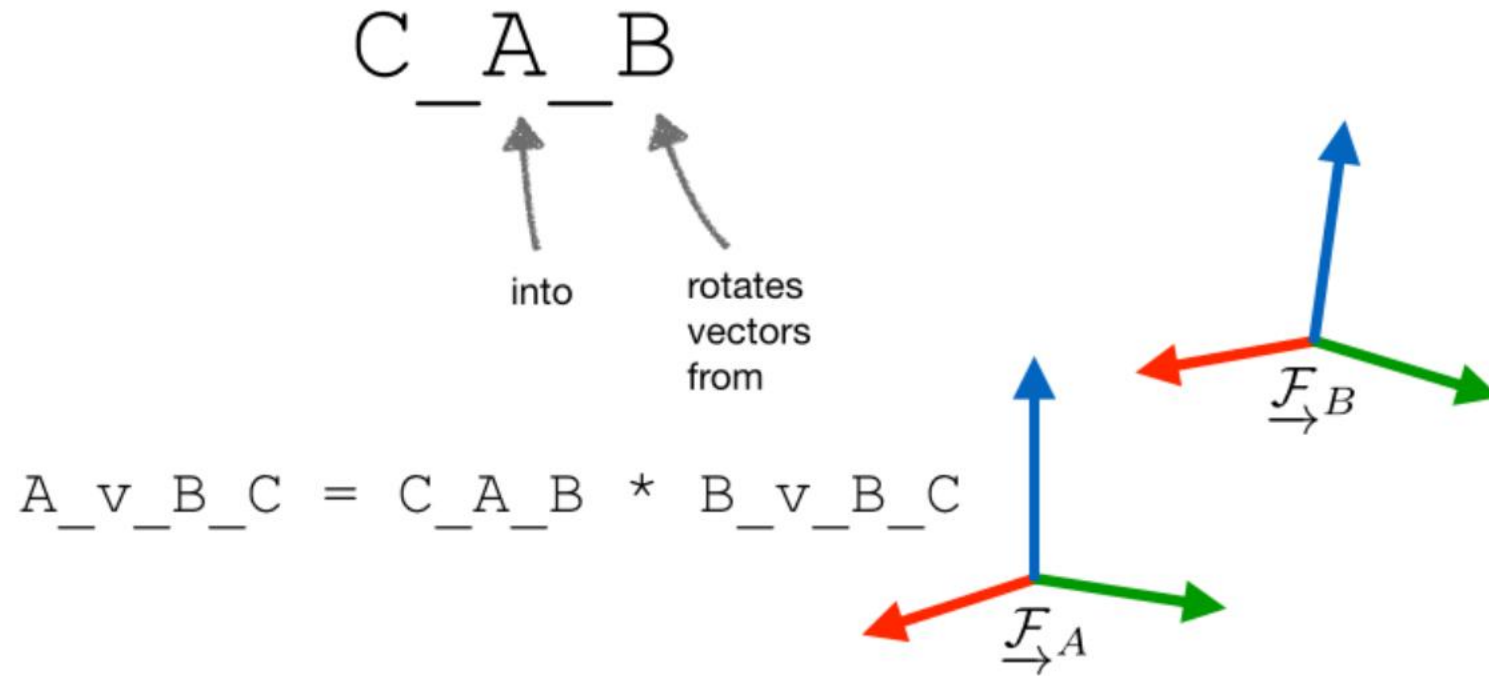
$\mathbf{C}_{AB}$

into  
rotates  
vectors  
from

$${}^A\mathbf{v}_{BC} = \mathbf{C}_{ABB} \mathbf{v}_{BC}$$



# Let's talk about code.



# Let's talk about code.

## ■ Comments

```
/// Coordinate frames in this function:  
///   - C : The camera frame, indexed by time, k.  
///   - W : The world frame.  
Point pointToCamera( const Transformation& T_W_Ckml,  
                     const Transformation& T_Ckml_Ck,  
                     const Transformation& T_Ck_Ckp1,  
                     const Point& W_p ) {  
  
    Transformation T_Ckp1_W = (T_W_Ckml * T_Ckml_Ck * T_Ck_Ckp1).inverse();  
    return T_Ckp1_W * W_p  
  
}
```

$T_{WC_{k-1}}$   
 $T_{C_{k-1}C_k}$   
 $T_{C_kC_{k+1}}$   
 $W_p$

# **Let's talk about code.**

**Choose an expressive coding style.**

**Explain it clearly.**

**Stick with it.**