



# Weekly Market Briefing

Week Ending 2025-07-21

## Weekly Summary

This week's briefing highlights several emerging trends impacting sustainable investment strategies. From Malaysia's workforce development programs potentially influencing ESG assessments to calls for a more inclusive global financial architecture resonating within the G20 framework, shifts in policy and priorities are becoming evident. Conversely, regulatory challenges persist, as seen in the US contemplating withdrawal from the IEA and the limited availability of rated sustainable financial institutions in Bangladesh. Finally, heightened ESG risks, exemplified by illegal logging in Liberia, demand increased due diligence. Institutional investors must navigate this complex landscape by diversifying data sources, enhancing risk assessments, and actively seeking opportunities for impact investments, particularly in emerging markets facing sustainability challenges.

## Listed Fund Performance Summary

Fund data last updated: 2025-07-21 14:18:53

### Smallest Discounts

Fund	Price	NAV	Discount
Downing Renewables & Infrastructure	£101.75	£112.36	-9.4%
Impax Environmental Markets	£386.50	£431.87	-10.5%
Greencoat UK Wind	£126.00	£150.00	-16.0%
Foresight Solar Fund	£91.40	£111.00	-17.7%
Renewables Infrastructure Group	£89.70	£112.70	-20.4%

### Largest Discounts

Fund	Price	NAV	Discount
VH Global Energy Infrastructure	£71.80	£103.29	-30.5%
SDCL Efficiency Income	£57.00	£90.60	-37.1%
Gore Street Energy Storage Fund	£60.30	£102.80	-41.3%
Aquila Energy Efficiency Trust	£33.00	£85.55	-61.4%
HydrogenOne Capital Growth	£27.65	£89.28	-69.0%

## COMPANY Intelligence

Source: The Star Online

Published: 2025-07-20T16:00:00Z

- NEUTRAL IMPACT

- Malaysia's Human Resources Ministry (Kesuma) is leading high-impact programs aligning with Malaysia's 2025 ASEAN chairmanship, suggesting a focus on workforce development and potentially impacting ESG considerations for businesses operating in the region.
- The programs could influence institutional investors' assessments of social sustainability factors related to human capital management within Malaysian companies, potentially shifting investment strategies towards firms demonstrating strong social responsibility.
- Details about the specific programs are not provided, creating uncertainty about the tangible impact and requiring further investigation by institutional investors to assess associated risks and opportunities.

Topic: General News Mentioned Companies: None

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## Sri Mulyani urges inclusive global finance reform at G20

Source: Antaranews.com

Published: 2025-07-20T06:21:58Z

POSITIVE IMPACT

- **Emphasis on Inclusive Global Financial Architecture:** The Finance Minister's call for a more inclusive global financial architecture signals a potential shift towards greater consideration of developing nations' needs within international finance, a key factor for institutional investors focused on sustainable and impact investing in emerging markets.
- **G20's Role in Sustainable Finance:** The discussion within the G20 framework highlights the forum's ongoing commitment to addressing global financial challenges, including climate change and sustainable development, signaling opportunities for institutional investors to engage with governments on relevant policies and investment initiatives.
- **Potential for Increased Investment Flows:** A more inclusive financial architecture could unlock new avenues for sustainable investment in developing countries, attracting institutional capital seeking both financial returns and positive social and environmental impact.

Topic: Regulatory &amp; Policy

Mentioned Companies: None

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## U.S. threatens to leave International Energy Agency over unrealistic green transition push

Source: Naturalnews.com

Published: 2025-07-20T06:00:00Z

POSITIVE IMPACT

- The US is threatening to withdraw from the International Energy Agency (IEA) over concerns that its energy forecasts are biased towards green energy and overly optimistic, diverging from US government projections.
- A US exit would significantly weaken the IEA's influence and potentially impact global energy policy, creating uncertainty for institutional investors relying on IEA data for sustainable finance strategies and risk assessments.
- The potential withdrawal underscores growing political divisions regarding energy transition pathways, signaling increased risk and the need for more diversified data sources for institutional investors assessing sustainable energy investments.

Topic: Regulatory &amp; Policy Mentioned Companies: None

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## G20 finance ministers reach consensus on key economic issues

Source: Al Jazeera English

Published: 2025-07-18T16:46:16Z

- NEUTRAL IMPACT

- G20 finance ministers reaffirmed the independence of central banks, providing reassurance to institutional investors concerned about political interference in monetary policy.
- The consensus reached indicates a degree of stability in global economic governance, which is crucial for long-term sustainable investments and risk assessment.
- While the original article context is cut off, the implied focus on central bank independence likely signals a broader commitment to sound fiscal policy, a key factor for institutional investors evaluating sovereign debt and macroeconomic stability.

Topic: Regulatory &amp; Policy

Mentioned Companies: None

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## 10 banks rated sustainable in Bangladesh

Source: The Star Online

Published: 2025-07-18T16:29:00Z

- NEUTRAL IMPACT

- **Limited Availability of Sustainable Investment Opportunities:** The small number of rated sustainable financial institutions in Bangladesh (10 banks and 2 NBFIs) signals a constrained investment landscape for institutional investors seeking sustainable finance options in the region.
- **Need for Enhanced ESG Due Diligence:** Institutional investors must conduct thorough due diligence to identify genuinely sustainable investments beyond the official ratings, given the limited number of institutions currently recognized.
- **Potential Catalyst for Market Development:** The central bank's sustainability ratings could encourage more financial institutions to adopt sustainable practices and seek similar recognition, potentially expanding the pool of investable assets for institutional investors in the long term.

Topic: Regulatory &amp; Policy

Mentioned Companies: None

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Source: Yale.edu

Published: 2025-07-18T16:09:00Z

## POSITIVE IMPACT

- **Increased ESG Risk:** The rise in illegal logging and deforestation in Liberia presents a significant ESG risk for institutional investors with holdings or interests in companies operating in the region, particularly those involved in agriculture (e.g., cocoa) and forestry. This could lead to reputational damage, supply chain disruptions, and potential financial losses.
- **Due Diligence Imperative:** The article underscores the urgent need for institutional investors to enhance their due diligence processes and actively monitor their investments in Liberia and the broader West African region. This includes assessing the origin and sustainability of raw materials, evaluating the effectiveness of anti-corruption measures, and engaging with companies to promote responsible land use practices.
- **Opportunity for Impact Investing:** The situation in Liberia presents an opportunity for institutional investors to engage in impact investing initiatives focused on sustainable forestry, community development, and combating corruption. Investments in these areas can help mitigate ESG risks, promote long-term value creation, and contribute to positive environmental and social outcomes.

Topic: Regulatory &amp; Policy

Mentioned Companies: None

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