

Weekly Market Briefing

Week Ending 2025-07-18

Weekly Summary

This week's briefing highlights both emerging opportunities and challenges within the sustainable finance landscape, with a particular focus on the blue economy and responsible resource extraction. Advancements in marine technology, specifically seabed mapping, are revealing new investment possibilities driven by data-supported decision-making, potentially reducing risk and enhancing compliance for ESG-conscious investors. Conversely, proposed funding cuts to the EU fisheries sector are raising concerns about the future of sustainable fishing practices and related investment risks. Meanwhile, the launch of a new mining-focused investment firm by a former Lundin Mining CEO signals a potential resurgence in mining finance, but its long-term viability hinges on demonstrable commitment to responsible and sustainable mining practices to attract institutional capital. Moving forward, investors should carefully evaluate the interplay between technological advancements, regulatory shifts, and corporate strategies to navigate the evolving landscape of sustainable finance and the green/blue economies.

Listed Fund Performance Summary

Smallest Discounts

Fund	Price	NAV	Discount
Downing Renewables & Infrastructure	£101.75	£112.36	-9.4%
Impax Environmental Markets	£383.00	£425.86	-10.1%
Greencoat UK Wind	£126.00	£150.00	-16.0%
Foresight Solar Fund	£91.40	£111.00	-17.7%
Renewables Infrastructure Group	£89.70	£112.70	-20.4%

Largest Discounts

Fund	Price	NAV	Discount
VH Global Energy Infrastructure	£71.80	£103.29	-30.5%
SDCL Efficiency Income	£57.00	£90.60	-37.1%
Gore Street Energy Storage Fund	£60.30	£102.80	-41.3%
Aquila Energy Efficiency Trust	£33.70	£85.55	-60.6%
HydrogenOne Capital Growth	£27.65	£89.28	-69.0%

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UKHO highlights role of seabed mapping in enabling ocean action

Source: [Www.gov.uk](http://www.gov.uk)

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● POSITIVE IMPACT

- **Increased investment opportunity in marine sustainability:** The article highlights the crucial role of seabed mapping in enabling various marine activities, including sustainable development and management. This signals potential investment opportunities for institutional investors focused on companies and projects involved in marine mapping technology, data analysis, and sustainable ocean resource management.
- **Data as a driver for sustainable decision-making:** The emphasis on seabed mapping as a foundational dataset underscores the importance of data-driven decision-making in the marine sector. Institutional investors may find value in supporting initiatives that improve the accuracy, accessibility, and usability of seabed mapping data for sustainable finance initiatives.
- **Enhanced risk mitigation and compliance:** Better seabed mapping informs safer navigation and supports sustainable development, potentially reducing risks associated with marine investments and ensuring compliance with environmental regulations. This is relevant for institutional investors concerned with ESG factors and long-term value creation.

Topic: Market Trends

Mentioned Companies: None

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Commission's EU budget plan delivers major blow to fisheries

Source: EURACTIV

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● NEGATIVE IMPACT

- **Significant Funding Reduction:** The European Commission proposes a two-thirds cut to fisheries funding in the next EU budget, directly impacting the sector's financial resources.
 - **Stakeholder Opposition:** Lawmakers and industry representatives strongly criticize the proposed cuts, indicating potential resistance and lobbying efforts against the budget plan.
 - **Sustainability Implications:** Reduced funding may hinder sustainable fishing practices and conservation efforts, creating risks for institutional investors focused on environmental, social, and governance (ESG) factors.
- Topic: Regulatory & Policy Mentioned Companies: None

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Ex-Lundin CEO Rockandel Joining Infor to Seize on Mining Deals

Source: Financial Post

Published: 2025-07-17T12:25:32Z

● NEUTRAL IMPACT

- **Former Lundin Mining CEO Launches New Mining-Focused Investment Firm:** Peter Rockandel, leveraging his experience and a perceived resurgence in mining finance, is launching a new firm targeting the mining sector. This presents a potential new investment avenue for institutional investors seeking exposure to metals and mining.
- **Firm Aims to Capitalize on Increased Mining Financing and Deal Flow:** The initiative is predicated on the belief that mining financing is experiencing an upswing. This suggests potential opportunities for attractive returns, which could be particularly appealing to institutions with mandates to invest in resource-related sectors.
- **Sustainability & Responsible Mining Practices Important for Institutional Support:** The long-term success of this venture, and its attractiveness to institutional investors, will likely depend on its commitment to environmental, social, and governance (ESG) factors, specifically sustainable and responsible mining practices.

Topic: Market Trends

Mentioned Companies: Lundin Mining Corp.

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