

Weekly Market Briefing

Week Ending 2025-07-06

Weekly Summary

This week's briefing highlights the increasing convergence of sustainability imperatives and investment opportunities. From India's call for a reformed global financial architecture to support the Global South's sustainable development goals, to the EBRD's €25 million loan to PBZ Leasing for Croatian MSMEs investing in green technologies, we observe a strengthening commitment to innovative financing solutions. Furthermore, emerging trends in circular economy integration with ocean preservation and a new market report forecasting growth in deep sea, coastal, and Great Lakes sectors point to expanding blue economy investment opportunities. As institutional appetite for ESG-aligned assets grows, understanding these trends will be critical for strategic asset allocation and realizing impactful returns in sustainable finance.

COMPANY Intelligence

1

FM Nirmala Sitharaman calls for decisive action by Global South

Source: The Times of India

Published: 2025-07-04T19:12:33Z

● POSITIVE IMPACT

- India is urging the Global South to take unified action to address economic uncertainties caused by fiscal limitations and geopolitical shifts, which necessitates innovative financing solutions.
- The call emphasizes the need for increased investment in sustainable development initiatives within developing nations to mitigate the impacts of global challenges.
- The appeal highlights the importance of reshaping global financial architecture and fostering collaborative partnerships to unlock sustainable financing for developing economies, presenting opportunities for institutional investors focused on ESG mandates.

Topic: Regulatory & Policy

Mentioned Companies: None

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2

Turning Ocean Preservation Into an Economic Windfall

Source: Project Syndicate

Published: 2025-07-04T15:00:03Z

● POSITIVE IMPACT

Here's a summary for institutional investors in the sustainable finance sector:

- **Circular Economy & Ocean Preservation Integration:** The article highlights the growing link between circular economy technologies and ocean preservation, presenting it as a driver for industrial revitalization and geopolitical stability. This intersection creates new investment opportunities within the blue economy.
- **Innovation & Growth Potential:** The surge in innovative technologies for ocean preservation suggests a high-growth market for sustainable investments. Institutional investors can expect increasing opportunities in companies developing and deploying these technologies.
- **Unlock Full Potential:** Unlocking the full potential of the new industrial renewal and geopolitical resilience needs funding. The sustainable finance sector should seek opportunities in ocean preservation and circular economy technologies

Topic: Market Trends

Mentioned Companies: None

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3

PBZ Leasing secures €25m EBRD loan to boost green MSMEs in Croatia

Source: Leasinglife.com

Published: 2025-07-04T12:52:01Z

● POSITIVE IMPACT

- PBZ Leasing secures a €25 million loan from the EBRD to expand leasing opportunities for Croatian MSMEs, specifically targeting investments in green technologies and sustainable practices.
- This funding injection provides institutional investors with a concrete example of how international financial institutions (IFIs) are actively deploying capital to support sustainable development goals (SDGs) in emerging markets, creating potential co-investment opportunities.
- The focus on green technologies and sustainable practices aligns with the growing demand for ESG-focused investments, offering institutional investors a chance to diversify their portfolios with impactful, environmentally conscious assets in the leasing sector.

Topic: Corporate Action

Mentioned Companies: None

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Deep Sea, Coastal, and Great Lakes Market 2025-2034 | Sustainability and Climate Change to Shape the Future of the Industry

Source: GlobeNewswire

Published: 2025-07-04T09:46:00Z

● POSITIVE IMPACT

- A new market report forecasts growth in the "Deep Sea, Coastal, and Great Lakes Market" from 2025-2034, signaling potential investment opportunities in related sectors.
- The report's detailed analysis could inform institutional investors' due diligence and strategic asset allocation within sustainable marine resource management and blue economy initiatives.
- Demand for detailed information regarding these markets is increasing among investors, suggesting a growing interest in financing environmentally sustainable solutions for ocean and freshwater ecosystems.

Topic: Market Trends Mentioned Companies: None

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