

Weekly Market Briefing

Week Ending 2025-07-11

Weekly Summary

This week's briefing focuses on the interplay of policy shifts, corporate action, and emerging trends shaping the sustainable finance landscape. We examine Indonesia's newly launched Renewable Energy Certificate (REC) exchange and its potential to unlock investment opportunities in the country's renewable energy sector. We also highlight Sime Motors' zero-waste tyre recycling program in Malaysia, showcasing corporate commitment to ESG principles. A surge in sustainability conferences anticipated for Summer 2025 underscores increasing momentum in mobilizing capital, presenting expanded avenues for institutional investment. Finally, we address intensifying political scrutiny of ESG projects, emphasizing the critical need for rigorous due diligence, enhanced transparency, and proactive stakeholder engagement to mitigate associated risks. Looking ahead, navigating the evolving regulatory environment and prioritizing transparent, impactful investments will be crucial for success in the green and blue economies.

COMPANY Intelligence

1

Indonesia launches Renewable Energy Certificate trading platform

Source: Antaranews.com

Published: 2025-07-10T09:27:39Z

● POSITIVE IMPACT

- **Indonesia is establishing a Renewable Energy Certificate (REC) exchange:** This provides a formal marketplace for trading RECs, increasing transparency and liquidity in the renewable energy market. This could draw investments into Indonesian renewable energy projects.
- **The REC exchange aims to boost the use of new and renewable energy (EBT):** By providing a mechanism for companies to meet their renewable energy targets, the exchange supports the growth of Indonesia's EBT sector, a key area for sustainable investment.
- **The initiative allows businesses with limited renewable energy capacity to participate:** By purchasing RECs, businesses can achieve their environmental goals without directly investing in infrastructure, opening up the market to a wider range of participants and potentially scaling up demand for RECs, further strengthening the renewable energy investment landscape.

Topic: Regulatory & Policy

Mentioned Companies: None

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2

Sime Motors zero-waste tyre recycling programme – used tyres turned into reusable industrial resources

Source: Paul Tan's Automotive News

Published: 2025-07-10T02:04:56Z

● POSITIVE IMPACT

- Sime Motors has launched a zero-waste tyre recycling program in partnership with Evergreen Corporate.
- The program aims to recycle tyres from all Sime Motors dealerships across Peninsular Malaysia.
- This initiative demonstrates a commitment to environmental sustainability, potentially enhancing Sime Motors' ESG profile and attracting institutional investors focused on responsible investing.

Topic: Corporate Action

Mentioned Companies: None

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Source: Forbes

Published: 2025-07-10T01:49:55Z

● POSITIVE IMPACT

Here's a summary of the news article focusing on its importance to institutional investors in the sustainable finance sector:

- **Increased Opportunity for Sustainable Investment:** The article highlights a surge in sustainability conferences in Summer 2025, indicating a greater focus on mobilizing capital for climate solutions, which directly presents increased opportunities for institutional investors to deploy capital into sustainable projects and initiatives.
- **Networking and Partnership Potential:** These conferences provide key networking opportunities for institutional investors to connect with project developers, policymakers, and other stakeholders within the sustainable finance ecosystem, fostering potential partnerships and collaborations.
- **Insights into Evolving Trends and Best Practices:** Attending these events will allow institutional investors to gain insights into the latest trends, innovative financing mechanisms, and best practices in sustainable investing, informing their investment strategies and risk management approaches.

Topic: Market Trends

Mentioned Companies: None

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Dem Gov. Wes Moore Heads To Luxury Retreat As Rep In State Sounds Alarm On Green Energy Project

Source: The Daily Caller

Published: 2025-07-09T20:30:47Z

● NEUTRAL IMPACT

- **Political scrutiny of ESG projects intensifies:** The article highlights potential challenges for sustainable finance initiatives due to increased political oversight, specifically concerning the stalled or scrutinized progress of certain projects.
- **Due diligence and project selection are critical:** Institutional investors need to strengthen their due diligence processes and project selection criteria, as political headwinds can impact the viability and returns of investments, requiring a more comprehensive risk assessment.
- **Transparency and stakeholder engagement become paramount:** The need for greater transparency and proactive engagement with stakeholders, including local communities and political representatives, is underscored to ensure projects maintain public support and minimize political risks.

Topic: Regulatory & Policy

Mentioned Companies: None

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