

Weekly Market Briefing

Week Ending 2025-07-10

Weekly Summary

This week's briefing addresses the confluence of mounting climate urgency, heightened regulatory scrutiny, and emerging investment opportunities within the green and blue economies. Record-breaking temperatures underscore the escalating financial risks associated with climate inaction, while increased government and investor focus is driving efforts to combat greenwashing. Against this backdrop, Temasek's robust portfolio performance, bolstered by strategic investments in sustainable sectors, validates the potential for strong returns in ESG-aligned strategies and signals increased capacity for future green investments. New collaborative initiatives, such as the partnership between Kadin, BRIN, and the Indonesian Ministry, aim to de-risk sustainable projects through enhanced research and development, creating attractive entry points for institutional capital. Looking ahead, we anticipate a greater emphasis on rigorous due diligence and impact measurement as investors seek to navigate the evolving landscape and capitalize on opportunities in scientifically-backed, high-impact sustainable projects.

Listed Fund Performance Summary

Smallest Discounts

Fund	Price	NAV	Discount
Downing Renewables & Infrastructure	£101.50	£112.36	-9.7%
Impax Environmental Markets	£382.00	£423.76	-9.9%
Greencoat UK Wind	£121.70	£150.00	-18.9%
Bluefield Solar Income Fund	£97.40	£123.01	-20.8%
Renewables Infrastructure Group	£88.20	£112.70	-21.7%

Largest Discounts

Fund	Price	NAV	Discount
SDCL Efficiency Income	£56.70	£90.60	-37.4%
Gore Street Energy Storage Fund	£63.50	£102.80	-38.2%
Aquila Energy Efficiency Trust	£33.70	£85.55	-60.6%
HydrogenOne Capital Growth	£27.50	£89.28	-69.2%
Aquila European Renewables	£54.40	£7600.31	-99.3%

1

Green finance: How banks can lead the climate movement

Source: BusinessLine

Published: 2025-07-09T15:42:14Z

● POSITIVE IMPACT

Here's a summary of the provided news article, tailored for institutional investors in the sustainable finance sector:

- **Heightened Climate Urgency:** Record high temperatures in 2024, significantly exceeding pre-industrial levels, underscore the escalating urgency for climate action and reinforce the importance of sustainable investment strategies. This serves as a stark reminder of the financial risks associated with climate change and the potential for increased regulatory scrutiny.
- **Growing Government Scrutiny:** The increased government scrutiny, and investor focus is raising concerns about greenwashing.
- **Investment Opportunities and Risk Management:** Growing pressure on companies from both investors and regulators offers sustainable finance investors opportunities to engage with portfolio companies, advocate for stronger climate commitments, and allocate capital to businesses actively mitigating climate risks. It also highlights the need for rigorous due diligence to avoid greenwashing and ensure investments genuinely contribute to sustainability goals.

Topic: Market Trends

Mentioned Companies: None

[Read Full Article →](#)

2

Temasek's portfolio scales new peak even as divestments hit over 2-decade high

Source: CNBC

Published: 2025-07-09T10:02:03Z

● POSITIVE IMPACT

Here's a summary of the news article, focusing on its importance to institutional investors in the sustainable finance sector:

- **Strong Performance Reinforces Temasek's Investment Mandate:** Temasek's record portfolio value underscores its financial strength and ability to pursue long-term investment strategies, including those in sustainable sectors, providing confidence to co-investors and partners.
- **Increased Capacity for Sustainable Investments:** The growth in net portfolio value indicates Temasek has greater financial capacity to allocate capital towards sustainable investments, potentially increasing its activity in green technologies, renewable energy, and other ESG-focused areas.
- **Benchmark for Sustainable Investment Strategies:** As a prominent sovereign wealth fund, Temasek's financial success with its diversified portfolio, which includes sustainable assets, serves as a benchmark and validation for other institutional investors considering or expanding their sustainable finance strategies.

Topic: General News

Mentioned Companies: Temasek Holdings

[Read Full Article →](#)

Source: Antaranews.com

Published: 2025-07-09T07:47:26Z

● POSITIVE IMPACT

- **Enhanced Collaboration for Sustainable Projects:** The partnership between Kadin, BRIN, and the Ministry aims to foster research and innovation specifically targeted at sustainable development projects in Indonesia. This creates opportunities for institutional investors to identify and participate in scientifically-backed, high-impact initiatives.
- **De-risking Investment through Research & Development:** The increased focus on R&D, facilitated by BRIN, seeks to de-risk investments in sustainable projects. By providing a stronger scientific foundation, the collaboration reduces uncertainty and enhances the attractiveness of these projects for institutional portfolios.
- **Alignment with National Sustainability Goals:** The initiative supports Indonesia's national goals for sustainable development, signaling a government commitment to creating a favorable investment climate for ESG-focused investors. This alignment provides long-term security and potential for policy support.

Topic: Regulatory & Policy

Mentioned Companies: None

[Read Full Article →](#)

4

Temasek's portfolio value hits record high; says US risks likely peaked

Source: Yahoo Entertainment

Published: 2025-07-09T07:03:59Z

● POSITIVE IMPACT

- Temasek reported an 11.6% increase in its net portfolio value to a record S\$434 billion, highlighting the potential for strong returns in sustainable investments. This growth could encourage other institutional investors to allocate more capital to similar strategies.
- Temasek's active portfolio reshaping towards longer-term structural trends, including sustainability, demonstrates a commitment to environmental, social, and governance (ESG) factors, which aligns with the growing demand from institutional investors for sustainable investment options.
- The report signals continued confidence in Singapore's investment climate and Temasek's investment approach, potentially attracting further institutional investment into the region and sectors aligned with Temasek's focus.

Topic: Market Trends

Mentioned Companies: Temasek

[Read Full Article →](#)

COMPANY

Generated on 2025-07-10

© COMPANY