

# Weekly Market Briefing

Week Ending 2025-07-21

## Weekly Summary

This week's briefing examines key developments impacting sustainable finance, with a focus on evolving policy and regulatory landscapes. We analyze Malaysia's upcoming ASEAN chairmanship and its emphasis on human capital development, potentially creating opportunities for SDG-aligned investments. We also assess the Indonesian Finance Minister's push for a more inclusive global financial architecture, which signals potential investment avenues in emerging markets and climate resilience projects. Finally, we explore the potential ramifications of a US exit from the IEA, highlighting the need for diversified data sources in energy transition planning and impacting green investment flows. Looking ahead, institutional investors should proactively evaluate their reliance on specific data providers and remain flexible in their strategies to adapt to potential shifts in policy priorities globally.

## Listed Fund Performance Summary

Fund data last updated: 2025-07-21 14:18:53

### Smallest Discounts

Fund	Price	NAV	Discount
Downing Renewables & Infrastructure	£101.75	£112.36	-9.4%
Impax Environmental Markets	£386.50	£431.87	-10.5%
Greencoat UK Wind	£126.00	£150.00	-16.0%
Foresight Solar Fund	£91.40	£111.00	-17.7%
Renewables Infrastructure Group	£89.70	£112.70	-20.4%

### Largest Discounts

Fund	Price	NAV	Discount
VH Global Energy Infrastructure	£71.80	£103.29	-30.5%
SDCL Efficiency Income	£57.00	£90.60	-37.1%
Gore Street Energy Storage Fund	£60.30	£102.80	-41.3%
Aquila Energy Efficiency Trust	£33.00	£85.55	-61.4%
HydrogenOne Capital Growth	£27.65	£89.28	-69.0%

## COMPANY Intelligence

1

## HR MINISTRY TO EMPOWER REGION'S WORKFORCE

Source: The Star Online

Published: 2025-07-20T16:00:00Z

● NEUTRAL IMPACT

- Malaysia, as the upcoming ASEAN chair for 2025, is prioritizing high-impact human resources programs, potentially creating investment opportunities in workforce development and related sectors.
- These initiatives align with sustainable development goals (SDGs), specifically focusing on human capital development which is of interest to investors looking for socially responsible investments.
- The focus on human resources as a strategic area during Malaysia's ASEAN chairmanship may lead to new regional policies and standards related to labor and workforce practices, affecting ESG considerations for institutional investors.

Topic: Regulatory & Policy Mentioned Companies: None

[Read Full Article →](#)

Source: Antaranews.com

Published: 2025-07-20T06:21:58Z

● POSITIVE IMPACT

- **Emphasis on Inclusive Global Financial Architecture:** The Indonesian Finance Minister is advocating for a more inclusive global financial system, a critical point for sustainable finance as it suggests a push for fairer access to capital and resources for developing nations, crucial for achieving global sustainability goals.
- **G20 Focus on Vulnerable Countries:** The minister highlights the G20's commitment to supporting vulnerable countries. This is relevant to institutional investors because it suggests potential investment opportunities in emerging markets and projects aligned with sustainable development goals, particularly those focused on climate resilience and social equity.
- **Need for Collective Action:** The call for collective action underscores the need for collaborative efforts between governments, international organizations, and the private sector (including institutional investors) to mobilize capital and expertise towards sustainable development. It signals that sustainability-focused investments are not solely the responsibility of individual actors but require a coordinated, systemic approach.

Topic: Regulatory &amp; Policy

Mentioned Companies: None

[Read Full Article →](#)

3

## U.S. threatens to leave International Energy Agency over unrealistic green transition push

Source: Naturalnews.com

Published: 2025-07-20T06:00:00Z

● POSITIVE IMPACT

Here's a summary tailored for institutional investors in sustainable finance:

- **Increased Uncertainty in Energy Transition Planning:** A potential US exit from the IEA, driven by disagreements over energy forecasting methodologies, creates significant uncertainty for institutional investors relying on IEA data for strategic planning and asset allocation within the energy transition.
- **Potential Impact on Green Investment Flows:** The US government's concerns about IEA's "biased" green energy forecasts could signal a shift in policy priorities, potentially impacting the flow of public and private investment into renewable energy and related sectors, requiring investors to reassess risk assessments.
- **Need for Diversified Data Sources:** The situation highlights the importance of institutional investors diversifying their reliance on a single data source (IEA) and employing multiple analytical models for assessing energy market trends and informing investment decisions in the sustainable finance space.

Topic: Regulatory & Policy

Mentioned Companies: None

[Read Full Article →](#)

COMPANY

Generated on 2025-07-21

© COMPANY