Building R Packages

Roger D. Peng, Professor of Biostatistics

May 17, 2016

What is an R Package?

- ▶ A mechanism for extending the basic functionality of R
- ▶ A collection of R functions, or other (data) objects
- Organized in a systematic fashion to provide a minimal amount of consistency
- Written by users/developers everywhere

Where are These R Packages?

- Primarily available from CRAN and Bioconductor
- Also available from GitHub, Bitbucket, Gitorious, etc. (and elsewhere)
- Packages from CRAN/Bioconductor can be installed with install.packages()
- Packages from GitHub can be installed using install_github() from the devtools package

You do not have to put a package on a central repository, but doing so makes it easier for others to install your package.

What's the Point?

- "Why not just make some code available?"
- Documentation / vignettes
- Centralized resources like CRAN
- Minimal standards for reliability and robustness
- Maintainability / extension
- Interface definition / clear API
- Users know that it will at least load properly

Package Development Process

- Write some code in an R script file (.R)
- Want to make code available to others
- ▶ Incorporate R script file into R package structure
- Write documentation for user functions
- Include some other material (examples, demos, datasets, tutorials)
- Package it up!

Package Development Process

- Submit package to CRAN or Bioconductor
- Push source code repository to GitHub or other source code sharing web site
- People find all kinds of problems with your code
- Scenario #1: They tell you about those problems and expect you to fix it
- Scenario #2: They fix the problem for you and show you the changes
- You incorporate the changes and release a new version

R Package Essentials

- An R package is started by creating a directory with the name of the R package
- ► A DESCRIPTION file which has info about the package
- R code! (in the R/ sub-directory)
- Documentation (in the man/ sub-directory)
- NAMESPACE (optional, but do it)
- ► Full requirements in Writing R Extensions

The DESCRIPTION File

- Package: Name of package (e.g. library(name))
- ► Title: Full name of package
- Description: Longer description of package in one sentence (usually)
- Version: Version number (usually M.m-p format)
- Author, Authors@R: Name of the original author(s)
- ▶ Maintainer: Name + email of person who fixes problems
- License: License for the source code

The DESCRIPTION File

These fields are optional but commonly used

- Depends: R packages that your package depends on
- Suggests: Optional R packages that users may want to have installed
- Date: Release date in YYYY-MM-DD format
- URL: Package home page
- Other fields can be added

DESCRIPTION File: gpclib

Package: gpclib Title: General Polygon Clipping Library for R Description: General polygon clipping routines for R based on Alan Murta's C library Version: 1.5-5 Author: Roger D. Peng rpeng@jhsph.edu with contributions from Duncan Murdoch and Barry Rowlingson; GPC library by Alan Murta Maintainer: Roger D. Peng rpeng@jhsph.edu License: file LICENSE Depends: R (>= 2.14.0), methods Imports: graphics Date: 2013-04-01 URL: http://www.cs.man.ac.uk/~toby/gpc/, http://github.com/rdpeng/gpclib

R Code

- Copy R code into the R/ sub-directory
- ▶ There can be any number of files in this directory
- Usually separate out files into logical groups
- Code for all functions should be included here and not anywhere else in the package

The NAMESPACE File

- Used to indicate which functions are exported
- ► Exported functions can be called by the user and are considered the public API
- Non-exported functions cannot be called directly by the user (but the code can be viewed)
- Hides implementation details from users and makes a cleaner package interface

The NAMESPACE File

- You can also indicate what functions you import from other packages
- ► This allows for your package to use other packages without making other packages visible to the user
- Importing a function loads the package but does not attach it to the search list

The NAMESPACE File

```
Key directives - export("<function>") - import("<package>") - importFrom("<package>", "<function>")

Also important - exportClasses("<class>") - exportMethods("<generic>")
```

NAMESPACE File: mvtsplot package

```
export("mvtsplot")
importFrom(graphics, "Axis")
import(splines)
```

NAMESPACE File: gpclib package

Documentation

- Documentation files (.Rd) placed in man/ sub-directory
- Written in a specific markup language
- Required for every exported function
- Another reason to limit exported functions
- ▶ You can document other things like concepts, package overview

```
\name{line}
\alias{line}
\alias{residuals.tukeyline}
\title{Robust Line Fitting}
\description{
   Fit a line robustly as recommended in \emph{Exploratory l}
}
```

```
\usage{
line(x, y)
}
\arguments{
   \item{x, y}{the arguments can be any way of specifying x-
   \code{\link{xy.coords}}.}
}
```

```
\details{
  Cases with missing values are omitted.
 Long vectors are not supported.
\value{
  An object of class \code{"tukeyline"}.
  Methods are available for the generic functions \code{coe}
  \code{residuals}, \code{fitted}, and \code{print}.
```

```
\references{
  Tukey, J. W. (1977).
  \emph{Exploratory Data Analysis},
  Reading Massachusetts: Addison-Wesley.
}
```

Building and Checking

- ▶ R CMD build is a command-line program that creates a package archive file (.tar.gz)
- R CMD check runs a battery of tests on the package
- You can run R CMD build or R CMD check from the command-line using a terminal or command-shell application
- ▶ You can also run them from R using the system() function

```
system("R CMD build newpackage")
system("R CMD check newpackage")
```

Checking

- R CMD check runs a battery tests
- Documentation exists
- Code can be loaded, no major coding problems or errors
- Run examples in documentation
- Check docs match code
- All tests must pass to put package on CRAN

Getting Started

- ► The package.skeleton() function in the utils package creates a "skeleton" R package
- ▶ Directory structure (R/, man/), DESCRIPTION file, NAMESPACE file, documentation files
- ▶ If there are functions visible in your workspace, it writes R code files to the R/ directory
- Documentation stubs are created in man/
- You need to fill in the rest!

Summary

- R packages provide a systematic way to make R code available to others
- Standards ensure that packages have a minimal amount of documentation and robustness
- ▶ Obtained from CRAN, Bioconductor, Github, etc.

Summary

- Create a new directory with R/ and man/ sub-directories (or just use package.skeleton())
- Write a DESCRIPTION file
- Copy R code into the R/ sub-directory
- Write documentation files in man/ sub-directory
- Write a NAMESPACE file with exports/imports
- Build and check