

**PT ADARO ENERGY INDONESIA Tbk  
DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES**

**Lampiran 1/1 Schedule**

**LAPORAN POSISI KEUANGAN  
KONSOLIDASIAN INTERIM PADA TANGGAL  
31 MARET 2024 DAN 31 DESEMBER 2023**  
(Dinyatakan dalam ribuan Dolar AS,  
kecuali nilai nominal dan data saham)

**INTERIM CONSOLIDATED STATEMENTS  
OF FINANCIAL POSITION  
AS AT 31 MARCH 2024 AND 31 DECEMBER 2023**  
(Expressed in thousands of US Dollars,  
except for par value and share data)

	<u>Catatan/ Notes</u>	<u>31 Maret/ March 2024</u>	<u>31 Desember/ December 2023</u>	
<b>ASET</b>				<b>ASSETS</b>
<b>ASET LANCAR</b>				<b>CURRENT ASSETS</b>
Kas dan setara kas	4	3,163,835	3,311,232	Cash and cash equivalents
Kas dan deposito berjangka yang dibatasi penggunaannya - bagian lancar	5	3,960	4,054	Restricted cash and time deposits - current portion
Piutang usaha	7a	465,139	520,494	Trade receivables
Investasi lain-lain - bagian lancar	6	58,399	48,271	Other investments - current portion
Persediaan	9	239,299	171,076	Inventories
Pajak dibayar dimuka - bagian lancar	33a	76,770	103,641	Prepaid taxes - current portion
Pajak yang bisa dipulihkan kembali	33b	39,196	39,196	Recoverable taxes
Piutang lain-lain - bagian lancar	7b	21,167	21,457	Other receivables - current portion
Pinjaman untuk pihak ketiga - bagian lancar	14	34,289	26,356	Loans to third parties - current portion
Uang muka dan biaya dibayar dimuka - bagian lancar	8	45,421	47,671	Advances and prepayments - current portion
Aset lancar lain-lain		<u>1,701</u>	<u>8,585</u>	Other current assets
<b>Total aset lancar</b>		<b><u>4,149,176</u></b>	<b><u>4,302,033</u></b>	<b>Total current assets</b>
<b>ASET TIDAK LANCAR</b>				<b>NON-CURRENT ASSETS</b>
Kas dan deposito berjangka yang dibatasi penggunaannya - bagian tidak lancar	5	53,058	52,252	Restricted cash and time deposits - non-current portion
Investasi lain-lain - bagian tidak lancar	6	482,177	501,188	Other investments - non-current portion
Piutang lain-lain - bagian tidak lancar	7b	108,768	102,510	Other receivables - non-current portion
Investasi pada ventura bersama	11	1,384,975	1,363,594	Investments in joint ventures
Pinjaman untuk pihak ketiga - bagian tidak lancar	14	166,285	170,733	Loans to third parties - non-current portion
Pinjaman untuk pihak berelasi - bagian tidak lancar	34b	143,553	143,637	Loans to related parties - non-current portion
Uang muka dan biaya dibayar dimuka - bagian tidak lancar	8	180,741	171,460	Advances and prepayments - non-current portion
Pajak dibayar dimuka - bagian tidak lancar	33a	24,110	15,721	Prepaid taxes - non-current portion
Properti pertambangan	12	987,055	994,553	Mining properties
Aset tetap	10	1,885,141	1,754,405	Fixed assets
Goodwill	13	776,943	776,943	Goodwill
Aset takberwujud		4,589	5,090	Intangible assets
Piutang jasa konsesi		28,078	25,936	Service concession receivables
Aset pajak tangguhan	33e	85,553	85,492	Deferred tax assets
Aset tidak lancar lain-lain		<u>6,025</u>	<u>7,164</u>	Other non-current assets
<b>Total aset tidak lancar</b>		<b><u>6,317,051</u></b>	<b><u>6,170,678</u></b>	<b>Total non-current assets</b>
<b>TOTAL ASET</b>		<b><u>10,466,227</u></b>	<b><u>10,472,711</u></b>	<b>TOTAL ASSETS</b>

Catatan atas laporan keuangan konsolidasian interim terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian interim secara keseluruhan.

The accompanying notes to the interim consolidated financial statements form an integral part of these interim consolidated financial statements.

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**Lampiran 1/2 Schedule**

**LAPORAN POSISI KEUANGAN  
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	<u>Catatan/ Notes</u>	<u>31 Maret/ March 2024</u>	<u>31 Desember/ December 2023</u>	
<b>LIABILITAS DAN EKUITAS</b>				<b>LIABILITIES AND EQUITY</b>
<b>LIABILITAS</b>				<b>LIABILITIES</b>
<b>LIABILITAS JANGKA PENDEK</b>				<b>CURRENT LIABILITIES</b>
Utang usaha	15	342,131	344,743	Trade payables
Utang dividen	27	18,294	429,510	Dividends payable
Beban yang masih harus dibayar	17	244,278	257,975	Accrued expenses
Liabilitas imbalan kerja jangka pendek		843	1,978	Short-term employee benefits liabilities
Utang pajak:				Taxes payable:
- Pajak penghasilan badan	33c	68,379	86,345	Corporate income tax payable -
- Pajak lainnya	33c	34,828	27,884	Other taxes payable -
Utang royalti	16	30,260	26,988	Royalties payable
Bagian lancar atas pinjaman jangka panjang:				Current maturity of long-term borrowings:
- Liabilitas sewa	18	29,601	28,794	Lease liabilities -
- Utang bank	19	225,084	222,782	Bank loans -
Senior Notes	20	698,032	697,189	Senior Notes
Provisi pembongkaran, rehabilitasi, reklamasi dan penutupan tambang - bagian jangka pendek	22	4,663	5,802	Provision for decommissioning, mine rehabilitation, reclamation and closure - current portion
Utang lain-lain		4,504	5,244	Other liabilities
<b>Total liabilitas jangka pendek</b>		<b>1,700,897</b>	<b>2,135,234</b>	<b>Total current liabilities</b>
<b>LIABILITAS JANGKA PANJANG</b>				<b>NON-CURRENT LIABILITIES</b>
Pinjaman dari pihak ketiga		3,165	3,013	Loans from third parties
Pinjaman jangka panjang setelah dikurangi bagian yang akan jatuh tempo dalam satu tahun:				Long-term borrowings, net of current maturities:
- Liabilitas sewa	18	84,546	83,117	Lease liabilities -
- Utang bank	19	443,095	404,361	Bank loans -
Liabilitas pajak tangguhan	33e	154,356	155,532	Deferred tax liabilities
Liabilitas imbalan pasca kerja	21	72,384	73,938	Post-employment benefits liabilities
Provisi pembongkaran, rehabilitasi, reklamasi dan penutupan tambang - bagian jangka panjang	22	213,686	208,766	Provision for decommissioning, mine rehabilitation, reclamation and closure - non-current portion
<b>Total liabilitas jangka panjang</b>		<b>971,232</b>	<b>928,727</b>	<b>Total non-current liabilities</b>
<b>TOTAL LIABILITAS</b>		<b>2,672,129</b>	<b>3,063,961</b>	<b>TOTAL LIABILITIES</b>

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**Lampiran 1/3 Schedule**

**LAPORAN POSISI KEUANGAN  
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<b>LIABILITAS DAN EKUITAS</b>				<b>LIABILITIES AND EQUITY</b>
<b>EKUITAS</b>				<b>EQUITY</b>
<b>Ekuitas yang diatribusikan kepada pemilik entitas induk</b>				<b>Equity attributable to owners of the parent entity</b>
Modal saham - modal dasar				Share capital - authorised
80.000.000.000 lembar;				80,000,000,000 shares;
ditempatkan dan disetor penuh				issued and fully paid
31.985.962.000 lembar dengan				31,985,962,000 shares at
nilai nominal Rp100 per saham	23	342,940	342,940	par value of Rp100 per share
Tambahan modal disetor, neto	24	1,154,494	1,154,494	Additional paid-in capital, net
Saham treasuri	23	(177,019)	(158,308)	Treasury shares
				Difference in value from
Selisih transaksi dengan				transactions with
pihak non-pengendali	25	157,815	157,815	non-controlling interests
Saldo laba				Retained earnings
- Dicadangkan	26	68,588	68,588	Appropriated -
- Belum dicadangkan	26	5,525,907	5,151,562	Unappropriated -
Penghasilan komprehensif lain		55,509	55,573	Other comprehensive income
<b>Total ekuitas yang diatribusikan kepada pemilik entitas induk</b>		<u>7,128,234</u>	<u>6,772,664</u>	<b>Total equity attributable to owners of the parent entity</b>
<b>Kepentingan non-pengendali</b>	28	<u>665,864</u>	<u>636,086</u>	<b>Non-controlling interests</b>
<b>TOTAL EKUITAS</b>		<u><b>7,794,098</b></u>	<u><b>7,408,750</b></u>	<b>TOTAL EQUITY</b>
<b>TOTAL LIABILITAS DAN EKUITAS</b>		<u><u><b>10,466,227</b></u></u>	<u><u><b>10,472,711</b></u></u>	<b>TOTAL LIABILITIES AND EQUITY</b>

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