

**PT ADARO ENERGY INDONESIA Tbk  
DAN ENTITAS ANAKNYA/AND ITS SUBSIDIARIES**

**Lampiran 1/1 Schedule**

**LAPORAN POSISI KEUANGAN  
KONSOLIDASIAN PADA TANGGAL  
31 DESEMBER 2023 DAN 2022**

(Dinyatakan dalam ribuan Dolar AS,  
kecuali nilai nominal dan data saham)

**CONSOLIDATED STATEMENTS  
OF FINANCIAL POSITION  
AS AT 31 DECEMBER 2023 AND 2022**

(Expressed in thousands of US Dollars,  
except for par value and share data)

	<b>Catatan/ Notes</b>	<b>2023</b>	<b>2022</b>	
<b>ASET</b>				<b>ASSETS</b>
<b>ASET LANCAR</b>				<b>CURRENT ASSETS</b>
Kas dan setara kas	4	3,311,232	4,067,358	Cash and cash equivalents
Kas dan deposito berjangka yang dibatasi penggunaannya - bagian lancar	5	4,054	4,110	Restricted cash and time deposits - current portion
Piutang usaha	7a	520,494	647,153	Trade receivables
Investasi lain-lain - bagian lancar	6	48,271	104,923	Other investments - current portion
Persediaan	9	171,076	199,200	Inventories
Pajak dibayar dimuka - bagian lancar	33a	103,641	44,386	Prepaid taxes - current portion
Pajak yang bisa dipulihkan kembali - bagian lancar	33b	39,196	39,196	Recoverable taxes - current portion
Piutang lain-lain - bagian lancar	7b	21,457	17,821	Other receivables - current portion
Pinjaman untuk pihak ketiga - bagian lancar	14	26,356	159,121	Loans to third parties - current portion
Pinjaman untuk pihak berelasi - bagian lancar	34b	-	3,059	Loans to related parties - current portion
Uang muka dan biaya dibayar dimuka - bagian lancar	8	47,671	15,616	Advances and prepayments - current portion
Aset lancar lain-lain		<u>8,585</u>	<u>17,366</u>	Other current assets
<b>Total aset lancar</b>		<b><u>4,302,033</u></b>	<b><u>5,319,309</u></b>	<b>Total current assets</b>
<b>ASET TIDAK LANCAR</b>				<b>NON-CURRENT ASSETS</b>
Kas dan deposito berjangka yang dibatasi penggunaannya - bagian tidak lancar	5	52,252	44,422	Restricted cash and time deposits - non-current portion
Investasi lain-lain - bagian tidak lancar	6	501,188	492,363	Other investments - non-current portion
Piutang lain-lain - bagian tidak lancar	7b	102,510	90,299	Other receivables - non-current portion
Investasi pada ventura bersama	11	1,363,594	1,277,509	Investments in joint ventures
Pinjaman untuk pihak ketiga - bagian tidak lancar	14	170,733	383	Loans to third parties - non-current portion
Pinjaman untuk pihak berelasi - bagian tidak lancar	34b	143,637	140,594	Loans to related parties - non-current portion
Uang muka dan biaya dibayar dimuka - bagian tidak lancar	8	171,460	38,955	Advances and prepayments - non-current portion
Pajak dibayar dimuka - bagian tidak lancar	33a	15,721	2,969	Prepaid taxes - non-current portion
Properti pertambangan	12	994,553	1,033,258	Mining properties
Aset tetap	10	1,754,405	1,451,993	Fixed assets
Goodwill	13	776,943	776,943	Goodwill
Aset takberwujud		5,090	5,279	Intangible assets
Piutang jasa konsesi		25,936	19,030	Service concession receivables
Aset pajak tangguhan	33e	85,492	81,263	Deferred tax assets
Aset tidak lancar lain-lain		<u>7,164</u>	<u>7,738</u>	Other non-current assets
<b>Total aset tidak lancar</b>		<b><u>6,170,678</u></b>	<b><u>5,462,998</u></b>	<b>Total non-current assets</b>
<b>TOTAL ASET</b>		<b><u>10,472,711</u></b>	<b><u>10,782,307</u></b>	<b>TOTAL ASSETS</b>

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

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**Lampiran 1/2 Schedule**

**LAPORAN POSISI KEUANGAN  
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	<u>Catatan/ Notes</u>	<u>2023</u>	<u>2022</u>	
<b>LIABILITAS DAN EKUITAS</b>				<b>LIABILITIES AND EQUITY</b>
<b>LIABILITAS</b>				<b>LIABILITIES</b>
<b>LIABILITAS JANGKA PENDEK</b>				<b>CURRENT LIABILITIES</b>
Utang usaha	15	344,743	333,212	Trade payables
Utang dividen	27	429,510	532,495	Dividends payable
Beban yang masih harus dibayar	17	257,975	164,056	Accrued expenses
Liabilitas imbalan kerja jangka pendek		1,978	1,430	Short-term employee benefits liabilities
Utang pajak:				Taxes payable:
- Pajak penghasilan badan	33c	86,345	1,144,085	Corporate income tax payable -
- Pajak lainnya	33c	27,884	31,962	Other taxes payable -
Utang royalti	16	26,988	49,511	Royalties payable
Bagian lancar atas pinjaman jangka panjang:				Current maturity of long-term borrowings:
- Liabilitas sewa	18	28,794	32,755	Lease liabilities -
- Utang bank	19	222,782	142,945	Bank loans -
Senior Notes - bagian jangka pendek	20	697,189	-	Senior Notes - current portion
Provisi pembongkaran, rehabilitasi, reklamasi dan penutupan tambang - bagian jangka pendek	22	5,802	5,940	Provision for decommissioning, mine rehabilitation, reclamation and closure - current portion
Utang lain-lain		5,244	9,121	Other liabilities
<b>Total liabilitas jangka pendek</b>		<b>2,135,234</b>	<b>2,447,512</b>	<b>Total current liabilities</b>
<b>LIABILITAS JANGKA PANJANG</b>				<b>NON-CURRENT LIABILITIES</b>
Pinjaman dari pihak ketiga		3,013	3,256	Loans from third parties
Pinjaman jangka panjang setelah dikurangi bagian yang akan jatuh tempo dalam satu tahun:				Long-term borrowings, net of current maturities:
- Liabilitas sewa	18	83,117	34,895	Lease liabilities -
- Utang bank	19	404,361	667,904	Bank loans -
Senior Notes - bagian jangka panjang	20	-	700,890	Senior Notes - non-current portion
Liabilitas pajak tangguhan	33e	155,532	163,410	Deferred tax liabilities
Liabilitas imbalan pasca kerja	21	73,938	59,288	Post-employment benefits liabilities
Provisi pembongkaran, rehabilitasi, reklamasi dan penutupan tambang - bagian jangka panjang	22	208,766	177,814	Provision for decommissioning, mine rehabilitation, reclamation and closure - non-current portion
<b>Total liabilitas jangka panjang</b>		<b>928,727</b>	<b>1,807,457</b>	<b>Total non-current liabilities</b>
<b>TOTAL LIABILITAS</b>		<b>3,063,961</b>	<b>4,254,969</b>	<b>TOTAL LIABILITIES</b>

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	<b>Catatan/ Notes</b>	<b>2023</b>	<b>2022</b>	
<b>LIABILITAS DAN EKUITAS</b>				<b>LIABILITIES AND EQUITY</b>
<b>EKUITAS</b>				<b>EQUITY</b>
<b>Ekuitas yang diatribusikan kepada pemilik entitas induk</b>				<b>Equity attributable to owners of the parent entity</b>
Modal saham - modal dasar 80.000.000.000 lembar; ditempatkan dan disetor penuh 31.985.962.000 lembar dengan nilai nominal Rp100 per saham	23	342,940	342,940	Share capital - authorised 80,000,000,000 shares; issued and fully paid 31,985,962,000 shares at par value of Rp100 per share
Tambahan modal disetor, neto	24	1,154,494	1,154,494	Additional paid-in capital, net
Saham treasuri	23	(158,308)	(139,936)	Treasury shares
				Difference in value from
Selisih transaksi dengan pihak non-pengendali	25	157,815	153,614	transactions with non-controlling interests
Saldo laba				Retained earnings
- Dicadangkan	26	68,588	68,588	Appropriated -
- Belum dicadangkan	26	5,151,562	4,412,865	Unappropriated -
Penghasilan komprehensif lain		55,573	32,035	Other comprehensive income
<b>Total ekuitas yang diatribusikan kepada pemilik entitas induk</b>		<b>6,772,664</b>	<b>6,024,600</b>	<b>Total equity attributable to owners of the parent entity</b>
<b>Kepentingan non-pengendali</b>	28	<b>636,086</b>	<b>502,738</b>	<b>Non-controlling interests</b>
<b>TOTAL EKUITAS</b>		<b>7,408,750</b>	<b>6,527,338</b>	<b>TOTAL EQUITY</b>
<b>TOTAL LIABILITAS DAN EKUITAS</b>		<b>10,472,711</b>	<b>10,782,307</b>	<b>TOTAL LIABILITIES AND EQUITY</b>

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