

# TESLA, INC. ACCOUNT SUMMARY

# 151st GLOBAL TOP COMPANY - FORBES 2000

6<sup>th</sup> Top Market Value Company

**204<sup>th</sup>** Top Profit Company

199<sup>th</sup> Top Sales Company

624<sup>th</sup> Top Assets Company

Source: Forbes Global 2000 Companies in 2023

May 03<sup>rd</sup>, 2023 Powered By **xiQ** www.xiginc.com

## **SUMMARY**

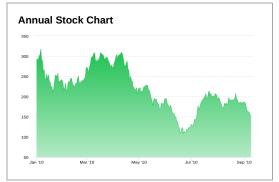


Tesla's mission is to accelerate the world's transition to sustainable energy through increasingly affordable electric vehicles in addition to renewable energy generation and storage. California-based Tesla is committed to having the best-in-class in safety, performance, and reliability in all Tesla cars. The company operates a network of 80 stores and galleries in North America, Europe, and Asia.

There are currently over 275,000 Model S, Model X and Model 3 vehicles on the road worldwide. To achieve a sustainable energy future, Tesla also created infinitely scalable energy products: Powerwall, Powerpack and Solar Roof. As the world's only vertically integrated energy company, Tesla continues to innovate, scale and reduce the costs of commercial and grid-scale systems, with the goal of ultimately getting us to 100% renewable energy grids.



Share Price (TSLA) Market Cap	\$154.14 \$507.72B
Fiscal Year	Dec 31
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Elon Musk CEO, Tesla, Twitter, SpaceX And Founder Of The Boring Company

# Tesla, Inc.

www.tesla.com

1 Tesla Road Austin, TX 78725 United States

Phone: 1-650-681-5000



#### Strengths

- Market leadership: Tesla is the global leader in electric vehicle production and sales
- Global Presence: Tesla has a strong global presence, with manufacturing plants in the US and China, which enable it to cater to different market demands.
- Expanding charging network: Tesla is expanding its charging network rapidly, which is a key advantage over its competitors
- Diverse Product Portfolio: Tesla offers a wide range of EV products, including cars, solar panels, and energy storage systems, which diversify its revenue streams.

#### Weaknesses

- Criticism of management style Tesla's CEO, Elon Musk, has faced criticism for his leadership style and erratic behavior, which has led to concerns among investors.
- Negative public perception Tesla has faced negative publicity in the past due to quality issues and controversial leadership decisions
- Dependent on government incentives The success of Tesla is linked to government incentives for electric vehicles, which could be subject to change
- High production costs Tesla's high production costs, particularly related to battery production, have resulted in high prices for its electric vehicles.

#### Opportuniti<u>es</u>

- Development of new and improved technology Tesla's focus on research and development provides an opportunity for the company to develop new and improved technology for its electric vehicles.
- Expansion of global electric vehicle market
  The global electric vehicle market is
  expected to grow significantly in the
  coming years, providing an opportunity for
  Tesla to expand its operations.
- Emerging Technologies Tesla can invest in emerging technologies, such as solid-state batteries, which can revolutionize the future of EVs and energy storage.
- Renewable Energy Growth Tesla's energy storage systems can benefit from the growth in renewable energy and storage demand, which can diversify its product portfolio.

#### Threats

- Competition from established automakers Tesla faces increasing competition from established automakers, such as Ford, General Motors. and Volkswagen
- Negative publicity Tesla has faced negative publicity, particularly related to quality control issues and worker discrimination lawsuits, which could impact its brand reputation and sales.
- Charging Infrastructure Tesla's charging infrastructure can be a threat if competitors build a larger and more accessible network, which can attract potential customers away from Tesla.
- Slow Adoption of EVs The slow adoption of EVs in certain regions can hamper Tesla's market penetration and revenue growth.

# **PAIN POINTS**



- Production Challenges: Tesla faces challenges in meeting production targets and delivering vehicles on time, which could impact customer satisfaction and financial performance.
- Competition: Tesla faces increasing competition in the electric vehicle market from established automakers and new entrants, which could impact market share and profitability.
- Legal Issues: Tesla is facing several lawsuits related to issues such as racial discrimination, monopolizing repairs and parts, faulty collision monitoring systems, and false claims about autonomous driving capabilities.
- Supply Chain Management: Teslas reliance on a limited number of suppliers for key components such as batteries and semiconductors could lead to supply chain disruptions and impact production.
- Price Cuts: Teslas frequent price cuts to boost sales could impact profit margins and raise concerns among investors about the companys financial health.

# **PAIN POINTS**



- Quality Control: Tesla has faced issues related to quality control, including recalls and probes over possible seat belt problems and mistakes after removing radar from its cars.
- International Expansion: Teslas expansion into international markets, particularly China, could face challenges related to regulatory compliance, intellectual property protection, and cultural differences.
- Battery Technology: Teslas future growth and success depends heavily on advances in battery technology, which could be impacted by competition and supply chain issues.
- Financial Performance: Teslas financial performance, particularly its ability to generate sustainable profits, is closely watched by investors and analysts and could impact the companys ability to secure funding for future growth.
- Brand Image: Teslas brand image and reputation could be impacted by issues such as quality control problems, legal issues, and controversial statements and actions by CEO Elon Musk.

# **TRIGGERS**

# TESLA

#### **PULSE - 30 DAYS**



#### LEGEND



#### **CXO NEWS**

MAY 02, 2023 | interestingengineering.com

Elon Musk Says He's Getting Rid of Rare Earth Magnets in Tesla EVs

In a major move, Tesla is looking to rid its electric vehicles of rare Earth minerals, potentially eliminating the biggest environmental concern over the increasi... Read More



Tesla CEO Elon Musk Is Betting the Farm on a Product That Doesn't Work Yet

Elon Musk is betting the future of Tesla on a product that doesn't work yet, and that might not be the best idea. Of course, if the strategy works, he will have f... Read More

#### MAY 01, 2023 | finance.yahoo.com

Tesla Has a New Rival Producing Electric Vehicles in US

Maybe the most anticipated new EV coming to market is industry leader Tesla's Cybertruck that the company's CEO Elon Musk unveiled four years ago. "We're anticipa... Read More









# **TRIGGERS**



#### **CXO MOVES**

APR 27, 2023 | theinformation.com

Tesla Replaces South Korea Chief as Musk Meets With Head of State

Tesla is shaking up its top leadership in South Korea just one day after CEO Elon Musk met with South Korea's president to discuss further investment in the count... Read More



Tesla Nominates Former Executive JB Straubel to Board

Tesla Inc. has nominated former Chief Technology Officer JB Straubel to its board of directors, the company said in a regulatory filing Thursday.Mr. Straubel, who... Read More

#### **DEALS**

APR 26, 2023 | msn.com

Tesla Just Signed a New Deal That Could Completely Change How It Powers Its Cars — Here's How the Move Could Affect Prices

As Tesla continues its reign as the United States' most popular electric vehicle maker, demand for brand-new EVs remains high and continues to grow — and Tesla is... Read More







#### **DEALS**

APR 24, 2023 | seekingalpha.com

Tesla Ready to Ship Cars to North America From China for the First Time

First time, Tesla (NASDAQ:TSLA) will export from its Shanghai factory, the best-selling Model Y to North America. The move would connect Tesla's most cost-efficie... Read More



APR 15, 2023 | inferse.com

Tesla Nears Deal to Build Production Facilities in Indonesia ... - Reuters.com

Tesla Inc (TSLA.O) is nearing a preliminary deal to build production facilities in Indonesia with a capacity of one million units, Bloomberg News reported on Wedn... Read More



#### **EARNINGS**

MAY 03, 2023 | qz.com

Ford's EV Unit Lost \$722 Million Last Quarter, but It's Still Cutting Prices to Compete With Tesla

Ford announced it would slash the price of its all-electric Mustang Mach-E by between \$1,000 and \$4,000 this week, the latest move to keep up with Tesla's recurri... Read More





# **TRIGGERS**



#### **EARNINGS**

MAY 01, 2023 | finance.yahoo.com

Tesla Hikes US Prices for Second Time in Two Weeks

(Reuters) - Tesla Inc raised its prices in the United States for the second time in less than two weeks, its website showed, after having slashed prices six times... Read More



MAY 01, 2023 | benzinga.com

Tesla Model Y Outsells Next 5 Closest Competitors Combined in Norway

The Tesla Inc TSLA Model Y (which recently received more price cuts) continues to assert its dominance in Norway's electric vehicle market, with sales data from t... Read More



#### M&A

APR 25, 2023 | msn.com

Tesla Got Over 1 Billion Social Views Last Year: Did Twitter Acquisition Help?

Electric vehicle giant Tesla Inc (NASDAQ: TSLA) shared its 2022 impact report recently. In the report is a section on the role of social media for the company.Her... Read More



#### **LEGAL**

APR 27, 2023 | msn.com

Elon Musk's Lawyers Try to Claim His Praise of Tesla Are Deepfakes to Avoid Liability in Lawsuit

Tesla CEO Elon Musk's past remarks on the safety of self-driving technology shouldn't be used in court given that they could be deepfakes, lawyers for the electri ... Read More



APR 27, 2023 | msn.com

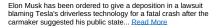
Elon Musk Ordered to Testify in Tesla Lawsuit Against Autopilot Safety Claims

A California judge has ordered Tesla CEO Elon Musk to give a deposition under oath about his statements regarding the safety and capabilities of the Tesla vehicle... Read More



APR 27, 2023 | telegraph.co.uk

Elon Musk Ordered to 'Stop Using Deepfake Excuse' in Fatal Tesla Crash Case



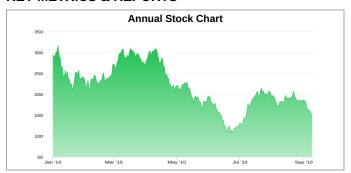




## FINANCIAL OVERVIEW



#### **KEY METRICS & REPORTS**



Revenue Employees \$86.03B 127.9K

> Operating Margin 14.82%

SEC FILINGS

\$11.79B

Net Income

Growth 24.40%

Qty.Rev

EBITDA (MTT) \$16.67B

EPS (TTM) 3.32 **NEWS** 

MAY 03, 2023 | gz.com

Ford's EV Unit Lost \$722 Million Last Quarter, but It's Still Cutting Prices to Compete With Tesla



Ford announced it would slash the price of its all-electric Mustang Mach-E by between \$1,000 and \$4,000 this week, the latest move to k... Read More

MAY 03, 2023 | benzinga.com

Can Tesla Beat Apple in Market Value? Analyst Points to 'Huge Missed Opportunity'



Tesla, Inc. TSLA has so far relied on a direct-selling model and spends zero dollars on advertising. Analysts, who once praised the ele... Read More

MAY 02, 2023 | finance.yahoo.com

Tesla Raises EV Prices by \$250. Why It's a Brilliant Move.



ReutersTesla raises prices in US, China, Japan and Canada(Reuters) -Tesla Inc has raised prices in a range of up to \$290 in Canada, Chi... Read More

**Gross Profit** \$20.85B

Share Price

\$154.14

Market Cap \$507.72B

# **COMPETITORS**



COMPANIES	TESLA	LUCID	O	BMW GROUP
Name	Tesla, Inc.	Lucid Motors, Inc.	AUDI AG	BMW Group
WEBSITE	www.tesla.com	lucidmotors.com	www.audi.com	www.bmwgroup.com
FOUNDED	2003	2007	1909	1916
INDUSTRY	Automotive	Automotive	Automotive	Automotive
CEO	Elon Musk	Peter Rawlinson	N/A	N/A
EMPLOYEES	127.9K	7.2K	86.0K	149.5K
REVENUE	\$86.03B	\$608.18M	\$59.5B	€142.61B
MARKET CAP	\$507.72B	\$15.49B	N/A	€66.38B
GROSS PROFIT	\$20.85B	\$-1.04B	N/A	€23B
OPERATING MARGIN	14.82%	-426.52%	N/A	9.80%





Elon Musk
CEO, Tesla, Twitter,
SpaceX and Founder
of The Boring
Company
Tesla, Inc.

#### EXPERIENCE CEO Tesla | Oct 2008 - Present

# EDUCATION The Wharton School of the University of Pennsylvania

BS in Business, BS in Business

#### **INSIGHTS**



Elon draws conclusions based on facts and detailed reasoning.

#### **QUALITIES**

- Attentive
- Composed
- Private
- Persistent
- Precise

#### **SELLING**

Elon likes to take time to weigh all available options before making a final selection. Therefore, be sure to provide Elon with an array of products/services and pricing selections to choose from.

#### Tips

- · Address all pertinent factors in advance.
- Provide resources, facts and figures in support of your positions.
- Be ready to provide comprehensive responses to inquiries.
- Take time to consider your words and speak in a precise manner.
- · Give precise and detailed explanations.

#### COMMUNICATION

Elon relies on statistics and proof, so be sure to thoroughly respond to Elon's inquiries in an objective and rational manner. Be mindful of Elon's time by sticking to the point.

- Be succinct.
- · Do not be sarcastic
- Engage Elon with relevant questions
- · Be ready to respond to inquiries
- Give a clear rationale up front

### **ELON MUSK**



#### **NEWS**

MAY 03, 2023 | techjuice.pk

Google and Microsoft CEOs Will Attend AI Safety Meeting at the White House

American Vice President Kamala Harris held a meeting with the chief executives of Google, Microsoft, OpenAI, and Anthropic Thursday in ... Read More



Elon Musk's Giving Out Twitter Blue for Free. Experts Say This Could Mean Legal Trouble

In the latest turn of Twitter's blue check mark imbroglio, Elon Musk is giving the check for free to high-powered users — which could I... Read More

#### MAY 03, 2023 | torontosun.com

Canadian Twitter Users on Why They Decided to Pay for Blue Check Mark

Article contentWhen Elon Musk took over Twitter last November, he quickly turned his attention to the platform's highly sought-after s... Read More



#### **TWEETS**





① 12:06 AM - May 03, 2023

#### **VIDEOS**



Elon Musk TERRIFIED of What SpaceX Keeps Encounter... View More



How Tesla, SpaceX and Twitter's Volatility Sway El... View More



Why Elon Musk's SpaceX Starship Really Matters View More

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Andrew Baglino Senior Vice President, Powertrain And Energy Engineering Tesla, Inc. Santa Cruz, California, United States

#### EXPERIENCE SVP, Powertrain and Energy Engineering Tesla | Oct 2019 - Present

EDUCATION Stanford University BS, Electrical Engineering 1999 – 2004

#### **INSIGHTS**



Andrew is charismatic but may act impatiently at times.

#### **QUALITIES**

- Easygoing
- Visionary
- Enthusiastic
- Enterprising
- Versatile

#### **SELLING**

Andrew is more concerned with the high-level perspective. So ensure your sales-pitch is energetic and present your solution at the conceptual level rather than giving too many details at the start.

#### Tips

- Stay positive and concentrate on potential opportunities.
- Discuss mutual interests and make a connection.
- Engage with levity and share personal experiences.
- · Keep conversations amicable and be energetic.
- · Present exciting and unique concepts.

#### COMMUNICATION

Andrew is eloquent and enthusiastic but resists formal structures. Andrew is attentive to body language and responds well to positive facial gestures and eye contact.

- · Listen and respond to Andrew's personal anecdotes
- · Change topic to keep the conversation engaging
- · Use graphics to illustrate ideas
- Be upbeat and display excitement
- Speak in an animated manner

## **ANDREW BAGLINO**



#### **NEWS**

APR 21, 2023 | msn.com

Tesla's Q1 2023 Earnings Call Takeaway Recap

Here's what you need to know from Tesla's earning call all laid out and summarized. This article comes to us courtesy of EVANNEX, which makes and sells aftermarket Tesla accessories. The opinions... Read More

APR 17, 2023 | msn.com

# Looking Ahead to Tesla's Annual Shareholder Meeting

What can we expect from Tesla next month? This article comes to us courtesy of EVANNEX, which makes and sells aftermarket Tesla accesso... Read More

APR 13, 2023 | msn.com

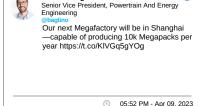
# Tesla's Former CTO JB Straubel Nominated for EV Maker's Board

Straubel is the founder and CEO of the battery recycling company Redwood Materials. This article comes to us courtesy of EVANNEX, which... Read More



#### **TWEETS**





#### **VIDEOS**



2023 Investor Day View More



Stanford Energy Solutions Week 2022 | Firside Chat... View More



The Rise And Fall Of Tesla Stock View More







**Zach Kirkhorn**Chief Financial Officer **Tesla, Inc.**Austin, Texas, United
States

#### EXPERIENCE CFO Tesla | Mar 2019 - Present

#### **EDUCATION**

University of Pennsylvania

BSE, Mechanical Engineering and Applied Mechanics 2002 – 2006

#### **INSIGHTS**



Zach is straightforward, appreciates quick turn arounds, and is motivated by success.

#### **QUALITIES**

- Ambitious
- Energetic
- Dedicated
- Concentrated
- Straightforward

#### **SELLING**

Zach wants to come out on top in any discussion, so it is best to appeal to Zach's rationale in order to be convincing. Concentrate on how you can assist Zach and utilize Zach's efforts and assets most effectively.

#### Tips

- Be confident and decisive.
- Avoid banter at get right to the topic at hand.
- Be ready to progress rapidly.
- Share all pertinent information.
- Concentrate on guiding the discussion towards an objective.

#### COMMUNICATION

Zach is a driven problem solver. Zach prefers short, to-thepoint communications, therefore, be succinct, unemotional, and to the point giving only essential information.

- · Inquire about Zach's goals
- Use definitive words like "done" and "absolutely"
- · Concentrate on the matter at hand
- Be concise
- · Be straightforward when you do not agree

# **ZACH KIRKHORN**



#### **NEWS**

APR 27, 2023 | aol.com

Why Tesla Stock Has Tanked Over the Past 5 Days

A CFO: M RUSHES ARNINGS

Tesla's (TSLA) stock has gone downhill in the wake of a shaky earnings release last week. The EV player has seen its stock tank about  $1\dots$  Read More

APR 23, 2023 | msn.com

# Elon Musk Sends a Much Needed Message to Tesla Investors

The electric vehicle maker is one of the companies with a large number of retail investors. This year, Tesla's stock has been volatile,... Read More



APR 21, 2023 | msn.com

# Elon Musk Loses Billions and Suffers a Major Blow in 24 Hours

Tesla published disappointing quarterly results on April 19, while, the next day, the first SpaceX orbital flight of Starship, the rock... Read More







Vaibhav Taneja Chief Accounting Officer Tesla, Inc. Austin, Texas, United States

# EXPERIENCE Chief Accounting Officer (CAO) Tesla | Mar 2019 - Present

EDUCATION
Certified Public Accountant
Certified Public Accountant, 2006 – 2006

#### **INSIGHTS**



Vaibhav is fueled by sound reasoning and is precise, careful, and rational.

#### **QUALITIES**

- Precise
- Logical
- Private
- Practical
- Attentive

#### **SELLING**

Vaibhav is a natural problem solver. Provide detailed information on how your product/service will address specific challenges Vaibhav is facing.

#### Tips

- Give a thorough analysis of fundamental matters.
- Be patient and discuss matters in a comprehensive manner.
- · Give precise and detailed explanations.
- Be thorough and patient in conversation.
- Be ready to provide comprehensive responses to inquiries.

#### COMMUNICATION

Vaibhav places a premium on precision and accuracy. Vaibhav is professional, takes things verbatim, and does not appreciate derision.

- · Give a clear rationale up front
- · Get to the matter at hand
- · Engage Vaibhav with relevant questions
- Stav rational and unbiased
- Be succinct

# **VAIBHAV TANEJA**



#### **NEWS**

MAR 08, 2023 | msn.com

Three Tesla Insiders Shown Selling Shares Amid 70% YTD Run-up

With Tesla Inc (US:TSLA) stock off to a strong start, disclosure filings made after Tuesday's market close revealed three company insid... Read More



JAN 31, 2023 | beststocks.com

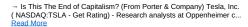
Analysts at Oppenheimer Research Have Reduced Their Earnings Estimates for Tesla, Inc. (NASDAQ:TSLA)

(NYSE: TSLA) Oppenheimer Research analysts lowered their projections for Tesla's earnings per share (EPS) for the fiscal year 2024 in a... Read More



JAN 30, 2023 | marketbeat.com

Oppenheimer Research Analysts Reduce Earnings Estimates for Tesla, Inc. (NASDAQ:TSLA)





Prepared By



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