IBM Cloud Pak for Business Automation Demos and Labs 2024

Error Handling in IBM RPA

V 2.0

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1 Introduction

IBM RPA provides a comprehensive set of Robotic Process Automation (RPA) features:

• Unattended bots

Use an RPA-driven digital workforce to automate repetitive tasks without human intervention.

Attended bots

Remote Desktop Automation (RDA) enables a human workforce to augment work using bots to perform repetitive tasks on demand.

• Orchestrating Scripts

Combine message queues with the orchestrator technology in your IBM RPA Control Center environment to orchestrate scripts.

• Workflows in IBM RPA

Combine BPMN files or create your own workflows in IBM RPA Studio and integrate them into scripts that implement the workflow process in IBM RPA.

• Optical Character Recognition (OCR)

Process documents by extracting structured data from unstructured content.

Dashboards

Gain business insights into business operations.

With IBM RPA, IBM can provide customers with additional benefits:

• Faster time to value

Speed and simplicity of purchasing and deploying through easier licensing.

• A comprehensive platform to automate all types of use cases

Tighter integrations between RPA and the rest of IBM business automation platform.

• Automate business and IT processes

Expand the IBM business automation mission to IT use cases.

• Operationalize AI

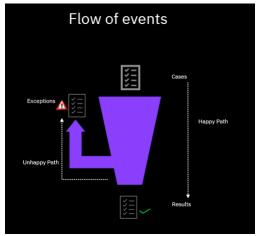
Fulfill IBM's vision of operationalizing AI in every aspect of the business.

You can explore the Documentation to understand more details about IBM RPA.

2 Process Overview

The objective of this lab exercise is to demonstrate in practice how to use IBM RPA's Error Handling techniques.

The process automated by bots often deals with unexpected behaviour when running in a production environment which can lead to failure of not even the current execution, but future executions as well, disrupting normal flow of events which was automated. **Exception Handling** is configured in a way to cause the bot to raise **errors** as **exceptions** and handle them or try to keep going.



In this lab, we will walk you through the process of applying exception handling along with best practices. We will automate the *sales lead* and *claims submission* process using error handling. The same will be divided into micro scenarios which will be covering the business and system exceptions.

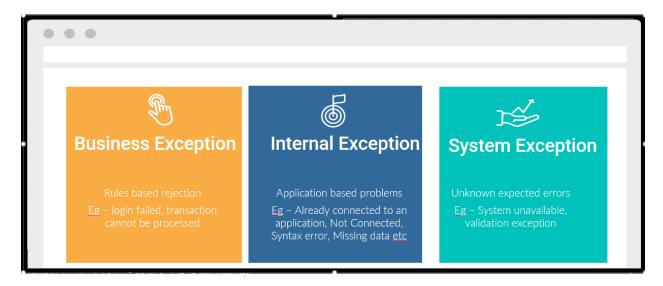
2.1 Importance of Error Handling in RPA

A process without added exception handling can result in a disrupted process and interruption in flow of operations.

- 1. Disrupted Processes Errors can cause process to fail causing delay in flow of operations, resulting in delays in delivering products or services.
- 2. Increased Costs Disrupted process could result in financial loss or operational costs to rectify them.
- 3. Inaccurate Data Errors in data can lead to incorrect assessment of issue causing failure, impacting decision making ability and compliance.
- 4. Stakeholder reputation Repeated errors can lead to lack of trust with customers, clients, and stakeholders, therefore damaging your organization's reputation.

2.2 Exceptions

Exceptions are subset of errors that are caught by the bot and handled. Some of the exceptions are linked to systems used while others are linked to logic of business process. It can be classified into following types of exceptions:



3 Handling Exceptions

RPA developers can create automation that can gracefully recover from an error and save the error details for analysis or to help predict when errors might occur. Important parameters to consider:

- 1. Error identification and consideration of type of error.
- 2. Applying preventive user validation.
- 3. Exception Handling subroutine to address specific error scenarios.
- 4. Applying Retrying mechanism.
- 5. Resolution procedures to handle errors.
- 6. Error notification
- 7. Implement Fallback Mechanism

Best Practice:

- Use appropriate type of log message Information, Warning or Error to give correct representation of situation.
- Capture the screen where error is not known to ease evaluation of error.
- **Email ids** of business SME to be mentioned in **Parameters** so can be managed by users with ease.
- Let the bot fail rather than provide false information.

4 Pre-requisites

For this lab, you need to reserve an IBM Robotic Process Automation environment from IBM Technology Zone (see chapter 4). All the pre-requisites have been pre-installed/configured in the lab template. The information below is just for information purposes.

IBM Products:

IBM Robotic Process Automation v23.0.x.

Custom Solutions/Code:

- The important files to run this lab are in C:\CP4AutoDemo\Lab 3 Orchestrating Scripts in IBM RPA
 - ClaimsInput.csv File containing input data for claims which are raised to be submitted.
 - SalesLeads.csv File containing input data for sales lead requests to be submitted.
 - ExpectedIgnore.wal This script covers scenario for one of the type of error handling.
 - Sales-lead-automation-NoExceptionHandling.wal This script contains scenarios
 of creating sales lead and submitting claim requests. This will be used as a base
 script as it does not have any exception handling added.
 - Sales-lead-automation-completed.wal This script contains all exception handling which was added in each scenario. This can be referred to see completed scenarios with exception handling.
 - o For each exercise, a new script will be created.
- A web application containing portal for creating sales lead and claim.

4.1 References

- 1. IBM Robotic Process Automation Documentation
- 2. IBM Robotic Process Automation Command Documentation
- 3. <u>IBM RPA Exception Handling Documentation</u>

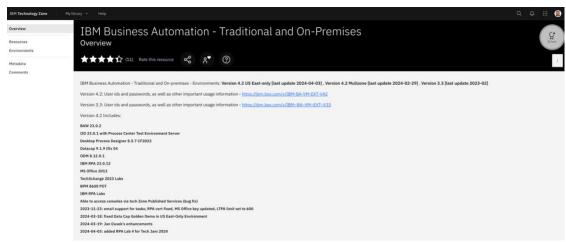
5 Accessing the Environment

If you have already reserved a lab environment from IBM Technology Zone, please go to Chapter 5 directly.

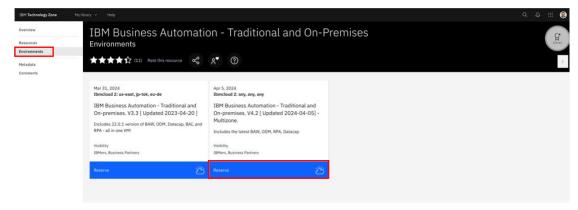
5.1 Reserve Environment

To get started with this lab, please follow the below steps to reserve an environment:

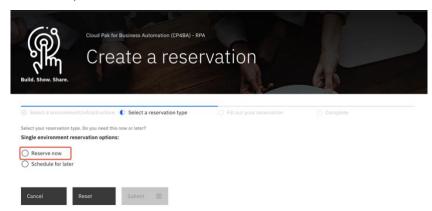
1. Click <u>here</u> to open IBM Technology Zone Reservation portal. You need to use your IBMID to login to the portal.



2. Click **Environments** on the left panel, and then reserve the last environment on click the blue button.



3. Select **Reserve for now**, then click **Submit**.



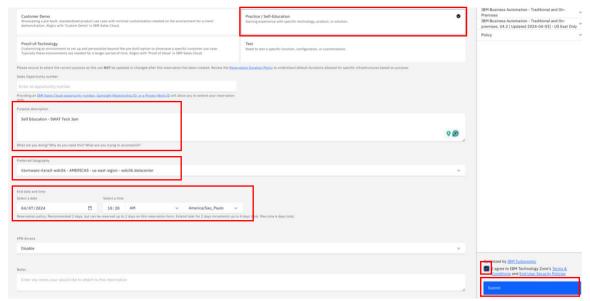
4. On the reservation page, make the appropriate selections as below. Once done, click **Submit**.

Purpose: Select Practice/Self-Education.

Purpose description: Enter something like Self Education.

End date and time: Select the end date and time that the environment will be deleted.

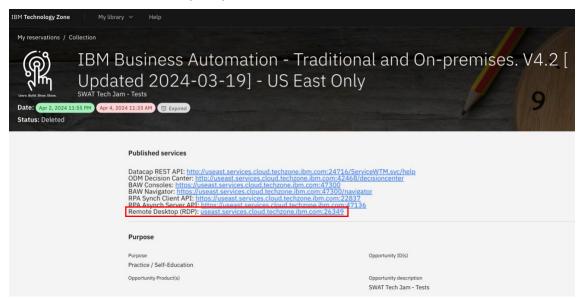
Preferred Geography: Select the geography where your environment will be created. To get a better network connection, select the same geography as where you are located in.

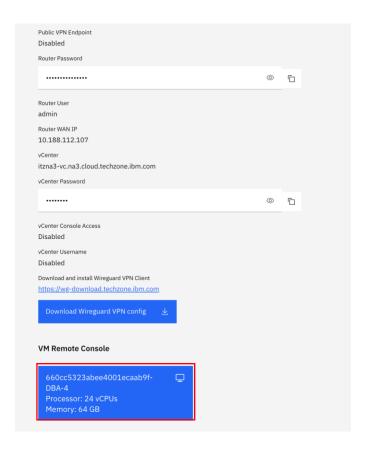


5. Once you have reserved an environment, you will receive an email with a link to access the environment's management console, click on Reservation ID.

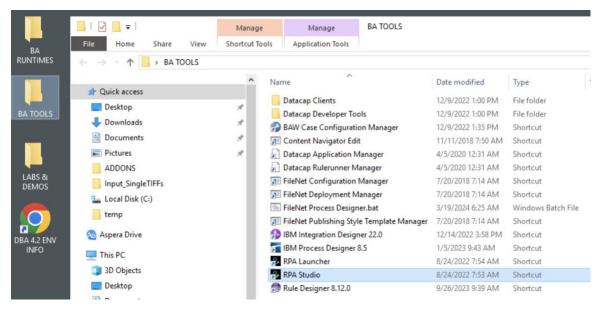


6. You can access the environment using Remote Desktop (RDP) or Remote Console (Web). Our recommendation is to use Remote Console (Web) for practicality. If you prefer to use the RPD, use the Remote Desktop (RDP) link, or keep rolling the page to access the Remote Console (Web).





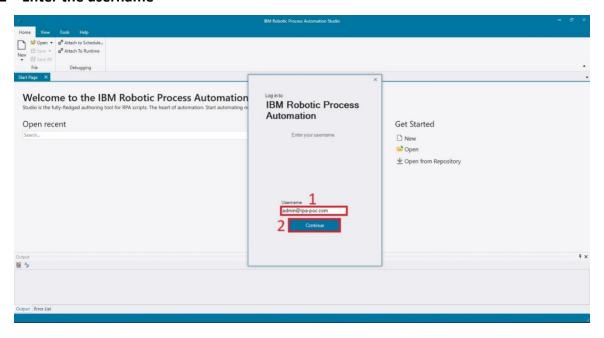
7. After waiting for the VM to load, open the folder BA TOOLS on the Desktop to access the IBM RPA Studio.



5.2 Accessing Studio

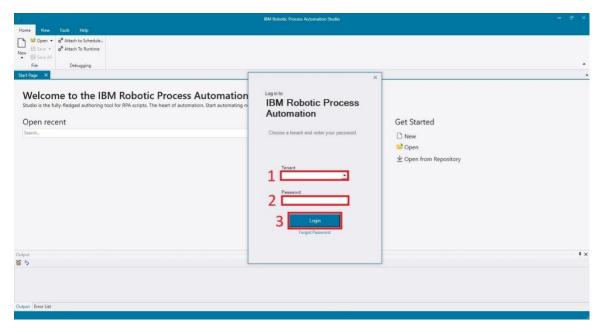
5.2.1 Double click on RPA studio.

5.2.2 Enter the username



	#	Description
	1	Write "admin@rpa-poc.com" in the Username field and press [enter]
-	2	Click the Continue button

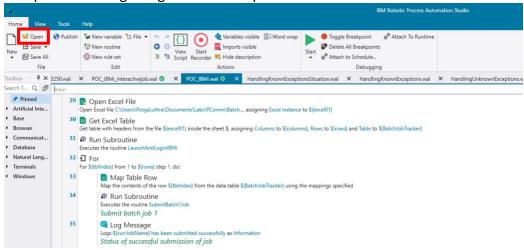
5.2.3 Select Tenant and enter Password.



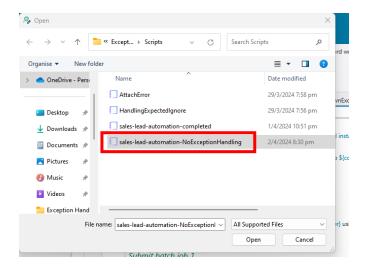
#	Description
1	Select the "rpa-poc" as the Tenant
2	Enter "passw0rd" (use a zero not a capital o)
3	Click on the Login button

5.2.4 Open the base script

We will open the base script with no exception handling and work on each type of exception handling using this base script.

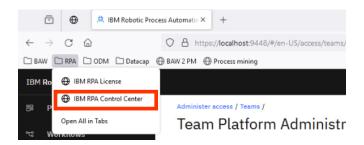


#	Description
1	Click on Open menu from Home tab .
2	Open the Script folder and got to input folder and select sales-lead-
	automation-NoExceptionHandling and click on Open.



5.3 Setting up environment

5.3.1 Open Firefox and select Control Center under RPA folder.



5.3.2 Enter username.



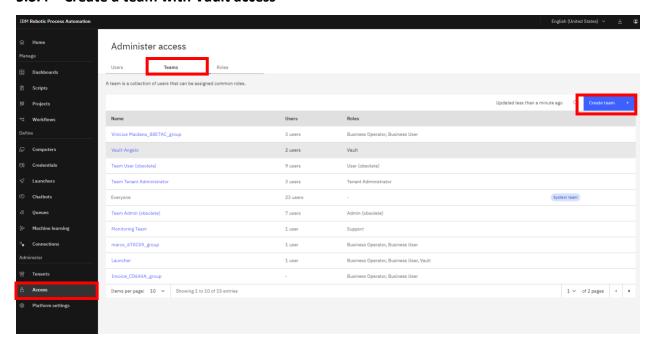
#	Description
1	Enter the "admin@rpa-poc.com" as the Username
2	Click Continue

5.3.3 Enter Tenant and Password

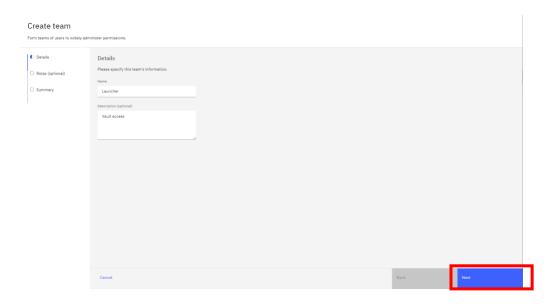


#	Description
1	Enter the "rpa-poc" as the Tenant
2	Enter "passw0rd" (make sure to use a zero not an uppercase o) as the Password
3	Click Login

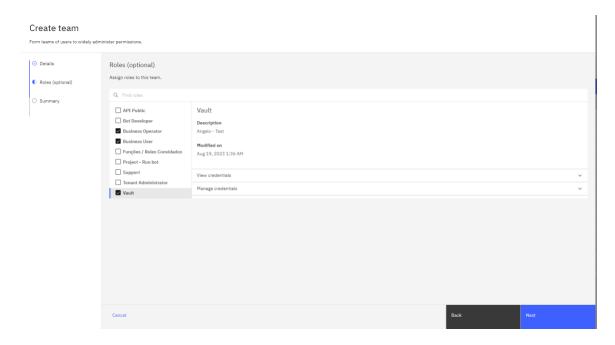
5.3.4 Create a team with Vault access



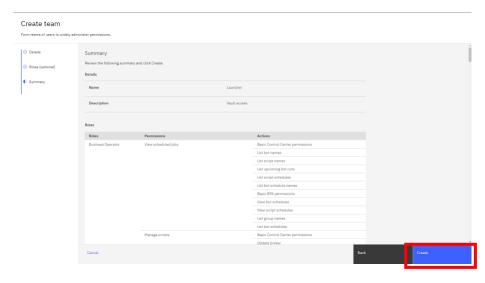
#	Description
1	Click on the <i>Access menu</i> from left panel.
2	Select <i>Teams</i> from right window.
3	Click on <i>Create Team</i> .



#	Description
1	Add Name 'Launcher'.
2	In description add 'Vault access'.
3	Click on Next button.



#	Description
1	Window to add Roles will be opened.
2	Tick <i>Roles</i> of 'Business Operator', 'Business User' and 'Vault'.
3	Click on Next button.

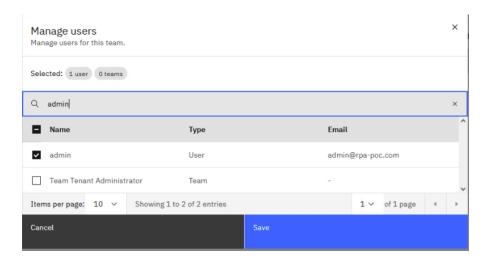


#	Description
1	A summary will be loaded. Check the roles and other details and

	click on <i>Create</i> .
2	Team will be created.

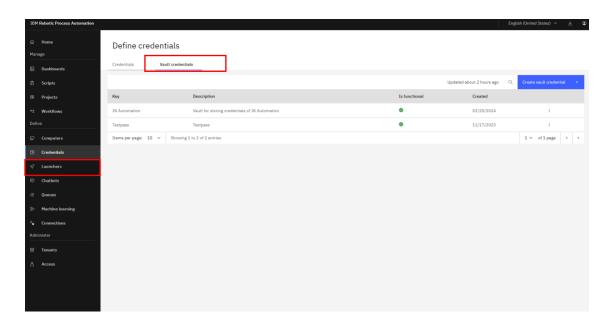


Description 1 Open Launcher Team and click on Manage users.



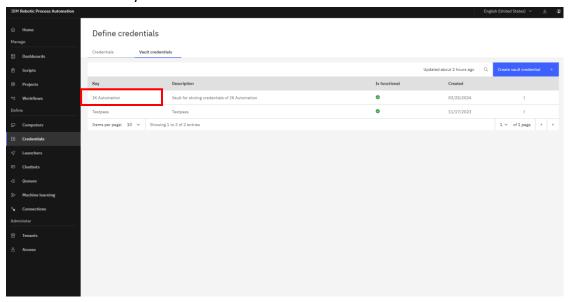
#	Description
1	Search the user by name of admin. Tick the one with admin name
	confirming email as admin@rpa-poc.com and click on Save.

5.3.5 Go to Vault credentials

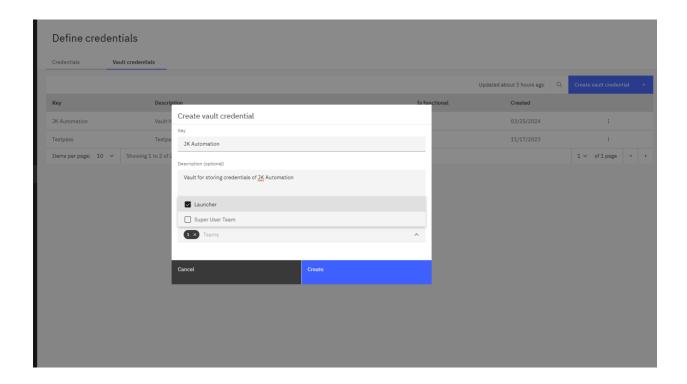


	#	Description
	1	Click on the <i>Credentials menu</i> from left panel.
ſ	2	Select <i>Vault Credentials</i> from right window.

5.3.5.1 Verify vault credential of JK Automation



#	Description
1	Verify if JK Automation named credential appears in Vault Credentials list.
2	If it doesn't, Click on <i>Create vault credential</i> and add the Key name 'JK Automation'
	with description of 'Vault for storing credentials of JK Automation'.
3	Associate a team to be assigned to this vault. Ensure that the team has been assigned
	with <i>vault usage permissions</i> in Role based controls.



5.3.6 Set up Vault

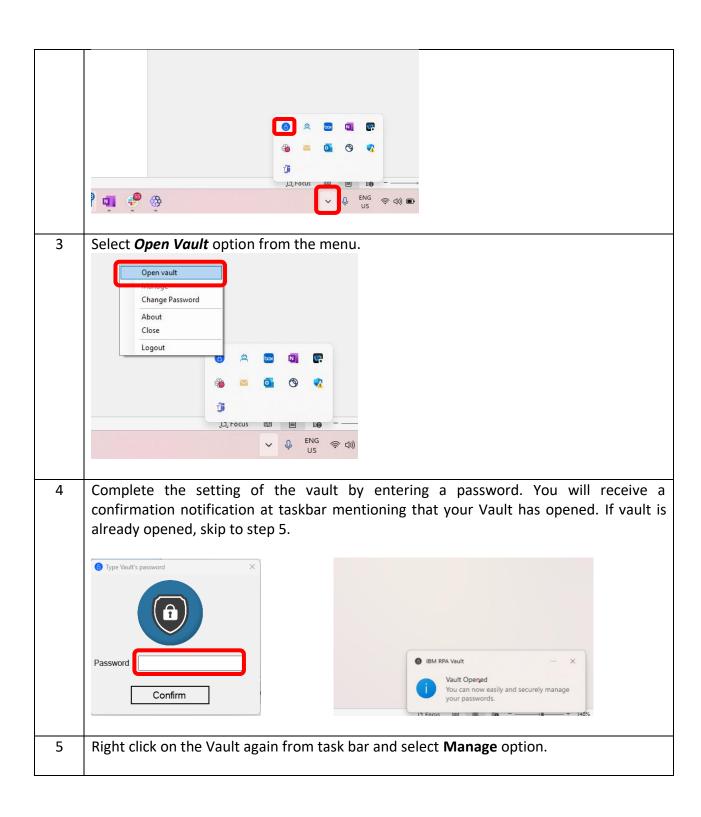
Check if the vault is already setup, then skip this step else follow the below steps to setup the vault:

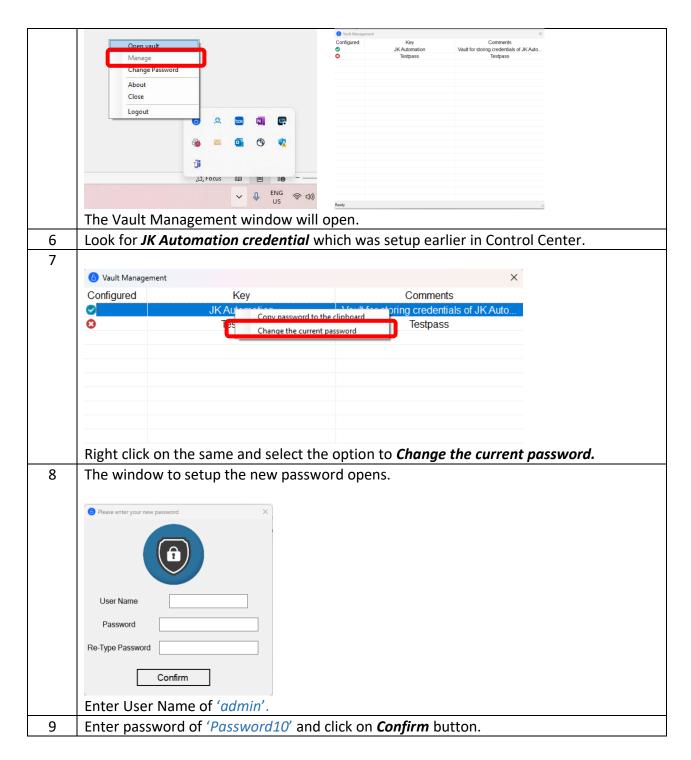
- **a.** Right click on IBM RPA Vault icon in System tray and click **Open Vault.**If the icon is not visible, the IBM RPA Vault may not be running. In this case, you can run the Vault.exe file located in the IBM IBM Robotic Process Automation installation folder.
- b. If it is the first login: configure the master password to be used to open the IBM RPA Vault. The IBM RPA Vault will open after configuring the master password.
- c. Open the IBM RPA Vault by typing the configured master password. Your vault will open with blue color in the system tray.

5.3.7 Set up Vault Credential

Check if vault is already setup, otherwise setup the vault in section 4.3.6.

#	Description
1	Right click on IBM RPA Vault icon in System tray and click Open Vault.
2	Right click on Vault icon.





This step will setup the credentials in vault. The credential appears Configured in Vault.

6 Build it yourself – Step-by-step instructions.

6.1 Overview

Keeping the focus on the proposal of this lab exercise, it will not be necessary to create the entire mapping of the systems involved in the process, the exercises are aimed at the practical use of Exception Handling in IBM RPA. See Exception handling with IBM RPA for more details on their features and usage.

Based on the process, the lab will also be divided into following exercises:

• Exercise No 1 – Use Input Validation:

This is the initial step of the process, where the script will be added with input validations to check the input leads data for validations of business data.

• Exercise No 2 – Identification of Exception:

The error which is triggered due to unexpected flow of events is identified and categorized at this stage.

• Exercise No 3 – Configure Business Exception Handler:

All the business exceptions faced during runtime are dealt with building logic at this stage.

• Exercise No 4 – Configure System Exception Handler:

The logic for handling all system exceptions faced during runtime are configured in this stage.

• Exercise No 5 – Ignoring Error and Resuming from next step:

The logic for ignoring error and resuming from the next step.

6.2 Exercise 1: Input Validation

The **best practices** around identifying the type of error and what action is to be taken is stated, to begin with, during **requirements gathering** activity. At the time of creating process **definition/design documentation**, a placeholder for exception handling is added to ascertain which all business exceptions can be expected and what action to be taken for either type of exception.

6.2.1 Exception Handling requirements in Process Definition Document

14.	Exceptions
14.1	Business Exceptions The login credentials of JK automation to be obtained from vault. If the vault's credentials get expired, the SME to be notified in attended run with a message stating the credentials are expired and if he would like to update the same in vault. Based on the action selected by the SME, the bot will either retry to add credentials in login page after confirmation from SME or throw a business exception detailing it to be a login issue wherein the process will re-run after credentials are updated.
14.2	System Exception
	The error information to be captured and details to be sent on email to SME.

At design phase, the details about the contacts, who will be emailed to intimate for business and/or system exceptions, will be provided and error information will be finalized. The email group from where the intimation of exception is initiated will also be decided at this stage.

Best Practice:

Important to document for exception handling:

- Business Exception –List the business scenarios and cases that are out of scope of automation ie the cases that will not be worked and will be passed to the business for reviewing manually.
- Known system exceptions Listing out of scope system response.
- Finalise on reporting mechanism wrt whom to inform, what information to provide, specifying email details etc.

6.2.2 Exercise for Input Data Validation

From the input file, we validate the data to bring out cases which are **out of scope** and treat them as **business exceptions**. It is important to differentiate between exceptions for 'in scope' cases and 'out of scope' cases. If a process was designed to ignore cases for juvenile applicants, these sorts of exceptions should not be seen as errors.

In our exercise, we will look at two types of *data validation*:

- a. Input file is Empty
- b. Invalid Email address

For both cases, we will highlight them as business exception and after logging and capturing of error details, we will send an email to the user informing them about the invalid input suggesting them to correct the file and run again.

Now lets look at the exercise to configure input data validation.

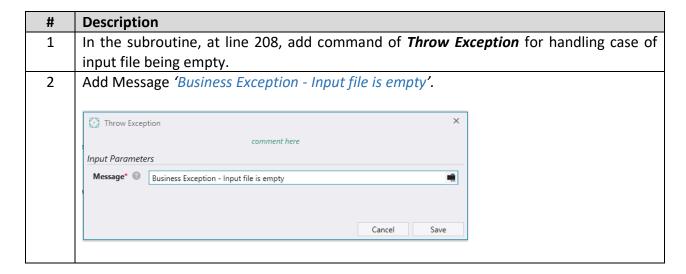
6.2.2.1 Open Base Script

Open the base script creating sales lead and claim request with no exception handling added. Follow steps in 4.2.3 section.

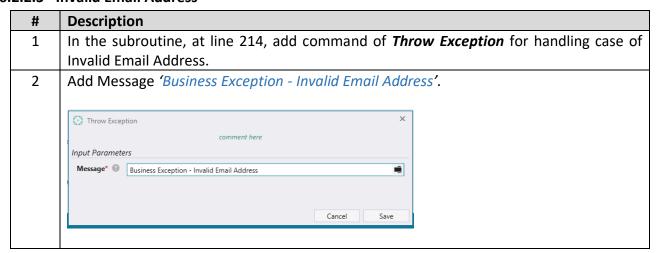
Save the script as sales-lead-automation-inputvalidation-added.wal.

6.2.2.2 Input File is Empty

We will make changes in subroutine ValidateSalesLeadInput.



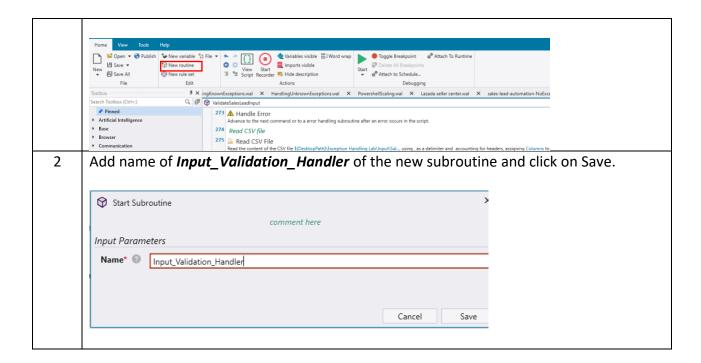
6.2.2.3 Invalid Email Address



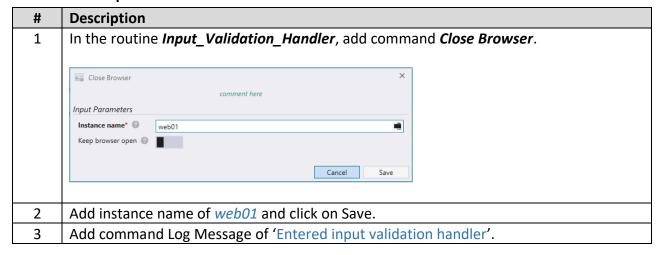
We will now create the **Input Validation Handler**.

6.2.2.4 Create new routine

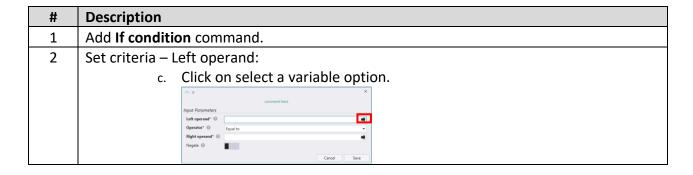
#	‡	Description
1	L	On the homepage, click on New Routine option.



6.2.2.5 Close opened browser



6.2.2.6 Handling Input file is Empty error



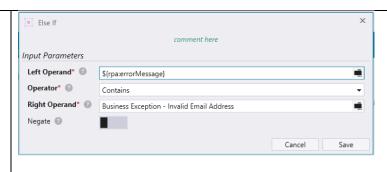
d. In the window which opens, toggle environment variable visibility by clicking on the button. e. Select rpa.error and click on the arrow on the right. This opens the error variable set. Choose Message from the error subset and click on Select. Operator: contains (select from dropdown) Right operand: 'Business Exception - Input file is empty' 5*5 If Х comment here Input Parameters Left operand* 🔞 \${rpa:errorMessage} Contains Right operand* 🔞 Business Exception - Input file is empty Negate 🔞 Cancel Save An If and End condition appears. 3 Add command of Log Message inside If condition. Add **Message**: '\${rpa:errorMessage} Please add correct input sales lead data file at location and run the process again.' 🚃 Log Message comment here Input Parameters Message* 🔞 Error: \${rpa:errorMessage} Please add correct input sales lead data file at location and run the process again. Type* 🔞 Information Log on Windows event @ 4 Add **Show Message** command. Add **Title**: 'Business Exception – Sales Lead Input File is empty'

Add **Text**: 'Send email to business SME informing them about business exception:

Subject line - Business Exception - Sales Lead Input File is empty Body - Hi, Please add correct input sales lead data file at location and run the process again. Error : \${rpa:errorMessage} Thanks. RPA Bot Team' Retain rest of the parameters and Click on Save. Show Message Box comment here Input Parameters Title* 🔞 Business Exception - Sales Lead Input File is empty Send email to business SME informing them about business exception: Subject line - Business Exception - Sales Lead Input File is empty Icon* 🔞 Information Default button* (2) First button Output Result 🕝 Cancel Save 5 Add command of Stop Execution and click on Save. O Stop Execution comment here Input Parameters Only current ②

6.2.2.7 Incorrect Email address Error

#	Description
1	Add Else If condition at line 228.
	Set criteria – Left operand : '\${rpa:errorMessage}'
	Operator: contains (select from dropdown)
	Right operand: 'Business Exception – Invalid Email Address'



2 Add command of *Log Message*.

Add Message:

'\${rpa:errorMessage}

The email id for sales lead \${first_name} is incorrect. Please correct the email id and add this user again.'



3 Add **Show Message** command.

Add **Title**: 'Business Exception – Incorrect Email address'

Add **Text**: Send email to business SME informing them about business exception:

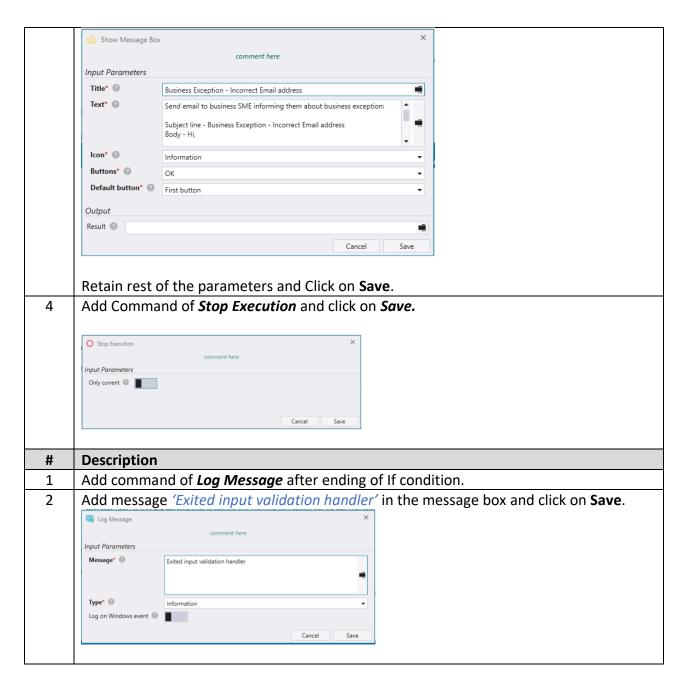
Subject line - Business Exception — Incorrect Email address Body - Hi,

The email id for sales lead \${first_name} is incorrect. Please correct the email id and add this user again.

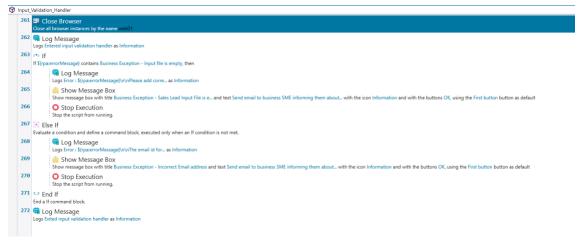
Error : \${rpa:errorMessage}

Thanks.

RPA Bot Team

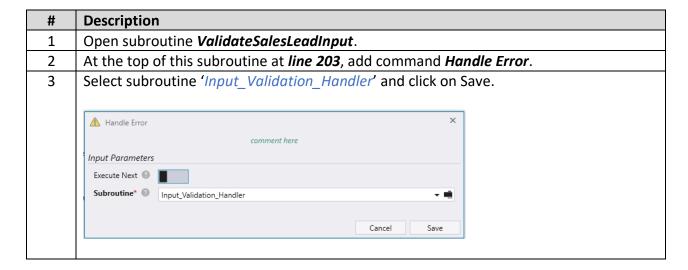


The final subroutine appears as follows:

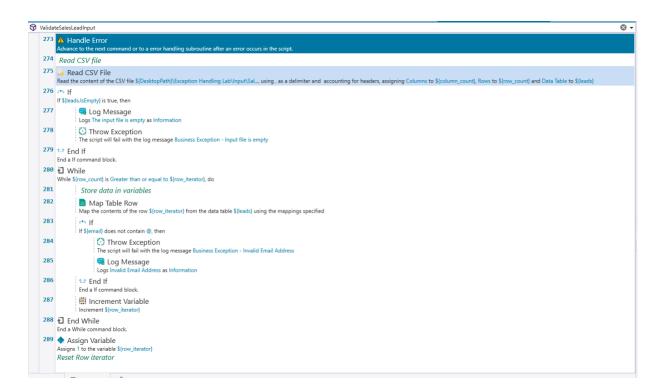


We will add the error handling to the subroutine.

6.2.2.8 Adding error handler to subroutine.



The final subroutine for ValidateSalesLeadInput looks as follows:



6.2.2.9 Testing Input Validation:

Test No 1

Steps	Empty the file SalesLead.csv and run the process, by selecting Start without
	Debugging.
Output	Business Exception – Input File is Empty will be thrown, email will be sent to the
	user informing them about the file issue, suggesting them to correct the file and run
	again. The process will be stopped at this stage.

Test No 2

Steps	Open SalesLead file and change the email address of Dave to dwakemanus.ibm.com
	ie removing @ and run the process, by selection Start without Debugging.
Output	Business Exception – Invalid Email Address, email will be sent to the user informing
	them about the incorrect data issue, suggesting them to correct the file and run
	again. The process will be stopped at this stage.

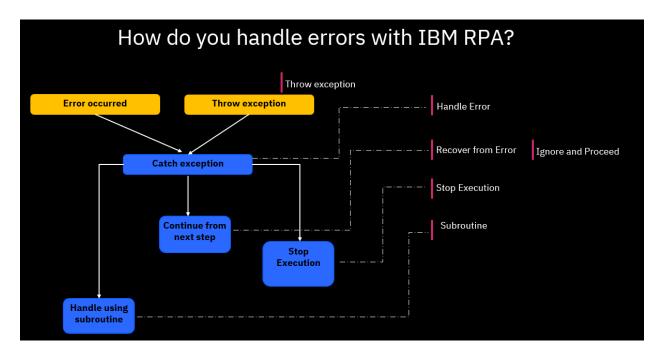
Best Practice:

- When you decide to label exceptions, it is important to differentiate between exceptions for 'in scope' cases and
 'out of scope' cases. Business scenarios which are encountered due to input validation should be treated as 'out
 of scope' and will not be considered as failure of process.
- List all input validations with business users, which may be out of scope eg juvenile or could cause problem in running of process.
- Place validation checks by adding decision stages on input data.
- Input validation step to be performed at the starting of the process.
- After encountering business exception, the handling should be closed with Stop Execution command as we
 cannot proceed further with current processing.

6.3 Exercise 2 : Isolate exception handling

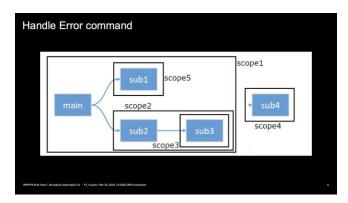
The exception handling can itself cause problem, where one issue handling can send handler in infinite loop. Isolating your code to better handle specific issue is ideal for implementing better error handling.

Now we will see how we can achieve this with IBM RPA. Keep your handle error above specific command or create granular subroutines to handle the error handling better for that part of code. The error handling subroutines can be added in such a way that they check based on conditions which type of exception the same is. After isolating the exception type, the handler also contains resolution mechanism which will vary based on exception type.



Handle Error command scope

The scope of the main routine encompass other subroutines if you call them with the command Run Subroutine (goSub), Run Subroutine If (goSubIf), or Execute Subroutines (goSubs). The following image shows the Call Graph tab from IBM RPA Studio of a script with four subroutines.

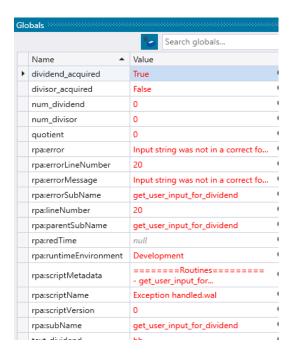


The **Handle Error** (on Error) command watches for **Runtime Exceptions** in the subroutine scope where you call the command and the subroutine's inner scopes. The command will watch for raised Runtime Exceptions from the moment the command runs until:

- The end of the innermost subroutine scope
- The appearance of a new Handle Error (onError) command call

If a subroutine does not have Handle Error command specifically configured for it, the errors will **bubble up** to the parent subroutine or main page, as the case may be.

Error Environment Variable



Best Practice:

- Build granular subroutines to represent small usable business function and add error handling for as many
 conditions as can be imagined for each subroutine.
- Building exception handler inside each subroutine can help in handling error specifically faced in that subroutine.
- If an error occurs in a subroutine and there is no error handling added there, the exception is going to bubble up
 and will be caught by the next Handle Error command present in parent or main subroutine.
- The scope of error handling and subroutines can be seen in Call Graph. It is best practice to check the scope using call graph and cover any case which is missed out.

6.4 Exercise 3: Business Exceptions

The cases appearing in a flow may sometimes contain some parameter that may make the case impossible to work with. By placing some *validation logic*, you may want to filter out cases which are **out of scope** of current process operation.

For example, the ID to be provided for Claims process requires 10 digit, it would make no sense in bot attempting a case if it has only been given 7 digits.

These types of exceptions, based on 'business rules', should be seen as different from a technical error. When a case is not completed due to such logic, it should not be seen as a problem. The bot is behaving according to the rules. Though, a case that did not flout any business logic but could not be completed should be seen as an error.

In our example, input validation and login issues could be categorized as business exceptions and dealt with accordingly.

5.4.1 Exercise for Login error

As presented in the <u>Architecture Overview</u>, the entire mapping of artifacts involved in the process are already ready. So, in this exercise, we will edit each of the scripts to include only the unique commands for using the IBM RPA Exception Handling:

6.4.1.1 Open Base script

Open the base script creating sales lead and claim request with no exception handling added. Follow steps in 4.2.3 section.

Save the script as sales-lead-automation-businessexception-added.wal.

6.4.1.2 Open **Login** Subroutine from the subroutine panel on the right side.

6.4.1.3 Add logic for throwing business exception

The logic for checking login is successful is already added in the script as shown below:

As can be seen, the logic waits for the JK Automation main page to appear after setting values of **username** and **password** on **login** page. If the login is unsuccessful, the script prompts a

message box which informs the user about the **invalidity of the credentials** and ask if they could update the same. The user will decide whether he would like to change the credentials now or at a later stage and re-run the process. Accordingly, our logic will check for vault credentials again or it may not.

We will now add the logic for throwing a business exception where login is not successful.

Normally when we encounter a **business exception**, we are not supposed to retry the same as the **error** has happened due to **deviation from normal flow**. In some circumstances, such as, in case of login, it may result in application getting locked. However, in our circumstance, since this is attended mode automation, we may give an option to correct the credentials in vault and run again.

#	Description
1	In the Else condition at line 107, add command of Throw Exception.
2	Add Message as 'Business Exception - Login credentials invalid'

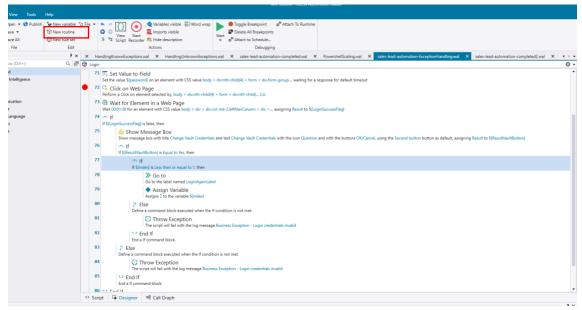


This throws a business exception when the user does not enter correct credentials in vault.

#	Description
1	In the Else condition at line 110, add command of Throw Exception.
2	Add Message as 'Business Exception - Login credentials invalid'

This throws a business exception when the user cancels the request for resetting password.

6.4.1.4 Create Login Exception Handling routine

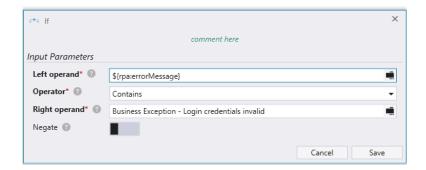


	#	Description
Γ	1	In the Home tab, click on <i>New routine</i> .
	2	Add Name of the subroutine as 'LoginExceptionHandler' and click on Save button.



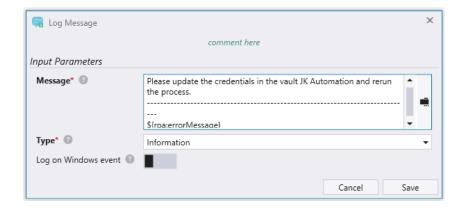
6.4.1.5 Add condition for checking Login error

#	Description
1	In the subroutine, add If condition command.
2	Place the condition checking if \${errorMessage} contains 'Business Exception - Login
	Credentials invalid' and click on Save button.



6.4.1.6 Add Logging of Error message

#	Description
1	For the If condition is True , add Log Message command.
2	Add message 'Please update the credentials in the vault JK Automation and rerun the process.
	\$\{rpa:errorMessage\}^{\text{rpa:errorMessage}}^{rpa:errorMessag



6.4.1.7 Email to SME

After the login error has been identified by the exception handler, an automated process needs to apply **error notifications** as formalized during define and design phase.

In case of business exception, the **business SME** will be informed about the issue through email to aid him in taking appropriate action to correct the issue and handle the running of the process.

We added in **Message box**, the details which can be sent on email applying best practices around notification.

	#	Description
	1	Add command Show Message Box .
Ī	2	Add Title as 'Business Exception - Login credentials to be updated'.

Add Text as 'Send email to business SME informing them about business exception:

Subject line - Business Exception - Login Credentials invalid
Body - Hi,

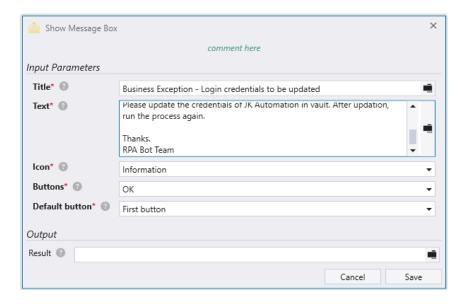
Please update the credentials of JK Automation in vault. After updation, run the process again.

Thanks.

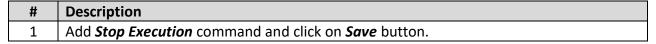
RPA Bot Team'

Add Icon as 'Information'.

Click on Save button.



6.4.1.8 Add Stop Execution command





This completes the error handler for login business exception.

6.4.1.9 Add Handle Error command

#	Description
1	Go to subroutine of Login
2	Add command <i>Handle Error</i> at the top of the subroutine
3	Select subroutine of 'LoginExceptionHandler' from dropdown.



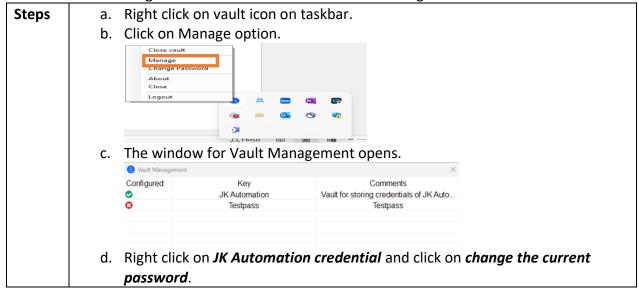
6.4.1.10 Testing the Login error

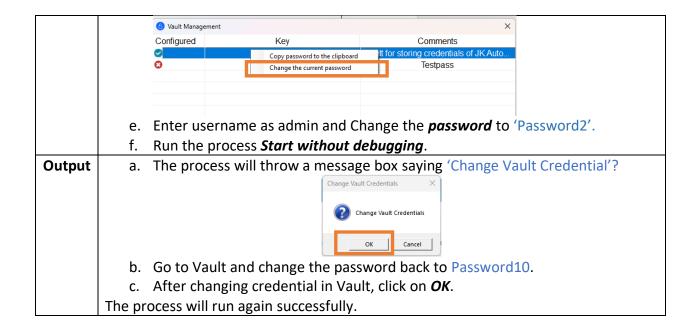
We can test out the Login error by two ways:

Test No 1 – Providing correct vault credentials

Steps	Check if vault is logged in and run the process.
Output	The process will run fully adding cases for sales lead and claims requests.

Test No 2 - Providing incorrect vault credentials and correcting them





Test No 3 – Cancelling request to change vault credentials

	0 1 0
Steps	a. Add incorrect password in Vault as per Test 1.
	b. Check if vault is logged in and Run the process from Studio and select Start
	without Debugging.
	c. Cancel the message popup for Changing Vault Credentials.
Output	The process will stop with Business Exception of 'Login Credential Invalid'

6.4.2 Best Practice

Best Practice:

- When you decide to label exceptions, it is important to differentiate between exceptions for 'in scope' cases and
 'out of scope' cases. Business scenarios which are encountered due to input validation should be treated as 'out
 of scope' and will not be considered as failure of process.
- After encountering business exception, the handling should be closed with Stop Execution command as we
 cannot proceed further with current processing.
- Business Exceptions are not supposed to be retried as you already know that the business logic is different from
 the agreed flow.

6.5 Exercise 4: System Exceptions

The errors which occur due to behavior of any application result in **system exceptions**. The applications sometimes behave in not flawless manner, crashing, freezing, stalling, running slowly or performing in a way they are not supposed to. In a production environment, for an uninterrupted automation, we must cater in to accommodate for **unpredictable behavior** of the applications the bot is interfacing with.

Based on which type of system exception is encountered, proper handling needs to be in place as these can cause the process to fail.

At a broad level, we can classify system exceptions to be of two types:

- <u>System Exception Try Only Once</u> These are cases of process failure where retrying may not be an option either owing to the process being risky and may have financial implications or any other situation.
 - **For example**, the bot fails at the command of submit button where you are submitting business critical data and we are not sure if the update was done or not (ie the system becomes unresponsive) and should therefore not retry this case.
- System Exception Systems Unavailable exception if occurs due to some system or internal exception, the process should check, if possible, if the required systems are still available.

If the system is *not available*, an **exception** must be **thrown** and the process should attempt to start the systems periodically until it is available again. However, retrying to gain control of systems should be done *upto a limit* post which a *final exception* can be **thrown** resulting in **process failure** but all users will be informed with *proper error detail* to assist them in handling the cases manually and returning process back to normal.

In this exercise, we will create the System exception – Handler subroutine first and then associate the subroutine as per the situation.

6.5.1 Exercise Overview

In this exercise, we will work with the same script sales-lead-automation-NoExceptionHandling.wal script.

6.5.1.1 Open the base script creating sales lead and claim request with no exception handling added. Follow steps in **4.2.3 section.**

Save the script as sales-lead-automation-SystemExceptionHandling-added.wal.

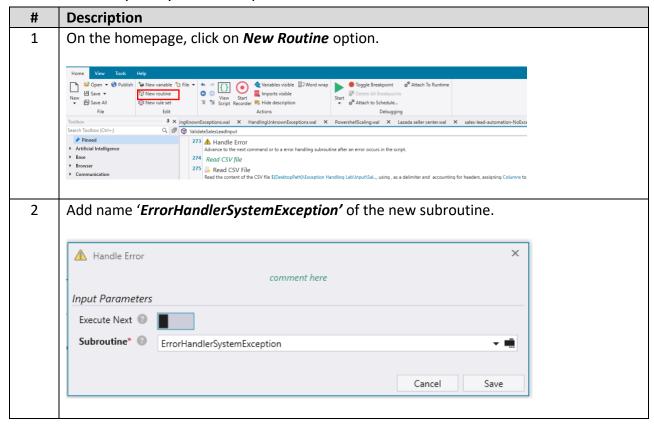
6.5.2 System Exception – Exception Handler

Now, we will create the *exception handler* to handle all scenarios of system exceptions. We will answer the following important factors when constructing exception handling for system exceptions.

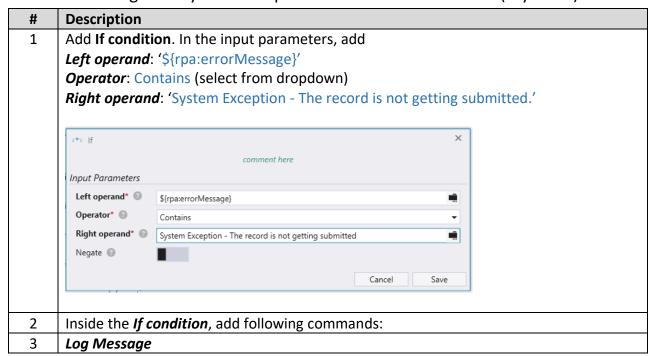
- Which cases can be retried and which cannot be?
- What will be the maximum times that we will retry the case.
- What communication channel(s) we will use to communicate about the error faced. Will it be via email, reports etc.
- What is important information that the business user will need in order to handle the
 case manually or assess the problem of system exception. Eg, screenshot, error
 message, command line, subroutine name etc.

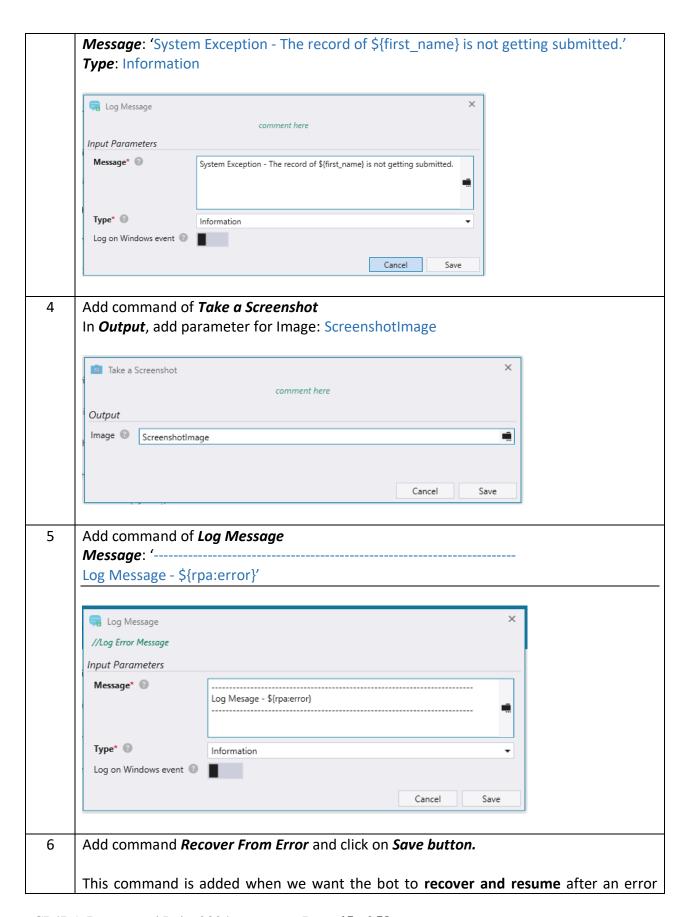
Exercise for creating handler subroutine to handle the error.

6.5.2.1 Open System Exception handler subroutine



6.5.2.2 Logic for System exception which cannot be retried(Try Once)

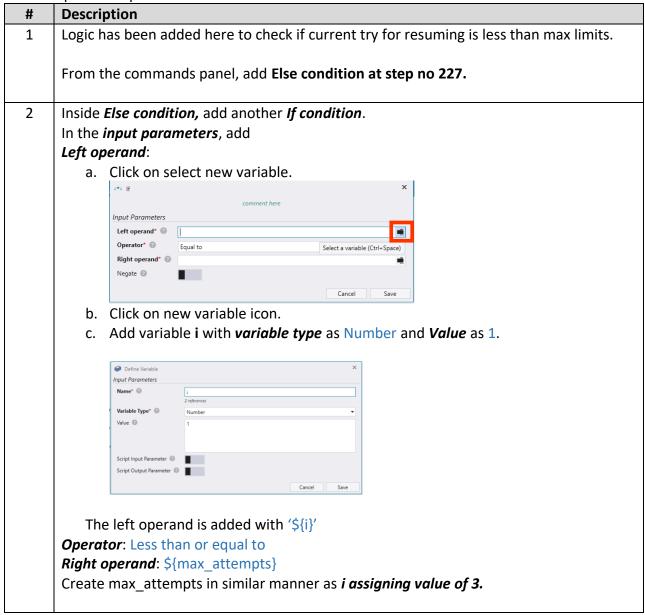


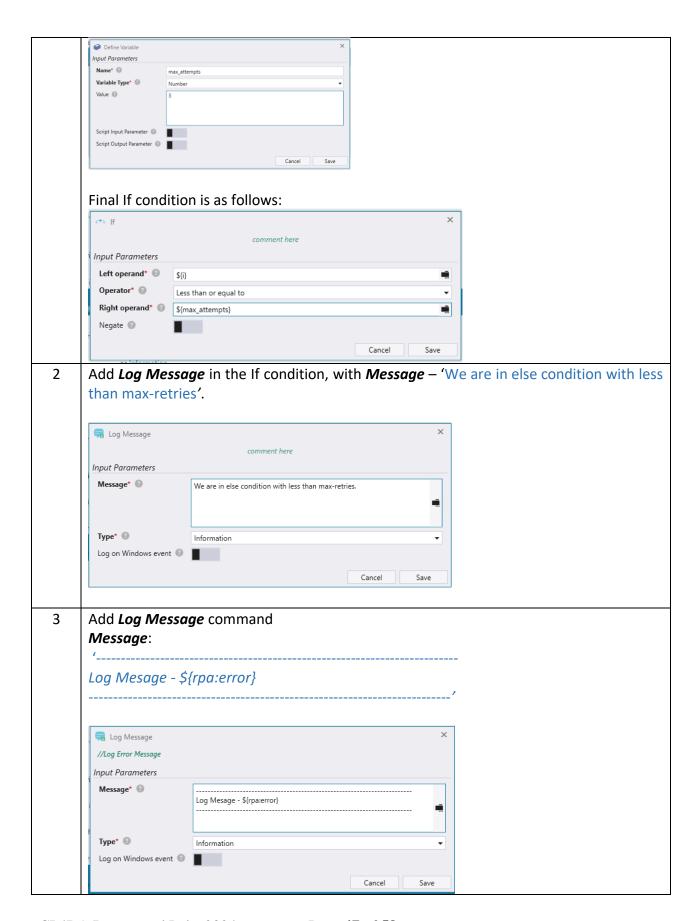


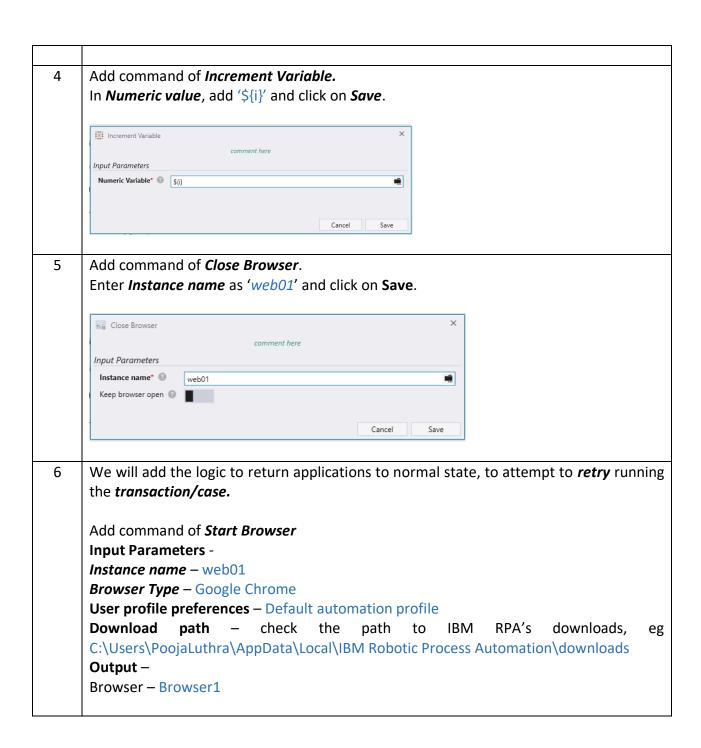
takes place and resuming operations. Whenever an error occurs, it results in a *runtime exception event*. Then we would like to pursue normal operations after an error occurs, we should always use this command of recover from error to come out of error conditions.

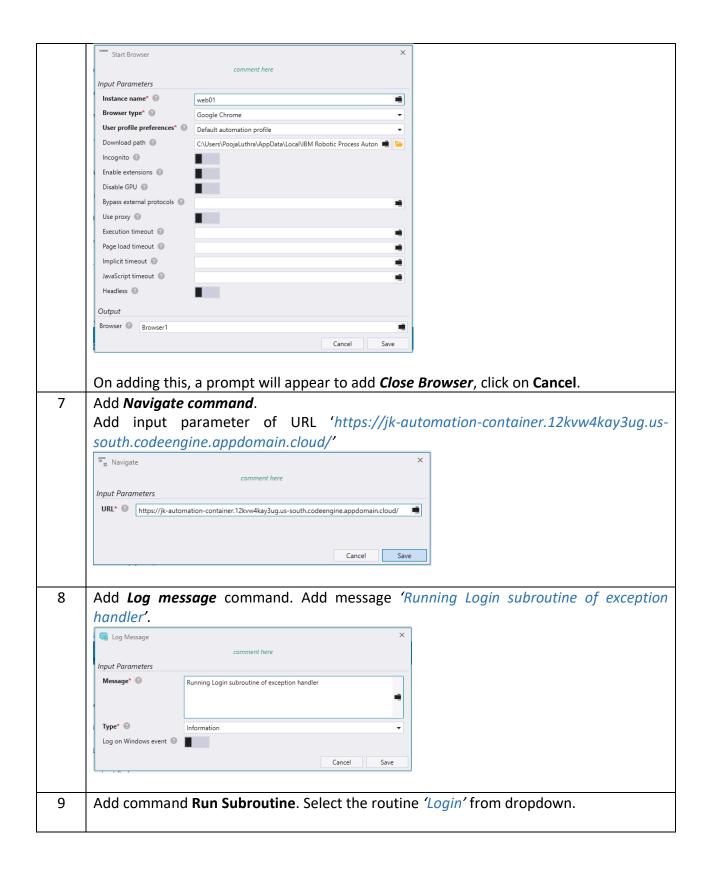
5.2.2.3 Logic for attempting to retry upto maximum limit Next we will add logic for attempting to retry upto maximum limit.

We will place this piece of instructions in the Else condition.











We will configure commands to add logic for detecting if the system exception occurred while creating sales lead or claim.

Add If condition, with Input Parameters:

Left operand: '\${rpa:errorSubName}'

Operator: Contains **Right operand**: Lead



- 11 In the **2**nd **If condition** add the following commands:
 - a. Add *Log Message* with Message of 'Running Sales lead subroutine of exception handler'



b. Add command *Run Subroutine If* with parameters:

Name: CreateSalesLead (select from dropdown)

Left operand: \${LeadsCompletedFlag}

Right operand: Is True (select from dropdown)

Turn Negate option as ON.



c. Add command of *Assign variable* with Input parameters:

Variable: \${Error_Lead_flag}

Value: True

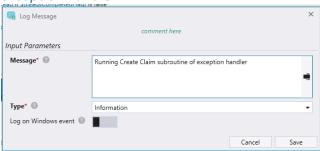


d. Add command Recover From Error.

12 Add *Else condition* to the current If condition at **line 242**.

Add the following commands in **Else condition**:

a. Add command *Log Message* with message 'Running Create Claim subroutine of exception handler'.

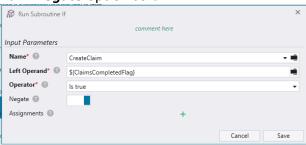


b. Add command *Run Subroutine If* with parameters:

Name: CreateClaim

Left operand: \${ClaimsCompletedFlag}

Right operand: Is True Turn *Negate* option as ON.



c. Add command of *Assign variable* with Input parameters:

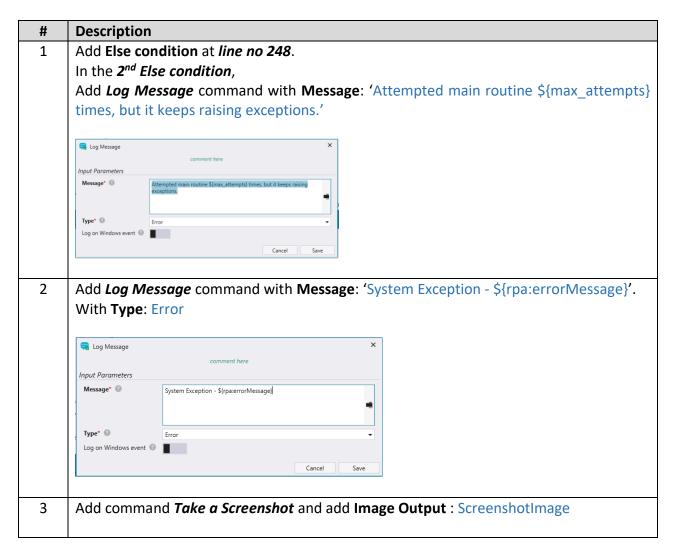
Variable: \${Error_Claim_flag}

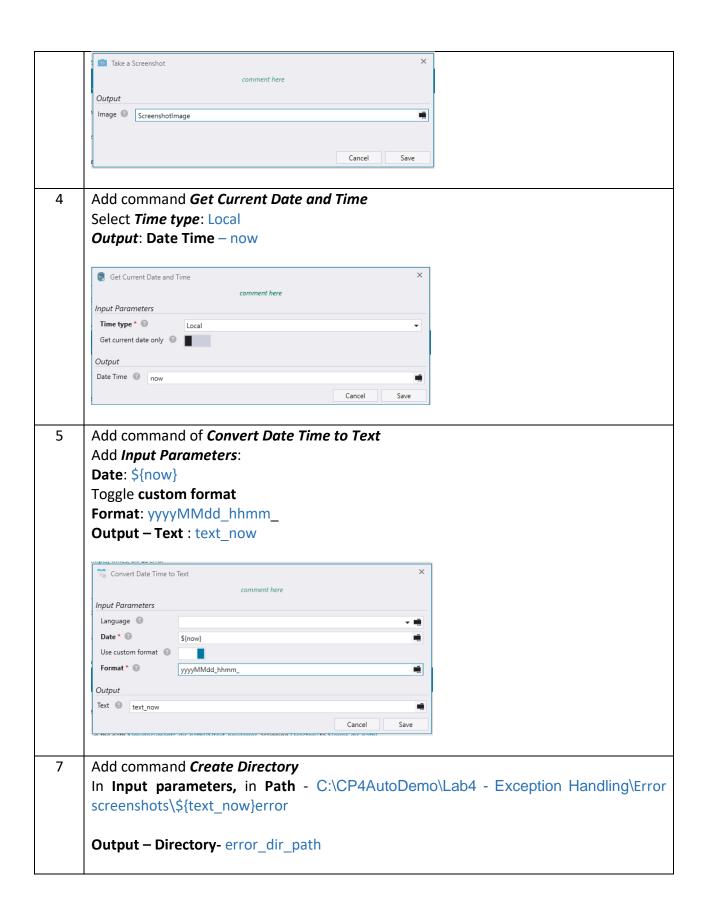
Value: True

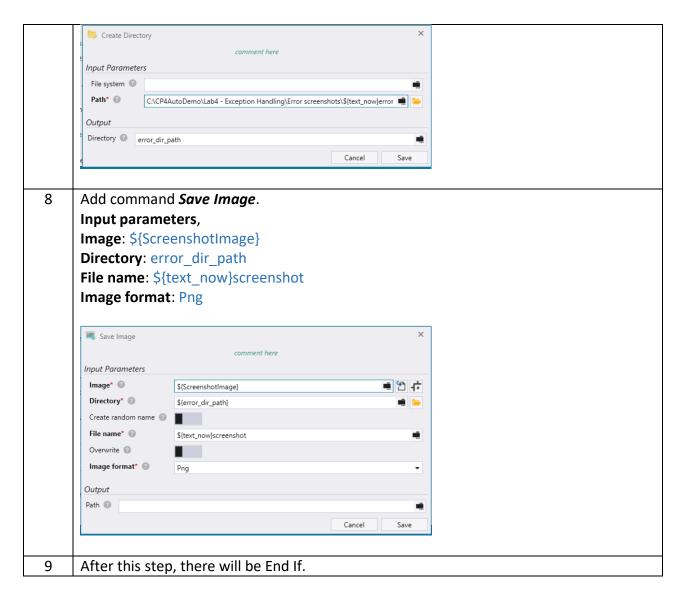


6.5.2.3 Logic for cases where the transaction has been retried for maxretries.

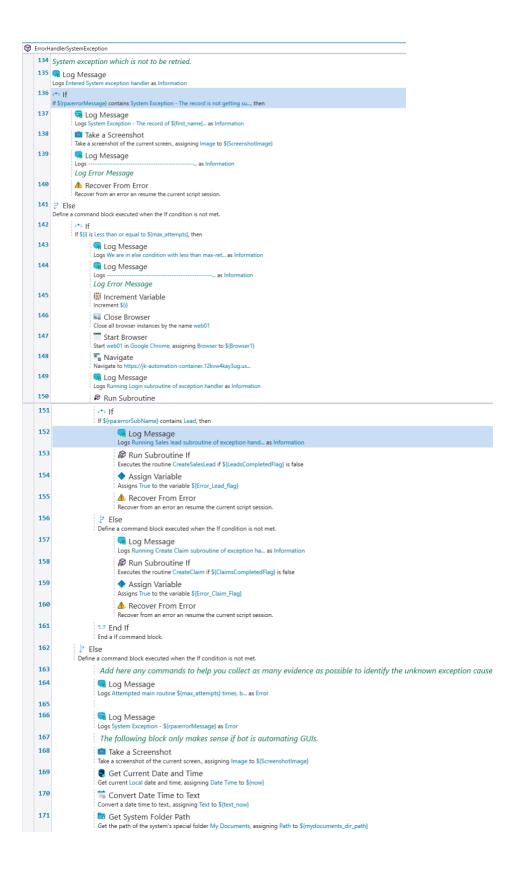
In this scenario, we will collect as much evidence as possible to aid the business to identify the unknown exception cause and maybe even prevent this in future.







Final subroutine script appears as follows:





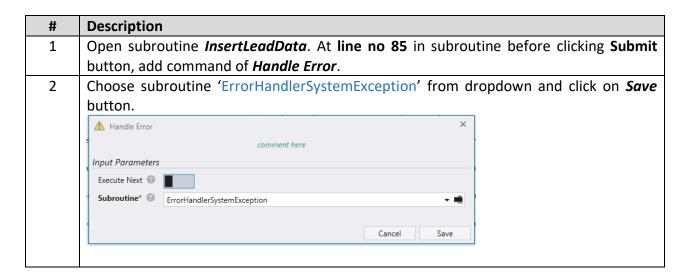
6.5.3 System Exception Try Once

We will be conducting exercise for the **System Exception Try Once**.

When we fill in sales lead data in JK Automation website, we click on Submit button to submit a lead. At this stage, there is a possibility that the website becomes unresponsive and when trying to open again, we will not know if that sales lead was submitted or not. Therefore, we will not try to submit the sales lead again.

Please follow the instructions:

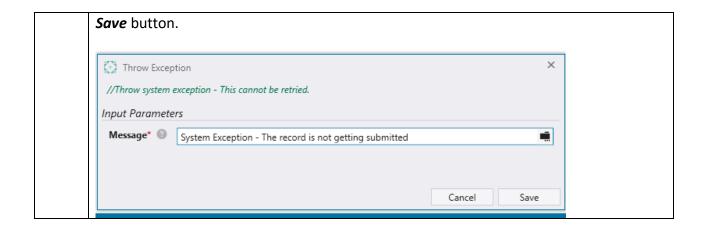
6.5.3.1 Open subroutine *CreateSalesLead* from subroutines panel on the right. In this subroutine, we are submitting the sales lead input for each case. Before clicking on submit button, we will add *error handler* to take care of any issue which may happen after clicking the said button.



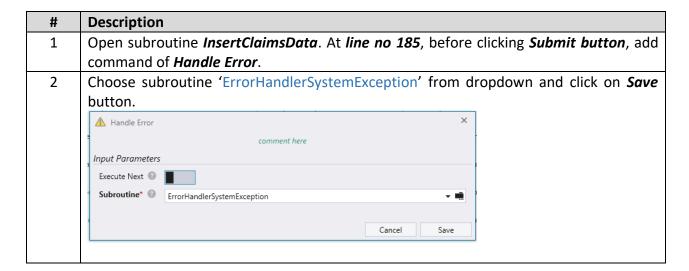
6.5.3.2 Open subroutine *CheckStatusOfLeadData*.

In this subroutine, we are checking if the lead data case which was submitted is appearing in the submitted sales lead table. We will perform this check by **enabling a flag if sales lead data is submitted successfully**.

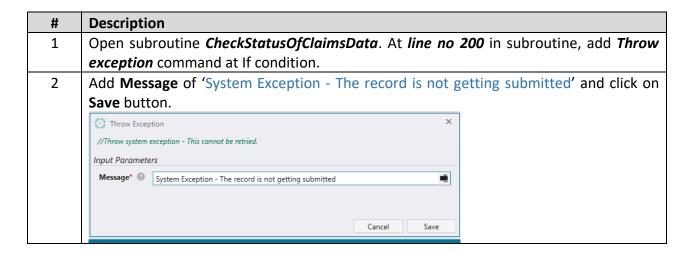
	#	Description
Ī	1	At <i>line no 127</i> , add <i>Throw exception</i> command in If condition .
	2	Add Message of 'System Exception - The record is not getting submitted' and click on



6.5.3.3 Add Error Handler in stage of inserting Claims Data

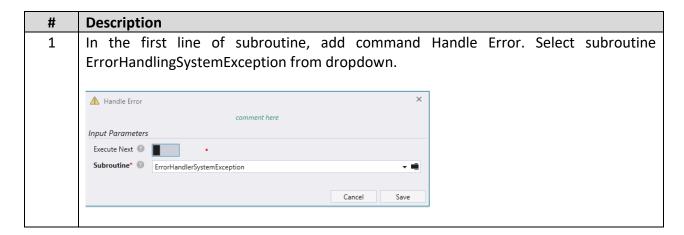


6.5.3.4 Add Throw exception at stage of checking status of Claims Data



6.5.4 Add error handling to subroutines

Open subroutine CreateSalesLead.



6.5.5 Testing System Exception

Since system exceptions are exceptions which are caused due to unexpected responses of application, which is the application turns unresponsive due to latency, crash etc, we will be testing out this exception handling by failing the application manually.

Test scenario: Start to run from studio, **'Start without Debugging'** once the bot has completed entering sales lead information of the 2^{nd} person ie Dave, we will close the browser manually.

Result: The bot will open the chrome window and JK automation website again and start from after where it failed earlier.

To check 3 retries part, we can fail for three times by closing manually again and again, after which the bot will not try to execute again. It will end in failure of process.

6.5.6 Best Practice

Best Practice:

- In case of any exception, the type and detail of exception to be checked by the exception handling routine before proceeding with performing any action.
- System exception can be retried, prescribed upto 3 times.
- System exception to also be checked with *previous case's exception* details to confirm that the problem is not appearing due to application's unresponsiveness or unavailability.
- Where possible retry system exception within the process. This may require special navigation or even a restart of the system.
- You will need to *cleanup* the application and navigate ready to perform first action again.

6.6 Ignoring Error and resume from next step

In some scenarios, we may decide to *ignore the error and resume operations*. We may place checks in our process to check for probable scenarios.

For eg, when an application is already attached but you are not sure at the next stage of process whether it is attached or not. You would like to be sure by attaching again, if it is not already attached, as otherwise the next step of commands may fail.

So, you will try attaching, it will throw an error which can be captured and resumed normally by ignoring as the application would already be launched, you can proceed with the next steps safely after that.

6.6.1 Exercise

In our exercise scenario, we open a word document, opening a new file. At some stage of running the process, we try to open file again, in case we need to do that to be sure.

However, since that New button is not present, as the file is already opened, it will throw an error stating it cannot find the element on screen.

In such a scenario, we will utilize **Ignore Error** option in *error handler*.

The steps of configuring the exercise are as follows:

#	Description
1	Import script AttachError.wal and save it as HandlingExpectedIgnore.wal.
2	Add the <i>Handle error</i> command at <i>line no 17</i> with <i>Execute Next</i> option selected.



6.6.2 Testing

Step 1	Run the script AttachError.wal
Output	Finishes with error
Step 2	Run script HandlingExpectedIgnore.wal
Output	A log message will be generated saying it has handled the error and the bot will proceed
	with executing the next step.

Congratulations, you have successfully completed this lab!!!