Data conversion information for Cornerstone

Audience: ezyVet staff

The *data conversion process* converts a prospective customer's data from Cornerstone to ezyVet. It is important that the prospective customer knows about the data conversion process from Cornerstone to ezyVet.

You can use this documentation to give prospective customers information about the Cornerstone data conversion. For example, it is possible that a prospective customer wants to know if the data conversion process converts their financial data. You can use this documentation to accurately tell them what does convert and what does not convert.

This documentation shows:

- The type of data in Cornerstone
- If the data conversion process can convert the data
- Information about the converted data in ezyVet

Note: If you have questions about the Cornerstone conversion, you can make a post in the **#conversions** Slack channel.

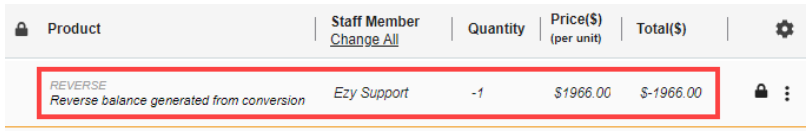
Note: The conversion process for Cornerstone has alternative methods to convert a prospective customer's data. It is important that you know about the alternative methods to convert the prospective customer's data.

Financial data

This table shows:

- The types of financial data of Cornerstone
- If the data conversion process can convert the financial data

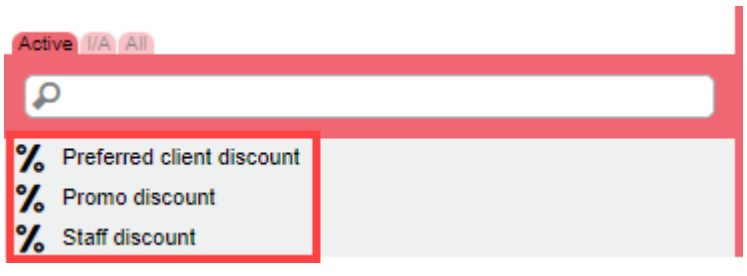
Note: The data conversion process cannot convert records of missing payments. During the *go-live conversion* the Implementation team add the organization's unpaid invoices to ezyVet.

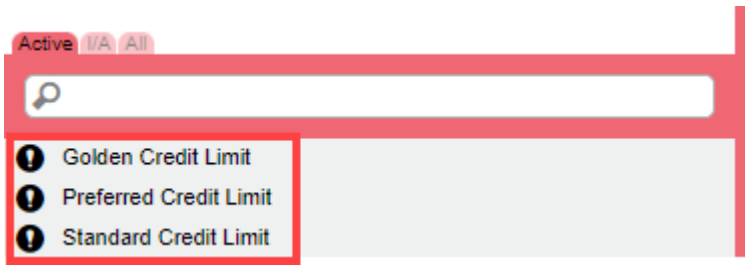
Cornerstone data	Can convert?	Notes
Estimates.	Yes	The equivalent in ezyVet is estimate records.
Client product orders from your organization (for example, client orders for dog food).	No	The data conversion process cannot convert client product orders. But ezyVet has *customer order* records that a prospective customer can use to record client product orders.
Invoices.	Yes	The equivalent in ezyVet is invoice records. **Note:** After the data conversion process converts a invoice record, the converted invoice shows a `Reverse balance generated from conversion` line item: 
Records of payments (for example, a client payment).	No	The data conversion process cannot convert records of payments. But ezyVet has payment records that a prospective customer can use.
Financial templates that have products and related product information (for example, a template that automatically adds products to an invoice).	Yes	The equivalent in ezyVet is *sales templates*.

Cornerstone data	Can convert?	Notes
Invoices that occur again and again (for example, an invoice that occurs at the end of each month).	No	Invoices that occur again and again are an ezyVet feature. After the data conversion process is complete, a practice manager can use the *recurring invoices* feature in ezyVet.

This table shows:

- The different types of data that a practice manager can use to configure financial records of Cornerstone
- If the data conversion process can convert the financial data

Cornerstone data	Can convert?	Notes
Methods that clients can use to make payments. For example: • Payment terminal • Cash • Bank transfer	No	The data conversion process cannot convert methods that clients use to make payments. But a practice manager can use ezyVet *payment methods* to configure different methods. The image that follows shows examples of configures payment methods in ezyVet:
Payment terms.	No	Payment terms are an ezyVet feature. But after the data conversion process is complete, a practice manager can configure payment terms in ezyVet. The image that follows shows examples of configured payment terms in ezyVet:
Configured tax rates.	Yes	The equivalent in ezyVet is tax rate records. The image that follows shows examples of configured tax rates in ezyVet:
Discounts that a staff member can add to an invoice. For example: • A staff discount • A promotional discount	No	*Price adjustment rules* are an ezyVet feature. But after the data conversion process is complete, a practice manager can use price adjustment reasons to configure different discounts. The image that follows shows examples of configured price adjustment reasons in ezyVet: 

Cornerstone data	Can convert?	Notes
Credit limits for clients or organizations.	No	Credit limits are an ezyVet feature. But after the data conversion process is complete, a practice manager can configure credit limit records in ezyVet. The image that follows shows examples of configured credit limits in ezyVet: 

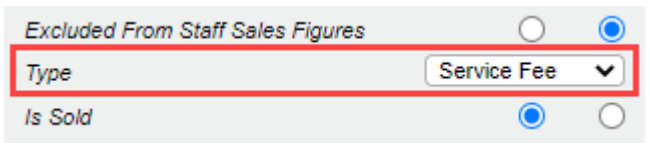
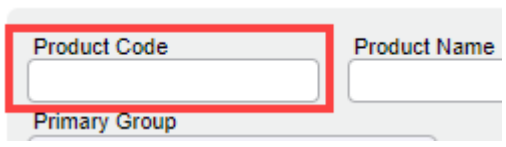
Product data

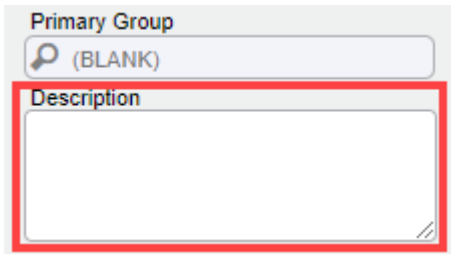
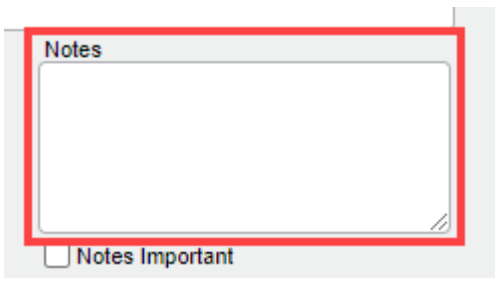
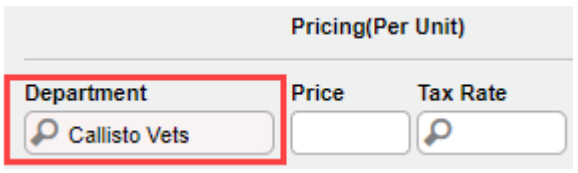
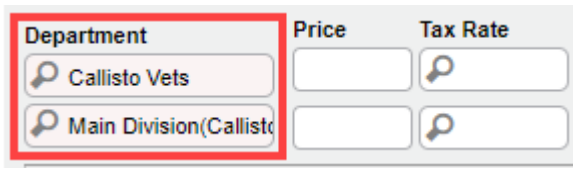
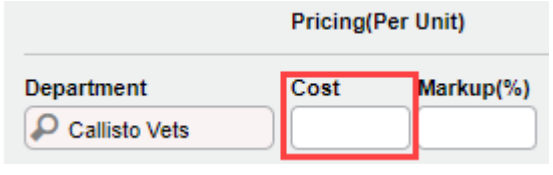
Note: The data conversion process cannot convert an organization's inventory records. The Implementation team add the organization's inventory records to ezyVet during the *go-live conversion*.

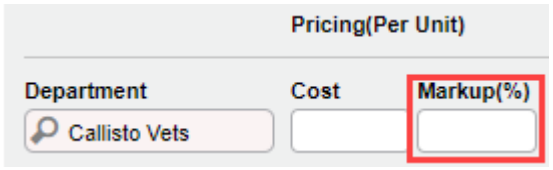
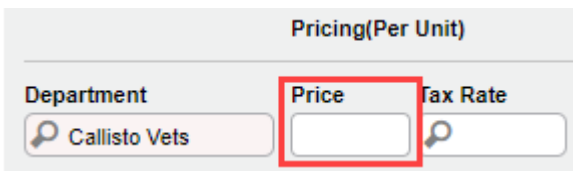
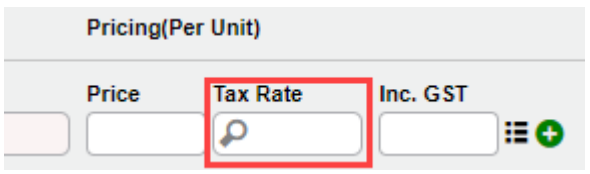
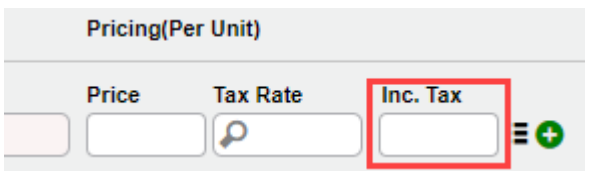
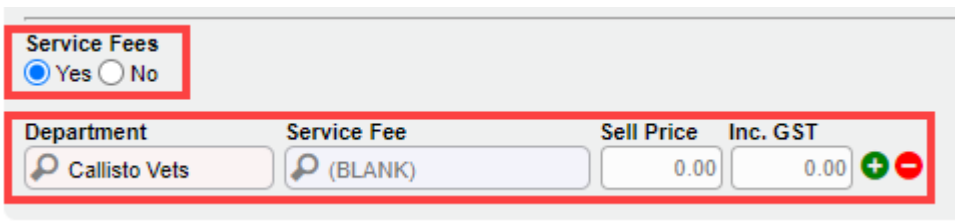
This table shows:

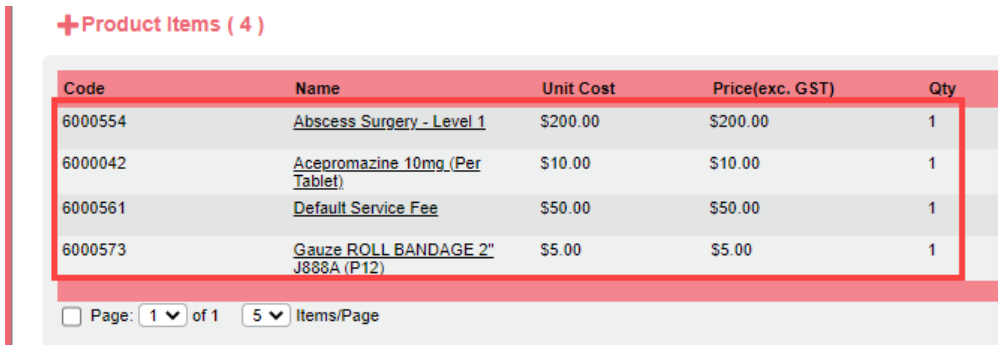
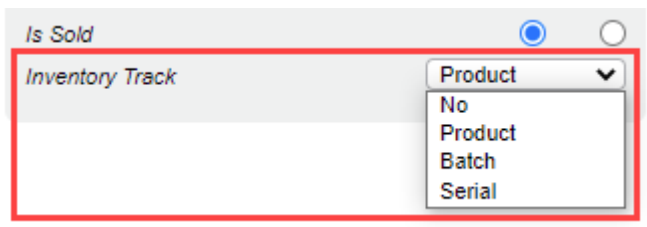
- The different types of data that a practice manager can use to configure a product record of Cornerstone
- If the data conversion process can convert the product record data

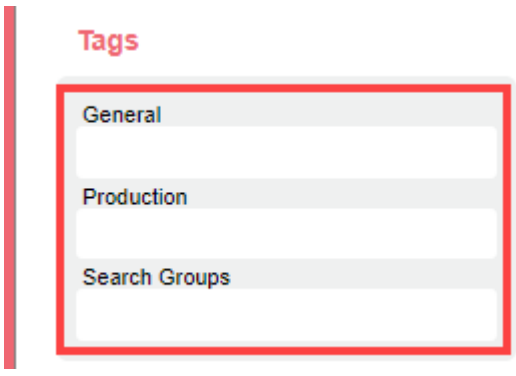
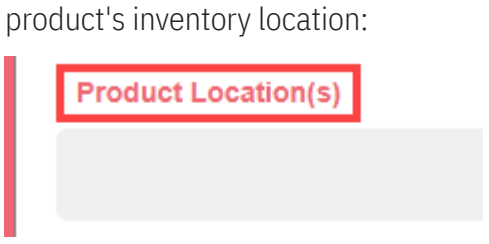
Cornerstone data	Can convert?	Notes
Medication products.	Yes	The equivalent in ezyVet is an ezyVet product record that has **Type** set to **Medication**:
Vaccination products.	Yes	The equivalent in ezyVet is an ezyVet product record that has **Type** set to **Vaccination**:
Product records that have the price and tax information of related clinical procedures. **Note:** The data conversion process only converts product records of clinical procedures.	Yes	The equivalent in ezyVet is an ezyVet product record that has **Type** set to **Procedure**: **Note:** The data conversion process only converts a product record that has the invoice data of a clinical procedure. The data conversion process does not convert a procedure record. After the data conversion, a practice manager must configure the procedure record during the go-live conversion.

Cornerstone data	Can convert?	Notes
Product records that have the price and tax information of related diagnostic tests.	Yes	The equivalent in ezyVet is an ezyVet product record that has **Type** set to **Diagnostic**: **Note:** The data conversion process only converts a diagnostic record that has the invoice data of a diagnostic test. The data conversion process does not convert *site diagnostic test* records After the data conversion, a practice manager must configure the site diagnostic test records during the go-live conversion.
Dispense fees.	Yes	The equivalent in ezyVet is an ezyVet product record that has **Type** set to **Service Fee**: 
Product codes.	Yes	The data conversion process converts the Cornerstone product codes. ezyVet shows the product code in the **Product Code** box of a product record:  **Note:** In ezyVet, one product record cannot have the same product code as a different product record. If Cornerstonehas two product records with the same product code, the data conversion process makes a different code for one of the product records. **Note:** The data conversion automatically process adds a prefix to the product codes. The customer cannot remove the prefix.
Product names.	Yes	After the data conversion process is completed, the ezyVet product record shows the applicable product name in the **Product Name** box:
The primary types of products (for example, medications).	Yes	After the data conversion process is completed, the ezyVet product record shows the primary type of the product in the **Primary Group** box: **Note:** The data conversion automatically process adds a prefix to the Primary types of products. The customer cannot remove the prefix.

Cornerstone data	Can convert?	Notes
General information that you give to clients about the product.	No	The data conversion process cannot convert general information that you give to clients about the product. But after the data conversion is complete, a practice manager can use the **Description** box of a ezyVet product record to add information about the product: 
Information that you give to staff members about the product. For example, information about which staff members can use the product.	Yes	After the data conversion process is completed, the ezyVet product record shows the general information about the product in the **Notes** box:  **Note:** After the data conversion is complete, the **Notes** box shows: • The unit of measurement of the product • The minimum price of the product
Product barcodes.	Yes	After the data conversion process is completed, the ezyVet product record shows the product barcode in the **Barcodes** section:
The department that products are available in. **Note:** The department of a product is only applicable if Cornerstone uses a department configuration.	Yes	After the data conversion process is completed, the ezyVet product record shows the department that the product is available in the **Department** box:  **Note:** If Cornerstone uses a department configuration, the product record shows the pricing information of each department in the **Department** box: 
Product cost prices.	The alternative methods are: • Convert the product cost price • Convert the product cost price with tax included	After the data conversion process is completed, the ezyVet product record shows the product cost price in the **Cost** box: 

Cornerstone data	Can convert?	Notes
Product markups.	Yes	After the data conversion process is completed, the ezyVet product record shows the product markup in the **Markup(%)** box:  **Note:** To calculate the product markup value, the data conversion process uses the product cost price and the product price.
Product prices.	The alternative methods are: • Convert the product price • Convert the product price with tax included	After the data conversion process is completed, the ezyVet product record shows the product prices in the **Price** box: 
Tax rates of products.	Yes	After the data conversion process is completed, the ezyVet product record shows the tax rate of the product in the **Tax Rate** box: 
Total costs of products.	Yes	After the data conversion process is completed, the ezyVet product record shows the total cost of the product in the **Inc. Tax** box: 
Service fees of products.	The alternative methods are: • Convert the service fee • Convert the service fee with tax included	After the data conversion process is completed, the **Service Fees** setting of an ezyVet product record is set to **Yes** or **No**. If the **Service Fees** setting is set to **Yes**, the product record shows more settings: 

Cornerstone data	Can convert?	Notes
Groups of related products that you use to easily invoice all of the products at the same time.	Yes	The data conversion process can convert groups of related products that you use to easily invoice all of the products at the same time. ezyVet has: • Product packages • *Product containers* • *Product bundles* The data conversion process only converts groups of related products as product containers. But after the data conversion process is complete, a practice manager can make product bundles and product packages. The image that follows shows an example of the products of a product container in ezyVet: 
The property that controls if the organization buys the product from a product supplier.	Yes	After the data conversion process is completed, the **Is Bought** setting of the ezyVet product record is set to **Yes** or **No** as necessary:
The property that controls if the organization sells the product to clients.	No	The data conversion process cannot convert the property that controls if the organization sells the product to clients. But a practice manager can set the **Is Sold** setting of the ezyVet product record to **Yes** or **No** as necessary: **Note:** The data conversion process automatically sets the **Is Sold** setting to **Yes**.
The method that the organization uses to monitor inventory levels of products.	Yes	The data conversion process sets the **Inventory Track** setting to the applicable method that the organization uses to monitor inventory levels. In the ezyVet product record, you can monitor inventory levels of: • The product • The product batch • The product serial number 

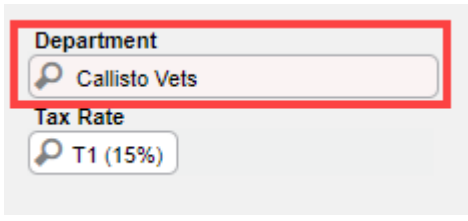
Cornerstone data	Can convert?	Notes
Keywords that you can add to product records that make it easier to do searches and reporting.	No	The data conversion process cannot convert keywords of product records. But a practice manager can add keywords to the **Tags** section of an ezyVet product record: 
Inventory location of products.	No	The data conversion process cannot convert the inventory location of products. After the data conversion process is complete, a practice manager can use the **Product Location(s)** section of a ezyVet product record to set the product's inventory location: 
The property that controls the quantity of the product that staff can sell (for example, a minimum quantity and a maximum quantity).	Yes	After the data conversion process is completed, the ezyVet product record shows the applicable data in the **Sell Units** section:

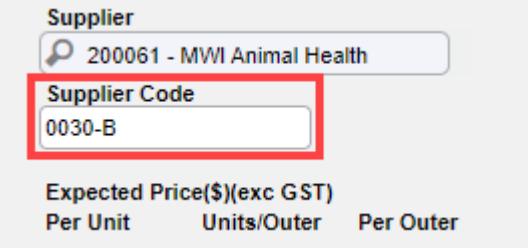
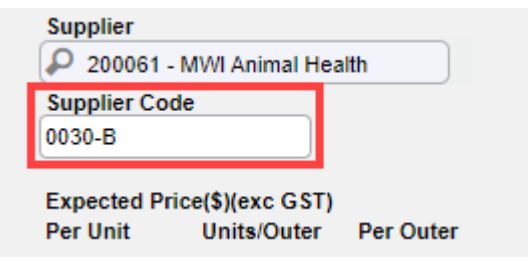
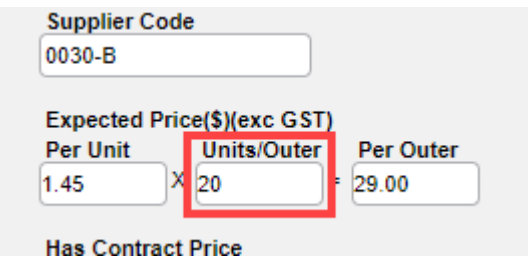
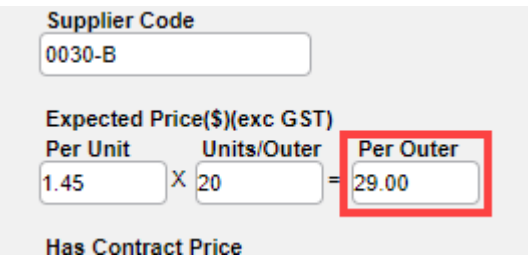
Product supplier data

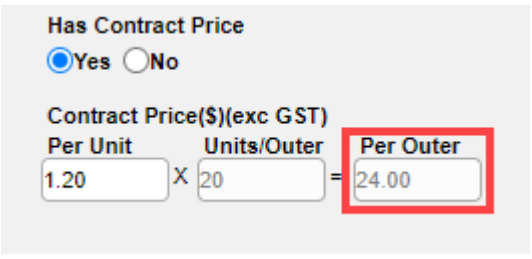
This table shows:

- The different types of data that a practice manager can use to configure product orders of Cornerstone
- If the data conversion process can convert the data of product orders

Note: If the prospective customer used a *product supplier integration*, the data conversion process cannot convert the relation between product records and the product supplier. But Implementation use a *support tool* to connect products of the product supplier integration.

Cornerstone data	Can convert?	Notes
Organization locations that make product orders the products (for example, a department).	Yes	After the data conversion process is completed, the **Department** box of the ezyVet product order shows the organization location that make product orders: 

Cornerstone data	Can convert?	Notes
Product suppliers.	Yes	After the data conversion process is completed, the **Supplier Code** box of the ezyVet product order shows the product supplier code: 
Product names.	Yes	After the data conversion process is completed, the **Name** box of the ezyVet product order shows the product name:
Product supplier codes.	Yes	After the data conversion process is completed, the **Supplier Code** box of the ezyVet product order shows the product supplier code: 
The cost of one unit of a product.	Yes	After the data conversion process is completed, the **Per Unit** box of the ezyVet product order shows the cost of one unit of a product:
Quantity of units of one product.	Yes	After the data conversion process is completed, the **Units/Outer** box of the ezyVet product order shows the quantity of units of one product: 
Total costs of products.	Yes	After the data conversion process is completed, the **Per Outer** box of the ezyVet product order shows the total cost of a product: 
Contracted costs of each product (for example, the cost of each product after a promotional discount).	No	The data conversion process cannot convert the contracted costs of each product. But a practice manager can set the contracted cost of each product in the **Per Unit** box of a ezyVet product order:

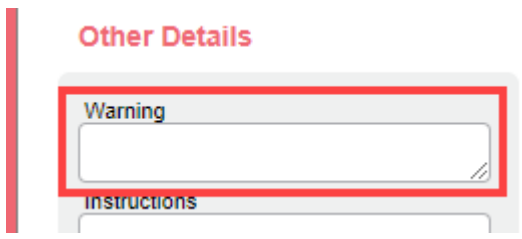
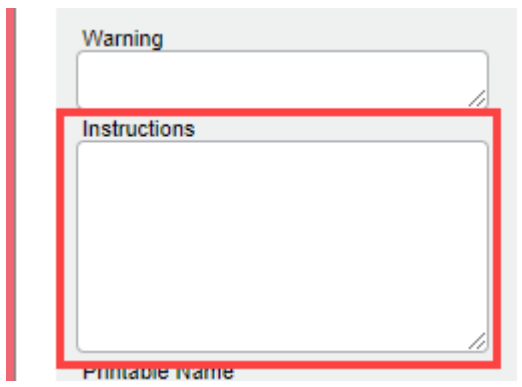
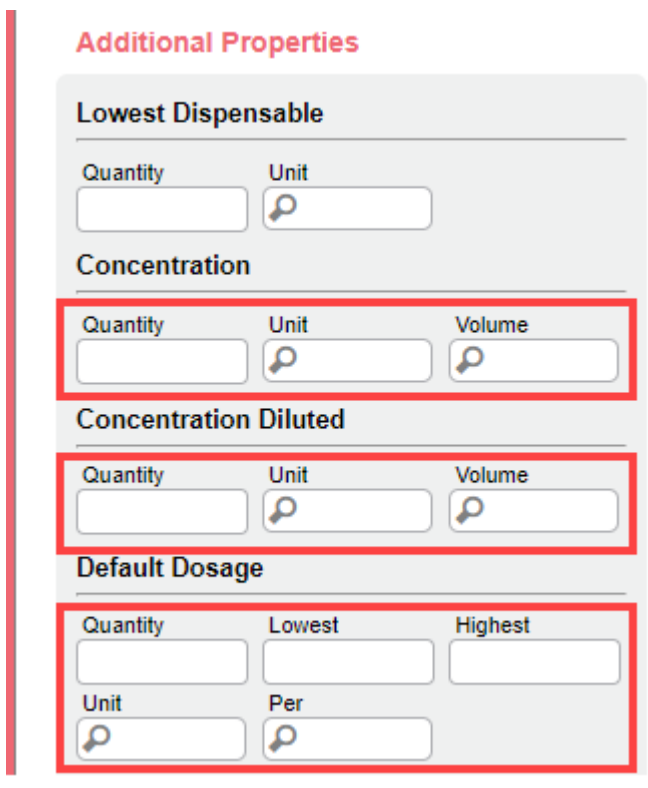
Cornerstone data	Can convert?	Notes
The total contracted costs of products.	No	The data conversion process cannot convert the total contracted costs of products. But ezyVet can automatically calculate the total contracted costs of products. The **Per Outer** box of a ezyVet product order shows the total contracted costs of the product: 

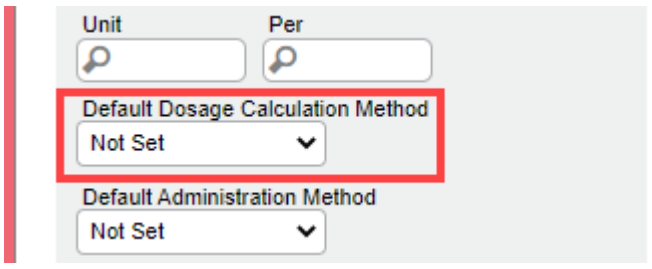
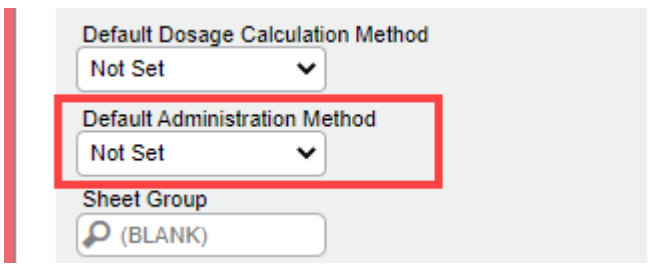
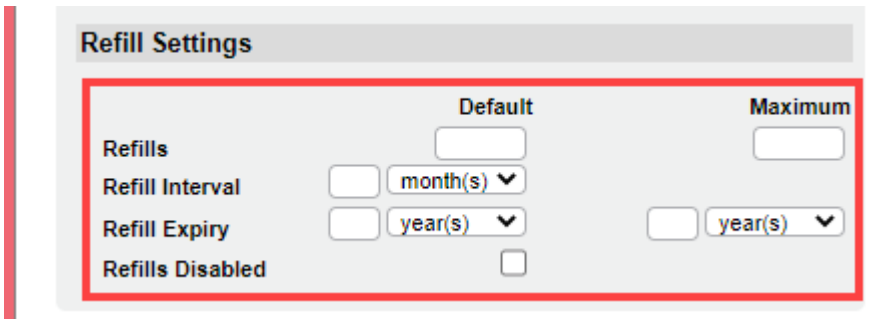
Data of medication product records

This table shows:

- The different types of data that a practice manager can use to configure a medication product record of Cornerstone
- If the data conversion process can convert the data of a medication product record

Cornerstone data	Can convert?	Notes
The property that controls if a veterinarian must prescribe the medication.	No	The data conversion process cannot convert the property that controls if a veterinarian must prescribe the medication. But ezyVet product records have a **Requires Prescription** setting that practice managers can use to configure if a veterinarian must prescribe the medication: **Note:** The data conversion process automatically sets **Requires Prescription** to **Yes** if the **Type** setting of the ezyVet product record is set to **Medication**.
The property that controls if ezyVet automatically makes prescriptions for medications.	No	The data conversion process cannot convert the property that controls if ezyVet must automatically make a prescription for a medication. But ezyVet product records have a **Generates Prescription** setting that practice manager can use to configure if ezyVet automatically makes a prescription: **Note:** The data conversion process automatically sets **Generates Prescription** to **Yes** if the **Type** setting of the ezyVet product record is set to **Medication**.
The property that controls if the product is a controlled drug.	Yes	After the data conversion process is completed, the **Is Controlled Drug** setting of a ezyVet product records is set to **Yes** or **No** as necessary:

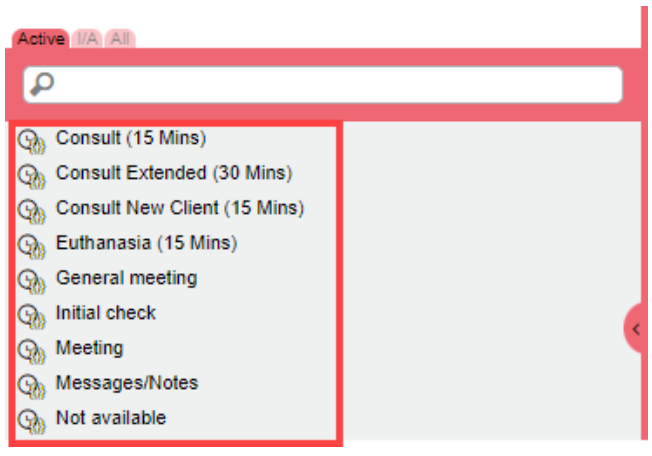
Cornerstone data	Can convert?	Notes
The property that controls if the product is related to the death of a patient.	Yes	After the data conversion process is completed, the **Relates to Patient Death** setting of an ezyVet product records is set to **Yes** or **No** as necessary:
Medication warnings.	No	The data conversion process cannot convert medication warnings. But ezyVet product records have a **Warning** box that practice managers can use to set medication warnings: 
Medication instructions.	No	The data conversion process cannot convert medication instructions. But ezyVet product records have a **Instructions** box that practice managers can use to add medication instructions: 
Medication dosage information. For example: • The dose rate • The total dosage • The concentration	No	The data conversion process cannot convert medication dosage information. But ezyVet product records have an **Additional Properties** section that practice managers can use to configure the product dosage information. For example, they can set: • The concentration of the medication • The diluted concentration of the medication • The default dosage of the medication 

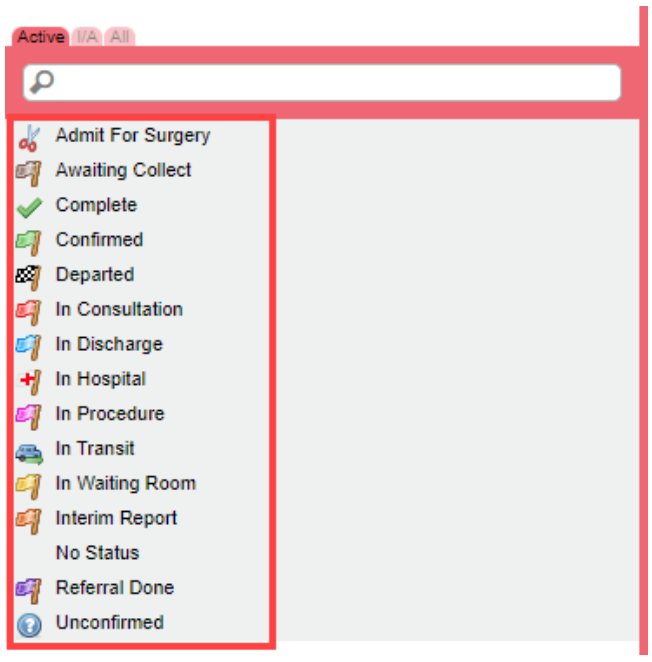
Cornerstone data	Can convert?	Notes
The method to calculate the dosage of the medication.	No	The data conversion process cannot convert the method that Cornerstone uses to calculate the dosage of the medication. But ezyVet product records have a **Default Dosage Calculation Method** setting that practice managers can use to set the method that ezyVet uses to calculate the medication's dosage: 
The administration method of the medications.	No	The data conversion process cannot convert the administration method of the medication. But ezyVet product records have a **Default Administration Method** setting that practice managers can use to set the administration method: 
Medication refill information.	No	The data conversion process cannot convert medication refill information. But ezyVet product records have a **Refill Settings** section that a practice manager can use to configure medications refill information: 

Appointment data

This table shows:

- The different types of data that a practice manager can use to configure appointment record data of Cornerstone
- If the data conversion process can convert the appointment data

Cornerstone data	Can convert?	Notes
Appointment types.	Yes	After the data conversion process is completed, ezyVet makes *appointment type* records. The image that follows shows examples of configured appointment types in ezyVet: 

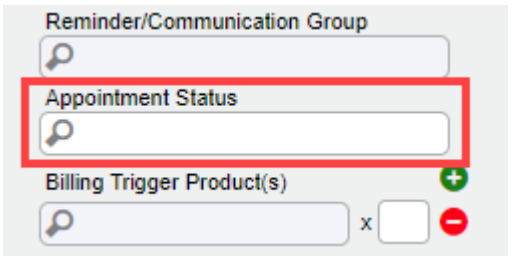
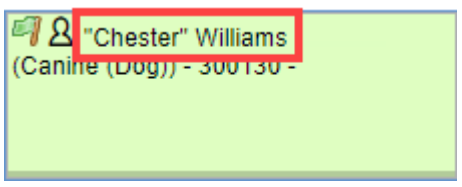
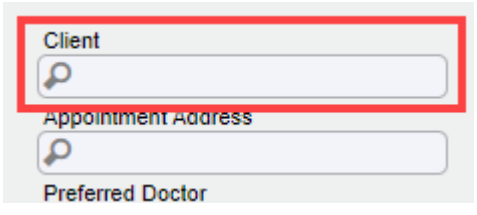
Cornerstone data	Can convert?	Notes
Appointment booking groups.	No	The data conversion process cannot convert appointment booking groups. But a practice manager can use ezyVet's *appointment booking group* feature.
Appointment statuses.	No	The data conversion process cannot convert appointment statuses. But ezyVet has *appointment status* records. The image that follows shows examples of configured appointment statuses in ezyVet: 

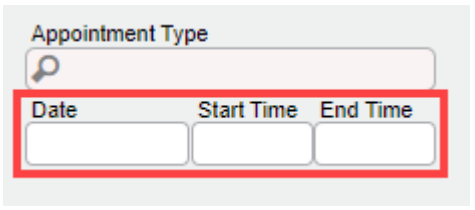
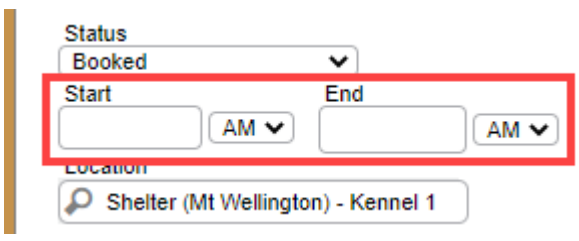
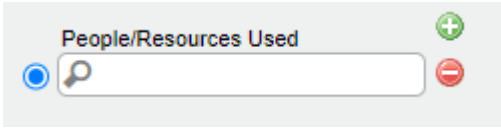
Appointment record data

This table shows:

- The different types of data that a practice manager can use to configure appointment record data of Cornerstone
- If the data conversion process can convert the appointment record data

Cornerstone data	Can convert?	Notes

Cornerstone data	Can convert?	Notes
Appointment statuses.	No	The data conversion process cannot convert the appointment status of appointment records. But staff can use the **Appointment Status** box to add the applicable appointment status to an appointment record:  ezyVet calendar appointments show the icon of the appointment status: **Note:** The data conversion process automatically adds the `No Status` appointment status to each converted appointment record. But if necessary, staff can use the **Records** dashboard to change the status of many appointments.
Patients of appointments.	Yes	After the data conversion process is completed, the ezyVet appointment record shows the patient of an appointment in the **Patient** box: ezyVet calendar appointments show the patient of the appointment: 
Patient owners of appointments.	Yes	After the data conversion process is completed, the ezyVet appointment record shows the patient owner in the **Client** box: 

Cornerstone data	Can convert?	Notes
Start and end times of appointments.	Yes	After the data conversion process is completed, the ezyVet appointment record shows the date, start time, and end time of an appointment in: • The **Date** box • The **Start Time** box • The **End Time** box 
Start and end times of boarding bookings.	Yes	After the data conversion process is completed, the ezyVet boarding record shows the start and end time of boarding bookings: 
The relations between appointments and applicable calendars. For example, can the data conversion process keep the relation between a veterinarian's calendar and its appointments?	Yes	After the data conversion process is completed, the ezyVet appointment record shows the related calendars of the appointment in the **People/Resources Used** box: 

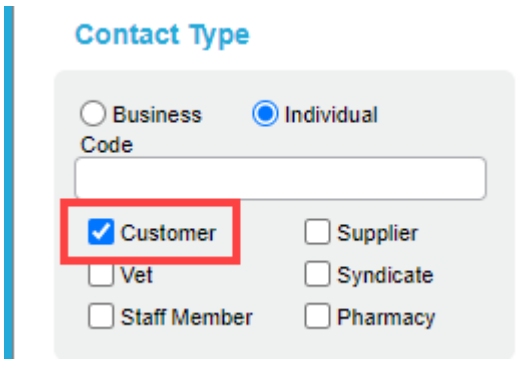
Note: If you scheduled an appointment for a patient for after the data conversion, the data conversion process automatically:

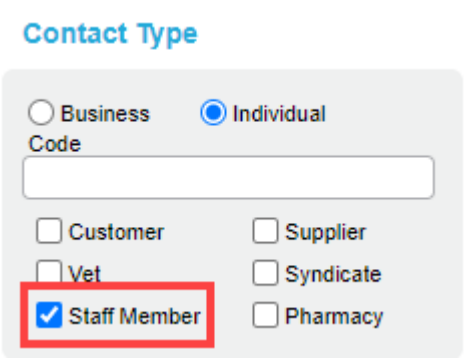
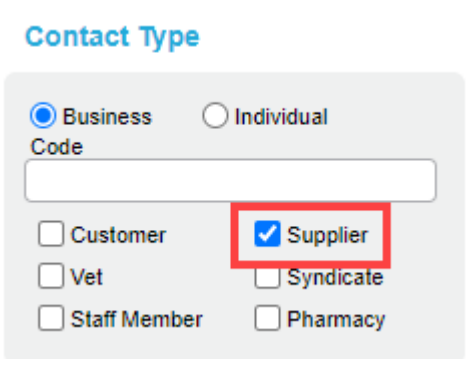
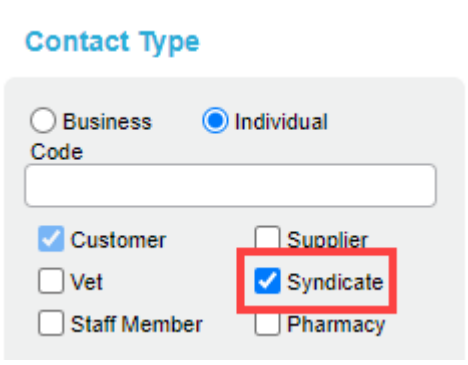
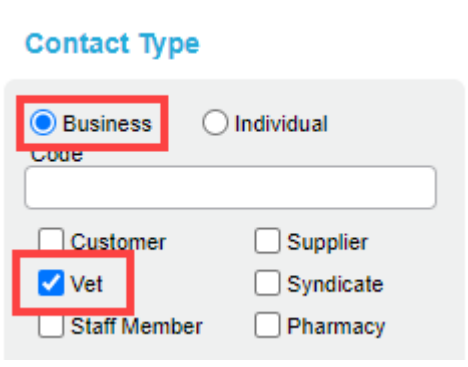
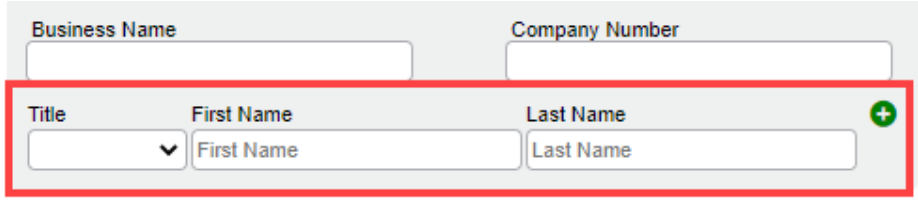
- Makes an appointment record for the patient
- Makes a clinical record for the patient

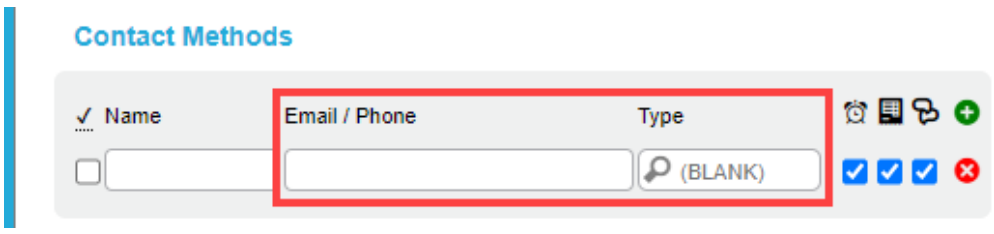
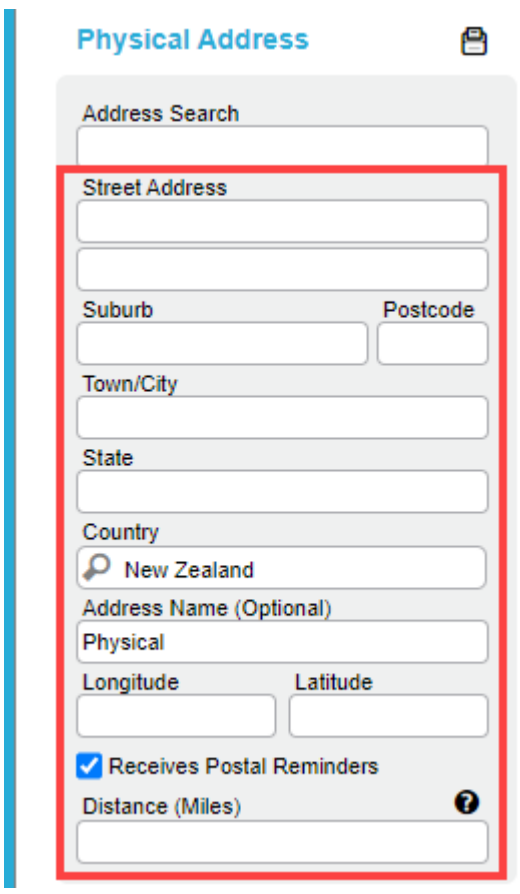
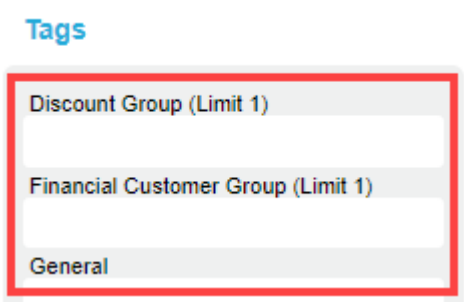
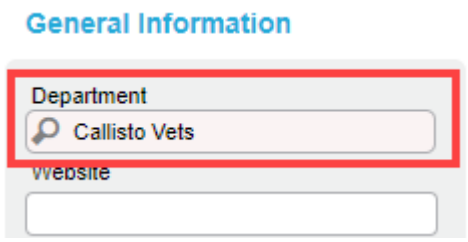
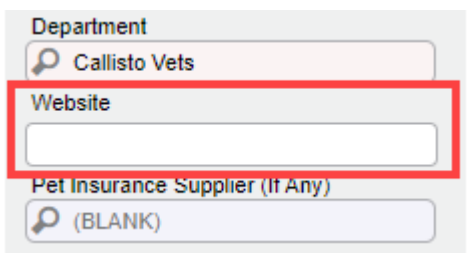
Data of client contact records

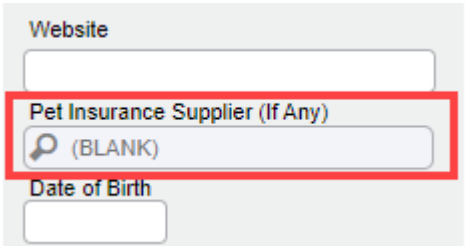
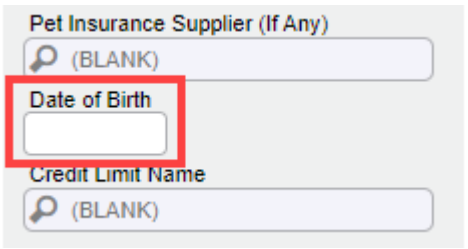
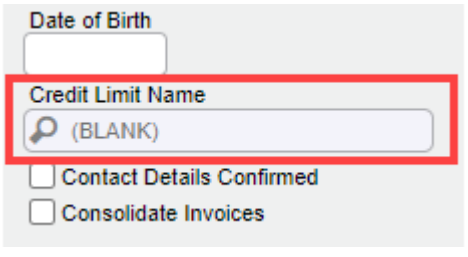
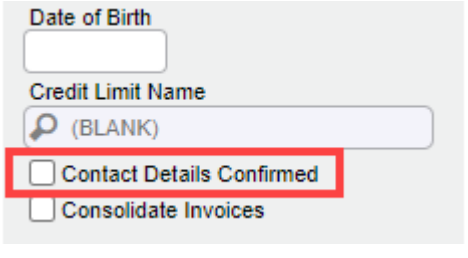
This table shows:

- The different types of data of a client contact record of Cornerstone
- If the data conversion process can convert the data of a contact record

Cornerstone data	Can convert?	Notes
Client records.	Yes	The equivalent in ezyVet is a client contact record. A client contact record is a contact record that has the **Customer** setting enabled: 

Cornerstone data	Can convert?	Notes
Staff records.	No	The data conversion process cannot convert staff contact records. After the data conversion process is complete, staff can enable the **Staff Member** setting of a contact record to identify contact records of staff: 
Supplier records.	Yes	The equivalent in ezyVet is a supplier contact record. A supplier contact record is a contact record that has the **Supplier** setting enabled: 
Syndicate records.	No	The data conversion process cannot convert syndicate records. But, a prospective staff can make an ezyVet contact record with the **Syndicate** setting enabled: 
Referring veterinarians.	Yes	The equivalent in ezyVet is an ezyVet contact record with the **Vet** setting and the **Business** setting enabled:  **Note:** The data conversion process also makes a contact record for the organization that referred the patient.
Title and names of contact records. For example: • Title • First name • Last name • Organization name	Yes	After the data conversion process is completed, an ezyVet contact record shows the data in the **Personal Details** section: 

Cornerstone data	Can convert?	Notes
Phone numbers, email addresses, and fax numbers of contact records.	Yes	After the data conversion process is completed, an ezyVet contact record shows the phone numbers, email addresses and fax numbers in the **Contact Methods** section: 
The addresses of contact records.	Yes	After the data conversion process is completed, an ezyVet contact record shows the address in the **Physical Address** section:  **Note:** If necessary, staff can add a postal address to a contact record.
Keywords that you can add to contact records that make it easier to do searches and reporting.	Yes	After the data conversion process is completed, an ezyVet contact record shows the keywords in the **Tags** section: 
The departments of contact records.	Yes	After the data conversion process is completed, the **Department** box of a ezyVet contact record shows the department of the contact record: 
Website addresses of contact records.	No	The data conversion process cannot convert a website address of a contact record. But staff can use the **Website** box of an ezyVet contact record to add the applicable website address: 

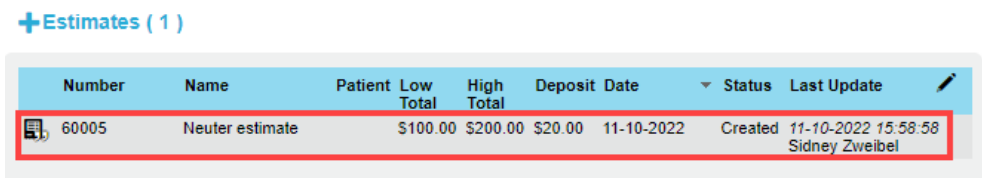
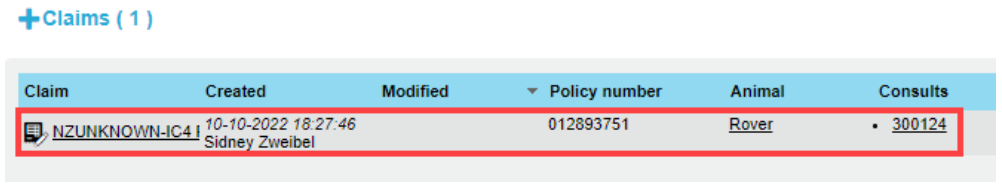
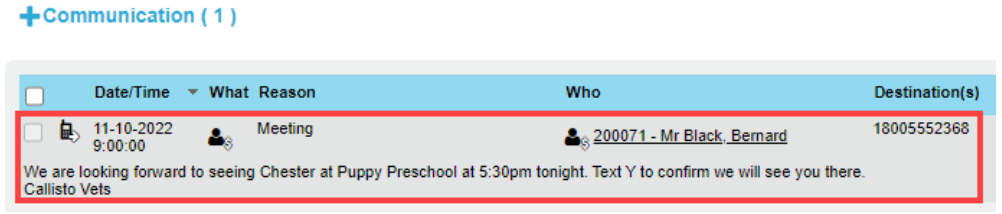
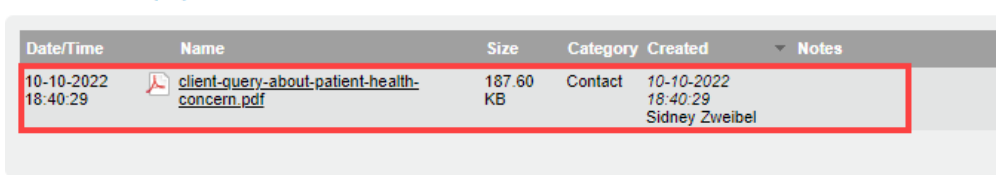
Cornerstone data	Can convert?	Notes
Insurance companies of patients.	No	The data conversion process cannot convert insurance companies of patients. But staff can use the **Pet Insurance Supplier (If Any)** box of a ezyVet client contact record to add the supplier contact record of an insurance company: 
Date of birth information of contact records (for example, a client's date of birth).	No	The data conversion process cannot convert the date of birth information of a contact record. But staff can use the **Date Of Birth** box of a ezyVet contact record to add the date of birth information: 
Credit limit information of contact records.	No	The data conversion process cannot convert the credit limit information of contact records. But staff can use ezyVet's credit limit feature to add a credit limit to a client contact record: 
A setting that helps staff members make sure that the phone numbers, email addresses, and fax numbers of contact records are correct.	No	The data conversion process cannot convert the setting that helps a staff member make sure that a contact record's phone numbers, email addresses, and fax numbers are correct. But staff can select the **Contact Details Confirmed** setting of a ezyVet contact record to identify that they are correct: 

Data of records that are related to client contact records

This table shows:

- The different types of data that are related to a client contact record of Cornerstone
- If the data conversion process can convert the related data of a client contact record (for example, client communication records)

Cornerstone data	Can convert?	Notes

Cornerstone data	Can convert?	Notes
Financial records that have a relation with contact records (for example, invoice records of a client).	Yes	After the data conversion is completed, the **Financial** tab of an ezyVet contact record shows ezyVet financial records that have a relation with contact records. For example, the **Financial** tab shows: • Invoice records • Estimates of invoice records This image shows an example of an estimate record in the **Estimates** section: 
Patient insurance claims of client records.	No	The data conversion process cannot convert patient insurance claims of client records. But ezyVet shows the related insurance claims in the **Claims** section of the **Claims** tab: 
Records of messages that you send or receive (for example, appointment reminder emails for clients).	Yes	After the data conversion process is completed, ezyVet makes a communication record for each message. The **Communication** section of an ezyVet contact record shows each communication record: 
File attachments of contact records (for example, PDF documents or images).	Yes	After the data conversion process is completed, the **Attachment** section of an ezyVet contact record shows all of the related files or images:  **Note:** If a staff member makes notes in a contact record, the data conversion process saves the notes data as an RTF file in the **Attachment** section.

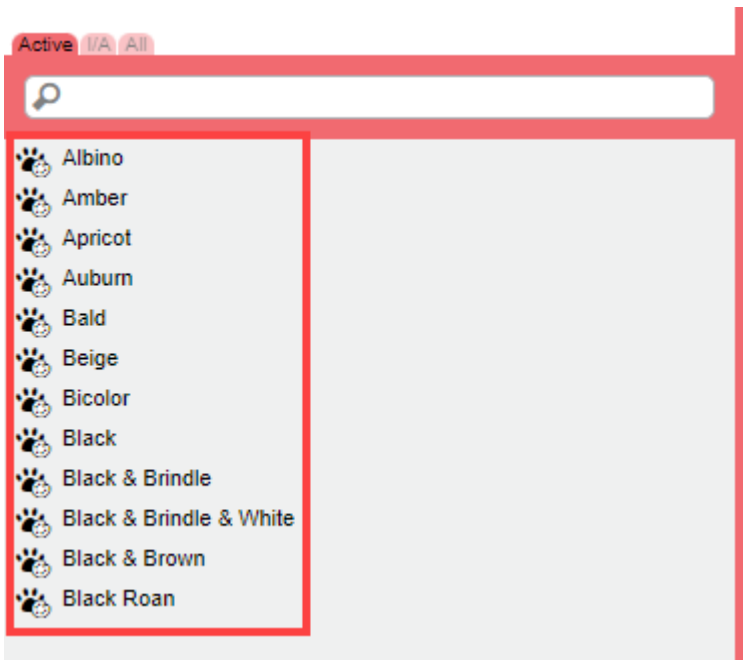
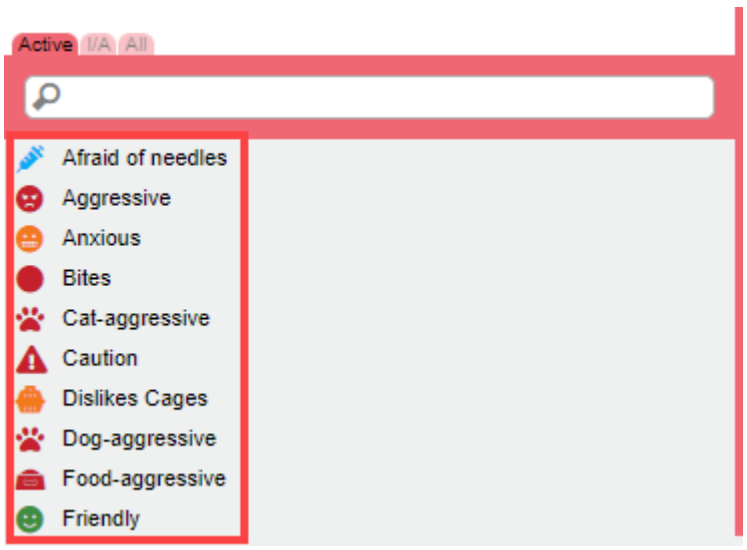
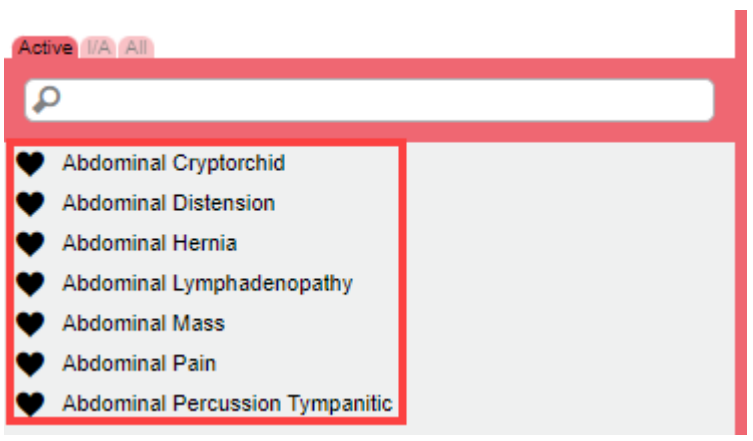
Patient data

This table shows:

- The different types of data that a practice manager can use to configure a patient record of Cornerstone
- If the data conversion process can convert the related data

Cornerstone data	Can convert?	Notes

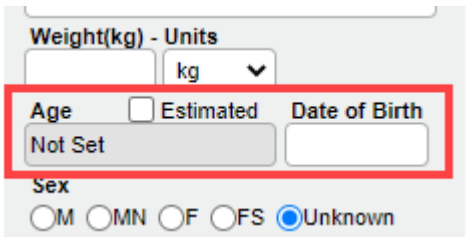
Cornerstone data	Can convert?	Notes
Species.	Yes	The equivalent in ezyVet are species records. The image that follows shows examples of configured species records in ezyVet: **Note:** But, to prevent manual corrections after the data conversion process is completed a practice manager: 1. Finds the name of each equivalent species record in ezyVet 2. Uses Cornerstone to change the name of the species record to the same as the equivalent species record in ezyVet
Breeds.	Yes	The equivalent in ezyVet is breed records. The image that follows shows examples of configured breed records in ezyVet: **Note:** But, to prevent manual corrections after the data conversion process is completed a practice manager: 1. Finds the name of each equivalent breed record in ezyVet 2. Uses Cornerstone to change the name of the breed record in to the same as the equivalent breed record in ezyVet

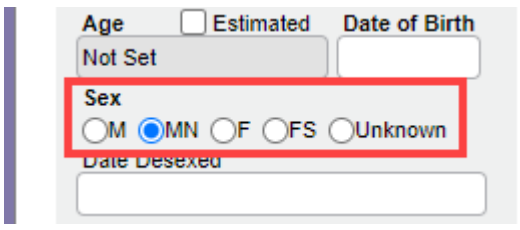
Cornerstone data	Can convert?	Notes
Colors.	Yes	The equivalent in ezyVet is color records. But a color record in Cornerstone must have the same name as the ezyVet color record. After the data conversion, a practice manager must merge the two records with the same name. As a result, your converted patient records use the same color records as patient records that you make in ezyVet. The image that follows shows examples of configured color records in ezyVet: 
Image maps (for example dental charts).	No	The data conversion process cannot convert image maps. But ezyVet has *image map* features that staff can use.
Demeanors.	No	The data conversion process cannot convert demeanor data. But a practice manager can configure *demeanor* statuses in ezyVet. The image that follows shows examples of configured demeanor status records in ezyVet: 
Image map templates that you can add annotations to.	No	The data conversion process cannot convert image annotation files. But staff can use ezyVet's *image annotation files*.
Master problems.	Yes	The equivalent record in ezyVet is a *master problem*. The image that follows shows examples of configured master problems in ezyVet: 

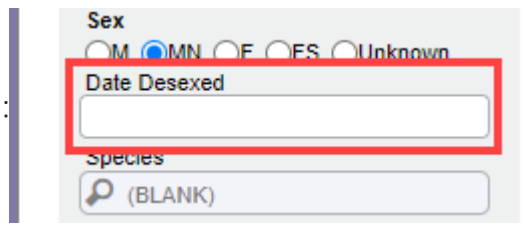
Patient record data

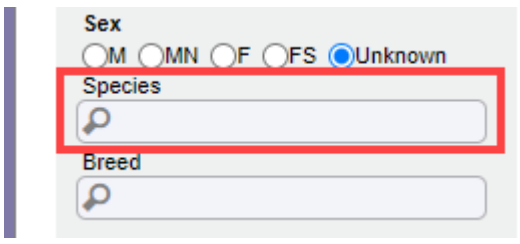
This table shows:

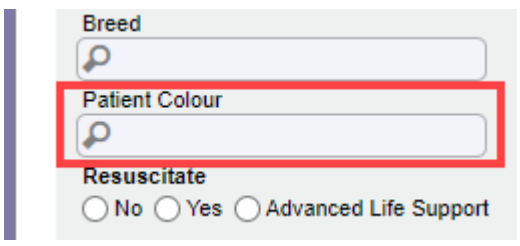
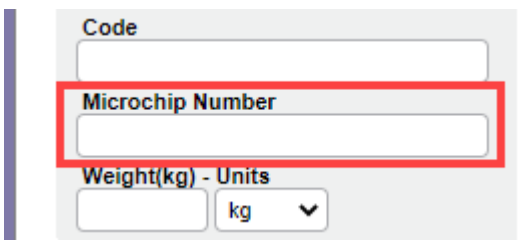
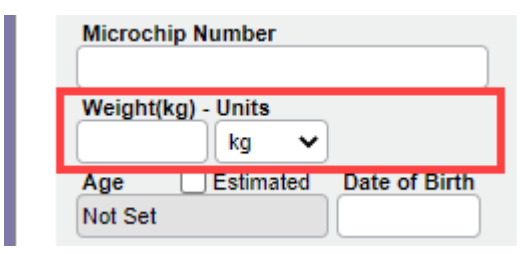
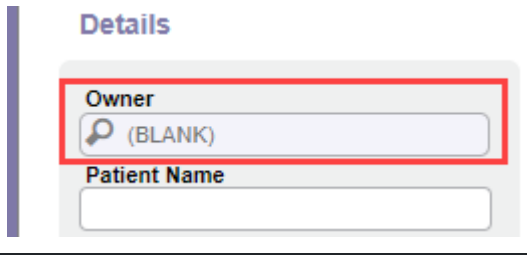
- The different types of data of a patient record of Cornerstone
- If the data conversion process can convert the data of a patient record

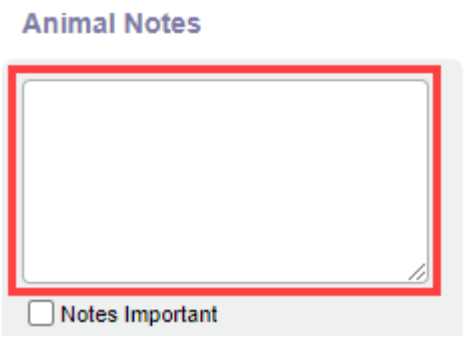
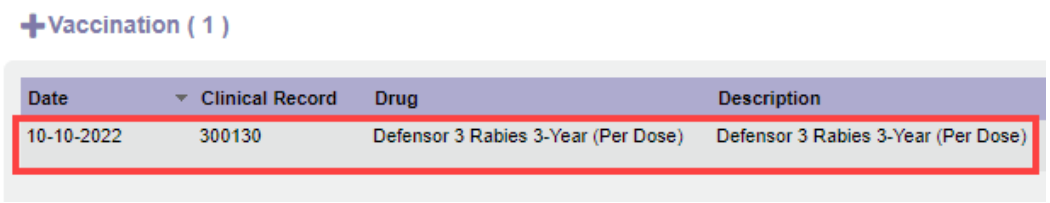
Cornerstone data	Can convert?	Notes
Patient names.	Yes	After the data conversion process is completed, an ezyVet patient record shows the data in the **Patient Name** box:
Patient images.	Yes	After the data conversion process is completed, an ezyVet patient record shows the patient image:
Patient ages.	Yes	After the data conversion process is completed, an ezyVet patient record shows the patient's age in the **Age** box: 

<table>
<tr><th>Cornerstone data</th><th>Can convert?</th><th>Notes</th></tr>
<tr><td>Patient sexes.</td><td>Yes</td><td>After the data conversion process is completed, an ezyVet patient record shows the patient's sex:
 

Note: This table shows the properties that you can select to identify a patient's sex:
<table><tr><th>Properties</th><th>Information identified</th></tr><tr><td>M</td><td>The patient is male.</td></tr><tr><td>MN</td><td>The patient is male and they have been neutered.</td></tr><tr><td>F</td><td>The patient is female.</td></tr><tr><td>FS</td><td>The patient is female and they have been spayed.</td></tr><tr><td>Unknown</td><td>You do not know the sex of the patient.</td></tr></table></td></tr>
<tr><td>Dates that patient's were desexed.</td><td>No</td><td>The data conversion process cannot convert the date that a patient was desexed. But you can use the Date Desexed box to enter the date that a patient was desexed:
 

Note: The patient record only shows the Date Desexed box if you select:<ul><li>MN</li><li>FS</li></ul></td></tr>
<tr><td>Patient species.</td><td>Yes</td><td>After the data conversion process is completed, an ezyVet patient record shows the patient's species in the Species box:
 
</td></tr>
</table>

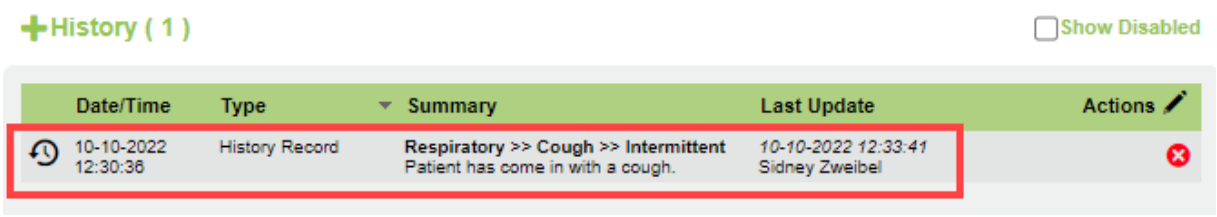
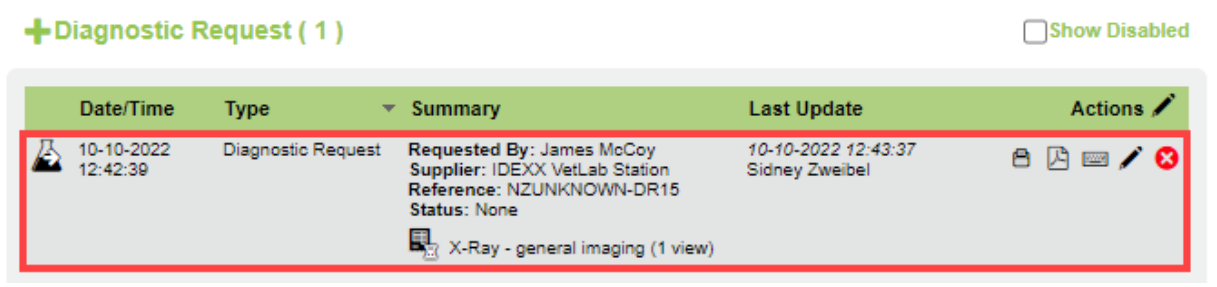
Cornerstone data	Can convert?	Notes
Patient breeds.	Yes	After the data conversion process is completed, an ezyVet patient record shows the patient's breed in the **Breed** box: **Note:** A species record in ezyVet cannot have more than one breed record. For example, if a patient is a Cavoodle: • Their patient record can have the Cavoodle breed record • Their patient record can have the King Charles x Poodle (Cavoodle) breed record • Their patient record cannot have the King Charles breed record and the Poodle breed record
Patient colors.	Yes	After the data conversion process is completed, an ezyVet patient record shows the patient's colors in the **Patient Colour** box: 
Microchip numbers.	Yes	After the data conversion process is completed, an ezyVet patient record shows the patient's microchip number in the **Microchip Number** box: 
Patient weights.	Yes	After the data conversion process is completed, an ezyVet patient record shows the patient's weight in the **Weight** box: 
Patient owners.	Yes	After the data conversion process is completed, an ezyVet patient record shows the patient's owner in the **Owner** box: 

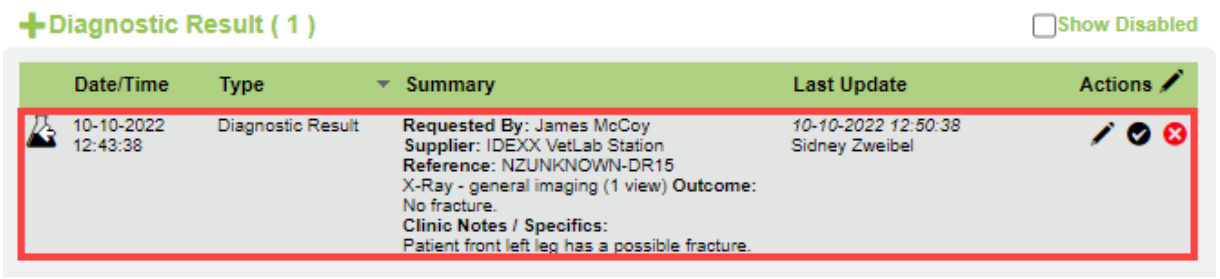
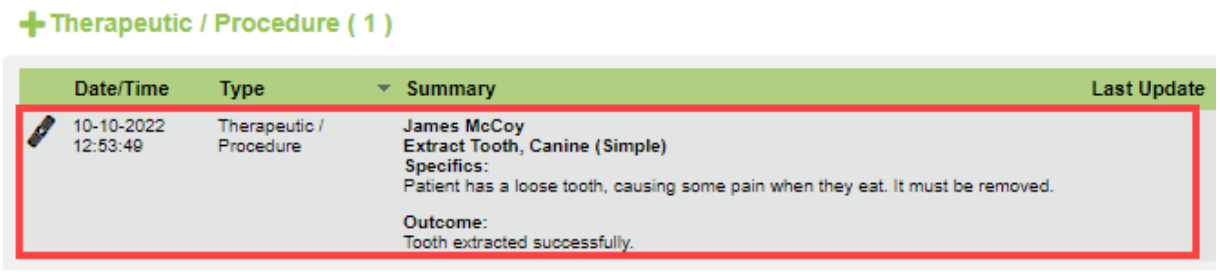
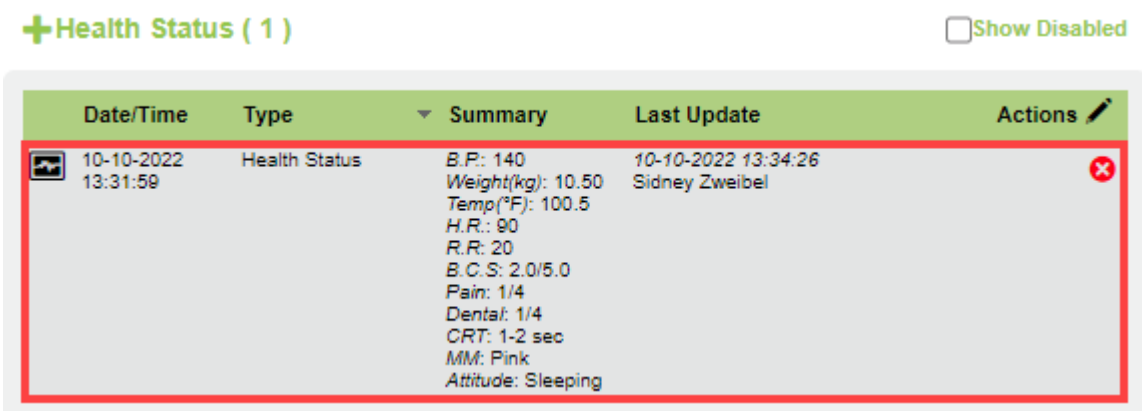
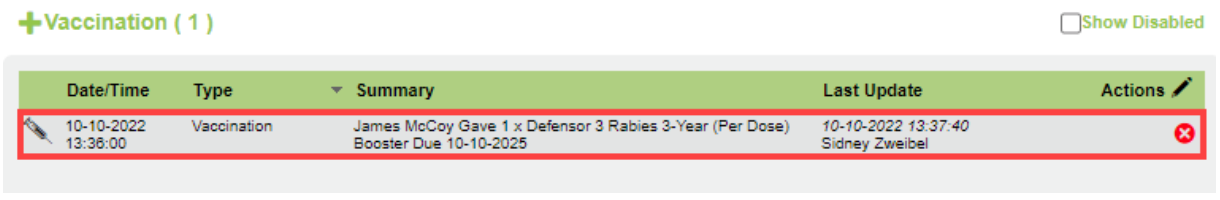
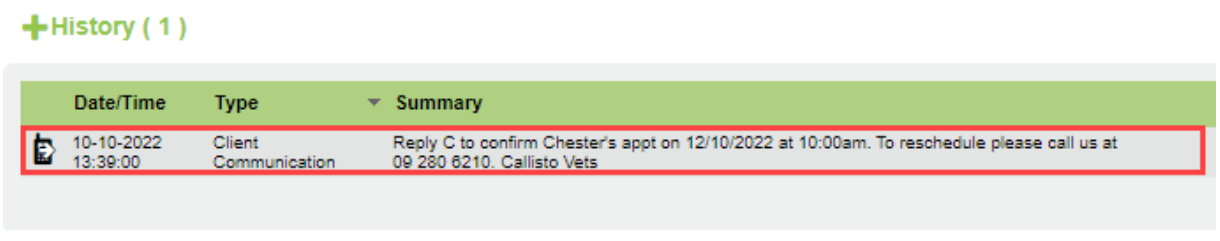
Cornerstone data	Can convert?	Notes
Patient notes.	The alternative methods are: • Convert the patient record notes • Convert the patient record notes and identify them as important	After the data conversion process is completed, an ezyVet patient record shows the patient notes in the **Animal Notes** box: 
Records of messages that you send or receive (for example, appointment reminder emails for clients).	Yes	After the data conversion process is completed, an ezyVet patient record shows communication records in the **Communication** section:
Records of vaccinations.	Yes	After the data conversion process is completed, the **Vaccination** tab of an ezyVet patient record shows the records of vaccinations: 

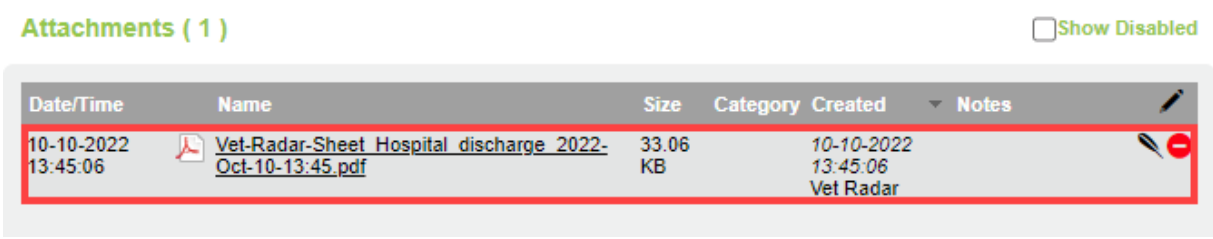
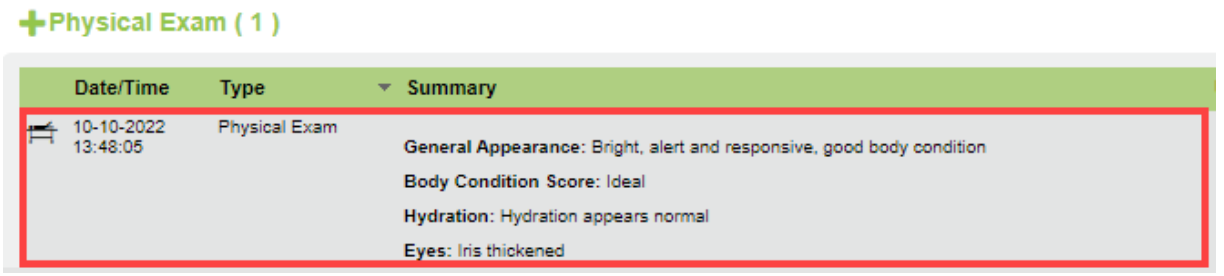
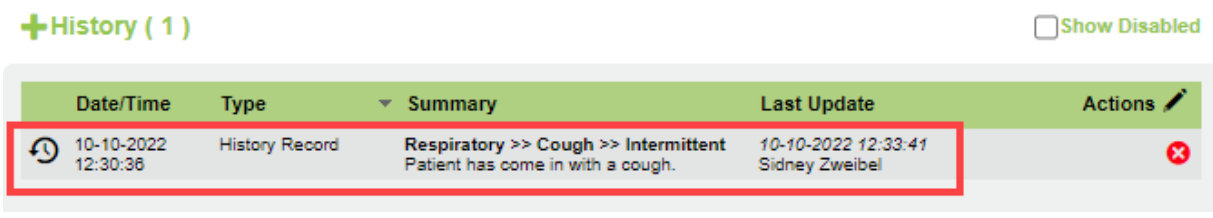
Clinical data

This table shows:

- The different types of data of a clinical record of Cornerstone
- If the data conversion process can convert the data of a clinical record

Cornerstone data	Can convert?	Notes
Patient histories.	Yes	After the data conversion process is completed, the **History** section of an ezyVet clinical record shows the patient history: 
Diagnostic test requests.	No	The data conversion process cannot convert records of diagnostic test requests. But you after the data conversion is completed, the **Diagnostic Request** section of the clinical record shows *diagnostic test results*: 

Cornerstone data	Can convert?	Notes
Diagnostic imaging requests.	No	The data conversion process cannot convert diagnostic imaging requests. But ezyVet clinical records have a **Diagnostic Request** section that shows diagnostic imaging requests.
Diagnostic test results.	Yes	After the data conversion process is completed, the **Diagnostic Result** section of an ezyVet clinical record shows the *diagnostic test results*: 
Diagnostic imaging results.	No	The data conversion process cannot convert diagnostic imaging results. But ezyVet clinical records have a **Diagnostic Results** section that shows diagnostic imaging results. **Note:** The data conversion process can convert attachments. If the diagnostic imaging results are saved as attachments to the applicable clinical record, the data conversion process can convert them as attachments.
Clinical procedures.	Yes	After the data conversion process is completed, the **Therapeutic / Procedure** section of an ezyVet clinical record shows the procedures: 
Health status information (for example, heart rate and temperature).	Yes	After the data conversion process is completed, the **Health Status** section of an ezyVet clinical record shows the health status information: 
Vaccinations.	Yes	After the data conversion process is completed, the **Vaccination** section of an ezyVet clinical record shows the vaccination records: 
Records of messages that you send or receive (for example, appointment reminder emails for clients).	The alternative methods are: • Put message records in the **In Clinic notes** section of a clinical record • Put message records in the **History** section of a clinical record	After the data conversion process is completed, the **In Clinic notes** section or the **History** section of an ezyVet clinical record shows the communication records that you send or receive: 

Cornerstone data	Can convert?	Notes
File attachments of clinical records.	Yes	After the data conversion process is completed, the **Attachments** section of an ezyVet clinical record shows the file attachments:  **Note:** If a staff member makes notes in a clinical record, the data conversion process automatically saves the notes data as an RTF file in the **Attachment** section.
Physical examinations.	Yes	After the data conversion process is completed, the **Physical Exam** section of an ezyVet clinical record shows the physical exam records: 
SOAP information	Yes	After the data conversion process is completed, the **History** section of an ezyVet clinical record shows the SOAP information records:  **Note:** ezyVet has different records for: • Subjective information • Objective information • Assessment information • Plan information

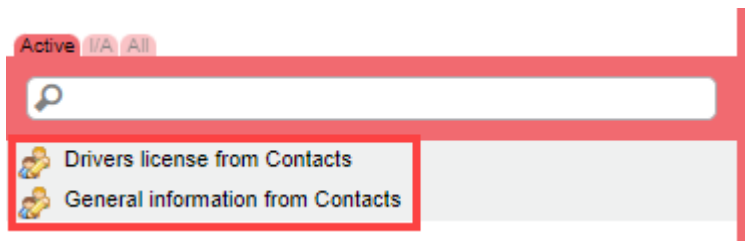
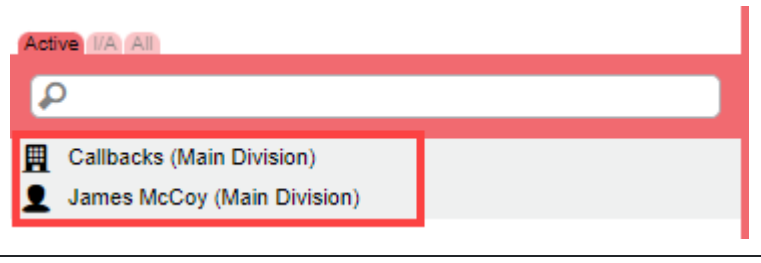
System data

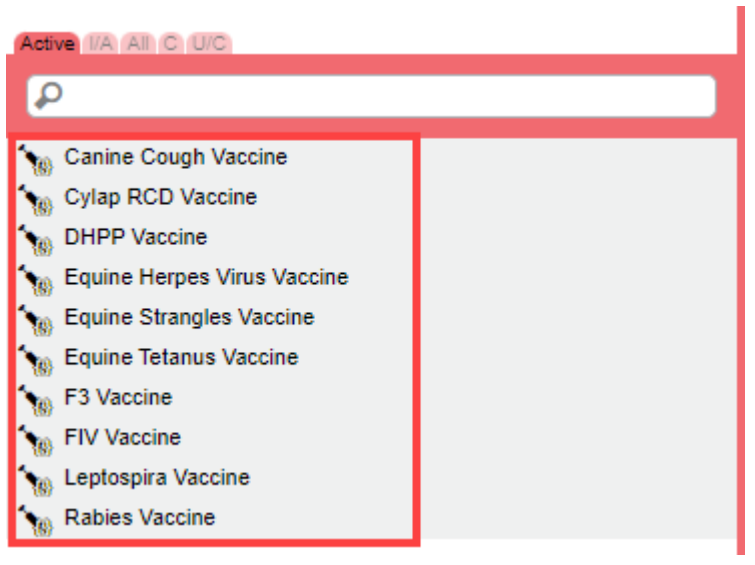
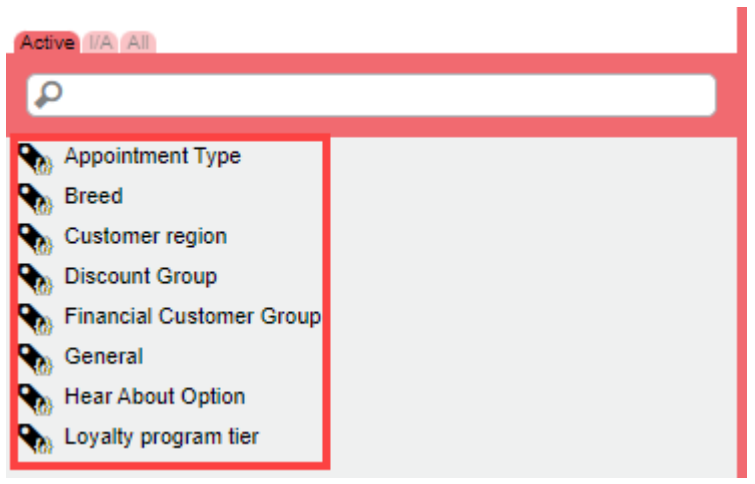
System data is important for correct operation and function of Cornerstone. For example, user account data is a type of system data. User account data is necessary for staff to sign in and use Cornerstone.

This table shows:

- The different types of data that a practice manager can use to configure the system records of Cornerstone
- If the data conversion process can convert the system data

Cornerstone data	Can convert?	Notes

Cornerstone data	Can convert?	Notes
Departments.	Yes	The equivalent system data in ezyVet is a department record. The image that follows shows examples of configured departments in ezyVet: **Note:** If a Cornerstone site uses a department configuration, the data conversion process cannot convert one department of the site. The data conversion process must convert each department.
Inventory location records.	Yes	The equivalent system data in ezyVet is an inventory location record. The image that follows shows examples of configured inventory locations in ezyVet:
User interface controls that is applicable only to the prospective customer's organization (for example, a text box for driver license information for contact records).	No	The data conversion process cannot convert user interface controls. But a practice manager can use the **Custom Fields** feature in ezyVet. The image that follows shows examples of configured custom fields in ezyVet: 
Record properties that control if: • Contact records have mandatory information that staff must add • Contact records have mandatory keyword categories	No	The data conversion process cannot convert record properties. But a practice manager can use the **Record Properties** setting in ezyVet to configure record properties. For example, a practice manager can use the **Record Properties** setting to add keyword categories to a patient record.
Staff user accounts.	The alternative methods are: • Identify if a staff member is a veterinarian • Do not identify if a staff member is a veterinarian	After the data conversion process is completed, ezyVet makes user account records. The image that follows shows examples of configured user accounts of staff members in ezyVet:
Calendars of: • Staff • Rooms and equipment	Yes	After the data conversion process is completed, ezyVet makes calendar resource records. The image that follows shows examples of configured calendar resource records in ezyVet: 

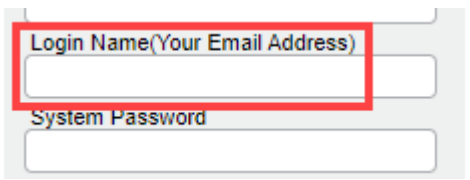
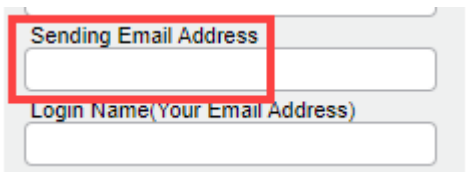
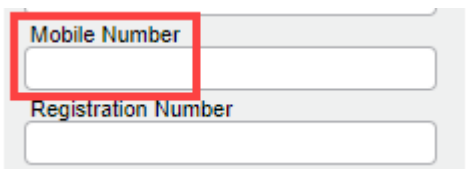
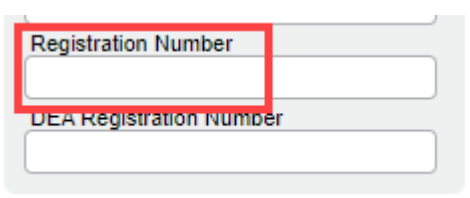
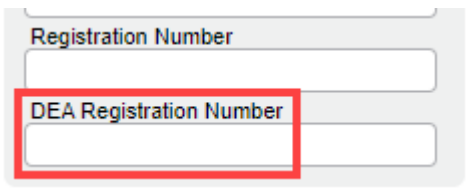
Cornerstone data	Can convert?	Notes
Permissions roles of user accounts.	No	The data conversion process cannot convert permissions roles of user accounts. But a practice manager can use the roles settings to configure groups of user account permissions *user account permissions* in ezyVet.
Integrations with other software.	No	The data conversion process cannot convert integrations with other software. But if ezyVet has the same integration, a practice manager can configure the same integration again.
Automatically scheduled messages and automatically scheduled reports.	No	The data conversion process cannot convert automatically scheduled messages and automatically scheduled reports. But a practice manager can use: • ezyVet *communication tasks* feature for automatically scheduled messages. • ezyVet's *automated reports* feature for automatically scheduled reports.
Reminders.	Yes	The data conversion process can only convert reminders for vaccinations. But a practice manager use ezyVet to make reminders for other standards of care. The image that follows shows examples of configured reminders in ezyVet: 
Keywords that you can add to product records that make it easier to do searches and reporting (for example, tags).	Yes	The equivalent in ezyVet is **Tag** records. The image that follows shows examples of configured tag records in ezyVet: 

Data of staff user accounts

This table shows:

- The different types of data that a practice manager can use to configure staff user accounts of Cornerstone
- If the data conversion process can convert the boarding record data

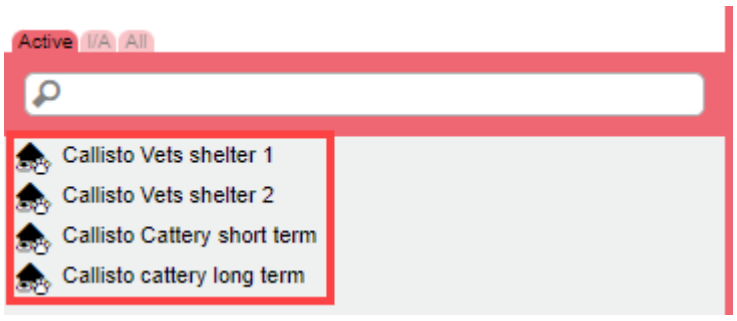
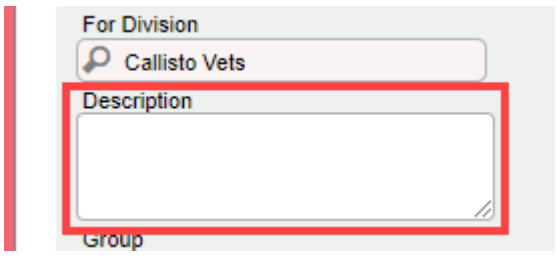
Cornerstone data	Can convert?	Notes

Cornerstone data	Can convert?	Notes
Names of staff members.	Yes	After the data conversion process is completed, the **Name** box of an ezyVet user account shows the name of the staff member:
Names that staff members use to sign in.	Yes	After the data conversion process is completed, the **Login Name(Your Email Address)** box of an ezyVet user account shows the name that the staff member uses to sign in: 
Statuses of the user accounts. For example: ◦ Enabled ◦ Disabled	Yes	After the data conversion process is completed, ezyVet shows enabled user accounts in the **Active** tab. And ezyVet shows disabled user accounts in the **I/A** tab.
Email addresses of staff members.	No	The data conversion process cannot convert email addresses of staff members. But a practice manager can add the email address of a staff member in the **Sending Email Address** box of an ezyVet user account: 
Phone numbers of staff members.	No	The data conversion process cannot convert phone numbers of staff members. But a practice manager can add the phone number of a staff member in the **Mobile Number** box of an ezyVet user account: 
Registration numbers of staff members.	Yes	After the data conversion process is completed, the **Registration Number** box of an ezyVet user account shows the registration number of the staff member: 
Drug Enforcement Administration (DEA) numbers of staff members.	Yes	After the data conversion process is completed, the **DEA Registration Number** box of an ezyVet user account shows the DEA registration number of the staff member: 

Boarding record data

This table shows:

- The different types of data that a practice manager can use to configure boarding records of Cornerstone
- If the data conversion process can convert the boarding record data

<table>
<tr><th>Cornerstone data</th><th>Can convert?</th><th>Notes</th></tr>
<tr><td>Boarding facilities.</td><td>Yes</td><td>The equivalent record in ezyVet is a boarding resource. The image that follows shows examples of configured boarding resources in ezyVet:
 
</td></tr>
<tr><td>Cage description.</td><td>Yes</td><td>After the data conversion process is completed, the ezyVet boarding resource record shows the cage description in the Description box.
 
</td></tr>
<tr><td>Quantity of patients that can stay in a boarding facility.</td><td>Yes</td><td>The equivalent record in ezyVet is a Boarding Availability record:
</td></tr>
<tr><td>Cage appointment codes</td><td>Yes</td><td>The equivalent in ezyVet are booking statuses. This table shows the equivalent booking statuses in Cornerstone and ezyVet:
<table><tr><th>Cornerstone cage appointment code</th><th>ezyVet equivalent</th></tr><tr><td>C or N</td><td>Cancelled</td></tr><tr><td>O</td><td>Departed</td></tr><tr><td>I</td><td>Arrived</td></tr><tr><td>S</td><td>Confirmed</td></tr></table></td></tr>
</table>

Report data

The data conversion process does not convert the data of report records from Cornerstone. But after the data conversion process is completed, a prospective customer can use ezyVet to make reports about your converted data.

Template data

The data conversion process does not convert the data of template records from Cornerstone.As a result, prospective customers must make the templates again in ezyVet after the data conversion process.

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