Atlas Call Notice Accounts Migration

Challenges

- The business activity was typical and is different from regular Treasury Business as well as Retail business activity. It's a mixture of both
- Getting the functionality out of the box is difficult for any single product
- Knowledge of the Business and Technical processes was in scarce
- Volume and value of the Business is quite high, and risk of failure is high which needed clear understanding and adapting to the business reqs

Solution

- Understand the various tasks involved in decommissioning the product and logically divide the functionality that can be done in Phases
- Prototype has been built and demonstrated to the Business users so that they can visualize the functionality at the earliest.
- Most of the functionality was used out of the box and customized only for the gaps thus ensuring cost effectiveness.
- Liaise with Core Summit Vendor to ensure fix Core Summit issues on timely delivery.
- Migration utilities have been developed in house

Value delivered

- Seamless migration of 4000+ Call Notice Accounts
- Significant growth in Business over years
- Multiple Business streams looking to use this Business model



