Alternative methods to convert Cornerstone data

Audience: ezyVet staff

The data conversion process for Cornerstone has different methods to convert one type of data. A prospective customer must make a decision about which method the data conversion process can use to convert one type of their data. For example, a prospective customer can make a decision about how the data conversion process converts the cost price of product records. As a result, the prospective customer's decision helps to decrease the possible problems of the data conversion.

> **Note:** The Data team uses the term *configurables*.

Sales staff can use this documentation to show prospective customers the different alternative method to convert one type of data. The prospective customer must make a decision which method they want to use.

This table shows the alternative methods of the data conversion process that a prospective customer must make a decision about:

Cornerstone data type	Conversion methods
Product cost prices.	The alternative methods are: • Convert the product cost price • Convert the product cost price with tax included
Product prices.	The alternative methods are: • Convert the product price • Convert the product price with tax included
Service fees of products.	The alternative methods are: • Convert the service fee • Convert the service fee with tax included
Products that have standard tax rates.	The alternative methods are: • Add the standard tax rate • Do not add the standard tax rate
Patient record notes.	The alternative methods are: • Convert the patient record notes • Convert the patient record notes and identify them as important
Message records (for example, appointment reminder emails for clients).	The alternative methods are: • Put message records in the **In Clinic notes** section of a clinical record • Put message records in the **History** section of a clinical record
Medication product records that have `void` notes.	The alternative methods are: • Convert medication products records that have `void` notes • Do not convert medication products that have `void` notes
Staff user accounts.	The alternative methods are: • Identify if a staff member is a veterinarian • Do not identify if a staff member is a veterinarian

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