Part 2 – Lecture 3: Plotting

TECH2: Introduction to Programming, Data, and Information Technology

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1 Plotting with Matplotlib

In this section, we study how to plot numerical data. Python itself does not have any built-in plotting capabilities, so we will be using matplotlib, the most popular graphics library for Python.

- For details on a particular plotting function, see the official documentation.
- There is an official introductory tutorial which you can use along-side the material presented here.

In order to access the functions and objects from matplotlib, we first need to import them. The general convention is to use the namespace plt for this purpose:

```
import matplotlib.pyplot as plt
```

Note that there is an additional high-level plotting library called seaborn which builds on top of Matplotlib with a focus on providing convenient functions to create statistical graphs.

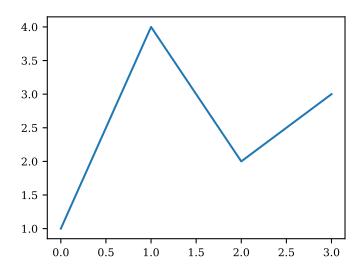
1.1 Line plots

One of the simplest plots we can generate using the plot() function is a line defined by a list of *y*-values.

```
[1]: # import matplotlib library
import matplotlib.pyplot as plt

# Plot list of integers
yvalues = [1, 4, 2, 3]
plt.plot(yvalues)
```

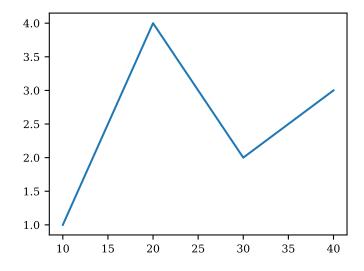
[1]: [<matplotlib.lines.Line2D at 0x7f1512c8df90>]



We didn't even have to specify the corresponding x-values, as Matplotlib automatically assumes them to be $[0, 1, 2, \ldots]$. Usually, we want to plot for a given set of x-values like this:

```
[2]: # explicitly specify x-values
xvalues = [10, 20, 30, 40]
plt.plot(xvalues, yvalues)
```

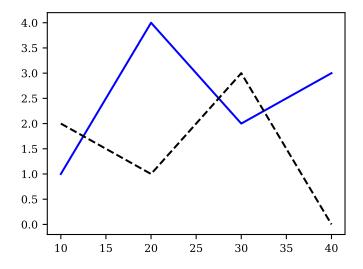
[2]: [<matplotlib.lines.Line2D at 0x7f15478a1590>]



We can also specify multiple lines to be plotted in a single graph:

```
[3]: yvalues2 = [2.0, 1.0, 3.0, 0.0] plt.plot(xvalues, yvalues, 'b-', xvalues, yvalues2, 'k--')
```

[3]: [<matplotlib.lines.Line2D at 0x7f1547918f50>, <matplotlib.lines.Line2D at 0x7f1547919090>]



The characters following each set of *y*-values are style specifications. The letters are short-hand notations for colors (see here for details):

- b: blue
- g: green
- r: red
- c: cyan
- m: magenta
- y: yellow
- k: black
- w: white

The remaining characters set the line styles. Valid values are

- - solid line
- -- dashed line
- - . dash-dotted line
- : dotted line

Additionally, we can append marker symbols to the style specification. The most frequently used ones

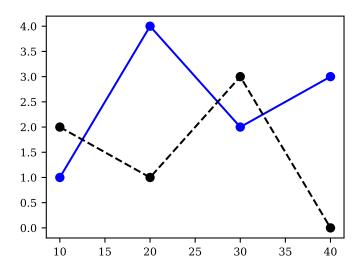
- o: circle
- s: square
- *: star
- x: x
- d: (thin) diamond

The whole list of supported symbols can be found here.

Instead of passing multiple values to be plotted at once, we can also repeatedly call plot() to add additional elements to a graph. This is more flexible since we can pass additional arguments which are specific to one particular set of data, such as labels displayed in legends.

```
[4]: # Plot two lines by calling plot() twice
plt.plot(xvalues, yvalues, 'b-o')
plt.plot(xvalues, yvalues2, 'k--o')
```

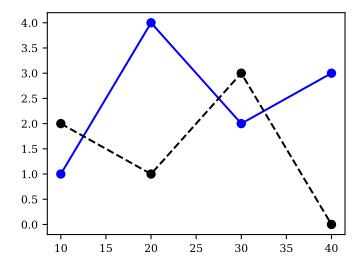
[4]: [<matplotlib.lines.Line2D at 0x7f1511aecf50>]



Individual calls to plot() also allow us to specify styles more explicitly using keyword arguments:

```
[5]: # pass plot styles as explicit keyword arguments
plt.plot(xvalues, yvalues, color='blue', linestyle='-', marker='o')
plt.plot(xvalues, yvalues2, color='black', linestyle='--', marker='o')
```

[5]: [<matplotlib.lines.Line2D at 0x7f1511970e10>]



Note that in the example above, we use named colors such as 'red' or 'blue' (see here for the complete list of named colors).

Matplotlib accepts abbreviations for the most common style definitions using the following shortcuts:

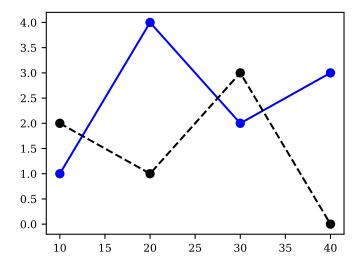
- corcolor
- ls or linestyle
- lw or linewidth
- ms or markersize

See the section on *Other Parameters* in the plot() documentation for a complete list of arguments and their abbreviations.

We can write thus rewrite the above code as follows:

```
[6]: # abbreviate plot style keywords
plt.plot(xvalues, yvalues, c='blue', ls='-', marker='o')
plt.plot(xvalues, yvalues2, c='black', ls='--', marker='o')
```

[6]: [<matplotlib.lines.Line2D at 0x7f1511a0ccd0>]



Your turn. Use the data files located in the folder ../../data/FRED to perform the following tasks:

- 1. Load the data from FRED_annual.csv. The file contains annual observations on selected macroe-conomic variables for the US.
- 2. Plot the unemployment rate (column UNRATE) using a blue dashed line with line width 0.5 and the inflation rate (column INFLATION) using an orange line with line width 0.75 in the same figure.

1.2 Scatter plots

We use the scatter() function to create scatter plots in a similar fashion to line plots:

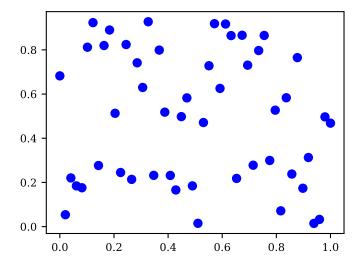
```
[7]: import matplotlib.pyplot as plt
import numpy as np

# Number of points
N = 50

# Create 50 uniformly-spaced values on the unit interval
xvalues = np.linspace(0.0, 1.0, N)
# Draw random numbers
yvalues = np.random.default_rng(seed=123).random(N)

plt.scatter(xvalues, yvalues, color='blue')
```

[7]: <matplotlib.collections.PathCollection at 0x7f15120df4d0>

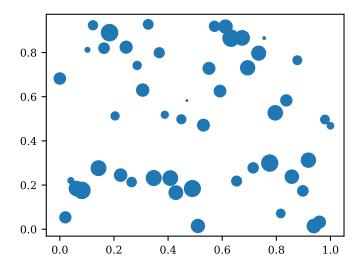


We could in principle create scatter plots using plot() by turning off the connecting lines. However, scatter() allows us to specify the color and marker size as collections, so we can vary these for every point. plot(), on the other hand, imposes the same style on all points plotted in that particular function call.

```
[8]: # Draw random marker sizes
size = np.random.default_rng(seed=456).random(N) * 150.0

# plot with point-specific marker sizes
plt.scatter(xvalues, yvalues, s=size)
```

[8]: <matplotlib.collections.PathCollection at 0x7f1511942350>



Your turn

Your turn. Use the data files located in the folder .../.../data/FRED to perform the following tasks:

- 1. Load the data in FRED_monthly.csv. The file contains monthly observations on selected macroeconomic variables for the US.
 - *Hint:* Use pd.read_csv(..., parse_dates=['DATE'], index_col='DATE') to automatically parse strings stored in the DATE column as dates and set DATE as the index.
- 2. Create a scatter plot of the real interest rate (column REALRATE) on the y-axis against the Federal Funds rate (column FEDFUNDS) on the x-axis. Specify the arguments edgecolors='blue' and color='none' to plot the data as blue rings.

1.3 Histograms

We use the hist() function to create histograms which can be used to nonparametrically visualize the distribution of some sample data.

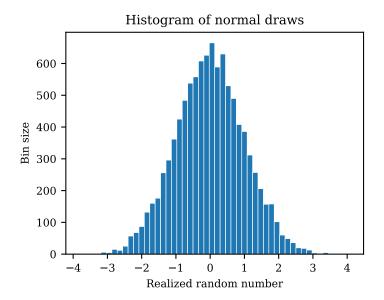
To illustrate, we draw a random sample from the standard-normal distribution and visualize it using a histogram:

```
import matplotlib.pyplot as plt
import numpy as np

# Draw 10,000 standard-normal numbers
x = np.random.default_rng(seed=1234).normal(size=10_000)

# Plot the results as a histogram
plt.hist(x, bins=50, linewidth=0.5, edgecolor='white')
plt.xlabel('Realized random number')
plt.ylabel('Bin size')
plt.title('Histogram of normal draws')
```

[9]: Text(0.5, 1.0, 'Histogram of normal draws')



1.4 Plotting categorical data

Instead of numerical values on the x-axis, we can also plot categorical variables using the function bar().

For example, assume we have four categories and each has an associated numerical value:

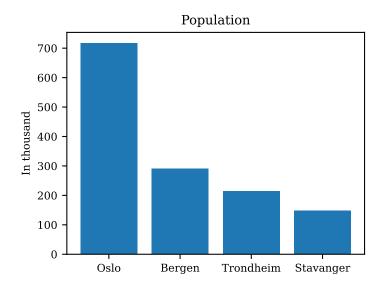
```
[10]: import matplotlib.pyplot as plt

# Define category labels
municipality = ['Oslo', 'Bergen', 'Trondheim', 'Stavanger']
# Population in thousand
population = np.array([717710, 291940, 214565, 149048]) / 1000

# Create bar chart
plt.bar(municipality, population)

# Add overall title
plt.title('Population')
plt.ylabel('In thousand')
```

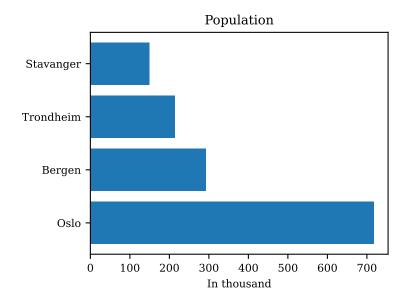
[10]: Text(0, 0.5, 'In thousand')



We use barh() to create horizontal bars:

```
[11]: plt.barh(municipality, population)
plt.title('Population')
plt.xlabel('In thousand')
```

[11]: Text(0.5, 0, 'In thousand')



1.5 Adding labels and annotations

Matplotlib has numerous functions to add labels and annotations:

- Use title() and suptitle() to add titles. The latter adds a title for the whole figure, which might span multiple plots (axes).
- We can add axis labels by calling xlabel() and ylabel().
- To add a legend, call legend(), which in its most simple form takes a list of labels which are in the same order as the plotted data.
- Use text() to add additional text at arbitrary locations.

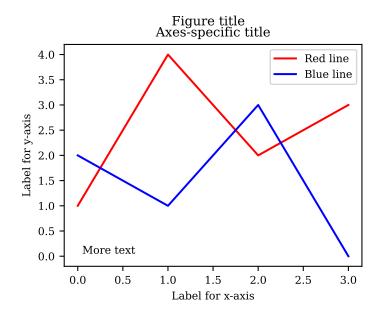
```
import matplotlib.pyplot as plt

xvalues = [0, 1, 2, 3]
yvalues = [1, 4, 2, 3]
yvalues2 = [2.0, 1.0, 3.0, 0.0]

plt.plot(xvalues, yvalues, 'r', xvalues, yvalues2, 'b')
plt.suptitle('Figure title')
plt.title('Axes-specific title')
plt.xlabel('Label for x-axis')
plt.ylabel('Label for y-axis')
plt.legend(['Red line', 'Blue line'])

# Adds text at data coordinates (0.05, 0.05)
plt.text(0.05, 0.05, 'More text')
```

[12]: Text(0.05, 0.05, 'More text')



1.6 Plot limits, ticks and tick labels

We adjust the plot limits, ticks and tick labels as follows:

- Plotting limits are set using the xlim() and ylim() functions. Each accepts a tuple (min, max) to set the desired range.
- Ticks and tick labels can be set by calling xticks() or yticks().

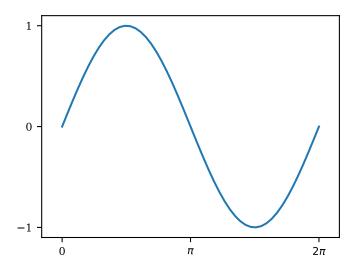
```
import matplotlib.pyplot as plt
import numpy as np

xvalues = np.linspace(0.0, 2*np.pi, 50)
plt.plot(xvalues, np.sin(xvalues))

# Set major ticks and labels for x-axis
# We can use LaTeX code in labels!
plt.xticks([0.0, np.pi, 2*np.pi], ['o', r'$\pi$', r'$2\pi$'])
# Set major ticks for y-axis
plt.yticks([-1.0, 0.0, 1.0])

# Adjust plot limits in x and y direction
plt.xlim((-0.5, 2*np.pi + 0.5))
plt.ylim((-1.1, 1.1))
```

[13]: (-1.1, 1.1)



1.7 Adding straight lines

Quite often, we want to add horizontal or vertical lines to highlight a particular value. We can do this using the following functions:

- axhline() adds a *horizontal* line at a given *y*-value.
- axvline() adds a *vertical* line at a given *x*-value.
- axline() adds a line defined by two points or by a single point and a slope.

Example: Adding horizontal and vertical lines

Consider the sine function from above. We can add a horizontal line at 0 and two vertical lines at the points where the function attains its minimum and maximum as follows:

```
import matplotlib.pyplot as plt
import numpy as np

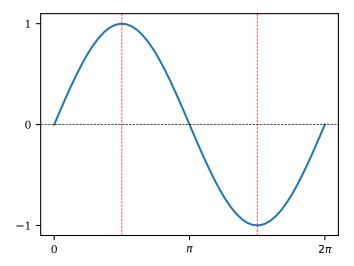
# Plot sine function (same as above)
xvalues = np.linspace(0.0, 2*np.pi, 50)
plt.plot(xvalues, np.sin(xvalues))

# Set major ticks and labels for x-axis
plt.xticks([0.0, np.pi, 2*np.pi], ['o', r'$\pi$', r'$2\pi$'])
# Set major ticks for y-axis
plt.yticks([-1.0, 0.0, 1.0])

# Add black dashed horizontal line at y-value o
plt.axhline(0.0, lw=0.5, ls='--', c='black')

# Add red dashed vertical lines at maximum / minimum points
plt.axvline(0.5*np.pi, lw=0.5, ls='--', c='red')
plt.axvline(1.5*np.pi, lw=0.5, ls='--', c='red')
```

[14]: <matplotlib.lines.Line2D at 0x7f151120c2d0>



1.8 Object-oriented interface

So far, we have only used the so-called pyplot interface which involves calling *global* plotting functions from matplotlib.pyplot. This interface is intended to be similar to Matlab, but is also somewhat limited and less clean.

We can instead use the object-oriented interface (called this way because we call methods of the Figure and Axes objects). While there is not much point in using the object-oriented interface in a Jupyter notebook when we want to create a single graph, it should be the preferred method when writing re-usable code in Python files or when creating a figure with multiple subplots.

To use the object-oriented interface, we need to get figure and axes objects. The easiest way to accomplish this is using the subplots() function, like this:

```
fig, ax = plt.subplots()
```

We then use methods of the Axes object returned by subplots() instead of the functions we have used so far. For example, instead of plot(), we use the Axes.plot() method.

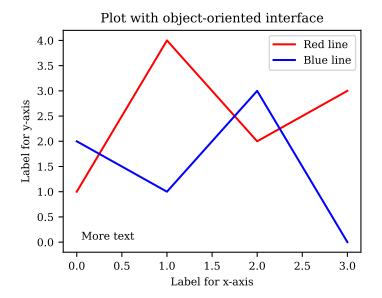
As an example, we recreate the graph from the section on labels and annotations using the object-oriented interface:

```
import matplotlib.pyplot as plt

xvalues = [0, 1, 2, 3]
yvalues = [1, 4, 2, 3]
yvalues2 = [2.0, 1.0, 3.0, 0.0]

fig, ax = plt.subplots()
ax.plot(xvalues, yvalues, color='red', label='Red line')
ax.plot(xvalues, yvalues2, color='blue', label='Blue line')
ax.set_xlabel('Label for x-axis')
ax.set_ylabel('Label for y-axis')
ax.legend()
ax.set_title('Plot with object-oriented interface')
ax.text(0.05, 0.05, 'More text')
```

```
[15]: Text(0.05, 0.05, 'More text')
```



The code is quite similar to the previous section, except that attributes are set using the set_xxx() methods of the ax object. For example, instead of calling xlim(), we use ax.set_xlim().

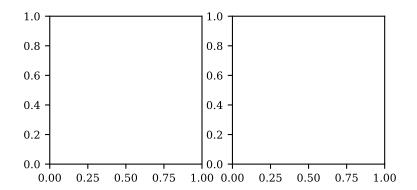
1.9 Working with multiple plots (axes)

The object-oriented interface becomes particularly useful if we want to create multiple axes (or figures). This can also be achieved using the pyplot programming model but is somewhat more obscure.

For example, to create a row with two subplots, we use:

```
[16]: import matplotlib.pyplot as plt

# Create one figure with 2 axes objects, arranged as two columns in a single row
fig, axes = plt.subplots(1, 2, figsize=(4.5, 2.0))
```



With multiple axes objects in a single figure (as in the above example), the axes returned by subplots() is a NumPy array. Its elements map to the individual panels within the figure in a natural way.

We can visualise this mapping for the case of a single row and two columns as follows:

```
[17]: fig, axes = plt.subplots(1, 2, figsize=(3.5,1.5))

for i, ax in enumerate(axes):
    # Turn off ticks of both axes
    ax.set_xticks(())
    ax.set_yticks(())
    # Label axes object
```

```
text = f'axes[{i}]'
ax.text(0.5, 0.5, text, va='center', ha='center', fontsize=18)
```

axes[0]

axes[1]

Don't worry about the details of how this graph is generated, the only take-away here is how axes objects are mapped to the panels in the figure.

If we request panels in two dimensions, the axes object will be a 2-dimensional array, and the mapping of axes objects to panels will look like this instead:

```
[18]: # Create figure with 2 rows, 3 columns
nrow = 2
ncol = 3
fig, axes = plt.subplots(nrow, ncol, figsize=(6,4))

for i in range(nrow):
    for j in range(ncol):
        # Get reference to current Axes object
        ax = axes[i, j]
        # Turn off ticks of both axes
        ax.set_xticks(())
        ax.set_yticks(())
        # Label axes object
        text = f'axes[{i},{j}]'
        ax.text(0.5, 0.5, text, va='center', ha='center', fontsize=18)
```

axes[0,0] axes[0,1] axes[0,2] axes[1,0] axes[1,1] axes[1,2]

Example: Create a plot with 2 panels

We can use the elements of axes to plot into individual panels:

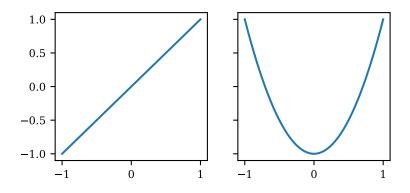
```
[19]: import matplotlib.pyplot as plt import numpy as np
```

```
fig, axes = plt.subplots(1, 2, sharex=True, sharey=True, figsize=(4.5, 2.0))
xvalues = np.linspace(-1.0, 1.0, 50)

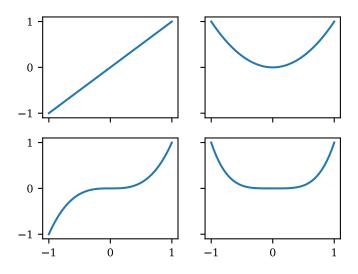
# Plot into first column
axes[0].plot(xvalues, xvalues)

# Plot into second column
axes[1].plot(xvalues, 2*xvalues**2.0 - 1)
```

[19]: [<matplotlib.lines.Line2D at 0x7f1510f14190>]



Example: Create a figure with 2 rows and 2 columns



Note the use of sharex=True and sharey=True. This tells Matplotlib that all axes share the same plot limits, so the tick labels can be omitted in the figure's interior to preserve space.

Your turn. Create a figure with 3 columns (on a single row) and plot the following functions on the interval [0, 6]:

```
• Subplot 1: y = sin(x)
```

- Subplot 2: y = sin(2x)
- Subplot 3: y = sin(4x)

Hint: The sine function can be imported from NumPy as np.sin().

2 Plotting with pandas

Pandas does not implement its own graphics library, but provides convenient wrappers around Matplotlib functions that can be used to quickly visualize data stored in DataFrames. Alternatively, we can extract the numerical data and pass it to Matplotlib's routines manually.

2.1 Bar charts

Let's return to our municipality population data. To plot population numbers as a bar chart, we can directly use pandas's plot.bar():

```
[21]: import pandas as pd

# Path to local data/ folder
DATA_PATH = '../../data'

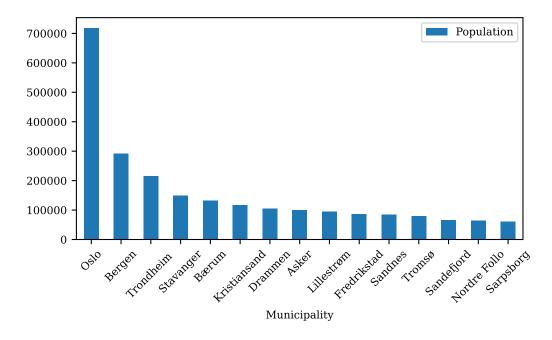
# Path to population data
filepath = f'{DATA_PATH}/population_norway.csv'

# Read in population data for Norwegian municipalities
df = pd.read_csv(filepath)

# Keep only the first 15 observations
df = df.iloc[:15]

# Create bar chart, specify figure size, rotate x-axis tick labels by 45 degrees
df.plot.bar(x='Municipality', y='Population', rot=45, figsize=(6,3))
```

[21]: <Axes: xlabel='Municipality'>



Alternatively, we can construct the graph ourselves using Matplotlib:

```
[22]: import matplotlib.pyplot as plt

# Extract municipality names
labels = df['Municipality']

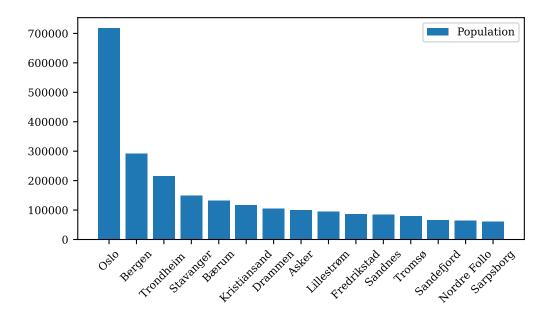
# Extract population numbers
values = df['Population']

# Create new figure with desired size
plt.figure(figsize=(6, 3))

# Create bar chart
plt.bar(labels, values)

# Add legend
plt.legend(['Population'])

# Rotate tick labels by 45 degrees
plt.tick_params(axis='x', labelrotation=45)
```



Matplotlib's functions usually directly work with pandas's data structures, In cases where they don't, we can convert a DataFrame or Series object to a NumPy array using the to_numpy() method.

2.2 Plotting time series data

To plot time series data, we can use the DataFrame.plot() method which optionally accepts arguments to specify which columns should be used for the *x*-axis and which for the *y*-axis. We illustrate this using the US unemployment rate at annual frequency.

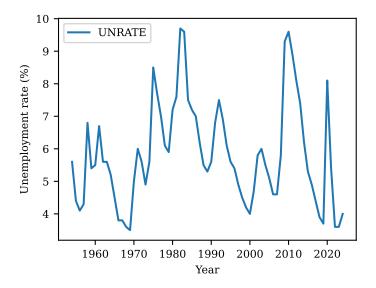
```
import numpy as np
import pandas as pd

# Path to FRED data; DATA_PATH variable was defined above!
filepath = f'{DATA_PATH}/FRED/FRED_annual.csv'

# Read CSV data
df = pd.read_csv(filepath, sep=',')

# Plot unemployment rate by year
df.plot(x='Year', y='UNRATE', ylabel='Unemployment rate (%)')
```

[23]: <Axes: xlabel='Year', ylabel='Unemployment rate (%)'>



Your turn. Use the data files located in the folder .../.../data/FRED to perform the following tasks:

- 1. Load the macroeconomic time series data from FRED_monthly_all.csv.

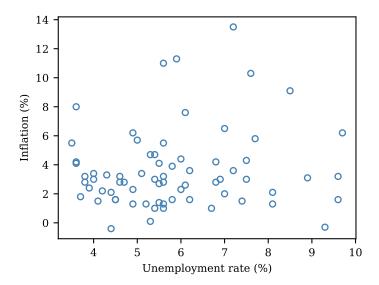
 Hint: Use pd.read_csv(..., parse_dates=['DATE'], index_col='DATE') to automatically parse strings stored in the DATE column as dates and set DATE as the index.
- 2. Create a line plot, showing both the unemployment rate (column UNRATE) and the inflation rate (column INFLATION) in a single graph.

2.3 Scatter plots

Using the DataFrame.plot.scatter() method, we can generate scatter plots, plotting one column against another. To illustrate, we plot the US unemployment rate against inflation in any given year over the post-war period.

Note that you can pass additional arguments (for example edgecolors) to pandas's version of scatter() which are passed on to Matplotlib's scatter().

[24]: <Axes: xlabel='Unemployment rate (%)', ylabel='Inflation (%)'>

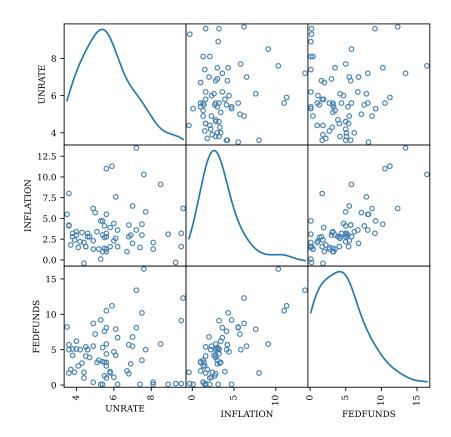


Pandas also offers the convenience function scatter_matrix() which lets us easily create pairwise scatter plots for more than two variables:

```
from pandas.plotting import scatter_matrix

# Columns to include in plot
columns = ['UNRATE', 'INFLATION', 'FEDFUNDS']

# Use argument diagonal='kde' to plot kernel density estimate
# in diagonal panels
ax = scatter_matrix(
    df[columns],
    figsize=(6, 6),
    diagonal='kde', # plot kernel density along diagonal
    s=70, # marker size
    color='none',
    edgecolors='steelblue',
    alpha=1.0,
)
```



2.4 Box plots

To quickly plot some descriptive statistics, we can use the DataFrame.plot.box() provided by pandas. This plot shows the median, the interquartile range (25th to 75th percentile) and the outliers of some underlying data.

We demonstrate this by plotting the distribution of the unemployment rate, inflation and the Federal Funds Rate in the US:

```
import numpy as np
import pandas as pd

# Path to FRED data; DATA_PATH variable was defined above!
filepath = f'{DATA_PATH}/FRED/FRED_annual.csv'

# Read CSV data
df = pd.read_csv(filepath, sep=',')

# Include only the following columns in plot
columns = ['UNRATE', 'INFLATION', 'FEDFUNDS']

# Create box plot. Alternatively, use df.plot(kind='box')
df[columns].plot.box(ylabel='Relative change in % (annual)')
```

[26]: <Axes: ylabel='Relative change in % (annual)'>

