|  |  |
| --- | --- |
| **СОСТАВЛЕНИЕ ЛИЧНОГО ФИНАНСОВОГО ПЛАНА (ЛФП)  ФИО {name} Лет {age} Почта {email} Номер телефона {phone} Дата заполнения {date} Количество проживающих вместе: Взрослых {adultsCount} Детей (возраст) {childrensCount}** | |
| **Д О Х О Д Ы: месяц год**   |  |  |  | | --- | --- | --- | | {zpM} | {zpMM} | {zpMY} | | {zpS} | {zpSM} | {zpSY} | | {pens} | {pensM} | {pensY} | | {posob} | {posobM} | {posobY} | | {aliments} | {alimentsM} | {alimentsY} | | {busines} | {businesM} | {businesY} | | {arenda} | {arendaM} | {arendaY} | | {deposit} | {depositM} | {depositY} | | {actions} | {actionsM} | {actionsY} | | {invest} | {investM} | {investY} | | {bonus} | {bonusM} | {bonusY} | | {bonus} | {bonusM} | {bonusY} | | {precent} | {precentM} | {precentY} | |  |  |  | |  |  |  | |  |  |  | |  |  |  | |  |  |  |   **ИТОГО доходов: {month1}/{year1}** | **Р АСХ О Д Ы: месяц год**   |  |  |  | | --- | --- | --- | | {arenda2} | {arenda2M} | {arenda2Y} | | {commun} | {communM} | {communY} | | {internet} | {internetM} | {internetY} | | {telephon} | {telephonM} | {telephonY} | | {productsB} | {productsBM} | {productsBY} | | {productsED} | {productsEDM} | {productsEDY} | | {gsm} | {gsmM} | {gsmY} | | {bus} | {busM} | {busY} | | {clear} | {clearM} | {clearY} | | {bads} | {badsM} | {badsY} | | {drugs} | {drugsM} | {drugsM} | | {fitnes} | {fitnesM} | {fitnesY} | | {hobby} | {hobbyM} | {hobbyY} | | {stylist} | {stylistM} | {stylistY} | | {cosmetolog} | {cosmetologM} | {cosmetologY} | | {pedicur} | {pedicurM} | {pedicurY} | | {winterclothes} | {winterclothesM} | {winterclothesY} | | {fallclothes} | {fallclothesM} | {fallclothesY} | | {studyMy} | {studyMyM} | {studyMyY} | | {studyChildrens} | {studyChildrensM} | {studyChildrensY} | | {schoolClothes} | {schoolClothesM} | {schoolClothesY} | | {childrensEat} | {childrensEatM} | {childrensEatY} | | {jobEat} | {jobEatM} | {jobEatY} | | {books} | {booksM} | {booksY} | | {guests} | {guestsM} | {guestsY} | | {presents} | {presentsM} | {presentsY} | | {parentsHelp} | {parentsHelpM} | {parentsHelpY} | | {vacationWFamily} | {vacationWFamilyM} | {vacationWFamilyY} | | {vacationWFriends} | {vacationWFriendsM} | {vacationWFriendsY} | | {travel} | {travelM} | {travelY} | | {carStrah} | {carStrahM} | {carStrahY} | | {nacopStrah} | {nacopStrahM} | {nacopStrahY} | | {groundNalog} | {groundNalogM} | {groundNalogY} | | {nalogImush} | {nalogImushM} | {nalogImushY} | | {carNalog} | {carNalogM} | {carNalogY} | | {ipoteka} | {ipotekaM} | {ipotekaY} | | {ipoteka2} | {ipoteka2M} | {ipoteka2Y} | | {credit1} | {credit1M} | {credit1Y} | | {credit2} | {credit2M} | {credit2Y} | | {credit3} | {credit3M} | {credit3Y} | | {dolg} | {dolgM} | {dolgY} | | {another} | {anotherM} | {anotherY} |   **ИТОГО расходов: {month2}/{year2}** |
| **А К Т И В Ы:**  **ИТОГО активов:** | **П А С С И В Ы:**  **ИТОГО пассивов:** |
| **ФИНАНСОВЫЕ ЦЕЛИ КЛИЕНТА**  1. {purpose1} Сумма {summ1} Срок {date1}  2. {purpose2} Сумма {summ2} Срок {date2}  3. {purpose3} Сумма {summ3} Срок {date3}  4. {purpose4} Сумма {summ4} Срок {date4}  5. {purpose5} Сумма {summ5} Срок {date5}  **ИТОГО общая сумма финансовых целей: {summ}** | |
| **РЕКОМЕНДАЦИИ ОТ ФИНЭКПЕРТА  ПО ЛИЧНОМУ ФИНАНСОВОМУ ПЛАНУ КЛИЕНТА:** | |