

Scaled Agile Framework (SAFe)

from zero to hero

⚠ what is SAFe

↳ a development framework that combines principles and philosophy of LEAN, Agile scrum, DevOps on a scale

⚠ SAFe makes use of ASF (Agile scrum framework) without any modifications

⚠ SAFe adds more artifacts, roles and meetings on top of ASF

⚠ in SAFe, everything is built around the product Increment

⚠ SAFe is used for large scale solutions where numerous teams work together towards common business objectives

⚠ Agile Release Train (ART)

↳ many the agile teams that work in a parallel towards a common goal + management on top of them

⚠ There is a strong connection between the ASR of each agile team and the ART level meetings

⚠ SAFe uses the term "Iteration" instead of 'sprint'

↔
no difference

⚠ Business Owner

- key stakeholders of the ART
- responsible for the ART's business outcome
- responsible for providing maximum value to customer
- making sure that the product roadmap is followed
- participate in preparation and execution of PI planning event itself
- align constantly with customer & the PM throughout the whole PI
- prepare the ground for future activities / product development

⚠ Product Manager in SAFe

- is like the project manager in other FWKs
- is responsible for meeting business goals set by the BOs
- creates the product vision

- decides which product features should be developed
- is the owner of the product backlog
- gives final approval for the product release schedule

⚠ Release Manager (RM)

- when is each product release going to happen
- what is the goal/scope of each product release
- what are the product's components/features that will be included in each product release

⚠ Release Train Engineer (RTE)

- facilitate and organize all the events & activities on ART level
- coach the ART in terms of SAFe and Agile Scrum
- escalation of important blocking points to ART's mng.
- monitoring and managing ART's risks

⚠ system architect

- reassure feasibility of the product
- keep track of implementation status of every subsystem / component of the product
- support ART's management in defining product's roadmap from a technical perspective

⚠ Story

↳ a short description of a feature of the product, from end user's perspective

⚠ Epic > Capability > Feature > Story

⚠ Feature

↳ describes a product functionality
↳ is comprised of many stories
↳ is developed by one ART

⚠ Capability

↳ is comprised of many features
↳ can be developed by many ARTs in parallel

⚠ The owner of product capabilities and features is the PM

⚠ Epic

↳ is a placeholder for a very big development initiative
↳ spans over numerous PIs
↳ includes numerous features & capabilities
↳ bring business value to the company
↳ Epic's owner : PM

⚠ sprint backlog

↳ All the items + sprint goal for the upcoming sprint

⚠ program backlog

↳ All the user stories of every feature that the ART is going to work on during the PI

⚠ PI objectives

↳ a group of business and technical goals that each team and the ART set per PI

⚠ set business objectives meeting

- ↳ happens on the 3rd iteration of current PI
- ↳ signals the start of planning activities for the next PI
- ↳ host: RTE and BOs
- ↳ participants: PM, QM, POs

⚠ S.M.A.R.T objectives

- ↳ specific
- ↳ measurable
- ↳ achievable
- ↳ relevant
- ↳ time-bound

⚠ The program backlog presentation meeting serves as a kickoff for the planning activities of the teams

⚠ PI planning meeting

- the most important meeting of SAFe
- happens on 2nd week of 5th iteration of current PI
- Aligns business goals with the team's objectives
- creates bonds within the ART

⚠ Capacity

- the total amount of plannable hours of the team for a specific iteration
- $$= (\text{Max Plannable Hours}) - (\text{Vacations}) - (\text{Trainings}) - (\text{Public holidays}) - (\text{time for scrum activities})$$

⚠ Load

- the amount of planned work of the team for a specific iteration

⚠ Risk Categories (ROAM)

- Resolved : no longer a threat
- Owned : to be monitored closely by an assignee
- Accepted : the impact is accepted
- Mitigated : applied a solution to minimize probability

⚠ 7 Core competency of SAtE

- Enterprise Solution Delivery
- Agile Product Delivery
- Team and technical agility
- LEAN portfolio management
- organizational agility
- continuous learning culture
- LEAN Agile Leadership