

## **Progress report 2: Detailed design report (DDR)**

Goal: Present the detailed development of your selected design and initial sub-system verification. While the robot may not be complete by this point, most of the design for major elements should be finished, or nearly so. This report needs to present the details of these elements so that a reader can understand their structure, operation, performance, and integration as a system and could use this report to accurately evaluate the performance and cost of the 'final' design.

**To meet these requirements,** this report needs to present enough detail that a competent person could write code, purchase components, manufacture parts, and assemble a working prototype based on the information contained in the report. The report also needs to be presented in a professional manner. It needs to be well written and with well thought out content. Drawings will need to be well drawn and clearly show what is going on.

Page limit: Max 20 pages (not incl. Title page, Table of Contents, or Appendices). Appendices are permitted for detailed calculations, drawings, schematics, bills of materials, FTA. If you feel that there are other things that need to be in an appendix, you'll need to come and talk to me about it – but they will need to be very relevant to the design and this type report e.g. I don't want to see sensor datasheets, I can easily get these myself if you provide the part numbers.

### Suggested structure:

**Exec summary:** Summarises the report (1 page max) – should include any key results/outcomes, which may be numerical. This should not be a 'verbose table of contents.'

**Introduction:** Briefly describes the project (provides context for the report) and outlines what the reader can expect to find in the rest of the report. Relates this report to the outcomes of the Conceptual Design Report (CDR). You may want to present more specifics about the design problem, as it relates to the selected concept. Re-introduce the reader to your robot, and if you have deviated significantly from the concept you proposed in the CDR, you should explain/justify the change here.

**Design Description:** Probably best to split into subsections, e.g. Overview, sub-systems/modules.

Describe the overall robot, how it will function to achieve the tasks – this includes both visual and written elements.

Show the sub-systems you have designed, and describe their role in the overall system with respect to the strategic narrative your team is following. Show how they connect/interface with each other and describe why they were implemented in mechanical, electronic, or software domain (if appropriate). Diagrams will be necessary, e.g. Physical and functional architecture block diagrams. Include engineering drawings used for manufacture in an appendix – these aren't an alternative to targeted supporting images in your report.

Engineering drawings: Your report must contain engineering drawings for at least 2 parts that you have had to manufacture and are critical to your design. Ideally, these 2 would use different manufacturing processes, e.g. 3D printed and a simple machined part. These drawings need to be presented with a title block, relevant dimensions, relevant tolerancing etc such that they could be manufactured by an appropriate person or process. These drawings should be placed in an appendix.

Describe and provide details of the various sub-systems/modules and how they function. You don't need to provide code, but FSM's, flow charts, drawings etc are essential to meet the goals of the

report. Key calculations or the results of calculations shown in the appendices should be presented and discussed in relation to the operation/design of important sub-systems.

You may also want to include an updated design requirements specification table in your appendix which includes elements not considered in the concept report. These may be presented for individual sub-systems/modules and can relate back to the requirements you presented in the Conceptual Design Report. For example, you could specify a minimum weight detection range, or maximum time taken to collect a weight. Remember that requirements should be able to be tested.

**Results:** An evaluation of key performance metrics based on this detailed design. This should include fairly detailed calculations (e.g. power usage, response times) and results of unit tests on sub-systems (e.g. target detection, reliability, response time). You can also add descriptions/quantitative assessment of the performance of your complete/semi-complete robot system during testing.

Unit tests: Your Results section must contain a description and summarised quantitative results of at least three (3) unit tests of sub-systems, verifying your design against your design requirements (see the Design-V from Lecture 1). These requirements will have been presented in the CDR, or updated requirements specified in the *Design Description* section of this report.

For example, you may have a requirement: “The robot shall be able to distinguish between metal (target) and plastic (dummy) weights.” Your report will have described your sub-system for determining weight type (probably in the *Design Description* section), and in the description of the unit test, you will briefly describe how you tested this sub-system, summarised quantitative results of those tests, and whether these results verify that the requirement has been successfully met.

**FTA (mandatory):** To demonstrate that you are planning for reliability, you need to include a Fault Tree Analysis for your robot. This should be an extended/compiled version of the analysis you did earlier in the year and should take approximately 3-6 pages. The actual FTA diagram should be included in your appendices, so is in addition to the 20-page limit for the report. However, in the body of your report, you must include some discussion of the FTA and the impact/implications it has had on your design (at least 1 paragraph).

**Evaluation / Further Development:** As your robot is not finalised at this stage, you can propose and describe areas where you feel that your robot could be developed or improved. This section should compile the performance metrics from your evaluation, insights from your FTA and design to date. This analysis should suggest realistic, achievable goals rather than nice, but unrealistic (e.g. ‘Implementing a warp-drive’).

**Contribution statement:** At least one paragraph for each person describing contributions to the robot design and development (not just the sections you wrote in the report).

Note: these statements may be used to modify grades within a group in the unfortunate situation where somebody is obviously not pulling their weight, so please make sure they are reflective of your actual contributions.

Marking: The following table provides an approximate guide to the relative weighting we will place on aspects of the report.

Weight	Description
30	Completeness of the report (i.e. Does it fulfil the goal)
20	Quality/utility of visual communication (diagrams, figures, engineering drawings etc)
20	Quality of writing (grammar, spelling, structure, coherence etc)
20	FTA (marking similar to earlier assignment for diagram, but ~5 marks for discussion in report)
10	Overall structure and flow of the report

Some factors to think about:

Content:

- Concision/brevity – with detail – is important. Show what is important and say why it is important.
- Drawings of structural components. Components supplied to you should be included, but do not need drawings or high levels of detail. Components you have designed and manufactured should be presented as engineering drawings for manufacture, with sufficient/appropriate dimensions, drawing borders, etc.
- Sectioned drawing views and explosions with a drawing specific bill of materials can be helpful to show how everything fits together. These can be related to physical and functional architecture block diagrams.
- Circuit board schematics that you have designed should be included, along with a description of the circuit board function.
- A complete bill of materials – all components included on the robot, with part-numbers, quantity, supplier or manufacturing method, and costs where available/appropriate.
- Detailed calculations for the system/sub-systems to characterise its performance and show that they should meet the requirements you presented in the conceptual report, or to justify the size/capacity of a component – speed, power, lifting capacity, torque, etc
- Experimental results of prototype testing, especially for aspects that are hard to calculate, eg from 100 tests where you placed a weight within +/-20 deg and 0-50cm in front of the robot, it correctly identified the weight 95 times.
- In your report, be sure to include a number of relevant methods from lectures: FSM's, flow charts, algorithms for control, or strategy (not code, but detailed enough to explain what is going on), architectural block diagrams. But, be sure that these methods are actually useful and discussed/referred to in the report in a meaningful way – don't just plonk them there because you 'need' to.

Presentation:

- Do not hand in your *first draft*!!
- Ensure that the writing is coherent – can too easily become disjoint when several people are contributing. Make one person responsible for the overall report. Their job is to read the assembled writing and make sure it flows together.
- We will be taking more note of grammar and writing style in this report. Written communication will form a very important part of your futures, as a professional engineer, post-grad, or even before then for CV's cover letters, and work reports. You need to be able to write well for clients,

colleagues, manufacturers, suppliers, potential employers, journal papers, etc. Start perfecting your writing now. Useful references for report writing and style can be found in Jacqui's lecture notes, as well as in the library and on the internet:

- A very good summary for writing design reports can be found:
- <http://www.me.umn.edu/education/undergraduate/writing/How-to-write-a-Design-Report.pdf>
- Also, the library has some good resources:
- <http://www.sciencedirect.com.ezproxy.canterbury.ac.nz/science/book/9780750646369>
- This is a report summarising the design and estimated/tested performance of your system. It is not a chronology of how you did things. So, don't write: "We sat down and discussed possible options and Ursula thought that a pink actuator would be the best option as she has an irrational hatred of the colour orange..." Instead: "A pink actuator was selected for its superior chromatic performance."
- Photographs, diagrams, can be useful for illustrating points about design or requirements. They are especially useful if you have labels highlighting the interesting points.
- While you're writing this, try to see the report from the point of view of a client, or another engineer trying to prototype or evaluate this system. Which aspects are particularly important? Are all the important aspects described in enough detail? Are your reasons for selecting components, or implementing some function in a certain domain clear?
- Generally, avoid taking style advice from anything written by James Joyce, especially Ch. 18 of *Ulysses*.