Astronomical Data in Python

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1	Chap	ter 1
	1.1	Data
	1.2	Prerequisites
	1.3	Outline
	1.4	Query Language
	1.5	Installing libraries
	1.6	Connecting to Gaia
	1.7	Databases and Tables
	1.8	Columns
	1.9	Writing queries
	1.10	Asynchronous queries
	1.11	Operators
	1.12	Cleaning up
	1.13	Formatting queries
	1.14	Summary
	1.15	Best practices
		•
2	Chap	
	2.1	Outline
	2.2	Installing libraries
	2.3	Selecting a region
	2.4	Getting GD-1 Data
	2.5	Working with coordinates
	2.6	Selecting a rectangle
	2.7	Selecting a polygon
	2.8	Saving results
	2.9	Summary
	2.10	Best practices
	~	
3	Chap	
	3.1	Outline
	3.2	Installing libraries
	3.3	Reload the data
	3.4	Selecting rows and columns
	3.5	Scatter plot
	3.6	Transform back
	3.7	Pandas DataFrame
	3.8	Plot proper motion
	3.9	Selecting the centerline
	3.10	Filtering based on proper motion

	3.11 3.12 3.13	Saving the DataFrame
4	Chap	
	4.1	Outline
	4.2	Installing libraries
	4.3	Reload the data
	4.4	Selection by proper motion
	4.5	Selecting the region
	4.6	Assemble the query
	4.7	Plotting one more time
	4.8	Saving the DataFrame
	4.9	CSV 79
	4.10	Summary
	4.11	Best practices
5	Chap	ter 5
J	5.1	Outline
	5.2	Installing libraries
	5.3	6
	5.4	e
	5.5	Preparing a table for uploading
	5.6	Uploading a table
	5.7	Joining with an uploaded table
	5.8	Getting the photometry data
	5.9	Write the data
	5.10	Summary
	5.11	Best practice
6	Chap	ter 6 93
	6.1	Outline
	6.2	Installing libraries
	6.3	Reload the data
	6.4	Plotting photometry data
	6.5	Drawing a polygon
	6.6	Which points are in the polygon?
	6.7	Reloading the data
	6.8	Merging photometry data
	6.9	Missing data
	6.10	Selecting based on photometry
	6.11	Write the data
	6.12	Save the polygon
	6.13	Summary
	6.14	Best practices
7	Chap	
	7.1	Outline
	7.2	Installing libraries
	7.3	Making Figures That Tell a Story
	7.4	Plotting GD-1
	7.5	Annotations
	7.6	Customization
	7.7	rcParams
	7.8	Style sheets

7.9	LaTeX fonts	113
7.10	Multiple panels	113
7.11	Upper right	114
7.12	Upper left	116
7.13	Lower right	117
7.14	Subplots	119
7.15	Adjusting proportions	120
7.16	Summary	121
7.17	Best practices	122

Astronomical Data in Python is an introduction to tools and practices for working with astronomical data. Topics covered include:

- Writing queries that select and download data from a database.
- Using data stored in an Astropy Table or Pandas DataFrame.
- Working with coordinates and other quantities with units.
- Storing data in various formats.
- Performing database join operations that combine data from multiple tables.
- Visualizing data and preparing publication-quality figures.

As a running example, we will replicate part of the analysis in a recent paper, "Off the beaten path: Gaia reveals GD-1 stars outside of the main stream" by Adrian M. Price-Whelan and Ana Bonaca.

This material was developed in collaboration with The Carpentries and the Astronomy Curriculum Development Committee, and supported by funding from the American Institute of Physics through the American Astronomical Society.

I am grateful for contributions from the members of the committee – Azalee Bostroem, Rodolfo Montez, and Phil Rosenfield – and from Erin Becker, Brett Morris and Adrian Price-Whelan.

The original format of this material is a series of Jupyter notebooks. Using the links below, you can read the notebooks on NBViewer or run them on Colab. If you want to run the notebooks in your own environment, you can download them from this repository and follow the instructions below to set up your environment.

This material is also available in the form of Carpentries lessons, but you should be aware that these versions might diverge in the future.

Prerequisites

This material should be accessible to people familiar with basic Python, but not necessarily the libraries we will use, like Astropy or Pandas. If you are familiar with Python lists and dictionaries, and you know how to write a function that takes parameters and returns a value, that should be enough.

We assume that you are familiar with astronomy at the undergraduate level, but we will not assume specialized knowledge of the datasets or analysis methods we'll use.

Notebook 1

This notebook demonstrates the following steps:

- 1. Making a connection to the Gaia server,
- 2. Exploring information about the database and the tables it contains,
- 3. Writing a query and sending it to the server, and finally
- 4. Downloading the response from the server as an Astropy Table.

Press this button to run this notebook on Colab:

or click here to read it on NBViewer

Notebook 2

This notebook starts with an example that does a "cone search"; that is, it selects stars that appear in a circular region of the sky.

Then, to select stars in the vicinity of GD-1, we:

• Use Quantity objects to represent measurements with units.

Astronomical Data in Python

- Use the Gala library to convert coordinates from one frame to another.
- Use the ADQL keywords POLYGON, CONTAINS, and POINT to select stars that fall within a polygonal region.
- Submit a query and download the results.
- Store the results in a FITS file.

Press this button to run this notebook on Colab:

or click here to read it on NBViewer

Notebook 3

Here are the steps in this notebook:

- 1. We'll read back the results from the previous notebook, which we saved in a FITS file.
- 2. Then we'll transform the coordinates and proper motion data from ICRS back to the coordinate frame of GD-1.
- 3. We'll put those results into a Pandas DataFrame, which we'll use to select stars near the centerline of GD-1.
- 4. Plotting the proper motion of those stars, we'll identify a region of proper motion for stars that are likely to be in GD-1.
- 5. Finally, we'll select and plot the stars whose proper motion is in that region.

Press this button to run this notebook on Colab:

or click here to read it on NBViewer

Notebook 4

Here are the steps in this notebook:

- 1. Using data from the previous notebook, we'll identify the values of proper motion for stars likely to be in GD-1.
- 2. Then we'll compose an ADQL query that selects stars based on proper motion, so we can download only the data we need.
- 3. We'll also see how to write the results to a CSV file.

That will make it possible to search a bigger region of the sky in a single query.

Press this button to run this notebook on Colab:

or click here to read it on NBViewer

Notebook 5

Here are the steps in this notebook:

- 1. We'll reload the candidate stars we identified in the previous notebook.
- 2. Then we'll run a query on the Gaia server that uploads the table of candidates and uses a JOIN operation to select photometry data for the candidate stars.
- 3. We'll write the results to a file for use in the next notebook.

Press this button to run this notebook on Colab:

or click here to read it on NBViewer

Notebook 6

Here are the steps in this notebook:

- 1. We'll reload the data from the previous notebook and make a color-magnitude diagram.
- 2. Then we'll specify a polygon in the diagram that contains stars with the photometry we expect.
- 3. Then we'll merge the photometry data with the list of candidate stars, storing the result in a Pandas DataFrame.

Press this button to run this notebook on Colab:

or click here to read it on NBViewer

Notebook 7

Here are the steps in this notebook:

- 1. Starting with the figure from the previous notebook, we'll add annotations to present the results more clearly.
- 2. The we'll see several ways to customize figures to make them more appealing and effective.
- 3. Finally, we'll see how to make a figure with multiple panels or subplots.

Press this button to run this notebook on Colab:

or click here to read it on NBViewer

Installation instructions

Coming soon.

CHAPTER 1

Astronomical Data in Python is an introduction to tools and practices for working with astronomical data. Topics covered include:

- Writing queries that select and download data from a database.
- Using data stored in an Astropy Table or Pandas DataFrame.
- Working with coordinates and other quantities with units.
- Storing data in various formats.
- Performing database join operations that combine data from multiple tables.
- Visualizing data and preparing publication-quality figures.

As a running example, we will replicate part of the analysis in a recent paper, "Off the beaten path: Gaia reveals GD-1 stars outside of the main stream" by Adrian M. Price-Whelan and Ana Bonaca.

As the abstract explains, "Using data from the Gaia second data release combined with Pan-STARRS photometry, we present a sample of highly-probable members of the longest cold stream in the Milky Way, GD-1."

GD-1 is a stellar stream, which is "an association of stars orbiting a galaxy that was once a globular cluster or dwarf galaxy that has now been torn apart and stretched out along its orbit by tidal forces."

This article in *Science* magazine explains some of the background, including the process that led to the paper and an discussion of the scientific implications:

- "The streams are particularly useful for ... galactic archaeology rewinding the cosmic clock to reconstruct the assembly of the Milky Way."
- "They also are being used as exquisitely sensitive scales to measure the galaxy's mass."
- "... the streams are well-positioned to reveal the presence of dark matter ... because the streams are so fragile, theorists say, collisions with marauding clumps of dark matter could leave telltale scars, potential clues to its nature."

1.1 Data

The datasets we will work with are:

- Gaia, which is "a space observatory of the European Space Agency (ESA), launched in 2013 ... designed for astrometry: measuring the positions, distances and motions of stars with unprecedented precision", and
- Pan-STARRS, The Panoramic Survey Telescope and Rapid Response System, which is a survey designed to
 monitor the sky for transient objects, producing a catalog with accurate astronometry and photometry of detected
 sources.

Both of these datasets are very large, which can make them challenging to work with. It might not be possible, or practical, to download the entire dataset. One of the goals of this workshop is to provide tools for working with large datasets.

1.2 Prerequisites

These notebooks are meant for people who are familiar with basic Python, but not necessarily the libraries we will use, like Astropy or Pandas. If you are familiar with Python lists and dictionaries, and you know how to write a function that takes parameters and returns a value, you know enough Python to get started.

We assume that you have some familiarity with operating systems, like the ability to use a command-line interface. But we don't assume you have any prior experience with databases.

We assume that you are familiar with astronomy at the undergraduate level, but we will not assume specialized knowledge of the datasets or analysis methods we'll use.

1.3 Outline

The first lesson demonstrates the steps for selecting and downloading data from the Gaia Database:

- 1. First we'll make a connection to the Gaia server,
- 2. We will explore information about the database and the tables it contains,
- 3. We will write a query and send it to the server, and finally
- 4. We will download the response from the server.

After completing this lesson, you should be able to

- Compose a basic query in ADQL.
- Use queries to explore a database and its tables.
- Use queries to download data.
- Develop, test, and debug a query incrementally.

1.4 Query Language

In order to select data from a database, you have to compose a query, which is like a program written in a "query language". The query language we'll use is ADQL, which stands for "Astronomical Data Query Language".

ADQL is a dialect of SQL (Structured Query Language), which is by far the most commonly used query language. Almost everything you will learn about ADQL also works in SQL.

The reference manual for ADQL is here. But you might find it easier to learn from this ADQL Cookbook.

1.5 Installing libraries

The library we'll use to get Gaia data is Astroquery.

If you are running this notebook on Colab, you can run the following cell to install Astroquery and the other libraries we'll use.

If you are running this notebook on your own computer, you might have to install these libraries yourself.

If you are using this notebook as part of a Carpentries workshop, you should have received setup instructions.

TODO: Add a link to the instructions.

```
# If we're running on Colab, install libraries
import sys
IN_COLAB = 'google.colab' in sys.modules
if IN_COLAB:
    !pip install astroquery astro-gala pyia
```

1.6 Connecting to Gaia

Astroquery provides Gaia, which is an object that represents a connection to the Gaia database.

We can connect to the Gaia database like this:

```
from astroquery.gaia import Gaia
```

```
Created TAP+ (v1.2.1) - Connection:
    Host: gea.esac.esa.int
    Use HTTPS: True
    Port: 443
    SSL Port: 443
Created TAP+ (v1.2.1) - Connection:
    Host: geadata.esac.esa.int
    Use HTTPS: True
    Port: 443
    SSL Port: 443
```

Running this import statement has the effect of creating a TAP+ connection; TAP stands for "Table Access Protocol". It is a network protocol for sending queries to the database and getting back the results. We're not sure why it seems to create two connections.

1.7 Databases and Tables

What is a database, anyway? Most generally, it can be any collection of data, but when we are talking about ADQL or SQL:

- A database is a collection of one or more named tables.
- Each table is a 2-D array with one or more named columns of data.

We can use Gaia.load_tables to get the names of the tables in the Gaia database. With the option only_names=True, it loads information about the tables, called the "metadata", not the data itself.

```
tables = Gaia.load_tables(only_names=True)
```

```
INFO: Retrieving tables... [astroquery.utils.tap.core]
INFO: Parsing tables... [astroquery.utils.tap.core]
INFO: Done. [astroquery.utils.tap.core]
```

```
for table in (tables):
    print(table.get_qualified_name())
```

```
external.external.apassdr9
external.external.gaiadr2_geometric_distance
external.external.galex_ais
external.external.ravedr5_com
external.external.ravedr5_dr5
external.external.ravedr5_gra
external.external.ravedr5_on
external.external.sdssdr13_photoprimary
external.external.skymapperdr1_master
external.external.tmass_xsc
public.public.hipparcos
public.public.hipparcos_newreduction
public.public.hubble_sc
public.public.igsl_source
public.public.igsl_source_catalog_ids
public.public.tycho2
public.public.dual
tap_config.tap_config.coord_sys
tap_config.tap_config.properties
tap_schema.tap_schema.columns
tap_schema.tap_schema.key_columns
tap_schema.tap_schema.keys
tap_schema.tap_schema.schemas
tap_schema.tap_schema.tables
gaiadr1.gaiadr1.aux_qso_icrf2_match
gaiadr1.gaiadr1.ext_phot_zero_point
gaiadr1.gaiadr1.allwise_best_neighbour
gaiadr1.gaiadr1.allwise_neighbourhood
gaiadr1.gaiadr1.gsc23_best_neighbour
gaiadr1.gaiadr1.gsc23_neighbourhood
gaiadr1.gaiadr1.ppmxl_best_neighbour
gaiadr1.gaiadr1.ppmxl_neighbourhood
gaiadr1.gaiadr1.sdss_dr9_best_neighbour
gaiadr1.gaiadr1.sdss_dr9_neighbourhood
gaiadr1.gaiadr1.tmass_best_neighbour
gaiadr1.gaiadr1.tmass_neighbourhood
gaiadr1.gaiadr1.ucac4_best_neighbour
gaiadr1.gaiadr1.ucac4_neighbourhood
gaiadr1.gaiadr1.urat1_best_neighbour
gaiadr1.gaiadr1.urat1_neighbourhood
gaiadr1.gaiadr1.cepheid
gaiadr1.gaiadr1.phot_variable_time_series_gfov
gaiadr1.gaiadr1.phot_variable_time_series_gfov_statistical_parameters
gaiadr1.gaiadr1.rrlyrae
gaiadr1.gaiadr1.variable_summary
gaiadr1.gaiadr1.allwise_original_valid
gaiadr1.gaiadr1.gsc23_original_valid
```

```
gaiadr1.gaiadr1.ppmxl_original_valid
gaiadr1.gaiadr1.sdssdr9_original_valid
gaiadr1.gaiadr1.tmass_original_valid
gaiadr1.gaiadr1.ucac4_original_valid
gaiadr1.gaiadr1.urat1_original_valid
gaiadr1.gaiadr1.gaia_source
gaiadr1.gaiadr1.tgas_source
gaiadr2.gaiadr2.aux_allwise_agn_gdr2_cross_id
gaiadr2.gaiadr2.aux_iers_gdr2_cross_id
gaiadr2.gaiadr2.aux_sso_orbit_residuals
gaiadr2.gaiadr2.aux_sso_orbits
gaiadr2.gaiadr2.dr1_neighbourhood
gaiadr2.gaiadr2.allwise_best_neighbour
gaiadr2.gaiadr2.allwise_neighbourhood
gaiadr2.gaiadr2.apassdr9 best neighbour
gaiadr2.gaiadr2.apassdr9_neighbourhood
gaiadr2.gaiadr2.gsc23_best_neighbour
gaiadr2.gaiadr2.gsc23_neighbourhood
gaiadr2.gaiadr2.hipparcos2_best_neighbour
gaiadr2.gaiadr2.hipparcos2_neighbourhood
gaiadr2.gaiadr2.panstarrs1_best_neighbour
gaiadr2.gaiadr2.panstarrs1_neighbourhood
gaiadr2.gaiadr2.ppmxl_best_neighbour
gaiadr2.gaiadr2.ppmxl_neighbourhood
gaiadr2.gaiadr2.ravedr5_best_neighbour
gaiadr2.gaiadr2.ravedr5_neighbourhood
gaiadr2.gaiadr2.sdssdr9_best_neighbour
gaiadr2.gaiadr2.sdssdr9_neighbourhood
gaiadr2.gaiadr2.tmass_best_neighbour
gaiadr2.gaiadr2.tmass_neighbourhood
gaiadr2.gaiadr2.tycho2_best_neighbour
gaiadr2.gaiadr2.tycho2_neighbourhood
gaiadr2.gaiadr2.urat1_best_neighbour
gaiadr2.gaiadr2.urat1_neighbourhood
gaiadr2.gaiadr2.sso_observation
gaiadr2.gaiadr2.sso_source
gaiadr2.gaiadr2.vari_cepheid
gaiadr2.gaiadr2.vari_classifier_class_definition
gaiadr2.gaiadr2.vari_classifier_definition
gaiadr2.gaiadr2.vari_classifier_result
gaiadr2.gaiadr2.vari long period variable
gaiadr2.gaiadr2.vari_rotation_modulation
gaiadr2.gaiadr2.vari_rrlyrae
gaiadr2.gaiadr2.vari_short_timescale
gaiadr2.gaiadr2.vari_time_series_statistics
gaiadr2.gaiadr2.panstarrs1_original_valid
gaiadr2.gaiadr2.gaia_source
gaiadr2.gaiadr2.ruwe
```

So that's a lot of tables. The ones we'll use are:

- gaiadr2.gaia_source, which contains Gaia data from data release 2,
- gaiadr2.panstarrs1_original_valid, which contains the photometry data we'll use from PanSTARRS, and
- gaiadr2.panstarrs1_best_neighbour, which we'll use to cross-match each star observed by Gaia with the same star observed by PanSTARRS.

Astronomical Data in Python

We can use load_table (not load_tables) to get the metadata for a single table. The name of this function is misleading, because it only downloads metadata.

```
meta = Gaia.load_table('gaiadr2.gaia_source')
meta
```

```
Retrieving table 'gaiadr2.gaia_source'
Parsing table 'gaiadr2.gaia_source'...
Done.
```

```
<astroquery.utils.tap.model.taptable.TapTableMeta at 0x7f922376e0a0>
```

Jupyter shows that the result is an object of type TapTableMeta, but it does not display the contents.

To see the metadata, we have to print the object.

```
print (meta)
```

```
TAP Table name: gaiadr2.gaiadr2.gaia_source
Description: This table has an entry for every Gaia observed source as listed in the
Main Database accumulating catalogue version from which the catalogue
release has been generated. It contains the basic source parameters,
that is only final data (no epoch data) and no spectra (neither final
nor epoch).
Num. columns: 96
```

Notice one gotcha: in the list of table names, this table appears as gaiadr2.gaia_source, but when we load the metadata, we refer to it as gaiadr2.gaia_source.

Exercise: Go back and try

```
meta = Gaia.load_table('gaiadr2.gaiadr2.gaia_source')
```

What happens? Is the error message helpful? If you had not made this error deliberately, would you have been able to figure it out?

1.8 Columns

The following loop prints the names of the columns in the table.

```
for column in meta.columns:
    print(column.name)
```

```
solution_id
designation
source_id
random_index
ref_epoch
ra
ra_error
dec
dec_error
parallax
parallax_error
```

```
parallax_over_error
pmra
pmra_error
pmdec
pmdec_error
ra_dec_corr
ra_parallax_corr
ra_pmra_corr
ra_pmdec_corr
dec_parallax_corr
dec_pmra_corr
dec_pmdec_corr
parallax_pmra_corr
parallax_pmdec_corr
pmra_pmdec_corr
astrometric_n_obs_al
astrometric_n_obs_ac
astrometric_n_good_obs_al
astrometric_n_bad_obs_al
astrometric_gof_al
astrometric_chi2_al
astrometric_excess_noise
astrometric_excess_noise_sig
astrometric_params_solved
astrometric_primary_flag
astrometric_weight_al
astrometric_pseudo_colour
astrometric_pseudo_colour_error
mean_varpi_factor_al
astrometric_matched_observations
visibility_periods_used
astrometric_sigma5d_max
frame_rotator_object_type
matched_observations
duplicated_source
phot_g_n_obs
phot_g_mean_flux
phot_g_mean_flux_error
phot_g_mean_flux_over_error
phot_q_mean_mag
phot_bp_n_obs
phot_bp_mean_flux
phot_bp_mean_flux_error
phot_bp_mean_flux_over_error
phot_bp_mean_mag
phot_rp_n_obs
phot_rp_mean_flux
phot_rp_mean_flux_error
phot_rp_mean_flux_over_error
phot_rp_mean_mag
phot_bp_rp_excess_factor
phot_proc_mode
bp_rp
bp_g
g_rp
radial_velocity
radial_velocity_error
```

(continues on next page)

1.8. Columns

```
rv_nb_transits
rv_template_teff
rv_template_logg
rv_template_fe_h
phot_variable_flag
ecl_lon
ecl_lat
priam_flags
teff_val
teff_percentile_lower
teff_percentile_upper
a_q_val
a_g_percentile_lower
a_g_percentile_upper
e_bp_min_rp_val
e_bp_min_rp_percentile_lower
e_bp_min_rp_percentile_upper
flame_flags
radius_val
radius_percentile_lower
radius_percentile_upper
lum_val
lum_percentile_lower
lum_percentile_upper
datalink_url
epoch_photometry_url
```

You can probably guess what many of these columns are by looking at the names, but you should resist the temptation to guess. To find out what the columns mean, read the documentation.

If you want to know what can go wrong when you don't read the documentation, you might like this article.

Exercise: One of the other tables we'll use is gaiadr2.gaiadr2.panstarrs1_original_valid. Use load_table to get the metadata for this table. How many columns are there and what are their names?

Hint: Remember the gotcha we mentioned earlier.

```
# Solution

for column in meta2.columns:
    print(column.name)
```

```
obj_name
obj_id
ra
dec
ra_error
dec_error
epoch_mean
g_mean_psf_mag
g_mean_psf_mag_error
g_flags
r_mean_psf_mag
r_mean_psf_mag_error
r_flags
```

```
i_mean_psf_mag
i_mean_psf_mag_error
i_flags
z_mean_psf_mag
z_mean_psf_mag_error
z_flags
y_mean_psf_mag
y_mean_psf_mag
y_mean_psf_mag_error
y_flags
n_detections
zone_id
obj_info_flag
quality_flag
```

1.9 Writing queries

By now you might be wondering how we actually download the data. With tables this big, you generally don't. Instead, you use queries to select only the data you want.

A query is a string written in a query language like SQL; for the Gaia database, the query language is a dialect of SQL called ADQL.

Here's an example of an ADQL query.

```
query1 = """SELECT
TOP 10
source_id, ref_epoch, ra, dec, parallax
FROM gaiadr2.gaia_source"""
```

Python note: We use a triple-quoted string here so we can include line breaks in the query, which makes it easier to read.

The words in uppercase are ADQL keywords:

- SELECT indicates that we are selecting data (as opposed to adding or modifying data).
- TOP indicates that we only want the first 10 rows of the table, which is useful for testing a query before asking for all of the data.
- FROM specifies which table we want data from.

The third line is a list of column names, indicating which columns we want.

In this example, the keywords are capitalized and the column names are lowercase. This is a common style, but it is not required. ADQL and SQL are not case-sensitive.

To run this query, we use the Gaia object, which represents our connection to the Gaia database, and invoke launch_job:

```
job1 = Gaia.launch_job(query1)
job1
```

```
<astroquery.utils.tap.model.job.Job at 0x7f9222e9cb20>
```

The result is an object that represents the job running on a Gaia server.

If you print it, it displays metadata for the forthcoming table.

```
print(job1)
```

```
<Table length=10>
  name dtype unit
                                                description
source_id int64
                      Unique source identifier (unique within a particular Data_
→Release)
ref_epoch float64 yr
                                                                        Reference,
-epoch
                                                                        Right_
      ra float64 deg
→ascension
     dec float64 deg
→Declination
parallax float64 mas
→Parallax
Jobid: None
Phase: COMPLETED
Owner: None
Output file: sync_20201005090721.xml.gz
Results: None
```

Don't worry about Results: None. That does not actually mean there are no results.

However, Phase: COMPLETED indicates that the job is complete, so we can get the results like this:

```
results1 = job1.get_results()
type(results1)
```

```
astropy.table.Table
```

Optional detail: Why is table repeated three times? The first is the name of the module, the second is the name of the submodule, and the third is the name of the class. Most of the time we only care about the last one. It's like the Linnean name for gorilla, which is *Gorilla Gorilla Gorilla*.

The result is an Astropy Table, which is similar to a table in an SQL database except:

- SQL databases are stored on disk drives, so they are persistent; that is, they "survive" even if you turn off the computer. An Astropy Table is stored in memory; it disappears when you turn off the computer (or shut down this Jupyter notebook).
- SQL databases are designed to process queries. An Astropy Table can perform some query-like operations, like selecting columns and rows. But these operations use Python syntax, not SQL.

Jupyter knows how to display the contents of a Table.

```
results1
```

<table length="10"></table>				
source_id	ref_epoch .	 dec	parallax	
	yr .	 deg	mas	
int64	float64 .	 float64	float64	
4530738361793769600	2015.5 .	 20.40682117430378	0.9785380604519425	
4530752651135081216	2015.5 .	 20.523350496351846	0.2674800612552977	
4530743343951405568	2015.5 .	 20.474147574053124	-0.43911323550176806	
4530755060627162368	2015.5 .	 20.558523922346158	1.1422630184554958	

4530746844341315968	2015.5 20.377852388898184 1.0092247424630945
4530768456615026432	2015.5 20.31829694530366 -0.06900136127674149
4530763513119137280	2015.5 20.20956829578524 0.1266016679823622
4530736364618539264	2015.5 20.346579041327693 0.3894019486060072
4530735952305177728	2015.5 20.311030903719928 0.2041189982608354
4530751281056022656	2015.5 20.460309556214753 0.10294642821734962

Each column has a name, units, and a data type.

For example, the units of ra and dec are degrees, and their data type is float64, which is a 64-bit floating-point number, used to store measurements with a fraction part.

This information comes from the Gaia database, and has been stored in the Astropy Table by Astroquery.

Exercise: Read the documentation of this table and choose a column that looks interesting to you. Add the column name to the query and run it again. What are the units of the column you selected? What is its data type?

1.10 Asynchronous queries

launch_job asks the server to run the job "synchronously", which normally means it runs immediately. But synchronous jobs are limited to 2000 rows. For queries that return more rows, you should run "asynchronously", which mean they might take longer to get started.

If you are not sure how many rows a query will return, you can use the SQL command COUNT to find out how many rows are in the result without actually returning them. We'll see an example of this later.

The results of an asynchronous query are stored in a file on the server, so you can start a query and come back later to get the results.

For anonymous users, files are kept for three days.

As an example, let's try a query that's similar to query1, with two changes:

- It selects the first 3000 rows, so it is bigger than we should run synchronously.
- It uses a new keyword, WHERE.

```
query2 = """SELECT TOP 3000
source_id, ref_epoch, ra, dec, parallax
FROM gaiadr2.gaia_source
WHERE parallax < 1
"""</pre>
```

A WHERE clause indicates which rows we want; in this case, the query selects only rows "where" parallax is less than 1. This has the effect of selecting stars with relatively low parallax, which are farther away. We'll use this clause to exclude nearby stars that are unlikely to be part of GD-1.

WHERE is one of the most common clauses in ADQL/SQL, and one of the most useful, because it allows us to select only the rows we need from the database.

We use launch_job_async to submit an asynchronous query.

```
job2 = Gaia.launch_job_async(query2)
print(job2)
```

```
INFO: Query finished. [astroquery.utils.tap.core]
<Table length=3000>
  name dtype unit
                                                 description
source_id int64 Unique source identifier (unique within a particular Data_
→Release)
ref_epoch float64 yr
                                                                         Reference,
→epoch
     ra float64 deg
                                                                         Right.
→ascension
    dec float64 deg
→Declination
parallax float64 mas
\hookrightarrowParallax
Jobid: 16019032422190
Phase: COMPLETED
Owner: None
Output file: async_20201005090722.vot
Results: None
```

And here are the results.

```
results2 = job2.get_results()
results2
```

<table length="3000"></table>				
source_id	ref_epoch		dec	parallax
	yr		deg	mas
int64	float64		float64	float64
		• • •		
				0.9785380604519425
4530752651135081216				0.2674800612552977
4530743343951405568	2015.5		20.474147574053124	-0.43911323550176806
4530768456615026432	2015.5		20.31829694530366	-0.06900136127674149
4530763513119137280	2015.5		20.20956829578524	0.1266016679823622
4530736364618539264	2015.5		20.346579041327693	0.3894019486060072
4530735952305177728	2015.5		20.311030903719928	0.2041189982608354
4530751281056022656	2015.5		20.460309556214753	0.10294642821734962
4530740938774409344	2015.5		20.436140058941206	0.9242670062090182
4467710915011802624	2015.5		1.1429085038160882	0.42361471245557913
4467706551328679552	2015.5		1.0565747323689927	0.922888231734588
4467712255037300096	2015.5		0.6581664892880896	-2.669179465293931
4467735001181761792	2015.5		0.8947079323599124	0.6117399163086398
4467737101421916672	2015.5		0.9806225910160181	-0.39818224846127004
4467707547757327488	2015.5		1.0212759940136962	0.7741412301054209
4467732772094573056	2015.5		0.9037072088489417	
4467732355491087744			0.9197224705139885	-0.3464446494840354
4467717099766944512			0.726277659009568	
4467719058265781248			0.8205551921782785	

You might notice that some values of parallax are negative. As this FAQ explains, "Negative parallaxes are caused by errors in the observations." Negative parallaxes have "no physical meaning," but they can be a "useful diagnostic on the quality of the astrometric solution."

Later we will see an example where we use parallax and parallax_error to identify stars where the distance estimate is likely to be inaccurate.

Exercise: The clauses in a query have to be in the right order. Go back and change the order of the clauses in query2 and run it again.

The query should fail, but notice that you don't get much useful debugging information.

For this reason, developing and debugging ADQL queries can be really hard. A few suggestions that might help:

- Whenever possible, start with a working query, either an example you find online or a query you have used in the past.
- Make small changes and test each change before you continue.
- While you are debugging, use TOP to limit the number of rows in the result. That will make each attempt run faster, which reduces your testing time.
- Launching test queries synchronously might make them start faster, too.

1.11 Operators

In a WHERE clause, you can use any of the SQL comparison operators; here are the most common ones:

Symbol	Operation
>	greater than
<	less than
>=	greater than or equal
<=	less than or equal
=	equal
! = or <>	not equal

Most of these are the same as Python, but some are not. In particular, notice that the equality operator is =, not ==. Be careful to keep your Python out of your ADQL!

You can combine comparisons using the logical operators:

- AND: true if both comparisons are true
- OR: true if either or both comparisons are true

Finally, you can use NOT to invert the result of a comparison.

Exercise: Read about SQL operators here and then modify the previous query to select rows where bp_rp is between -0.75 and 2.

You can read about this variable here.

```
# Solution
# This is what most people will probably do

query = """SELECT TOP 10
source_id, ref_epoch, ra, dec, parallax
FROM gaiadr2.gaia_source
WHERE parallax < 1
   AND bp_rp > -0.75 AND bp_rp < 2
"""</pre>
```

1.11. Operators 17

```
# Solution

# But if someone notices the BETWEEN operator,
# they might do this

query = """SELECT TOP 10
source_id, ref_epoch, ra, dec, parallax
FROM gaiadr2.gaia_source
WHERE parallax < 1
AND bp_rp BETWEEN -0.75 AND 2
"""</pre>
```

This Hertzsprung-Russell diagram shows the BP-RP color and luminosity of stars in the Gaia catalog.

Selecting stars with bp-rp less than 2 excludes many class M dwarf stars, which are low temperature, low luminosity. A star like that at GD-1's distance would be hard to detect, so if it is detected, it it more likely to be in the foreground.

1.12 Cleaning up

Asynchronous jobs have a jobid.

```
job1.jobid, job2.jobid
```

```
(None, '16019032422190')
```

Which you can use to remove the job from the server.

```
Gaia.remove_jobs([job2.jobid])
```

```
Removed jobs: '['16019032422190']'.
```

If you don't remove it job from the server, it will be removed eventually, so don't feel too bad if you don't clean up after yourself.

1.13 Formatting queries

So far the queries have been string "literals", meaning that the entire string is part of the program. But writing queries yourself can be slow, repetitive, and error-prone.

It is often a good idea to write Python code that assembles a query for you. One useful tool for that is the string format method.

As an example, we'll divide the previous query into two parts; a list of column names and a "base" for the query that contains everything except the column names.

Here's the list of columns we'll select.

```
columns = 'source_id, ra, dec, pmra, pmdec, parallax, parallax_error, radial_velocity'
```

And here's the base; it's a string that contains at least one format specifier in curly brackets (braces).

```
query3_base = """SELECT TOP 10
{columns}
FROM gaiadr2.gaia_source
WHERE parallax < 1
   AND bp_rp BETWEEN -0.75 AND 2
"""</pre>
```

This base query contains one format specifier, {columns}, which is a placeholder for the list of column names we will provide.

To assemble the query, we invoke format on the base string and provide a keyword argument that assigns a value to columns.

```
query3 = query3_base.format(columns=columns)
```

The result is a string with line breaks. If you display it, the line breaks appear as \n.

```
query3
```

```
'SELECT TOP 10 \nsource_id, ra, dec, pmra, pmdec, parallax, parallax_error, radial_

→velocity\nFROM gaiadr2.gaia_source\nWHERE parallax < 1\n AND bp_rp BETWEEN -0.75_

→AND 2\n'
```

But if you print it, the line breaks appear as... line breaks.

```
print (query3)
```

```
SELECT TOP 10
source_id, ra, dec, pmra, pmdec, parallax, parallax_error, radial_velocity
FROM gaiadr2.gaia_source
WHERE parallax < 1
AND bp_rp BETWEEN -0.75 AND 2
```

Notice that the format specifier has been replaced with the value of columns.

Let's run it and see if it works:

```
job3 = Gaia.launch_job(query3)
print(job3)
```

```
<Table length=10>
   name dtype unit
                                                      description
             n_bad
   source_id int64
                            Unique source identifier (unique within a particular_
→Data Release) 0
          ra float64
                       deg
\rightarrowRight ascension 0
          dec float64
                         deg
  Declination 0
         pmra float64 mas / yr
                                                   Proper motion in right.
→ascension direction
                    0
        pmdec float64 mas / yr
                                                       Proper motion in_
\rightarrowdeclination direction 0
     parallax float64
                        mas
     Parallax 0
```

```
parallax_error float64 mas Standard_
→error of parallax 0
radial_velocity float64 km / s
→Radial velocity 10
Jobid: None
Phase: COMPLETED
Owner: None
Output file: sync_20201005090726.xml.gz
Results: None
```

```
results3 = job3.get_results()
results3
```

<table length="10"></table>			
source_id	ra	 parallax_error	radial_velocity
	deg	 mas	km / s
int64	float64	 float64	float64
4467710915011802624	269.9680969307347	 0.470352406647465	
4467706551328679552	270.033164589881	 0.927008559859825	
4467712255037300096	270.7724717923047	 0.9719742773203504	
4467735001181761792	270.3628606248308	 0.509812721702093	
4467737101421916672	270.5110834661444	 0.7549581886719651	
4467707547757327488	269.88746280594927	 0.3022057897812064	
4467732355491087744	270.6730790702491	 0.4937921513912002	
4467717099766944512	270.57667173120825	 0.8867339293525688	
4467719058265781248	270.7248052971514	 0.390952370410666	
4467722326741572352	270.87431291888504	 0.1660452431882023	

Good so far.

Exercise: This query always selects sources with parallax less than 1. But suppose you want to take that upper bound as an input.

Modify query3_base to replace 1 with a format specifier like {max_parallax}. Now, when you call format, add a keyword argument that assigns a value to max_parallax, and confirm that the format specifier gets replaced with the value you provide.

```
# Solution
query4_base = """SELECT TOP 10
{columns}
FROM gaiadr2.gaia_source
WHERE parallax < {max_parallax} AND
bp_rp BETWEEN -0.75 AND 2
"""</pre>
```

```
SELECT TOP 10 source_id, ra, dec, pmra, pmdec, parallax, parallax_error, radial_velocity
```

```
FROM gaiadr2.gaia_source
WHERE parallax < 0.5 AND
bp_rp BETWEEN -0.75 AND 2
```

Style note: You might notice that the variable names in this notebook are numbered, like query1, query2, etc.

The advantage of this style is that it isolates each section of the notebook from the others, so if you go back and run the cells out of order, it's less likely that you will get unexpected interactions.

A drawback of this style is that it can be a nuisance to update the notebook if you add, remove, or reorder a section.

What do you think of this choice? Are there alternatives you prefer?

1.14 Summary

This notebook demonstrates the following steps:

- 1. Making a connection to the Gaia server,
- 2. Exploring information about the database and the tables it contains,
- 3. Writing a query and sending it to the server, and finally
- 4. Downloading the response from the server as an Astropy Table.

1.15 Best practices

- If you can't download an entire dataset (or it's not practical) use queries to select the data you need.
- Read the metadata and the documentation to make sure you understand the tables, their columns, and what they
 mean.
- Develop queries incrementally: start with something simple, test it, and add a little bit at a time.
- Use ADQL features like TOP and COUNT to test before you run a query that might return a lot of data.
- If you know your query will return fewer than 3000 rows, you can run it synchronously, which might complete faster (but it doesn't seem to make much difference). If it might return more than 3000 rows, you should run it asynchronously.
- ADQL and SQL are not case-sensitive, so you don't have to capitalize the keywords, but you should.
- ADQL and SQL don't require you to break a query into multiple lines, but you should.

Jupyter notebooks can be good for developing and testing code, but they have some drawbacks. In particular, if you run the cells out of order, you might find that variables don't have the values you expect.

There are a few things you can do to mitigate these problems:

- Make each section of the notebook self-contained. Try not to use the same variable name in more than one section.
- Keep notebooks short. Look for places where you can break your analysis into phases with one notebook per phase.

1.14. Summary 21

22

CHAPTER 2

This is the second in a series of notebooks related to astronomy data.

As a running example, we are replicating parts of the analysis in a recent paper, "Off the beaten path: Gaia reveals GD-1 stars outside of the main stream" by Adrian M. Price-Whelan and Ana Bonaca.

In the first notebook, we wrote ADQL queries and used them to select and download data from the Gaia server.

In this notebook, we'll pick up where we left off and write a query to select stars from the region of the sky where we expect GD-1 to be.

2.1 Outline

We'll start with an example that does a "cone search"; that is, it selects stars that appear in a circular region of the sky. Then, to select stars in the vicinity of GD-1, we'll:

- Use Quantity objects to represent measurements with units.
- Use the Gala library to convert coordinates from one frame to another.
- Use the ADQL keywords POLYGON, CONTAINS, and POINT to select stars that fall within a polygonal region.
- Submit a query and download the results.
- Store the results in a FITS file.

After completing this lesson, you should be able to

- Use Python string formatting to compose more complex ADQL queries.
- Work with coordinates and other quantities that have units.
- Download the results of a query and store them in a file.

2.2 Installing libraries

If you are running this notebook on Colab, you can run the following cell to install Astroquery and a the other libraries we'll use.

If you are running this notebook on your own computer, you might have to install these libraries yourself.

If you are using this notebook as part of a Carpentries workshop, you should have received setup instructions.

TODO: Add a link to the instructions.

```
# If we're running on Colab, install libraries
import sys
IN_COLAB = 'google.colab' in sys.modules
if IN_COLAB:
    !pip install astroquery astro-gala pyia
```

2.3 Selecting a region

One of the most common ways to restrict a query is to select stars in a particular region of the sky.

For example, here's a query from the Gaia archive documentation that selects "all the objects ... in a circular region centered at (266.41683, -29.00781) with a search radius of 5 arcmin (0.08333 deg)."

```
query = """
SELECT
TOP 10 source_id
FROM gaiadr2.gaia_source
WHERE 1=CONTAINS(
    POINT(ra, dec),
    CIRCLE(266.41683, -29.00781, 0.08333333))
"""
```

This query uses three keywords that are specific to ADQL (not SQL):

- POINT: a location in ICRS coordinates, specified in degrees of right ascension and declination.
- CIRCLE: a circle where the first two values are the coordinates of the center and the third is the radius in degrees.
- CONTAINS: a function that returns 1 if a POINT is contained in a shape and 0 otherwise.

Here is the documentation of CONTAINS.

A query like this is called a cone search because it selects stars in a cone.

Here's how we run it.

```
from astroquery.gaia import Gaia

job = Gaia.launch_job(query)
result = job.get_results()
result
```

```
Created TAP+ (v1.2.1) - Connection:
    Host: gea.esac.esa.int
    Use HTTPS: True
    Port: 443
    SSL Port: 443
Created TAP+ (v1.2.1) - Connection:
    Host: geadata.esac.esa.int
    Use HTTPS: True
    Port: 443
    SSL Port: 443
```

Exercise: When you are debugging queries like this, you can use TOP to limit the size of the results, but then you still don't know how big the results will be.

An alternative is to use COUNT, which asks for the number of rows that would be selected, but it does not return them.

In the previous query, replace TOP 10 source_id with COUNT (source_id) and run the query again. How many stars has Gaia identified in the cone we searched?

2.4 Getting GD-1 Data

From the Price-Whelan and Bonaca paper, we will try to reproduce Figure 1, which includes this representation of stars likely to belong to GD-1:

Along the axis of right ascension (ϕ_1) the figure extends from -100 to 20 degrees.

Along the axis of declination (ϕ_2) the figure extends from about -8 to 4 degrees.

Ideally, we would select all stars from this rectangle, but there are more than 10 million of them, so

- That would be difficult to work with,
- As anonymous users, we are limited to 3 million rows in a single query, and
- While we are developing and testing code, it will be faster to work with a smaller dataset.

So we'll start by selecting stars in a smaller rectangle, from -55 to -45 degrees right ascension and -8 to 4 degrees of declination.

But first we let's see how to represent quantities with units like degrees.

2.5 Working with coordinates

Coordinates are physical quantities, which means that they have two parts, a value and a unit.

For example, the coordinate 30° has value 30 and its units are degrees.

Until recently, most scientific computation was done with values only; units were left out of the program altogether, often with disastrous results.

Astropy provides tools for including units explicitly in computations, which makes it possible to detect errors before they cause disasters.

To use Astropy units, we import them like this:

```
import astropy.units as u
u
```

u is an object that contains most common units and all SI units.

You can use dir to list them, but you should also read the documentation.

```
dir(u)
```

```
['A',
'AA',
'AB',
'ABflux',
'ABmag',
'AU',
'Angstrom',
'B',
'Ba',
'Barye',
'Bi',
'Biot',
'Bol',
'Bq',
'C',
'Celsius',
'Ci',
'CompositeUnit',
'D',
'Da',
'Dalton',
'Debye',
'Decibel',
'DecibelUnit',
'Dex',
'DexUnit',
'EA',
'EAU',
'EB',
'EBa',
'EC',
'ED',
'EF',
'EG',
'EGal',
'EH',
'EHz',
'EJ',
'EJy',
'EK',
'EL',
'EN',
'EOhm',
'EP',
```

```
'EPa',
'ER',
'ERy',
'ES',
'ESt',
'ET',
'EV',
'EW',
'EWb',
'Ea',
'Eadu',
'Earcmin',
'Earcsec',
'Eau',
'Eb',
'Ebarn',
'Ebeam',
'Ebin',
'Ebit',
'Ebyte',
'Ecd',
'Echan',
'Ecount',
'Ect',
'Ed',
'Edeg',
'Edyn',
'EeV',
'Eerg',
'Eg',
'Eh',
'EiB',
'Eib',
'Eibit',
'Eibyte',
'Ek',
'El',
'Elm',
'Elx',
'Elyr',
'Em',
'Emag',
'Emin',
'Emol',
'Eohm',
'Epc',
'Eph',
'Ephoton',
'Epix',
'Epixel',
'Erad',
'Es',
'Esr',
'Eu',
'Evox',
'Evoxel',
'Eyr',
```

```
'F',
'Farad',
'Fr',
'Franklin',
'FunctionQuantity',
'FunctionUnitBase',
'G',
'GA',
'GAU',
'GB',
'GBa',
'GC',
'GD',
'GF',
'GG',
'GGal',
'GH',
'GHz',
'GJ',
'GJy',
'GK',
'GL',
'GN',
'GOhm',
'GP',
'GPa',
'GR',
'GRy',
'GS',
'GSt',
'GT',
'GV',
'GW',
'GWb',
'Ga',
'Gadu',
'Gal',
'Garcmin',
'Garcsec',
'Gau',
'Gauss',
'Gb',
'Gbarn',
'Gbeam',
'Gbin',
'Gbit',
'Gbyte',
'Gcd',
'Gchan',
'Gcount',
'Gct',
'Gd',
'Gdeg',
'Gdyn',
'GeV',
'Gerg',
'Gg',
```

```
'Gh',
'GiB',
'Gib',
'Gibit',
'Gibyte',
'Gk',
'Gl',
'Glm',
'Glx',
'Glyr',
'Gm',
'Gmag',
'Gmin',
'Gmol',
'Gohm',
'Gpc',
'Gph',
'Gphoton',
'Gpix',
'Gpixel',
'Grad',
'Gs',
'Gsr',
'Gu',
'Gvox',
'Gvoxel',
'Gyr',
'H',
'Henry',
'Hertz',
'Hz',
'IrreducibleUnit',
'J',
'Jansky',
'Joule',
'Jy',
'K',
'Kayser',
'Kelvin',
'KiB',
'Kib',
'Kibit',
'Kibyte',
'L',
'L_bol',
'L_sun',
'LogQuantity',
'LogUnit',
'Lsun',
'MA',
'MAU',
'MB',
'MBa',
'MC',
'MD',
'MF',
'MG',
```

```
'MGal',
'MH',
'MHz',
'MJ',
'MJy',
'MK',
'ML',
'MN',
'MOhm',
'MP',
'MPa',
'MR',
'MRy',
'MS',
'MSt',
'MT',
'MV',
'MW',
'MWb',
'M_bol',
'M_e',
'M_earth',
'M_jup',
'M_jupiter',
'M_p',
'M_sun',
'Ma',
'Madu',
'MagUnit',
'Magnitude',
'Marcmin',
'Marcsec',
'Mau',
'Mb',
'Mbarn',
'Mbeam',
'Mbin',
'Mbit',
'Mbyte',
'Mcd',
'Mchan',
'Mcount',
'Mct',
'Md',
'Mdeg',
'Mdyn',
'MeV',
'Mearth',
'Merg',
'Mg',
'Mh',
'MiB',
'Mib',
'Mibit',
'Mibyte',
'Mjup',
'Mjupiter',
```

```
'Mk',
'Ml',
'Mlm',
'Mlx',
'Mlyr',
'Mm',
'Mmag',
'Mmin',
'Mmol',
'Mohm',
'Mpc',
'Mph',
'Mphoton',
'Mpix',
'Mpixel',
'Mrad',
'Ms',
'Msr',
'Msun',
'Mu',
'Mvox',
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'aD',
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```

```
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```

```
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```

```
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'd',
'dA',
'dAU',
'dB',
'dBa',
'dC',
'dD',
'dF',
'dG',
'dGal',
'dH',
'dHz',
'dJ',
'dJy',
'dK',
'dL',
'dN',
'dOhm',
'dP',
'dPa',
'dR',
'dRy',
'ds',
'dSt',
'dT',
. . . ]
```

To create a quantity, we multiply a value by a unit.

```
coord = 30 * u.deg
type(coord)
```

```
astropy.units.quantity.Quantity
```

The result is a Quantity object.

Jupyter knows how to display Quantities like this:

coord

30°

2.6 Selecting a rectangle

Now we'll select a rectangle from -55 to -45 degrees right ascension and -8 to 4 degrees of declination.

We'll define variables to contain these limits.

```
phi1_min = -55
phi1_max = -45
phi2_min = -8
phi2_max = 4
```

To represent a rectangle, we'll use two lists of coordinates and multiply by their units.

```
phi1_rect = [phi1_min, phi1_min, phi1_max, phi1_max] * u.deg
phi2_rect = [phi2_min, phi2_max, phi2_min] * u.deg
```

phil_rect and phil_rect represent the coordinates of the corners of a rectangle.

But they are in "a Heliocentric spherical coordinate system defined by the orbit of the GD1 stream"

In order to use them in a Gaia query, we have to convert them to International Celestial Reference System (ICRS) coordinates. We can do that by storing the coordinates in a GD1Koposov10 object provided by Gala.

```
import gala.coordinates as gc
corners = gc.GD1Koposov10(phi1=phi1_rect, phi2=phi2_rect)
type(corners)
```

```
gala.coordinates.gd1.GD1Koposov10
```

We can display the result like this:

```
corners
```

```
<GD1Koposov10 Coordinate: (phi1, phi2) in deg
[(-55., -8.), (-55., 4.), (-45., 4.), (-45., -8.)]>
```

Now we can use transform to to convert to ICRS coordinates.

```
import astropy.coordinates as coord
corners_icrs = corners.transform_to(coord.ICRS)
type(corners_icrs)
```

```
astropy.coordinates.builtin_frames.icrs.ICRS
```

The result is an ICRS object.

```
corners_icrs
```

Notice that a rectangle in one coordinate system is not necessarily a rectangle in another. In this example, the result is a polygon.

2.7 Selecting a polygon

In order to use this polygon as part of an ADQL query, we have to convert it to a string with a comma-separated list of coordinates, as in this example:

```
POLYGON(143.65, 20.98,

134.46, 26.39,

140.58, 34.85,

150.16, 29.01)
```

corners_icrs behaves like a list, so we can use a for loop to iterate through the points.

```
for point in corners_icrs:
    print(point)
```

From that, we can select the coordinates ra and dec:

```
for point in corners_icrs:
    print(point.ra, point.dec)
```

```
146d16m31.1993s 19d15m42.8754s
135d25m17.902s 25d52m38.594s
141d36m09.5337s 34d18m17.3891s
152d49m00.1576s 27d08m10.0051s
```

The results are quantities with units, but if we select the value part, we get a dimensionless floating-point number.

```
for point in corners_icrs:
    print(point.ra.value, point.dec.value)
```

```
146.27533313607782 19.261909820533692
135.42163944306296 25.87738722767213
141.60264825107333 34.304830296257144
152.81671044675923 27.136112541397996
```

We can use string format to convert these numbers to strings.

```
['146.27533313607782, 19.261909820533692',
'135.42163944306296, 25.87738722767213',
'141.60264825107333, 34.304830296257144',
'152.81671044675923, 27.136112541397996']
```

The result is a list of strings, which we can join into a single string using join.

```
point_list = ', '.join(t)
point_list
```

```
'146.27533313607782, 19.261909820533692, 135.42163944306296, 25.87738722767213, 141.

→60264825107333, 34.304830296257144, 152.81671044675923, 27.136112541397996'
```

Notice that we invoke join on a string and pass the list as an argument.

Before we can assemble the query, we need columns again (as we saw in the previous notebook).

```
columns = 'source_id, ra, dec, pmra, pmdec, parallax, parallax_error, radial_velocity'
```

Here's the base for the query, with format specifiers for columns and point_list.

And here's the result:

As always, we should take a minute to proof-read the query before we launch it.

The result will be bigger than our previous queries, so it will take a little longer.

```
job = Gaia.launch_job_async(query)
print(job)
```

```
INFO: Query finished. [astroquery.utils.tap.core]
<Table length=140340>
                       unit
    name
              dtype
                                                        description
              n_bad
    source_id int64
                             Unique source identifier (unique within a particular,
→Data Release) 0
          ra float64
                         deg
\rightarrowRight ascension 0
          dec float64
                         deg
→ Declination
               0
         pmra float64 mas / yr
                                                     Proper motion in right.
→ascension direction
        pmdec float64 mas / yr
                                                         Proper motion in ...

→declination direction
      parallax float64
                          mas
      Parallax 0
parallax_error float64
                          mas
                                                                    Standard_
→error of parallax 0
radial_velocity float64 km / s
→Radial velocity 139374
Jobid: 16031149806580
Phase: COMPLETED
Owner: None
Output file: async_20201019094300.vot
Results: None
```

Here are the results.

```
results = job.get_results()
len(results)
```

```
140340
```

There are more than 100,000 stars in this polygon, but that's a manageable size to work with.

2.8 Saving results

This is the set of stars we'll work with in the next step. But since we have a substantial dataset now, this is a good time to save it.

Storing the data in a file means we can shut down this notebook and pick up where we left off without running the previous query again.

Astropy Table objects provide write, which writes the table to disk.

```
filename = 'gd1_results.fits'
results.write(filename, overwrite=True)
```

Because the filename ends with fits, the table is written in the FITS format, which preserves the metadata associated with the table.

If the file already exists, the overwrite argument causes it to be overwritten.

To see how big the file is, we can use ls with the -lh option, which prints information about the file including its size in human-readable form.

2.8. Saving results 47

Astronomical Data in Python

!ls -lh gd1_results.fits

-rw-rw-r-- 1 downey downey 8.6M Oct 19 09:43 gd1_results.fits

The file is about 8.6 MB. If you are using Windows, 1s might not work; in that case, try:

!dir gd1_results.fits

2.9 Summary

In this notebook, we composed more complex queries to select stars within a polygonal region of the sky. Then we downloaded the results and saved them in a FITS file.

In the next notebook, we'll reload the data from this file and replicate the next step in the analysis, using proper motion to identify stars likely to be in GD-1.

2.10 Best practices

- For measurements with units, use Quantity objects that represent units explicitly and check for errors.
- Use the format function to compose queries; it is often faster and less error-prone.
- Develop queries incrementally: start with something simple, test it, and add a little bit at a time.
- Once you have a query working, save the data in a local file. If you shut down the notebook and come back to it later, you can reload the file; you don't have to run the query again.

THREE

CHAPTER 3

This is the third in a series of notebooks related to astronomy data.

As a running example, we are replicating parts of the analysis in a recent paper, "Off the beaten path: Gaia reveals GD-1 stars outside of the main stream" by Adrian M. Price-Whelan and Ana Bonaca.

In the first lesson, we wrote ADQL queries and used them to select and download data from the Gaia server.

In the second lesson, we wrote a query to select stars from the region of the sky where we expect GD-1 to be, and saved the results in a FITS file.

Now we'll read that data back and implement the next step in the analysis, identifying stars with the proper motion we expect for GD-1.

3.1 Outline

Here are the steps in this lesson:

- 1. We'll read back the results from the previous lesson, which we saved in a FITS file.
- 2. Then we'll transform the coordinates and proper motion data from ICRS back to the coordinate frame of GD-1.
- 3. We'll put those results into a Pandas DataFrame, which we'll use to select stars near the centerline of GD-1.
- 4. Plotting the proper motion of those stars, we'll identify a region of proper motion for stars that are likely to be in GD-1.
- 5. Finally, we'll select and plot the stars whose proper motion is in that region.

After completing this lesson, you should be able to

- Select rows and columns from an Astropy Table.
- Use Matplotlib to make a scatter plot.
- Use Gala to transform coordinates.
- Make a Pandas DataFrame and use a Boolean Series to select rows.
- Save a DataFrame in an HDF5 file.

3.2 Installing libraries

If you are running this notebook on Colab, you can run the following cell to install Astroquery and a the other libraries we'll use.

If you are running this notebook on your own computer, you might have to install these libraries yourself.

If you are using this notebook as part of a Carpentries workshop, you should have received setup instructions.

TODO: Add a link to the instructions.

```
# If we're running on Colab, install libraries
import sys
IN_COLAB = 'google.colab' in sys.modules
if IN_COLAB:
    !pip install astroquery astro-gala pyia python-wget
```

3.3 Reload the data

In the previous lesson, we ran a query on the Gaia server and downloaded data for roughly 100,000 stars. We saved the data in a FITS file so that now, picking up where we left off, we can read the data from a local file rather than running the query again.

If you ran the previous lesson successfully, you should already have a file called gdl_results.fits that contains the data we downloaded.

If not, you can run the following cell, which downloads the data from our repository.

```
import os
from wget import download

filename = 'gdl_results.fits'
path = 'https://github.com/AllenDowney/AstronomicalData/raw/main/data/'

if not os.path.exists(filename):
    print(download(path+filename))
```

Now here's how we can read the data from the file back into an Astropy Table:

```
from astropy.table import Table
results = Table.read(filename)
```

The result is an Astropy Table.

We can use info to refresh our memory of the contents.

```
results.info
```

```
ra float64
                            deg
→Right ascension
                            deg
           dec float64
  Declination
          pmra float64 mas / yr
                                                        Proper motion in right_
→ascension direction
         pmdec float64 mas / yr
                                                            Proper motion in.
→declination direction
      parallax float64
                            mas
      Parallax
parallax_error float64
                                                                        Standard_
                           mas
⊶error of parallax
radial_velocity float64
                       km / s
→ Radial velocity
```

3.4 Selecting rows and columns

In this section we'll see operations for selecting columns and rows from an Astropy Table. You can find more information about these operations in the Astropy documentation.

We can get the names of the columns like this:

```
results.colnames
```

```
['source_id',
    'ra',
    'dec',
    'pmra',
    'pmdec',
    'parallax',
    'parallax_error',
    'radial_velocity']
```

And select an individual column like this:

```
results['ra']
```

```
<Column name='ra' dtype='float64' unit='deg' description='Right ascension'_
length=140340>
142.48301935991023
142.25452941346344
142.64528557468074
142.57739430926034
142.58913564478618
141.81762228999614
143.18339801317677
142.9347319464589
142.26769745823267
142.89551292869012
142.2780935768316
142.06138786534987
...
143.05456487172972
```

```
144.0436496516182

144.06566578919313

144.13177563215973

143.77696341662764

142.945956347594

142.97282480557786

143.4166017695258

143.64484588686904

143.41554585481808

143.6908739159247

143.7702681295401
```

The result is a Column object that contains the data, and also the data type, units, and name of the column.

```
type(results['ra'])
```

```
astropy.table.column.Column
```

The rows in the Table are numbered from 0 to n-1, where n is the number of rows. We can select the first row like this:

```
results[0]
```

```
<Row index=0>
   source_id
                                        dec
                       ra
                                                          pmra
                parallax
                               parallax_error radial_velocity
→pmdec
                                                        mas / yr
                                                                          mas /
                      deg
                                       deg
               mas
                                                km / s

yr

     int64
                    float64
                                      float64
                                                        float64

float64
                  float64
                                   float64
                                                   float64
637987125186749568 142.48301935991023 21.75771616932985 -2.5168384683875766 2.
→941813096629439 -0.2573448962333354 0.823720794509811
                                                           1e+20
```

As you might have guessed, the result is a Row object.

```
type(results[0])
```

```
astropy.table.row.Row
```

Notice that the bracket operator selects both columns and rows. You might wonder how it knows which to select.

If the expression in brackets is a string, it selects a column; if the expression is an integer, it selects a row.

If you apply the bracket operator twice, you can select a column and then an element from the column.

```
results['ra'][0]
```

```
142.48301935991023
```

Or you can select a row and then an element from the row.

```
results[0]['ra']
```

```
142.48301935991023
```

You get the same result either way.

3.5 Scatter plot

To see what the results look like, we'll use a scatter plot. The library we'll use is Matplotlib, which is the most widely-used plotting library for Python.

The Matplotlib interface is based on MATLAB (hence the name), so if you know MATLAB, some of it will be familiar.

We'll import like this.

```
import matplotlib.pyplot as plt
```

Pyplot part of the Matplotlib library. It is conventional to import it using the shortened name plt.

Pyplot provides two functions that can make scatterplots, plt.scatter and plt.plot.

- scatter is more versatile; for example, you can make every point in a scatter plot a different color.
- plot is more limited, but for simple cases, it can be substantially faster.

Jake Vanderplas explains these differences in The Python Data Science Handbook

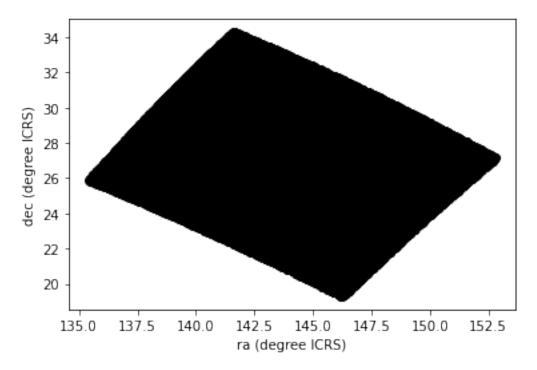
Since we are plotting more than 100,000 points and they are all the same size and color, we'll use plot.

Here's a scatter plot with right ascension on the x-axis and declination on the y-axis, both ICRS coordinates in degrees.

```
x = results['ra']
y = results['dec']
plt.plot(x, y, 'ko')

plt.xlabel('ra (degree ICRS)')
plt.ylabel('dec (degree ICRS)');
```

3.5. Scatter plot 53



The arguments to plt.plot are x, y, and a string that specifies the style. In this case, the letters ko indicate that we want a black, round marker (k is for black because b is for blue).

The functions xlabel and ylabel put labels on the axes.

This scatter plot has a problem. It is "overplotted", which means that there are so many overlapping points, we can't distinguish between high and low density areas.

To fix this, we can provide optional arguments to control the size and transparency of the points.

Exercise: In the call to plt.plot, add the keyword argument markersize=0.1 to make the markers smaller.

Then add the argument alpha=0.1 to make the markers nearly transparent.

Adjust these arguments until you think the figure shows the data most clearly.

Note: Once you have made these changes, you might notice that the figure shows stripes with lower density of stars. These stripes are caused by the way Gaia scans the sky, which you can read about here. The dataset we are using, Gaia Data Release 2, covers 22 months of observations; during this time, some parts of the sky were scanned more than others.

3.6 Transform back

Remember that we selected data from a rectangle of coordinates in the GD1Koposov10 frame, then transformed them to ICRS when we constructed the query. The coordinates in results are in ICRS.

To plot them, we will transform them back to the GD1Koposov10 frame; that way, the axes of the figure are aligned with the GD-1, which will make it easy to select stars near the centerline of the stream.

To do that, we'll put the results into a GaiaData object, provided by the pyia library.

from pyia import GaiaData

```
gaia_data = GaiaData(results)
type(gaia_data)
```

```
pyia.data.GaiaData
```

Now we can extract sky coordinates from the GaiaData object, like this:

We provide distance and radial_velocity to prepare the data for reflex correction, which we explain below.

```
type(skycoord)
```

```
astropy.coordinates.sky_coordinate.SkyCoord
```

The result is an Astropy SkyCoord object (documentation here), which provides transform_to, so we can transform the coordinates to other frames.

```
import gala.coordinates as gc

transformed = skycoord.transform_to(gc.GD1Koposov10)
type(transformed)
```

```
astropy.coordinates.sky_coordinate.SkyCoord
```

The result is another SkyCoord object, now in the GD1Koposov10 frame.

The next step is to correct the proper motion measurements from Gaia for reflex due to the motion of our solar system around the Galactic center.

When we created skycoord, we provided distance and radial_velocity as arguments, which means we ignore the measurements provided by Gaia and replace them with these fixed values.

That might seem like a strange thing to do, but here's the motivation:

- Because the stars in GD-1 are so far away, the distance estimates we get from Gaia, which are based on parallax, are not very precise. So we replace them with our current best estimate of the mean distance to GD-1, about 8 kpc. See Koposov, Rix, and Hogg, 2010.
- For the other stars in the table, this distance estimate will be inaccurate, so reflex correction will not be correct. But that should have only a small effect on our ability to identify stars with the proper motion we expect for GD-1.
- The measurement of radial velocity has no effect on the correction for proper motion; the value we provide is arbitrary, but we have to provide a value to avoid errors in the reflex correction calculation.

We are grateful to Adrian Price-Whelen for his help explaining this step in the analysis.

With this preparation, we can use reflex_correct from Gala (documentation here) to correct for solar reflex motion.

```
gd1_coord = gc.reflex_correct(transformed)

type(gd1_coord)
```

3.6. Transform back 55

```
astropy.coordinates.sky_coordinate.SkyCoord
```

The result is a SkyCoord object that contains

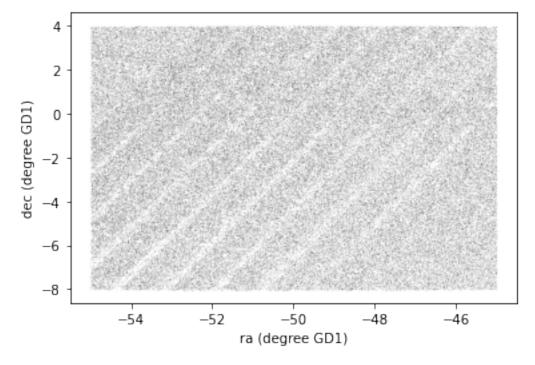
- The transformed coordinates as attributes named phil and phil, which represent right ascension and declination in the GD1Koposov10 frame.
- The transformed and corrected proper motions as pm_phi1_cosphi2 and pm_phi2.

We can select the coordinates like this:

```
phi1 = gd1_coord.phi1
phi2 = gd1_coord.phi2
```

And plot them like this:

```
plt.plot(phi1, phi2, 'ko', markersize=0.1, alpha=0.2)
plt.xlabel('ra (degree GD1)')
plt.ylabel('dec (degree GD1)');
```



Remember that we started with a rectangle in GD-1 coordinates. When transformed to ICRS, it's a non-rectangular polygon. Now that we have transformed back to GD-1 coordinates, it's a rectangle again.

3.7 Pandas DataFrame

At this point we have three objects containing different subsets of the data.

```
type(results)

astropy.table.table.Table

type(gaia_data)

pyia.data.GaiaData

type(gdl_coord)
```

```
astropy.coordinates.sky_coordinate.SkyCoord
```

On one hand, this makes sense, since each object provides different capabilities. But working with three different object types can be awkward.

It will be more convenient to choose one object and get all of the data into it. We'll use a Pandas DataFrame, for two reasons:

- 1. It provides capabilities that are pretty much a superset of the other data structures, so it's the all-in-one solution.
- 2. Pandas is a general-purpose tool that is useful in many domains, especially data science. If you are going to develop expertise in one tool, Pandas is a good choice.

However, compared to an Astropy Table, Pandas has one big drawback: it does not keep the metadata associated with the table, including the units for the columns.

It's easy to convert a Table to a Pandas DataFrame.

```
import pandas as pd

df = results.to_pandas()
  df.shape
```

```
(140340, 8)
```

DataFrame provides shape, which shows the number of rows and columns.

It also provides head, which displays the first few rows. It is useful for spot-checking large results as you go along.

```
df.head()
```

```
source_id
                                     dec
                                                         pmdec parallax
                          ra
                                               pmra
  637987125186749568 142.483019 21.757716 -2.516838 2.941813 -0.257345
  638285195917112960 142.254529 22.476168 2.662702 -12.165984 0.422728
  638073505568978688 142.645286 22.166932 18.306747 -7.950660 0.103640
  638086386175786752 142.577394 22.227920 0.987786 -2.584105 -0.857327
3
  638049655615392384 \quad 142.589136 \quad 22.110783 \quad 0.244439 \quad -4.941079 \quad 0.099625
  parallax_error radial_velocity
0
        0.823721 1.000000e+20
        0.297472
                    1.000000e+20
1
2
        0.544584
                   1.000000e+20
```

```
3 1.059607 1.000000e+20
4 0.486224 1.000000e+20
```

Python detail: shape is an attribute, so we can display it's value without calling it as a function; head is a function, so we need the parentheses.

Now we can extract the columns we want from gdl_coord and add them as columns in the DataFrame. phil and phil contain the transformed coordinates.

```
df['phi1'] = gd1_coord.phi1
df['phi2'] = gd1_coord.phi2
df.shape
```

```
(140340, 10)
```

pm_phi1_cosphi2 and pm_phi2 contain the components of proper motion in the transformed frame.

```
df['pm_phi1'] = gd1_coord.pm_phi1_cosphi2
df['pm_phi2'] = gd1_coord.pm_phi2
df.shape
```

```
(140340, 12)
```

Detail: If you notice that SkyCoord has an attribute called proper_motion, you might wonder why we are not using it.

We could have: proper_motion contains the same data as pm_phi1_cosphi2 and pm_phi2, but in a different format.

3.8 Plot proper motion

Now we are ready to replicate one of the panels in Figure 1 of the Price-Whelan and Bonaca paper, the one that shows the components of proper motion as a scatter plot:

In this figure, the shaded area is a high-density region of stars with the proper motion we expect for stars in GD-1.

- Due to the nature of tidal streams, we expect the proper motion for most stars to be along the axis of the stream; that is, we expect motion in the direction of phi2 to be near 0.
- In the direction of phil, we don't have a prior expectation for proper motion, except that it should form a cluster at a non-zero value.

To locate this cluster, we'll select stars near the centerline of GD-1 and plot their proper motion.

3.9 Selecting the centerline

As we can see in the following figure, many stars in GD-1 are less than 1 degree of declination from the line phi2=0.

If we select stars near this line, they are more likely to be in GD-1.

We'll start by selecting the phi2 column from the DataFrame:

```
phi2 = df['phi2']
type(phi2)
```

```
pandas.core.series.Series
```

The result is a Series, which is the structure Pandas uses to represent columns.

We can use a comparison operator, >, to compare the values in a Series to a constant.

```
phi2_min = -1.0 * u.deg
phi2_max = 1.0 * u.deg

mask = (df['phi2'] > phi2_min)
type(mask)
```

```
pandas.core.series.Series
```

```
mask.dtype
```

```
dtype('bool')
```

The result is a Series of Boolean values, that is, True and False.

```
mask.head()
```

```
0 False
1 False
2 False
3 False
4 False
Name: phi2, dtype: bool
```

A Boolean Series is sometimes called a "mask" because we can use it to mask out some of the rows in a DataFrame and select the rest, like this:

```
selected = df[mask]
type(selected)
```

```
pandas.core.frame.DataFrame
```

selected is a DataFrame that contains only the rows from df that correspond to True values in mask.

The previous mask selects all stars where phi2 exceeds phi2_min; now we'll select stars where phi2 falls between phi2_min and phi2_max.

The & operator computes "logical AND", which means the result is true where elements from both Boolean Series are true.

The sum of a Boolean Series is the number of True values, so we can use sum to see how many stars are in the selected region.

```
phi_mask.sum()
```

```
25084
```

And we can use phil_mask to select stars near the centerline, which are more likely to be in GD-1.

```
centerline = df[phi_mask]
len(centerline)
```

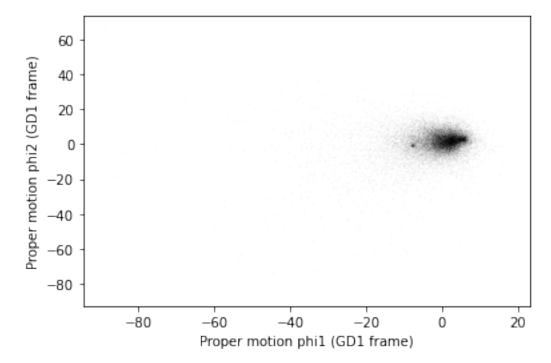
```
25084
```

Here's a scatter plot of proper motion for the selected stars.

```
pm1 = centerline['pm_phi1']
pm2 = centerline['pm_phi2']

plt.plot(pm1, pm2, 'ko', markersize=0.1, alpha=0.1)

plt.xlabel('Proper motion phi1 (GD1 frame)')
plt.ylabel('Proper motion phi2 (GD1 frame)');
```



Looking at these results, we see a large cluster around (0, 0), and a smaller cluster near (0, -10).

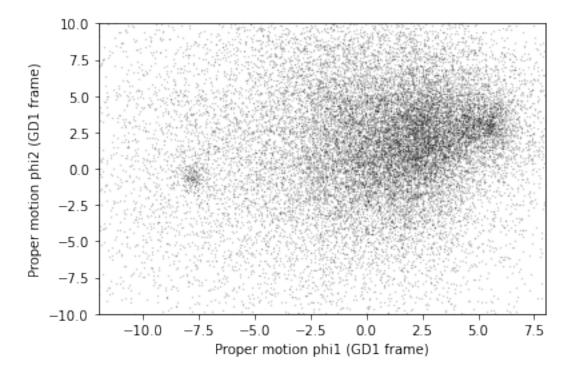
We can use xlim and ylim to set the limits on the axes and zoom in on the region near (0, 0).

```
pm1 = centerline['pm_phi1']
pm2 = centerline['pm_phi2']

plt.plot(pm1, pm2, 'ko', markersize=0.3, alpha=0.3)

plt.xlabel('Proper motion phi1 (GD1 frame)')
plt.ylabel('Proper motion phi2 (GD1 frame)')

plt.xlim(-12, 8)
plt.ylim(-10, 10);
```



Now we can see the smaller cluster more clearly.

You might notice that our figure is less dense than the one in the paper. That's because we started with a set of stars from a relatively small region. The figure in the paper is based on a region about 10 times bigger.

In the next lesson we'll go back and select stars from a larger region. But first we'll use the proper motion data to identify stars likely to be in GD-1.

3.10 Filtering based on proper motion

The next step is to select stars in the "overdense" region of proper motion, which are candidates to be in GD-1.

In the original paper, Price-Whelan and Bonaca used a polygon to cover this region, as shown in this figure.

We'll use a simple rectangle for now, but in a later lesson we'll see how to select a polygonal region as well.

Here are bounds on proper motion we chose by eye,

```
pm1_min = -8.9
pm1_max = -6.9
pm2_min = -2.2
pm2_max = 1.0
```

To draw these bounds, we'll make two lists containing the coordinates of the corners of the rectangle.

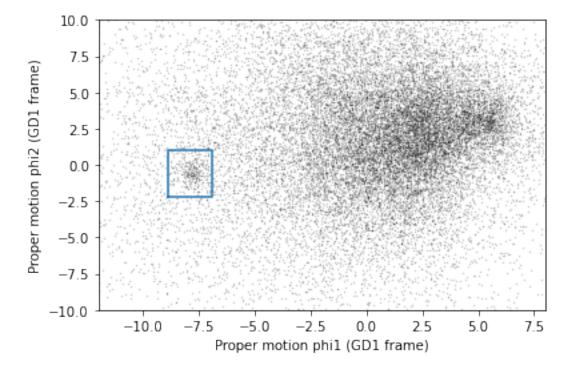
```
pml_rect = [pm1_min, pm1_min, pm1_max, pm1_max, pm1_min] * u.mas/u.yr
pm2_rect = [pm2_min, pm2_max, pm2_min, pm2_min] * u.mas/u.yr
```

Here's what the plot looks like with the bounds we chose.

```
plt.plot(pm1, pm2, 'ko', markersize=0.3, alpha=0.3)
plt.plot(pm1_rect, pm2_rect, '-')
```

```
plt.xlabel('Proper motion phi1 (GD1 frame)')
plt.ylabel('Proper motion phi2 (GD1 frame)')

plt.xlim(-12, 8)
plt.ylim(-10, 10);
```



To select rows that fall within these bounds, we'll use the following function, which uses Pandas operators to make a mask that selects rows where series falls between low and high.

```
def between(series, low, high):
    """Make a Boolean Series.

    series: Pandas Series
    low: lower bound
    high: upper bound

    returns: Boolean Series
    """
    return (series > low) & (series < high)</pre>
```

The following mask select stars with proper motion in the region we chose.

Again, the sum of a Boolean series is the number of True values.

```
pm_mask.sum()
```

```
1049
```

Now we can use this mask to select rows from df.

```
selected = df[pm_mask]
len(selected)
```

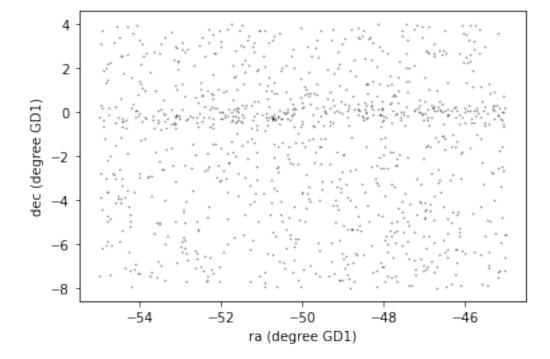
```
1049
```

These are the stars we think are likely to be in GD-1. Let's see what they look like, plotting their coordinates (not their proper motion).

```
phi1 = selected['phi1']
phi2 = selected['phi2']

plt.plot(phi1, phi2, 'ko', markersize=0.5, alpha=0.5)

plt.xlabel('ra (degree GD1)')
plt.ylabel('dec (degree GD1)');
```



Now that's starting to look like a tidal stream!

3.11 Saving the DataFrame

At this point we have run a successful query and cleaned up the results; this is a good time to save the data.

To save a Pandas DataFrame, one option is to convert it to an Astropy Table, like this:

```
selected_table = Table.from_pandas(selected)
type(selected_table)
```

```
astropy.table.Table
```

Astronomical Data in Python

Then we could write the Table to a FITS file, as we did in the previous lesson.

But Pandas provides functions to write DataFrames in other formats; to see what they are find the functions here that begin with to_.

One of the best options is HDF5, which is Version 5 of Hierarchical Data Format.

HDF5 is a binary format, so files are small and fast to read and write (like FITS, but unlike XML).

An HDF5 file is similar to an SQL database in the sense that it can contain more than one table, although in HDF5 vocabulary, a table is called a Dataset. (Multi-extension FITS files can also contain more than one table.)

And HDF5 stores the metadata associated with the table, including column names, row labels, and data types (like FITS).

Finally, HDF5 is a cross-language standard, so if you write an HDF5 file with Pandas, you can read it back with many other software tools (more than FITS).

Before we write the HDF5, let's delete the old one, if it exists.

```
!rm -f gd1_dataframe.hdf5
```

We can write a Pandas DataFrame to an HDF5 file like this:

```
filename = 'gd1_dataframe.hdf5'
df.to_hdf(filename, 'df')
```

Because an HDF5 file can contain more than one Dataset, we have to provide a name, or "key", that identifies the Dataset in the file.

We could use any string as the key, but in this example I use the variable name df.

Exercise: We're going to need centerline and selected later as well. Write a line or two of code to add it as a second Dataset in the HDF5 file.

```
# Solution

centerline.to_hdf(filename, 'centerline')
selected.to_hdf(filename, 'selected')
```

Detail: Reading and writing HDF5 tables requires a library called PyTables that is not always installed with Pandas. You can install it with pip like this:

```
pip install tables
```

If you install it using Conda, the name of the package is pytables.

```
conda install pytables
```

We can use 1s to confirm that the file exists and check the size:

```
!ls -lh gd1_dataframe.hdf5
```

```
-rw-rw-r-- 1 downey downey 17M Oct 19 12:05 gd1_dataframe.hdf5
```

If you are using Windows, 1s might not work; in that case, try:

```
!dir gdl_dataframe.hdf5
```

We can read the file back like this:

```
read_back_df = pd.read_hdf(filename, 'df')
read_back_df.shape
```

```
(140340, 12)
```

Pandas can write a variety of other formats, which you can read about here.

3.12 Summary

In this lesson, we re-loaded the Gaia data we saved from a previous query.

We transformed the coordinates and proper motion from ICRS to a frame aligned with GD-1, and stored the results in a Pandas DataFrame.

Then we replicated the selection process from the Price-Whelan and Bonaca paper:

- We selected stars near the centerline of GD-1 and made a scatter plot of their proper motion.
- We identified a region of proper motion that contains stars likely to be in GD-1.
- We used a Boolean Series as a mask to select stars whose proper motion is in that region.

So far, we have used data from a relatively small region of the sky. In the next lesson, we'll write a query that selects stars based on proper motion, which will allow us to explore a larger region.

3.13 Best practices

- When you make a scatter plot, adjust the size of the markers and their transparency so the figure is not overplotted; otherwise it can misrepresent the data badly.
- For simple scatter plots in Matplotlib, plot is faster than scatter.
- An Astropy Table and a Pandas DataFrame are similar in many ways and they provide many of the same functions. They have pros and cons, but for many projects, either one would be a reasonable choice.

3.12. Summary 65

FOUR

CHAPTER 4

This is the fourth in a series of notebooks related to astronomy data.

As a running example, we are replicating parts of the analysis in a recent paper, "Off the beaten path: Gaia reveals GD-1 stars outside of the main stream" by Adrian M. Price-Whelan and Ana Bonaca.

In the first lesson, we wrote ADQL queries and used them to select and download data from the Gaia server.

In the second lesson, we write a query to select stars from the region of the sky where we expect GD-1 to be, and save the results in a FITS file.

In the third lesson, we read that data back and identified stars with the proper motion we expect for GD-1.

4.1 Outline

Here are the steps in this lesson:

- 1. Using data from the previous lesson, we'll identify the values of proper motion for stars likely to be in GD-1.
- 2. Then we'll compose an ADQL query that selects stars based on proper motion, so we can download only the data we need.
- 3. We'll also see how to write the results to a CSV file.

That will make it possible to search a bigger region of the sky in a single query.

After completing this lesson, you should be able to

- Convert proper motion between frames.
- Write an ADQL query that selects based on proper motion.

4.2 Installing libraries

If you are running this notebook on Colab, you can run the following cell to install Astroquery and a the other libraries we'll use.

If you are running this notebook on your own computer, you might have to install these libraries yourself.

If you are using this notebook as part of a Carpentries workshop, you should have received setup instructions.

TODO: Add a link to the instructions.

4.3 Reload the data

The following cells download the data from the previous lesson, if necessary, and load it into a Pandas DataFrame.

```
import os
from wget import download

filename = 'gd1_dataframe.hdf5'
path = 'https://github.com/AllenDowney/AstronomicalData/raw/main/data/'

if not os.path.exists(filename):
    print(download(path+filename))
```

```
import pandas as pd

df = pd.read_hdf(filename, 'df')
centerline = pd.read_hdf(filename, 'centerline')
selected = pd.read_hdf(filename, 'selected')
```

4.4 Selection by proper motion

At this point we have downloaded data for a relatively large number of stars (more than 100,000) and selected a relatively small number (around 1000).

It would be more efficient to use ADQL to select only the stars we need. That would also make it possible to download data covering a larger region of the sky.

However, the selection we did was based on proper motion in the GD1Koposov10 frame. In order to do the same selection in ADQL, we have to work with proper motions in ICRS.

As a reminder, here's the rectangle we selected based on proper motion in the GD1Koposov10 frame.

```
pm1_min = -8.9
pm1_max = -6.9
pm2_min = -2.2
pm2_max = 1.0
```

```
import astropy.units as u

pm1_rect = [pm1_min, pm1_min, pm1_max, pm1_max, pm1_min] * u.mas/u.yr
pm2_rect = [pm2_min, pm2_max, pm2_min, pm2_min] * u.mas/u.yr
```

The following figure shows:

• Proper motion for the stars we selected along the center line of GD-1,

- The rectangle we selected, and
- The stars inside the rectangle highlighted in green.

```
import matplotlib.pyplot as plt

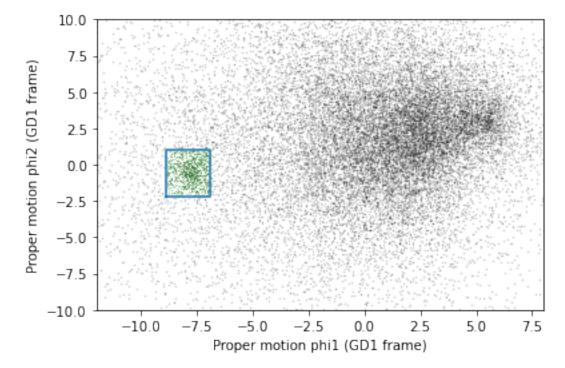
pm1 = centerline['pm_phi1']
 pm2 = centerline['pm_phi2']
 plt.plot(pm1, pm2, 'ko', markersize=0.3, alpha=0.3)

pm1 = selected['pm_phi1']
 pm2 = selected['pm_phi2']
 plt.plot(pm1, pm2, 'gx', markersize=0.3, alpha=0.3)

plt.plot(pm1_rect, pm2_rect, '-')

plt.xlabel('Proper motion phi1 (GD1 frame)')
 plt.ylabel('Proper motion phi2 (GD1 frame)')

plt.xlim(-12, 8)
 plt.ylim(-10, 10);
```



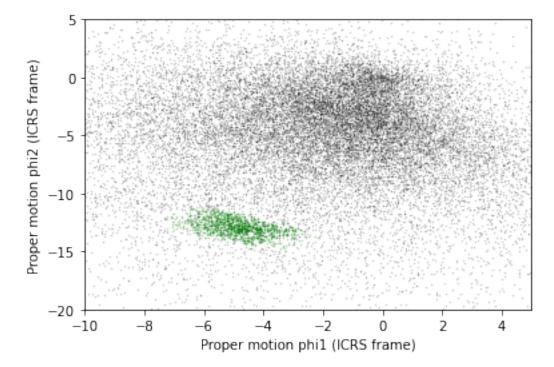
Now we'll make the same plot using proper motions in the ICRS frame, which are stored in columns pmra and pmdec.

```
pm1 = centerline['pmra']
pm2 = centerline['pmdec']
plt.plot(pm1, pm2, 'ko', markersize=0.3, alpha=0.3)

pm1 = selected['pmra']
pm2 = selected['pmdec']
plt.plot(pm1, pm2, 'gx', markersize=1, alpha=0.3)
```

```
plt.xlabel('Proper motion phi1 (ICRS frame)')
plt.ylabel('Proper motion phi2 (ICRS frame)')

plt.xlim([-10, 5])
plt.ylim([-20, 5]);
```



The proper motions of the selected stars are more spread out in this frame, which is why it was preferable to do the selection in the GD-1 frame.

But now we can define a polygon that encloses the proper motions of these stars in ICRS, and use the polygon as a selection criterion in an ADQL query.

SciPy provides a function that computes the convex hull of a set of points, which is the smallest convex polygon that contains all of the points.

To use it, I'll select columns pmra and pmdec and convert them to a NumPy array.

```
import numpy as np

points = selected[['pmra','pmdec']].to_numpy()
points.shape
```

```
(1049, 2)
```

We'll pass the points to ConvexHull, which returns an object that contains the results.

```
from scipy.spatial import ConvexHull
hull = ConvexHull(points)
hull
```

```
<scipy.spatial.qhull.ConvexHull at 0x7f446b1e8bb0>
```

hull.vertices contains the indices of the points that fall on the perimeter of the hull.

```
hull.vertices
```

```
array([ 692, 873, 141, 303, 42, 622, 45, 83, 127, 182, 1006, 971, 967, 1001, 969, 940], dtype=int32)
```

We can use them as an index into the original array to select the corresponding rows.

```
pm_vertices = points[hull.vertices]
pm_vertices
```

```
array([[ -4.05037121, -14.75623261],
      [-3.41981085, -14.72365546],
      [-3.03521988, -14.44357135],
      [-2.26847919, -13.7140236],
      [-2.61172203, -13.24797471],
      [-2.73471401, -13.09054471],
      [-3.19923146, -12.5942653],
       [-3.34082546, -12.47611926],
       [-5.67489413, -11.16083338],
       [-5.95159272, -11.10547884],
       [-6.42394023, -11.05981295],
      [-7.09631023, -11.95187806],
       [-7.30641519, -12.24559977],
       [-7.04016696, -12.88580702],
       [-6.00347705, -13.75912098],
       [-4.42442296, -14.74641176]])
```

To plot the resulting polygon, we have to pull out the x and y coordinates.

```
pmra_poly, pmdec_poly = np.transpose(pm_vertices)
```

The following figure shows proper motion in ICRS again, along with the convex hull we just computed.

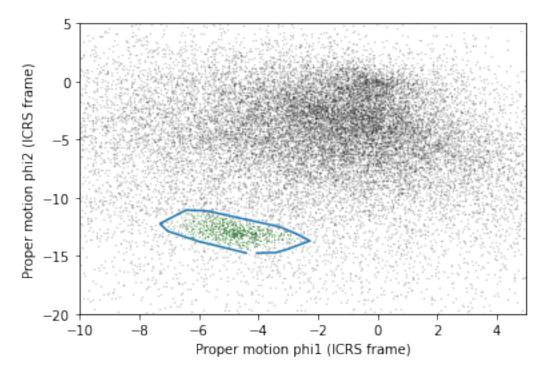
```
pm1 = centerline['pmra']
pm2 = centerline['pmdec']
plt.plot(pm1, pm2, 'ko', markersize=0.3, alpha=0.3)

pm1 = selected['pmra']
pm2 = selected['pmdec']
plt.plot(pm1, pm2, 'gx', markersize=0.3, alpha=0.3)

plt.plot(pmra_poly, pmdec_poly)

plt.xlabel('Proper motion phi1 (ICRS frame)')
plt.ylabel('Proper motion phi2 (ICRS frame)')

plt.xlim([-10, 5])
plt.ylim([-20, 5]);
```



To use pm_vertices as part of an ADQL query, we have to convert it to a string.

We'll use flatten to convert from a 2-D array to a 1-D array, and str to convert each element to a string.

```
t = [str(x) for x in pm_vertices.flatten()]
```

```
['-4.050371212154984',
'-14.75623260987968',
'-3.4198108491382455',
'-14.723655456335619',
'-3.035219883740934',
'-14.443571352854612',
'-2.268479190206636',
'-13.714023598831554',
'-2.611722027231764',
 '-13.247974712069263',
 '-2.7347140078529106',
 '-13.090544709622938',
'-3.199231461993783',
'-12.594265302440828',
'-3.34082545787549',
'-12.476119260818695',
'-5.674894125178565',
'-11.160833381392624',
'-5.95159272432137',
'-11.105478836426514',
'-6.423940229776128',
'-11.05981294804957',
'-7.096310230579248',
'-11.951878058650085',
'-7.306415190921692',
'-12.245599765990594',
```

```
'-7.040166963232815',
'-12.885807024935527',
'-6.0034770546523735',
'-13.759120984106968',
'-4.42442296194263',
'-14.7464117578883']
```

Now t is a list of strings; we can use join to make a single string with commas between the elements.

```
pm_point_list = ', '.join(t)
pm_point_list
```

4.5 Selecting the region

Let's review how we got to this point.

- 1. We made an ADQL query to the Gaia server to get data for stars in the vicinity of GD-1.
- 2. We transformed to GD1 coordinates so we could select stars along the centerline of GD-1.
- 3. We plotted the proper motion of the centerline stars to identify the bounds of the overdense region.
- 4. We made a mask that selects stars whose proper motion is in the overdense region.

The problem is that we downloaded data for more than 100,000 stars and selected only about 1000 of them.

It will be more efficient if we select on proper motion as part of the query. That will allow us to work with a larger region of the sky in a single query, and download less unneeded data.

This query will select on the following conditions:

```
parallax < 1</li>bp_rp BETWEEN -0.75 AND 2
```

- Coordinates within a rectangle in the GD-1 frame, transformed to ICRS.
- Proper motion with the polygon we just computed.

The first three conditions are the same as in the previous query. Only the last one is new.

Here's the rectangle in the GD-1 frame we'll select.

```
phi1_min = -70
phi1_max = -20
phi2_min = -5
phi2_max = 5
```

```
phi1_rect = [phi1_min, phi1_min, phi1_max, phi1_max] * u.deg
phi2_rect = [phi2_min, phi2_max, phi2_min] * u.deg
```

Here's how we transform it to ICRS, as we saw in the previous lesson.

```
import gala.coordinates as gc
import astropy.coordinates as coord

corners = gc.GD1Koposov10(phi1=phi1_rect, phi2=phi2_rect)
corners_icrs = corners.transform_to(coord.ICRS)
```

To use corners_icrs as part of an ADQL query, we have to convert it to a string. Here's how we do that, as we saw in the previous lesson.

```
'135.30559858565638, 8.398623940157561, 126.50951508623503, 13.44494195652069, 163.

→0173655836748, 54.24242734020255, 172.9328536286811, 46.47260492416258'
```

Now we have everything we need to assemble the query.

4.6 Assemble the query

Here's the base string we used for the query in the previous lesson.

Exercise: Modify query_base by adding a new clause to select stars whose coordinates of proper motion, pmra and pmdec, fall within the polygon defined by pm_point_list.

Here again are the columns we want to select.

```
columns = 'source_id, ra, dec, pmra, pmdec, parallax, parallax_error, radial_velocity'
```

Exercise: Use format to format query_base and define query, filling in the values of columns, point_list, and pm_point_list.

```
SELECT
source_id, ra, dec, pmra, pmdec, parallax, parallax_error, radial_velocity
FROM gaiadr2.gaia_source
WHERE parallax < 1
     AND bp_rp BETWEEN -0.75 AND 2
     AND 1 = CONTAINS (POINT (ra, dec),
                                                              POLYGON (135.30559858565638, 8.398623940157561, 126.50951508623503, __
 →13.44494195652069, 163.0173655836748, 54.24242734020255, 172.9328536286811, 46.
 \hookrightarrow 47260492416258))
    AND 1 = CONTAINS (POINT (pmra, pmdec),
                                                             POLYGON (-4.050371212154984, -14.75623260987968, -3.
 →4198108491382455, -14.723655456335619, -3.035219883740934, -14.443571352854612, -2.
 →268479190206636, -13.714023598831554, -2.611722027231764, -13.247974712069263, -2.
 →7347140078529106, -13.090544709622938, -3.199231461993783, -12.594265302440828, -3.
 →34082545787549, -12.476119260818695, -5.674894125178565, -11.160833381392624, -5.
 →95159272432137, -11.105478836426514, -6.423940229776128, -11.05981294804957, -7.
  \hspace{2.5cm}  \hspace{-.1cm} \hookrightarrow \hspace{-.1cm} 040166963232815, \hspace{0.1cm} -12.885807024935527, \hspace{0.1cm} -6.0034770546523735, \hspace{0.1cm} -13.759120984106968, \hspace{0.1cm} -4.0084106968, \hspace{0.1cm} -
 \hookrightarrow 42442296194263, -14.7464117578883))
```

Here's how we run it.

```
from astroquery.gaia import Gaia

job = Gaia.launch_job_async(query)
print(job)
```

```
Created TAP+ (v1.2.1) - Connection:
       Host: gea.esac.esa.int
       Use HTTPS: True
       Port: 443
       SSL Port: 443
Created TAP+ (v1.2.1) - Connection:
       Host: geadata.esac.esa.int
       Use HTTPS: True
       Port: 443
       SSL Port: 443
INFO: Query finished. [astroquery.utils.tap.core]
<Table length=7346>
     name
                dtype
                         unit
                                                            description
               n_bad
```

```
source_id int64
                              Unique source identifier (unique within a particular_
→Data Release)
           ra float64
                          deg
\rightarrowRight ascension 0
          dec float64
                           deg
→ Declination 0
         pmra float64 mas / yr
                                                       Proper motion in right.
\rightarrowascension direction 0
        pmdec float64 mas / yr
                                                          Proper motion in_
\rightarrowdeclination direction 0
     parallax float64
     Parallax 0
parallax_error float64
                                                                      Standard
→error of parallax 0
radial_velocity float64   km / s
→Radial velocity 7295
Jobid: 16031327462370
Phase: COMPLETED
Owner: None
Output file: async_20201019143906.vot
Results: None
```

And get the results.

```
candidate_table = job.get_results()
len(candidate_table)
```

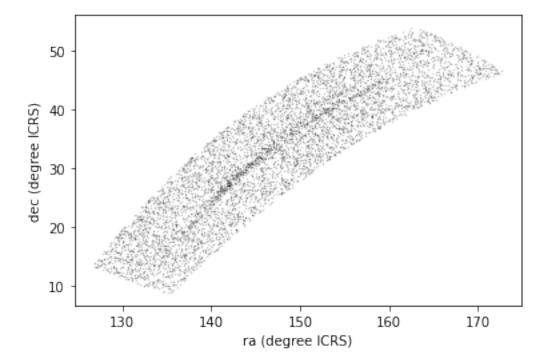
7346

4.7 Plotting one more time

Let's see what the results look like.

```
x = candidate_table['ra']
y = candidate_table['dec']
plt.plot(x, y, 'ko', markersize=0.3, alpha=0.3)

plt.xlabel('ra (degree ICRS)')
plt.ylabel('dec (degree ICRS)');
```



Here we can see why it was useful to transform these coordinates. In ICRS, it is more difficult to identity the stars near the centerline of GD-1.

So, before we move on to the next step, let's collect the code we used to transform the coordinates and make a Pandas DataFrame:

```
from pyia import GaiaData
def make_dataframe(table):
    """Transform coordinates from ICRS to GD-1 frame.
    table: Astropy Table
    returns: Pandas DataFrame
   gaia_data = GaiaData(table)
    c_sky = gaia_data.get_skycoord(distance=8*u.kpc,
                                    radial_velocity=0*u.km/u.s)
    c_gd1 = gc.reflex_correct(
                c_sky.transform_to(gc.GD1Koposov10))
    df = table.to_pandas()
    df['phi1'] = c_gd1.phi1
    df['phi2'] = c_gd1.phi2
    df['pm_phi1'] = c_gd1.pm_phi1_cosphi2
    df['pm\_phi2'] = c\_gd1.pm\_phi2
    return df
```

Here's how we can use this function:

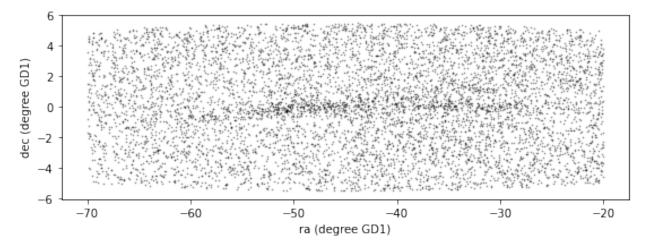
```
candidate_df = make_dataframe(candidate_table)
```

And let's see the results.

```
x = candidate_df['phi1']
y = candidate_df['phi2']

plt.plot(x, y, 'ko', markersize=0.5, alpha=0.5)

plt.xlabel('ra (degree GD1)')
plt.ylabel('dec (degree GD1)');
```



We're starting to see GD-1 more clearly.

We can compare this figure with one of these panels in Figure 1 from the original paper:

The top panel shows stars selected based on proper motion only, so it is comparable to our figure (although notice that it covers a wider region).

In the next lesson, we will use photometry data from Pan-STARRS to do a second round of filtering, and see if we can replicate the bottom panel.

We'll also learn how to add annotations like the ones in the figure from the paper, and customize the style of the figure to present the results clearly and compellingly.

4.8 Saving the DataFrame

Let's save this DataFrame so we can pick up where we left off without running this query again.

```
!rm -f gdl_candidates.hdf5
```

```
filename = 'gd1_candidates.hdf5'
candidate_df.to_hdf(filename, 'candidate_df')
```

We can use 1s to confirm that the file exists and check the size:

```
!ls -lh gd1_candidates.hdf5
```

```
-rw-rw-r-- 1 downey downey 756K Oct 19 14:39 gd1_candidates.hdf5
```

If you are using Windows, 1s might not work; in that case, try:

```
!dir gd1_candidates.hdf5
```

4.9 CSV

Pandas can write a variety of other formats, which you can read about here.

We won't cover all of them, but one other important one is CSV, which stands for "comma-separated values".

CSV is a plain-text format with minimal formatting requirements, so it can be read and written by pretty much any tool that works with data. In that sense, it is the "least common denominator" of data formats.

However, it has an important limitation: some information about the data gets lost in translation, notably the data types. If you read a CSV file from someone else, you might need some additional information to make sure you are getting it right.

Also, CSV files tend to be big, and slow to read and write.

With those caveats, here's how to write one:

```
candidate_df.to_csv('gd1_candidates.csv')
```

We can check the file size like this:

```
!ls -lh gd1_candidates.csv
```

```
-rw-rw-r-- 1 downey downey 1.6M Oct 19 14:39 gd1_candidates.csv
```

The CSV file about 2 times bigger than the HDF5 file (so that's not that bad, really).

We can see the first few lines like this:

```
!head -3 gd1_candidates.csv
```

The CSV file contains the names of the columns, but not the data types.

We can read the CSV file back like this:

```
read_back_csv = pd.read_csv('gd1_candidates.csv')
```

Let's compare the first few rows of candidate df and read back csv

```
candidate_df.head(3)
```

```
source_id ra dec pmra pmdec parallax \
0 635559124339440000 137.586717 19.196544 -3.770522 -12.490482 0.791393
1 635860218726658176 138.518707 19.092339 -5.941679 -11.346409 0.307456
```

(continues on next page)

4.9. CSV 79

```
138.842874
                                   19.031798 -3.897001 -12.702780
   635674126383965568
                                                                    0.779463
   parallax_error radial_velocity
                                                    phi2
                                          phi1
                                                           pm_phi1
Ω
         0.271754
                               NaN -59.630489 -1.216485 -7.361363 -0.592633
1
         0.199466
                               NaN -59.247330 -2.016078 -7.527126
                                                                    1.748779
2
         0.223692
                               NaN -59.133391 -2.306901 -7.560608 -0.741800
```

```
read_back_csv.head(3)
```

```
Unnamed: 0
                       source_id
                                          ra
                                                    dec
                                                             pmra
                                                                       pmdec
0
           0 635559124339440000 137.586717
                                              19.196544 -3.770522 -12.490482
                                              19.092339 -5.941679 -11.346409
           1 635860218726658176 138.518707
1
           2 635674126383965568 138.842874 19.031798 -3.897001 -12.702780
2
  parallax parallax_error radial_velocity
                                                  phi1
                                                            phi2
  0.791393
                  0.271754
                                        NaN -59.630489 -1.216485 -7.361363
  0.307456
                  0.199466
                                        NaN -59.247330 -2.016078 -7.527126
  0.779463
                  0.223692
                                        NaN -59.133391 -2.306901 -7.560608
   pm_phi2
0 - 0.592633
  1.748779
2 - 0.741800
```

Notice that the index in candidate_df has become an unnamed column in read_back_csv. The Pandas functions for writing and reading CSV files provide options to avoid that problem, but this is an example of the kind of thing that can go wrong with CSV files.

4.10 Summary

In the previous lesson we downloaded data for a large number of stars and then selected a small fraction of them based on proper motion.

In this lesson, we improved this process by writing a more complex query that uses the database to select stars based on proper motion. This process requires more computation on the Gaia server, but then we're able to either:

- 1. Search the same region and download less data, or
- 2. Search a larger region while still downloading a manageable amount of data.

In the next lesson, we'll learn about the databased JOIN operation and use it to download photometry data from Pan-STARRS.

4.11 Best practices

- When possible, "move the computation to the data"; that is, do as much of the work as possible on the database server before downloading the data.
- For most applications, saving data in FITS or HDF5 is better than CSV. FITS and HDF5 are binary formats, so the files are usually smaller, and they store metadata, so you don't lose anything when you read the file back.
- On the other hand, CSV is a "least common denominator" format; that is, it can be read by practically any application that works with data.

CHAPTER

FIVE

CHAPTER 5

This is the fifth in a series of notebooks related to astronomy data.

As a continuing example, we will replicate part of the analysis in a recent paper, "Off the beaten path: Gaia reveals GD-1 stars outside of the main stream" by Adrian M. Price-Whelan and Ana Bonaca.

Picking up where we left off, the next step in the analysis is to select candidate stars based on photometry. The following figure from the paper is a color-magnitude diagram for the stars selected based on proper motion:

In red is a theoretical isochrone, showing where we expect the stars in GD-1 to fall based on the metallicity and age of their original globular cluster.

By selecting stars in the shaded area, we can further distinguish the main sequence of GD-1 from younger background stars.

5.1 Outline

Here are the steps in this notebook:

- 1. We'll reload the candidate stars we identified in the previous notebook.
- 2. Then we'll run a query on the Gaia server that uploads the table of candidates and uses a JOIN operation to select photometry data for the candidate stars.
- 3. We'll write the results to a file for use in the next notebook.

After completing this lesson, you should be able to

- Upload a table to the Gaia server.
- Write ADQL queries involving JOIN operations.

5.2 Installing libraries

If you are running this notebook on Colab, you can run the following cell to install Astroquery and a the other libraries we'll use.

If you are running this notebook on your own computer, you might have to install these libraries yourself.

If you are using this notebook as part of a Carpentries workshop, you should have received setup instructions.

TODO: Add a link to the instructions.

5.3 Reloading the data

The following cell downloads the data from the previous notebook.

```
import os
from wget import download

filename = 'gd1_candidates.hdf5'
path = 'https://github.com/AllenDowney/AstronomicalData/raw/main/data/'

if not os.path.exists(filename):
    print(download(path+filename))
```

And we can read it back.

```
import pandas as pd
candidate_df = pd.read_hdf(filename, 'candidate_df')
```

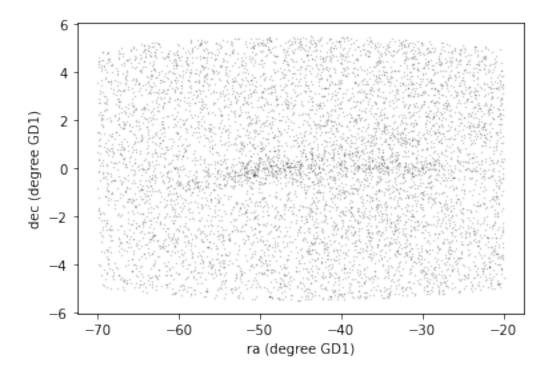
candidate_df is the Pandas DataFrame that contains results from the query in the previous notebook, which selects stars likely to be in GD-1 based on proper motion. It also includes position and proper motion transformed to the ICRS frame.

```
import matplotlib.pyplot as plt

x = candidate_df['phi1']
y = candidate_df['phi2']

plt.plot(x, y, 'ko', markersize=0.3, alpha=0.3)

plt.xlabel('ra (degree GD1)')
plt.ylabel('dec (degree GD1)');
```



This is the same figure we saw at the end of the previous notebook. GD-1 is visible against the background stars, but we will be able to see it more clearly after selecting based on photometry data.

5.4 Getting photometry data

The Gaia dataset contains some photometry data, including the variable bp_rp, which we used in the original query to select stars with BP - RP color between -0.75 and 2.

Selecting stars with bp-rp less than 2 excludes many class M dwarf stars, which are low temperature, low luminosity. A star like that at GD-1's distance would be hard to detect, so if it is detected, it it more likely to be in the foreground.

Now, to select stars with the age and metal richness we expect in GD-1, we will use g - i color and apparent g-band magnitude, which are available from the Pan-STARRS survey.

Conveniently, the Gaia server provides data from Pan-STARRS as a table in the same database we have been using, so we can access it by making ADQL queries.

In general, looking up a star from the Gaia catalog and finding the corresponding star in the Pan-STARRS catalog is not easy. This kind of cross matching is not always possible, because a star might appear in one catalog and not the other. And even when both stars are present, there might not be a clear one-to-one relationship between stars in the two catalogs.

Fortunately, smart people have worked on this problem, and the Gaia database includes cross-matching tables that suggest a best neighbor in the Pan-STARRS catalog for many stars in the Gaia catalog.

This document describes the cross matching process. Briefly, it uses a cone search to find possible matches in approximately the right position, then uses attributes like color and magnitude to choose pairs of stars most likely to be identical.

So the hard part of cross-matching has been done for us. However, using the results is a little tricky.

But, it is also an opportunity to learn about one of the most important tools for working with databases: "joining" tables.

In general, a "join" is an operation where you match up records from one table with records from another table using as a "key" a piece of information that is common to both tables, usually some kind of ID code.

In this example:

- Stars in the Gaia dataset are identified by source_id.
- Stars in the Pan-STARRS dataset are identified by obj_id.

For each candidate star we have selected so far, we have the source_id; the goal is to find the obj_id for the same star (we hope) in the Pan-STARRS catalog.

To do that we will:

- 1. Make a table that contains the source_id for each candidate star and upload the table to the Gaia server;
- 2. Use the JOIN operator to look up each source_id in the gaiadr2.panstarrs1_best_neighbour table, which contains the obj_id of the best match for each star in the Gaia catalog; then
- 3. Use the JOIN operator again to look up each obj_id in the panstarrs1_original_valid table, which contains the Pan-STARRS photometry data we want.

Let's start with the first step, uploading a table.

5.5 Preparing a table for uploading

For each candidate star, we want to find the corresponding row in the gaiadr2.panstarrs1_best_neighbour table

In order to do that, we have to:

- 1. Write the table in a local file as an XML VOTable, which is a format suitable for transmitting a table over a network.
- 2. Write an ADQL query that refers to the uploaded table.
- 3. Change the way we submit the job so it uploads the table before running the query.

The first step is not too difficult because Astropy provides a function called writeto that can write a Table in XML.

The documentation of this process is here.

First we have to convert our Pandas DataFrame to an Astropy Table.

```
from astropy.table import Table

candidate_table = Table.from_pandas(candidate_df)
type(candidate_table)
```

```
astropy.table.table.Table
```

To write the file, we can use Table.write with format='votable', as described here.

```
table = candidate_table[['source_id']]
table.write('candidate_df.xml', format='votable', overwrite=True)
```

Notice that we select a single column from the table, source_id. We could write the entire table to a file, but that would take longer to transmit over the network, and we really only need one column.

This process, taking a structure like a Table and translating it into a form that can be transmitted over a network, is called serialization.

XML is one of the most common serialization formats. One nice feature is that XML data is plain text, as opposed to binary digits, so you can read the file we just wrote:

```
!head candidate_df.xml
```

XML is a general format, so different XML files contain different kinds of data. In order to read an XML file, it's not enough to know that it's XML; you also have to know the data format, which is called a schema.

In this example, the schema is VOTable; notice that one of the first tags in the file specifies the schema, and even includes the URL where you can get its definition.

So this is an example of a self-documenting format.

A drawback of XML is that it tends to be big, which is why we wrote just the source_id column rather than the whole table. The size of the file is about 750 KB, so that's not too bad.

```
!ls -lh candidate_df.xml
```

```
-rw-rw-r-- 1 downey downey 396K Oct 19 14:48 candidate_df.xml
```

If you are using Windows, 1s might not work; in that case, try:

```
!dir candidate_df.xml
```

Exercise: There's a gotcha here we want to warn you about. Why do you think we used double brackets to specify the column we wanted? What happens if you use single brackets?

Run these cells to find out.

```
table = candidate_table[['source_id']]
type(table)
```

```
astropy.table.Table
```

```
column = candidate_table['source_id']
type(column)
```

```
astropy.table.column.Column
```

```
# writeto(column, 'candidate_df.xml')
```

5.6 Uploading a table

The next step is to upload this table to the Gaia server and use it as part of a query.

Here's the documentation that explains how to run a query with an uploaded table.

In the spirit of incremental development and testing, let's start with the simplest possible query.

```
query = """SELECT *
FROM tap_upload.candidate_df
"""
```

This query downloads all rows and all columns from the uploaded table. The name of the table has two parts: tap_upload specifies a table that was uploaded using TAP+ (remember that's the name of the protocol we're using to talk to the Gaia server).

And candidate_df is the name of the table, which we get to choose (unlike tap_upload, which we didn't get to choose).

Here's how we run the query:

```
Created TAP+ (v1.2.1) - Connection:
    Host: gea.esac.esa.int
    Use HTTPS: True
    Port: 443
    SSL Port: 443

Created TAP+ (v1.2.1) - Connection:
    Host: geadata.esac.esa.int
    Use HTTPS: True
    Port: 443
    SSL Port: 443

INFO: Query finished. [astroquery.utils.tap.core]
```

upload_resource specifies the name of the file we want to upload, which is the file we just wrote.

upload_table_name is the name we assign to this table, which is the name we used in the query.

And here are the results:

```
results = job.get_results()
results
```

```
635821843194387840
635551706931167104
635518889086133376
635580294233854464
...
612282738058264960
612485911486166656
612386332668697600
612296172717818624
612250375480101760
612394926899159168
612288854091187712
612428870024913152
612256418500423168
612429144902815104
```

If things go according to plan, the result should contain the same rows and columns as the uploaded table.

```
len(candidate_table), len(results)
```

```
(7346, 7346)
```

```
set(candidate_table['source_id']) == set(results['source_id'])
```

```
True
```

In this example, we uploaded a table and then downloaded it again, so that's not too useful.

But now that we can upload a table, we can join it with other tables on the Gaia server.

5.7 Joining with an uploaded table

Here's the first example of a query that contains a JOIN clause.

```
query1 = """SELECT *
FROM gaiadr2.panstarrs1_best_neighbour as best
JOIN tap_upload.candidate_df as candidate_df
ON best.source_id = candidate_df.source_id
"""
```

Let's break that down one clause at a time:

- SELECT * means we will download all columns from both tables.
- FROM gaiadr2.panstarrs1_best_neighbour as best means that we'll get the columns from the Pan-STARRS best neighbor table, which we'll refer to using the short name best.
- JOIN tap_upload.candidate_df as candidate_df means that we'll also get columns from the uploaded table, which we'll refer to using the short name candidate_df.
- ON best.source_id = candidate_df.source_id specifies that we will use source_id to match up the rows from the two tables.

Here's the documentation of the best neighbor table.

Let's run the query:

```
INFO: Query finished. [astroquery.utils.tap.core]
```

And get the results.

```
results1 = job1.get_results()
results1
```

```
<Table length=3724>
    source_id original_ext_source_id ... source_id_2
                           int64
      int64
                                                         int64
                                             . . .
                                      -----
635860218726658176 130911385187671349 ... 635860218726658176
635674126383965568
                       130831388428488720 ... 635674126383965568
635535454774983040 130631378377657369 ... 635535454774983040
635497276810313600 130811380445631930 ... 635497276810313600 635614168640132864 130571395922140135 ... 635614168640132864 635598607974369792 130341392091279513 ... 635598607974369792
635737661835496576 131001399333502136 ... 635737661835496576
635737601000111398654934147 ... 635600532119713664
635850945892748672 132011398654934147 ... 635600532119713664
635600532119713664 ...
                                          . . . . . .
                     129751343755995561 ... 612241781249124608
130141341458538777 ... 612332147361443072
612241781249124608
612332147361443072
612426744016802432
                         130521346852465656 ... 612426744016802432
612331739340341760 130111341217793839 ... 612331739340341760
612282738058264960
                       129741340445933519 ... 612282738058264960
612386332668697600
                       130351354570219774 ... 612386332668697600
612296172717818624
                       129691338006168780 ... 612296172717818624
612250375480101760
                       129741346475897464 ... 612250375480101760
                       130581355199751795 ... 612394926899159168
612394926899159168
```

This table contains all of the columns from the best neighbor table, plus the single column from the uploaded table.

```
results1.colnames
```

```
['source_id',
  'original_ext_source_id',
  'angular_distance',
  'number_of_neighbours',
  'number_of_mates',
  'best_neighbour_multiplicity',
  'gaia_astrometric_params',
  'source_id_2']
```

Because one of the column names appears in both tables, the second instance of source_id has been appended with the suffix 2.

The length of the results table is about 2000, which means we were not able to find matches for all stars in the list of candidate_df.

```
len(results1)
```

```
3724
```

To get more information about the matching process, we can inspect best_neighbour_multiplicity, which indicates for each star in Gaia how many stars in Pan-STARRS are equally likely matches.

For this kind of data exploration, we'll convert a column from the table to a Pandas Series so we can use value_counts, which counts the number of times each value appears in a Series, like a histogram.

```
import pandas as pd

nn = pd.Series(results1['best_neighbour_multiplicity'])
nn.value_counts()
```

```
1 3724
dtype: int64
```

The result shows that 1 is the only value in the Series, appearing xxx times.

That means that in every case where a match was found, the matching algorithm identified a single neighbor as the most likely match.

Similarly, number_of_mates indicates the number of other stars in Gaia that match with the same star in Pan-STARRS.

```
nm = pd.Series(results1['number_of_mates'])
nm.value_counts()
```

```
0 3724
dtype: int64
```

For this set of candidate_df, almost all of the stars we've selected from Pan-STARRS are only matched with a single star in the Gaia catalog.

Detail The table also contains number_of_neighbors which is the number of stars in Pan-STARRS that match in terms of position, before using other critieria to choose the most likely match.

5.8 Getting the photometry data

The most important column in results1 is original_ext_source_id which is the obj_id we will use to look up the likely matches in Pan-STARRS to get photometry data.

The process is similar to what we just did to look up the matches. We will:

- 1. Make a table that contains source_id and original_ext_source_id.
- 2. Write the table to an XML VOTable file.
- 3. Write a query that joins the uploaded table with gaiadr2.panstarrs1_original_valid and selects the photometry data we want.
- 4. Run the query using the uploaded table.

Since we've done everything here before, we'll do these steps as an exercise.

Exercise: Select source_id and original_ext_source_id from results1 and write the resulting table as a file named external.xml.

```
# Solution

table = results1[['source_id', 'original_ext_source_id']]
table.write('external.xml', format='votable', overwrite=True)
```

Use ! head to confirm that the file exists and contains an XML VOTable.

```
!head external.xml
```

Exercise: Read the documentation of the Pan-STARRS table and make note of obj_id, which contains the object IDs we'll use to find the rows we want.

Write a query that uses each value of original_ext_source_id from the uploaded table to find a row in gaiadr2.panstarrs1_original_valid with the same value in obj_id, and select all columns from both tables.

Suggestion: Develop and test your query incrementally. For example:

- 1. Write a query that downloads all columns from the uploaded table. Test to make sure we can read the uploaded table.
- 2. Write a query that downloads the first 10 rows from gaiadr2.panstarrs1_original_valid. Test to make sure we can access Pan-STARRS data.
- 3. Write a query that joins the two tables and selects all columns. Test that the join works as expected.

As a bonus exercise, write a query that joins the two tables and selects just the columns we need:

- source_id from the uploaded table
- g_mean_psf_mag from gaiadr2.panstarrs1_original_valid
- i_mean_psf_mag from gaiadr2.panstarrs1_original_valid

Hint: When you select a column from a join, you have to specify which table the column is in.

```
# Solution
query2 = """SELECT *
FROM tap_upload.external as external
"""
```

```
# Solution
query2 = """SELECT TOP 10 *
FROM gaiadr2.panstarrs1_original_valid
"""
```

```
# Solution

query2 = """SELECT *
FROM gaiadr2.panstarrs1_original_valid as ps
JOIN tap_upload.external as external
ON ps.obj_id = external.original_ext_source_id
"""
```

```
# Solution

query2 = """SELECT
external.source_id, ps.g_mean_psf_mag, ps.i_mean_psf_mag
FROM gaiadr2.panstarrs1_original_valid as ps
JOIN tap_upload.external as external
ON ps.obj_id = external.original_ext_source_id
"""
```

```
print (query2)
```

```
SELECT
external.source_id, ps.g_mean_psf_mag, ps.i_mean_psf_mag
FROM gaiadr2.panstarrs1_original_valid as ps
JOIN tap_upload.external as external
ON ps.obj_id = external.original_ext_source_id
```

```
INFO: Query finished. [astroquery.utils.tap.core]
```

```
results2 = job2.get_results()
results2
```

```
<Table length=3724>
   source_id
                  g_mean_psf_mag i_mean_psf_mag
                                         maq
     int64
                     float64
                                       float64
635860218726658176 17.8978004455566 17.5174007415771
635674126383965568 19.2873001098633 17.6781005859375
635535454774983040 16.9237995147705 16.478099822998
635497276810313600 19.9242000579834 18.3339996337891
635614168640132864 16.1515998840332 14.6662998199463
635598607974369792 16.5223999023438 16.1375007629395
635737661835496576 14.5032997131348 13.9849004745483
635850945892748672 16.5174999237061 16.0450000762939
635600532119713664 20.4505996704102 19.5177001953125
612241781249124608 20.2343997955322 18.6518001556396
612332147361443072 21.3848991394043 20.3076000213623
612426744016802432 17.8281002044678 17.4281005859375
612331739340341760 21.8656997680664 19.5223007202148
612282738058264960 22.5151996612549 19.9743995666504
612386332668697600 19.3792991638184 17.9923000335693
```

```
612296172717818624 17.4944000244141 16.926700592041
612250375480101760 15.3330001831055 14.6280002593994
612394926899159168 16.4414005279541 15.8212003707886
612256418500423168 20.8715991973877 19.9612007141113
```

Challenge exercise

Do both joins in one query.

There's an example here you could start with.

5.9 Write the data

Since we have the data in an Astropy Table, let's store it in a FITS file.

```
filename = 'gd1_photo.fits'
results2.write(filename, overwrite=True)
```

We can check that the file exists, and see how big it is.

```
!ls -lh gd1_photo.fits
```

```
-rw-rw-r-- 1 downey downey 96K Oct 19 14:49 gd1_photo.fits
```

At around 175 KB, it is smaller than some of the other files we've been working with.

If you are using Windows, 1s might not work; in that case, try:

```
!dir gdl_photo.fits
```

5.10 Summary

In this notebook, we used database JOIN operations to select photometry data for the stars we've identified as candidates to be in GD-1.

In the next notebook, we'll use this data for a second round of selection, identifying stars that have photometry data consistent with GD-1.

5.11 Best practice

- Use JOIN operations to combine data from multiple tables in a databased, using some kind of identifier to match up records from one table with records from another.
- This is another example of a practice we saw in the previous notebook, moving the computation to the data.

CHAPTER 6

This is the sixth in a series of notebooks related to astronomy data.

As a continuing example, we will replicate part of the analysis in a recent paper, "Off the beaten path: Gaia reveals GD-1 stars outside of the main stream" by Adrian M. Price-Whelan and Ana Bonaca.

In the previous lesson we downloaded photometry data from Pan-STARRS, which is available from the same server we've been using to get Gaia data.

The next step in the analysis is to select candidate stars based on the photometry data. The following figure from the paper is a color-magnitude diagram for the stars selected based on proper motion:

In red is a theoretical isochrone, showing where we expect the stars in GD-1 to fall based on the metallicity and age of their original globular cluster.

By selecting stars in the shaded area, we can further distinguish the main sequence of GD-1 from younger background stars.

6.1 Outline

Here are the steps in this notebook:

- 1. We'll reload the data from the previous notebook and make a color-magnitude diagram.
- 2. Then we'll specify a polygon in the diagram that contains stars with the photometry we expect.
- 3. Then we'll merge the photometry data with the list of candidate stars, storing the result in a Pandas DataFrame.

After completing this lesson, you should be able to

- Use Matplotlib to specify a Polygon and determine which points fall inside it.
- Use Pandas to merge data from multiple DataFrames, much like a database JOIN operation.

6.2 Installing libraries

If you are running this notebook on Colab, you can run the following cell to install Astroquery and a the other libraries we'll use.

If you are running this notebook on your own computer, you might have to install these libraries yourself.

If you are using this notebook as part of a Carpentries workshop, you should have received setup instructions.

TODO: Add a link to the instructions.

```
# If we're running on Colab, install libraries
import sys
IN_COLAB = 'google.colab' in sys.modules
if IN_COLAB:
    !pip install astroquery astro-gala pyia python-wget
```

6.3 Reload the data

The following cell downloads the photometry data we created in the previous notebook.

```
import os
from wget import download

filename = 'gdl_photo.fits'
filepath = 'https://github.com/AllenDowney/AstronomicalData/raw/main/data/'

if not os.path.exists(filename):
    print(download(filepath+filename))
```

Now we can read the data back into an Astropy Table.

```
from astropy.table import Table
photo_table = Table.read(filename)
```

6.4 Plotting photometry data

Now that we have photometry data from Pan-STARRS, we can replicate the color-magnitude diagram from the original paper:

The y-axis shows the apparent magnitude of each source with the g filter.

The x-axis shows the difference in apparent magnitude between the g and i filters, which indicates color.

Stars with lower values of (g-i) are brighter in g-band than in i-band, compared to other stars, which means they are bluer.

Stars in the lower-left quadrant of this diagram are less bright and less metallic than the others, which means they are likely to be older.

Since we expect the stars in GD-1 to be older than the background stars, the stars in the lower-left are more likely to be in GD-1.

```
import matplotlib.pyplot as plt

def plot_cmd(table):
    """Plot a color magnitude diagram.

    table: Table or DataFrame with photometry data
    """
    y = table['g_mean_psf_mag']
    x = table['g_mean_psf_mag'] - table['i_mean_psf_mag']
```

```
plt.plot(x, y, 'ko', markersize=0.3, alpha=0.3)

plt.xlim([0, 1.5])
 plt.ylim([14, 22])
 plt.gca().invert_yaxis()

plt.ylabel('$g_0$')
 plt.xlabel('$(g-i)_0$')
```

plot_cmd uses a new function, invert_yaxis, to invert the y axis, which is conventional when plotting magnitudes, since lower magnitude indicates higher brightness.

invert_yaxis is a little different from the other functions we've used. You can't call it like this:

```
plt.invert_yaxis() # doesn't work
```

You have to call it like this:

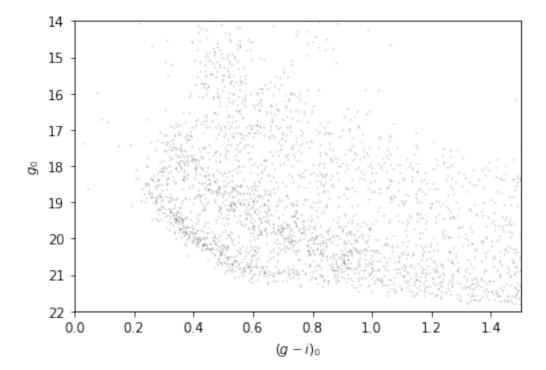
```
plt.gca().invert_yaxis() # works
```

gca stands for "get current axis". It returns an object that represents the axes of the current figure, and that object provides invert_yaxis.

In case anyone asks: The most likely reason for this inconsistency in the interface is that invert_yaxis is a lesser-used function, so it's not made available at the top level of the interface.

Here's what the results look like.

```
plot_cmd(photo_table)
```



Our figure does not look exactly like the one in the paper because we are working with a smaller region of the sky, so we don't have as many stars. But we can see an overdense region in the lower left that contains stars with the

photometry we expect for GD-1.

The authors of the original paper derive a detailed polygon that defines a boundary between stars that are likely to be in GD-1 or not.

As a simplification, we'll choose a boundary by eye that seems to contain the overdense region.

6.5 Drawing a polygon

Matplotlib provides a function called ginput that lets us click on the figure and make a list of coordinates.

It's a little tricky to use ginput in a Jupyter notebook. Before calling plt.ginput we have to tell Matplotlib to use TkAgg to draw the figure in a new window.

When you run the following cell, a figure should appear in a new window. Click on it 10 times to draw a polygon around the overdense area. A red cross should appear where you click.

```
import matplotlib as mpl

if IN_COLAB:
    coords = None
else:
    mpl.use('TkAgg')
    plot_cmd(photo_table)
    coords = plt.ginput(10)
    mpl.use('agg')
```

The argument to ginput is the number of times the user has to click on the figure.

The result from ginput is a list of coordinate pairs.

```
coords
```

```
[(0.2150537634408602, 17.548197203826344),
(0.3897849462365591, 18.94628403237675),
(0.5376344086021505, 19.902869757174393),
(0.7034050179211468, 20.601913171449596),
(0.8288530465949819, 21.300956585724798),
(0.6630824372759856, 21.52170713760118),
(0.4301075268817204, 20.785871964679913),
(0.27329749103942647, 19.71891096394408),
(0.17473118279569888, 18.688741721854306),
(0.17473118279569888, 17.95290654893304)]
```

If ginput doesn't work for you, you could use the following coordinates.

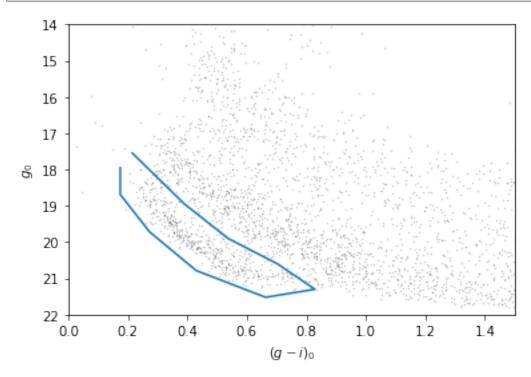
The next step is to convert the coordinates to a format we can use to plot them, which is a sequence of x coordinates and a sequence of y coordinates. The NumPy function transpose does what we want.

```
import numpy as np
xs, ys = np.transpose(coords)
xs, ys
```

```
(array([0.21505376, 0.38978495, 0.53763441, 0.70340502, 0.82885305, 0.66308244, 0.43010753, 0.27329749, 0.17473118, 0.17473118]), array([17.5481972 , 18.94628403, 19.90286976, 20.60191317, 21.30095659, 21.52170714, 20.78587196, 19.71891096, 18.68874172, 17.95290655]))
```

To display the polygon, we'll draw the figure again and use plt.plot to draw the polygon.

```
plot_cmd(photo_table)
plt.plot(xs, ys);
```



If it looks like your polygon does a good job surrounding the overdense area, go on to the next section. Otherwise you can try again.

If you want a polygon with more points (or fewer), you can change the argument to ginput.

The polygon does not have to be "closed". When we use this polygon in the next section, the last and first points will be connected by a straight line.

6.6 Which points are in the polygon?

Matplotlib provides a Path object that we can use to check which points fall in the polygon we selected.

Here's how we make a Path using a list of coordinates.

```
from matplotlib.path import Path

path = Path(coords)
path
```

Path provides contains_points, which figures out which points are inside the polygon.

To test it, we'll create a list with two points, one inside the polygon and one outside.

```
points = [(0.4, 20), (0.4, 30)]
```

Now we can make sure contains_points does what we expect.

```
inside = path.contains_points(points)
inside
```

```
array([ True, False])
```

The result is an array of Boolean values.

We are almost ready to select stars whose photometry data falls in this polygon. But first we need to do some data cleaning.

6.7 Reloading the data

Now we need to combine the photometry data with the list of candidate stars we identified in a previous notebook. The following cell downloads it:

```
import os
from wget import download

filename = 'gdl_candidates.hdf5'
filepath = 'https://github.com/AllenDowney/AstronomicalData/raw/main/data/'

if not os.path.exists(filename):
    print(download(filepath+filename))
```

```
import pandas as pd
candidate_df = pd.read_hdf(filename, 'candidate_df')
```

candidate_df is the Pandas DataFrame that contains the results from Notebook XX, which selects stars likely to be in GD-1 based on proper motion. It also includes position and proper motion transformed to the ICRS frame.

6.8 Merging photometry data

Before we select stars based on photometry data, we have to solve two problems:

- 1. We only have Pan-STARRS data for some stars in candidate_df.
- 2. Even for the stars where we have Pan-STARRS data in photo_table, some photometry data is missing.

We will solve these problems in two step:

- 1. We'll merge the data from candidate_df and photo_table into a single Pandas DataFrame.
- 2. We'll use Pandas functions to deal with missing data.

candidate_df is already a DataFrame, but results is an Astropy Table. Let's convert it to Pandas:

```
photo_df = photo_table.to_pandas()

for colname in photo_df.columns:
    print(colname)
```

```
source_id
g_mean_psf_mag
i_mean_psf_mag
```

Now we want to combine candidate_df and photo_df into a single table, using source_id to match up the rows.

You might recognize this task; it's the same as the JOIN operation in ADQL/SQL.

Pandas provides a function called merge that does what we want. Here's how we use it.

```
dec
                                                          pmdec parallax
           source id
                                                pmra
 635559124339440000 137.586717 19.196544 -3.770522 -12.490482 0.791393
  635860218726658176 138.518707 19.092339 -5.941679 -11.346409 0.307456
  635674126383965568 138.842874 19.031798 -3.897001 -12.702780 0.779463
  635535454774983040 137.837752 18.864007 -4.335041 -14.492309 0.314514
3
  635497276810313600 138.044516 19.009471 -7.172931 -12.291499 0.425404
  parallax_error radial_velocity
                                        phi1
                                                 phi2
                                                        pm_phi1
                                                                  pm_phi2
0
        0.271754
                              NaN -59.630489 -1.216485 -7.361363 -0.592633
1
        0.199466
                              NaN -59.247330 -2.016078 -7.527126 1.748779
                             NaN -59.133391 -2.306901 -7.560608 -0.741800
2
        0.223692
3
        0.102775
                             NaN -59.785300 -1.594569 -9.357536 -1.218492
```

```
0.337689
                                NaN -59.557744 -1.682147 -9.000831 2.334407
   g_mean_psf_mag i_mean_psf_mag
Ω
              NaN
                               NaN
                        17.517401
1
          17.8978
2
          19.2873
                        17.678101
3
          16.9238
                        16.478100
4
          19.9242
                        18.334000
```

The first argument is the "left" table, the second argument is the "right" table, and the keyword argument on='source id' specifies a column to use to match up the rows.

The argument how='left' means that the result should have all rows from the left table, even if some of them don't match up with a row in the right table.

If you are interested in the other options for how, you can read the documentation of merge.

You can also do different types of join in ADQL/SQL; you can read about that here.

The result is a DataFrame that contains the same number of rows as candidate_df.

```
len(candidate_df), len(photo_df), len(merged)
```

```
(7346, 3724, 7346)
```

And all columns from both tables.

```
for colname in merged.columns:
    print(colname)
```

```
source_id
ra
dec
pmra
pmdec
parallax
parallax_error
radial_velocity
phi1
phi2
pm_phi1
pm_phi2
pm_phi1
pm_psf_mag
i_mean_psf_mag
```

Detail You might notice that Pandas also provides a function called join; it does almost the same thing, but the interface is slightly different. We think merge is a little easier to use, so that's what we chose. It's also more consistent with JOIN in SQL, so if you learn how to use pd.merge, you are also learning how to use SQL JOIN.

Also, someone might ask why we have to use Pandas to do this join; why didn't we do it in ADQL. The answer is that we could have done that, but since we already have the data we need, we should probably do the computation locally rather than make another round trip to the Gaia server.

6.9 Missing data

Let's add columns to the merged table for magnitude and color.

```
merged['mag'] = merged['g_mean_psf_mag']
merged['color'] = merged['g_mean_psf_mag'] - merged['i_mean_psf_mag']
```

These columns contain the special value NaN where we are missing data.

We can use not null to see which rows contain value data, that is, not null values.

```
merged['color'].notnull()
```

```
False
         True
2
         True
3
         True
         True
        . . .
7341
        True
7342
       False
7343
      False
7344
        True
       False
Name: color, Length: 7346, dtype: bool
```

And sum to count the number of valid values.

```
merged['color'].notnull().sum()
```

```
3724
```

For scientific purposes, it's not obvious what we should do with candidate stars if we don't have photometry data. Should we give them the benefit of the doubt or leave them out?

In part the answer depends on the goal: are we trying to identify more stars that might be in GD-1, or a smaller set of stars that have higher probability?

In the next section, we'll leave them out, but you can experiment with the alternative.

6.10 Selecting based on photometry

Now let's see how many of these points are inside the polygon we chose.

We can use a list of column names to select color and mag.

```
points = merged[['color', 'mag']]
points.head()
```

```
color mag
0 NaN NaN
1 0.3804 17.8978
2 1.6092 19.2873
3 0.4457 16.9238
4 1.5902 19.9242
```

6.9. Missing data 101

The result is a DataFrame that can be treated as a sequence of coordinates, so we can pass it to contains_points:

```
inside = path.contains_points(points)
inside
```

```
array([False, False, False, ..., False, False, False])
```

The result is a Boolean array. We can use sum to see how many stars fall in the polygon.

```
inside.sum()
```

496

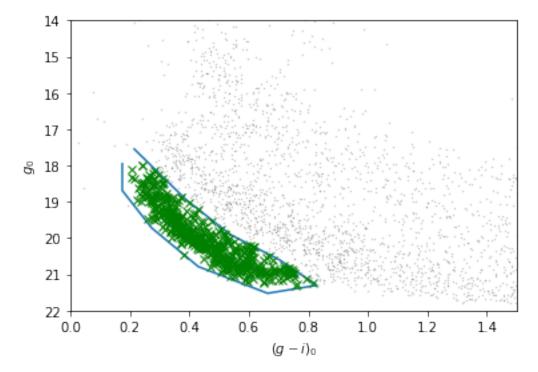
Now we can use inside as a mask to select stars that fall inside the polygon.

```
selected = merged[inside]
```

Let's make a color-magnitude plot one more time, highlighting the selected stars with green x marks.

```
plot_cmd(photo_table)
plt.plot(xs, ys)

plt.plot(selected['color'], selected['mag'], 'gx');
```



It looks like the selected stars are, in fact, inside the polygon, which means they have photometry data consistent with GD-1.

Finally, we can plot the coordinates of the selected stars:

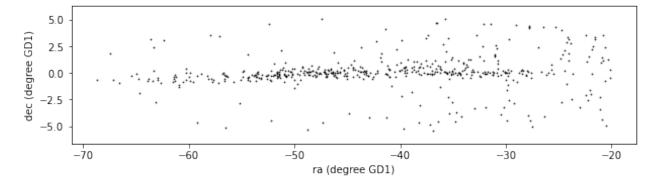
```
plt.figure(figsize=(10,2.5))
```

```
x = selected['phi1']
y = selected['phi2']

plt.plot(x, y, 'ko', markersize=0.7, alpha=0.9)

plt.xlabel('ra (degree GD1)')
plt.ylabel('dec (degree GD1)')

plt.axis('equal');
```



This example includes two new Matplotlib commands:

- figure creates the figure. In previous examples, we didn't have to use this function; the figure was created automatically. But when we call it explicitly, we can provide arguments like figsize, which sets the size of the figure.
- axis with the parameter equal sets up the axes so a unit is the same size along the x and y axes.

In an example like this, where x and y represent coordinates in space, equal axes ensures that the distance between points is represented accurately.

6.11 Write the data

Let's write the merged DataFrame to a file.

```
filename = 'gd1_merged.hdf5'
merged.to_hdf(filename, 'merged')
selected.to_hdf(filename, 'selected')
```

```
!ls -lh gd1_merged.hdf5
```

```
-rw-rw-r-- 1 downey downey 2.0M Oct 19 17:21 gd1_merged.hdf5
```

If you are using Windows, 1s might not work; in that case, try:

```
!dir gd1_merged.hdf5
```

6.11. Write the data

6.12 Save the polygon

Reproducibile research is "the idea that ... the full computational environment used to produce the results in the paper such as the code, data, etc. can be used to reproduce the results and create new work based on the research."

This Jupyter notebook is an example of reproducible research because it contains all of the code needed to reproduce the results, including the database queries that download the data and analysis.

However, when we used ginput to define a polygon by hand, we introduced a non-reproducible element to the analysis. If someone running this notebook chooses a different polygon, they will get different results. So it is important to record the polygon we chose as part of the data analysis pipeline.

Since coords is a NumPy array, we can't use to_hdf to save it in a file. But we can convert it to a Pandas DataFrame and save that.

As an alternative, we could use PyTables, which is the library Pandas uses to read and write files. It is a powerful library, but not easy to use directly. So let's take advantage of Pandas.

```
coords_df = pd.DataFrame(coords)
```

```
filename = 'gd1_polygon.hdf5'
coords_df.to_hdf(filename, 'coords_df')
```

We can read it back like this.

```
coords2_df = pd.read_hdf(filename, 'coords_df')
coords2 = coords2_df.to_numpy()
```

And verify that the data we read back is the same.

```
np.all(coords2 == coords)
```

True

6.13 Summary

In this notebook, we worked with two datasets: the list of candidate stars from Gaia and the photometry data from Pan-STARRS.

We drew a color-magnitude diagram and used it to identify stars we think are likely to be in GD-1.

Then we used a Pandas merge operation to combine the data into a single DataFrame.

6.14 Best practices

- If you want to perform something like a database JOIN operation with data that is in a Pandas DataFrame, you can use the join or merge function. In many cases, merge is easier to use because the arguments are more like SQL.
- Use Matplotlib options to control the size and aspect ratio of figures to make them easier to interpret. In this example, we scaled the axes so the size of a degree is equal along both axes.
- Matplotlib also provides operations for working with points, polygons, and other geometric entities, so it's not just for making figures.

• Be sure to record every element of the data analysis pipeline that would be needed to replicate the results.

6.14. Best practices 105

CHAPTER

SEVEN

CHAPTER 7

This is the seventh in a series of notebooks related to astronomy data.

As a continuing example, we will replicate part of the analysis in a recent paper, "Off the beaten path: Gaia reveals GD-1 stars outside of the main stream" by Adrian M. Price-Whelan and Ana Bonaca.

In the previous notebook we selected photometry data from Pan-STARRS and used it to identify stars we think are likely to be in GD-1

In this notebook, we'll take the results from previous lessons and use them to make a figure that tells a compelling scientific story.

7.1 Outline

Here are the steps in this notebook:

- 1. Starting with the figure from the previous notebook, we'll add annotations to present the results more clearly.
- 2. The we'll see several ways to customize figures to make them more appealing and effective.
- 3. Finally, we'll see how to make a figure with multiple panels or subplots.

After completing this lesson, you should be able to

- Design a figure that tells a compelling story.
- Use Matplotlib features to customize the appearance of figures.
- Generate a figure with multiple subplots.

7.2 Installing libraries

If you are running this notebook on Colab, you can run the following cell to install Astroquery and a the other libraries we'll use.

If you are running this notebook on your own computer, you might have to install these libraries yourself.

If you are using this notebook as part of a Carpentries workshop, you should have received setup instructions.

TODO: Add a link to the instructions.

```
# If we're running on Colab, install libraries
import sys
IN_COLAB = 'google.colab' in sys.modules
```

(continues on next page)

if IN_COLAB:
 !pip install astroquery astro-gala pyia python-wget

7.3 Making Figures That Tell a Story

So far the figure we've made have been "quick and dirty". Mostly we have used Matplotlib's default style, although we have adjusted a few parameters, like markersize and alpha, to improve legibility.

Now that the analysis is done, it's time to think more about:

- 1. Making professional-looking figures that are ready for publication, and
- 2. Making figures that communicate a scientific result clearly and compellingly.

Not necessarily in that order.

Let's start by reviewing Figure 1 from the original paper. We've seen the individual panels, but now let's look at the whole thing, along with the caption:

Exercise: Think about the following questions:

- 1. What is the primary scientific result of this work?
- 2. What story is this figure telling?
- 3. In the design of this figure, can you identify 1-2 choices the authors made that you think are effective? Think about big-picture elements, like the number of panels and how they are arranged, as well as details like the choice of typeface.
- 4. Can you identify 1-2 elements that could be improved, or that you might have done differently?

Some topics that might come up in this discussion:

- 1. The primary result is that the multiple stages of selection make it possible to separate likely candidates from the background more effectively than in previous work, which makes it possible to see the structure of GD-1 in "unprecedented detail".
- 2. The figure documents the selection process as a sequence of steps. Reading right-to-left, top-to-bottom, we see selection based on proper motion, the results of the first selection, selection based on color and magnitude, and the results of the second selection. So this figure documents the methodology and presents the primary result.
- 3. It's mostly black and white, with minimal use of color, so it will work well in print. The annotations in the bottom left panel guide the reader to the most important results. It contains enough technical detail for a professional audience, but most of it is also comprehensible to a more general audience. The two left panels have the same dimensions and their axes are aligned.
- 4. Since the panels represent a sequence, it might be better to arrange them left-to-right. The placement and size of the axis labels could be tweaked. The entire figure could be a little bigger to match the width and proportion of the caption. The top left panel has unnused white space (but that leaves space for the annotations in the bottom left).

7.4 Plotting GD-1

Let's start with the panel in the lower left. The following cell reloads the data.

```
import os
from wget import download

filename = 'gdl_merged.hdf5'
path = 'https://github.com/AllenDowney/AstronomicalData/raw/main/data/'

if not os.path.exists(filename):
    print(download(path+filename))
```

```
import pandas as pd
selected = pd.read_hdf(filename, 'selected')
```

```
import matplotlib.pyplot as plt

def plot_second_selection(df):
    x = df['phi1']
    y = df['phi2']

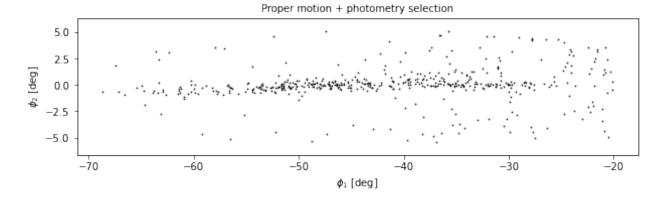
    plt.plot(x, y, 'ko', markersize=0.7, alpha=0.9)

    plt.xlabel('$\phi_1$ [deg]')
    plt.ylabel('$\phi_2$ [deg]')
    plt.title('Proper motion + photometry selection', fontsize='medium')

    plt.axis('equal')
```

And here's what it looks like.

```
plt.figure(figsize=(10,2.5))
plot_second_selection(selected)
```



7.4. Plotting GD-1 109

7.5 Annotations

The figure in the paper uses three other features to present the results more clearly and compellingly:

- A vertical dashed line to distinguish the previously undetected region of GD-1,
- · A label that identifies the new region, and
- Several annotations that combine text and arrows to identify features of GD-1.

As an exercise, choose any or all of these features and add them to the figure:

- To draw vertical lines, see plt.vlines and plt.axvline.
- To add text, see plt.text.
- To add an annotation with text and an arrow, see plt.annotate.

And here is some additional information about text and arrows.

7.6 Customization

Matplotlib provides a default style that determines things like the colors of lines, the placement of labels and ticks on the axes, and many other properties.

There are several ways to override these defaults and customize your figures:

- To customize only the current figure, you can call functions like tick_params, which we'll demonstrate below.
- To customize all figures in a notebook, you use rcParams.
- To override more than a few defaults at the same time, you can use a style sheet.

As a simple example, notice that Matplotlib puts ticks on the outside of the figures by default, and only on the left and bottom sides of the axes.

To change this behavior, you can use gca () to get the current axes and tick_params to change the settings.

Here's how you can put the ticks on the inside of the figure:

```
plt.gca().tick_params(direction='in')
```

Exercise: Read the documentation of tick_params and use it to put ticks on the top and right sides of the axes.

```
# Solution
# plt.gca().tick_params(top=True, right=True)
```

7.7 rcParams

If you want to make a customization that applies to all figures in a notebook, you can use rcParams.

Here's an example that reads the current font size from rcParams:

```
plt.rcParams['font.size']
```

```
10.0
```

And sets it to a new value:

```
plt.rcParams['font.size'] = 14
```

Exercise: Plot the previous figure again, and see what font sizes have changed. Look up any other element of rcParams, change its value, and check the effect on the figure.

If you find yourself making the same customizations in several notebooks, you can put changes to rcParams in a matplotlibre file, which you can read about here.

7.8 Style sheets

The matplotlibre file is read when you import Matplotlib, so it is not easy to switch from one set of options to another.

The solution to this problem is style sheets, which you can read about here.

Matplotlib provides a set of predefined style sheets, or you can make your own.

The following cell displays a list of style sheets installed on your system.

```
plt.style.available
```

```
['Solarize_Light2',
  '_classic_test_patch',
  'bmh',
  'classic',
  'dark_background',
  'fast',
  'fivethirtyeight',
  'ggplot',
  'grayscale',
  'seaborn-bright',
  'seaborn-colorblind',
```

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7.7. rcParams 111

```
'seaborn-dark',
'seaborn-dark-palette',
'seaborn-darkgrid',
'seaborn-muted',
'seaborn-notebook',
'seaborn-paper',
'seaborn-pastel',
'seaborn-poster',
'seaborn-ticks',
'seaborn-white',
'seaborn-whitegrid',
'tableau-colorblind10']
```

Note that seaborn-paper, seaborn-talk and seaborn-poster are particularly intended to prepare versions of a figure with text sizes and other features that work well in papers, talks, and posters.

To use any of these style sheets, run plt.style.use like this:

```
plt.style.use('fivethirtyeight')
```

The style sheet you choose will affect the appearance of all figures you plot after calling use, unless you override any of the options or call use again.

Exercise: Choose one of the styles on the list and select it by calling use. Then go back and plot one of the figures above and see what effect it has.

If you can't find a style sheet that's exactly what you want, you can make your own. This repository includes a style sheet called az-paper-twocol.mplstyle, with customizations chosen by Azalee Bostroem for publication in astronomy journals.

The following cell downloads the style sheet.

```
import os

filename = 'az-paper-twocol.mplstyle'
path = 'https://github.com/AllenDowney/AstronomicalData/raw/main/data/'

if not os.path.exists(filename):
    print(download(path+filename))
```

You can use it like this:

```
plt.style.use('./az-paper-twocol.mplstyle')
```

The prefix . / tells Matplotlib to look for the file in the current directory.

As an alternative, you can install a style sheet for your own use by putting it in your configuration directory. To find out where that is, you can run the following command:

```
import matplotlib as mpl
mpl.get_configdir()
```

7.9 LaTeX fonts

When you include mathematical expressions in titles, labels, and annotations, Matplotlib uses mathtext to typeset them. mathtext uses the same syntax as LaTeX, but it provides only a subset of its features.

If you need features that are not provided by mathtext, or you prefer the way LaTeX typesets mathematical expressions, you can customize Matplotlib to use LaTeX.

In matplotlibrc or in a style sheet, you can add the following line:

```
text.usetex : true
```

Or in a notebook you can run the following code.

```
plt.rcParams['text.usetex'] = True
```

```
plt.rcParams['text.usetex'] = True
```

If you go back and draw the figure again, you should see the difference.

If you get an error message like

```
LaTeX Error: File `type1cm.sty' not found.
```

You might have to install a package that contains the fonts LaTeX needs. On some systems, the packages texlive-latex-extra or cm-super might be what you need. See here for more help with this.

In case you are curious, cm stands for Computer Modern, the font LaTeX uses to typeset math.

7.10 Multiple panels

So far we've been working with one figure at a time, but the figure we are replicating contains multiple panels, also known as "subplots".

Confusingly, Matplotlib provides three functions for making figures like this: subplot, subplots, and subplot2grid.

- subplot is simple and similar to MATLAB, so if you are familiar with that interface, you might like subplot
- subplots is more object-oriented, which some people prefer.
- subplot2grid is most convenient if you want to control the relative sizes of the subplots.

So we'll use subplot2grid.

All of these functions are easier to use if we put the code that generates each panel in a function.

7.9. LaTeX fonts 113

7.11 Upper right

114

To make the panel in the upper right, we have to reload centerline.

```
import os

filename = 'gd1_dataframe.hdf5'
path = 'https://github.com/AllenDowney/AstronomicalData/raw/main/data/'

if not os.path.exists(filename):
    print(download(path+filename))
```

```
import pandas as pd
centerline = pd.read_hdf(filename, 'centerline')
```

And define the coordinates of the rectangle we selected.

```
pm1_min = -8.9
pm1_max = -6.9
pm2_min = -2.2
pm2_max = 1.0

pm1_rect = [pm1_min, pm1_min, pm1_max, pm1_max]
pm2_rect = [pm2_min, pm2_max, pm2_min]
```

To plot this rectangle, we'll use a feature we have not seen before: Polygon, which is provided by Matplotlib.

To create a Polygon, we have to put the coordinates in an array with x values in the first column and y values in the second column.

```
import numpy as np

vertices = np.transpose([pm1_rect, pm2_rect])
vertices
```

The following function takes a DataFrame as a parameter, plots the proper motion for each star, and adds a shaded Polygon to show the region we selected.

(continues on next page)

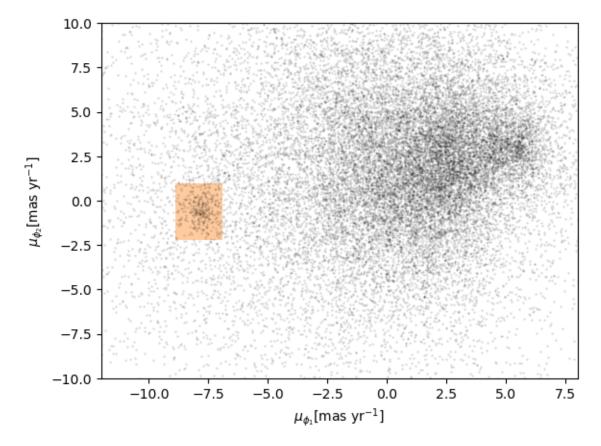
```
plt.xlabel('$\mu_{\phi_1} [\mathrm{mas~yr}^{-1}]$')
plt.ylabel('$\mu_{\phi_2} [\mathrm{mas~yr}^{-1}]$')

plt.xlim(-12, 8)
plt.ylim(-10, 10)
```

Notice that add_patch is like invert_yaxis; in order to call it, we have to use gca to get the current axes.

Here's what the new version of the figure looks like. We've changed the labels on the axes to be consistent with the paper.

```
plt.rcParams['text.usetex'] = False
plt.style.use('default')
plot_proper_motion(centerline)
```



7.11. Upper right

7.12 Upper left

Now let's work on the panel in the upper left. We have to reload candidates.

```
import os

filename = 'gd1_candidates.hdf5'
path = 'https://github.com/AllenDowney/AstronomicalData/raw/main/data/'

if not os.path.exists(filename):
    print(download(path+filename))
```

```
import pandas as pd
filename = 'gdl_candidates.hdf5'
candidate_df = pd.read_hdf(filename, 'candidate_df')
```

Here's a function that takes a DataFrame of candidate stars and plots their positions in GD-1 coordindates.

```
def plot_first_selection(df):
    x = df['phi1']
    y = df['phi2']

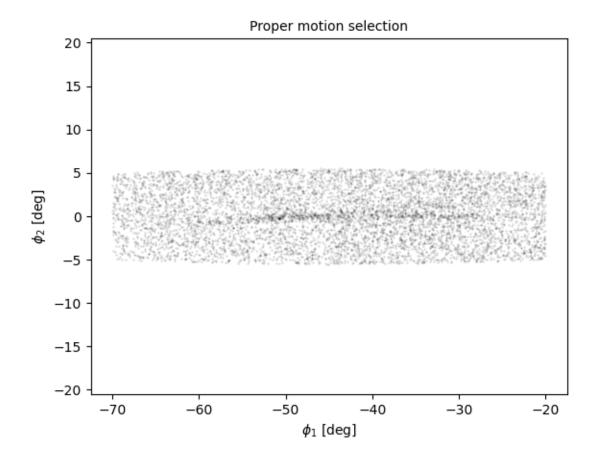
    plt.plot(x, y, 'ko', markersize=0.3, alpha=0.3)

    plt.xlabel('$\phi_1$ [deg]')
    plt.ylabel('$\phi_2$ [deg]')
    plt.title('Proper motion selection', fontsize='medium')

    plt.axis('equal')
```

And here's what it looks like.

```
plot_first_selection(candidate_df)
```



7.13 Lower right

For the figure in the lower right, we need to reload the merged DataFrame, which contains data from Gaia and photometry data from Pan-STARRS.

```
import pandas as pd
filename = 'gd1_merged.hdf5'
merged = pd.read_hdf(filename, 'merged')
```

From the previous notebook, here's the function that plots the color-magnitude diagram.

```
import matplotlib.pyplot as plt

def plot_cmd(table):
    """Plot a color magnitude diagram.

    table: Table or DataFrame with photometry data
    """
    y = table['g_mean_psf_mag']
    x = table['g_mean_psf_mag'] - table['i_mean_psf_mag']

    plt.plot(x, y, 'ko', markersize=0.3, alpha=0.3)
```

(continues on next page)

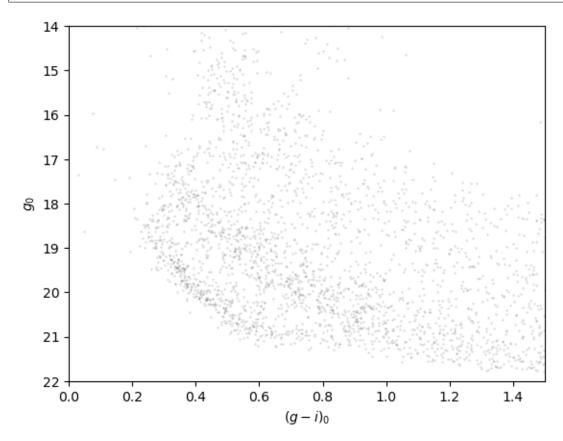
7.13. Lower right

```
plt.xlim([0, 1.5])
plt.ylim([14, 22])
plt.gca().invert_yaxis()

plt.ylabel('$g_0$')
plt.xlabel('$(g-i)_0$')
```

And here's what it looks like.

```
plot_cmd(merged)
```



Exercise: Add a few lines to plot_cmd to show the Polygon we selected as a shaded area.

Run these cells to get the polygon coordinates we saved in the previous notebook.

```
import os

filename = 'gd1_polygon.hdf5'
path = 'https://github.com/AllenDowney/AstronomicalData/raw/main/data/'

if not os.path.exists(filename):
    print(download(path+filename))
```

```
coords_df = pd.read_hdf(filename, 'coords_df')
coords = coords_df.to_numpy()
coords
```

7.14 Subplots

Now we're ready to put it all together. To make a figure with four subplots, we'll use subplot2grid, which requires two arguments:

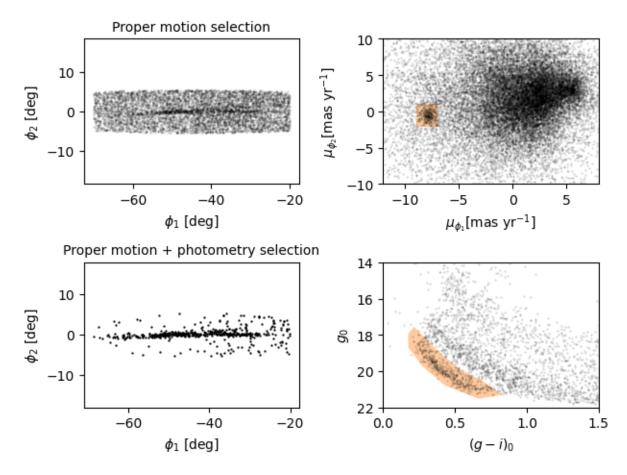
- shape, which is a tuple with the number of rows and columns in the grid, and
- loc, which is a tuple identifying the location in the grid we're about to fill.

In this example, shape is (2, 2) to create two rows and two columns.

For the first panel, loc is (0, 0), which indicates row 0 and column 0, which is the upper-left panel.

Here's how we use it to draw the four panels.

7.14. Subplots 119



We use plt.tight_layout at the end, which adjusts the sizes of the panels to make sure the titles and axis labels don't overlap.

Exercise: See what happens if you leave out tight_layout.

7.15 Adjusting proportions

In the previous figure, the panels are all the same size. To get a better view of GD-1, we'd like to stretch the panels on the left and compress the ones on the right.

To do that, we'll use the colspan argument to make a panel that spans multiple columns in the grid.

In the following example, shape is (2, 4), which means 2 rows and 4 columns.

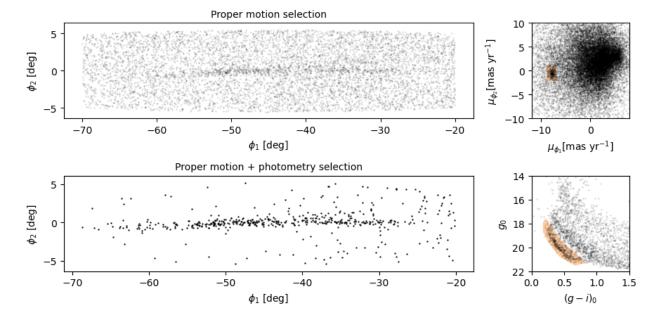
The panels on the left span three columns, so they are three times wider than the panels on the right.

At the same time, we use figsize to adjust the aspect ratio of the whole figure.

```
plt.figure(figsize=(9, 4.5))
shape = (2, 4)
plt.subplot2grid(shape, (0, 0), colspan=3)
plot_first_selection(candidate_df)

plt.subplot2grid(shape, (0, 3))
plot_proper_motion(centerline)
```

(continues on next page)



This is looking more and more like the figure in the paper.

Exercise: In this example, the ratio of the widths of the panels is 3:1. How would you adjust it if you wanted the ratio to be 3:2?

7.16 Summary

In this notebook, we reverse-engineered the figure we've been replicating, identifying elements that seem effective and others that could be improved.

We explored features Matplotlib provides for adding annotations to figures – including text, lines, arrows, and polygons – and several ways to customize the appearance of figures. And we learned how to create figures that contain multiple panels.

7.16. Summary 121

7.17 Best practices

- The most effective figures focus on telling a single story clearly and compellingly.
- Consider using annotations to guide the readers attention to the most important elements of a figure.
- The default Matplotlib style generates good quality figures, but there are several ways you can override the defaults.
- If you find yourself making the same customizations on several projects, you might want to create your own style sheet.