

Why join the company super fund?

Pay less, save more!



Group fund benefits

Size matters.

By joining the company Superannuation fund, you benefit from group discount rates on fees and insurances. This means you pay much less than you would pay in a personal or individual plan.



Insurances at discounted rates

Automatic acceptance, no medicals required.

Join the company fund in the first 3 months of employment and you qualify for insurance cover with no medicals or personal health history required. The premium is paid through your super account at discounted rates. It is the cheapest place to have your insurance.



Large investment choice

Diversified default investment portfolio.

The company Superannuation fund offers multiple investment options from shares, property, fixed interest and cash. Details on how to change your investment choice are included in your new member pack. If you don't make an investment choice your money will be automatically invested into a default portfolio with the option to change at any time.



It's your money, it's your choice!

- ❖ To join the company fund complete the **Standard Choice Form** & return to payroll.
- ❖ For more information visit your company super website:

www.super-advice.com.au/sig

Fees	Insurances	Investments
<p>The following fees have been waived :</p> <p>Rollover and exit fees</p>	<p>Death and Total Permanent Disability Cover:</p> <p>Staff – Sum insured = 20% x salary x years to age 65</p>	<p>Default investment:</p> <p>CFS MySuper Lifestages portfolios</p>
<p>Admin and Investment Fee:</p> <p>1.00% p/a and \$60 member fee</p>	<p>Income Protection :</p> <p>All Permanent Staff – Insures 75% of Salary , 30 day waiting period & 2 year benefit period</p>	<p>Investment returns available at:</p> <p>www.colonialfirststate.com.au</p>

Need some help? Call **SUPER-ADVICE** 1300 557 782

PERTH
77 South Perth Esplanade
South Perth WA 6151
PO Box 995
South Perth WA 6951

SYDNEY
Level 5, 56 Clarence Street
Sydney NSW 2000
GPO Box 229
Sydney NSW 2001

MELBOURNE
84 William Street
Melbourne
VIC 3000

AUCKLAND, NZ
Loft 503, 8 Commerce Street
Auckland 1010
PO Box 90590
Victoria Street West 1142



Your details

Name	<input type="text"/>	Employee identification number (if applicable)	<input type="text"/>
Tax file number (TFN)	<input type="text"/>	Email	<input type="text"/>
Daytime phone	<input type="text"/>	Mobile	<input type="text"/>

> Make sure your superannuation fund knows your TFN. You can check by looking at your latest statement from them. It helps you keep track of your money, allows you to pay extra contributions, and makes sure the money gets taxed at the special low rate.

Choose superannuation fund A or B

A Company fund

Business name	<input type="text"/>
ABN	<input type="text"/>

Your employer nominated superannuation fund

If the employee does not choose a different superannuation fund, superannuation contributions will be paid to the following superannuation fund on behalf of his employee.

Fund's name	<input type="text"/>
Unique superannuation identifier (USI)	<input type="text"/>

For the product disclosure statement for this fund

Phone	<input type="text"/>
Fund's website	<input type="text"/>

> To join the company super fund sign below

Employee Signature

Date	Day	Month	Year
	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

B Your choice of fund

(Additional information required if nominating SMSF)

Fund name	<input type="text"/>		
Fund address	<input type="text"/>		
State/territory	<input type="text"/>	Postcode	<input type="text"/>
Member number (if applicable)	<input type="text"/>		
Account name	<input type="text"/>		
Fund ABN (if applicable)	<input type="text"/>		
Fund USI	<input type="text"/>		
Fund ESA	<input type="text"/>		

Appropriate Documentation

(Place an x in the box if you have attached the required information.)

☐

1. A letter from the trustee stating that this is a complying fund or retirement savings account (RSA) or, for a self-managed superannuation fund, a copy of documentation from the Tax Office confirming the fund is regulated
2. Written evidence from the fund stating that they will accept contributions from my employer
3. Details about how my employer can make contributions to this fund.

SMSF Additional Information Required

(Only fill this in this section if you have a SMSF.)

☐

I am the trustee, or a director of the corporate trustee of the SMSF and I declare that the SMSF will accept contributions from my employer.

Fund bank account	
BSB code	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

> Your employer is not required to accept your choice of fund if you have not provided the appropriate documents.

Employee Signature

Date	Day	Month	Year
	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

> Return this form to your employer and keep a copy for your own records.

Employer to complete

Date choice form is received	Day	Month	Year
	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Date choice form is acted on	Day	Month	Year
	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Employer Signature

> When you receive this form and all of the required information from your employee, and where an employee has chosen a fund, any contributions you make in the two months or after receiving the form can be made to either your employer nominated superannuation fund (your default fund) or the employee's new chosen fund. Contributions after the two month period must be made to the employee's new chosen superannuation fund.