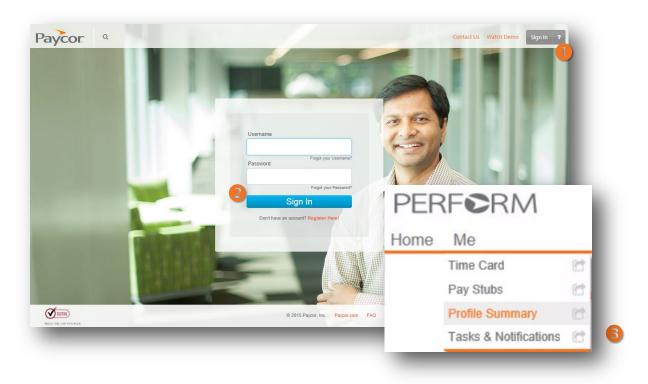


# **Profile Summary**

Follow the steps below to sign in to your employee information in Perform:

- 1 From <u>www.paycor.com</u> click **Sign In**.
- 2 Enter your **User Name** and **Password** and then click the **Sign In** button.
- Hover over **Me**. Then click on **Profile Summary**.

  See the next page for an explanation of the information you may view in Perform.



Note: The Me dropdown will only show **Pay Stubs** if your company has signed up for Paycor's Online Pay Stub feature.

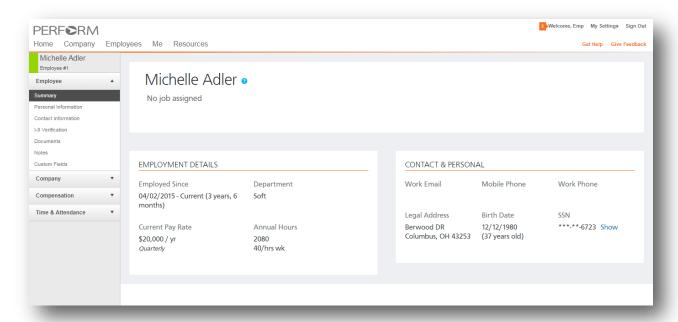
Regardless, you will still be able to view your pay information in the **Compensation** portion of your **Profile Summary** page.



#### **Profile Summary**

The **Profile Summary** area in Perform has several features and functions, and is the default landing page for all users.

After reviewing, if there is a change in your employee information, update by navigating to the appropriate area under your profile.



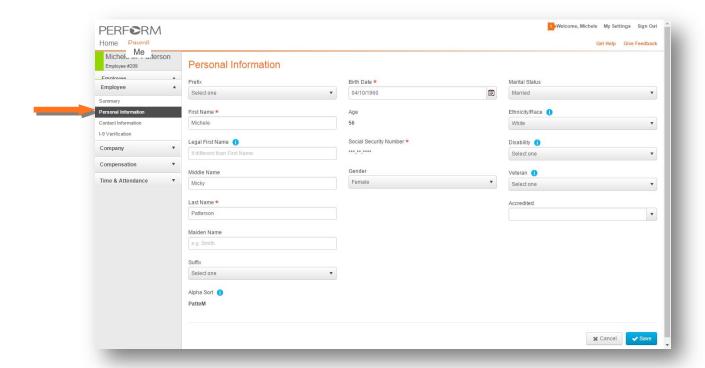
Depending on your company's settings, employees may be able to edit their information on some of the pages. Once edited, notifications can also be assigned to alert/remind the user or initiator of any changes. Currently there are 4 pages which can be edited by employees if made "Active" by their company:

- Personal Information
- Contact Information
- Taxes (only Federal and State taxes are editable)
- Direct Deposits

## Employee

- Employee Details: Shows information specific to the employees.
- Contact Information: Shows personal and work contact numbers, mailing addresses, and email addresses.
- I-9 Verification: Shows fields used for verifying the identity and employment authorization of individuals hired for employment in the United States.





**Employee > Personal Information** 

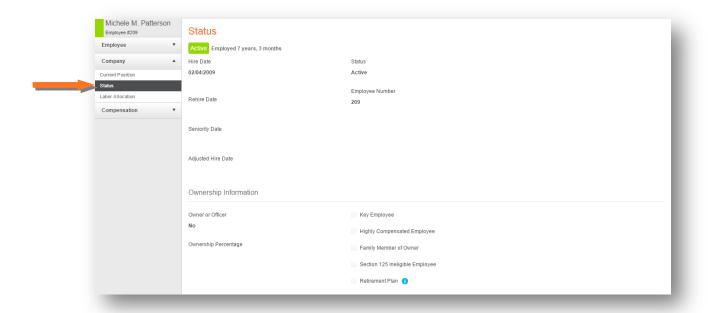
## Position

- Current Position: Shows your company specific information.
- Status: Shows your employment status and type at your company as well as various employment dates.
- Labor Allocation: Show how your pay is allocated across departments.



**Company > Current Position** 





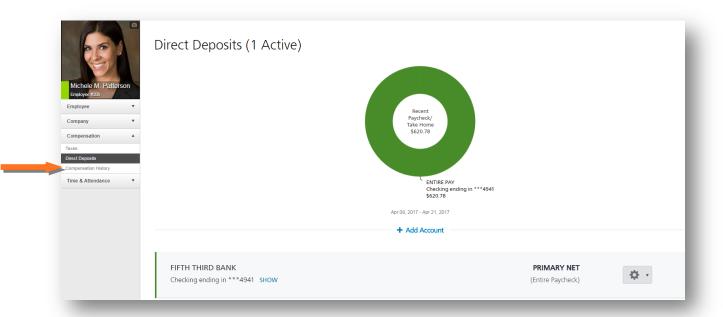
Company > Status

Note: Your screens may look slightly different depending on which Paycor products you are currently utilizing.

The Goals and Performance Reviews pages are only available to Paycor clients that utilize the "Perform HR" service.

## 6 Compensation

- Taxes: Shows Federal and State taxes currently assigned to the employee.
- Direct Deposits: Shows the direct deposit account that you have set up for your paychecks. You may have access to edit or add your own direct deposit for your employer to verify. Contact your employer to learn more.
- Compensation History: Shows your pay history for various date ranges or specific pay stubs. You may also print your pay stub and W2 information from these screens. Your direct deposit information may display with the account name you provided, such as the bank name or your personal savings.

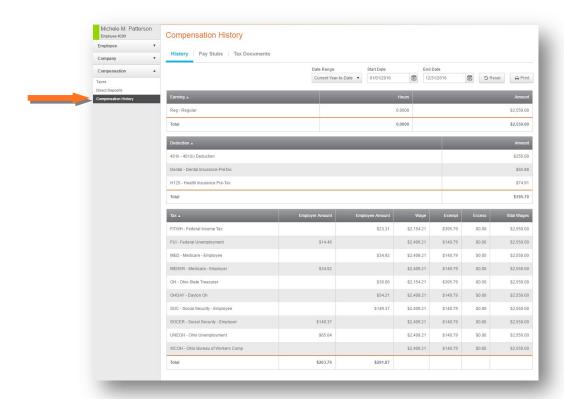


#### **Compensation > Direct Deposits**

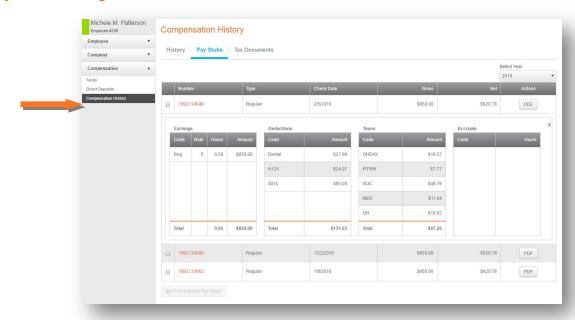
Note: Any time a Direct Deposit's Account or Routing Number is changed or added, an email notification will be generated to the employee of the account change.

If any unauthorized change occurs, please notify Paycor security immediately at <a href="mailto:contactpaycorsecurity@paycor.com">contactpaycorsecurity@paycor.com</a>.





Compensation > Compensation History > History: custom range for 2016.

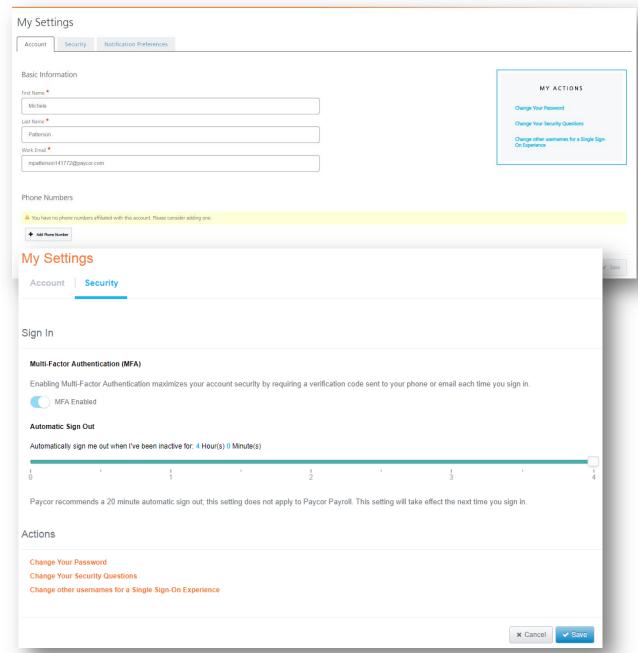


**Compensation > Compensation History > Pay Stubs** 

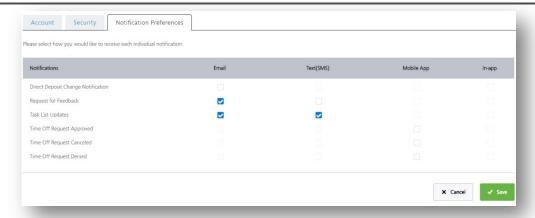


Note: When clicking to print your pay stub, W2, or 1099: your web browser may prompt you to enter your full social security number in order to verify your identity. It may also ask whether you would like to open or save the PDF file.

My Settings: Provides access to your Account page, Security Settings page, and your Notification Preferences. Here, you can update your email address, change your password, create a single logon for all Paycor applications you use, change your security questions, and choose how you want to be notified (email, text, mobile app, etc.).







Note: **Automatic Sign Out**: Paycor has preconfigured each user's setting to be 20 minutes, but it may be changed to be anywhere between the range of five minutes and four hours.