

# Patient Intake Form



## Patient Information

Email Address: \_\_\_\_\_ New Patient Paperwork Emailed: ☐ Case #: \_\_\_\_\_

Patient: \_\_\_\_\_ Today's Date: \_\_\_\_\_ Reminder Call ☐ Email ☐ Phone ☐ Text ☐ None

Name of Caller & Relation (if other than patient) \_\_\_\_\_

Previous Patient: ☐ Yes ☐ No How did patient hear about us? \_\_\_\_\_

Name of Referral (if applicable) \_\_\_\_\_

Address \_\_\_\_\_ Apt/Unit # \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

DOB \_\_\_\_\_ Cell Phone \_\_\_\_\_ Alt. Phone \_\_\_\_\_

Diagnosis/Reason for Therapy \_\_\_\_\_

SX Date \_\_\_\_\_ Physician Name \_\_\_\_\_

Date on Script \_\_\_\_\_ Freq/Duration \_\_\_\_\_ F/U/MD Appt \_\_\_\_\_

Referred to a specific clinician ☐ Yes ☐ No Clinician Name \_\_\_\_\_

Auto Accident ☐ Yes ☐ No If yes, what state did accident occur in \_\_\_\_\_ Police Report ☐ Yes ☐ No

Was patient injured on the job ☐ Yes ☐ No If yes, what state is employer located in \_\_\_\_\_

## Primary Insurance

Name of Insurance \_\_\_\_\_

Type of Insurance ☐ PPO ☐ POS ☐ EPO ☐ HMO

Policy Holder Name \_\_\_\_\_

Policy Holder DOB \_\_\_\_\_

ID Number \_\_\_\_\_

Group/Policy # \_\_\_\_\_

Insurance Phone # \_\_\_\_\_

## Secondary Insurance

Name of Insurance \_\_\_\_\_

Type of Insurance ☐ PPO ☐ POS ☐ EPO ☐ HMO

Policy Holder Name \_\_\_\_\_

Policy Holder DOB \_\_\_\_\_

ID Number \_\_\_\_\_

Group/Policy # \_\_\_\_\_

Insurance Phone # \_\_\_\_\_

## Auto Accident - If this is an auto accident, notify FOC immediately

Is patient represented by an attorney ☐ Yes ☐ No Attorney Name \_\_\_\_\_ Phone # \_\_\_\_\_

Does patient have a claim under their own auto insurance ☐ Yes ☐ No Claim # \_\_\_\_\_

Always ask patient for their health insurance information ☐ Provided ☐ Denied

Is patient claim third party or other liable party responsible ☐ Yes ☐ No Name \_\_\_\_\_

## Workman's Comp/Auto/Liability

Date of Injury \_\_\_\_\_ Claim # \_\_\_\_\_

Claim Adjuster's Name \_\_\_\_\_ Phone # \_\_\_\_\_

Nurse Case Manager's Name \_\_\_\_\_ Phone & Fax # \_\_\_\_\_

NCM Email \_\_\_\_\_ NCM Contact Preference ☐ Phone ☐ Email

Attorney Name \_\_\_\_\_ Phone # \_\_\_\_\_

Employer Name \_\_\_\_\_ Phone # \_\_\_\_\_

Insurance Company Name \_\_\_\_\_ Phone # \_\_\_\_\_

Day & Date of Eval \_\_\_\_\_ Time \_\_\_\_\_

Clinician \_\_\_\_\_ Call Taken By \_\_\_\_\_

## CIV Use Only

VOB Verified By \_\_\_\_\_ Date \_\_\_\_\_