Patient Intake Form



Patient Information	
Email Address:Ne	w Patient Paperwork Emailed: Case #:
Patient:Today's Da	te:Reminder Call \square Email \square Phone \square Text \square None
Name of Caller & Relation (if other than patient)	
Previous Patient: Yes No How did patient hear about us?	
Name of Referral (if applicable)	
Address	Apt/Unit # City State Zip
DOB Cell Phone	Alt. Phone
Diagnosis/Reason for Therapy	
SX DatePhysician Name	
Date on Script Freq/Duration _	F/U/MD Appt
Referred to a specific clinician 🗌 Yes 🗌 No	
Auto Accident Yes No If yes, what state did accident occur in Police Report Yes No	
Was patient injured on the job 🗆 Yes 🗆 No 🔝 If yes, what state is employer located in	
Primary Insurance	Secondary Insurance
Name of Insurance	Name of Insurance
Type of Insurance PPO POS EPO HMO	Type of Insurance PPO POS EPO HMO
Policy Holder Name	Policy Holder Name
Policy Holder DOB	Policy Holder DOB
ID Number	ID Number
Group/Policy #	Group/Policy #
Insurance Phone #	Insurance Phone #
Auto Accident - If this is an auto accident, notify FOC immediately	
Is patient represented by an attorney Yes No Attorney Name Phone #	
Does patient have a claim under their own auto insurance Yes No Claim #	
Always ask patient for their health insurance information Provided Denied	
Is patient claim third party or other liable party responsible Yes No Name	
Workman's Comp/Auto/Liability	
Date of InjuryC	Claim #
Claim Adjuster's Name	Phone #
Nurse Case Manager's Name	Phone & Fax #
NCM EmailN	NCM Contact Preference Phone Email
Attorney Name	Phone #
Employer Name	Phone #
Insurance Company Name	Phone #
	Time
·	Call Taken By
CIV Use Only	
VOB Verified By	Date