

William's Story

How will the new Electronic Patient
Record support William's care



William's Story

- William sustains a fall in the Peak District
- Emergency services are contacted
- Due to the location, a helicopter is dispatched to take him to ED
- William arrives at Northern General Hospital
- An ambulance transports him to the ED
- The following slides show how William's care will be delivered supported by the new Electronic Patient Record System which replaces our current PAS in Autumn 2015

William's personal details are fictional for illustration purposes

William is booked into ED

https://deplor526.lgn.nme.ncrs.nhs.uk/?TITLE=Create%20attendance&_PageName=AppWizardPage.aspx - Windows Internet Explorer

ROBSON , William Male DOB: 01-Jan-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Allergies/ADRs - None Recorded (Not Checked On 17-Apr-2014)

» Select patient » Manage Patient details » **Create attendance** » Patient group

Create attendance

Arrival date/time	17/04/2014 09:53	Area	Triage Room One
Presenting complaint	Fall	MHAA	
Attendance type	New visit	Comments	
Associate encounter	Add	ED attendances at this organisation in the last 12 months	0
Responsible care provider	Locker ,T View details	All visible ED attendances	0
Source of Referral	Emergency services	Referral	
Assigned to	Emergency department	Associate referral	Self-referral
Incident	<input type="radio"/> Time elapsed <input checked="" type="radio"/> Date and time	Admin category	NHS Patient
Incident date and time	17/04/2014 09:00	Create referral/episode	
Patient group	Other accident	Select existing referral	
Place of incident	Public Place	Referred to health organisation	SHEFFIELD TEACHING HOSPITALS NHS F...
Mode of arrival	Helicopter	Referred to type	Care provider
Ambulance handover date and time		Referred to name	Locker ,T
Ambulance job number		Referral type	Emergency
Accompanied by		Referral source	Self-referral
Relationship		Specialty	ACCIDENT AND EMERGENCY
		Treatment function	ACCIDENT AND EMERGENCY

Finish now Next Cancel

Triage nurse records allergies

Allergies/ADRs checked - LORENZO -- Webpage Dialog

ROBSON , William Male DOB: 01-Jan-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Allergies/ADRs - None Recorded (Not Checked On 17-Apr-2014)

» Allergies/ADRs checked

Allergies/ADRs checked

Please state the outcome of checking the allergies/ADRs

Outcome

☒ Confirmed updates or no changes to allergies/ADRs
☐ Confirmed no known allergies/ADRs
☐ Could not confirm allergies/ADRs

Comments

Allergies last checked on 17-Apr-2014 by Shaikh Sue

Action Recorded **Reason/Remarks:**

Group by: (None)

<input type="checkbox"/>	<input checked="" type="radio"/> H <input checked="" type="radio"/> S	Allergen	Allergy type	Onset date	Status	Recorded by	Recorded on	Confidence
<input checked="" type="checkbox"/>		Penicillin	Drug Allergy	Not known	Active	Shaikh Sue	17 April 2014 10:19	
<input type="checkbox"/>		Peanut	Food allergy		Active	Shaikh Sue	17 April 2014 10:19	
<input type="checkbox"/>		Bee venom	Other non-drug	Not known	Active	Shaikh Sue	17 April 2014 10:19	

Page 1 of 1

View allergy Record allergy Modify allergy Close allergy Reopen allergy Strikeout allergy Allergies/ADRs checked

Finish Cancel

Patient banner is now displaying active allergies against William

ROBSON , William Male DOB: 01-Jan-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Active Allergies/ADRs (Last Checked On 17-Apr-2014)

>> Triage and stream

Triage and stream

Triage

Presenting complaints	Fall
Triage complaints	Fall
Triaged by	MrsSUE,Shaikh
	View details
Triaged on	17/04/2014 10:01
Triage category	1-Immediate
Waiting time	00:00
Triage system	▶ Manchester Triage System
Override triage system	<input type="checkbox"/>
Triage assessment	

Trauma patient

Is trauma patient	<input checked="" type="radio"/> Yes <input type="radio"/> No
Trauma type	

Management at triage

<input type="checkbox"/> Advice
<input type="checkbox"/> Dressing
<input type="checkbox"/> Medication
<input type="checkbox"/> MSU requested

Analgesia

[Click here to confirm allergies/ADRs checked](#)

Stream

Stream type	<input checked="" type="radio"/> None <input type="radio"/> Simple <input type="radio"/> Full
Stream level	

Location tracking

Current area	Triage Room One
Area moved to	
Moved on	

ED attendances at this organisation in the last 12 months: 0

All visible ED attendances: 0

☐ Append clinical note on finish

☐ Create clinical note on finish

Finish Cancel

Triage Nurse and Consultant places requests

ROBSON , William Male DOB: 01-Jan-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Active Allergies/ADRs (Last Checked On 17-Apr-2014)

Encounter context: **Inpatient, Ebizie A, TRAUMA AND ORTHOPAEDICS, T...** EPR filtered by: (None)

! Information is only available from your own organisation until Legitimate Relationship controls are operating.

List View Tabular View

[UnAcknowledged \(39\)](#) [UnSeen \(39\)](#)

Group by ▼ **(None)** Filter by ▼ **(None)**

					Investigation Name	Request Status	Request to be perf...
<input type="checkbox"/>					▶ Glucose fasting level, blood	Placed	17/04/2014 10:38
<input type="checkbox"/>					▶ CT Head	Placed	17/04/2014 10:38
<input type="checkbox"/>					▶ XR Hip Both	Placed	17/04/2014 10:38

William is ready to go to the ward

https://deplor526.lgn.nme.ncrs.nhs.uk/?TITLE=Close%20attendance&_PageName=AppWizardPage.aspx - - Windows Internet Explorer

ROBSON , William Male DOB: 01-Jan-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Active Allergies/ADRs (Last Checked On 17-Apr-2014)

» Close attendance » Coding and Grouping

Close attendance

Medical discharge

Treatment completed on: 17/04/2014 10:49
Authorised by: MrsSUE,Shaikh
[View details](#)

Perform actual disposal now: ☒

Ambulance details

Ambulance handover date and time: 17/04/2014 10:49
Ambulance job number:

Actual disposal

Disposal date/time: 17/04/2014 10:49
Disposal reason: Admitted to hospital bed/became a LODC
Disposed by: MrsSUE,Shaikh
Destination: This Hospital
Comments:

Service point

MAU 1
Transport type: Not specified
Transport reference number:

Trauma patient

Is trauma patient: ☐ Yes ☒ No
Trauma type:

Finish now Next Cancel

Coding is completed in ED

https://deplor526.lgn.nme.ncrs.nhs.uk/?TITLE=Close%20attendance&_PageName=AppWizardPage.aspx - - Windows Internet Explorer

ROBSON , William Male DOB: 01-Jan-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Active Allergies/ADRs (Last Checked On 17-Apr-2014)

>> Close attendance >> **Coding and Grouping**

Coding and Grouping

Summary: Event-AE Departure, 09-Apr-2014, Encounter,09-Apr-2014,Qureshi M,Waiting Room.

Quick links

Category: Investigations Coding scheme: AE_Investigation 15.1
Description: Warning component:

Code	Description	Coding scheme	Additional	Procedure date	Location	Fc	Paired to	Pairing status
77477000	CT Computerised axial tomography	AE_Investigation 15.1	77477000-CT Computerised axial tomography.					
408740001	Hip X-ray	AE_Investigation 15.1	408740001-Hip X-ray					
33747003	BS Blood glucose level	AE_Investigation 15.1	33747003-BS Blood glucose level					
392231009	Intravenous cannulation	AE_Treatments 24.1	392231009-Intravenous cannulation					

Remove Pair Associated codes Record Problem Record Procedure Add to favourites Group
On behalf of: Authorise all Status: Ready to group

Previous Finish Cancel

ED Letter to GP created and sent electronically

ROBSON , William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593 Active Allergies/ADRs (Last Checked On 17-Apr-2014)

Document information >> Distribution list >> Document content

Document content - Emergency, Locker T, 17/04/2014, 17/04/2014, Closed, 2014L0000161, SHEFFIELD TEACHING HOSPITALS NHS FOUNDATI...

Completed Print Print Options Send for authorisation

100% Hyper Link Comments Target

Emergency Department - Attendance Details

Our Ref: RHQ00000062 **Re:** William Robson
Date Of Birth: 01 August 1946 **NHS Number:** 555-260-8593
Address: Royal Hotel , Main Road , Bradfield, Dungworth ,
SHEFFIELD , South Yorkshire , S6 6HF

Your above named patient attended our Emergency Department on 17/04/2014 09:53.

a) Presenting Complaint
Fall

b) Diagnosis
The patient's diagnosis for this attendance is displayed in in the table below

Category	Description
Investigations	CT Computensed axial tomography
Investigations	X-ray plain film
Treatment	Fracture care

c) Medication to Take Away
At the point of discharge, your patient was prescribed the following medication

Medication

Name	Route	Direction	Frequency
aspirin 75mg dispersible tablet	Oral	Not Recorded	Not Recorded
warfarin 3mg tablets	Oral	Not Recorded	Not Recorded
ibuprofen 400mg tablets	Oral	Not Recorded	Not Recorded
simvastatin 10mg tablets	Oral	Not Recorded	Not Recorded

Clinically Verified By

William is now admitted to the ward

Wards: Surgical Assessment Unit

Time to refresh: 13:39 22-Apr-2014

Print Refresh

Overview

Floor plan

Weekly workload

Monthly workload

Ward Events

Management View

Allocation view

Casemix

Ward attendance

Current View

Inpatient History

Critical care period

Care plan

Booking Exceeded PDD

Group by: (None)

Filter by: (None)

<input type="checkbox"/>		PAS Number	NHS number	Patient	Patient DOB	Status	Bed location	Clinician	Treatment function
<input type="checkbox"/>							▶ Bay A-A1		
<input type="checkbox"/>		RHQ00000062	5552608593	▶ ROBSON William	01/08/1946	Admitted	▶ Bay A-A2	Shaikh Sue	GENERAL SURGERY

Clinical Charting

The tabs can be configured and attached to the appropriate clinical notes/docs/forms in order to access information expeditiously and record clinical detail

ROBSON, William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Active Allergies/ADRs (Last Checked On 22-Apr-2014)

Encounter context: (None) EPR filtered by: (None)

Information is only available from your own organisation until Legitimate Relationship controls are operating.

List view **Chart view**

FR Test (Filter by:)

Admission **Operation Note** IP Progress Notes

Malnutrition Universal Screening Tool ("MUST")

Guidance

When undertaking nutritional screening using 'MUST', it is always best to use actual or reported values for weight, BMI etc. However, for some patients this may not be possible and subjective criteria should be used to determine nutritional risk category.

Please refer to this link for BMI chart, weight loss tables, alternative procedures to obtaining BMI if height and weight are unobtainable, and management guidelines. <http://www.bmi.gov.uk>

Method of nutritional screening used

Objective measurements: requires values obtained for height, weight, BMI etc to be input, with nutritional risk category

BMI Score

Height (m) 1.78 How obtained Measured BMI (kg/m²) 26.5 label

Weight (kg) 84 How obtained Measured ☐ Show BMI ranges

Overview
Clinical Charts
Forms
Care Events
General Details
Health Issues
Procedures Interventions
Observations
Related People
Patient services

MrFRANK,Reynard, Clinical Practitioner Access ... SHEFFIELD TEACHING HOSPITALS NHS FOUND...

VTE Form is completed via Clinical Charting

https://depl0526.lgn.nme.ncrs.nhs.uk/?TITLE=Initiate&_PageName=AppWizardPage.aspx - Initiate - Windows Internet Explorer

ROBSON , William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Active Allergies/ADRs (Last Checked On 17-Apr-2014)

» Select form / form set » Initiate form / Assign task

Initiate Venous Thromboembolism (VTE) Assessment form - Encounter details: Inpatient, Shaikh Sue, GENER...

Actual date of assessment: 22/04/2014 09:32 Assessed/performed by: MrsSUE,Shaikh (Role: Clinical Pract...

Mobility - All Patients

☒ Surgical patient ☐ Medical patient expected to have ongoing reduced mobility relative to normal state ☐ Medical patient NOT expected to have significantly reduced mobility relative to normal state

Thrombosis Risk

Patient Related

Active Cancer or cancer treatment ☐ Yes ☒ No

Age > 60 years ☐ Yes ☒ No

Dehydration ☐ Yes ☒ No

Known thrombophilias ☒ Yes ☐ No

Obesity (BMI >30kg/m²) ☐ Yes ☒ No

One or more significant medical comorbidities (e.g. heart disease; metabolic, endocrine or respiratory pathologies; acute infectious diseases; inflammatory conditions) ☐ Yes ☒ No

Personal history or first-degree relative with a history of VTE ☒ Yes ☐ No

Bleeding Risk

Patient Related

Active bleeding ☐ Yes ☒ No

Acquired bleeding disorders (e.g. acute liver failure) ☐ Yes ☒ No

Concurrent use of anticoagulants known to increase the risk of bleeding (e.g. warfarin with INR > 2) ☒ Yes ☐ No

Acute Stroke ☐ Yes ☒ No

Thrombocytopenia (platelets < 75x10⁹/L) ☐ Yes ☒ No

Uncontrolled systolic hypertension (230/120 mmHg or higher) ☐ Yes ☒ No

Untreated inherited bleeding disorders (e.g. haemophilia) ☐ Yes ☒ No

Suspend Reassign Previous Finish Cancel

Bleeding risk identified for patient

ROBSON , William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Active Allergies/ADRs (Last Checked On 17-Apr-2014)

► Select form / form set ►► Initiate form / Assign task

Initiate Venous Thromboembolism (VTE) Assessment form -Encounter details:Inpatient, Shaikh Sue, GENER...

VTE Assessment

Actual date of assessment 22/04/2014 09:32 Assessed/performed by MrsSUE,Shaikh (Role:Clinical Pract) [Check] [Copy from previous...]

☒ Yes ☐ No Hip fracture

☒ Yes ☐ No Total anaesthetic + surgical time > 90 minutes

☒ Yes ☐ No Surgery involving pelvis or lower limb with a total anaesthetic + surgery time > 60 minutes

☒ Yes ☐ No Acute surgical admission with inflammatory intra-abdominal condition

☒ Yes ☐ No Critical care admission

☒ Yes ☐ No Surgery with significant reduction in mobility

☒ Yes ☐ No Lumbar puncture/epidural/spinal anaesthesia within the previous 4 hours

☒ Yes ☐ No

Information - LORENZO -- Webpage Dialog

A thrombosis risk AND a bleeding risk were identified for this patient

Ok

You have answered 'Yes' to at least one of the thrombosis risk questions. Please review the thromboprophylaxis guidance using the link below

<http://www.nice.org.uk/guidance/CG92>

Prescription Section

No records entered

Suspend Reassign Previous Finish Cancel

Results of investigations are available for review

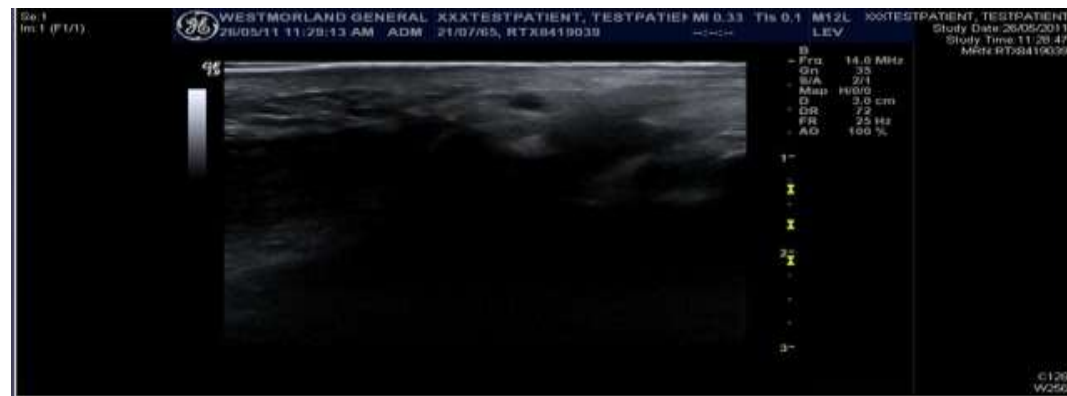
PACS Image can be viewed via the hyperlink

List ViewTabular View

UnAcknowledged (39)UnSeen (43)Remove Filters

Group by (None)Filter by (None)

				Investigation Name	Request Status	Request to be perf...	Sample/Performed ...
<input type="checkbox"/>	<input type="checkbox"/>				Full blood count (FBC), blood	Performed	04/04/2014 08:0004/04/2014 09:09
<input type="checkbox"/>	<input type="checkbox"/>				Urea and electrolytes (U&E), blood	Performed	04/04/2014 08:0004/04/2014 09:09
<input type="checkbox"/>	<input type="checkbox"/>				C-reactive protein (CRP) level, blood	Performed	04/04/2014 08:0004/04/2014 09:09
<input type="checkbox"/>	<input type="checkbox"/>				XR Pelvis and hip left	Performed	30/03/2014 12:3630/03/2014 12:36
					Value	Units	Reference Range
XR Pelvis and hip left result					This examination has not been reported by Radiology but in accordance with IR(ME)R should have been reviewed by the referring clinician and the findings noted in the pa Radiology opinion is required, please contact the Radiology Department (fax 6553).		
PACS image					Click here to view the result		



Problems viewed and recorded

Seen(1) Remaining(0)

ROBSON, William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593

Active Allergies/ADRs (Last Checked On 17-Apr-2014)

Encounter context: Inpatient, Shaikh Sue, GENERAL SURGERY, GE... EPR Filtered by: (None)

Information is only available from your own organisation until Legitimate Relationship controls are operating.

Problems Registers Allergies/ADRs Alerts Advance Directives

☐ Display inactive problems ☐ Display struck out problems ☒ Record new problem

Master problem list

Problem name	Problem code	Problem type	Status	Onset date	Main procedure
Angina pectoris	194828000	Diagnosis	Active	01/01/2008	
Sore throat	162397003	Symptoms	Active		
Ischaemic heart disease	414545008	Diagnosis	Active		
Hypertension	38341003	Diagnosis	Active		
Abdominal pain	21522001	Symptoms	Active		

Details Additional details Status Links Scope Modification history

Problem type: **Diagnosis** Scope: ☐ All encounters and episodes

Inactive: ☐

Problem name /code: **Closed fracture of hip [359817006]**

Onset date: ☐ Not known

Sub type:

Problem description:

17/Apr/14 ACCIDENT AND ...

There are no records to show

Overview General Details Access Planning Referrals Clinical notes Letters Clinical Charts Results Requests Forms Medication Health Issues Procedures Interventions Structured care Related People Patient services

Alerts viewed/recorded

The screenshot displays a medical software interface with a dark blue sidebar on the left and a main content area. The sidebar contains sections for 'Standard LORENZO', 'Patients' (with a search bar and a list of actions like 'Find record', 'Add patient to list', etc.), and 'Alerts' (with actions like 'Record alert', 'Modify alert', etc.). The main content area has a top navigation bar with 'My work' and 'Patients' tabs. Below this, a patient header shows 'ROBSON, William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593' and 'Active Allergies/ADRs (Last Checked On 17-Apr-2014)'. A message states: 'Information is only available from your own organisation until Legitimate Relationship controls are operating.' Below the message are tabs for 'Problems', 'Registers', 'Allergies/ADRs', 'Alerts', and 'Advance Directives'. The 'Alerts' tab is active, showing a table with columns: 'Group by', 'Alert type', 'Alert name', 'Alert description', and 'Severity'. The table contains two rows: 'Impairment' (Visual Impairment, Partially sighted) and 'Infection' (MRSA Positive). On the right side of the main content area is a vertical toolbar with buttons for 'Overview', 'General Details', 'Access Planning', 'Referrals', 'Clinical notes', 'Letters', 'Clinical Charts', 'Results Requests', 'Forms', 'Medication', 'Health Issues', 'Procedures Interventions', 'Structured care', 'Related People', and 'Patient requests'. The bottom of the screen shows 'Page 1 of 1'.

Standard LORENZO

Patients

Enter Identifier to search

Alerts

Record alert

Modify alert

Distribute

Close alert

Re-open alert

Strikeout alert

Send for authorisation

Authorise alert

My work Patients

Seen(1) Remaining(0)

ROBSON, William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593

Active Allergies/ADRs (Last Checked On 17-Apr-2014)

Encounter context: Inpatient, Shaikh Sue, GENERAL SURGERY, GE...

EPR filtered by: (None)

Information is only available from your own organisation until Legitimate Relationship controls are operating.

Problems Registers Allergies/ADRs Alerts Advance Directives

Group by: (None) Filter by: (None)

Display inactive alert Display struck out alert

	Alert type	Alert name	Alert description	Severity
<input checked="" type="checkbox"/>	Impairment	Visual Impairment	Partially sighted	
<input type="checkbox"/>	Infection	MRSA Positive		

Overview

General Details

Access Planning

Referrals

Clinical notes

Letters

Clinical Charts

Results Requests

Forms

Medication

Health Issues

Procedures Interventions



Structured care

Related People

Patient requests

Page 1 of 1

Starburst indicating patient has alerts recorded in their record

My work		Patients					
Wards: Surgical Assessment Unit						Time to refresh: 14:52	22-Apr-2
Overview	Floor plan	Weekly workload	Monthly workload	Ward Events	Management View	Allocation view	
Current View	Inpatient History	Critical care period	Care plan	Booking Exceeded PDD			
Group by:	(None)					Filter by:	(None)
<input type="checkbox"/>		PAS Number	NHS number	Patient	Patient DOB	Status	Bed location
<input type="checkbox"/>							▶ Bay A-A1
<input checked="" type="checkbox"/>		RHQ00000062	5552608593	▶ ROBSON William	01/08/1946	Admitted	▶ Bay A-A2
<input type="checkbox"/>							▶ Bay A-A3

Consent has been obtained from patient and recorded in EPR

The screenshot displays the NHS EPR interface for patient management. The top navigation bar includes 'Help', 'Back', 'Forward', 'Refresh', 'Print', 'Hide Pane', and 'Log out'. The 'NHS' logo is in the top right corner. The left sidebar contains a 'Patients' section with a search bar and a list of actions: Patient list, Find record, Override sensitive..., Manage PDS cons..., Add patient to list, Grant Access, Convert to full reg..., Linked records, and Override confidential... Below this is the 'Consent to treatm...' section with actions: Record consent, Modify consent, Close consent, Re-open consent, Strikeout consent, Confirm consent, Print Consent, Preview document, and Upload and associate.

The main content area shows the patient's details: **ROBSON, William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593**. Below this, it states 'Active Allergies/ADRs (Last Checked On 22-Apr-2014)'. A warning message reads: 'Information is only available from your own organisation until Legitimate Relationship controls are operating.' The 'Consent to Treatment' tab is selected, showing a table of consent records.

SealType	Consent ID	Consent type	Consent given by	Date obtained	Status	Role	Health
	CONS/000001	Adult Procedure	Patient	22/04/2014	Published		SHEP TEAC HOSP FOUN TRUS

Below the table, there is a 'Consent summary' section with tabs for 'Consent details', 'Consent status history', 'Consent attachments', and 'Modification history'. The 'Consent details' tab is active, showing the following information:

Consent ID	Consent type	Consent for	Consent value	Laterality	Consent given	Consent given by	Consenter name	Date obtained	Date recorded
CONS/000001	Adult Procedure	Procedure	Primary cemented total hip replace...		Given	Patient	ROBSON William	22/04/2014	22/04/2014

The 'Confirmation of consent' section shows a table with the following data:

Confirmed with	Confirmed date and time	Recorded date	Recorded by	Comment
Patient	2014-04-22 15:19:49	22/04/2014	Shalch Sue	

The right sidebar contains a vertical list of buttons: Overview, General Details, Access Planning, Referrals, Clinical notes, Letters, Clinical Charts, Results Requests, Focus, Medication, Health Issues, Procedures Interventions, Structured care, and Related People.

Consent form completed

Preview - LORENZO -- Webpage Dialog

Consent form 1

Patient Agreement To Investigation Or Treatment	Contact Details
<p>Name of proposed procedure or course of treatment</p> <p>Primary hip replacement, cemented</p> <p>(Include Brief Explanation If Medical Term Not Clear)</p>	<p>(If Patient Wishes To Discuss Options Later)</p> <p>Details</p>
<p>Intended benefits</p> <p>Patient will be treated</p>	<p>Important Notes:</p> <p>Advance directives/ living will (eg Jehovah's Witness form) checked</p>
<p>Serious or frequently occurring risks</p> <p>Risk of VTE</p>	
<p>Other procedures which may become necessary during the procedure</p> <p>Blood transfusion</p>	
<p>Please specify</p>	
<p>Leaflet / tapes provided</p>	
<p>This procedure will</p>	

William taken to theatre, procedure is recorded within the operation note via the procedure heading and cited back into the note – templates are configurable

ROBSON , William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ0000062 NHS No: 555-260-8593
Active Allergies/ADRs (Last Checked On 22-Apr-2014)

Template selection Clinical Note content

Clinical Note content - Inpatient, Shaikh Sue, GENERAL SURGERY, GENERAL SURGERY, 22/04/2014, Open, 2014L0000167, SHEFFIELD TEACHING...

Completed ☐ Convert to ... ☐ Print ☐ Print Outline ☐ Distribute ☐ Send for author...

100% Hyper Link Comments R Target

Name:	William Robson			
Hospital ID/NHS No (if available):	RHQ0000062 / 555-260-8593			
DOB:	01 August 1946			
Gender:	Male			
Patient postcode:	SG 6HF	Overseas address	Yes	No

Operation Details			
Hospital site:	Northern General Hospital	Ward:	Surgical Assessment Unit
Anaesthetic type:	General	X	Regional - Nerve block
	Regional - Epidural		Regional - Spinal
Patient ASA grade (indicate 1-5):	3		
Operation funding:	NHS	Independent	

Surgeon Details			
Consultant in charge	Mrs Sue Shaikh	Operating surgeon:	Sue Shaikh
Operating surgeon grade:		First assistant grade	

Operations and Procedures		
Procedure name:	Body site details:	Procedure performed on:
DHS - Dynamic hip screw primary fixation of neck of femur	Not Recorded	22/04/2014

Active Allergies			
Allergy Type	Allergen	Severity (Reaction)	Information Source
Drug Allergy	Penicillin	Severe (Anaphylactic shock)	ID Bracelet
Food allergy	Peanut	Moderate (Allergic skin rash)	Spouse
Other non-drug allergy	Bee venom	Mild (Hives)	Spouse

Procedure populates patient's record

The screenshot displays the NHS Patients portal interface. At the top, the patient's name and details are shown: **ROBSON, William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593**. Below this, a warning message states: "Information is only available from your own organisation until Legitimate Relationship controls are operating." The main section is titled "Procedure" and contains a table with the following data:

Group by	Filter by	Date and time	Name	Performed by	Service point	Status
(None)	(None)	22/04/2014	DHS - Dynamic hip screw primary fixation of neck of femur	Shaikh Sue		Recorded

Below the table, the "Procedure details" section is visible, showing fields for Approach, Direct device, Method, Priority, Body site(Laterality), Problems (Onset date), Comments, Recorded date/time, and Recorded by/time. The recorded date/time is 22 April 2014 15:36, and the recorded by/time is Mrs Shaikh Sue, Clinical Practitioner Access Role, SHEFFIELD TEACHING.

The interface also includes a left-hand navigation menu with options like "Standard LORENZO", "Patients", "Procedure", and "Record procedure". A right-hand sidebar contains buttons for "Overview", "General Details", "Access Planning", "Referrals", "Clinical notes", "Letters", "Clinical Charts", "Results Requests", "Forms", "Medication", "Health Issues", "Procedures Interventions", "Structured care", and "Related People".

Operation note populates patient record

The screenshot displays the NHS patient record system interface. The top navigation bar includes 'Action', 'My work', and 'Patients'. The left sidebar contains a 'Patients' section with a search bar and a list of actions: Patient lists, Find record, Override sensitive..., Manage PDS cons..., Add patient to list, Grant Access, Convert to full reg..., Linked records, and Override confidenti... Below this is a 'Clinical notes' section with actions: Create note, Append/Correct note, Codify note, Send for authorisation, Authorise note, Copy note, Strikeout note, Print note, and Distribute note.

The main content area shows the patient record for **ROBSON, William Male** (DOB: 01-Aug-1946, 67 Yrs, Patient ID: RHQ00000062, NHS No: 555-260-8593). The record is active, with allergies/ADRs last checked on 22-Apr-2014. The encounter context is (None), and the EPR filter is (None). A warning message states: "Information is only available from your own organisation until Legitimate Relationship controls are operating."

The 'List and details' tab is selected, showing a table of clinical notes. The table has columns for Note type, Clinical Note Template..., Created by, Treatment function (Cre..., Clinical note date/time, Note status, and On b. Two notes are listed:

Note type	Clinical Note Template...	Created by	Treatment function (Cre...	Clinical note date/time	Note status	On b
<input checked="" type="checkbox"/>	Clinical note	Operation Note - Hip	Shaikh Sue	GENERAL SURGERY	22 Apr 2014 15:19	Authorised
<input type="checkbox"/>	Clinical note	IP Progress Note RHQ	Shaikh Sue	GENERAL SURGERY	22 Apr 2014 10:35	Authorised

The right sidebar contains a vertical menu with buttons for Overview, General Details, Access Planning, Referrals, Clinical notes, Letters, Clinical Charts, Results Requests, and Forms. The bottom status bar indicates 'Page 1 of 1'.

Progress/Ward round note updated

ROBSON , William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593

Active Allergies/ADRs (Last Checked On 22-Apr-2014)

Note information >> Append/Correct note

Append/Correct note - Inpatient, Shaikh Sue, GENERAL SURGERY, GENERAL SURGERY, 22/04/2014, Open, 2014L0000167, SHEFFIELD TEACHIN...

Completed ☐ Convert to ... ☒ Print ☐ Print Options ☐ Distribute ☐ Send for authori...

Progress Note Details

Date	Details of consultation	Seen by
17/04/2014 15:00	Patient admitted via ED. Suspected fracture of the hip.	Dr Smith
17/04/2014 16:00	Reviewed by Orthopaedic Surgeon. Results indicate a closed fracture of the left hip	Dr Jones
17/04/2014 16:30	VTE form completed, patient at risk. Need heparin cover	Dr Smith
18/04/2014 14:30	Patient back from theatre. Given intravenous antibiotics. Review in 2 hours. Hourly obs by nursing staff	Dr Smith
22/04/2014 14:30	Patient returned from theatre. Hourly observations to be carried out by nursing teams. IV antibiotics administered. Hourly wound check	Dr Jones
22/04/2014 15:00	Wound checked, clean and dry	Dr Smith

1/1 1/1 31 8 100 % NUM

Discharge meds recorded

https://deplor526.lgn.nme.ncrs.nhs.uk/ - LORENZO - Windows Internet Explorer

Discharge medication - LORENZO

ROBSON , William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593

Active Allergies/ADRs (Last Checked On 22-Apr-2014)

>> Create/Amend discharge prescription >> Print

Create/Amend discharge prescription

Prescribing considerations

Recorded medication **Search**

Quick links

Search

Search drug catalogue

☒ Begins with ☐ Any word

Expected date of discharge 25-Apr-2014

Inpatient Encounter - Start date: 22-Apr-2014 - GENERAL SURGERY - Shaikh Sue - Open

☐ Include cancelled items

Discharge prescription

st	Prescription item	Other...	Start date
<input type="checkbox"/>	warfarin 1mg tablets - 1mg - DOSE 250 mg - oral - once a day		22-Apr-2014
<input type="checkbox"/>	amlodipine - tablet - DOSE 5 mg - oral - every morning		22-Apr-2014
<input type="checkbox"/>	amoxicillin - capsule - DOSE 500 mg - oral - three times a day		22-Apr-2014
<input type="checkbox"/>	aspirin - dispersible tablet - DOSE 75 mg - oral - every morning		22-Apr-2014

Other links > Links > Observations/Results > Dose calculator > Reconcile

Add to favourites Hold / Unhold Discontinue / Cancel Remove

Suspend Next Finish now Cancel

Discharge meds recorded, conflict with allergy

https://deplor526.lgn.nme.ncrs.nhs.uk/ - LORENZO - Windows Internet Explorer

Discharge medication - LORENZO

ROBSON, William

Create/Amend discharge medication

Create/Amend discharge medication

Recorded medication Search

Quick links

Search

Other links Links Observations/Results

LORENZO--Webpage Dialog

amoxicillin

Basic details Technically validate Conflicts

Type	Details	Prescriber acknowledgement...	Acknowledged
Drug allergy - Ingredient class group	Patient record shows potential sensitivity to Penicillin. You have selected amoxicillin which contains amoxicillin from the same group PENICILLINS. Severity(Reaction): Severe (Anaphylactic shock).	Clinically appropriate	<input checked="" type="checkbox"/>

* Mandatory fields

Links Observations/Results Dose calculator Remove item Ok Cancel Finish now Cancel

ed On 22-Apr-2014)

ing considerations ?

ue - Open

Include cancelled items

Other... Start date

	22-Apr-2014
	22-Apr-2014
	22-Apr-2014
	22-Apr-2014

Trust wide discharge summary created, containing clinical detail recorded throughout the patient stay – Slide 1 of 2

ROBSON , William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ0000062 NHS No: 555-260-8593

Active Allergies/ADRs (Last Checked On 22-Apr-201

>> Template selection >>> Clinical Note content

Clinical Note content - Inpatient, Shaikh Sue, GENERAL SURGERY, GENERAL SURGERY, 22/04/2014, Open, 2014L0000167, SHEFFIELD TEACHING...

Arial 11

Completed Convert to ... Print Print Options Distribute Send for authori..

Hyper Link Comments Target

100%

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19

Presenting Complaint

Problem Type	Problem Name	Problem Description	Problem onset date	Severity	Certainty	Is Significant
Presenting complaints	Closed fracture of hip	Not Recorded	Not Recorded	Not Recorded	Not Recorded	Not Recorded

Active Problems.

Problem Type	Problem Name	Problem Description	Problem onset date	Severity	Certainty	Is Significant
Presenting complaints	Closed fracture of hip	Not Recorded	Not Recorded	Not Recorded	Not Recorded	Not Recorded
Diagnosis	Hypertension	Not Recorded	Not Recorded	Not Recorded	Not Recorded	Not Recorded
Diagnosis	Ischaemic heart disease	Not Recorded	Not Recorded	Not Recorded	Not Recorded	Not Recorded
Symptoms	Sore throat	Not Recorded	Not Recorded	Not Recorded	Not Recorded	Not Recorded
Diagnosis	Angina pectoris	Not Recorded	01 January 2008	Not Recorded	Not Recorded	Not Recorded

Slide 2

Operations and Procedures..

Procedure code	Coding scheme name	Procedure name	Procedure performed on	Status
239285007	SNOMED CT	DHS - Dynamic hip screw primary fixation of neck of femur	22 April 2014	Recorded

Clinical narrative

Patient was admitted as an emergency following a fall. He sustained a closed fracture of his left hip

Active Allergies

Allergen	Reaction	Severity	Onset date
Penicillin	Anaphylactic shock	Severe	Not known
Peanut	Allergic skin rash	Moderate	Not Recorded
Bee venom	Hives	Mild	Not known

Medication on Discharge

On discharge, this patient has been supplied with a complete course of treatment where appropriate and where stated. Where a medicine is required chronically or long-term, the patient has been supplied with at least ten days of each medicine.

Prescription no: RHQPR000034

Prescription Date: 22 April 2014

New Medication

Medication Name	Dose	Frequency	Route	Treatment to continue	Additional comments	Prescriber	Clinically Verified By			
							Forename	Surname		
warfarin - 1mg tablets	250 mg	ONCE a DAY	Oral	Not Recorded	Not Recorded	Sue Shaikh	Not Recorded	Not Recorded		
amlodipine - tablet	5 mg	every MORNING	Oral	Not Recorded	Not Recorded	Sue Shaikh	Not Recorded	Not Recorded		
amoxicillin - capsule	500 mg	THREE times a DAY	Oral	Not Recorded	Not Recorded	Sue Shaikh	Not Recorded	Not Recorded		
aspirin - dispersible tablet	75 mg	every MORNING	Oral	Not Recorded	Not Recorded	Sue Shaikh	Not Recorded	Not Recorded		

William is ready to be discharged

Ward Clerk/Nurse discharges patient

https://deplor526.ign.nme.ncrs.nhs.uk/7TITLE=Discharge&_PageName=AppWizardPage.aspx - Discharg - Windows Internet Expl...

ROBSON , William Male DOB: 01-Aug-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Location Sheffield Teaching Hospitals Nhs Foundation Trust, David Yat... Active Allergies/ADRs (Last Checked On 22-Apr-2014)

>> Discharge

Discharge

Discharge method Patient discharged on clinical advice **Mode of transport**

Actual discharge date/time 19/08/2014 17:12 **Comments**

Discharge outcome Follow-up appointment to be booked

Current actual RTT status

New actual RTT status 98 Not applicable to RTT **Patient classification**

Intention to readmit

Destination Usual place of residence

Destination address Royal Hotel Main Road
Bradfield, Dungworth
SHEFFIELD United Kingdom
S6 6HF

Boarder	Relationship	Location	Check in date	Leave date
There are no records to show				

Suspend Reassign Finish Cancel

William is added to an Access Plan as he needs a 6/52 follow-up

https://deplor526.lgn.nme.ncrs.nhs.uk/?TITLE=Create%20Access%20Plan%20Entry%20-%20LORENZO&_Pag - Windows Internet...

ROBSON, William Male DOB: 01-Aug-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Location Sheffield Teaching Hospitals Nhs Foundation Trust, David Yat... Active Allergies/ADRs (Last Checked On 22-Apr-2014)

Referrals >> Type/Source Selection >> Access Plan Details >> General Resource Requirements >> Resource Monitoring >> Coding and Grouping

Referrals

Sending Organisation		Recipient Organisation	
Referral type	Inpatient	Referred to type	Care provider
Referred by Organisation	SHEFFIELD TEACHING HOSPITA...	Referred to organisation	SHEFFIELD TEACHING HOSPITA...
Referred by	Locker, T	Referred to care provider	Mrs Shaikh, Sue
Referral source	Accident And Emergency Depar...	Referred to care service	
Referral priority	Urgent	Referred to team	
		Referred to speciality	GENERAL SURGERY
		Referred to treatment function	GENERAL SURGERY
		Referral received date	17/04/2014
		Referral creation date	17/04/2014
		Referral accepted date	17/04/2014

RTT Period	
RTT start date	
RTT active	No
Latest actual RTT status	98 Not applicable to RTT

Patient pathway identifier: RHQ20140000000081(RHQ)

Comments

Suspend Reassign Finish new Next Cancel

Outpatient Clerk will manage the waiting list and finds a convenient appointment for William

https://deplor526.ign.nme.ncrs.nhs.uk/?TITLE=Create%20Access%20Plan%20Entry%20-%20LORENZO&_Pag - Windows Internet...

ROBSON, William Male DOB: 01-Aug-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Location Sheffield Teaching Hospitals NHS Foundation Trust, David Yat... Active Allergies/ADRs (Last Checked On 22-Apr-2014)

>> Referrals >> Type/Source Selection >> **Access Plan Details** >> General Resource Requirements >> Resource Monitoring >> Coding and Grouping

Access Plan Details

Care Provider/Team Details		RTT Status	
Access plan source		Access Plan Entry Status	CREATED
	<input checked="" type="radio"/> Care provider <input type="radio"/> Team	Patient Pathway Identifier	RHQ2014000000081
Care Provider	Stanley D	Actual RTT status	98 Not applicable to RTT
	View details	Intended RTT Status	98 Not applicable to RTT
Care Provider Role	LR00009	RTT Start Date	
Care Service	None		
Specialty	TRAUMA AND ORTHOPAEDICS		
Treatment Function	TRAUMA AND ORTHOPAEDICS		
Priorities		Dates	
Priority	Routine	Date added to Access Plan	19/08/2014
		Access Plan Start Date	19/08/2014
		Transferred from other Provider	<input type="checkbox"/>
		Original Access Plan Start Date	19/08/2014
		No. of waiting days excluded	0
		Do not offer activity before Date	30/09/2014
		Last DNA or patient cancellation Date	
Types		Other	
Administrative Category	NHS Patient	Comments	
Appointment type	Follow up		
Appointment Booking System Type	Full Booking		

Suspend Reassign Finish now Previous Next Cancel

6/52 Appointment agreed with William

https://deplor526.lgn.nme.ncrs.nhs.uk/?TITLE=Manage%20offer%20-%20LORENZO&_PageName=AppWizardP - Windows Inter...

ROBSON, William Male DOB: 01-Aug-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593
Location Sheffield Teaching Hospitals NHS Foundation Trust, David Yat... **Active Allergies/ADRs (Last Checked On 22-Apr-2014)**

Search Offer Create Appointment Offer

Create Appointment Offer

Date	Clinic	Start time	End time	Session	Location	Care provider	Appt
02/10/20...	Mr Stanley Trauma and Ortho	10:00	10:15	DS1	Surgical Assess...	Stanley D	Foll

Update

Offer Details:

Offer type ☐ Verbal ☒ Written

Health organisation: **SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST**

Care provider: **Stanley D**

Specialty: **TRAUMA AND ORTHOPAEDICS**

Treatment function: **TRAUMA AND ORTHOPAEDICS**

Priority: Routine

Appointment type: Follow up

Consultation medium:

Earliest reasonable offer: 02/10/2014

Do not cancel/Reschedule: ☐

Booked date/time: 02/10/2014 10:00

Patient response: Accept

Reason for decline:

Accepted/declined date / time: 19/08/2014 17:24

Transport required: ☐

Transport:

Comments:

Interpreter required: ☐

Interpreter booked: ☐

Preferred language:

Appointment history

Appointment date	Status	Appointment time	Arrival time
------------------	--------	------------------	--------------

Suspend Reassign Previous Finish Cancel

William is now booked onto the Outpatient Clinic

https://deplor5261grunme.nrs.nhs.uk/ - LORENZO - Windows Internet Explorer

NHS

My work Patients

Standard LORENZO

Service Point: Mr Stanley Trauma and Ortho

Time to refresh: 14 : 48

Overview(Default Tab view) Clinic overview Day view Weekly view Monthly view Weekly workload Monthly workload

From date: 19/08/2014 To date: 31/10/2014

Date	Clinic name	Session name	Location	Care provider / Role	Team	Specialty	Tr
28/08/2014	Mr Stanley Trauma and Ortho	DS1	Surgical Assessment Unit	Stanley D		TRAUMA AND ORTHOPAEDICS	TR
01/09/2014	Mr Stanley Trauma and Ortho	DS1	Surgical Assessment Unit	Stanley D		TRAUMA AND ORTHOPAEDICS	TR
04/09/2014	Mr Stanley Trauma and Ortho	DS1	Surgical Assessment Unit	Stanley D		TRAUMA AND ORTHOPAEDICS	TR
08/09/2014	Mr Stanley Trauma and Ortho	DS1	Surgical Assessment Unit	Stanley D		TRAUMA AND ORTHOPAEDICS	TR
11/09/2014	Mr Stanley Trauma and Ortho	DS1	Surgical Assessment Unit	Stanley D		TRAUMA AND ORTHOPAEDICS	TR
15/09/2014	Mr Stanley Trauma and Ortho	DS1	Surgical Assessment Unit	Stanley D		TRAUMA AND ORTHOPAEDICS	TR
18/09/2014	Mr Stanley Trauma and Ortho	DS1	Surgical Assessment Unit	Stanley D		TRAUMA AND ORTHOPAEDICS	TR
22/09/2014	Mr Stanley Trauma and Ortho	DS1	Surgical Assessment Unit	Stanley D		TRAUMA AND ORTHOPAEDICS	TR

Page 1 of 1

Colour Legend: Empty (18) Partially booked (2) Fully booked (0) Over booked / Rproe (0) withdrawn(0) Total: 20 View details Clear all

Slot view grid

Group by: (None) Filter by: (None)

Date	Capacity	Booked	Available	Inst	Start time	End time	Patient name	NHS number	Appoin...	Referral detail
02/10/2014	1	0	1		09:00	09:15			New	
02/10/2014	1	0	1		09:15	09:30			New	
02/10/2014	1	0	1		09:30	09:45			New	
02/10/2014	1	0	1		09:45	10:00			New	
03/10/2014	1	1	0		10:00	10:15	ROBSON William	3552608593	Follow up	Referral Details
02/10/2014	1	0	1		10:15	10:30			Follow up	
02/10/2014	1	0	1		10:30	10:45			Follow up	
02/10/2014	1	0	1		10:45	11:00			Follow up	
02/10/2014	1	0	1		11:00	11:15			Follow up	
02/10/2014	1	0	1		11:15	11:30			Follow up	

Colour Legend: AM PM Available(11) Arrived(0) Called(0) Seen(0) Departed(0) Total: 12
Restricted(0) DVA(0) Booked(1) Cancelled(0) Withdrawn(0) On Hold(0) Refresh

WrsSUE,Shahk, Clinical Practitioner Access Role SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST

Consultation Preview Pane (CPP) view of care, enriching the patient record

https://deplor526.lgn.nme.ncrs.nhs.uk/ - LORENZO - Windows Internet Explorer

NHS

Action **My work** **Patients**

Standard LORENZO

Patients

Enter identifier to search

- Patient lists
- Find record
- Override sensitive rec...
- Manage POS consent
- Grant Access
- Add patient to list
- Convert to full registr...
- Linked records
- Override confidentiality...

Summary

- Manage timeline
- Manage graphs
- Print timeline

ROBSON, William Male DOB: 01-Aug-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593

Active Allergies/ADRs (Last Checked On 22-Apr-2014)

Encounter context: Outpatient, Stanley D, TRAUMA AND ORTHOP... EPR filtered by: (None)

Information is only available from your own organisation until Legitimate Relationship controls are operating.

Timeline Life view **CPP view** EPR Map

Clinical Notes

Clinical note date/time: 19/06/2014 17:31 Authorised
Note name: IP Admission Assessment mrsue shaikh 20140619173139
Created by: Shaikh Sue
Health organisations: SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST

Clinical note date/time: 23/04/2014 09:41 Authorised
Note name: IP Progress Note RHQ eric crusha 20140423094134
Created by: Eric Crusha
Health organisations: SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST

Clinical note date/time: 23/04/2014 11:33 Authorised
Note name: Operation Note - Hip mrsue shaikh 20140423113321

Problems

Drag a column and drop it here to group by that column

Problem...	Problem...	Status	Problem...
Diagnosis	Ischaemic heart disease	Active	22/04/2014...
Diagnosis	Hypertension	Active	22/04/2014...
Diagnosis	Angina pectoris	Active	22/04/2014...
Presenting	Closed fracture	Act...	22/04/2014...

Procedures

Drag a column and drop it here to group by that column

Status	Procedure...	Procedure...	Procedure...	Ex
Recorded	DHS - Dynamic hip screw primary fixation of neck of femur	22/04/2014	Shaikh Sue	In 20 At 62

Allergies

Drag a column and drop it here to group by that column

Allergy...	Status	Allergen	Reaction
Drug Allergy	Active	Penicillin	Anaphylactic
Food allergy	Active	Peanut	Allergic skin rash
Other non-drug...	Active	Bee venom	Hives

Clinical charts

Chart name: FR Test Chart type: (Any) SHEFFIELD... Status: Open

Chart name: Surgical Admission Chart Chart type: Inpatient Chart SHEFFIELD... Status: Open

Chart name: Urology Chart type: Inpatient Chart SHEFFIELD...

Overview

- General Details
- Clinical notes
- Clinical Charts
- Forms
- Referrals
- Access Planning
- Letters
- Care Events
- Procedures Interventions
- Health Issues
- Structured care
- Related People
- Patient services

CSC

MrsSUE.Shaikh, Clinical Practitioner Access Role: SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST

17:52 19/08/2014

Summary view expanded

https://deplor526.lgn.nme.ncrs.nhs.uk/ - LORENZO - Windows Internet Explorer

NHS

My work Patients

Standard LORENZO

Patients

Enter identifier to search

- Patient lists
- Find record
- Override sensitive rec...
- Manage PDS consent
- Grant Access
- Add patient to list
- Convert to full registr...
- Linked records
- Override confidentiality...

Summary

- Manage timeline
- Manage graphs
- Print timeline

Seen(1) Remaining(0)

ROBSON, William Male DOB: 01-Aug-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593

Active Allergies/ADRs (Last Checked On 22-Apr-2014)

Encounter context: Outpatient, Stanley D, TRAUMA AND ORTHOP... EPR filtered by: (None)

Information is only available from your own organisation until Legitimate Relationship controls are operating.

Timeline Life view CPP view EPR Map

Problems

Filter criteria: Count='Latest 5'

Drag and drop Filter criteria: Count='Latest 5' to column

Problem...	Problem...	Status	Problem...	Conclusi...	Onset date	Health...
Diagnosis	Ischaemic heart disease	Active	22/04/2014...			SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST
Diagnosis	Hypertension	Active	22/04/2014...			SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST
Diagnosis	Angina pectoris	Active	22/04/2014...		01/01/2008	SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST
Presenting complaints	Closed fracture of hip	Active	22/04/2014...			SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST
Symptoms	Sore throat	Active	22/04/2014...			SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST

CSC

Clinical Notes Procedures Clinical charts Allergies

Overview

- General Details
- Clinical notes
- Clinical Charts
- Forms
- Referrals
- Access Planning
- Letters
- Care Events
- Procedures Interventions
- Health Issues
- Structured care
- Related People
- Patient services

MrsSUE,Shaikh, Clinical Practitioner Access Role

SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST

EPR Map

Help Back Forward Refresh Print Hide Pane Exit

NHS

Action

My work Patients

Standard LORENZO

Patients

Enter Identifier to search

- Patient lists
- Find record
- Override sensitive ...
- Manage PDS cons...
- Add patient to list
- Grant Access
- Convert to full reg...
- Linked records
- Override confidenti...

Seen(1) Remaining(0)

ROBSON , William Male DOB: 01-Aug-1946 67 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593

Active Allergies/ADRs (Last Checked On 22-Apr-2014)

Encounter context: Inpatient, Shaikh Sue, GENERAL SURGERY, G... EPR filtered by: (None)

Information is only available from your own organisation until Legitimate Relationship controls are operating.

Timeline Life view CPP view **EPR Map**

EPR map event	Total event count	EPR map event	Total event count
Access plan	0	Episodes	1
Admissions	1	Forms	1
Advice	0	Incidents	0
Advance directives	0	Inpatient bookings	0
Alerts	2	Letters	1
Allergies / ADR's	3	Medication	8
Absconded	0	Outpatient bookings	0
Care plans	0	Patient property	0
Care providers	1	Patient leave	0
Case notes	0	Patient reviews	0
Clinical notes	4	Problems	6
Complaints	0	Procedures	1
Consent to treatment	1	Referral	2
Contacts	0	Relationships	0
Day Care bookings	0	Requests & Results	1
<u>Demographics</u>		Tasks	1
Encounters	2	Transfers	0

Overview

- General Details
- Access Planning
- Referrals
- Clinical notes
- Letters
- Clinical Charts
- Results Requests
- Forms
- Medication
- Health Issues
- Procedures Interventions

Clinical Charting

The tabs can be configured and attached to the appropriate clinical notes/docs/forms in order to access information expeditiously and record clinical detail

Chart view as an example below

The screenshot displays the NHS Lorenzo Clinical Charting system interface within a Windows Internet Explorer browser window. The address bar shows the URL: <https://deplor526.lgn.nme.ncrs.nhs.uk/> - LORENZO - Windows Internet Explorer.

The interface is divided into several sections:

- Header:** Includes the NHS logo and navigation tabs for "My work" and "Patients".
- Left Sidebar:** Contains a "Standard LORENZO" section with a search bar and a list of actions (Patient lists, Find record, Override sensitive rec..., Manage PDS consent, Grant Access, Add patient to list, Convert to full registr..., Linked records, Override confidentialit...). Below this is a "Clinical Charts" section with options to Create, Print, and Manage Clinical Charts.
- Main Content Area:**
 - Patient Information:** Displays "ROBSON, William Male DOB: 01-Aug-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593". It also shows "Encounter context: Outpatient, Stanley D, TRAUMA AND ORTHOP..." and "Active Allergies/ADRs (Last Checked On 22-Apr-2014)".
 - Information Notice:** A red banner states: "Information is only available from your own organisation until Legitimate Relationship controls are operating."
 - View Options:** Tabs for "List view" and "Chart view" are present, with "Chart view" selected.
 - Surgical Admission Chart:** A table showing various charts with filters (Filter by: Period: Last year). The table includes columns for Admission, Operation Note, Ward Round Note, and Clinical Observations. The rows listed are:
 - Malnutrition Universal Screening Tool ('MUST') V2 Last modified by: Shaikh Sue 19/08/2014 17:37 ...
 - Venous Thromboembolism (VTE) Assessment form Last modified by: Shaikh Sue 19/08/2014 17:36...
 - IP Admission Assessment Created on: 19/08/2014 17:33 19/08/2014 17:33 Authorised Shaikh Sue
- Right Sidebar:** A vertical menu of buttons for navigation: Overview, General Details, Clinical notes, Clinical Charts, Forms, Referrals, Access Planning, Letters, Care Events, Procedures Interventions, Health Issues, Structured care, Related People, Patient services, and download/upload icons.

The bottom of the screen shows a status bar with the user's name and role: "MrsSUE,Shaikh, Clinical Practitioner Access Role" and the organization: "SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST".

Life View showing all events and transactions within William's EPR

The screenshot displays the NHS Life View interface within a Windows Internet Explorer browser. The address bar shows the URL: <https://deplor526.lgn.nme.ncrs.nhs.uk/>. The browser's menu bar includes Help, Back, Forward, Refresh, Print, Hide Pane, and Exit. The NHS logo is in the top right corner.

My work Patients

Standard LORENZO

Patients

Enter identifier to search

- Find record
- Override sensitive rec...
- Manage PDS consent
- Grant access
- Add patient to list
- Convert to full registr...
- Linked records
- Override confidentiality...

Life view

View and print data...

ROBSON, William Male DOB: 01-Aug-1946 68 Yrs Patient ID: RHQ00000062 NHS No: 555-260-8593

Active Allergies/ADRs (Last Checked On 22-Apr-2014)

Encounter context: Outpatient, Stanley D, TRAUMA AND ORTHOP...

Information is only available from your own organisation until Legitimate Relationship controls are operating.

Timeline Life view CPP view EPR Map

Group by: Event type Filter by: (None)

- Event type
- Access plan (2 Items)
- Admissions (1 Items)
- Alerts (2 Items)
- Allergies / ADR's (3 Items)
- Clinical notes (8 Items)
- Contacts (1 Items)
- Discharge (1 Items)
- Encounters (5 Items)
- Forms (8 Items)
- Letters (1 Items)
- Medication (8 Items)
- Outpatient bookings (2 Items)
- Problems (6 Items)
- Procedures (1 Items)
- Referral (5 Items)
- Requests & Results (1 Items)

Overview

- General Details
- Clinical notes
- Clinical Charts
- Forms
- Referrals
- Access Planning
- Letters
- Care Events
- Procedures/Interventions
- Health Issues
- Structured care
- Related People
- Patient services

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CSC

MrsSUE,Shaikh, Clinical Practitioner Access Role SHEFFIELD TEACHING HOSPITALS NHS FOUNDATION TRUST

Get involved

- If you would like to find out more about how the EPR will support how you deliver care contact your Operational Change Lead or email: transformation@sth.nhs.co.uk
- Visit www.sth.nhs.uk/transformation
- Make time for your training now