

RespVis:
A Low-Level Component-Based
Framework for Creating
Responsive SVG Charts

Peter Oberrauner

RespVis: A Low-Level Component-Based Framework for Creating Responsive SVG Charts

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Supervisor

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Institute of Interactive Systems and Data Science (ISDS)

Graz, 22 Jan 2021

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RespVis:

Ein Low-Level Komponenten-Basiertes Framework zum Erstellen von Responsiven SVG Diagrammen

Peter Oberrauner B.Sc.

Masterarbeit

für den akademischen Grad

Diplom-Ingenieur

Masterstudium: Software Engineering and Management

an der

Technischen Universität Graz

Begutachter

Ao.Univ.-Prof. Dr. Keith Andrews
Institute of Interactive Systems and Data Science (ISDS)

Graz, 22 Jan 2021

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Abstract

[TODO: Write Abstract]

keywords:

- responsive, visualisation, component-based, low-level, framework
- bar chart, line chart, scatterplot, ... [parcoord]
- JavaScript, TypeScript, D3
- SVG, Canvas, WebGL
- Node, gulp, rollup

Kurzfassung

[TODO: Translate abstract into german]

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Credits

I would like to thank the following individuals and organisations for permission to use their material:

- The thesis was written using Keith Andrews' skeleton thesis [Andrews 2019].

[TODO: Add further credits?]

Chapter 1

Introduction

This thesis introduces RespVis, a component-based framework for creating responsive SVG charts which is built on standard browser technologies like HTML, SVG and JavaScript.

[TODO: Outline the various chapters]

Chapter 2

Web Technologies

2.1 HyperText Markup Language (HTML)

HTML is a document markup language for documents that are meant to be displayed in web browsers. The original proposal and implementation in 1989 came from Tim Berners-Lee who was a contractor at CERN at the time [Berners-Lee 1989]. Over the years, the standard has been developed by a range of different entities like the CERN and the Internet Engineering Task Force (IETF). Today, HTML exists as a continuously evolving living standard without specific version releases that is maintained by the Web Hypertext Application Technology Working Group (WHATWG) and the World Wide Web Consortium (W3C) [WHATWG, W3C 2021].

The primary purpose of HTML is to define the content and structure of web pages. This is achieved with the help of HTML elements, which are composed in a hierarchical tree structure and define modular pieces of content that can be interpreted by web browsers. An example of a basic HTML page can be seen in Figure 2.1.

A strong pillar of HTML's design is extensibility. There are multiple mechanisms in place to ensure applicability to a vast range of use cases. These mechanisms include:

- Specifying classes of elements using the `class` attribute. This effectively creates custom elements while still basing them on the most related, already existing elements.
- Using `data-*` attributes to decorate elements with additional data that can be used by scripts. The HTML standard guarantees that these attributes are ignored by browsers.
- Embedding custom data using `<script type="">` elements that can be accessed by scripts.



Figure 2.1: HTML pages are structured as a hierarchical tree of elements which enables the composition of complex structures. [Image drawn by the author of this thesis.]

2.2 Cascading Style Sheets (CSS)

This section is not meant as a comprehensive guide to CSS but to give an overview and reiterate over the concepts that are important in the context of this thesis. In particular, the history of CSS is briefly summarized, a refresher on selectors and cascades is given and the different modules of CSS-based layouting are compared.

Cascading Style Sheets (CSS) is a style sheet language that is used to specify the presentation of HTML documents. It can either be embedded directly in HTML documents using `<style>` elements or it can be defined externally and linked into them using `<link>` elements. This characteristic of being able to externally describe the presentation of documents yields a lot of flexibility because multiple documents with different content can reuse the same presentation by linking to the same CSS file. This solved the problem of having to individually define the presentation of every page with presentation elements like `` or ``, as was the case in earlier versions of HTML [WHATWG, W3C 1997].

CSS was initially proposed by Håkon Wium Lie in 1994 [Lie 1994] and standardized into CSS1 by the W3C in 1996 [W3C 1996]. Throughout its history, the adoption of CSS by browser vendors was fraught with complications and even though most major browsers soon supported almost the full CSS standard, their implementations sometimes behaved vastly different than their competitor's. This meant that authors of web pages usually had to resort to workarounds and provide different style sheets for different browsers. In recent years, CSS specifications have become much more detailed [W3C 2011a] and browser implementations have become more stable with less inconsistencies. It has therefore become much rarer that browser-specific workarounds have to be applied, which drastically improves the development experience.

A CSS style sheet contains a collection of rules and each rule consists of a selector and a block of style declarations. Selectors are defined in a custom syntax and are used to match HTML elements. All elements that are matched by the selector of a rule will have the rule's style declarations applied on them. The selector syntax is fairly simple when merely selecting elements of a certain type but it also provides

Pattern	Matches
*	Any element.
E	Elements of type E.
E F	Any element of type F that is a descendant of elements of type E.
E > F	Any element of type F that is a direct descendant of elements of type E.
E + F	Any element of type F that is directly preceded by a sibling element of type E.
E:P	Elements of type E that also have the pseudo class P.
.C	Elements that have the class C.
#I	Elements that have the id I.
[A]	Elements that have an attribute A.
[A=V]	Elements that have an attribute A with a value of V.
S1, S2	Elements that match either the selector S1 or the selector S2.

Table 2.1: A summary of the CSS 2.1 selector syntax. [Table created by the author of this thesis with data from [W3C 2011a]]

the means for selecting elements based on their contexts or attributes. For a summary of the CSS 2.1 selector syntax, see Table 2.1.

Another important characteristic of CSS is the cascading of styles. There's a lot of depth to how the final style of an element is calculated and W3C 2011a should be consulted for detailed notes on this topic. The most important thing to state in the context of this work, is that styles can be overwritten. When multiple rules match an element and define different values for the same style property, the values of the rule with higher specificity will be applied. If multiple rules have the same specificity, the one defined last in the document tree will overwrite all previous ones.

2.2.1 Box Layout

All elements in a HTML document are laid out as boxes, which is defined as the CSS box model. The box model states that every element is wrapped in a rectangular box and every box is described by its content and the optional surrounding margin, border and padding areas. Margins are used to specify the invisible spacing between boxes, whereas the border is meant as a visible containment around the content of a box and the padding describes the invisible spacing between the content and the border. A visual representation of these concepts can be seen in Figure 2.2.

In early versions of CSS, before the introduction of the Flexible Box (Flexbox) layout module [W3C 2009], the box model was the only way to lay out elements. Style sheet authors had to meticulously define margins of elements and their relative (or absolute) positions in the document tree. The responsive capabilities of this kind of layouting are very limited because different configurations for varying screen sizes have to be done manually using media queries and more complex features, like filling the remaining space available, had to be implemented via scripting.

2.2.2 Flexible Box Layout (Flexbox)

Even though the first draft of the Flexbox layout module was already published in 2009 [W3C 2009], browser implementations have been a slow and bug ridden process [Use 2021a] that held back adoption by users for the first couple of years after its inception. Over the past few years, partly through the deprecation of Internet Explorer [Microsoft 2020], all major browser implementations of current Flexbox standards [W3C 2018] have become stable and, in most cases, fallback styling is not necessary anymore.

Flexbox is a mechanism for one-dimensionally laying out elements in either rows or columns. This one-dimensionality is what separates it from grid-based layouting, which is inherently two-dimensional.

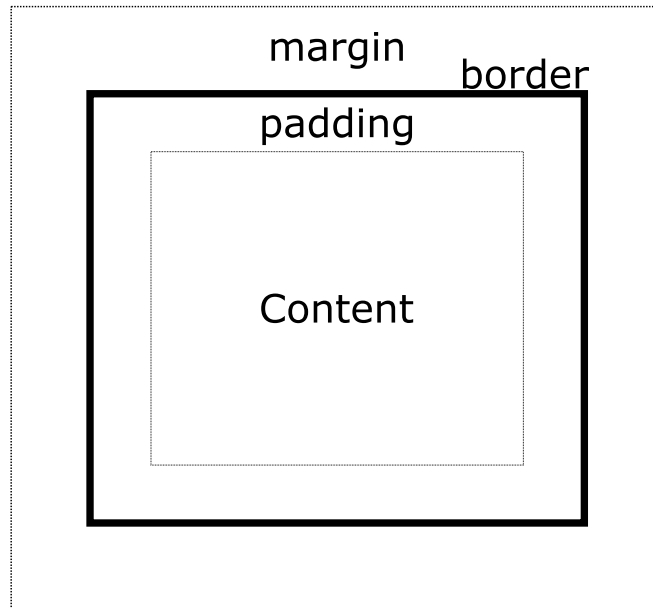


Figure 2.2: The CSS box model is used to define the properties of boxes that wrap around HTML elements. [Image drawn by the author of this thesis.]



Figure 2.3: The justify-content property is used to distribute items along the main axis of a Flexbox container. [Image created by the author of this thesis.]

Flexbox layouting can be enabled for child elements via setting the `display: flex` property on a container element. The direction of the layout can then be specified using the `flex-direction` property which can be set to either row or column.

The items inside a Flexbox container can have either a fixed or a relative size. When items should be sized relative to the size of their containers, the proportions of how the available space should be divided can be controlled using ratios. These ratios can be set on item elements via the `flex` property.

Another important feature of Flexbox layouting is the controllable spacing of items which can be specified separately for both the main and the cross axis of the layout. Spacing along the main axis can be configured with the `justify-content` property which can take a number of different values that are demonstrated in Figure 2.3. The property that controls alignment of items on the cross axis is either the `align-items` property on container elements or the `align-self` property on the items themselves.

This section only graced the surface of what is possible with the Flexbox layout module. Those properties that were discussed, were only discussed in a very broad sense and there are many useful

properties like `flex-grow`, `flex-shrink` or `flex-wrap` that weren't included in this overview. For a more detailed look at this topic it is recommended to review W3C 2018.

2.2.3 Grid Layout

Similar to the previous section about Flexbox layout, the goal of this section is not to be a comprehensive guide on the CSS Grid layout module but to provide a rough overview over its general characteristics. For more detailed information, other sources like Meyer 2016 and W3C 2020a are recommended.

The initial proposal of the CSS Grid layout module has already been published in 2011 [W3C 2011b] and it has been further refined over the years. At the time of writing, even though it still exists as merely a candidate recommendation for standardization [W3C 2020a], many browser have already adopted it. The history of browser adoption has been, similar to the one of Flexbox layout, filled with inconsistencies and bugs. However, browser support has been considered stable and safe to use since 2017 when Chrome, Firefox, Safari and Edge removed the need for vendor prefixes and the deprecation of IE was announced [Use 2021b].

The Grid layout module defines laying out elements in a two-dimensional grid, which differs it from the one-dimensional layouting that can be achieved with a Flexbox layout. Grid layouting of elements can be enabled by setting the `display:grid` property on their container. The grid in which items shall be laid out is then defined using the `grid-template-rows` and `grid-template-columns` properties. There also exists the `grid-template` property, which can be used as a shorthand to simultaneously specify both rows and columns of a grid.

Item elements need to specify the cell of the grid into which they shall be positioned. This is done with the `grid-row` and `grid-column` properties, which take the corresponding row and column indices as values. Items can also be configured to span multiple cells by not only specifying single indices but whole index ranges as the values of those properties.

Every cell in a grid can also be assigned a specific name via the `grid-template-areas` property on the grid container element. The items within the grid can then position themselves in specifically named grid cells using the `grid-area` property instead of directly setting the row and column indices. The benefit of positioning items this way, is that the structure of the grid can freely be changed without having to respecify the cells in which items belong. As long as the new layout still specifies the same names of cells somewhere in the grid, the items will be automatically placed at their new positions.

There are also properties that allow to control the layout of items within grid cells and the layout of grid cells themselves. Similar to how it is described in Section 2.2.2, this can be configured with the `align-items` and `justify-items` properties for laying out within grid cells, and the `align-content` and `justify-content` props for laying out the grid cells themselves. The latter `*-content` props only make sense when the cells don't cover the full area of the grid. For a visual comparison between the `*-items` and `*-content` properties, see Figure 2.4.

There is a lot of overlap between the CSS Grid and Flexbox layout modules and, at first sight, it seems like Grid layout supersedes Flexbox layout because everything that can be done using Flexbox layout can also be done with Grid layout. While that is true, the inherent difference in dimensionality and the resulting syntactical characteristics lead to better suitability of one technology over the other, depending on the situational requirements. As a general rule [Rendle 2017], top-level layouts that require two-dimensional positioning of elements are usually implemented using a Grid layout, whereas low-level layouts that merely need laying out on an one-dimensional axis are more expressively described using a Flexbox layout.

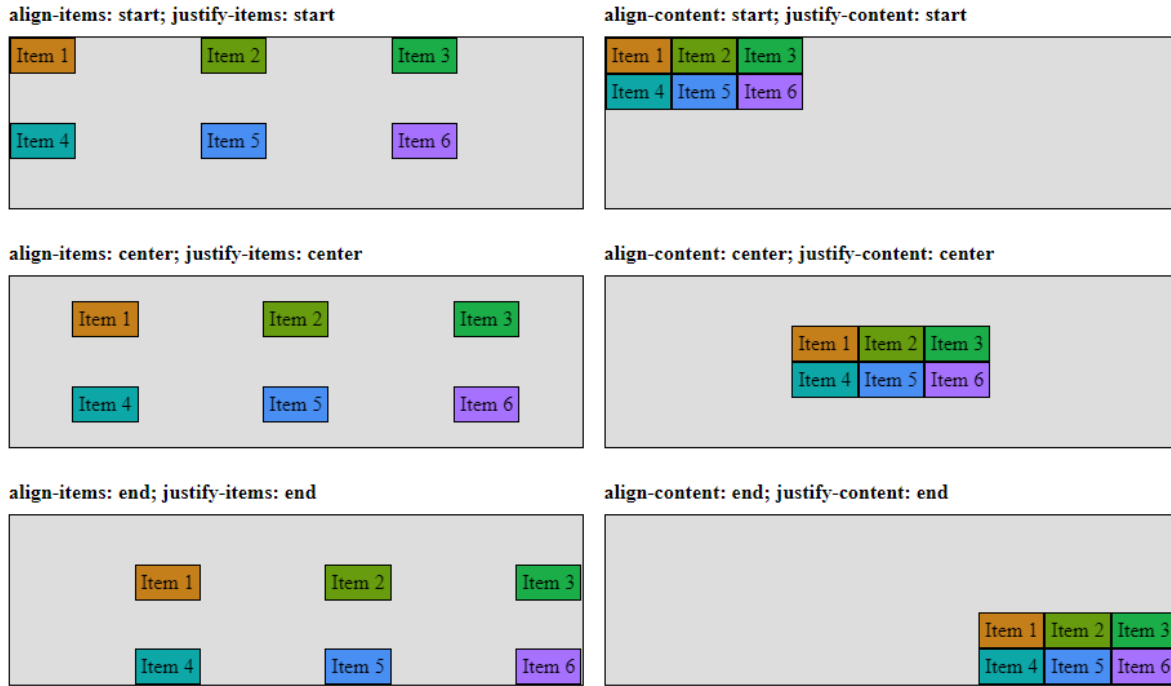


Figure 2.4: The `*-items` properties are used to lay out items within their grid cells, whereas the `*-content` properties are used to lay out the grid cells themselves. [Image created by the author of this thesis.]

2.3 JavaScript (JS)

JavaScript (JS) is one of the three core technologies of the web: HTML for content, CSS for presentation and JS for behavior. the goal of this section is to briefly summarize JS, its history and the specific Web APIs that are relevant for this work.

JavaScript is a client-side scripting language, which requires an engine that interprets it. These engines are usually provided by browsers but there are also standalone engines, like NodeJS, available. It is a multi-paradigm language that supports event-driven, as well as functional and imperative programming. Undoubtedly influenced by the popularity of the web, JavaScript is currently the most used programming language worldwide [Liu 2021].

JavaScript has initially been created by Netscape in 1995 [Netscape 1995] and before that, websites were only able to display static content, which drastically limited the usefulness of the web. Seemingly, Microsoft saw JavaScript as a potentially revolutionary development because they reverse-engineered the implementation of Netscape and published their own version of the language for Internet Explorer in 1996 [Microsoft 1996]. Both implementations were noticeably different from one another but the uncontested monopoly of the Internet Explorer [Routley 2020] held back the standardization efforts undertaken by Netscape [Ecma International 1997]. When Firefox was released in 2004 [Mozilla 2004] and Chrome in 2008 [Google 2008], they gained a considerable share of the market [Statcounter 2021] (see Figure 2.5) and all the major browser vendors collaborated on the standardization of JavaScript as ECMAScript 5 in 2009 [Ecma International 2009]. Since then, JavaScript has been continuously developed and it's latest version was released as ECMAScript 6 in 2015 [Ecma International 2015].

RespVis is a browser-based library, which is designed run within the JavaScript engine of a browser. Therefore, it builds heavily on widely supported Web APIs, which are JavaScript modules that are specifically meant for the development of web pages. These Web APIs are standardized by the W3C and each browser has to individually implement them in their JavaScript engine.

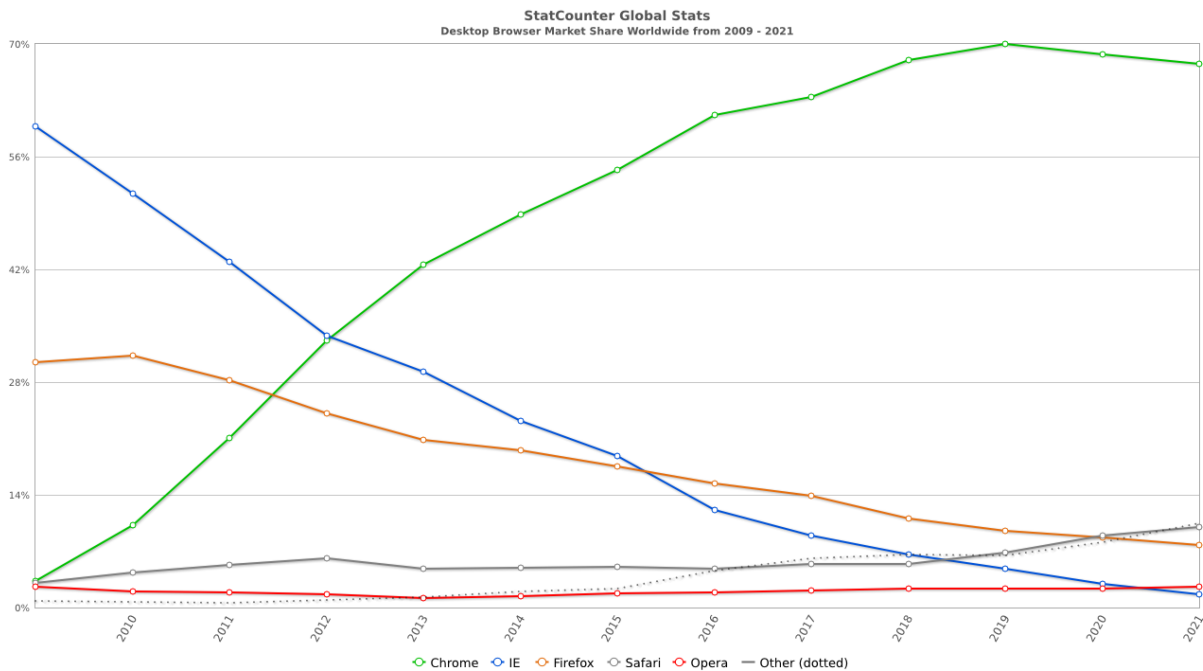


Figure 2.5: Since their release, Firefox and Chrome have contested the monopoly of the Internet Explorer and continuously gained more market share. Recently, Chrome seems to be gaining an increasingly strong position within the market. [Image taken from Statcounter 2021]

Undoubtedly the most popular Web API, that every web developer must be familiar with, is the Document Object Model (DOM). The DOM is the programming interface and data representation of a document. Internally, a document is modeled as a tree of objects, where each object corresponds to a specific element in the document hierarchy and its associated data and functions. In addition to the querying of elements, the DOM also defines the functionality to mutate them and their attributes, as well as the functionality for handling and dispatching of events. It also exposes the mechanism of `MutationObservers`, which are used to observe attribute or children changes in the document tree. The initial publication of the DOM dates back to 1998 [W3C 1998] and currently it is maintained as a living standard by the WHATWG [W3C 2021].

A second important Web API in the context of this work is the `ResizeObserver` API. Its purpose is the ability to observe an element's size and respond to changes, which increases the responsive capabilities of web sites. Previously, scripts could only respond to changes in the overall viewport size via the `resize` event on the window object but this meant, that changes of an individual element's size through attribute changes could not be detected. This is fixed by the `ResizeObserver` API, which is already fully supported by all modern browsers, even though it has so far only been published as an editor's draft [W3C 2020b].

2.4 TypeScript (TS)

TypeScript (TS) is a strongly-typed programming language, that is designed as an extension of JavaScript. Syntactically, it is a superset of JavaScript that enables the annotation of properties, variables, parameters and return values with types. Because it is a superset of JavaScript, TypeScript requires a compiler that transpiles the code into valid JavaScript code, which can either be based on ECMAScript 5 [Ecma International 2009] or ECMAScript 6 [Ecma International 2015].

Initially, TypeScript has been released by Microsoft in 2012 [IDG News Service 2012] to extend JavaScript with features that were already present in more mature languages, and whose absence in JavaScript caused difficulties when working on larger codebases. At the time of the initial development,

Design Property	Description
Full erasure	Types are completely removed by the compiler and therefore there is also no type checking at runtime.
Type inference	A big portion of types can be inferred from usage, which minimizes the number of types that have to be explicitly written. E.
Gradual typing	Type checking can be selectively prevented by using the dynamic any type.
Structural types	Types are defined via their structure as opposed to nominal type systems, which define types via their names. This better fits to JavaScript because here, objects are usually custom built and used based on their shapes.
Unified object types	A type can simultaneously describe objects, functions and arrays. These constructs are common in JavaScript and therefore TypeScript needs to enable their typing.

Table 2.2: A summary over the major design properties on which TypeScript's type system is built.
[Table created by the author of this thesis with data from [Bierman et al. 2014]]

ECMAScript 6 hasn't been published yet and TypeScript was used to already be able to use features that would later be implemented by ECMAScript 6. These features included a module system to be able to split source code into reusable chunks and a class system to aid object-oriented development. The TypeScript code using these features could then be translated via the compiler into standard-conform ECMAScript 5 code, which could be interpreted by current JavaScript engines at the time. At the time of writing, ECMAScript 6 is already supported by all modern browsers and therefore the main benefit of TypeScript over JavaScript resides primarily in the addition of a static type system.

The extension of JavaScript with a type system brings many benefits. One such a benefit is the improved tooling that comes with type annotated code. Tools will be able to point out errors during development and assist you with automated fixes and improved code completion and navigation. Additionally, studies like Gao et al. 2017 have evaluated software bugs in publicly available codebases and found that 15% of them could have been prevented with static type checking.

The TypeScript type system has been designed to support the constructs that are possible in JavaScript as completely as possible, which is achieved via structural types and unified object types. Another goal has also been to make the type annotation of JavaScript code as effortless as possible to improve adoption by already existing projects. This is done by consciously allowing the type system to be statically unsound via gradual typing and also by employing type inference to reduce the amount of necessary annotations. The major properties of the type system's design are summarized in Table 2.2.

2.5 Web Graphics

Graphics are used as a medium for visual expression to enhance the representation of information on the web. There are versatile fields of application like the integration of maps, photographs or charts in a web site. Multiple complementary technologies exist and each solves particular use cases of web authors. The different ways of embedding graphics in a document are raster images, Scalable Vector Graphics (SVG) and through the Canvas API. These technologies are described in more detailed in the following sections.

2.5.1 Raster Images

Raster images represent graphics as a rectangular, two-dimensional grid of pixels with a fixed size. This fixed grid size results in limited scalability and, whenever an image is displayed in a different size, visual scaling artifacts will be noticeable. Raster images are either created by image capturing devices or special editing software and saved as binary files in varying formats. The most widely used format for raster

images is Portable Network Graphics (PNG), which is standardized by the W3C [PNG] and optimized for usage on the web. It features a lossless compression and streaming capabilities, which enable progressive rendering of images during loading.

Raster images are embedded into documents in binary format. This means that the contents of the graphic are not accessible in a non-visual representation. To make the information accessible to visually impaired people it is required to provide an additional textual description of the graphic's content on the embedding element via the `alt` and `longdesc` attributes.

2.5.2 Scalable Vector Graphics (SVG)

Scalable Vector Graphics (SVG) is an XML-based format for vector graphics, which describe images as sets of shapes and which can be scaled without loss of quality. It was initially published by the W3C in 1999 [SVG1.0] and the most recent version SVG 1.1 was released in 20?? [SVG1.1]. Because SVG is based on XML, SVG files can be created with any text editor. However, there is also specialized software available that helps with the composition of more complex images.

The encoding in XML leads to SVG being the best format to represent graphics in terms of accessibility. Graphics are directly saved in a hierarchical and textual form, which describes their shapes and how they are composed. In addition to the shapes being inherently accessible, the various elements of an SVG document can be annotated with further information that aids comprehension when consumed in a non-visual way.

SVG files are XML documents whose meta format is described in special SVG namespaces. Therefore, the elements of SVG documents can be accessed in scripts via the DOM Web API. This means that elements can be completely controlled by scripts, which enables similar levels of interactivity than for HTML documents.

The most widely supported way of Styling SVG elements is via attributes, which is supported by every software dealing with SVG files. However, the specification aims for maximum compatibility with HTML and therefore it is also possible to use CSS to style SVG elements when they are rendered in a browser. Using CSS to separate presentation from content has many benefits that were already described in Section 2.2. The only attributes that can be styled with CSS are presentation attributes like fill and stroke-width. These attributes are taxonomically listed in the specification [CSS1.1] and have been extended by additional attributes like `x`, `y`, `width` and `height` in upcoming releases [CSS2].

2.5.3 Canvas

The canvas element has been introduced in HTML5 and is used to define a two-dimensional, rectangular region in a document that can be drawn into by scripts. Even though the rendering of dynamic graphics as canvas elements is faster than representing them as SVG documents, their use is explicitly discouraged by the WHATWG when another suitable representation is possible. The reasons for this are that canvas elements are not compatible with other web technologies like CSS or the DOM Web API and because the resulting rendering as a raster image provides only very limited possibilities for accessibility.

The rendering is done via a low-level API, which depends on the type of rendering context of a particular canvas.

2.6 Layout Engines

2.6.1 Yoga Layout

2.6.2 FaberJS

2.7 Visualization Libraries

2.7.1 Chartist

2.7.2 Highcharts

2.7.3 ECharts

2.7.4 ...?

2.7.5 D3

[TODO: Mention that D3 is successor of Protovis]

Chapter 3

Responsive Information Visualization

[TODO: Find literature]

3.1 Information Visualization

four basic types of data

- Binary
- Qualitative
- Diverging
- Sequential

3.2 Responsive Design

[TODO: Define 'Responsiveness']

3.3 Responsive Visualization Patterns

Chapter 4

Software Architecture

[TODO: Add software architecture diagram]

[TODO: Describe relationship to D3]

[TODO: Describe storing data on elements]

[TODO: Describe using DOM events for callbacks]

[TODO: Describe components]

4.1 Primitives

4.1.1 Text

4.1.2 Rectangle

4.1.3 Circle

4.2 Series

[TODO: Describe series extension mechanism (enter/update/exit events)]

4.2.1 Bar Series

4.2.2 Grouped Bar Series

4.2.3 Stacked Bar Series

4.2.4 Point Series

4.2.5 Line Series

4.3 Charts

4.3.1 Bar Chart

4.3.2 Grouped Bar Chart

4.3.3 Stacked Bar Chart

4.3.4 Point Chart

4.3.5 Line Chart

4.4 Chart Windows

4.4.1 Bar Chart Window

4.4.2 Grouped Bar Chart Window

4.4.3 Stacked Bar Chart Window

4.4.4 Point Chart Window

4.4.5 Line Chart Window

4.5 Components

4.5.1 Lifecycle

events

- updating on data change

- updating on bounds change

4.6 Layouter

Chapter 5

Layouter

5.1 CSS Layouting

Chapter 6

Giving a Presentation

Chapter 7

Technical Realisation

Chapter 8

Selected Details of the Implementation

8.1 D3 Select Function Data Modification

Chapter 9

Outlook and Future Work

9.1 Outlook

9.2 Ideas for Future Work

9.2.1 Relative Positioning of Series Items

[TODO: Write about plans to use relative units (%) to position series items which would most likely get rid of the need to update components on bound changes]

Chapter 10

Concluding Remarks

Appendix A

User Guide

Appendix B

Developer Guide

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