Using Git and GitHub with R

Rob Chlumsky and Kevin Shook

June 3, 2020



Canadian Society for Hydrological Sciences



cshs.cwra.org

- Promote the science of hydrology and its sound application in effective water management
- Courses (Kananaskis, Waterloo & Sacré-Coeur)
- Modelling Tools (GreyJay and hydrology R package)
- Webinars
- Conferences
- Awards and Scholarships

CSHShydRology

- R package of functions for Canadian hydrologists github.com/CSHS-CWRA/CSHShydRology
- Undergoing development, hoping to deploy on CRAN this fall
- Many people interested in helping, but are having issues with git/GitHub
- Please join us!

Purpose of this webinar...

... is to get you comfortable *using* git and GitHub for your R projects, and enable you to collaborate on projects such as **CSHShydRology**.

It is *not* to make you an expert in version control software.

Webinar components

- Introduction to git/GitHub (slides) Kevin Shook
- Using git/GitHub (demonstration) Rob Chlumsky
- Questions and wrap-up

All files are available at ${\tt github.com/CentreForHydrology/git_for_R}$

1. Introduction to git and GitHub

Outline

- Version control
- What are git and GitHub?
- How to set up git/GitHub
- Using git in R
- Working with GitHub

"FINAL".doc



 $^{\mathcal{C}}$ FINAL.doc!





FINAL_rev.2.doc







FINAL_rev.6.COMMENTS.doc

FINAL_rev.8.comments5. CORRECTIONS. doc









FINAL_rev.18.comments7. corrections9.MORE.30.doc

FINAL_rev.22.comments49. corrections.10.#@\$%WHYDID ICOMETOGRADSCHOOL????.doc

WWW. PHDCOMICS. COM

Version control programs

- When you create R files (code, notebooks, documents), there are always changes
- Changes sometimes damage the files
 - need to go back to older versions
- Need to add/test new features without damaging current version
- Especially true when working with other people
- Version control programs allow you to manage the versions of the files that you create.

- Most popular version control program
- Written by Linus Torvalds, creator of Linux
- Free Open Source Software (FOSS)
- Distributed version control
 - doesn't require a centralized server like SVN

GitHub

- Website running git
- Allows you to backup your git repository
- Also allows collaboration with others
- There are other similar sites like GitLab: https://about.gitlab.com/

Getting git

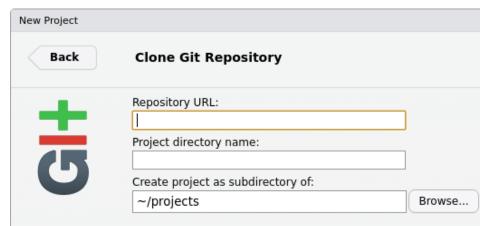
- Built into Linux
- For MacOS or Windows, you can download git from https://git-scm.com/

How git works

- A folder called .git is created in the directory holding your your project, the working directory
- This is the repository
 - ▶ It contains all versions, current and old, of your files
- When you make changes to the files, you add them to the repository
- You can retrieve old versions of the files into the working directory

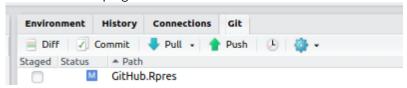
git and Rstudio

 When you clone a repository from GitHub through GitHub, a local repository is automatically created



Working with git

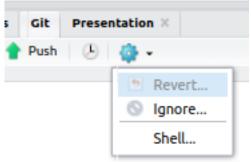
- git is a command-based program
- There are many GUIs for git, including Rstudio
 - makes working with git much easier
 - ▶ uses Git tab in top-right



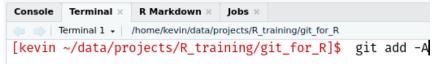
you will still have to type commands occasionally

Typing in commands

You can use the git shell, which is accessed through a drop-down menu



 Or you can type in git commands in any terminal, including the terminal tab in Rstudio



Configuring git

The first step is to tell git who you are:

```
git config --global user.name "John Doe"
git config --global user.email johndoe@example.com
```

• You can list your current settings with the command

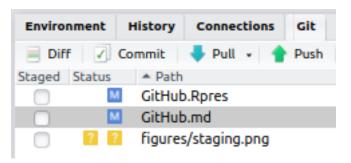
```
git config --list
```

Version control

- As you create code, you will want to add it to the repository
 generally done each time you have made a significant change to any file
- Adding takes 2 steps:
- Staging (selecting the files to add), and
- Committing (adding the files to the repository)

Files available for staging

The Git tab shows all of the files which can be staged - 2 files have been modified (blue M icon), - 1 file is new (yellow? icon)

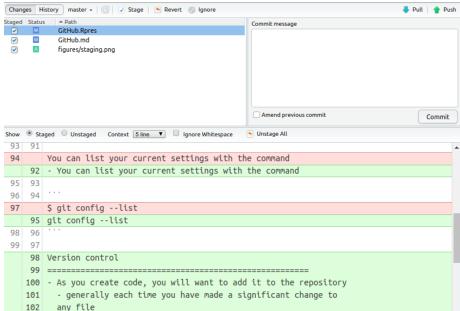


Committing

Select the files to be added

- the icons of the new files will change)
- and click on the commit icon
- The commit window will pop-up, giving you a chance to review the files before committing

Commit window

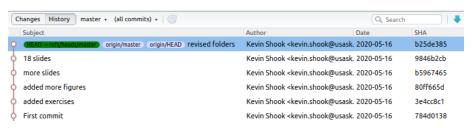


Commit window

- The bottom pane (Diff) shows the changes in all of the files
 you can select or discard changes
- You must add a comment in the top-right panel before clicking on Commit

Git history

In the Commit window, clicking on the History button shows the history of all of your commits to the repository



• Each commit is identified by a unique SHA number

Branches

- git uses branches to organize your code/documents
- Each repository always has a branch called master
 - most up-to-date, best version of the code
- Each branch is separate, and can be changed/deleted
- The current branch is shown in the Git tab
- You can add branches at any time
- When you change the branch, the files in the working directory are updated

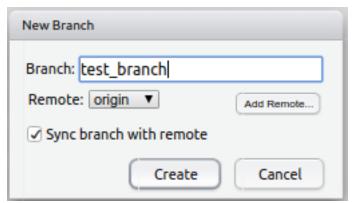
Creating branches

You can create a new branch at any time

• Use the branch icon in RStudio:



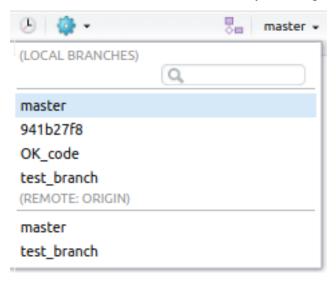
to display the dialog box



Current versions of all files are added to the new branch

Changing between branches

• You can switch between branches by selecting the branch name



Recovering from mistakes

There are lots of ways of screwing up your code!

- accidentally deleting files
- accidentally deleting many lines in a file (and saving)
- overwriting files

This is why it's a good idea to make a branch *before* making big changes to your project

 $seth roberts on. github. io/GitFix Um\ shows\ how\ to\ recover\ from\ many\ different\ types\ of\ mistakes$

Working with GitHub

- The GitHub/GitLab repository linked to your local repo is referred to as the "Remote"
 - i.e. the repo that is online is the remote one, the repo on your desktop is local

Pulling

- Pulling downloads the GitHub repo to your local repo
- It's a good idea to click on Pull to make sure that the local repo is up to date before doing any new work

```
>>> git pull
Already up to date.
```

Pushing

- Pushing uploads your local repository to GitHub
 - ▶ You should only push to your *own* GitHub repository

Git Push

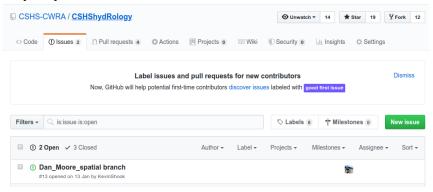
```
>>> git push origin HEAD:refs/heads/master
To github.com:CentreForHydrology/git_for_R.git
    3e4cc8c..b596746 HEAD -> master
```

Working with others

- The most important feature of GitHub is the way it enables people to work together on projects
- Each project will typically have an owner, and one or more people who can approve changes
- If you aren't one of these people (and even if you are!), you shouldn't be pushing changes to the **master** branch directly.

Bug reports (Issues)

- One of GitHub's most important features.
- Very easy to submit an Issue



 Writing a good bug report is an art - see github.com/rstudio/rstudio/wiki/Writing-Good-Bug-Reports

Forking

- A fork is complete copy of a GitHub repo
 - lets you copy other work to use as a basis for your own
 - also lets you make a working copy the repo files, without affecting the original repo
- A good way to create new features or fix bugs
- When you are finished, you can then submit a Pull Request

Pull requests

- Pull requests are submitted through GitHub
 - ▶ tell members of the project about your suggested changes
 - allows discussion
- Files can then be merged with the specified branch

ssh

- ssh is short for "secure shell"
- provides secure, encrypted communication between 2 computers
- if you set it up on your computer, you can avoid having to type in your user name and password every time
- part of Linux and Mac OS
- to add to Windows docs.microsoft.com/en-us/windowsserver/administration/openssh/openssh_install_firstuse
- Once installed, you have to configure it to create a key and set up your GitHub account to use the key help.github.com/en/github/authenticating-to-github/connecting-togithub-with-ssh

Typical Workflow

- Fork a repository of interest to your own GitHub account (creates a copy of this repo on your own account).
- Checkout your version of this repo locally.
- Make updates/ changes/ new branches/ etc. on your local account. Preferably in a new branch.
- Merge/ push changes to the remote branch on your forked repo.
- Make a pull request to bring these changes from your repo back to the original.
- Ocelebrate in having made a contribution to another project!

2. Git and R Exercises

This will walk through the typical workflow above with two examples:

- 1. This presentation repository (CentreForHydrology/git_for_r)
- 2. The CSHS-hydRology package (CSHS-CWRA/CSHShydRology)

3. Questions?

Wrap-Up

- lots of resources online for git, GitHub, and R support
- many cool things that can be done with R, RStudio, and Git:
 - presentations, papers, reports, web pages, animated htmls...
 - Git pages, project landing pages websites, etc.

Post webinar

- please fill out our post-webinar survey (click on the url): docs.google.com/forms/d/e/1FAIpQLSeUf7iG_GZoxrKHkKrh6cqVs_baF5
- support the CSHShydRology project, as you can:
 - join our newsletter signup and monthly meetings
 - contribute function ideas, review code, tell your colleagues about this group
- stay tuned for free webinars on R and hydrology in the future