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25 August 2023

Mr Alpha Tshibangu
34 Harriott St
WRIGHT ACT 2611

Dear Alpha,

Following this letter is a copy of your completed income tax return for the year ending **30 June 2022**. You will need to retain a copy of this return for the next five years.

Please review every page of the accompanying income tax return to confirm that all items are true and correct and then **sign, date and send** the declarations that are enclosed at the front of the tax return.

Our tax estimate shows an amount payable of **\$19,267.00** . This has been calculated based on a taxable income of **\$93,456.00** and the information you have supplied to us. This is an estimate only.

Your tax return will be lodged electronically once we have received the signed and dated declarations.

A Notice of Assessment will be issued by the ATO confirming your taxable income and providing you with the payment due date and the electronic payment details. If you wish to arrange a payment plan then please contact this office.

If you have any questions or require further information then please do not hesitate to contact Mamun Rashid on 0425830258.

Yours sincerely,

Mamun Rashid

2022 TAX RETURN SUBSTANTIATION DECLARATION

Tax returns are assessed on a Self-Assessment basis. This means that the ATO may not check whether the information you have submitted is correct. We will make every endeavour to ensure that your return is prepared accurately and correctly, however we rely on you to ensure that all relevant information is disclosed to us.

I, Alpha Tshibangu, confirm that:

I have reviewed every page of the accompanying copy of the income tax return to which the attached Electronic Lodgment Declaration refers and confirm that all items are correct and that there are no omissions or misstatements.

Income:

If I am an Australian tax resident, you have advised me that I must declare income from all sources, in and out of Australia, including net capital gains received, for the year of income in my tax return.

Expenses:

You have advised me that to claim a work-related or other expense deduction I must demonstrate that I have incurred the expense for income producing purposes. In addition, you have advised me of the substantiation legislation that I must satisfy in relation to all deductible expenses, including car, travel, business, education and work-related expenses. You have informed me that I must OBTAIN ORIGINAL RECEIPTS and keep them for a minimum of five years from the date my return is lodged.

The receipts must contain the following details:

- name of supplier and amount of expense;
- nature of goods/services and date of the expenses (details I am able to personally record where not adequately noted by supplier);
- date of the document.

Apportionment:

Where items are used for both business/work-related and private purposes e.g. car, telephone, computer etc. I advise I have kept appropriate apportionment records to verify my business usage claim and that my employer will verify that it was necessary to incur such expenditure in earning my income. Further, I have instructed you to prepare the return based on my specific instructions on the understanding I will be able to produce such information to the satisfaction of the ATO in an audit situation.

Audits:

I further confirm that:

- I am aware that the procedures to follow if a document is lost or destroyed is to obtain a copy from the supplier;
- I may be required to substantiate or verify any income or expense item declared or claimed in my tax return in the event of an ATO audit;

I declare that:

- I have read and understood the tax return that has been prepared for me;
- I have disclosed and you have returned all my assessable income for the current income tax year;
- I have all receipts or documentation necessary to substantiate my work-related and other claims, and I will make them available if required by the Tax Office;
- All income declared, claims for deductions and tax offsets/rebates included in my return are based upon my specific instructions;
- You have explained what written income and expense evidence will typically be required during an audit and that penalties, interest and possible legal action may be applied if incorrect income or claims are identified by an audit;
- I further understand that if the return is not lodged by the due date specified, penalties may apply.

Terms and Conditions:

- I acknowledge that an invoice will be issued for your services and I agree to pay this invoice in full.
- I acknowledge that further action may be taken to secure payment of overdue/outstanding accounts.

Signature	Date
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Individual Tax Return

2022

1 Jul 2021—30 Jun 2022

TFN Recorded

PART A ELECTRONIC LODGMENT DECLARATION (FORM I)

This declaration is to be completed where a taxpayer elects to use the Electronic Lodgment Service. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Privacy

The ATO is authorised by the *Taxation Administration Act 1953* to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However, you cannot lodge your income tax form electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

Electronic Funds Transfer — Direct Debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax File Number	Name	Year
TFN Recorded	Alpha Tshibangu	2022

Declaration — I declare that:

- the information provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

Important

The tax law imposes heavy penalties for giving false or misleading information.

Signature	Date

PART D TAX AGENTS CERTIFICATE (SHARED FACILITIES USERS ONLY)

Client Ref	Agent Ref No.	Contact Name	Contact No.
	25361869	Mamun Rashid	0425830258

Declaration — I declare that:

- I have prepared this tax return in accordance with the information supplied by the taxpayer
- I have received a declaration made by the taxpayer that the information provided to me for the preparation of this document is true and correct, and
- I am authorised by the taxpayer to lodge this tax return and any applicable schedules that are attached.

Agent's Signature	Date

Individual Tax Return

2022

1 Jul 2021—30 Jun 2022

TFN Recorded

Total income	\$95,821.00	
Less total deductions and applied losses (L1)	\$2,365.00	
Taxable income		\$93,456.00
Tax on taxable income		\$20,840.20
Less non-refundable tax offsets used	\$1,396.32	
Assessed tax payable		\$19,443.88
Plus Other Liabilities		
Medicare levy	\$1,869.12	
Total other liabilities		\$1,869.12
Assessed tax payable (includes other liabilities)		\$21,313.00
Less PAYG credits and other entitlements		
Tax withheld	\$2,046.00	
Total PAYG credits and other entitlements		\$2,046.00
Amount payable		\$19,267.00

Disclaimer

This estimate is only a guide and should not be taken as taxation, financial or investment advice. Our calculation is based on the information you have supplied and current legislation, proposals and information provided by the Australian Tax Office.

There are numerous factors that may affect the accuracy of this assessment including but not limited to:

- changes in tax legislation and Australian Tax Office practices and rulings;
- any prior year tax assessments that may be applicable; and
- adjustments relating to other Government Departments eg the Department of Human Services.

Do not rely on this estimate to make any decisions until you have received a notice of assessment from the ATO and/or obtained professional advice.

Individual Tax Return

2022

1 Jul 2021—30 Jun 2022

TFN Recorded

YOUR NAME

Title	Given Name	Family Name	Other Name
MR	Alpha	Tshibangu	

Suffix	Date of Birth
	05/10/2002

Are you an Australian Resident?	Australian residency start date	Australian residency end date
Yes		

Has part of your name changed since completing your last tax return?

No

YOUR POSTAL ADDRESS

34 Harriott St
WRIGHT

State	Postcode
ACT	2611

YOUR HOME ADDRESS

34 Harriott St
WRIGHT

State	Postcode
ACT	2611

Country — if not Australia	Country — if not Australia

Has your postal address changed since completing your last tax return?

YOUR CONTACT DETAILS

Mobile number	Day time contact number	Email address
0470273821	04 25830258	alphatshibangu01@gmail.com

YOUR BANKING INFORMATION (EFT DETAILS)

Deduct fee from refund

No

BSB Number	Account Number	Account Name	Financial Institution Name
062692	42896833	Alpha Tshibangu	Commonwealth Bank

CONTACT NAME

Full Name

NextZen Accounting

TAX AGENT CONTACT DETAILS

Tax Contact	Agent Ref Number	Contact Number
Mamun Rashid	25361869	0425830258

Income

1 SALARY OR WAGES

Your main salary and wage occupation Administration assistant

Occupation Code 531111

Payer's ABN	Name	Tax withheld	Income
64 862 593 305	THE TRUSTEE FOR CHISHOLM HEALTHCARE TR	\$2,046.00 C	\$21,980.00
12 165 921 488	DR EUGENE TSHIBANGU - FAMILY PRACTITIO	\$0.00 D	\$4,200.00

WORKSHEET

ABN	Tax Withheld	Gross	Type
64862593305	\$2,046.00	\$21,980.00	S
12165921488	\$0.00	\$4,200.00	S

TOTAL TAX WITHHELD	\$2,046.00
TOTAL SUPPLEMENT INCOME	\$69,641.00
TOTAL INCOME	\$95,821.00

Deductions

TOTAL SUPPLEMENT DEDUCTIONS	Items D11 to D15	\$2,365.00
TOTAL DEDUCTIONS		\$2,365.00
SUBTOTAL	TOTAL INCOME less TOTAL DEDUCTIONS	\$93,456.00

Taxable income	\$93,456.00
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Income tests

IT1 TOTAL REPORTABLE FRINGE BENEFITS

Employers exempt from FBT under section 57A of the FBTA 1986 **N** \$0.00

Employers not exempt from FBT under section 57A of the FBTA 1986 **W** \$0.00

IT2 REPORTABLE EMPLOYER SUPERANNUATION **T** \$0.00

IT3 TAX-FREE GOVERNMENT PENSIONS **U** \$0.00

IT4 TARGET FOREIGN INCOME **V** \$0.00

IT5 NET FINANCIAL INVESTMENT LOSS **X** \$2,365.00

IT6 NET RENTAL PROPERTY LOSS **Y** \$0.00

IT7 CHILD SUPPORT YOU PAID **Z** \$0.00

IT8 NUMBER OF DEPENDENT CHILDREN **D** 0

Medicare levy related items

M1	MEDICARE LEVY REDUCTION OR EXEMPTION	M2	MEDICARE LEVY SURCHARGE
Reduction based on family income		For the whole period 1 July 2021 to 30 June 2022, were you and all your dependents including your spouse—if you had any—covered by private patient HOSPITAL cover?	
Number of dependent children and students	Y		E No
Exemption categories			
Full 2.0% levy exemption – number of days	V	Number of days NOT liable for surcharge	A 365
Half 2.0% levy exemption – number of days	W		

Supplementary section

13	PARTNERSHIPS AND TRUSTS
Non-primary production	
Share of net income from trusts less capital gains, foreign income and franked distributions	U \$69,641.00 S
Net non-primary production amount \$69,641.00	

WORKSHEET

Name	Credit / Offset	PP Amount	NPP amount
The Trustee for Tshibangu Family Trust	\$0		\$69,641.00

18	CAPITAL GAINS
Did you have a capital gains tax event during the year?	G No
Losses carried forward	
Net capital losses from collectables	\$0.00
Other net capital losses	\$0.00

19	FOREIGN ENTITIES
Did you have either a direct or indirect interest in a controlled foreign company CFC?	I No
Have you ever , either directly or indirectly, caused the transfer of property—including money—or services to a non-resident trust estate?	W No

20	FOREIGN SOURCE INCOME AND FOREIGN ASSETS OR PROPERTY
During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more?	P No
TOTAL SUPPLEMENT INCOME Items 13 to 24 \$69,641.00	

Deductions

D15	OTHER DEDUCTIONS
Other deductions	J \$2,365.00
TOTAL SUPPLEMENT DEDUCTIONS Items D11 to D15 \$2,365.00	

Tax offsets

TOTAL SUPPLEMENT TAX OFFSETS	Items T3, T4, T6, T7, T8 and T9
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Partnership and trust worksheet

Name of Trust	The Trustee for Tshibangu Family Trust		
PRIMARY PRODUCTION			
Share of net income from trusts		L	
Deductions relating to Distribution from partnerships and Share of net income from trusts		X	
Net primary production amount			
NON-PRIMARY PRODUCTION			
Share of net income from trusts less capital gains, foreign income and franked distributions – Managed investment scheme income			\$0.00
Share of net income from trusts less capital gains, foreign income and franked distributions – other income			\$69,641.00
Share of net income from trusts less capital gains, foreign income and franked distributions		U	\$69,641.00
Franked distributions from trusts relating to investments			
Franked distributions from trusts – other			
Franked distributions from trusts		C	
Managed investment scheme deductions relating to amounts shown at U and C			
Other deductions relating to distributions shown at O, U and C			
Other deductions relating to amounts shown at O, U and C		Y	
Net non-primary production amount			\$69,641.00
Trust share of net small business income less deductions attributable to that share		E	
SHARE OF CREDITS FROM INCOME AND TAX OFFSETS			
Share of credit for tax withheld where Australian business number not quoted		P	
Share of franking credit from franked dividends		Q	
Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions		R	
Credit for TFN amounts withheld from payments from closely held trusts		M	
Share of credit for tax paid by trustee		S	
Share of income from trusts			
Share of credit for amounts withheld from foreign resident withholding		A	
Share of National rental affordability scheme tax offset		B	

Payment summary worksheet

PAYMENT SUMMARY WORKSHEET - AUSTRALIAN

Payer's name	THE TRUSTEE FOR CHISHOLM HEALTHCARE TR			
Single Touch Payroll finalised	Yes			
ABN	64862593305			
		Tax Withheld	Gross	Type
Salary and wages	Item 1	\$2,046.00	\$21,980.00	S

PAYMENT SUMMARY WORKSHEET - AUSTRALIAN

Payer's name		DR EUGENE TSHIBANGU - FAMILY PRACTITIO		
Single Touch Payroll finalised		No		
ABN		12165921488		
		Tax Withheld	Gross	Type
Salary and wages	Item 1	\$0.00	\$4,200.00	S

Worksheets

D15 OTHER DEDUCTIONS

OTHER		
Description	Expense Code	Amount
CFD Trading Loss	D	\$2,365.78
Total		\$2,365.78