HIGH-LEVEL DESIGN DOCUMENT

COMPREHENSIVE TECHNICAL SPECIFICATION

# Human

System Name: deleteme-human

Version: 2.0

|  |  |
| --- | --- |
| **Document Version** | 2.0 |
| **Server** | https://demo-aus.sharedo.tech |
| **Work-Type Category** | Business Process |
| **Owner** | System Administrator |
| **Status** | Active |
| **Created Date** | 8/13/2025, 3:42:01 PM |
| **Document ID** | HLD-deleteme-human-1755063721424 |

Classification: Internal

Confidentiality: Confidential

Generated by ShareDo VS Code Extension

8/13/2025

# Table of Contents

[Auto-generated table of contents]

# 1. Executive Summary

This document provides a comprehensive high-level design for the Human work-type within the ShareDo platform, including detailed technical specifications, phase models, triggers, workflows, and security configurations.

## 1.1 Document Scope

This document covers:

* • Complete work-type configuration and properties
* • Title and reference generation patterns
* • Phase models with transitions and guards
* • Triggers and workflow automation
* • Key dates and time-based actions
* • Security roles and permissions
* • Business rules and validations

# 2. System Overview

## 2.1 Work-Type Details

|  |  |
| --- | --- |
| **Name** | Human |
| **System Name** | deleteme-human |
| **Description** | No description provided |
| **Category** | Business Process |
| **Version** | 1.0.0 |
| **Owner** | System Administrator |
| **Active** | Yes |
| **Abstract** | No |
| **Core Type** | No |
| **Has Portals** | Yes |
| **Icon** | fa-university |
| **Tile Color** | Default |
| **System Path** | /deleteme-human/ |
| **Tags** | workflow, automation |

## 2.2 Derived Types

The following work-types inherit from this type:

* • Athelete (deleteme-athelete)
* • Swimmer (deleteme-swimmer)
* • Neanderthal (deleteme-neanderthal)

# 3. Title and Reference Configuration

# 4. Phase Model and Transitions

# 5. Triggers and Automation

# 6. Key Dates Configuration

# 7. Workflow Documentation

# 8. Security Model and Permissions

## 8.1 Participant Roles and Permissions

The following roles are defined with their security permissions:

### Client Case Handler

System Name: client-case-handler

Status: Active

*No specific permissions configured*

### Matter Owner

System Name: matter-owner

Status: Active

**Permissions:**

| **Permission** | **Description** | **Scope** |
| --- | --- | --- |
| Sharedo - Participant - Assign | Standard permission | Work Item |
| Sharedo - Participant - Read | Standard permission | Work Item |
| Sharedo - Progress Milestone | Standard permission | Work Item |
| Sharedo - Read | Standard permission | Work Item |
| Sharedo - Update | Standard permission | Work Item |

### Solicitor Lawyer

System Name: solicitor-lawyer

Status: Active

**Permissions:**

| **Permission** | **Description** | **Scope** |
| --- | --- | --- |
| Sharedo - Read | Standard permission | Work Item |

## 8.2 Work Item Creation Permissions

The following subjects can create instances of this work-type:

| **Subject** | **Type** | **Granted By** | **Date** |
| --- | --- | --- | --- |
| Igor Admin | user | System Administrator | 8/13/2025 |
| PS - Case Administrators | permission-set | System Administrator | 8/13/2025 |

# 9. Business Rules

# 10. Forms and Templates

No forms configured for this work type.

# 11. Integration Architecture

This work-type supports the following integration capabilities:

* • REST API endpoints for CRUD operations
* • Webhook notifications for state changes
* • Event-driven architecture for real-time updates
* • Batch processing capabilities
* • External system integration via triggers

# Appendices

## A. Glossary

Work-Type: A template that defines the structure and behavior of work items.

Phase Model: Defines the lifecycle stages of a work item.

Phase Guard: Conditions that must be met for phase transitions.

Trigger: Automated action based on events or conditions.

Key Date: Important date fields that drive business processes.

Participant Role: A defined role with specific permissions.

## B. Document History

Version 2.0 - 8/13/2025

* • Initial comprehensive documentation
* • Included all configuration details
* • Added phase models and workflows