

Day 1

7:30 a.m.	Conference Registration (Outside Cherry Blossom Ballroom)	All
8:30 a.m.	Conference Welcome	Cecille Jones Acting Director, Electronic Tax Administration & Refundable Credits
8:45 a.m.	e-File Panel	Rob Bedoya Director, E-Channel Support Paul Mamo Deputy Director, Submission Processing Mona Henby Manager, MITS, Submission Processing, E-File Systems Modernized E-File
9:45 a.m.	Issues and 2011 Tax Law Changes	Virginia Tarris Tax Law Specialist (Reviewer)

10:15 a.m. **BREAK**

10:30 a.m.	Security Overview Panel	Phil Poirier Vice President, Intuit Government, Consumer Group Dave Olsen, CPA Director, Product Management CCH Small Firm Services a Wolters Kluwer business Timur Taluy CEO, FileYourTaxes.com
11:15 a.m.	Software Risk Assessment Survey	Derrick Wilson Sr. Program Analyst, Strategy & Innovation

11:30 a.m. **LUNCH**

12:45 p.m.	International & Foreign Addresses	David Cico Lead Social Scientist, Strategy & Finance Tiffanie Bruch Social Scientist, Strategy & Finance
1:15 p.m.	QuickAlerts	Wilson Lavery Program Analyst, Relationship Management & Marketing
1:45 p.m.	First-Time Homebuyer Credit	Verlinda Paul Director, Earned Income Tax Credit & Pre-Refund

2:15 p.m. **BREAK**

Breakout Session	2:30 p.m. Magnolia 1 Room	2:30 p.m. Magnolia 2 Room	2:30 p.m. Magnolia 3 Room
	Can the PTIN Replace the EFIN? Jim Kurdziel Sr. Program Analyst, Strategy Planning & Policy Susan Gaston Sr. Program Analyst, Return Preparer Office	TIGTA Cybercrimes Group Trevor Nelson Assistant Special Agent, TIGTA	IRS Website – Industry Needs Mike Silvia Director, Portal Business Management
	Application-to-Application (A2A) Toolkit (Cherry Blossom Ballroom) Juanita Wueller Senior Manager, ETARC, e-Channel Support, Group 4		
	3:30 p.m. Magnolia 1 Room	3:30 p.m. Magnolia 2 Room	3:30 p.m. Magnolia 3 Room
Breakout Session	Privacy Jennifer Meinel Management and Program Analyst, Privacy Official, Office of Privacy Compliance	TIGTA Cybercrimes Group Trevor Nelson Assistant Special Agent, TIGTA	IRS Website – Industry Needs Mike Silvia Director, Portal Business Management
	Increasing Industry and State Adoption (Cherry Blossom Ballroom) Rob Bedoya Director, E-Channel Support		

4:30 p.m.	Wrap up (Cherry Blossom Ballroom)	Cecille Jones Acting Director, ETARC
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Day 2

7:30 a.m.	Conference Registration <i>(Outside Cherry Blossom Ballroom)</i>	All
8:30 a.m.	Open Up	Diane Fox Acting Manager, Relationship Management & Marketing
8:45 a.m.	Panel Discussion ERC 679 Improvements ERCs 504 & 507	Javier Framinan Supervisor Economist, Strategy & Finance Research Kevin Hatton Manager, Policy and Standards Mike Silvia Director, Portal Business Management
9:30 a.m.	Undeliverable Mail for IRS	Jodi Patterson Director, Office of Taxpayer Correspondence

10:15 a.m. **BREAK**

10:30 a.m.	Fraudulent Returns	David Knight Manger, EITC, Pre Refund Program Office
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11:30 a.m. **LUNCH**

Breakout Session	12:45 p.m. Magnolia 1 Room	12:45 p.m. Magnolia 2 Room	12:45 p.m. Magnolia 3 Room
	Cybersecurity David Stender Associate CIO for Cybersecurity	ITIN Processing Sandy Clifton , Manager, SP E-Submissions Ed Dickerson , Manager SP E-Submissions, Individual e-file	
	Modernized e-File (MeF) Support (Cherry Blossom Ballroom) Juanita Wueller Senior Manager, ETARC, e-Channel Support, Group 4		

1:30 p.m.	Return Preparer Initiative	David Williams Director, Office of Return Preparer
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2:30 p.m. **BREAK**

2:45 p.m.	Application-to-Application (A2A) Toolkit (Repeat)	Rob Bedoya Director, E-Channel Support
3:45 p.m.	Wrap Up	Diane Fox Acting Manager, Relationship Management & Marketing