

Introduction to R

Session 02: Working with data in R

Álvaro Pérez¹

Instituto Tecnológico Autónomo de México

Fall 2024

¹Based on PhD Romero Londoño's notes.

- ▶ R is all about working with data!
- ▶ `data.frames`:
 - ▶ `data.frames` are an object type
 - ▶ Most of the time, you'll be doing calculations using them
 - ▶ Conceptually, `data.frames` are basically spreadsheets
 - ▶ Technically, they're a list of vectors

- It's a collection of vectors of the same length
- Note the use of = here, not <-

```
1 df <- data.frame(  
2   RacePosition = 1:5,  
3   WayTheySayHi = as.factor(c('Hi', 'Hello', 'Hey', 'Yo', 'Hi'  
4     ')),  
5   NumberofKids = c(3,5,1,0,2))  
df
```

- ▶ If we just want a quick overview:
 - ▶ Arrow in the Environment tab
 - ▶ 'head()' (look at the head of the data - first six rows)
 - ▶ 'str()' (structure)

1

```
str(df)
```

- ▶ Now we have a data frame, 'df'. How do we use it?
- ▶ We can pull the vectors back out with '\$' Note autocompletion of variable names.
- ▶ We can treat it just like the vectors we had before

```
1 df$NumberofKids  
2 df$NumberofKids[2]  
3 df$NumberofKids >= 3
```

- ▶ Create `df2 <- data.frame(a = 1:20, b = 0:19*2, 'c' = sample(101:200,20,replace=TRUE))`
- ▶ What is the average of 'c'?
- ▶ What is the sum of 'a' times 'b'?
- ▶ Did you get any values of 'c' 103 or below? (make a logical)
- ▶ What is on the 8th row of 'b'?
- ▶ How many rows have 'b' above 10 AND 'c' below 150?

```
1 df2 <- data.frame(  
2   a = 1:20,  
3   b = 0:19*2,  
4   c = sample(101:200,20,replace=TRUE))  
5  
6 mean(df2$c)  
7  
8 sum(df2$a*df2$b)  
9  
10 sum(df2$c <= 103) > 0  
11  
12 df2$b[8]  
13  
14 sum(df2$b > 10 & df2$c < 150)
```

- ▶ We can manipulate data frames:
 - ▶ Create new variables
 - ▶ Change variables
 - ▶ Rename variables
- ▶ It's very common that you'll have to work with data before analyzing it
- ▶ “data cleaning” is very important and a big part of statistical analysis

- ▶ data.frames are just lists of vectors
- ▶ So create a vector and tell R where in that list to stick it
- ▶ Use descriptive names so you know what the variable is

```
1 df$State <- c('Alaska', 'California',  
2               'California', 'Maine',  
3               'Florida')  
4 df
```

- ▶ We just saw the base-R way to do it
- ▶ Can use **dplyr** (data pliers) for data manipulation instead
- ▶ dplyr syntax is inspired by SQL
- ▶ tidyverse isn't a part of base R. It's in a package, so we'll need to install it

Variable creation with dplyr

- ▶ The **mutate** command will “mutate” our data frame to have a new column in it
- ▶ The pipe ‘%>%’ says “take df and send it to that mutate command to use”
- ▶ Or we can stick the data frame itself in the ‘mutate’ command
- ▶ Thus these two are equivalent:

```
1 library(tidyverse)
2 df1 <- df %>% mutate(State = c('Alaska', 'California',
3                                'California', 'Maine', '
4                                Florida'))
5
6 df2 <- mutate(df, State = c('Alaska', 'California',
7                             'California', 'Maine', '
8                             Florida'))
9
10 identical(df1, df2)
11 df <- df1
```

- We can create multiple new variables in one mutate command

```
1 df <- df %>% mutate(  
2   MoreThanTwoKids = NumberofKids > 2,  
3   One = 1,  
4   KidsPlusPosition = NumberofKids + RacePosition)  
5  
6 df
```

- ▶ We can't really **change** variables, but we can overwrite them
- ▶ We can drop variables with '-' in the dplyr 'select' command
- ▶ Note we chain multiple dplyr commands with '%>%'

```
1 df <- df %>%  
2   select(-KidsPlusPosition, -WayTheySayHi, -One) %>%  
3   mutate(State = as.factor(State),  
4           RacePosition = RacePosition - 1)  
5 df$State[3] <- 'Alaska'  
6 str(df)
```

- ▶ Sometimes it will make sense to change the names of the variables we have.
- ▶ Names are stored in 'names(df)' which we can edit directly
- ▶ Or the 'rename()' command in dplyr has us covered

```
1 names(df)
2 #two ways of renaming
3 #names(df) <- c('Pos', 'Num.Kids', 'State', 'mt2Kids
4   ')
5 df <- df %>% rename(Pos = RacePosition, Num.Kids=
6   NumberofKids,
7   mt2Kids = MoreThanTwoKids)
8 names(df)
```

- ▶ Create a data set 'data' with three variables: 'a' is all even numbers from 2 to 20, 'b' is 'c(0,1)' over and over, and 'c' is any ten-element numeric vector of your choice.
- ▶ Rename them to 'EvenNumbers', 'Treatment', 'Outcome'.
- ▶ Add a logical variable called Big that's true whenever EvenNumbers is greater than 15
- ▶ Increase Outcome by 1 for all the rows where Treatment is 1.
- ▶ Create a logical AboveMean that is true whenever Outcome is above the mean of Outcome.
- ▶ Display the data structure

```
1 data <- data.frame(a = 1:10*2,  
2                   b = c(0,1),  
3                   c = sample(1:100,10,replace=FALSE))  
4                   %>%  
5   rename(EvenNumbers = a, Treatment = b, Outcome = c)  
6 data <- data %>%  
7   mutate(Big = EvenNumbers > 15,  
8          Outcome = Outcome + Treatment,  
9          AboveMean = Outcome > mean(Outcome))  
10  
11 str(data)
```


- ▶ `select()`: used to select columns of a data frame that you want to focus on
- ▶ `filter()`: used to extract subsets of rows from a data frame
- ▶ `arrange()`: used to reorder rows of a data frame according to one of the variables/columns
- ▶ `rename()`: renaming a variable
- ▶ `mutate()`: compute transformations of variables in a data frame
- ▶ `group_by()`: used to generate summary statistics from the data frame within strata defined by a variable.
- ▶ `%>%`: stringing together multiple dplyr functions in a sequence of operations.
- ▶ `summarize()`

- ▶ Download the database "1976-2020-president.csv" from my github [repository](#)
- ▶ In R, upload the dataframe
- ▶ Preserve only the votes for the Democratic and the Republican Party from de 1976 elections
- ▶ Create a new dataframe with only the state, the party, the votes for each party and the total of votes
- ▶ Sort states by number of votes
- ▶ Rename de variable "party_simplified" as "party"
- ▶ Create new variable that is the percentage of the vote (use the dataframe of the second step)
- ▶ Group by party and calculate de total aumount of votes for each party in that election

```

1 #install.packages("dplyr")
2 library(dplyr)
3 # Rename database
4 US_elections <- X1976_2020_president
5 head(US_elections)
6 str(US_elections)
7 # filter()
8 elect_1976 <- filter(US_elections, year == 1976 & (
  party_simplified == "DEMOCRAT" | party_simplified
  == "REPUBLICAN"))
9 # select()
10 votes_1976 <- select(elect_1976, state | party_
  simplified | candidatevotes)
11 # arrange()
12 arrange(votes_1976, candidatevotes)
13 # rename()
14 votes_1976 <- rename(votes_1976, "party"=party_
  simplified)

```

```
1
2 # mutate()
3 elect_1976 <- elect_1976 %>%
4   mutate(per_votes = candidatevotes/totalvotes)
5 # group_by()
6 votes_1976_party <- votes_1976 %>%
7   group_by(parties) %>%
8   summarise(sum_votes=sum(candidatevotes, na.rm = T))
```