#### 10 Questions to Ask:

- How does it work here? How does the day start?
   How are daily safety meetings conducted? What is discussed?
- What are the top 3 things that Summit should focus on or fix?
- 3. What are the main hazards to this operation or site / location and how well do we mitigate them?
- 4. How would you describe Summit's safety culture to your coworkers/family/friends – would you encourage people to work for Summit?
- 5. Do you, your crew or site believe that Summit is fully committed to putting people's safety before profits?
- 6. When was the last time you / we intervened at this site? How comfortable is everyone with intervention?
- 7. What are you proud of at this site?
- Make it personal. Start conversation How long with Summit? Family? Hobbies?
- 9. Do you believe you have support to STOP work or refuse unsafe work?
- 10. Is there a short service worker program in place? Does it work? Competency process?





### Signs of a great site tour:

- You have included a member of the work crew in your tour, not just management or client
- You made it personal you know the crew by their names and hobbies
- You know you have been respectful, sincere, honest and focused
- You have walked the work site, met our people, observed operations, understood the hazards, risks and controls
- You have listened more than you have talked
- You personally thanked someone or the crew for being a safety leader and recognized that person / crew before you leave the site
- You have a clear picture of the follow-up conversation with the executive group or peers following the visit. Be prepared to talk at weekly or monthly meetings about your site visit
- You have sent a "Thank-You" email or message and detailed your key findings, both positive take-aways and opportunities for improvement
- You plan to visit again to follow up





# Meaningful Site Tour

Safety, Environment, Compliance





#### **Tour Etiquette: Plan for Success**

#### A FEW SUGGESTIONS FOR A SUCCESSFUL SITE TOUR:

- Identify a point of contact person before the tour
- Double check any additional safety training requirements. (i.e. H₂S, Standard First Aid etc.) or visitor status
- Plan for a minimum of two hours
- Carry the latest safety communication, monthly reports, etc.
- Plan for more listening than talking
- Ensure you have the correct PPE
- Be aware of Summit's current safety performance
- Try to attend a key event (morning tailgate, shift handover, etc.)
- Ensure you provide feedback and follow-up
- Carry some "spot recognition" items



## **Conducting Your Tour**

Name: test **Positive Observations** 

Location: test test

Date: 2022-04-03T18:52:08.796Z Opportunities for Improvement

THINGS TO DO/CHECK test

Summary of Feedback √ Site Orientation Complete

test √ Attend a Daily Safety Meeting / Toolbox Talk

Signature √ Site tour

√ Site tour with worker

√ Complete/review and discuss FLHA/JSA, HA

ect.

√ Positive intervention/recognition

√ Engage with contractors

√ Housekeeping inspection

√ Complete BBO

√ Hold an open discussion with the team

√ Share a recent "Safety Alert" verbally if required

√ Provide feedback and follow-up

√ Participate in a formal audit/insepctions if available or applicable

**Brock Clayton** 

Date: undefined

# Messages

date: 4/3/2022 12: 53: 03 PM

message: Created by brock@formloco.com







