

Awesome Inc: Universal Sales & Returns

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Project Report

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ABSTRACT

The goal of this project was to analyze and visualize data using Tableau for effective data-driven decision making. The project involved various tasks, including data extraction, transformation, and loading (ETL), data modeling, and interactive dashboard creation. The data was sourced from multiple data sources and loaded into Snowflake, a cloud-based data warehouse. ETL processes were implemented to clean, transform, and load the data into a suitable format for analysis. Data modeling was done in Snowflake to establish relationships between the data tables and create a foundation for analysis. Finally, interactive dashboards were created using Tableau to visualize the data and provide actionable insights. The dashboards included various charts, tables, and filters, allowing users to explore the data and gain insights into key performance indicators (KPIs). The project successfully achieved the objective of creating an interactive dashboard for data analysis and visualization, which can be used for decision making in the organization.

Keywords: ETL process, Tableau, Snowflake, SQL, data analysis.

BUSINESS CASE

The Universal Sales and Return Data Warehouse and Analytics project aims to centralize sales and return data from multiple sources into a single repository through an ETL process. Currently, Awesome Inc has multiple data sources that contain sales and return data, making it difficult to access and analyze the data effectively. The data is often inconsistent, of low quality, and not easily accessible, leading to inaccurate decision-making and missed business opportunities. This situation creates inefficiencies and can negatively impact the company's bottom line. The proposed solution is to centralize the sales and return data into a single data warehouse using ETL tools such as Oracle Data Modeler. The data will be transformed to ensure consistency, accuracy, and quality before being loaded into the MySQL database.

The transformed data will be analyzed using Tableau for interactive visualizations and dashboards, providing support for data-driven decision-making. The project aims to deliver a comprehensive data warehousing and analytics solution that will enable Awesome Inc to make informed decisions based on accurate and up-to-date data. In addition, the project involves the use of Snowflake, a cloud-based data warehousing platform, for storing and managing large volumes of data. The ETL process involves the extraction of data from different sources, including flat files, databases, and APIs, followed by data cleaning, transformation, and loading into the Snowflake data warehouse. Incremental loading is used to update the data warehouse with new data on a regular basis, ensuring that the data is always current.

The transformed data will be used to create a range of interactive dashboards and visualizations using Tableau, allowing Awesome Inc to gain insights into sales and return trends, customer behavior, and product performance. The project will also enable the creation of ad-hoc reports, enabling quick and easy access to data for business users across the organization.

In short, the Universal Sales and Return Data Warehouse and Analytics project aims to deliver a comprehensive solution that will provide Awesome Inc with a clear view of their sales and return data, enabling informed decision-making and improved business outcomes.

PROJECT MILESTONE

The purpose of this project is to develop a data warehousing solution to extract, transform, and load data into a centralized repository. The goal is to make the data accessible, reliable, and usable for data analytics and reporting. After the ETL process is completed, the project will focus on using Tableau to perform data analytics and gain valuable insights into the data. The outcome of the project is expected to be an enhanced decision-making process by providing a comprehensive understanding of the data.

System Requirements:

- Software Requirements:
- Database language: MySQL, Snowflake SQL

Software/Technologies used: Snowflake 3.20.4, Oracle Data modeler 21.4.2, MySQL Workbench 8.0 CE, AWS S3 bucket, Visual Studio Code, Tableau Desktop 2023.1

- Hardware Requirements:
 - Windows 10 8GB RAM quad-core processor, Intel i5 processor
 - MAC OS X 10.9

Roadmap:

Project Proposal: (23th Jan - 4th Feb)

The project proposal was submitted along with the purpose, objective, system design.

OLTP Design: (5th Feb - 18thth Feb)

Logical Database model, Relational Database model, DDL Generation was submitted.

OLTP Database Implementation: (19th Feb - 3rd Mar)

The database was created in MySQL workbench and tables were populated after loading the staging table from CSV files. Also, history table was created to store the deleted entries.

OLAP Design: (4th Mar- 18thth March)

Counts of each records were submitted. De-normalized design was created in star schema. Logical model and Relational model of OLAP was submitted.

Data Warehouse design and implementation: (19th Mar - 15th April)

De-normalization from the OLTP design. Use of AWS bucket for S3 bucket to load CSV

Use of Snowflake software which is a cloud computing-based data warehousing software. Made use of Snowflake for cloud-based storage and data analytics. Created history table for address.

ETL code using Snowflake and AWS: (16th Apr – 25th Apr)

The database was created in MySQL workbench and tables were populated after loading the staging table from CSV files. Also, history table was created to store the deleted entries. Created External table in Snowflake. Incremental ETL was also implemented to make sure that the new data is also updated in the data-warehouse.

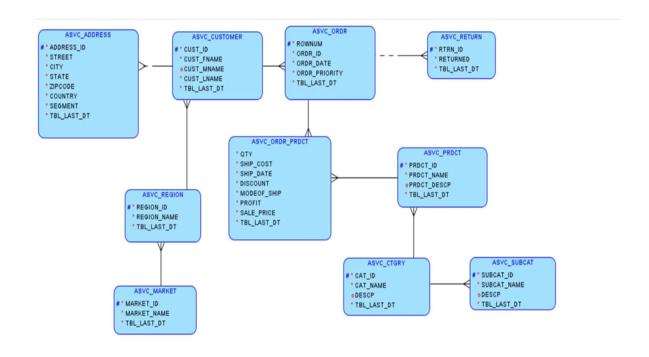
Reports and Analytics from DW database: (26th Apr - 2^d Mar)

Querying of the data and generation of reports and data analytics and data visualization is done by creating dashboards on Tableau Desktop.

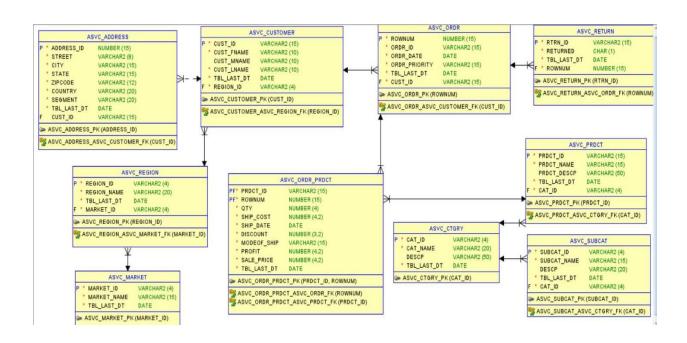
ASSUMPTIONS

- 1. A customer can have multiple address, but an address belongs to only one customer.
- 2. A region can have multiple customers, but a customer belongs to only one region.
- 3. A market can have many regions associated with it but a region will be associated to only one market.
- 4. Each order is associated with one and only one customer.
- 5. A customer can place multiple orders.
- 6. Each order can have multiple products.
- 7. Each product can be part of multiple orders.
- 8. Each product belongs to one and only one category.
- 9. Each category can have multiple products.
- 10. Each category can have multiple sub-categories.
- 11. Each sub-category belongs to one and only one category.
- 12. The region and market details of a customer are based on the shipping address of their orders.
- 13. The sales price, shipping cost, and profit details are associated with each individual product in an order.

OLTP LOGICAL MODEL



OLTP RELATIONAL MODEL

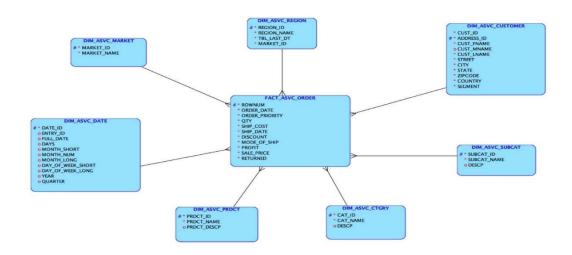


DATA WAREHOUSING

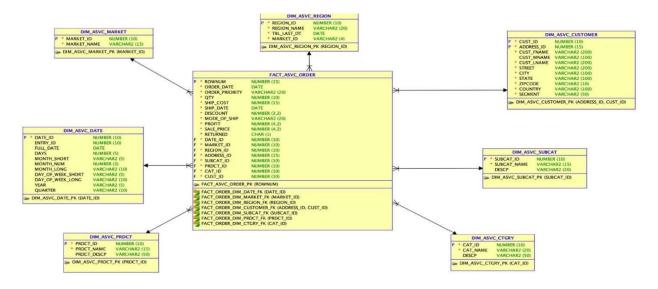
Data warehousing De-Normalizing:

Most of the modern applications need to be able to retrieve data in the shortest time possible, so that's why we de-normalize the tables to have fewer join. However, updates and inserts are more expensive, denormalization can make update and insert code harder to read, and it also might update and insert code harder to write.

OLAP LOGICAL MODEL



OLAP RELATIONAL MODEL



ETL SUMMARY

The ETL process is a key part of the project as it enables us to extract data from the source system (an S3 bucket), transform it into a more usable format, and load it into our target system (Snowflake). The ETL process typically consists of three phases: Extract, Transform, and Load. Here's how these phases of ETL to our project:

Extract:

In this phase, we extract data from the S3 bucket and make it available for further processing. We achieved this by creating an external stage in Snowflake that is linked to the S3 bucket via an AWS S3 Integration. This stage serves as the interface between our source data and our target system (Snowflake).

Transform:

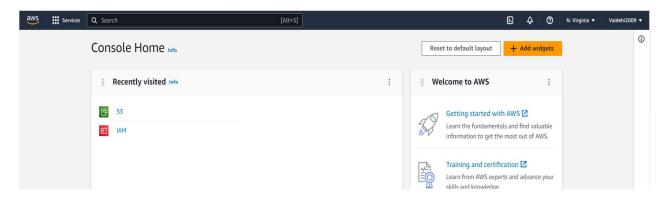
In this phase, we transform the data into a more usable format. This often involves filtering, aggregating, and joining data from different sources. In our project, we need to transform the data to conform to a specific schema or format that is required by the business needs.

Load:

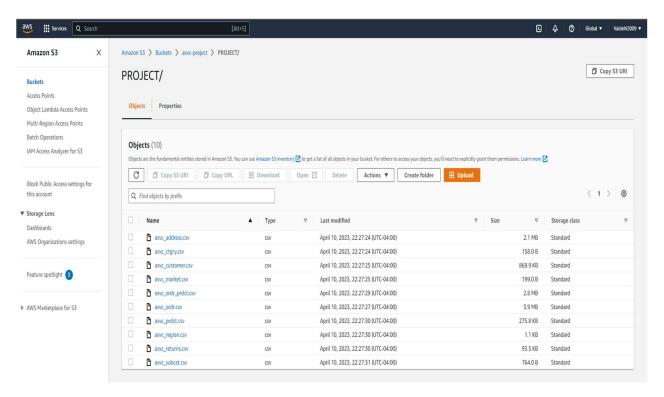
In this phase, we load the transformed data into our target system (Snowflake). We accomplished this by creating a Snowflake stage that is linked to the external stage in the previous step. This stage serves as the target location in Snowflake where data will be loaded from the external S3 stage during the ETL process. Once the data is loaded, we will use it for reporting, analysis, and other business needs.

SQL AND DATA ANALYTICS FOR DATA WAREHOUSE

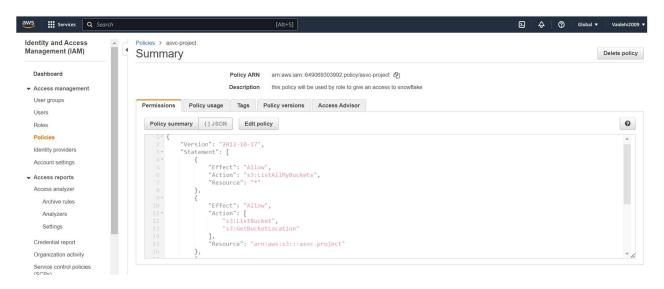
Created AWS S3 bucket and Wrote a JSON object to define an IAM policy that allows ETL tools to read from source S3 bucket, transform the data and write the results to S3 bucket.



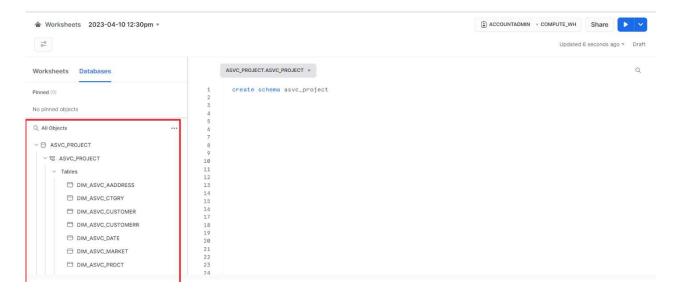
Uploaded the csv file of OLTP to the AWS bucket:



Create connection between AWS and snowflake, so snowflake can access the data in AWS bucket.



Generated de-normalized OLAP for data warehouse in which ETL process will be performed and the data from OLTP will be loaded.



This is a key step in the ETL process, specifically the "Extract" phase, where data is extracted from the source system (in this case, an S3 bucket) and made available for further processing.

Created a storage integration, this sets up the integration between Snowflake and the S3 bucket, allowing Snowflake to access and load data from the external stage.



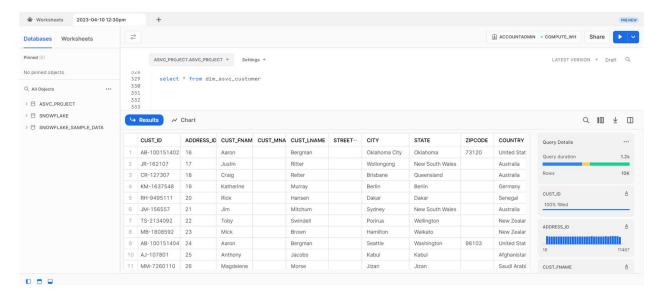
Created a Snowflake Stage which sets up a target location in Snowflake where data will be loaded from the external S3 stage during the ETL process:

```
17
       Tieua_deulmiter= I
20
       skip_header=1;
21
     CREATE OR REPLACE STAGE demo_aws_stage
22
23
       storage_integration = aws_s3_integration
24
       file_format = demo_format
25
       url='s3://asvc-project/';
26
27
       List @demo_aws_stage
28
```

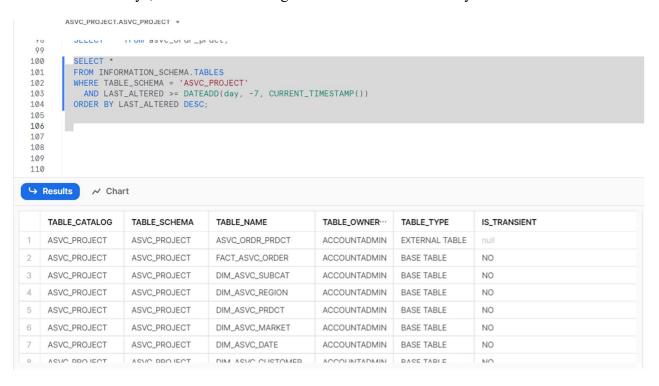
Loading of the unstructured data from CSV file to the OLAP table dim_asvc_category:



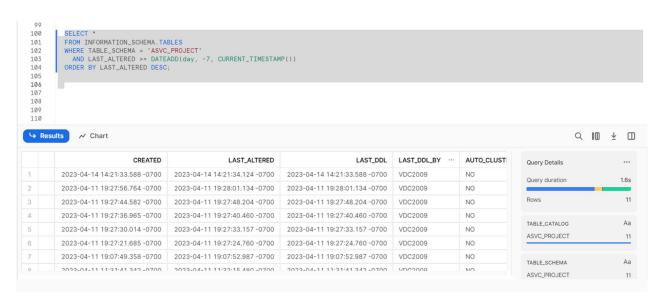
Loading of the unstructured data from CSV file to the OLAP table dim_asvc_customer:



Retrieved information about all tables in the specified schema that have been altered within the last 7 days, sorted in descending order based on the date they were last altered.

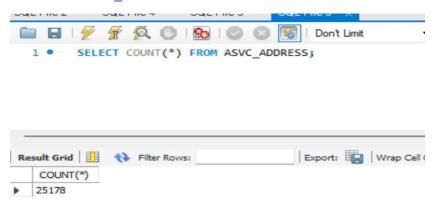


Continuation

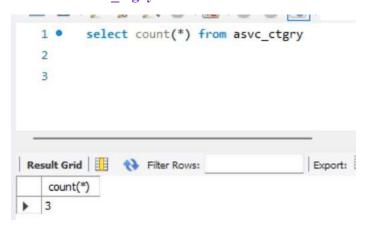


RECORD COUNT OF ALL TABLES IN OLTP

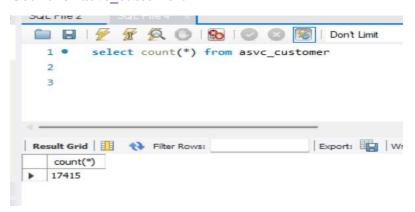
Count for asvc address:



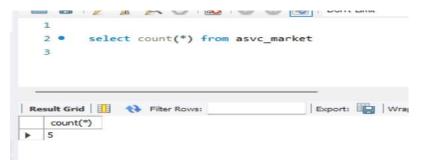
Count for asvc_ctgry:



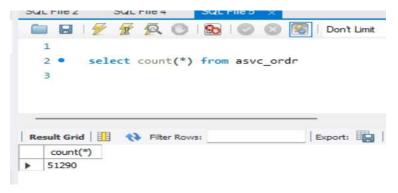
Count for asvc customer:



Count for asvc market:



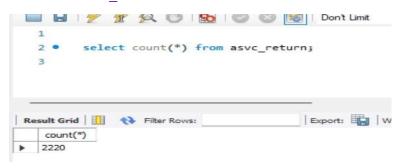
Count for asvc_ordr:



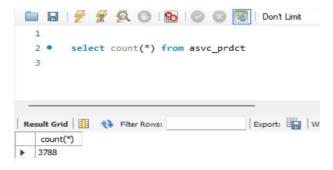
Count for asvc ordr prdct:



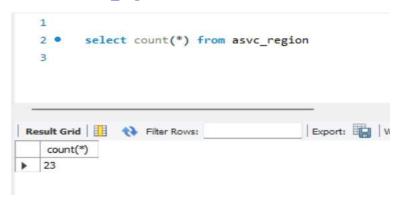
Count for asvc return:



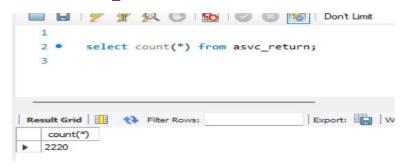
Count for asvc prdct:



Count for asvc_region:



Count for asvc return:



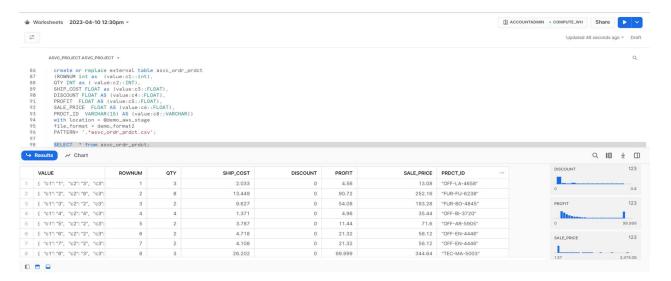
Count for asvc subcat:



DATA MANAGEMENT

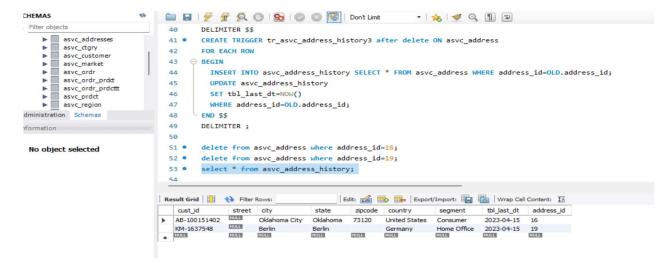
EXTERNAL TABLE:

Created an "External table" that query the data in the CSV files stored in S3 as if they were regular Snowflake tables, without the need to load the data into Snowflake first.



HISTORY TABLE:

Created history table in OLTP for asvc_address where all the deleted records will be stored in history table.



PARTITION TABLE

In Snowflake, table partitioning is not supported in the traditional sense, but clustering is a feature that serves a similar purpose. Table clustering is the process of organizing data within a table based on the values in one or more columns. It reorders the data in the table so that rows with similar values are stored together physically, allowing for more efficient data retrieval.

When a table is clustered on one or more columns, Snowflake uses those columns to group together data in the same micro-partitions. By clustering on specific columns, Snowflake can ensure that rows with similar values will be stored in the same micro-partitions, which can make queries more efficient by minimizing the amount of data that needs to be scanned.

We have used clustering which serves the same purpose as table partitioning

In our project, we have set the Market ID as the partition ID because we have only five markets, which will essentially create five clusters of data. This will enable us to search for specific data in a particular cluster according to the market. However, Snowflake's internal implementation of partitioning is dependent on the size of our data and available nodes.

Since we have around 50k rows, it is not sufficient for Snowflake to automatically create partitions. Therefore, the partition count is still coming out to be one. However, Snowflake will automatically make partitions in the future if the data scales to a larger extent. To verify this, we have created a dummy table and filled it with random data, and we found that Snowflake created partitions when the data exceeded a certain threshold.

INCREMENTAL ETL

Incremental ETL is a method of data extraction and processing that involves extracting only the data that has changed since the last ETL run, transforms it into the desired format, and loads it into the target system, rather than processing the entire data set each time. This method is often used to reduce processing time and improve efficiency, especially for large and constantly changing data sets.

For demo, we are changing the order_priority from medium to high for a particular order_id in order to update these changes in the Snowflake schema.

```
-- Updating from medium to high.
UPDATE asvc_ordr SET ordr_priority = "High", tbl_last_dt = curdate()
WHERE ordr_id = "AE-2012-P08865138-41184";
```

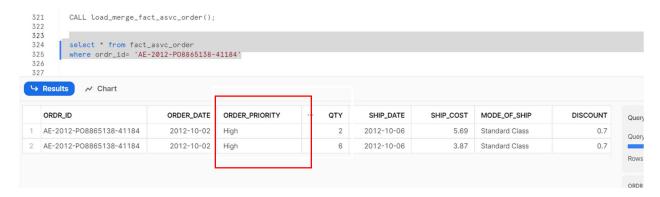
This query selects records modified in the last 24 hours. The results are written to a CSV file, which is then pushed in AWS S3 bucket.

```
select 'ordr ID', 'ORDR DATE', 'ORDR PRIORITY', 'QTY', 'SHIP DATE', 'SHIP COST', 'MODE OF SHIP', 'DISCOUNT',
'ADDRESS_ID', 'MARKET_ID', 'REGION_ID', 'PRDCT_ID', 'CAT_ID', 'CUST_ID', 'subcat_id', 'subcat_name', 'returned
SELECT ordr prd.ordr ID, ordr.ORDR DATE, ordr.ORDR PRIORITY, ordr prd.QTY, ordr prd.SHIP DATE,
ordr prd.SHIP COST, ordr prd.MODE OF SHIP, ordr prd.DISCOUNT, ordr prd.PROFIT, ordr prd.SALE PRICE, ad-
mar.MARKET_ID, reg.REGION_ID, prod.PRDCT_ID, ctg.CAT_ID, cust.CUST_ID, sub.subcat_id, sub.subcat_name,
ret.returned
FROM ASVC ORDR ordr
JOIN ASVC_ORDR_PRDCT ordr_prd ON ordr.ordr_id = ordr_prd.ORDR_ID
JOIN ASVC_PRDCT prod ON prod.prdct_id = ordr_prd.prdct_id
JOIN ASVC_CUSTOMER cust ON ordr.cust_id = cust.cust_id
JOIN ASVC_CTGRY ctg ON ctg.cat_id = prod.cat_id
 JOIN ASVC_SUBCAT sub ON sub.subcat_id = prod.subcat_id
JOIN ASVC_ADDRESS addr ON addr.address_id = ordr.address_id
JOIN ASVC_RETURNS ret ON ordr.ordr_id = ret.ordr_id
JOIN ASVC_REGION reg ON cust.region_id = reg.region_id
JOIN ASVC_MARKET mar ON reg.market_id = mar.market_id
WHERE ordr.tbl_last_dt>date_sub(curdate(),interval 1 day)
INTO OUTFILE 'C:/ProgramData/MySQL/MySQL Server 8.0/Uploads/incremental.csv'
FIELDS TERMINATED BY ',' OPTIONALLY ENCLOSED BY '"' LINES TERMINATED BY '\n';
```

After uploading the CSV file in AWS S3 bucket, we wrote a procedure which will update the new data into the existing fact_table.

```
CREATE OR REPLACE PROCEDURE load_merge_fact_asvc_order()
RETURNS VARCHAR
LANGUAGE JAVASCRIPT
AS SS
  var err_code;
  var err_msg;
try {
     var stmt = snowflake.createStatement({sqlText:
       MERGE INTO fact_asvc_order a
       USING stg_incrmntl_fact_table b
ON (a.ordr_id = b.ordr_id) AND (a.prdct_id = b.prdct_id)
       WHEN MATCHED THEN
         UPDATE SET
            a.order_date = b.order_date,
            a.order_priority = b.order_priority,
            a.qty = b.qty,
a.ship_date = b.ship_date,
            a.ship_cost = b.ship_cost
            a.mode_of_ship = b.mode_of_ship,
            a.discount = b.discount,
a.profit = b.profit,
            a.sale_price = b.sale_price,
a.address_id = b.address_id,
            a.market_id = b.market_id,
a.region_id = b.region_id,
a.cat_id = b.cat_id,
            a.cust_id = b.cust_id
            a.subcat_id = b.subcat_id,
            a.subcat_name = b.subcat_name,
       a.returned = b.returned
WHEN NOT MATCHED THEN
          INSERT (ordr_id, order_date, order_priority, qty, ship_date, ship_cost, mode_of_ship, discount, profit,
          sale_price, address_id, market_id, region_id, prdct_id, cat_id, cust_id, subcat_id, subcat_name, returned)
         VALUES (b.ordr_id, b.order_date, b.order_priority, b.qty, b.ship_date, b.ship_cost, b.mode_of_ship, b.discount, b.profit, b.sale_price, b.address_id, b.market_id, b.region_id, b.prdct_id, b.cat_id, b.cust_id, b.subcat_id, b.subcat_name, b.returned);
     var result = stmt.execute();
     return result.next() ? result.getColumnValue(1).toString() : 'Success';
     err_code = err.code
     err_msg = err.message;
     return 'Error code ' + err_code + ': ' + err_msg;
CALL load_merge_fact_asvc_order();
```

Now as we can see in the below screenshot that the order_priority has changed from medium to high.



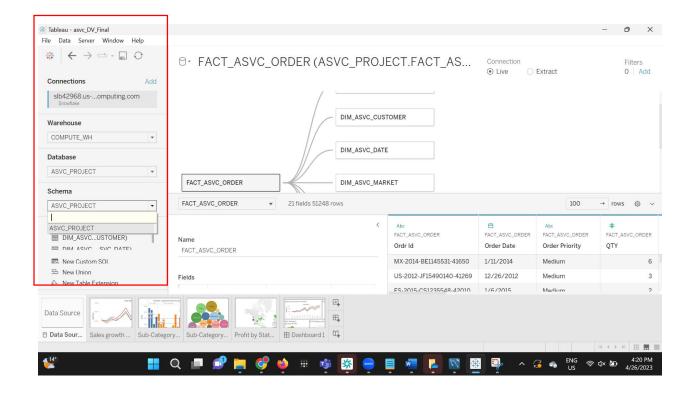
DATA VISUALIZATION

Data Visualization is a powerful tool that can help you convey complex information in a clear and efficient manner. By using graphics such as charts, tables, and infographics, you can make large amounts of data more accessible and understandable. With the help of visual analytics and dashboards, you can analyze raw data and gain insights into your business operations, both past and future.

By sharing your findings and monitoring progress, you can make better strategic decisions and identify new opportunities. Overall, data visualization can greatly enhance your ability to understand and communicate important information.

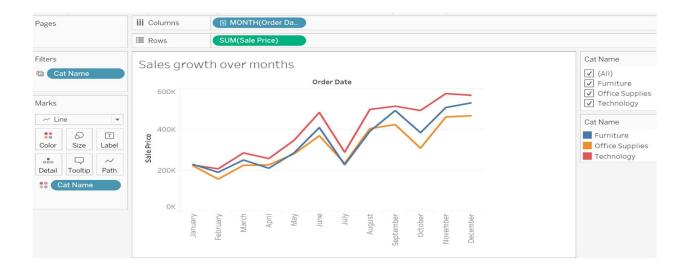
We have used Tableau Desktop 2023.1 as a Data visualization tool for creating charts and graphs as it is easyto use and low barrier to entry.

We created a link between Snowflake and Tableau so that Tableau can directly access the data and the schema that is present in the Snowflake data warehouse.



Worksheet 1: Sales growth over months for the category.

Sales growth over months for the category Furniture, office supplies, and technology. This graph is necessary because we can quickly see how sales are changing over time, which categories are performing better or worse, and where there might be opportunities to improve performance.



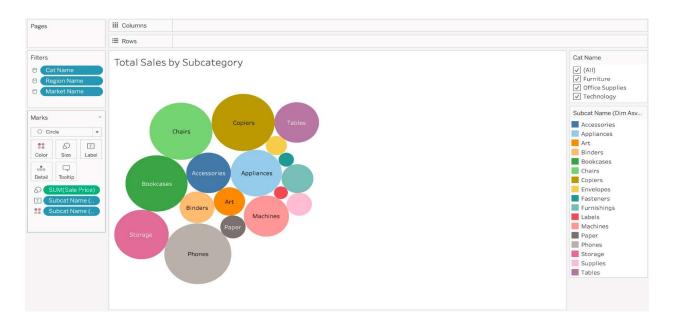
Worksheet 2: Sub-Category Profit Above average

This type of graph is particularly useful because it allows us to quickly and easily identify which sub-categories are performing above or below average.



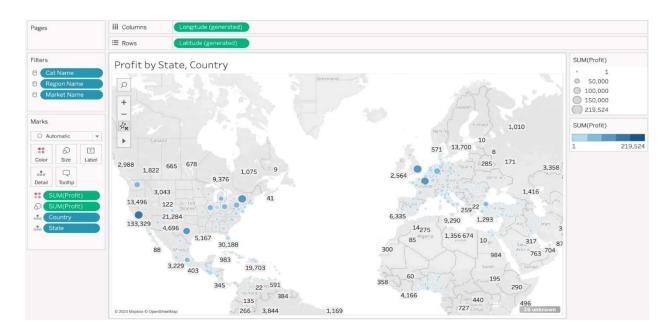
Worksheet 3: Top sales by Sub-Category

Having a graph for this type makes it easier to quickly identify which sub-categories are driving the highest sales figures.



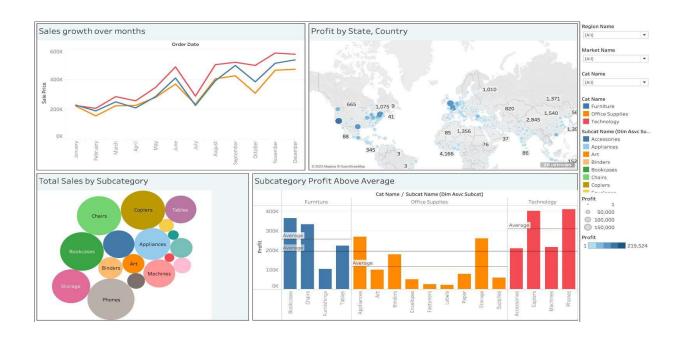
Worksheet 4: Profit by States and Country.

This type of classification by states and country makes it easier to determine and analyze their profit performance in more detail. This can be especially useful for identifying areas of opportunity or concern, as well as for benchmarking performance against other regions or countries.



Interactive dashboard:

We have created an interactive dashboard of multiple worksheets which will allow us to see how sales are changing over time for each region, market, category, etc. The graphs keep changing as we check or uncheck the filters on the right.



PROJECT INSIGHTS

Throughout the duration of the project, we encountered many challenges and while solving the challenges, we almost always discovered and learned something new. We successfully learned how to use CSV files to load data in the OLTP database. It was challenging to map out the relations correctly and to join the tables in a way that represents the source data. Data Warehousing also presented its share of challenges and learnings, but we were able to learn how and why a DW is implemented. It was exciting to learn to represent data in the form of Fact and Dim tables so that required data could be viewed quickly with just a single join. Incremental ETL was also an intriguing concept as it allowed us to use the resources efficiently and only update the data which was updated or was not present in the DW before, which becomes really important as we scale our database as it is imperative that we do not transfer the same data again periodically. We also learned how to use the AWS S3 bucket to store data and then integrate it with the Snowflake data warehouse. One thing that the project made us realize is that it is not easy to make a flawless endto-end data pipeline as we often found ourselves unraveling new information at a later stage which required modifications in the previous stages. Finally, after loading the data warehouse with the correct data, we learned how to use that data to provide insights to the end users and decisionmakers. We grasped the concepts of Tableau to make relations within the DW tables after linking the platform with Snowflake. This allowed us to derive meaningful visualizations from the data which could be altered with filters according to the needs of the users. Overall, the experience was fruitful as it presented us with many challenges and learnings, and made us better at programming and collaboration in general.

APPENDIX

OLTP DDL:

```
CREATE TABLE asvc_address ( cust_id VARCHAR2(15) NOT NULL, market_id VARCHAR2(4) NOT NULL, street VARCHAR2(8) NOT NULL, city VARCHAR2(15) NOT NULL, state VARCHAR2(15) NOT NULL, zipcode VARCHAR2(12) NOT NULL, country VARCHAR2(20) NOT NULL, segment VARCHAR2(20) NOT NULL, tbl_last_dt DATE NOT NULL);
```

COMMENT ON COLUMN asvc_address.street IS 'STREET OF THE ADDRESS OF CUSTOMER';

COMMENT ON COLUMN asvc_address.city IS 'CITY OF THE ADDRESS OF CUSTOMER';

COMMENT ON COLUMN asvc_address.state IS 'STATE OF THE ADDRESS OF CUSTOMER';

COMMENT ON COLUMN asvc_address.zipcode IS 'ZIPCODE OF THE ADDRESS OF CUSTOMER';

COMMENT ON COLUMN asvc_address.country IS
'COUNTRY OF THE ADDRESS OF CUSTOMER';

```
CUSTOMER';
ALTER TABLE asvc address ADD CONSTRAINT asvc address pk PRIMARY KEY (
market id, cust id);
CREATE TABLE asvc ctgry (
                          cat id
VARCHAR2(4) NOT NULL,
                         subcat id
VARCHAR2(4) NOT NULL,
                         cat name
VARCHAR2(20) NOT NULL,
                          descp
VARCHAR2(50),
                tbl last dt DATE
NOT NULL
);
COMMENT ON COLUMN asvc_ctgry.cat_id IS
  'PRIMARY KEY FOR CATEGORY ENTITY';
COMMENT ON COLUMN asvc ctgry.cat name IS
  'NAME OF THE CATEGORY';
COMMENT ON COLUMN asvc ctgry.descp IS
  'DESCRIPTION OF THE CATEGORY';
ALTER TABLE asvc ctgry ADD CONSTRAINT asvc ctgry pk PRIMARY KEY (cat id);
CREATE TABLE asvc customer (
                             cust id
VARCHAR2(15) NOT NULL,
                          cust fname
                             NULL,
VARCHAR2(10)
                   NOT
cust mname VARCHAR2(10),
                          cust lname
VARCHAR2(10) NOT NULL,
                           tbl last dt
DATE NOT NULL
);
```

'SEGMENT OF THE ADDRESS OF

COMMENT ON COLUMN asvc address.segment IS

```
COMMENT ON COLUMN asvc customer.cust id IS
 'PRIMARY KEY FOR CUSTOMER ENTITY';
COMMENT ON COLUMN asvc customer.cust fname IS
 'FIRST NAME OF THE CUSTOMER';
COMMENT ON COLUMN asvc customer.cust mname IS
 'CUSTOMER MIDDLE NAME';
COMMENT ON COLUMN asvc customer.cust lname IS
 'CUSTOMERS LAST NAME';
ALTER TABLE asvc customer ADD CONSTRAINT asvc customer pk PRIMARY KEY (
cust_id);
CREATE TABLE asvc market (
                           market id
VARCHAR2(4) NOT NULL,
                         region id
VARCHAR2(4) NOT NULL,
                         market_name
VARCHAR2(15) NOT NULL, tbl last dt
DATE NOT NULL
);
COMMENT ON COLUMN asvc_market.market id IS
 'PRIMARY KEY FOR MARKET ENTITY';
```

ALTER TABLE asvc_market ADD CONSTRAINT asvc_market_pk PRIMARY KEY (market_id);

COMMENT ON COLUMN asvc market.market name IS

'MARKET NAME OF CUSTOMER ADDRESS LOCATED';

```
CREATE TABLE asvc_ordr ( ordr_id VARCHAR2(15) NOT NULL, cust_id VARCHAR2(15) NOT NULL, ordr_date DATE NOT NULL, ship_date DATE NOT NULL, ordr_priority VARCHAR2(15) NOT NULL, modeof_ship VARCHAR2(15) NOT NULL, tbl_last_dt DATE NOT NULL );
```

COMMENT ON COLUMN asvc_ordr.ordr_id IS 'PRIMARY KEY FOR ORDER ENTITY';

COMMENT ON COLUMN asvc_ordr.ordr_date IS 'DATE WHEN ORDER WAS PLACED';

COMMENT ON COLUMN asvc_ordr.ship_date IS 'SHIPPING DATE OR ORDER';

COMMENT ON COLUMN asvc_ordr.ordr_priority IS 'PRIORITY OF ORDER';

COMMENT ON COLUMN asvc_ordr.modeof_ship IS 'MODE OF SHIPMENT';

ALTER TABLE asvc ordr ADD CONSTRAINT asvc ordr pk PRIMARY KEY (ordr id);

CREATE TABLE asvc_ordr_prdct (
ordr id VARCHAR2(15) NOT NULL,

```
prdct_id VARCHAR2(15) NOT NULL,
      NUMBER(4) NOT NULL,
qty
  ship cost NUMBER(4, 2) NOT NULL,
discount NUMBER(3, 2) NOT NULL,
profit
       NUMBER(4, 2) NOT NULL,
sale price NUMBER(4, 2) NOT NULL,
tbl_last_dt DATE NOT NULL
);
COMMENT ON COLUMN asvc ordr prdct.qty IS
  'QUANTITY OF PRODUCTS';
COMMENT ON COLUMN asvc ordr prdct.ship cost IS
  'SHIPPING COST';
COMMENT ON COLUMN asvc_ordr_prdct.discount IS
  'DISCOUNT APPLIED';
COMMENT ON COLUMN asvc ordr prdct.profit IS
  'PROFIT EARNED';
COMMENT ON COLUMN asvc ordr prdct.sale price IS
  'SALES PRICE';
ALTER TABLE asvc_ordr_prdct ADD CONSTRAINT asvc_ordr_prdct_pk PRIMARY KEY (
ordr id, prdct id);
CREATE TABLE asvc prdct (
                           prdct id
VARCHAR2(15) NOT NULL,
                           cat id
VARCHAR2(4) NOT NULL,
                          prdct name
```

```
VARCHAR2(15) NOT NULL,
prdct descp VARCHAR2(50),
  tbl_last_dt DATE NOT NULL
);
COMMENT ON COLUMN asvc prdct.prdct id IS
  'PRIMARY KEY FOR PRODUCT
ENTITY';
COMMENT ON COLUMN asvc_prdct.prdct name IS
  'NAME OF THE PRODUCT';
COMMENT ON COLUMN asvc prdct.prdct descp IS
  'DESCRIPTION OF THE PRODUCT';
ALTER TABLE asvc prdct ADD CONSTRAINT asvc prdct pk PRIMARY KEY (prdct id);
CREATE TABLE asvc_region (
                           region_id
VARCHAR2(4) NOT NULL,
                         region name
VARCHAR2(15) NOT NULL,
                          tbl last dt
DATE NOT NULL
);
COMMENT ON COLUMN asvc region.region id IS
  'PRIMARY KEY FOR REGION ENTITY';
COMMENT ON COLUMN asvc region.region name IS
  'REGION NAME WHERE MANY MARKETS ARE LOCATED';
ALTER TABLE asvc_region ADD CONSTRAINT asvc_region_pk PRIMARY KEY (
region id
);
```

```
CREATE TABLE asvc return (
         VARCHAR2(15) NOT NULL,
  rtrn id
  ordr id
          VARCHAR2(15) NOT NULL,
returned CHAR(1) NOT NULL,
tbl last dt DATE NOT NULL
);
COMMENT ON COLUMN asvc return.rtrn id IS
  'PRIMARY KEY FOR RETURN ENTITY
COMMENT ON COLUMN asvc return.returned IS
 'ITEM IS RETURNED OR NOT';
ALTER TABLE asvc_return ADD CONSTRAINT asvc_return_pk PRIMARY KEY ( rtrn_id );
CREATE TABLE asvc subcat (
                            subcat id
VARCHAR2(4) NOT NULL,
                          subcat name
VARCHAR2(15) NOT NULL,
                           descp
VARCHAR2(20), tbl last dt DATE NOT
NULL
);
COMMENT ON COLUMN asvc subcat.descp IS
  'DESCRIPTION OF SUBCATEGORY';
ALTER TABLE asvc subcat ADD CONSTRAINT asvc subcat pk PRIMARY KEY (
subcat id
);
ALTER TABLE asvc address
  ADD CONSTRAINT asvc address asvc customer fk FOREIGN KEY (cust id)
    REFERENCES asvc customer (cust id);
```

```
ALTER TABLE asvc address
  ADD CONSTRAINT asvc address asvc market fk FOREIGN KEY (market id)
REFERENCES asvc market (market id);
ALTER TABLE asvc ctgry
  ADD CONSTRAINT asvc ctgry asvc subcat fk FOREIGN KEY ( subcat id )
REFERENCES asvc subcat (subcat id);
ALTER TABLE asvc market
 ADD CONSTRAINT asvc market asvc region fk FOREIGN KEY (region id)
REFERENCES asvc region (region id);
ALTER TABLE asvc ordr
  ADD CONSTRAINT asvc ordr asvc customer fk FOREIGN KEY (cust id)
REFERENCES asvc_customer ( cust_id );
ALTER TABLE asvc ordr prdct
  ADD CONSTRAINT asvc ordr prdct asvc ordr fk FOREIGN KEY (ordr id)
REFERENCES asvc_ordr ( ordr_id );
ALTER TABLE asvc ordr prdct
 ADD CONSTRAINT asvc_ordr_prdct_asvc_prdct_fk FOREIGN KEY ( prdct_id )
REFERENCES asvc prdct (prdct id);
ALTER TABLE asvc prdct
 ADD CONSTRAINT asvc prdct asvc ctgry fk FOREIGN KEY (cat id)
    REFERENCES asvc ctgry (cat id);
ALTER TABLE asvc return
 ADD CONSTRAINT asvc return asvc ordr fk FOREIGN KEY (ordr id)
   REFERENCES asvc_ordr ( ordr_id );
```

OLTP DML:

INSERT INTO asvc ctgry (cat id, cat name,tbl last dt)

SELECT CONCAT('M', LPAD(ROW_NUMBER() OVER(ORDER BY Category), 3, '0')), Category, NOW()

FROM (SELECT DISTINCT Category FROM orders csv) AS t;

INSERT INTO asvc_market (market_id, market_name,tbl_last_dt)

SELECT CONCAT('MR', LPAD(ROW_NUMBER () OVER(ORDER BY Market), 3, '0')), Market, NOW()

FROM (SELECT DISTINCT Market FROM orders csv) AS t;

INSERT INTO asvc subcat (subcat id, cat id, subcat name, TBL LAST DT)

SELECT CONCAT('S', LPAD(ROW_NUMBER() OVER(ORDER BY subcat), 3, '0')), m.cat id, subcat,NOW()

FROM (SELECT DISTINCT subcat, Category FROM orders Csv) AS t

INNER JOIN asvc_ctgry m ON m.cat_name = t.Category;

INSERT INTO asvc_region (region_id, market_id,region_name,tbl_last_dt)

SELECT CONCAT('R', LPAD(ROW NUMBER() OVER(ORDER BY Region), 4,

'O')), m.market id, Region, NOW()

FROM (SELECT DISTINCT Region, Market FROM orders Csv) AS t

JOIN asvc market AS m ON t.Market = m.market name;

INSERT INTO asvc returns (rtrn id, ordr id, returned)

SELECT CONCAT('RE', LPAD(ROW_NUMBER() OVER (), 4, '0')), o.ordr_id, r.returned

FROM returns csv r

JOIN asvc ordr o ON r. 'Order ID' = o.ordr id;

INSERT IGNORE INTO asvc_ordr_prdct (ordr_id, mode_of_ship, ship_date, QTY, ship_cost, Discount, profit, sale_price, PRDCT_ID)

```
SELECT o.order id, o.mode of ship, STR TO DATE(o.ship date, '%m/%d/%Y'),
o.QUANTITY, CAST(REPLACE(o.ship cost, '$', ") AS DECIMAL(10,5)), o.DISCOUNT,
o.Profit, CAST(REPLACE(o.Sales, '$', ") AS DECIMAL(10,5)), p.prdct id
FROM orders csv o
INNER JOIN ASVC ORDR OD ON o.ORDER ID = OD.ORDR ID
INNER JOIN asvc prdct p ON o.Product ID = p.prdct id;
INSERT INTO asvc customer (cust id, cust fname, cust lname, region id,tbl last dt)
SELECT DISTINCT cust id,
   SUBSTRING INDEX(cust name, '', 1) as cust fname,
   SUBSTRING INDEX(cust name, '', -1) as cust lname,
   r.region id, NOW()
FROM orders_csv oc
JOIN asvc region r ON oc.region = r.region name;
INSERT ignore INTO asvc address (cust id, city, state, zipcode, country,
segment,tbl last dt,region id)
SELECT c.cust id, o.city, o.state, o.zipcode, o.country, o.segment, now(), r.region id
FROM (
  SELECT DISTINCT CONCAT(cust fname, '', cust lname) AS cust name, cust id
  FROM asvc customer
) c
JOIN orders csv o ON o.cust id = c.cust id
JOIN asvc region r ON o.region = r.region name
WHERE NOT EXISTS (
  SELECT 1 FROM asvc address a
  WHERE a.cust id = c.cust id
   AND a.city = o.city
   AND a.state = o.state
   AND a.zipcode = o.zipcode
   AND a.country = o.country
   AND a.segment = o.segment
```

```
and a.region_id= r.region_id
);

INSERT ignore INTO asvc_ordr (ordr_id, cust_id, row_id, ordr_date, ordr_priority, tbl_last_dt)

SELECT DISTINCT o.order_id, c.cust_id, o.row_id,

STR_TO_DATE(o.order_date,'%m/%d/%Y'),
o.ordr_priority, now()

FROM orders_csv o

JOIN asvc_customer c ON o.cust_id = c.cust_id;

INSERT IGNORE INTO asvc_prdct (prdct_id, prdct_name, cat_id,tbl_last_dt)

SELECT p.p_id, p.prdct_name, c.cat_id,now()

FROM orders_csv p

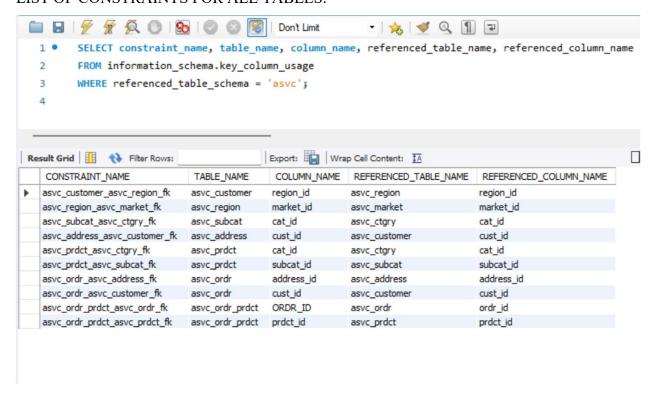
JOIN asvc_ctgry c ON p.category =c.cat_name;
```

OLTP DATA DICTIONARY QUERY

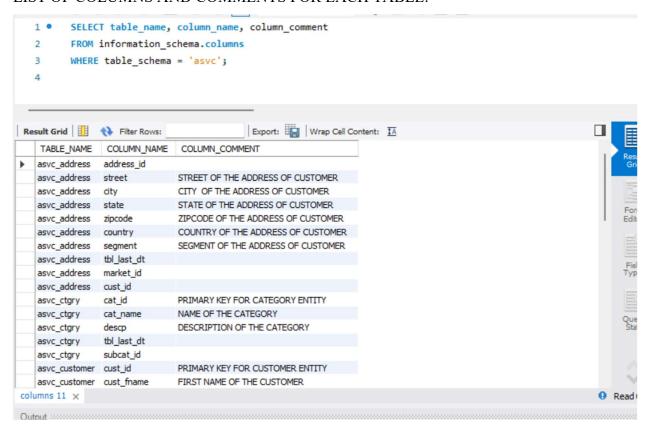
LIST OF TABLES:



LIST OF CONSTRAINTS FOR ALL TABLES:



LIST OF COLUMNS AND COMMENTS FOR EACH TABLE:



OLAP DDL:

```
CREATE TABLE dim asvc ctgry (
 cat id NUMBER(10) NOT NULL,
 cat name VARCHAR2(20) NOT NULL,
 descp VARCHAR2(50)
);
ALTER TABLE dim asvc ctgry ADD CONSTRAINT dim asvc ctgry pk PRIMARY KEY (
cat_id);
CREATE TABLE dim asvc customer (
 cust_id NUMBER(10) NOT NULL,
 address id NUMBER(15) NOT NULL,
 cust fname VARCHAR2(200) NOT NULL,
 cust mname VARCHAR2(100),
 cust lname VARCHAR2(200) NOT NULL,
 street VARCHAR2(200) NOT NULL,
 city
        VARCHAR2(100) NOT NULL,
 state
        VARCHAR2(100) NOT NULL,
 zipcode VARCHAR2(10) NOT NULL,
 country VARCHAR2(100) NOT NULL,
 segment VARCHAR2(50) NOT NULL
);
ALTER TABLE dim asvc customer ADD CONSTRAINT dim asvc customer pk PRIMARY
KEY (address id,
                                      cust_id);
CREATE TABLE dim asvc date (
 date id
            NUMBER(10) NOT NULL,
```

```
entry_id
             NUMBER(10),
  full date
             DATE,
  days
            NUMBER(5),
  month_short
               VARCHAR2(5),
  month num
                NUMBER(3),
  month long
               VARCHAR2(10),
  day_of_week_short VARCHAR2(5),
 day_of_week_long VARCHAR2(10),
  year
            VARCHAR2(5),
             VARCHAR2(10)
  quarter
);
ALTER TABLE dim asvc date ADD CONSTRAINT dim asvc date pk PRIMARY KEY (
date_id );
CREATE TABLE dim asvc market (
  market id NUMBER(10) NOT NULL,
 market_name VARCHAR2(15) NOT NULL
);
ALTER TABLE dim asvc market ADD CONSTRAINT dim asvc market pk PRIMARY
KEY ( market id );
CREATE TABLE dim_asvc_prdct (
  prdct id NUMBER(10) NOT NULL,
  prdct name VARCHAR2(15) NOT NULL,
 prdct_descp VARCHAR2(50)
);
```

```
ALTER TABLE dim asvc prdct ADD CONSTRAINT dim asvc prdct pk PRIMARY KEY (
prdct id);
CREATE TABLE dim asvc region (
  region id NUMBER(10) NOT NULL,
  region name VARCHAR2(20) NOT NULL,
  tbl last dt DATE NOT NULL,
  market id VARCHAR2(4) NOT NULL
);
ALTER TABLE dim asvc region ADD CONSTRAINT dim_asvc_region_pk PRIMARY KEY
(region id);
CREATE TABLE dim asvc subcat (
  subcat id NUMBER(10) NOT NULL,
  subcat name VARCHAR2(15) NOT NULL,
  descp
         VARCHAR2(20)
);
ALTER TABLE dim asvc_subcat ADD CONSTRAINT dim_asvc_subcat_pk PRIMARY KEY
( subcat_id );
CREATE TABLE fact asvc order (
  "ROWNUM"
                NUMBER(15) NOT NULL,
  order date
            DATE NOT NULL,
  order priority VARCHAR2(20) NOT NULL,
          NUMBER(10) NOT NULL,
  qty
  ship cost
            NUMBER(15) NOT NULL,
  ship date
            DATE NOT NULL,
  discount
            NUMBER(3, 2) NOT NULL,
  mode of ship VARCHAR2(20) NOT NULL,
```

```
profit
          NUMBER(4, 2) NOT NULL,
  sale price
            NUMBER(4, 2) NOT NULL,
  returned
            CHAR(1) NOT NULL,
  date id
            NUMBER(10) NOT NULL,
  market id
             NUMBER(10) NOT NULL,
  region id
            NUMBER(10) NOT NULL,
  address_id
            NUMBER(15) NOT NULL,
  subcat id
            NUMBER(10) NOT NULL,
 prdct id
            NUMBER(10) NOT NULL,
  cat id
           NUMBER(10) NOT NULL,
 cust id
           NUMBER(10) NOT NULL
);
ALTER TABLE fact asvc order ADD CONSTRAINT fact asvc order pk PRIMARY KEY (
"ROWNUM");
ALTER TABLE fact asvc order
  ADD CONSTRAINT fact order dim ctgry fk FOREIGN KEY (cat id)
    REFERENCES dim_asvc_ctgry ( cat_id );
ALTER TABLE fact asvc order
  ADD CONSTRAINT fact_order_dim_customer_fk FOREIGN KEY ( address_id,
                              cust id)
    REFERENCES dim asvc customer (address id,
                   cust id);
ALTER TABLE fact asvc order
  ADD CONSTRAINT fact order dim date fk FOREIGN KEY (date id)
    REFERENCES dim_asvc_date ( date_id );
ALTER TABLE fact asvc order
  ADD CONSTRAINT fact order dim market fk FOREIGN KEY (market id)
```

```
REFERENCES dim_asvc_market ( market_id );

ALTER TABLE fact_asvc_order

ADD CONSTRAINT fact_order_dim_prdct_fk FOREIGN KEY ( prdct_id )

REFERENCES dim_asvc_prdct ( prdct_id );

ALTER TABLE fact_asvc_order

ADD CONSTRAINT fact_order_dim_region_fk FOREIGN KEY ( region_id )

REFERENCES dim_asvc_region ( region_id );

ALTER TABLE fact_asvc_order

ADD CONSTRAINT fact_order_dim_subcat_fk FOREIGN KEY ( subcat_id )

REFERENCES dim_asvc_subcat ( subcat_id );
```

PROCEDURE CODE FOR INCREMENTAL ETL:

```
CREATE OR REPLACE PROCEDURE load merge fact asvc order()
RETURNS VARCHAR
LANGUAGE JAVASCRIPT
AS $$
 var err_code;
 var err_msg;
 try {
  var stmt = snowflake.createStatement({sqlText:`
   MERGE INTO fact asvc order a
   USING stg incrmntl fact table b
   ON (a.ordr id = b.ordr id) AND (a.prdct id = b.prdct id)
   WHEN MATCHED THEN
    UPDATE SET
     a.order date = b.order date,
     a.order priority = b.order priority,
     a.qty = b.qty,
     a.ship date = b.ship date,
     a.ship cost = b.ship cost,
     a.mode of ship = b.mode of ship,
     a.discount = b.discount,
     a.profit = b.profit,
     a.sale price = b.sale price,
     a.address id = b.address id,
     a.market id = b.market id,
     a.region id = b.region id,
     a.cat id = b.cat id,
     a.cust id = b.cust id,
     a.subcat id = b.subcat id,
     a.subcat name = b.subcat name,
```

```
a.returned = b.returned
```

WHEN NOT MATCHED THEN

INSERT (ordr_id, order_date, order_priority, qty, ship_date, ship_cost, mode_of_ship, discount, profit,

sale_price, address_id, market_id, region_id, prdct_id, cat_id, cust_id, subcat_id,
subcat_name, returned)

VALUES (b.ordr_id, b.order_date, b.order_priority, b.qty, b.ship_date, b.ship_cost, b.mode_of_ship, b.discount,

b.profit, b.sale_price, b.address_id, b.market_id, b.region_id, b.prdct_id, b.cat_id, b.cust_id, b.subcat_id, b.subcat_id, b.subcat_name, b.returned);

```
'});
var result = stmt.execute();
return result.next() ? result.getColumnValue(1).toString() : 'Success';
} catch (err) {
err_code = err.code;
err_msg = err.message;
return 'Error code ' + err_code + ': ' + err_msg;
}
$$$;
```

CALL load merge fact asvc order();

HISTORY TABLE TRIGGER

```
ALTER TABLE asvc address history ADD CONSTRAINT pk asvc address history
PRIMARY KEY (address id);
DELIMITER $$
CREATE TRIGGER tr asvc address history BEFORE DELETE ON asvc address
FOR EACH ROW
BEGIN
INSERT INTO asvc address history SELECT * FROM asvc address WHERE
address id=OLD.address id;
 UPDATE asvc address history
 SET tbl last dt=NOW()
 WHERE address id=OLD.address id;
END $$
DELIMITER;
DELIMITER $$
CREATE TRIGGER tr asvc address history3 after delete ON asvc address
FOR EACH ROW
BEGIN
INSERT INTO asvc address history SELECT * FROM asvc address WHERE
address id=OLD.address id;
 UPDATE asvc address history
SET tbl last dt=NOW()
 WHERE address id=OLD.address id;
END $$
DELIMITER;
```

TABLE PARTITIONING (CLUSTERING IN SNOWFLAKE)

CREATE TABLE partitioning_fact_asvc cluster by (MARKET_ID) AS (SELECT * FROM fact_asvc_order);

SELECT SYSTEM\$CLUSTERING INFORMATION('partitioning fact asvc');

SHOW TABLES LIKE 'partitioning_fact_asvc';

ETL CODE for dim_asvc_ctgry:

create schema asvc project

);

CREATE OR REPLACE STORAGE integration aws s3 integration type = external_stage storage provider='S3' enabled=true storage aws role arn='arn:aws:iam::649069303992:role/asvc-project' storage allowed locations= ('s3://asvc-project/'); GRANT USAGE ON INTEGRATION aws s3 integration TO ROLE accountadmin; create or replace file format demo_format type='CSV' field delimiter='|' skip_header=1; CREATE OR REPLACE STAGE demo aws stage storage_integration = aws_s3_integration file format = demo format url='s3://asvc-project/'; CREATE TABLE dim_asvc_ctgry (cat id VARCHAR2(10) NOT NULL, cat name VARCHAR2(20) NOT NULL, descp VARCHAR2(50)

COPY INTO dim_asvc_ctgry
FROM @demo_aws_stage/PROJECT/asvc_ctgry.csv
FILE_FORMAT=(format_name=demo_format1 error_on_column_count_mismatch=false)
ON_ERROR = 'CONTINUE';