# Recommendation for Multi-Stakeholders and through Neural Review Mining

Muthusamy Chelliah (Flipkart, India), Yong Zheng (Illinois Tech, USA), Sudeshna Sarkar (IIT Kharagpur), Vishal Kakkar (Flipkart, India)



#### **Tutorial Schedule**

- Section I: Multi-Stakeholder Recommendations
  - -Time: 1:30 PM to 3:00 PM
  - Presenter: Yong Zheng (Illinois Tech, USA)
- Coffee Break: 3:00 PM to 3:30 PM
- Section II: Neural Review Mining
  - -Time: 3:30 PM to 5:00 PM
  - Presenter: Muthusamy Chelliah (Flipkart, India),
     Sudeshna Sarkar (IIT Kharagpur)
- Website: <a href="https://tutorialcikm.github.io">https://tutorialcikm.github.io</a>

# Section I: Multi-Stakeholder Recommender Systems

Yong Zheng
Illinois Institute of Technology, USA

Time: 1:30 PM to 3:00 PM

https://github.com/irecsys/Tutorial MSRS

#### Who am I

Yong Zheng, Assistant Professor at Illinois Tech, USA

#### Research

- Context-Aware Recommender Systems
- Multi-Criteria Recommender Systems
- Multi-Stakeholder Recommender Systems

#### **Organization Committee**

- ACM RecSys 2018
- ACM UMAP 2019 & 2018
- ACM IUI 2019 & 2018

#### **Tutorial Materials**

https://github.com/irecsys/Tutorial MSRS

# **Agenda**

- Intro: Multi-Stakeholder Recommender System
- Research Problems & Methodologies
- Utility-Based MSRS with Case Studies
- Demo Based on MOEA Framework
- Challenges and Open Discussions

# **Agenda**

- Intro: Multi-Stakeholder Recommender System
  - Recommender Systems
  - History of Multi-Stakeholder Recommendations
  - Why Multi-Stakeholder Recommendations?
  - Applications and Classifications
- Research Problems & Methodologies
- Utility-Based MSRS with Case Studies
- Demo Based on MOEA Framework
- Challenges and Open Discussions

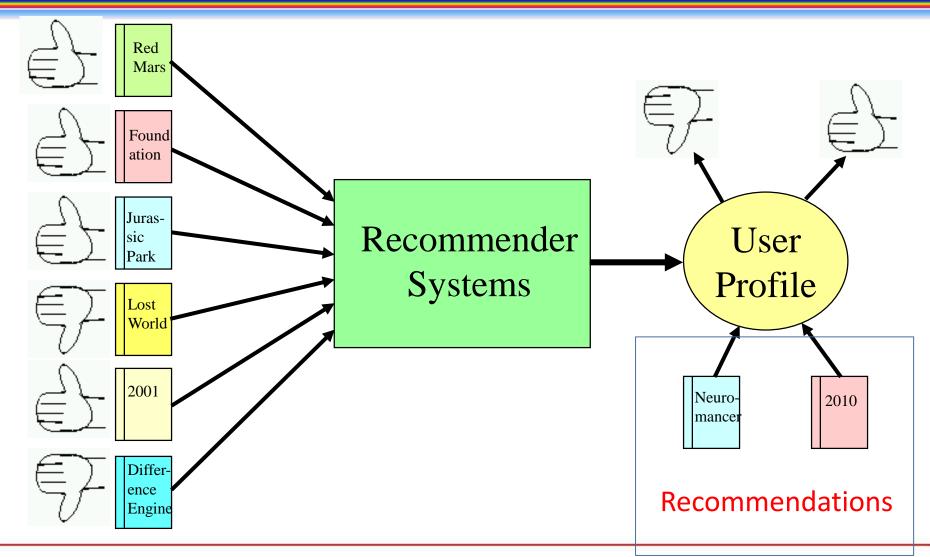
# Recommender Systems (RS)

RS: item recommendations tailored to user preferences





#### **How it works**



# **Different Types of Recommender Systems**

- Context-Aware Recommender Systems consider context info, e.g., time, location, etc
- Multi-Criteria Recommender Systems
   consider ratings on different aspects of the items
- Group Recommender Systems
   produce recommendations to a group of users
- Cross-Domain Recommender Systems utilize preferences in different domains

# **Recommender Systems (RS)**

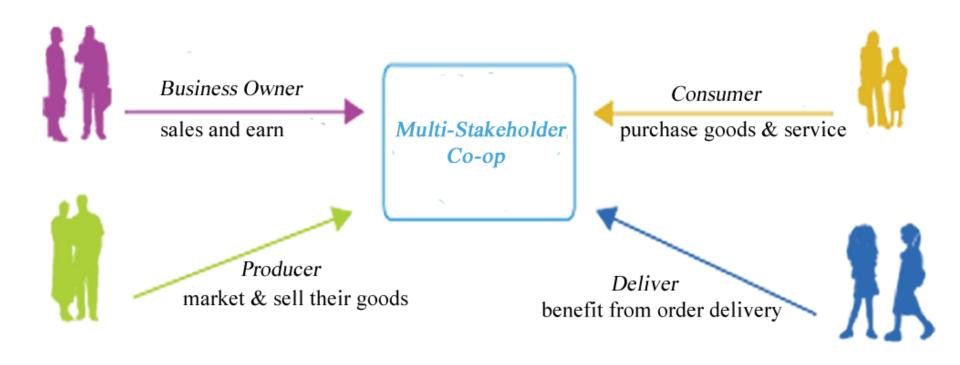
In these RS, the end user is the only stakeholder



The only stakeholder is the receiver of recommendations

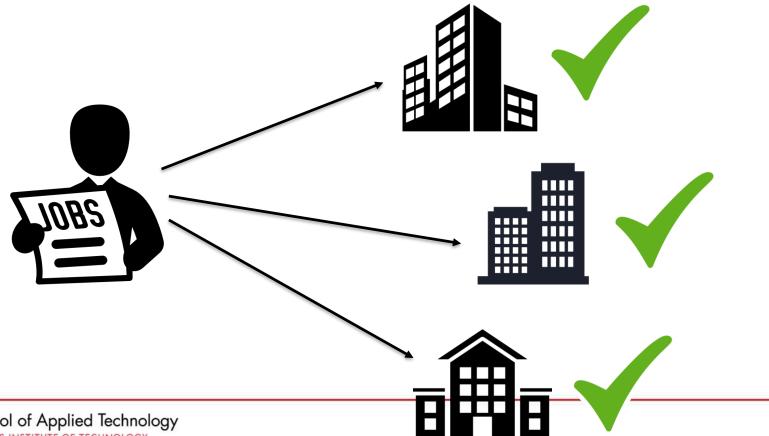
# Recommender Systems (RS)

In fact, there could be multiple stakeholders involved



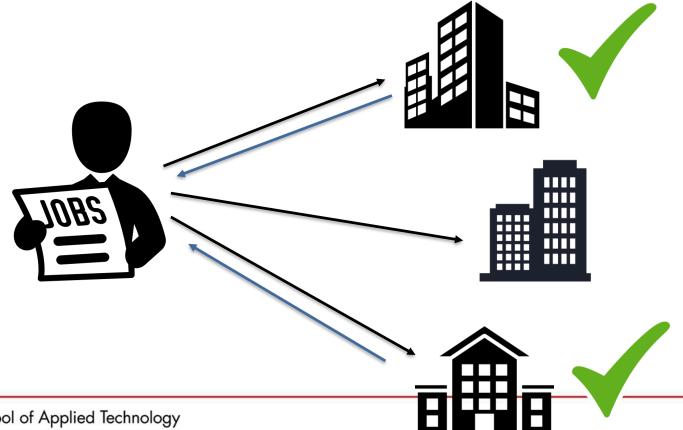
The notion is not that novel, we can find the trace

· Reciprocal Recommendations, e.g. job, dating



The notion is not that novel, we can find the trace

Reciprocal Recommendations, e.g. job, dating



The notion is not that novel, we can find the trace

Multisided Platforms, e.g. auction and bidding



#### The notion is not that novel, we can find the trace

Group Recommendations



#### **Aggregation Strategies**

- Average
- Least Misery
- Most Happiness
- Most Respected Person
- ......

Strictly speaking, users are all consumers! They are on the same side of transactions!

### Multi-Stakeholder Recommender Systems (MSRS)

- We believe the perspective of other stakeholders may also be important
- MSRS try to produce the list of recommendations by balancing the needs of multiple stakeholders
- MSRS was formally proposed in 2016
   Burke, Robin D., Himan Abdollahpouri, Bamshad Mobasher, and Trinadh Gupta. "Towards Multi-Stakeholder Utility Evaluation of Recommender Systems." In UMAP (Extended Proceedings). 2016.

### Multi-Stakeholder Recommender Systems (MSRS)

- VAMS Workshop at ACM RecSys 2017
- FairUMAP Workshop at ACM UMAP 2018
- FairUMAP Workshop at ACM UMAP 2019
- RMSE Workshop at ACM RecSys 2019

# Why we need MSRS?

- On one hand, the perspectives or suggestions from other stakeholders are helpful
  - In learning material recommendations, not only the student preferences, but also the advices or suggestions by teachers (and/or parents) are important too.

Ekstrand, Michael D., Ion Madrazo Azpiazu, Katherine Landau Wright, and Maria Soledad Pera. "Retrieving and Recommending for the Classroom." ComplexRec 6, no. 2018 (2018): 14.

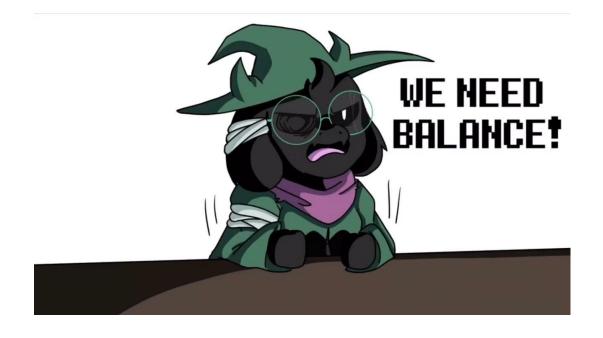
# Why we need MSRS?

- On the other hand, there could be conflicting interests among multiple stakeholders
  - In multisided platforms, buyers vs sellers
     Sürer, Özge, Robin Burke, and Edward C. Malthouse.
     "Multistakeholder recommendation with provider constraints."
     ACM RecSys 2018.
  - In educations, students prefer easier projects, while instructors may suggest more challenging ones
     Zheng, Yong, Nastaran Ghane, and Milad Sabouri. "Personalized Educational Learning with Multi-Stakeholder Optimizations."
     FairUMAP@UMAP 2019

# Why we need MSRS?

## Some examples in the real-world applications

- Advertising
- E-Commerce
- Hotels
- Movies
- Educations



Maximizing the utility of one stakeholder may hurt other stakeholders!

# **Example: Advertising**

#### Different views



**Advertising Agency** 

"I wanna more clicks"



#### Car Producer





End user/viewer
"I just like it"





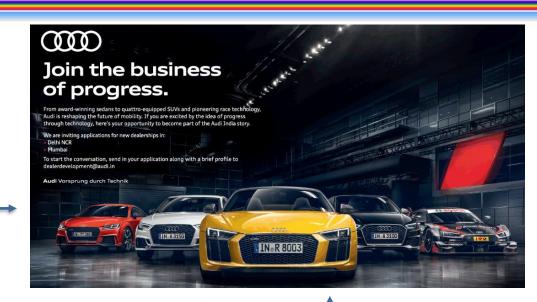
# **Example: Advertising**

#### Need a balance



**Advertising Agency** 

"I wanna more clicks"



#### **Car Producer**

'I want users to buy the car"



Kids are not customers

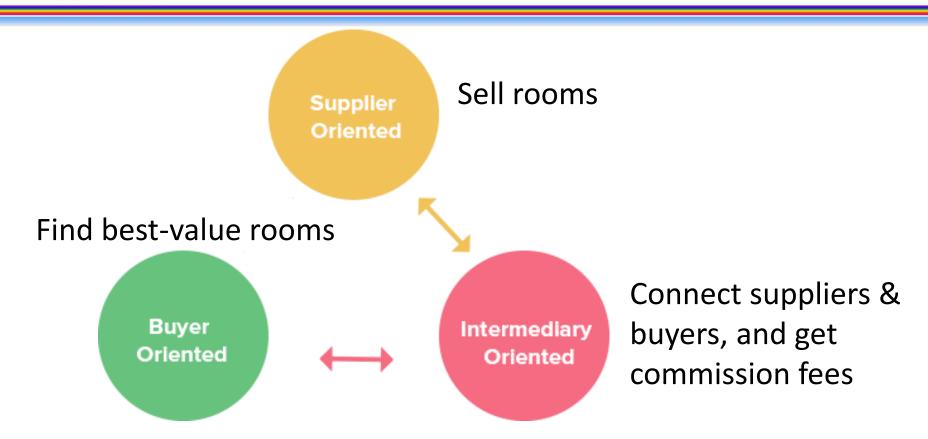
No capability to purchase

End user/viewer
"I just like it"



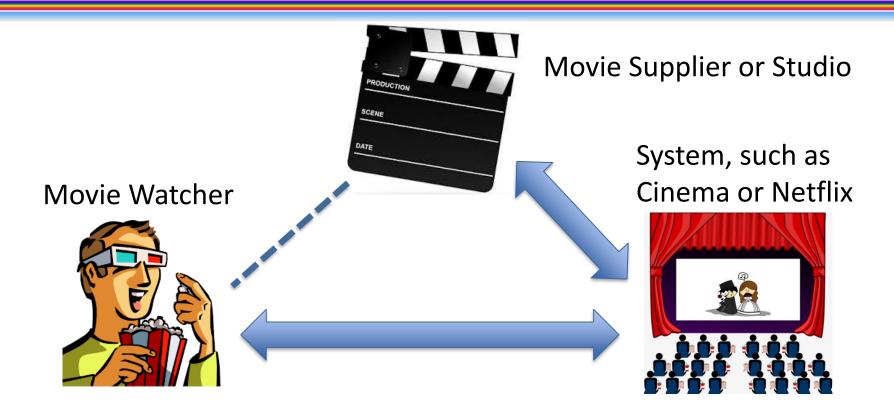


# **Example: Hotel Booking at Expedia**



Nguyen, Phong, John Dines, and Jan Krasnodebski. "A multi-objective learning to re-rank approach to optimize online marketplaces for multiple stakeholders." VAMS Workshop @ ACM RecSys 2017.

## **Example: Movies**



Burke, R. D., Abdollahpouri, H., Mobasher, B., & Gupta, T. (2016, July). Towards Multi-Stakeholder Utility Evaluation of Recommender Systems. In UMAP (Extended Proceedings).

- Burke, et al. claimed that the stakeholders could be categorized into 3 classes: consumer, provider, system.
- Take the advertising case for example
  - Ad viewer → consumer
  - Producer → provider
  - Advertising Agency 
     the system or platform

Burke, Robin, and Himan Abdollahpouri. "Patterns of Multistakeholder Recommendation." VAMS Workshop @ ACM RecSys 2017
Abdollahpouri, Himan, Robin Burke, and Bamshad Mobasher.
"Recommender systems as multistakeholder environments." UMAP 2017

C	=	Consumer

P = Provider

Sub n = nonpersonalized

Sub p =

Personalized

Sup + = Active with query

Sup - = Passive

without query

•			Passive (-)		Active (+)	
			P <sub>n</sub>	P <sub>p</sub> -	P <sub>n</sub> <sup>+</sup>	P <sub>p</sub> <sup>+</sup>
	Passive (-)	C <sub>n</sub>	Most Popular		Featured Items	
		C <sub>p</sub>	Standard	Reciprocal	Paid placement	Online display advertising
e e	Active (+)	C <sub>n</sub> <sup>+</sup>	Query		Search engine advertising	
<b>y</b>		C <sub>p</sub> <sup>+</sup>	Personalized Search			
1				-	ri. "Patterns of N ACM RecSys 20	



C	=	Consumer
P	=	Provider

Sub n = nonpersonalized Sub p = Personalized

Sup + = Active with query Sup - = Passive without query

			Passive (-)		Active (+)	
			P <sub>n</sub> -	P <sub>p</sub> -	P <sub>n</sub> <sup>+</sup>	P <sub>p</sub> <sup>+</sup>
	Passive (-)	C <sub>n</sub>	Most Popular		Featured Items	
		C <sub>p</sub> -	Standard	Reciprocal	Paid placement	Online display advertising
נס	Active (+)	C <sub>n</sub> <sup>+</sup>	Query		Search engine advertising	
<i>'</i>		C <sub>p</sub> <sup>+</sup>	Personalized Search			



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P <sub>p</sub> -	P <sub>n</sub> +	
	' n	P <sub>p</sub> <sup>+</sup>
Popular	Featured Items	
lard Reciprocal	Paid placement	Online display advertising
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	repopular  dard  Reciprocal  y  onalized  ch	dard Reciprocal Paid placement  Search engine advertising



C	=	Consumer
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		C <sub>p</sub>	Standard	Reciprocal	Paid placement	Online display advertising
	Active (+)	C <sub>n</sub> <sup>+</sup>	Query		Search engine advertising	
		C <sub>p</sub> <sup>+</sup>	Personalized Search			
				•	ri. "Patterns of N ② ACM RecSys 20	in the second se



## **MSRS** Applications

- The list of multiple stakeholders and the usefulness of MSRS is a domain-specific problem
- MSRS is useful in the following context
  - Advertising
  - Diversity of item providers
  - Conflicting interests
    - Bidding
    - Cost vs profits, loss vs gains
    - Recommendation performance vs profits

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- Intro: Multi-Stakeholder Recommender System
- Research Problems & Methodologies
- Utility-Based MSRS with Case Studies
- Demo Based on MOEA Framework
- Challenges and Open Discussions

#### **Research on MSRS**

- Research Problems
  - Data Sets
  - Personalization
  - Evaluations
  - FAT (Fairness, Accountability, and Transparency)
    - Tutorial @ ACM RecSys 2019, "Fairness and Discrimination in Recommendation and Retrieval"

- The number of data sets available for MSRS research is limited.
  - Some data available for reciprocal recommendations <a href="https://www.kaggle.com/annavictoria/speed-dating-experiment">https://www.kaggle.com/annavictoria/speed-dating-experiment</a>

Zheng, Yong, Tanaya Dave, Neha Mishra, and Harshit Kumar. "Fairness in reciprocal recommendations: A speed-dating study." FairUMAP workshop @ ACM UMAP 2018

- The number of data sets available for MSRS research is limited.
  - MovieLens (+ IMDB) data

Users as consumers

Movie studios as providers

Burke, R. D., Abdollahpouri, H., Mobasher, B., & Gupta, T. (2016, July). Towards Multi-Stakeholder Utility Evaluation of Recommender Systems. In UMAP (Extended Proceedings).

Sürer, Özge, Robin Burke, and Edward C. Malthouse.

"Multistakeholder recommendation with provider constraints."

ACM RecSys 2018

- The number of data sets available for MSRS research is limited.
  - Multisided Platforms: E-Commerce/Retails/Hotels They use cost, revenue and profit as objectives They are not available for public research Nguyen, Phong, John Dines, Jan Krasnodebski. "A multi-objective learning to re-rank approach to optimize online marketplaces for multiple stakeholders." VAMS Workshop @ ACM RecSys 2017.

Louca, R., Bhattacharya, M., Hu, D., & Hong, L. Joint Optimization of Profit and Relevance for Recommendation Systems in E-commerce. RMSE workshop @ ACM RecSys 2019

- The number of data sets available for MSRS research is limited.
  - Educational Data: Student Projects

We make it available in the demo

URL: <a href="https://github.com/irecsys/Tutorial MSRS">https://github.com/irecsys/Tutorial MSRS</a>

Yong Zheng, Nastaran Ghane, and Milad Sabouri. "Personalized Educational Learning with Multi-Stakeholder Optimizations." FairUMAP at ACM UMAP 2019.

Yong Zheng. "Multi-Stakeholder Personalized Learning with Preference Corrections." IEEE ICALT 2019.

#### Research on MSRS

- Research Problems
  - Data Sets
  - Personalization
  - Evaluations
  - FAT (Fairness, Accountability, and Transparency)
    - Tutorial @ ACM RecSys 2019, "Fairness and Discrimination in Recommendation and Retrieval"

- Stakeholders: consumers, providers, systems
- Interests: consistent or conflicting interests
- Objectives: multiple
- Target: top-N recommendations to consumers
- Goal: balance the needs of multiple stakeholders

- Define objectives or build utility functions
- Find the balance via multi-objective learning

- Define objectives or build utility functions
  - Simulations, Burke, et al., UMAP 2016
     consumer gain = relevant movies suggested in L
     provider gain = own movies included in L
  - Build utility functions, Zheng, FairUMAP 2018&2019
     similarity = sim (expectation vector, rating vector)
  - Use business metrics directly, Nguyen, VAMS 2017 revenue, profit, margin, and so on...
- Find the balance via multi-objective learning

- Define objectives or build utility functions
- Find the balance via multi-objective learning
  - Combine multiple objectives into a single one
  - Constraint-based learning
  - Pareto Optimal for multi-objective learning

- Define objectives or build utility functions
- Find the balance via multi-objective learning
  - Combine multiple objectives into a single one
     Nguyen, Phong, et, al. "A multi-objective learning to re-rank approach to optimize online marketplaces for multiple stakeholders." VAMS Workshop @ ACM RecSys 2017.

$$\max_{\alpha,\beta} \mathcal{L}(\mathbf{m}|\mathbf{u}) = \sum_{i=1}^{n} \frac{\log(u_i) + \alpha \log(p_i) + \beta \log(m_i/p_i)}{\text{consumer}}$$
Supplier
Intermediary/agency

- Define objectives or build utility functions
- Find the balance via multi-objective learning
  - Constraint-based learning
     Optimize a single objective, set others as constraints
     Özge Sürer, et, al. "Multistakeholder recommendation with provider constraints." ACM RecSys 2018.

# Major challenges

- Define objectives or build utility functions
- Find the balance via multi-objective learning
  - Pareto Optimal for multi-objective learning
     Yong Zheng, Nastaran Ghane, and Milad Sabouri. "Personalized Educational Learning with Multi-Stakeholder Optimizations."
     FairUMAP at ACM UMAP 2019.

We will give more details in the case studies later.

#### Research on MSRS

- Research Problems
  - Data Sets
  - Personalization
  - Evaluations
  - FAT (Fairness, Accountability, and Transparency)
    - Tutorial @ ACM RecSys 2019, "Fairness and Discrimination in Recommendation and Retrieval"

#### **MSRS: Evaluations**

#### Offline Evaluations

- Produce solutions by proposed models
- Setup baselines methods consider consumers only
- Observe the gain/loss for different stakeholders

# Online Studies or A/B Test

- Most research papers claim that online user studies or A/B test are necessary
- However, no such work yet

# **Agenda**

- Intro: Multi-Stakeholder Recommender System
- Research Problems & Methodologies
- Utility-Based MSRS with Case Studies
- Demo Based on MOEA Framework
- Challenges and Open Discussions

# **Utility-Based MSRS Framework (UBMSRS)**

It is a general framework which defines a workflow

- Define stakeholders
- Build utility functions for each stakeholder
- Apply multi-objective optimizer (MOO)
- Search for the best solution
- Evaluations (Offline vs Online)

# **UBMSRS: An Educational Case Study**

# It is a general framework which defines a workflow

- Define stakeholders
- Build utility functions for each stakeholder
- Apply multi-objective optimizer (MOO)
- Search for the best solution
- Evaluations (Offline vs Online)

#### Our case study

- Utilize multi-criteria ratings to build utility functions
- Use Pareto Optimal as MOO
- Offline evaluations only (working on user studies...)

# **Educational Setting and Data Set**

#### Educational Setting

- Students are required to work on projects in data analytics/data science classes
- They should find data sets on Kaggle.com, figure out research problems and use data analytics to solve the problems
- The project is used to train and examine students
  - Brainstorming figure out ideas by themselves
  - Problem solving figure out appropriate solutions
  - Practical skills work on experiments and evaluations
  - Writing skills complete a final report

# **Educational Setting and Data Set**

#### Two stakeholders

- Students: some may prefer to work on easy projects, while some others may prefer more challenging projects
- Instructors: encourage students to work on more challenging ones, but it is NOT mandatory

# **Educational Setting and Data Set**

- Grading will consider at least two components
  - The degree of difficulty of the selected projects or data
  - How well they completed the projects
     It is similar to high diving in Olympic Games



#### **Data Collections**

- Questionnaire: Student Part
  - We randomly selected 70 Kaggle data sets
  - Students selected at least 3 liked and disliked projects
  - Students gave overall ratings to these projects
  - In addition, there are multi-criteria ratings
    - App: how the student likes to application or domain of the data
    - Data: how easy it is in data processing
    - Ease: the general or overall ease of the projects
  - All ratings are in scale 1 to 5

#### **Data Collections**

- Questionnaire: Instructor Part
  - We only have one instructor
  - The instructor have no requirements on "App"
  - Instructor was asked to give rating to "Data" and "Ease" for all 70 items
  - These ratings are NOT instructors' tastes, but his evaluations on the ease of the data sets as projects from the perspective of instructors

#### **Data Collections**

#### Data Sets

- 269 students, 1 instructor
- 3,306 rating entries by 269 students on 70 items
- Each rating is associated with overall and multi-criteria ratings

**Table 1: Example of The Educational Data** 

User	Item	Overall Rating	App	Data	Ease
10	41	4	4	4	4
10	60	2	2	2	2
12	21	4	4	5	4
		•••			

#### Notations

- -Student, s
- Instructor or Professor, p
- -Item, t
- Utility of item from perspective of student,  $U_{s,t}$
- Utility of item from perspective of instructor,  $U_{p,t}$
- Given a recommendation list, L
  - $U_{s,L}$  = average  $U_{s,t}$  in the list L
  - $U_{p,L}$  = average  $U_{p,t}$  in the list L

#### General Ideas

- Build utility functions by using multi-criteria ratings
- Balance the utilities from the perspective of multiple stakeholders
- Use multi-objective learning to seek optimal solutions

### Components

- Student ratings,  $R_{s,t} = \langle App, Data, Ease \rangle$ Instructor ratings,  $R_{p,t} = \langle Data, Ease \rangle$
- Assume there are student & instructor expectations Student Expectation,  $E_s$  = <App, Data, Ease> Instructor Expectation,  $E_p$  = <Data, Ease>
- There are 269 students and 1 instructor We decide to learn  $E_s$  Acquire  $E_p$  from instructor = <4, 4>, and it is minimal requirements = students cannot select easier projects than <Data, Ease> = <4, 4>, e.g. <5, 5> is not suggested

- More about the expectation vector
  - The ratings in this vector are not "full-stack"
  - Take hotel booking on TripAdvisor for example

User	Hotel	Rating	Location	Cleanliness	Size	Service

The expectation vector is not always <5, 5, 5, 5 due to some limitations, e.g., budget

# Components

- The utility function is defined as similarity between the rating vector and expectation vector
  - $U_{s,t} = similarity (E_{s,}, R_{s,t})$
  - $U_{p,t}$  = dissimilarity ( $E_p$ ,  $R_{p,t}$ ), it is dissimilarity because  $E_p$  is considered as the minimal requirement
- Ranking score =  $\alpha \times U_{s,t} + (1 \alpha) \times U_{p,t}$ 
  - α is a weight factor, [0, 1]
  - The ranking score is used to rank items
  - $\alpha$  is not always 0.5, due to distributions of  $U_{s,t}$  and  $U_{p,t}$

# Multi-Objective Optimization (MOO)

#### Objectives

- $U_{s,L}$  = the utility of top-N recommendation list, L, from the perspective of students = average utility of the top-N items from the perspective of students
- $U_{p,L}$  = the utility of top-N recommendation list, L, from the perspective of instructors = average utility of the top-N items from the perspective of instructors
- $\bullet$  The difference between  $U_{s,L}$  and  $U_{p,L}$
- The recommendation performance, we use F-1 measure and NDCG in this paper

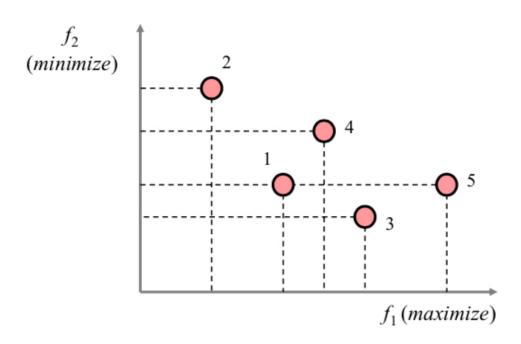
**Maximizing** 

**Minimizing** 

- Multi-Objective Optimization (MOO)
  - Parameters to be learned
    - The student expectations for each student, E<sub>s</sub>
    - The optimal value,  $\alpha$
  - We use MOEA library, <a href="http://moeaframework.org">http://moeaframework.org</a>
  - Workflow
    - Two-Stage Learn  $E_s$  in advance by UBRec, then learn  $\alpha$  by MOO UBRec ranks items by  $U_{s,t}$  and maximizes NDCG
    - One-Stage Learn E<sub>s</sub> and α together by MOO

# **Pareto Optimal**

 Pareto optimal set is a set of optimal solutions in which no single objective can be further improved without hurting others



Solution 1 dominates Solution 2 Solution 5 dominates Solution 4

Pareto optimal set = a set of non-dominated solutions

# Select a Single Solution from Pareto Optimal Set

- There are no unique ways to select a single solution
- We can set cut-off values
- We can use some strategies
   Least Misery, "A Pareto-Efficient Algorithm for Multiple Objective Optimization in E-Commerce Recommendation", ACM RecSys 2019
- We can combine these objectives together

# Select a Single Solution from Pareto Optimal Set

We use a metric, Loss

$$Loss_{1} = \frac{1}{3} \left( \frac{maxU_{s,L} - U_{s,L}}{maxU_{s,L}} + \frac{maxU_{p,L} - U_{p,L}}{maxU_{p,L}} \right)$$

$$+ \frac{1}{2} \left( \frac{maxF_{1} - F_{1}}{maxF_{1}} + \frac{maxNDCG - NDCG}{maxNDCG} \right)$$

$$Loss_{2} = \frac{1}{2} \left( \frac{maxU_{p,L} - U_{p,L}}{maxU_{p,L}} \right)$$

$$+ \frac{1}{2} \left( \frac{maxF_{1} - F_{1}}{maxF_{1}} + \frac{maxNDCG - NDCG}{maxNDCG} \right)$$

$$+ \frac{1}{2} \left( \frac{maxF_{1} - F_{1}}{maxF_{1}} + \frac{maxNDCG - NDCG}{maxNDCG} \right)$$

- The max values above are from baseline methods
  - UBRec: recommend items by U<sub>s.t</sub> only
  - Rank<sub>p</sub>: recommend items by U<sub>p,t</sub> only

#### **Issues and Solutions**

- Issue 1: Over-/Under-Expectations
  - We simply use similarity or distance measures to calculate the utilities
  - However, there may be over-/under-expectations
     For example, student expectation = <2, 2, 2>
     Rating vector for item T1 = <1, 1, 1>
     Rating vector for item T2 = <3, 3, 3>
     If we use Manhattan distance, T1 and T2 have the same distance to the student expectation, which one is preferred?

#### **Issues and Solutions**

- Solution: Over-/Under-Expectations
  - Filtering Strategy (domain-specific)
     Define rules, e.g., filter out items if over expectations
     Zheng, Yong, Nastaran Ghane, and Milad Sabouri. "Personalized Educational Learning with Multi-Stakeholder Optimizations."
     FairUMAP @ ACM UMAP 2019.
  - Learn a "penalty"
     learn a penalty if it is Over-/Under-Expectations
     Penalty is positive => this is a bonus!
     Penalty is negative => penalize the item

#### **Issues and Solutions**

- Issue 2: Different Perceptions
  - An easy project in view of instructors may be difficult from the perspective of students
  - We use a weighted linear combination of rating vectors <Data, Ease> associated with students and instructors to adjust the ratings

Zheng, Yong. "Multi-Stakeholder Personalized Learning with Preference Corrections." IEEE ICALT 2019.

# **Experimental Results**

Results based on 5-fold cross validation

		$U_{s,L}$	$U_{p,L}$	F <sub>1</sub>	NDCG	Loss <sub>1</sub>	Loss <sub>2</sub>
	UBRec	0.181	0.134	0.085	0.126	0.180	0.270
Baseline	Rank <sub>p</sub>	0.072	0.298	0.027	0.039	0.425	0.336
	One-Stage	0.199	0.251	0.074	0.107	0.063	0.144
MSRS	Two-Stage	0.161	0.239	0.062	0.092	0.189	0.228

Yellow cells = max values as baselines, Green cells = best performing in Loss

 We can find better solutions if we consider the solutions for over-/under-expectations and the issue of different perceptions

#### Weaknesses

- What if we do not have multi-criteria ratings?
  - Learn multi-criteria ratings through review mining



**A D** wrote a review Aug 2019

♥ Dubai, United Arab Emirates • 52 contributions • 15 helpful votes



#### Short nice stay

"Hotel is close to the train/metro. Room is an okay size and is kept very clean. Staff are very helpful. I did not like the restaurant food and is not value for money. There is a mall nearby for different options."

Read more -

— Map the rating from low-dimension to high dimension by using kernel functions?

#### Weaknesses

- Is it always good to have smaller loss?
  - A small loss may also infer that we may need further balance the needs of stakeholders
  - What are the right cut-off thresholds?
     We may need user studies to learn them.
     such as the tolerance of the utility loss from the perspective of different stakeholders

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#### Demo

- Demo, <a href="https://github.com/irecsys/Tutorial\_MSRS">https://github.com/irecsys/Tutorial\_MSRS</a>
- Setting and Running
  - -JRE 8+
  - "java –jar UBMSRS.jar –c setting.conf"
  - Just change the configuration file setting.conf
- Features
  - Baseline UBRec and Rank<sub>p</sub>
  - One-stage and two-stage MSRS
- Data: The case study of educational data set

# **Configuration: Setting.conf**

```
# setup the path or the folder
# just put all the data in this folder
data.path.wins=d:\\data\\
data.path.lins=/home/user/

# turn on learning student expectations
# the demo will load expectations if you turn off learning
expectation.learn=off

# the demo will run baseline approaches first if you turn on it
runbaseline=on
```

# **Configuration: Setting.conf**

```
expectation.filename=expectations student learned
by UBRec NDCG 0.214.csv
# how many items the system will recommend
topN=10
# maximal number of evaluations
maxeval=5000
# max metrics from UBRec and Rankp
# they are used to calculate the loss
maxf1=0.107
maxndcq=0.214
maxutil instructor=0.241
maxutil student=0.745
```

# **Example of Outputs**

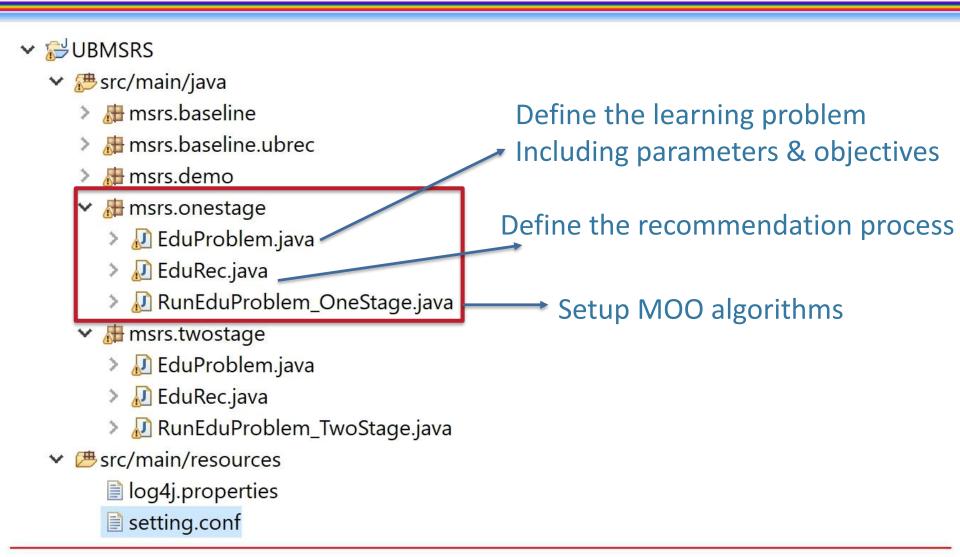
- In "data" folder
  - Sample of Outputs\_OneStage.txt
  - Sample of Outputs\_TwoStage.txt

#### **MOEA**

- MOEA, <a href="http://moeaframework.org">http://moeaframework.org</a>
- A Free and Open Source Java Framework for Multi-objective Optimization
- It has the largest collection of EAs and MOEAs of any library. In addition to these pre-defined algorithms, new algorithms can be easily constructed using existing components.

http://moeaframework.org/features.html

# Implement MSRS Based on MOEA



# **Agenda**

- Intro: Multi-Stakeholder Recommender System
- Research Problems & Methodologies
- Utility-Based MSRS with Case Studies
- Demo Based on MOEA Framework
- Challenges and Open Discussions

# **Challenges and Open Discussions**

- Data Sets
- Evaluations by User Studies
  - A/B test to examine the recommendations
  - Learn the cut-off, e.g., tolerance of the utility loss
  - FAT (Fairness, Accountability, and Transparency)
  - User studies for each type of stakeholders
- Optimizations
  - Other optimization methods? Game theory?
  - Better ways to select the single optimal solution?

# Section I: Multi-Stakeholder Recommender Systems



# **ANY QUESTIONS?**

Yong Zheng
Illinois Institute of Technology
Chicago, Illinois, USA

# **Section II: Neural Review Mining**

Muthusamy Chelliah (Flipkart, India) Sudeshna Sarkar (IIT Kharagpur)

Time: 3:30 PM - 5:00 PM

https://github.com/vishalkakkar/CIKM\_Tutorial