The mosaic Package

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Abstract An abstract of less than 150 words.

Introductory section which may include references in parentheses (?), or cite a reference such as ? in the text.

Project MOSAIC

The **mosaic** package originated in early attempts by each of the authors to ease new users into using R, primarily in the context of undergraduate statistics courses, and, in one case, also in calculus.

Expanding the formula interface

Less volume, more creativity

One of the guiding principles behind the development of the **mosaic** package has been "Less volume, more creativity". Beginners are easily overwhelmed by the scope of R and its many packages: Often there are multiple ways to accomplish the same task, and authors of the many packages are not required to follow any particular style guidelines. Early on in the development of **mosaic**, we decided to reduce the number of code templates that users would need to know to as few as possible, while still providing them with substantial power to be creative within the templates provided.

Our most important template makes use what we call the "formula-interface" and is modeled after lm() and the plotting functions in lattice. We present the template as

```
goal(y ~ x | z, data = mydata)
```

or even more simply as

```
goal(formula, data = mydata)
```

This emphasizes that functions in R are typically named after the object they produce (the goal) and that a wide variety of goals can be achieved using a single template. Having learned the formula interface to make lattice plots, new users are well prepared for modeling with lm() and glm() when the time comes.

Adding the formula interface to existing functions

Although this formula interface works well for graphical summaries of data, the same is not true of the standard numerical summary functions (e.g., mean(), median(), sd(), etc.). One of our initial difficult decisions was whether to add such a formula interface to these standard functions (by masking them) or create new functions. We decided on the former option since the standard names are natural and familiar and having two sets of functions for essentially the same task would be unnecessarily complicated for new users. The mosaic versions of these functions can still be used as in stats and base so that existing code should not be affected.

```
mean(HELPrct$age)
[1] 35.65342
mean(~age, data = HELPrct) # same result as above
[1] 35.65342
mean(age ~ sex, data = HELPrct) # additional features are possible
  female    male
36.25234 35.46821
```

There are, of course, other ways to achieve this last result, including the use of aggregate(), or summary() from Hmisc, or the functions in plyr. But each of these solutions would require learning additional coding templates. In our approach, the following (and many more) are all identical except for the specification of the desired result via the function name.

```
bwplot( age ~ sex, data=HELPrct )
  mean( age ~ sex, data=HELPrct )
    sd( age ~ sex, data=HELPrct )
    lm( age ~ sex, data=HELPrct )
  t.test( age ~ sex, data=HELPrct ) # formula interface exists in stats
```

Similarly, for one-variable situations we have

```
mean( ~ age, data=HELPrct )
    sd( ~ age, data=HELPrct )
histogram( ~ age, data=HELPrct )
    t.test( ~ age, data=HELPrct )  # formula interface added in mosaic
binom.test( ~ sex, data=HELPrct )  # formula interface added in mosaic
prop.test( ~ sex, data=HELPrct )  # formula interface added in mosaic
```

And for plots and numerical summaries, we can add covariates into the mix as well:

```
mean( ~ age | sex, data=HELPrct )
    sd( ~ age | sex, data=HELPrct )
histogram( ~ age | sex, data=HELPrct )
    t.test( ~ age | sex, data=HELPrct ) # formula interface added in mosaic (TO DO!!)
```

Some things that we didn't change

The formula interface is powerful and flexible. Nevertheless, there are some sticky issues that we have chosen not to address.

The geometry of lattice formlas

In lm(), glm() and the numerical summary functions, y x can typically be read as "y depends on x" or "y is modeled by x". From this perspective,

```
histogram(age ~ sex, data = HELPrct)
```

would be perfectly reasonable. But **lattice**, for the most part, uses the y and x slots to indicate which axis of the plot is used for which variable. So the correct **lattice** command for the desired pair of histograms is

```
histogram(~age | sex, data = HELPrct)
```

and for overlaid density plots it is

```
histogram(~age, groups = sex, data = HELPrct)
```

While this can produce some initial challenges for users, clearly explaining the roles of the components of the variables for plotting, for numerical summaries, and for model fitting helps demystify the situation. Furthermore, in several functions we promote formulas of the form $x \mid z$ to $x \mid z$ to allow either format. Similarly, the groups argument can often be used, for example

```
mean(~age, groups = sex, data = HELPrct)
female    male
36.25234 35.46821
```

Handling missing data

Other stuff as we think of it

Extracting information

Modeled on functions like resid(), a number of additional functions have been added to mosaic to facilitate extracting information from more complicated objects. Some examples include

Simplifying randomization

Using do() for repetition
sample(), resample(), and shuffle()
do() and confint()
statTally()

Calculus in R

Some additional bells and whistles

Summary

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Bibliography

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