The R EdSurvey Package

Analyzing NAEP and TIMSS Data Using R

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Workshop Goal

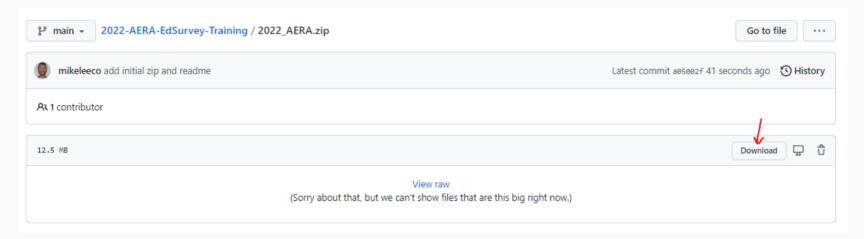
Provide participants with an overview of the methods used to analyze national and international large-scale assessment data using the R package EdSurvey

Outline of EdSurvey Workshop - Part 1

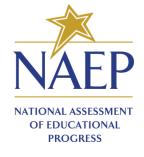
- 1. Why R and Why EdSurvey
- 2. Get to Know the R Environment
- 3. Data Processing
- 4. Meet your Data
- 5. Data Manipulation

Course Materials

Available here: 2022 AERA Training Content



Why Rand Why EdSurvey



Why R?

- 1. Free: users can legally use and edit R package code
- 2. **Extensible:** large variety of contributed packages that expand its functionality
- 3. **Reproducible:** automated data analysis
- 4. **Designed by and for Researchers:** robust ecosystem to translate data into analyses, visualizations, and summary reports with one software

Why EdSurvey?

- 1. **One-stop shop** for data downloading, processing, manipulation and analysis of survey data.
- 2. **Automated**: Weights and complex sampling design calculations are automated following standard NCES methodology.
- 3. **Simple**: e.g., a regression with 90 replicate weights requires only a few lines of code.
- 4. **Flexible**: You can use functions that rely on EdSurvey methods or get the data and use traditional R.
- 5. Minimizes memory footprint by only reading in required data.



CRAN stores packages



CRAN stores packages

Accessed via

install.packages("ggplot2")

and loaded into R on your machine

library("ggplot2")





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These package libraries consist of functions

ggplot()
geom_point()
...



CRAN stores packages

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install.packages("ggplot2")

and loaded into R on your machine

library("ggplot2")

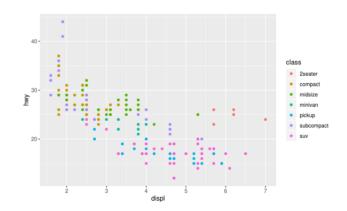


These package libraries consist of functions

ggplot()
geom_point()
...

That can be used to analyze data

ggplot(mpg, aes(displ, hwy, colour = class)) +
geom_point()

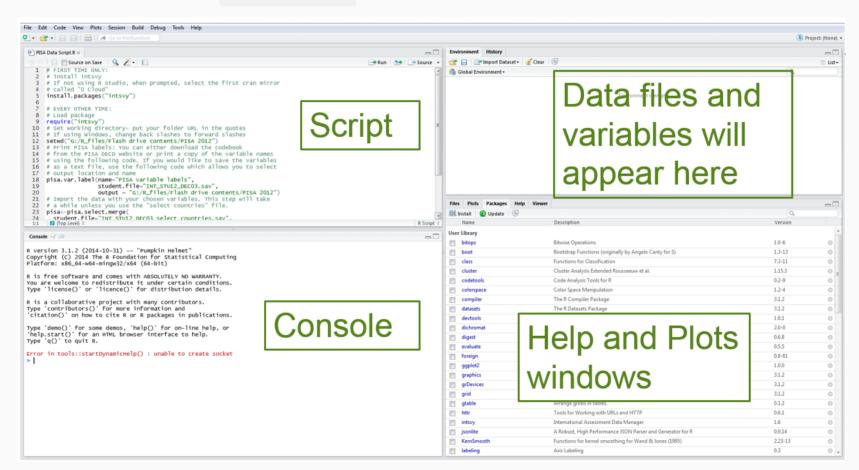


Get to Know the R Environment



RStudio - Follow Along with R Scripts

If it's your first time using R, note that it will ask you to select a mirror (select "0-cloud")



Notes About Using R

- Highlight, ctrl + enter executes code to console
- Comment character is a hash

```
# this line is not executed
```

Variables are assigned with an equals or <-

```
x <- 12
x
## [1] 12</pre>
```

• In file names on Windows use a forward slash

```
o C:/
```

R is case sensitive!

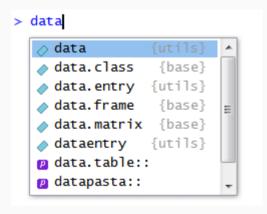
```
j <- 12
J
## Error in eval(expr, envir, enclos): object 'J' not found</pre>
```

Notes About Using R (cont)

 Any command can be input with a question mark preceding it to open the help guide

?mean

- Use the up arrow on your keyboard to copy your previous lines of code
- Try tab completion, type, "data" then hit the tab key



Using R Functions

• c() function combines values, separated by a comma, into a vector

```
colors <- c("red", "green", "blue")
colors

## [1] "red" "green" "blue"

numbers <- c(1, 2, 3)
numbers
## [1] 1 2 3</pre>
```

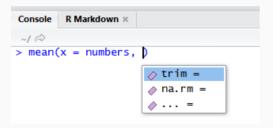
• In the **EdSurvey** package we'll use vectors to combine the names of variables in our analyses

Using R Functions

Arguments can be explicitly or implicitly named

```
mean(x = numbers)
## [1] 2
mean(numbers)
## [1] 2
```

Arguments are separated by commas



Installing the EdSurvey Package

• After opening up RStudio, run the following scripts in the console to download and initialize the **EdSurvey** package:

```
# to install the package
install.packages("EdSurvey")

# to load the package
library(EdSurvey)
```

Learning EdSurvey

• Reading vignettes provided in training materials

```
vignette("introduction", package="EdSurvey")
```

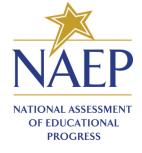
R help

```
help(package = "EdSurvey")
```

- EdSurvey eBook
- EdSurvey Website
- EdSurvey Github
- NAEP Data Training workshop

Poll - R Debugging

What are your preferred resources to diagnose R code issues? (select all that apply)



• First, read in the publicly available NAEP data from NAEPprimer

```
sdf <- readNAEP(system.file("extdata/data", "M36NT2PM.dat", package = "NAEF</pre>
Environment History

☐ Import Dataset ▼ 

                                                                      ■ Global Environment ▼
values
i
                    12
sdf
                    List of 25
```

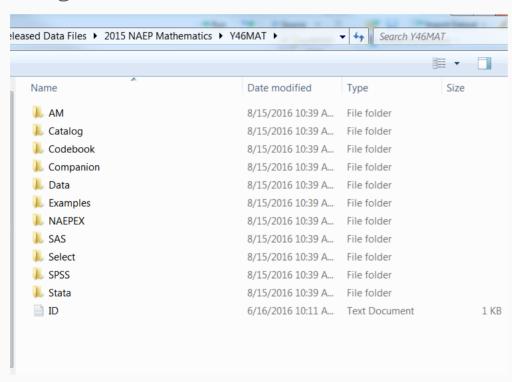
How long did that take?

 Can also read in other restricted-use NAEP data by naming the file location

```
math17 <- readNAEP("//path_to_directory/Data/M48NT2AT.dat")</pre>
```

- The first character indicates the subject M (Math)
- The second and third characters indicate the NAEP year 48 (2017 1969 = 48)
- The fourth character indicates the component N (National)
- The fifth character indicates the type of data T (Student)
- The sixth character indicates the grade cohort 2 (8th)
- The seventh and eighth characters indicate the sample **AT** (Main NAEP)

NOTE: the dat file requires its intact data folder directory in order to be read in correctly; containing both the student and school level files to merge data



Meet Your Data



Quick Terminology Notes

The **edsurvey.data.frame** class stores information about survey data via a data connection, which allows for:

- Correct calculation of relevant statistics.
- Limited working memory usage.

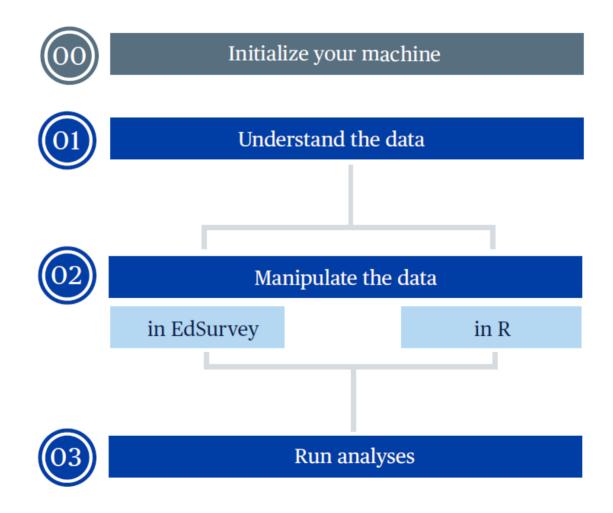
_SDF

The Edsurvey package uses the acronym **SDF** in the names of several functions to signify their relationship to **S**urvey **D**ata **F**rames.

Quick Terminology Notes

The edsurvey.data.frame.list class stores a list of edsurvey.data.frame objects.

- The list can be passed to the analysis functions, and a result list will be returned.
- A list can store both **cov** (covariants) and **labels** arguments. For example, the 'year' and 'country' might vary across the **edsurvey.data.frame** s in the list.
- edsurvey.data.frame.lists can also be constructed manually. See the ?edsurvey.data.frame.list documentation.





Initialize your machine

- Install R and EdSurvey
- Download and read-in data

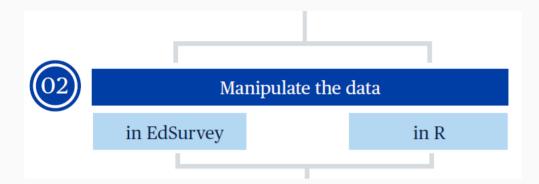
- readTIMSS
- downloadTIMSS



Understand the data

- *Explore*: explore the codebook, see the variables with plausible values, see weights
- Search: search variables
- *Expand*: see variable levels, tabulate response percentages, see assessment scores by response category, summarize continuous variables

- showCodebook, showPlausibleValues, showWeights
- searchSDF, levelsSDF
- summary2, edsurveyTable



In *EdSurvey*: Clean and manipulate data with built-in subset and recode features.

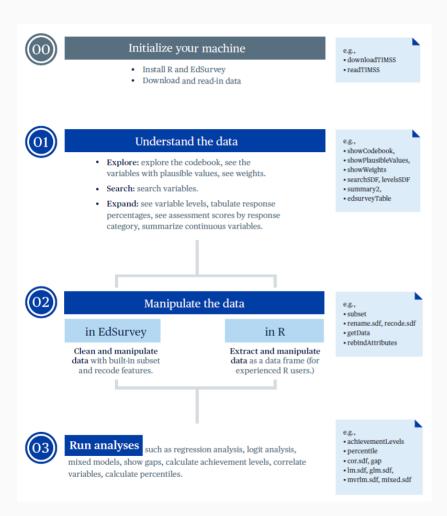
In R: Extract and manipulate data as a data frame (for experienced users)

- subset
- rename.sdf, recode.sdf
- getData
- getData, rebindAttributes



 Run analyses: such as regression analysis, logit analysis, mixed models, show gaps, calculate achievement levels, correlate variables, calculate percentiles.

- achievementLevels, percentile
- cor.sdf
- gap
- lm.sdf, glm.sdf
- mvrlm.sdf, mixed.sdf



• Related Documentation - EdSurvey.pdf, Chap 3, EdSurvey Book

Meet Your Data - print

print()

Print returns detailed data file information:

```
print(sdf)

## edsurvey.data.frame for 2005 NAEP (Mathematics) in USA

# Dimensions: 17606 rows and 302 columns.

##

## There is 1 full sample weight in this edsurvey.data.frame:

## 'origwt' with 62 JK replicate weights (the default).

##

##

## There are 6 subject scale(s) or subscale(s) in this edsurvey.data.frame:

## 'num_oper' subject scale or subscale with 5 plausible values.

##

## "measurement' subject scale or subscale with 5 plausible values.

##

## 'geometry' subject scale or subscale with 5 plausible values.

##

## 'data_anal_prob' subject scale or subscale with 5 plausible values.

##

## 'data_anal_prob' subject scale or subscale with 5 plausible values.

##

## 'data_anal_prob' subject scale or subscale with 5 plausible values.

##
```

Meet Your Data - dim

dim()

• Returns the dimensions of the student data set:

dim(sdf)

[1] 17606 302

Meet Your Data - colnames

colnames()

 Prints the names of all variables in the student and school data sets:

```
colnames(sdf)
   [1] "year"
                   "cohort"
                              "scrpsu"
                                         "dsex"
                                                    "iep"
                                                               "lep"
                                                                          "ell3"
                                                                                     "sdracem"
                                                                                               "pared"
                                                                                                           "b003501"
                                                                                                                     "b003601"
                                                                                                                                "b013801"
       "b017001"
                   "b017101"
                              "b018101"
                                         "b018201"
                                                    "b017451"
                                                               "m815401"
                                                                          "m815501"
                                                                                     "m815601"
                                                                                                "m815801"
                                                                                                           "m815701'
                                                                                                                     "rptsamp"
                                                                                                                                "repgrp1"
  [25] "repgrp2"
                   "jkunit"
                              "origwt"
                                         "srwt01"
                                                               "srwt03"
                                                                                     "srwt05"
                                                                                                "srwt06"
                                                                                                           "srwt07"
                                                                                                                     "srwt08"
                                                    "srwt02"
                                                                          "srwt04"
                                                                                                                                "srwt09"
  [37] "srwt10"
                   "srwt11"
                              "srwt12"
                                         "srwt13"
                                                    "srwt14"
                                                               "srwt15"
                                                                          "srwt16"
                                                                                     "srwt17"
                                                                                                "srwt18"
                                                                                                           "srwt19"
                                                                                                                     "srwt20"
                                                                                                                                "srwt21"
                   "srwt23"
                                                               "srwt27"
                                                                                                                     "srwt32"
  [49] "srwt22"
                              "srwt24"
                                         "srwt25"
                                                    "srwt26"
                                                                          "srwt28"
                                                                                     "srwt29"
                                                                                                "srwt30"
                                                                                                           "srwt31"
                                                                                                                                "srwt33"
  [61] "srwt34"
                   "srwt35"
                              "srwt36"
                                         "srwt37"
                                                    "srwt38"
                                                               "srwt39"
                                                                          "srwt40"
                                                                                     "srwt41"
                                                                                                "srwt42"
                                                                                                           "srwt43"
                                                                                                                     "srwt44"
                                                                                                                                "srwt45"
  [73] "srwt46"
                   "srwt47"
                              "srwt48"
                                         "srwt49"
                                                    "srwt50"
                                                               "srwt51"
                                                                          "srwt52"
                                                                                     "srwt53"
                                                                                                "srwt54"
                                                                                                           "srwt55"
                                                                                                                     "srwt56"
                                                                                                                                "srwt57"
  [85] "srwt58"
                   "srwt59"
                              "srwt60"
                                         "srwt61"
                                                               "smsrswt"
                                                                                     "mrps12"
                                                                                                "mrps13"
                                                                                                           "mrps14"
                                                                                                                     "mrps15"
                                                    "srwt62"
                                                                          "mrps11"
                                                                                                                                "mrps21"
       "mrps22"
                   "mrps23"
                              "mrps24"
                                         "mrps25"
                                                    "mrps31"
                                                               "mrps32"
                                                                          "mrps33"
                                                                                     "mrps34"
                                                                                                "mrps35"
                                                                                                           "mrps41"
                                                                                                                      "mrps42"
                                                                                                                                "mrps43"
 [109] "mrps44"
                   "mrps45"
                              "mrps51"
                                         "mrps52"
                                                    "mrps53"
                                                               "mrps54"
                                                                          "mrps55"
                                                                                     "mrpcm1"
                                                                                                "mrpcm2"
                                                                                                           "mrpcm3"
                                                                                                                     "mrpcm4"
                                                                                                                                "mrpcm5"
 [121] "m075201"
                   "m075401"
                              "m075601" "m019901"
                                                    "m066201"
                                                               "m047301"
                                                                          "m046201"
                                                                                     "m066401"
                                                                                                "m020101"
                                                                                                          "m067401"
                                                                                                                     "m086101"
                                                                                                                                "m047701"
                    m048001"
                              'm093701"
                                         "m086001"
                                                    'm051901"
                                                               "m076001"
                                                                          'm046001"
                                                                                     "m046101"
                                                                                                "m067701"
                                                                                                           "m046701"
                                                                                                                     "m046901"
                                                                                                                                 'm047201"
       "m046601"
                    'm046801"
                              "m067801"
                                         "m066601"
                                                    'm067201"
                                                               "m068003"
                                                                          'm068005"
                                                                                     "m068008"
                                                                                                "m068007"
                                                                                                           "m068006"
                                                                                                                      "m093601"
                                                                                                                                 m053001"
                   'm086301"
                              "m085701"
                                        "m085901"
                                                    "m085601"
                                                              "m085501"
                                                                          'm085801"
                                                                                    "m019701"
                                                                                                "m020001"
                                                                                                          "m046301"
                                                                                                                     "m047001"
                   "m047101"
                              "m066301" "m067901"
                                                   "m019601"
                                                              "m051501"
                                                                          "m047901"
                                                                                    "m053101"
                                                                                               "m143601"
                                                                                                          "m143701"
                                                                         "m144601" "m144701" "m144801" "m144901" "m145001" "m145101"
                   "m144101" "m144201" "m144301"
                                                   "m144401" "m144501"
```

Meet Your Data - searchSDF

searchSDF() - Search the survey data frame by character strings

• Add argument **levels** = **TRUE** to return variable levels.

```
searchSDF("b003501", sdf, levels = TRUE)

## Variable: b003501

## Label: Mother's education level

## Levels (Lowest level first):

## 1. Did not finish H.S.

## 2. Graduated H.S.

## 3. Some ed after H.S.

## 5. I don't know
```

What occurs with an empty string?

```
searchSDF("", sdf)
```

Meet Your Data - levelsSDF

levelsSDF()

Show the levels of a variable

```
levelsSDF("b018201", sdf)

## Levels for Variable 'b018201' (Lowest level first):
##    1. Never (n=9524)
##    2. Once in a while (n=3328)
##    3. Half the time (n=1178)
##    4. All or most of time (n=2133)
##    8. Omitted* (n=741)
##    0. Multiple* (n=11)
##    NOTE: * indicates an omitted level.
```

Meet Your Data - showCodebook

showCodebook()

Show the levels of a variable

```
showCodebook(sdf)
       variableName
##
                                                                 Labels
## 1
                                                        Assessment year
               vear
## 2
             cohort
                                                           All students
                                         Scrambled PSU and school code
## 3
             scrpsu
               dsex
                                                                 Gender
## 4
                       Student classified as having a disability (504)
## 5
                iep
                lep
                              Student classified as ELL (2 categories)
## 7
               e113
                         Student classified Eng lang learner (3 categ)
## 8
            sdracem
                                  Race/ethnicity (from school records)
## 9
                           Parental education level (from 2 questions)
              pared
## 10
            b003501
                                              Mother's education level
## 11
            b003601
                                              Father's education level
## 12
            b013801
                                                          Books in home
## 13
            b017001
                                                      Newspaper in home
## 14
            b017101
                                                       Computer at home
```

• View() shows a preview of a selected data set

View(showCodebook(sdf))

Meet Your Data - showPlausibleValues

showPlausibleValues() - Prints all plausible values

```
## There are 6 subject scale(s) or subscale(s) in this edsurvey.data.frame:
## 'num_oper' subject scale or subscale with 5 plausible values.
##
## 'measurement' subject scale or subscale with 5 plausible values.
##
## 'geometry' subject scale or subscale with 5 plausible values.
##
## 'data_anal_prob' subject scale or subscale with 5 plausible values.
##
## 'algebra' subject scale or subscale with 5 plausible values.
##
## 'algebra' subject scale or subscale with 5 plausible values.
```

• add verbose = TRUE

```
showPlausibleValues(sdf, verbose = TRUE)

## There are 6 subject scale(s) or subscale(s) in this edsurvey.data.frame:
## 'num_oper' subject scale or subscale with 5 plausible values.
## The plausible value variables are: 'mrps11', 'mrps12', 'mrps13', 'mrps14', and 'mrps15'
##
## 'measurement' subject scale or subscale with 5 plausible values.
## The plausible value variables are: 'mrps21', 'mrps22', 'mrps23', 'mrps24', and 'mrps25'
##
##
```

Meet Your Data - showWeights

showWeights() - Prints all weights:

```
showWeights(sdf)

## There is 1 full sample weight in this edsurvey.data.frame:
## 'origwt' with 62 JK replicate weights (the default).
```

• add **verbose** = **TRUE** to print the complete list of jackknife replicate weights associated with each full sample weight.

```
showWeights(sdf, verbose = TRUE)

## There is 1 full sample weight in this edsurvey.data.frame:

## 'origwt' with 62 JK replicate weights (the default).

## Jackknife replicate weight variables associated with the full sample weight 'origwt':

## 'srwt01', 'srwt02', 'srwt03', 'srwt04', 'srwt05', 'srwt06', 'srwt07', 'srwt08', 'srwt09', 'srwt10', 'srwt11',

## 'srwt12', 'srwt13', 'srwt14', 'srwt15', 'srwt16', 'srwt17', 'srwt18', 'srwt19', 'srwt20', 'srwt22',

## 'srwt23', 'srwt24', 'srwt25', 'srwt26', 'srwt27', 'srwt28', 'srwt29', 'srwt30', 'srwt31', 'srwt32', 'srwt33',

## 'srwt34', 'srwt35', 'srwt36', 'srwt37', 'srwt38', 'srwt39', 'srwt40', 'srwt41', 'srwt42', 'srwt43', 'srwt44',

## 'srwt56', 'srwt57', 'srwt58', 'srwt59', 'srwt60', 'srwt61', and 'srwt62'
```

Meet Your Data - Omitted Levels

 Levels of the variables that will be omitted by default from the edsurvey.data.frame

```
> sdf
edsurvey.data.frame with 17606 rows and 302 columns.
There are 1 full sample weight(s) in this edsurvey.data.frame
  'origwt' with 62 JK replicate weights (the default).
There are 6 subject scale(s) or subscale(s) in this edsurvey.data.frame
  'num_oper' subject scale or subscale with 5 plausible values.
  'measurement' subject scale or subscale with 5 plausible values.
  'geometry' subject scale or subscale with 5 plausible values.
  'data_anal_prob' subject scale or subscale with 5 plausible values.
  'algebra' subject scale or subscale with 5 plausible values.
  'composite' subject scale or subscale with 5 plausible values (the default).
Omitted Levels: 'Multiple', 'NA', 'Omitted'
Default Conditions:
  tolower(rptsamp) == "reporting sample"
Achievement Levels:
  Basic:
              262
  Proficient: 299
  Advanced:
              333
Survey: NAEP
```

Meet Your Data - Default Conditions

• Special considerations for a particular edsurvey.data.frame

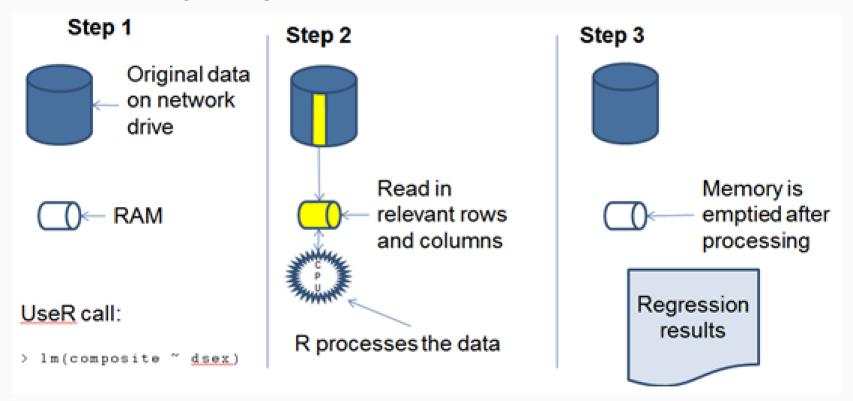
```
> sdf
edsurvey.data.frame with 17606 rows and 302 columns.
There are 1 full sample weight(s) in this edsurvey.data.frame
  'origwt' with 62 JK replicate weights (the default).
There are 6 subject scale(s) or subscale(s) in this edsurvey.data.frame
  'num_oper' subject scale or subscale with 5 plausible values.
  'measurement' subject scale or subscale with 5 plausible values.
  'geometry' subject scale or subscale with 5 plausible values.
  'data_anal_prob' subject scale or subscale with 5 plausible values.
  'algebra' subject scale or subscale with 5 plausible values.
  'composite' subject scale or subscale with 5 plausible values (the default).
Omitted Levels: 'Multiple', 'NA', 'Omitted'
Default Conditions:
  tolower(rptsamp) == "reporting sample"
Achievement Levels:
  Basic:
              262
  Proficient: 299
  Advanced:
             333
Survev: NAEP
```

Data Manipulation



EdSurvey Calls Network Connection

Small Memory Footprint



getData(): reads in selected variables and sampling weights from the EdSurvey database and returns a **light.EdSurvey.data.frame** (a data frame like object) into the Global environment.

Functionality

- Retrieve variables by call.
- Manipulate the resulting light. EdSurvey.data.frame:
 - Subset.
 - Recode.
 - o Drop levels.
- Use EdSurvey package functions on light.EdSurvey.data.frames.
- Related Documentation getData.pdf, Chap 9, EdSurvey Book

getData()

NAEP mathematics composite scale scores of 8th grade students

- A vector of variable names, including dsex (Gender), sdracem (Race/ethnicity), b018201 (Language other than English spoken in home) and b017451 (Frequency of talk about studies at home)
- Overall math performance across subscales (composite) and five others associated with geometry
- The sampling weight for this dataframe: origwt

Output:

```
# Note: head returns the first 6 rows of a data frame
         head(gddat)
                                              dsex sdracem
                                                                                                                                                                                           b018201
                                                                                                                                                                                                                                                                                                                                      b017451 mrpcm1 mrpcm2 mrpcm3 mrpcm4 mrpcm5 mrps31 mrps32 mrps33 mrps34 mrps35
                                             Male
                                                                                             White
                                                                                                                                                                                                        Never
                                                                                                                                                                                                                                                                                                                          Every day 318.01 303.68 296.61 328.97 315.70 294.79 286.84 264.39 311.77 304.62
                                                                                           White
                   2 Female
                                                                                                                                                                                                        Never
                                                                                                                                                                                                                                                                    About once a week 288.43 283.93 280.45 290.03 286.23 277.26 266.43 261.98 286.23 264.76
                                                                                                                                                                                                                                                                                                                          Every day 342.72 338.03 329.48 352.46 342.26 354.18 320.11 331.88 354.47 365.00
                                Female
                                                                                           White
                                                                                                                                                                                                        Never
                                              Male
                                                                                           White
                                                                                                                                                                                                                                                                                                                          Every day 348.76 321.79 327.87 333.35 327.32 326.91 302.79 321.28 333.43 318.45
                                                                                                                                                                                                        Never
                                Female
                                                                                           White Once in a while Once every few weeks 278.44 245.08 263.00 277.50 285.04 263.22 232.62 260.05 280.10 278.96
                                                                                           White Once in a while 2 or 3 times a week 327.95 338.59 328.07 334.07 320.02 309.38 317.19 328.37 331.75 309.70
                                  srwt01 srwt02 srwt03 srwt04 srwt05 srwt06 srwt07 srwt08 srwt09 srwt10 srwt11 srwt12 srwt13 srwt14 srwt15 srwt16 srwt17 srwt18
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```

getData()

- A few important things to note:
 - "addAttributes = TRUE" allows the data.frame to be passed to EdSurvey package functions
 - all of the jackknife replicates are automatically returned (srwt01 to srwt62)
 - "omittedLevels = FALSE" returns variables with special values (such as multiple entries or NA's) and manipulated by the user

Data Manipulation - subset

subset(): Returns only the data matching elements from a variable

• Subset the connection to the data for all analyses:

```
subsetSDF <- subset(sdf, dsex %in% c("Male"))</pre>
```

• As expected the **subsetSDF** contains about half of the rows as the original:

```
dim(sdf)
## [1] 17606 302

dim(subsetSDF)
## [1] 8905 302
```

Data Manipulation - recode.sdf

recode.sdf() is used to recode the levels of a variable

collapse or rename values

```
sdf2 <- recode.sdf(sdf, recode =</pre>
                            list(b017451 = list(from = c("Never or hardly ever",
                                                      to = c("Infrequently")),
                                  b017451 = list(from = c("Every day"),
                                                    to = c("Frequently")))
 searchSDF("b017451", sdf2, levels = TRUE)
## Variable: b017451
## Label: Talk about studies at home
## Levels (Lowest level first):
     3. About once a week
     4. 2 or 3 times a week
     8. Omitted
     0. Multiple
     9. Infrequently
     10. Frequently
```

Data Manipulation - rename.sdf

rename.sdf() is used to rename variables

Poll - getData

Which of the following calls to getData will return a light. EdSurvey. data. frame and include all levels, including omitted?