The R EdSurvey Package

Using R and Generative AI for NAEP Data Analysis: Part Two

Presenters: Sinan Yavuz, Ting Zhang, Paul Bailey, Blue Webb and Emmanuel

Sikali

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Goal

Provide participants with an overview of the methods used to analyze large-scale assessment data using the R package EdSurvey and generative AI chatbot-EdSurveyGPT

Follow along in edsurvey_training_part2.R

Outline of EdSurvey Session: Part Two

- Summary Statistics: summary2 and edsurveyTable
- Gap Analysis
- Linear Regression
- Logistic Regression

Loading NAEP

Read NAEP Primer data:



summary2() produces both weighted and unweighted descriptive statistics for a variable. **summary2()** takes the four following arguments in order:

- data: an EdSurvey object
- variable: name of the variable you want to produce statistics on
- **weightVar**: name of the weight variable, or **NULL** if users want to produce unweighted statistics
- **dropOmittedLevels**: if TRUE, the function will remove omitted levels for the specified variable before producing descriptive statistics. If FALSE, the function will include omitted levels in the output statistics.

For a continuous variable (i.e., composite Math score):

```
summary2(data = sdf, variable = "composite")

## Estimates are weighted using the weight variable 'origwt'

## Variable N Weighted N Min. 1st Qu. Median Mean 3rd Qu. Max. SD NA's Zero weights
## 1 composite 16915 16932.46 126.11 251.9626 277.4784 275.8892 301.1827 404.184 36.5713 0 0
```

- For NAEP data and other datasets that have a default weight variable, summary2 produces weighted statistics by default.
- If a specified variable is a scale name (e.g., composite) and the weight option is selected, summary2 statistics account for both plausible value pooling and weighting.

For a continuous variable (i.e., composite Math score):

• By specifying weightVar = NULL, the function prints out unweighted descriptive statistics for the variable, or each plausible value of the specified scale (e.g., composite).

```
summary2(sdf, "composite", weightVar = NULL)
## Estimates are not weighted.
                N Min. 1st Qu. Median
                                            Mean 3rd Ou.
    Variable
                                                           Max.
                                                                     SD NA's
      mrpcm1 16915 130.53 252.0600 277.33 275.8606 300.7200 410.80 35.89864
      mrpcm2 16915 124.16 252.2100 277.33 275.6399 300.6900 408.58 36.08483
## 2
      mrpcm3 16915 115.09 252.0017 277.19 275.6570 300.5600 398.17 36.09278
## 3
## 4
      mrpcm4 16915 137.19 252.4717 277.44 275.7451 300.5767 407.41 35.91078
      mrpcm5 16915 123.58 252.4900 277.16 275.6965 300.5000 395.96 36.10905
## 5
```

For a categorical variable (i.e., frequency of students talking about studies at home):

```
summary2(sdf, "b017451")
## Estimates are weighted using the weight variable 'origwt'
                            N Weighted N Weighted Percent Weighted Percent SE
                 b017451
## 1 Never or hardly ever 3837 3952.4529
                                             23.34245648
                                                                   0.4318975
## 2 Once every few weeks 3147 3190.8945
                                             18.84483329
                                                                   0.3740648
        About once a week 2853 2937,7148
                                             17.34960077
                                                                   0.3414566
     2 or 3 times a week 3362 3425.8950
                                             20.23270282
                                                                   0.3156289
## 5
               Every day 3132 3223.8074
                                             19.03921080
                                                                   0.4442216
## 6
                 Omitted 575
                              194.3312
                                              1.14768416
                                                                   0.1272462
                Multiple
                                  7.3676
                                              0.04351168
                                                                   0.0191187
## 7
```

• By default, drop0mittedLevels is set to FALSE. That is, the function includes omitted levels of the variable b017451 in the output statistics.

For a categorical variable (i.e., frequency of students talking about studies at home):

• By specifying dropOmittedLevels = TRUE, the function removes omitted levels from the output statistics.

```
summary2(sdf, "b017451", drop0mittedLevels = TRUE)
## Estimates are weighted using the weight variable 'origwt'
                          N Weighted N Weighted Percent Weighted Percent SE
##
                b017451
## 1 Never or hardly ever 3837
                             3952.453
                                             23.62386
                                                               0.4367548
## 2 Once every few weeks 3147 3190.894
                                             19.07202
                                                               0.3749868
       About once a week 2853 2937.715
                                             17.55876
                                                               0.3486008
## 4 2 or 3 times a week 3362 3425.895
                                             20.47662
                                                               0.3196719
              Every day 3132 3223.807
                                             19.26874
                                                               0.4467063
## 5
```

Cross Tabulation - Let's ask EdSurveyGPT

- Which function should I use to get crosstab in EdSurvey?
- Feel free to ask follow up questions; examples, arguments, etc.

Cross Tabulation

edsurveyTable(): creates a summary table of outcome and categorical variables. There are three important arguments:

- formula: typically written as $a \sim b + c$, in which:
 - a: a continuous variable (optional) that the function will return the weighted mean for
 - b and C: categorical variable(s) that the function will run cross-tabulation on; multiple cross-tab categorical variables can be separated using the + symbol
- data: an EdSurvey object
- pctAggregationLevel: a numeric value (i.e., 0, 1, 2) that indicates the level of aggregation in the cross-tabulation result's percentage column.

Cross Tabulation

- Summary table of NAEP composite mathematics performance scale scores (composite) of eighth-grade students by two student factors:
 - dsex: gender
 - **b017451**: frequency of talk about studies at home
- pctAggregationLevel is set by default to NULL (or 1). That is, the PCT column adds up to 100 within each level of the first categorical variable dsex.

es1 <- edsurveyTable(composite ~ dsex + b017451, data = sdf)								
	dsex	b017451	N	WTD_N	PCT	SE(PCT)	MEAN	SE(MEAN)
	Male	Never or hardly ever	2350	2434.844	29.00978	0.6959418	270.8243	1.057078
	Male	Once every few weeks	1603	1638.745	19.52472	0.5020657	275.0807	1.305922
	Male	About once a week	1384	1423.312	16.95795	0.5057265	281.5612	1.409587
	Male	2 or 3 times a week	1535	1563.393	18.62694	0.4811497	284.9066	1.546072

Cross Tabulation

• By specifying pctAggregationLevel = 0, the PCT column adds up to 100 across the entire sample.

es2 <- edsurveyTable(composite ~ dsex + b017451, data = sdf, pctAggr dsex b017451 N WTD N **PCT** SE(PCT) MEAN SE(MEAN) Male Never or hardly ever 2350 2434.844 14.553095 0.3738531 270.8243 1.057078 Male Once every few weeks 1603 1638.745 9.794803 0.2651368 275.0807 1.305922 Male About once a week 1384 1423.312 8.507154 0.2770233 281.5612 1.409587 Male 2 or 3 times a week 1535 1563.393 9.344421 0.2670298 284.9066 1.546072 Male Every day 1291 1332.890 7.966700 0.3000579 277.2597 1.795784 Female Never or hardly ever 1487 1517.609 9.070768 0.2984443 266.7897 1.519020 Female Once every few weeks 1544 1552.149 9.277216 0.2498498 271.2255 1.205528 Female About once a week 1469 1514.403 9.051606 0.2899668 278.7502 1.719778

Related documentation: EdSurvey-LaTeXtables.pdf

Think, Pair, Share: edsurveyTable

Could you identify the number of plausible values, the replicate weight settings, and the variance method in the edsurveyTable output?

Why is the n used smaller than the full-data n?

```
> edsurveyTable(composite ~ dsex + b017451, data = sdf, pctAggregationLevel = 0)
Formula: composite ~ dsex + b017451

Plausible values: 5
jrrIMax: 1
Weight variable: 'origwt'
Variance method: jackknife
JK replicates: 62
full data n: 17606
n used: 16331
```

Think, Pair, Share: edsurveyTable

How would you use **edsurveyTable** to create a summary table with these parameters:

- overall math performance across subscales (composite)
- a variable that has to do with IEP status
- a variable that has to do with the number of books at home

Feel free use EdSurveyGPT:

• I want to create a crosstab using math composite score with IEP status and number of books at home on NAEP primer data set. Provide the necessary codes.

Think, Pair, Share: edsurveyTable

Scenario result:

```
edexercise <- edsurveyTable(composite ~ iep + b013801,
                                              weightVar = 'origwt', data = sdf)
 edexercise
##
## Formula: composite ~ iep + b013801
## Plausible values: 5
## jrrIMax: 1
## Weight variable: 'origwt'
## Variance method: jackknife
## JK replicates: 62
## full data n: 17606
## n used: 16351
##
## Summary Table:
   iep b013801
                      WTD N
                                 PCT SE(PCT)
                                                 MEAN SE(MEAN)
                    297.1972 17.33406 1.0388812 226.1623 2.3075125
        11-25 430
                    429.6252 25.05794 1.4034976 231.8103 2.3796081
   Yes
   Yes 26-100
              517 530.9539 30.96795 1.5297784 249.2306 2.4682667
  Yes
               457 456.7507 26.64004 1.6556494 257.6787 2.8205193
    No 0-10 1720 1890.3037 12.56502 0.4765198 257.6975 1.2861579
    No 11-25 2936 3170.9954 21.07789 0.5632689 266.0401 0.9908671
    No 26-100 5330 5350.4978 35.56524 0.6242526 281.5820 0.8305656
    No
         >100 4657 4632.3807 30.79185 0.8511616 296.2606 1.0533164
```

Achievement Level Analysis and Percentile Analyses

- EdSurvey presents many other features, two of them are Achievement Level Analysis and Percentile Analyses. See the related documentation for more information and example codes.
- Analyses Using Achievement Levels Based on Plausible Values
- EdSurvey-Percentiles.pdf

Gap Analysis: Estimating the Difference between Two Groups



Gap Analysis

gap (): estimate the difference in a statistic for two groups in the population. A gap occurs when one group outperforms another group and the difference in the statistics are statistically significant.

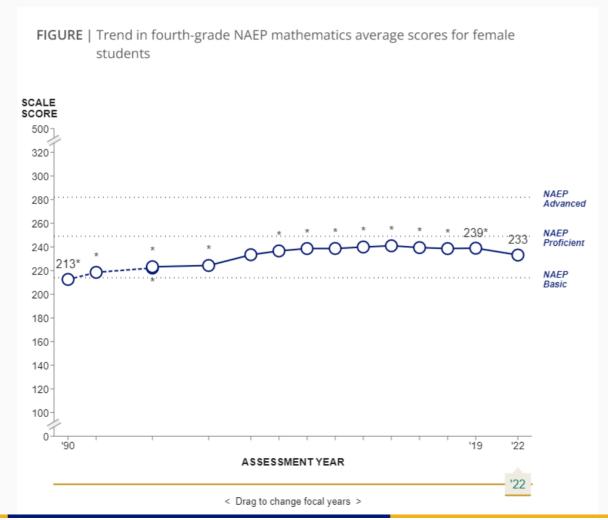
- Statistics can be:
 - mean scores
 - student group percentages
 - achievement level percentages
 - percentiles
- Variance estimation:

$$Var(heta_A - heta_B) = Var(heta_A) + Var(heta_B) - 2Cov(heta_A, heta_B)$$

Related methodology documentation: EdSurvey-Gap.pdf

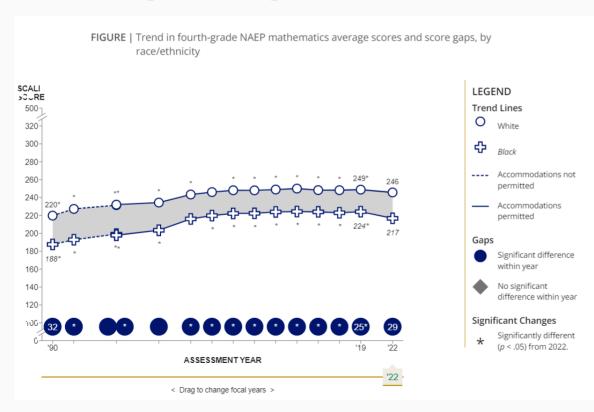
Typical Gap Comparisons

• Comparisons of the same group/jurisdiction between years



Typical Gap Comparisons (cont.)

- Comparisons of the gap of different groups/jurisdictions between years
 - Among racial/ethnic groups, the average mathematics score for White fourth-grade students was 29 points higher than their Black peers (compared to 25 points in 2019).



Within-Year Comparisons

Between students groups

- groupA: defines a condition to subset data
 - o dsex %in% "Male"
- groupB: defines a condition to subset data to compare to groupA
 - o dsex %in% "Female"

Within-Year Comparisons (cont.)

• Mean score results returned with mathGap\$results

mathGap\$results

```
## estimateA estimateAse estimateB estimateBse diffAB covAB diffABse diffABpValue dofAB ## 1 276.7235 0.8207151 275.0458 0.9402535 1.677756 0.5676583 0.6498719 0.01259479 53.70969
```

- estimateA/estimateB: value of estimate
- estimateAse/estimateBse: standard error of estimates
- diffAB/diffABse: difference between estimateA and estimateB and the standard error of the difference in group estimates
- **covAB**: the covariance used in calculating diffABse
- diffABpValue: the p-value associated with the t-test used for the hypothesis test that diffAB is zero
- dofAB: the degrees of freedom used in calculating diffABpValue

Gap Analysis: Summary

Analyses:

- mean scores
- student group percentages
- achievement level percentages
- percentiles

Comparison types:

- within year
- between years (uses edsurvey.data.frame.list)

Learn more from the EdSurvey User Guide

Think, Pair, Share: Gap Analysis

A. Select Your Own Variables: use EdSurvey functions to select variables of interest to calculate gap results

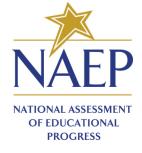
```
# for reference
help(package = "EdSurvey")
searchSDF("text", sdf)
levelsSDF("myvar", sdf)
```

- **B. Replicate This Scenario:** use EdSurvey functions to calculate **gap** results with these parameters:
 - composite math performance at the proficient level or higher
 - within-year comparisons of English language learners

Think, Pair, Share: Gap Analysis

Scenario result:

Linear Regression



lm.sdf(): fits a linear model formula using sampling weights and a
variance estimation method.

The format is:

myfit <- lm.sdf(formula, data, weightVar, varMethod,
relevels)</pre>

- formula: model to be fit.
- data: an EdSurvey object containing the data to be used in fitting the model
- weightVar: indicates the weight variable to use.
- varMethod: the variance estimation method (Jackknife or Taylor series) with Jackknife as the default
- relevels: used when the user wants to change the reference level of a categorical variable

The resulting object (myfit in this case) is a list containing extensive information about the fitted model.

Formula notation is typically written as:

$$Y \sim X1 + X2 + \dots + Xk$$

- The ~ separates the response variable on the left from the predictor variables on the right.
- The + sign separates the predictor variables.

Example of bivariate regression:

Example of multiple regression:

- The sampling weight for this regression: origwt
- How do these estimates account for the short test form?
- How do these estimates account for correlation within schools?

summary(lm2)

```
##
## Formula: composite ~ dsex + b017451
##
## Weight variable: 'origwt'
## Variance method: jackknife
## JK replicates: 62
## Plausible values: 5
## jrrIMax: 1
## full data n: 17606
## n used: 16331
##
## Coefficients:
                                                        dof Pr(>|t|)
                                coef
                                           se
## (Intercept)
                            ## dsexFemale
                            -2.95858
                                      0.60423 -4.8965 54.991 8.947e-06 ***
## b0174510nce every few weeks 4.23341
                                     1.18327 3.5777 57.316 0.0007131 ***
## b017451About once a week
                           11.22612
                                     1.25854 8.9200 54.683 2.983e-12 ***
## b0174512 or 3 times a week 14.94591
                                     1.18665 12.5951 72.582 < 2.2e-16 ***
## b017451Every day
                            7.52998
                                      1.30846 5.7549 48.470 5.755e-07 ***
## ---
## Signif. codes: 0 '***' 0.001 '**' 0.05 '.' 0.1 ' ' 1
##
## Multiple R-squared: 0.0224
```

Adding src = TRUE displays standardized regression coefficients.

```
summary(lm2, src = TRUE)
##
## Formula: composite ~ dsex + b017451
## Weight variable: 'origwt'
## Variance method: jackknife
## JK replicates: 62
## Plausible values: 5
## jrrIMax: 1
## full data n: 17606
## n used: 16331
##
## Coefficients:
                                                              dof Pr(>|t|) stdCoef
                                   coef
                                                                                       stdSE
## (Intercept)
                            270.4111210
                                         1.0244340 263.9615 54.670 0.0000e+00
                                                                                 NA
                                                                                          NA
## dsexFemale
                             -2.9585783
                                         0.6042285 -4.8965 54.991 8.9474e-06 -0.0407 0.008313 **
## b0174510nce every few weeks 4.2334144
                                         1.1832671 3.5777 57.316 7.1311e-04 0.0458 0.012791 *
## b017451About once a week 11,2261232
                                         1.2585369 8.9200 54.683 2.9834e-12 0.1175 0.013175 *
## b0174512 or 3 times a week 14.9459085
                                         1.1866461 12.5951 72.582 0.0000e+00 0.1659 0.013175 *
## b017451Every day
                      7,5299837
                                          1.3084558 5.7549 48.470 5.7550e-07 0.0817 0.014200 *
## Signif. codes: 0 '***' 0.001 '**' 0.05 '.' 0.1 ' ' 1
## Multiple R-squared: 0.0224
```

Use relevels to set omitted/reference level of dsex to "Female":

• What does relevels argument do in lm.sdf? Provide example.

summary(lm3)

```
##
## Formula: composite ~ dsex + b017451
##
## Weight variable: 'origwt'
## Variance method: jackknife
## JK replicates: 62
## Plausible values: 5
## jrrIMax: 1
## full data n: 17606
## n used: 16331
##
## Coefficients:
                                                            dof Pr(>|t|)
                                  coef
                                              se
## (Intercept)
                             267.45254
                                        1.13187 236.2919 76.454 < 2.2e-16 ***
## dsexMale
                               2.95858
                                         0.60423 4.8965 54.991 8.947e-06 ***
## b0174510nce every few weeks 4.23341
                                        1.18327 3.5777 57.316 0.0007131 ***
## b017451About once a week
                              11.22612
                                        1.25854 8.9200 54.683 2.983e-12 ***
## b0174512 or 3 times a week 14.94591
                                        1.18665 12.5951 72.582 < 2.2e-16 ***
## b017451Every day
                              7.52998
                                        1.30846 5.7549 48.470 5.755e-07 ***
## ---
## Signif. codes: 0 '***' 0.001 '**' 0.05 '.' 0.1 ' ' 1
##
## Multiple R-squared: 0.0224
```

Think, Pair, Share: lm.sdf

How would you use lm.sdf to perform a regression with multiple predictors using these parameters:

- overall math performance across subscales (composite)
- variable that has to do with computers at home
- variable that has to do with language other than English spoken in home

Feel free to use EdSurveyGPT.

Think, Pair, Share: lm.sdf

Scenario result:

```
lmexercise2 <- lm.sdf(composite ~ b017101 + b018201,</pre>
                             weightVar = 'origwt', data = sdf)
 summary(lmexercise2)
##
## Formula: composite ~ b017101 + b018201
##
## Weight variable: 'origwt'
## Variance method: jackknife
## JK replicates: 62
## Plausible values: 5
## jrrIMax: 1
## full data n: 17606
## n used: 15884
##
## Coefficients:
                                              dof Pr(>|t|)
                         coef
                                     t
## (Intercept)
                      ## b017101No
                      -22.44306 1.36521 -16.43932 42.935 < 2.2e-16 ***
## b0182010nce in a while
                     0.63672 0.90717
                                      0.70188 61.423
                                                   0.4854
## b018201Half the time -7.32985 1.58448 -4.62604 50.514 2.624e-05 ***
## ---
## Signif. codes: 0 '***' 0.001 '**' 0.05 '.' 0.1 ' ' 1
##
## Multiple R-squared: 0.0658
```

Ask EdSurveyGPT

- Can I run multilevel analyses with lm.sdf in edsurvey?
- Does EdSurvey account for the ICC between students in the cluster sampled schools?

Logistic Regression



Logistic Regression

logit.sdf() and probit.sdf(): predict binary outcomes from a set of continuous predictor variables (sampling weights and variance estimates)

- I() is used to specify the outcome level of the b013801 variable (books in home)
- I() treats certain characters or operators as mathematical operations rather than as part of the formula syntax, we can also use to create a dichotomous variable

Logistic Regression

summary(logit1)

```
##
## Formula: h013801 ~ dsex
## Family: binomial (logit)
##
## Weight variable: 'origwt'
## Variance method: jackknife
## JK replicates: 62
## full data n: 17606
## n used: 16359
##
## Coefficients:
                    coef
                                                dof Pr(>|t|)
## (Intercept) -0.920421 0.046355 -19.855835 60.636 < 2.2e-16 ***
## dsexFemale
              0.178274 0.050129
                                   3.556331 54.578 0.0007863 ***
## Signif. codes: 0 '***' 0.001 '**' 0.05 '.' 0.1 ' ' 1
```

The *log* odds of having more than 100 books in the home (versus less than or equal to 100 books) increases by 0.178274 for female students compared with male students.

Logistic Regression

Alternatively, the odds of having more than 100 books in the home (versus less than or equal to 100 books) increases by 1.1951531 for female students, compared with male students.

Bonus point: The Wald test is available for logit.sdf and lm.sdf models. See details in ?waldTest.

Related documentation: EdSurvey-Wald Test.pdf

Think, Pair, Share: Logistic Regression

Use EdSurvey functions to perform a logistic regression and logit.sdf using these parameters:

- use an outcome variable that has to do with English Langauge Learners (ELL)
 - code it to 1 when %in% "Yes"
- use a predictor variable that has to do with language spoken at home

Think, Pair, Share: Logistic Regression

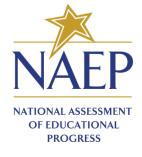
Scenario result:

```
logitexercise1 <- logit.sdf(I(lep %in% "Yes") ~ b018201,</pre>
                                         weightVar = 'origwt', data = sdf)
 summary(logitexercise1)
##
## Formula: lep ~ b018201
## Family: binomial (logit)
##
## Weight variable: 'origwt'
## Variance method: jackknife
## JK replicates: 62
## full data n: 17606
## n used: 16159
## Coefficients:
                                                       dof Pr(>|t|)
                              coef se
## (Intercept)
                           -4.78197 0.19709 -24.26310 9.8977 3.796e-10 ***
## b0182010nce in a while
                          1.94536 0.20702
                                             9.39713 26.0267 7.539e-10 ***
## b018201Half the time
                          3.13919
                                    0.15354 20.44574 38.9522 < 2.2e-16 ***
## b018201All or most of time 3.63098
                                    0.17657 20.56340 26.7407 < 2.2e-16 ***
## ---
## Signif. codes: 0 '*** 0.001 '** 0.01 '* 0.05 '.' 0.1 ' ' 1
```

Let's Try EdSurveyGPT

- What are the differences between logit.sdf, glm.sdf and probit.sdf?
- Can EdSurvey run Wald test? What is Wald test and what is it useful for?

Wrap Up



Learning EdSurvey

• Reading vignettes provided in training materials

```
vignette("introduction", package="EdSurvey")

# There are additional functions that we couldn't cover!
gap() #gap analysis
cor.sdf() # Bivariate correlations using "Pearson", "Spearman", "pol
edsurveyTable2pdf() # creating production ready summary tables
cbind(), rbind(), append(), merge() # useful functions in processing
```

• R help

```
help(package = "EdSurvey")
```

- EdSurvey Website
- EdSurvey Github
- NAEP Data Training Workshop

Under Development

- Package is still under development
 - Subsequent releases of the EdSurvey package will provide additional functionality
- Your feedback is important to us!

Contact Information

EdSurvey Package Help

https://github.com/American-Institutes-for-Research/EdSurvey

EdSurvey Package Help on NCES.ed.gov

• http://nces.ed.gov/nationsreportcard/contactus.aspx

Ting Zhang

• tzhang@air.org

Paul Bailey

• pbailey@air.org

Emmanuel Sikali

• Emmanuel.Sikali@ed.gov