	en kan kan kan kan kan kan kan kan kan ka		
FM - Module 1	Capital Market Instruments		from all annuals
pridvices of Indian		Steps of IPO	Types of Bourds  1) Convertible Bouls
Financial System	1) Equity & Hybrid Co equity shares	1) Appoint Merchant Bonker	- Vanilla Convertible But
Ü	is preference shares	2) Registration for 180	of controlled option Sim
components of financial	2) Dubt	6 Create DRHP 6 Registrat Strut (309)	a Mandatory Consentible 3 can
system	15 Bonds	3) SEBE Verification	> Exchangeable Bends > Contigent Consertible
1) Financial Market	4 Debentures	4) Applicat to SE	-> Foreign Currency Convertible Gomes
6 Money Market	3) Derivatives	5) Roadshow (Promotion)	2) Municipal Bonds (Munis)
L) capital Market	is Future	5) ILOZAS NOW T.PD	- general obligation Bornes
C) Force Market	to ophions	6) Pricing IPD Ly fixed Pricing	- Revenue Bond
2) Financial Instruments	Financial Institute Role	& BOOK Building Pricing	3) Gerporate Bonds
6) Short term	1) Mobilize eavings 2) supply of crediti	7) IPO allotment	4) Mortgage backed securities (MBS)
6) Long Term	3) Transfer of funds	g) witing in st.	5) Asset Backed Securities (ABS)
3) Financial Institut	4) BRK Mitigation	( learing House (NSCLL)	
6 Banking	s) Flow of funds 6) Financial Inclusion	out street Transact.	
,	F. I	Stock Burn & eller	
6) Non Banking		Buyer > Broker > Stock & Broker & seller Exchange D.P. A	
Characteristics of Financial	B. N.B	SEBI Guyor burnat Ace Pepotritry shares (coss., NSSS)  B.	
Market	- Regulated by	B. (cost, NSR) B.	
-facilitating price discovery.	Command Cooperative RBI-NBFC Liphic Scaton B - 2 ion 18 to by	Bonds Features	
- provide liquidity to F. Arsets	13 Private Seator SEBI-SE.	1) Coupon Rate - Rate of interest	
- teducing west of transact	la Foreign B. Marchant B,	2) Maturity	
- mobilizat of savings	12 Regional Rural B. Stock Broking (U Regulated by	Short ( 1 to 5 yrs) Intermediate ( 5 - 12 yrs)	
- allocate of savings in productiv	IRDA (Insurance)	long (12+)	
sectors	(1) Accept deposit (time, suring, current		
Instruments of Money MK+ 1	12) Making loans - advanced		
1) Call Market / Call Money for	(13) Transfer of funds	u) (wrency denomination of denomination)	
2) T - Bills	(1) Overdraft family	non & denominat	
3) Commercial Bills	2) Discounting Bills of Exchange		
	373) Utility Service	Risk of Investment	
5) Commercial Paper	4) Forex Service	1) Interest Rate Risk	
6) Money MKt Muhual Funds	5) Savings & Exchange of Security	2) Reinvestment Rick	
7) Repo e Reverse Aepo Mht	6) weker facilities	3) Inflation Risk 4) Market Rush	
	Rude of marchant Bank	S) Default Rick	
8) Intercorporate Deposit (sco	1) Issue Management	6) Call Risk	
Classifical of Capital Mkt	2) Under-Writing of Public Irrue	7) liquidity Rish	
1) Industrial Securities Mkt	3) Loans Indicat	8) Event Risk	
6 Primary MKt (IPO & FPO)	4) Portfolio Management	owner of bonds	
G Secondary MKH	5) Broking	1) Debt holder	
2) govt. Security MKT - (long term loan MK	6) Advisory on Augustitions	u) Greditor 3) Issuer, predetermined	
△ teim loan MKt	3) Angul Approised	3) Issues and produced and borrows	
4 Financial Company	9) Leaving Rrices		
4 Financial guarantees MK+	Rope of Merchan Banker	1) debt security 2) possibility of earning more than FD	
foreign Exchange MKT  1) OTC (diba) MKT	1) sue diligene		
2) No physical 8 open 24/7	2) Whater-water	n Fixed Iname Security	
	3) Marketting	A) Lixed Tilming 2 and 1	
	4) Phony		
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