ACTIVITIES OF DAILY LIVING & INSTRUMENTAL ACTIVITIES OF DAILY LIVING



ACTIVITIES OF DAILY LIVING						
Does your Loved One Need Help with any of the following?						
Bathing	☐ Yes	□ No	If Yes - as of when (approx.)			
Continence	☐ Yes	□ No	If Yes - as of when (approx.)			
Dressing	☐ Yes	□ No	If Yes - as of when (approx.)			
Eating	☐ Yes	□ No	If Yes - as of when (approx.)			
Toileting	☐ Yes	□ No	If Yes - as of when (approx.)			
Transferring	☐ Yes	□ No	If Yes - as of when (approx.)			
Other - Specify						
Notes:						
INSTRUMENTAL	ACTIVIT	TES OF DAIL	Y LIVING			
Does your Loved	One Ne	ed Help with	any of the following?			
Accessing Transportation	☐ Yes	□ No	If Yes - as of when (approx.)			
Caring for Pets	☐ Yes	□ No	If Yes - as of when (approx.)			
Driving	☐ Yes	□ No	If Yes - as of when (approx.)			
Housekeeping	☐ Yes	□ No	If Yes - as of when (approx.)			
Managing Personal Finances	☐ Yes	□ No	If Yes - as of when (approx.)			
Preparing Meals	☐ Yes	□ No	If Yes - as of when (approx.)			
Shopping for Groceries or Clothes	☐ Yes	□ No	If Yes - as of when (approx.)			
Using a Telephone	☐ Yes	□ No	If Yes - as of when (approx.)			



Using a	☐ Yes	□ No	If Yes - as of when (approx.)				
Computer or							
Tablet							
Using a Remote	☐ Yes	□ No	If Yes - as of when (approx.)				
Control for the							
TV							
Using a Medical	☐ Yes	□ No	If Yes - as of when (approx.)				
Alert							
Other - Specify							
Notes:							
DEFINITIONS - ACTIVITIES OF DAILY LIVING							
Bathing: The ability to clean oneself and perform grooming activities like shaving and brushing teeth.							
Dressing: The ability to get dressed by oneself without struggling with buttons and zippers							
Eating: The ability to feed oneself.							
Transferring: Being able to either walk or move oneself from a bed to a wheelchair and back again.							
Toileting: Thea ability to get on and off the toilet.							
Continence: The ability to control one's bladder and bowel function							

APPOINTMENT CHECKLIST

Name



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This section allows you to create a list of Medical Tests and/or Doctor Appointments generally performed or seen during the year.

ADDOINTMENT CH	ECVI ICT -		
APPOINTMENT CH	(1)	(2)	(3)
Type of Test	(1)	(2)	(3)
Type of Test OR Specialist			
Other			
Name of Doctor			
(if applicable)			
Frequency			
Other Frequency			
APPOINTMENT CH			
	(4)	(5)	(6)
Type of Test OR Specialist			
Other			
Name of Doctor			
(if applicable)			
Frequency			
Other Frequency			
. ,			
APPOINTMENT CH	ECVITET		
AFFOINTMENT CIT	(7)	(8)	(9)
Type of Test			(-)
OR Specialist			
Other			
Name of Daster			
Name of Doctor (if applicable)			
Frequency			
Other Frequency			