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PCCOSMA

PEE CEE COSMA SOPE (PCCOSMA-BY)

Personal Products & Services / Personal Products & Services / Household Products

LSEG Stock Reports Plus

DETAILED STOCK REPORT
Report Date: 2024-Aug-17

|							
Last Close	Avg Daily Vol	52-Week High	Trailing PE	Annual Div	ROE	LTG Forecast	1-Mo Return
564.80 (INR)	**7,426**	**599.50**	**14.3**	**3.00**	**29.6%**	**--**	**21.5%**
2024 August 16 BSE Exchange	Market Cap **1.1B**	52-Week Low **262.15**	Forward PE **--**	Dividend Yield **0.5%**	Annual Rev **1.3B**	Inst Own **0.00%**	3-Mo Return **36.5%**

AVERAGE SCORE

AVERAGE SCORE 10

POSITIVE OUTLOOK: PCCOSMA is currently among an exclusive group of 226 stocks awarded our highest score of 10.

Score Averages

Personal Products & Services Group:	6.0	Micro Market Cap:	4.8
Personal Products & Services Sector:	6.0	BSE Sensex Index:	7.4

Average Score Trend (4-Week Moving Avg)
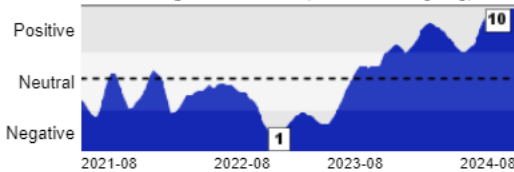
Peers	-6M	-3M	-1M	-1W	Current	1Y Trend
PCCOSMA	8	10	10	10	10	
JYOTHYLAB	6	7	8	8	8	
ASHNOOR	5	8	7	8	7	
CONTCHM	1	3	8	7	7	
HIPOLIN	4	8	7	5	6	

HIGHLIGHTS

- The score for Pee Cee Cosma Sope has been on a positive trend from 7 to 10 over the past 25 weeks.

- In the past 3 years, the best score was 10 on 2024-08-11, and the worst score was 1 on 2022-12-25.
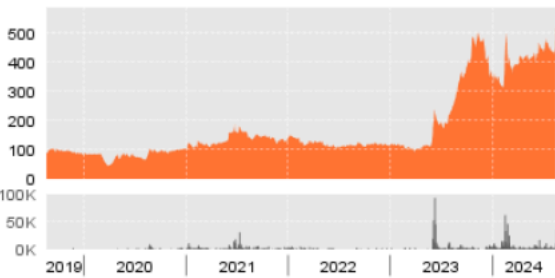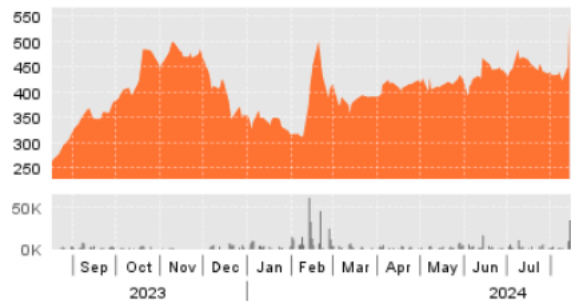
I/B/E/S MEAN

NA

0 Analysts

Mean recommendation from all analysts covering the company on a standardized 5-point scale.

Strong Sell	Sell	Hold	Buy	Strong Buy

PRICE AND VOLUME CHARTS

1-Year Return: 119.6%

5-Year Return: 549%

BUSINESS SUMMARY

Pee Cee Cosma Sope Limited is an India-based company, which is engaged in the business of manufacturing laundry soap, detergent powder and cakes operating in the State of Uttar Pradesh, Rajasthan, and Madhya Pradesh. The Company operates through a single segment, Soap and Detergent. The Company's products include Laundry Soaps, which include Doctor Double Action, Doctor Double Action-Single Wrapper, Doctor Green, Doctor Premium, Doctor Shudh and Doctor Super Fine; Detergent Powders, which include Doctor Advanced, Doctor Ultra and Doctor Washing Powder; Detergent Cakes, which include Doctor Advanced and Doctor Blue; and Liquid Detergent, which include Doctor Clean, and Doctor Clean Liquid.

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Personal Products & Services / Personal Products & Services / Household Products

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INDICATOR COMPONENTS

AVERAGE SCORE 10

The **AVERAGE SCORE** combines the quantitative analysis of five widely-used investment decision making tools: Earnings, Fundamental, Relative Valuation, Risk, and Price Momentum. A simple average of the underlying component ratings is normally distributed to rank stocks on a 1-10 scale (10 being awarded to the most favorable). These factors may be evaluated differently using alternative methodologies and the importance of individual factors varies across industries, market capitalization and investment styles. Additional criteria should always by used to evaluate a stock.

Earnings: NR
Fundamental: 10
Relative Valuation: 10
Risk: 8
Price Momentum: 10
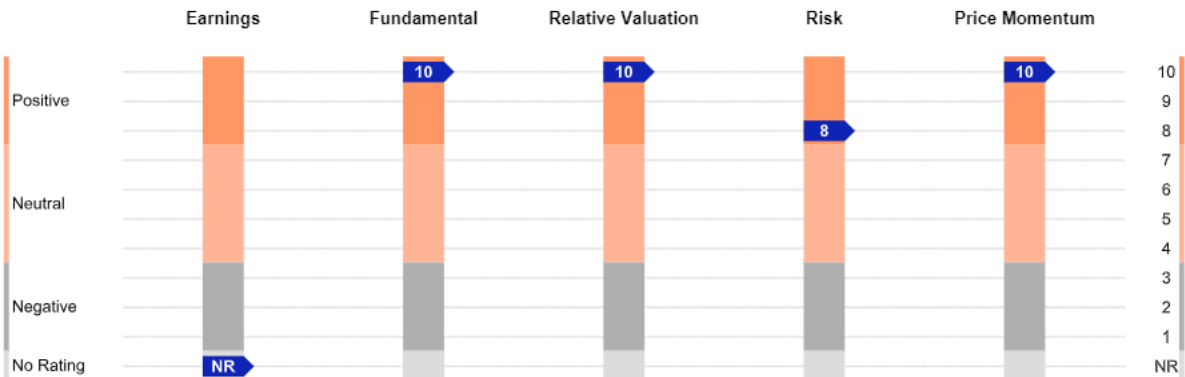
PEER ANALYSIS

Currency in INR

Average Score	Ticker	Price (2024-08-16)	1-Mo Return	3-Mo Return	1-Yr Return	Market Cap	Trailing PE	Forward PE	Dividend Yield	Net Margin	LTG Forecast	I/B/E/S Mean	# of Analysts
			PRICE MOMENTUM				**VALUATION**		**FUNDAMENTAL**		**ANALYSTS**		
8	JYOTHYLAB	555.95	13.0%	24.5%	70.9%	200.1B	66.6	48.6	0.63%	13.3%	--	Buy	10
3	RAJNISH	3.89	-12.2%	-43.0%	-72.0%	3.1B	476.1	--	--	0.8%	--	--	--
6	LLOYDS	104.75	-6.5%	-14.9%	-14.2%	2.4B	--	--	--	-12.7%	--	--	--
5	RADIXIND	150.25	-5.0%	6.6%	36.6%	2.3B	97.6	--	0.67%	7.0%	--	--	--
1	JHS	22.10	10.0%	21.8%	1.1%	2.2B	--	--	--	-2.6%	--	--	--
9	PARTYCRUS	114.60	-4.5%	-12.0%	100.0%	1.3B	20.9	--	--	10.2%	--	--	--
10	PCCOSMA	564.80	21.5%	36.5%	119.6%	1.1B	14.3	--	0.53%	7.8%	--	--	--
7	ASHNOOR	48.48	11.5%	-1.1%	51.5%	695M	9.8	--	--	6.6%	--	--	--
6	HIPOLIN	131.05	16.9%	-7.9%	50.6%	468M	--	--	--	-4.5%	--	--	--
7	CONTCHM	78.27	12.8%	-1.9%	23.1%	174M	34.0	--	--	200.7%	--	--	--
NR	YUVRAAJHPL	1.95	4.8%	20.4%	25.8%	169M	--	--	--	--	--	--	--
6.2	Average	161.46	5.7%	2.6%	35.7%	19.5B	102.8	48.6	0.61%	22.7%	--	Buy	10

PEER COMPANIES

ASHNOOR	Ashnoor Textile Mills	LLOYDS	Lloyds Luxuries
CONTCHM	Continental Chemicals	PARTYCRUS	Party Cruisers
HIPOLIN	Hipolin	RADIXIND	Radix Industries (India)
JHS	JHS Svendgaard Laboratories	RAJNISH	Rajnish Wellness
JYOTHYLAB	Jyothy Labs	YUVRAAJHPL	Yuvraaj Hygiene Products

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Personal Products & Services / Personal Products & Services / Household Products

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EARNINGS

EARNINGS
NR
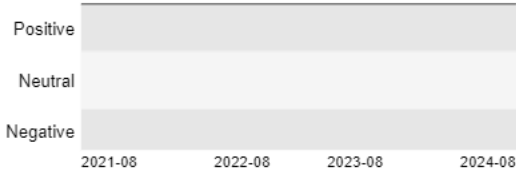
Currency in INR

This company does not currently meet the data requirements to calculate a score for this component.

Earnings Score Averages

Personal Products & Services Group:	6.6	Micro Market Cap:	3.0
Personal Products & Services Sector:	6.6	BSE Sensex Index:	6.0

Earnings Score Trend (4-Week Moving Avg)

Peers	-6M	-3M	-1M	-1W	Current	1Y Trend
JYOTHYLAB	3	2	7	6	6	
ASHNOOR	NR	NR	NR	NR	NR	
CONTCHM	NR	NR	NR	NR	NR	
HIPOLIN	NR	NR	NR	NR	NR	
PCCOSMA	NR	NR	NR	NR	NR	

Positive / Neutral / Negative

2021-08   2022-08   2023-08   2024-08

EARNINGS INDICATORS

Earnings Surprises (33.3% weight)

Estimate Revisions (33.3% weight)

Recommendation Changes (33.3% weight)

Positive — 9 — JYOTHYLA...
Neutral — 6 — JYOTHYLA...
Negative — 3 — JYOTHYLA...
No Rating — NR — ASHNOOR / CONTCHM / HIPOLIN / PCCOSMA
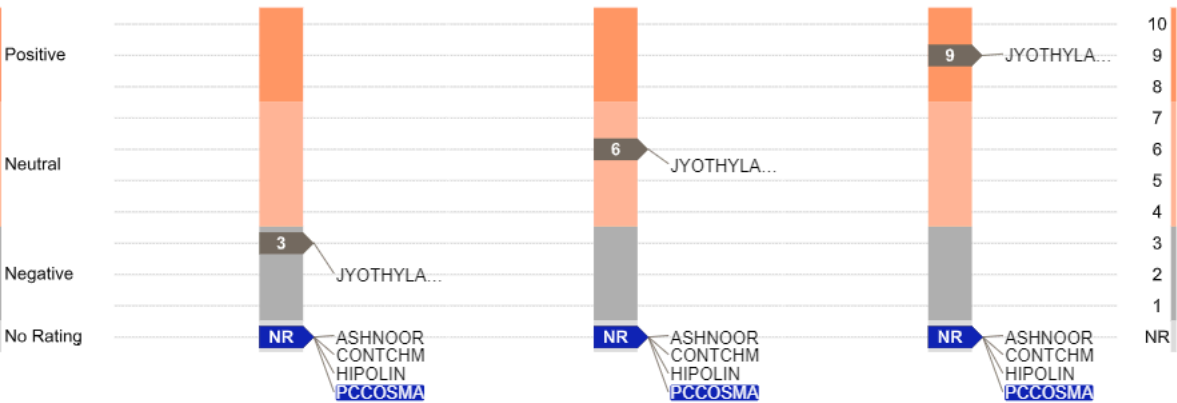
Last 4 Quarters		Last 4 Weeks		Last 120 Days	
# Positive Surprises (>2%)	0	# Up Revisions	--	# Broker Upgrades	0
# Negative Surprises (<-2%)	0	# Down Revisions	--	# Broker Downgrades	0
# In-Line Surprises (within 2%)	0	Avg Up Revisions	--		
Avg Surprise	--	Avg Down Revisions	--		

HIGHLIGHTS

- There is no significant earnings activity for this company.

PRICE TARGET

The chart indicates where analysts predict the stock price will be within the next 12 months, as compared to the current price.

Data is not available

Current Price (INR)   Price Target

12-Month Price Target

Mean (INR)	--
High	--
Low	--
Target vs. Current	--
# of Analysts	--

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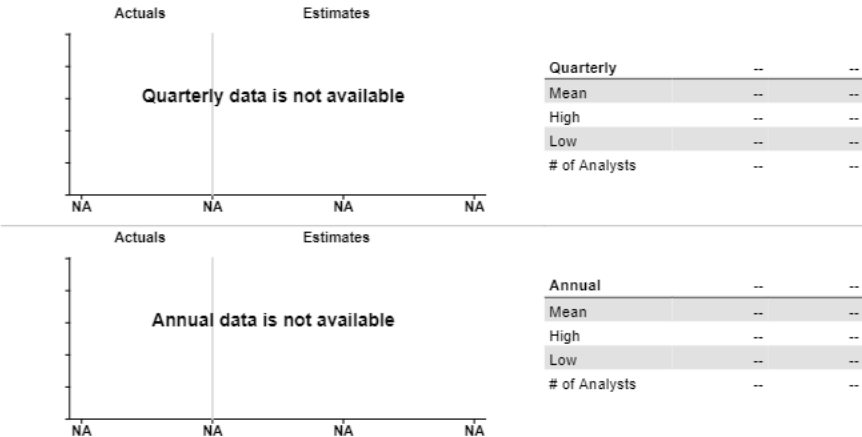
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Report Date: 2024-Aug-17

EARNINGS PER SHARE

Earnings per share (EPS) is calculated by dividing a company's earnings by the number of shares outstanding. Analysts tend to interpret a pattern of increasing earnings as a sign of strength and flat or falling earnings as a sign of weakness.

The charts provide a comparison between a company's actual and estimated EPS, including the high and low forecasts.

Actuals   Estimates

Quarterly data is not available

| NA | NA | NA | NA |

Quarterly	--	--
Mean	--	--
High	--	--
Low	--	--
# of Analysts	--	--

Actuals   Estimates

Annual data is not available

| NA | NA | NA | NA |

Annual	--	--
Mean	--	--
High	--	--
Low	--	--
# of Analysts	--	--

MEAN ESTIMATE TREND

	Q --	Q --	Y --	Y --	Price Target
Current	--	--	--	--	--
30 Days Ago	--	--	--	--	--
90 Days Ago	--	--	--	--	--
% Change (90 Days)	--	--	--	--	--

Current Fiscal Year End: --
Next Expected Report Date: --

ANALYST RECOMMENDATIONS

I/B/E/S Mean: **NA** (0 Analysts)

Strong Buy	0
Buy	0
Hold	0
Sell	0
Strong Sell	0

EARNINGS SURPRISES

Comparing a company's actual earnings to the mean expectation of analysts results in a difference referred to as a 'positive' or 'negative' surprise. Research has shown that when a company reports a surprise, it is often followed by more of the same surprise type.
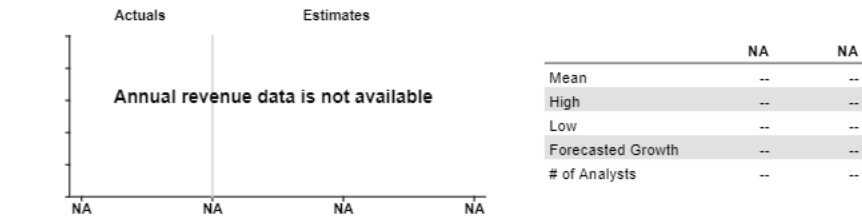
Surprise Summary (Last 12 Quarters)

Surprise Type	Amount	Percent
Positive Quarters (> 2%)	0	--
Negative Quarters (< -2%)	0	--
In-Line Quarters (within 2%)	0	--

Surprise Detail (Last 6 Periods)

Surprise Type	Announce Date	Period End Date	Actual EPS	Mean EPS	Surprise (%)

There are no earnings surprises during this time period.

ANNUAL REVENUE

A pattern of increasing sales in conjunction with a rising EPS may influence a buy recommendation, while flat or falling sales and faltering earnings may explain a sell recommendation. A rising EPS with flat or falling sales may result from increased cost efficiency and margins, rather than market expansion. This chart shows the sales forecast trend of all analysts and the highest and lowest projections for the current and next fiscal year.

Actuals   Estimates

Annual revenue data is not available

| NA | NA | NA | NA |

	NA	NA
Mean	--	--
High	--	--
Low	--	--
Forecasted Growth	--	--
# of Analysts	--	--

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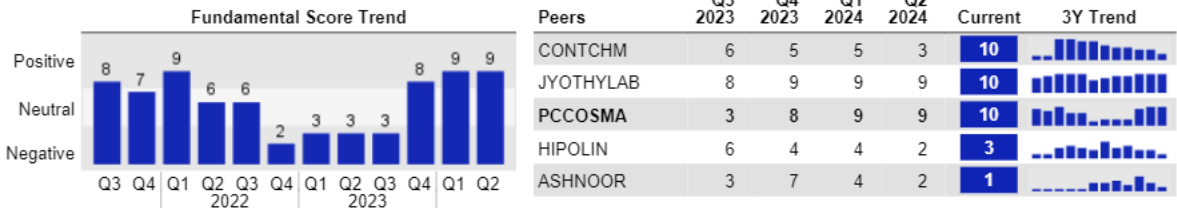Report Date: 2024-Aug-17

FUNDAMENTAL

FUND-AMENTAL 10

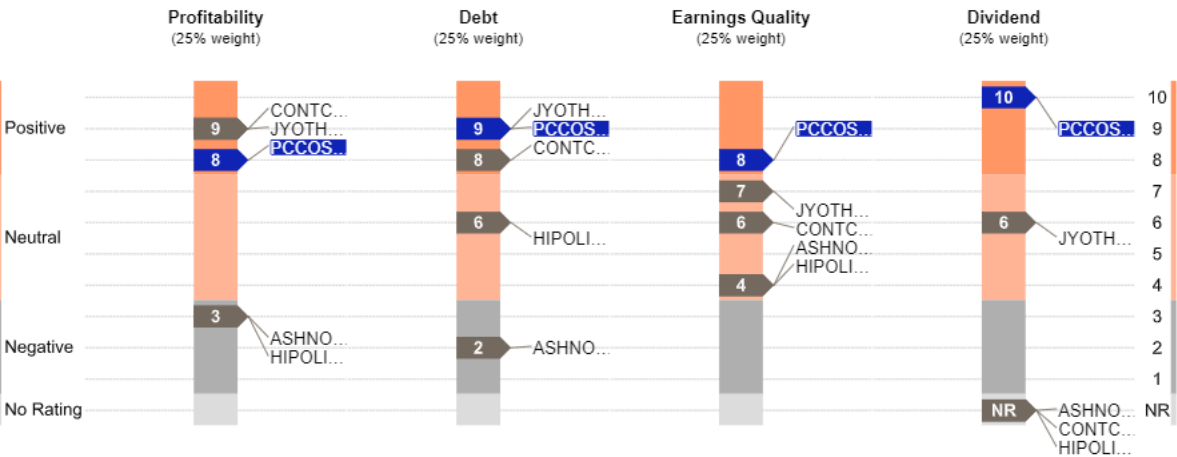**POSITIVE OUTLOOK:** Strong fundamentals such as high profit margins, low debt levels, or growing dividends.

Fundamental Score Averages

Personal Products & Services Group: 6.4	Micro Market Cap: 5.1
Personal Products & Services Sector: 6.4	BSE Sensex Index: 6.7

Fundamental Score Trend

Q3 8, Q4 7, Q1 9, Q2 6, Q3 6, Q4 2, Q1 3, Q2 3, Q3 3, Q4 8, Q1 9, Q2 9

2022 · 2023

Peers	Q3 2023	Q4 2023	Q1 2024	Q2 2024	Current	3Y Trend
CONTCHM	6	5	5	3	10	
JYOTHYLAB	8	9	9	9	10	
PCCOSMA	3	8	9	9	10	
HIPOLIN	6	4	4	2	3	
ASHNOOR	3	7	4	2	1	

FUNDAMENTAL INDICATORS

Profitability (25% weight) — CONTC... JYOTH... 9, PCCOS... 8, ASHNO... HIPOLI... 3

Debt (25% weight) — JYOTH... PCCOS... 9, CONTC... 8, HIPOLI... 6, ASHNO... 2

Earnings Quality (25% weight) — PCCOS... 8, 7, JYOTH... CONTC... ASHNO... HIPOLI... 6, 4

Dividend (25% weight) — 10, PCCOS... JYOTH... 6, ASHNO... CONTC... HIPOLI... NR

Revenue Growth	7.3%	**Current Ratio**	2.7	**Oper. Cash Yield**	-44.2%	**Dividend Growth**	50.0%
For year over year ending 2024-03		For interim period ending --		For latest 12 months ending --		For year over year ending 2024-03	
Gross Margin	30.8%	**Debt-to-Capital**	1.2%	**Accruals**	15.6%	**Dividend Payout**	7.6%
For latest 12 months ending 2024-03		For annual period ending 2024-03		For latest 12 months ending 2024-03		For latest 12 months ending 2024-03	
Return On Equity	29.6%	**Interest Funding**	2.5%	**Days Sales In Inv.**	57.9	**Dividend Coverage**	22.8
For interim period ending 2024-03		For interim period ending 2024-03		For annual period ending 2024-03		For annual period ending 2024-03	
Net Margin	7.8%	**Interest Coverage**	140.3	**Days Sales In Rec.**	1.4	**Current Div. Yield**	0.5%
For latest 12 months ending 2024-03		For interim period ending 2024-03		For annual period ending 2024-03		For latest 12 months ending 2024-08	

HIGHLIGHTS

- The Fundamental Rating for Pee Cee Cosma Sope improved significantly over the last quarter from 8 to 10. The current rating is considerably more bullish than the Personal Products & Services industry group average of 6.4.

- The company's gross margin has been lower than its industry group average for each of the past five years.

- The interest coverage for the company is at its five-year high.

- The days sales in receivables for PCCOSMA is the lowest within its Personal Products & Services industry group.

- Of the 30 firms within the Personal Products & Services industry group, Pee Cee Cosma Sope is among 12 companies that pay a dividend. The stock's dividend yield is currently 0.53%.

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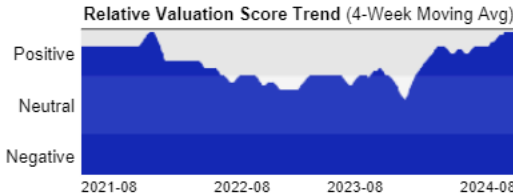Report Date: 2024-Aug-17

RELATIVE VALUATION

RELATIVE VALUATION 10

POSITIVE OUTLOOK: Multiples significantly below the market or the stock's historic norms.

Relative Valuation Score Averages
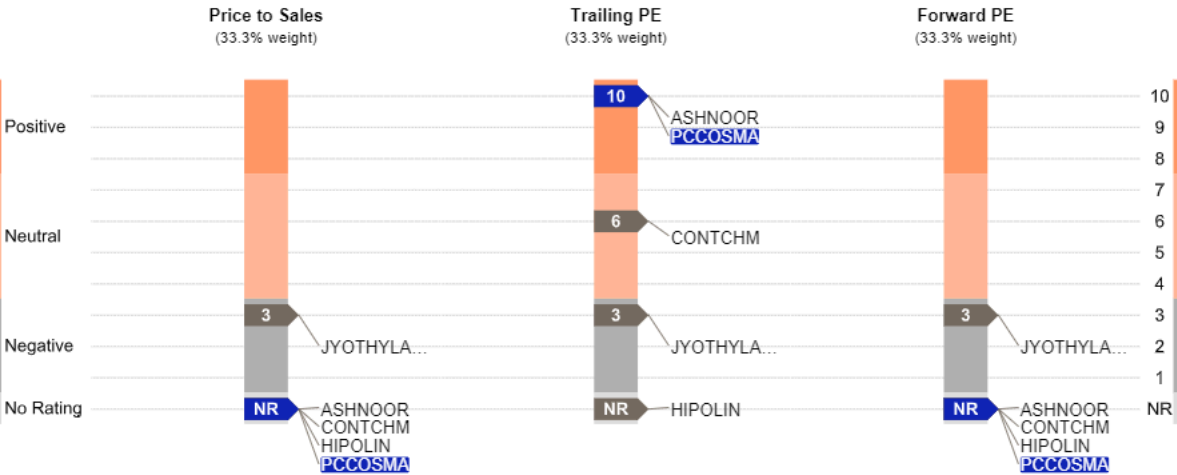
Personal Products & Services Group:	3.8	Micro Market Cap:	5.8
Personal Products & Services Sector:	3.8	BSE Sensex Index:	5.9

Relative Valuation Score Trend (4-Week Moving Avg)

Positive / Neutral / Negative

2021-08 2022-08 2023-08 2024-08

Peers	-6M	-3M	-1M	-1W	Current	1Y Trend
ASHNOOR	10	10	10	10	10	
PCCOSMA	9	9	10	10	10	
CONTCHM	4	4	7	7	6	
JYOTHYLAB	2	3	3	3	3	
HIPOLIN	10	NR	NR	NR	NR	

RELATIVE VALUATION INDICATORS

Price to Sales (33.3% weight)   **Trailing PE** (33.3% weight)   **Forward PE** (33.3% weight)

Price to Sales: NR - ASHNOOR, CONTCHM, HIPOLIN, PCCOSMA; 3 - JYOTHYLA...

Trailing PE: 10 - ASHNOOR, PCCOSMA; 6 - CONTCHM; 3 - JYOTHYLA...; NR - HIPOLIN

Forward PE: NR - ASHNOOR, CONTCHM, HIPOLIN, PCCOSMA; 3 - JYOTHYLA...

Price to Sales		Trailing PE		Forward PE	
Price to Sales	--	Trailing PE	14.3	Forward PE	--
5-Yr Average	0.5	5-Yr Average	15.5	5-Yr Average	--
Rel. to 5-Yr Avg.	--	Rel. to 5-Yr Avg.	8% Discount	Rel. to 5-Yr Avg.	--
BSE Sensex Index	3.7	BSE Sensex Index	26.2	BSE Sensex Index	23.9
Rel. to BSE Sensex	--	Rel. to BSE Sensex	45% Discount	Rel. to BSE Sensex	--

HIGHLIGHTS

- Pee Cee Cosma Sope currently has a Relative Valuation Rating of 10 which is significantly above the S&P BSE SENSEX index average rating of 5.9.

- PCCOSMA's Trailing P/E of 14.3 represents a 8% Discount to its 5-year average of 15.5.

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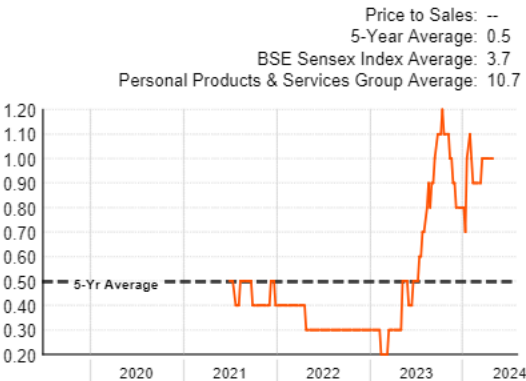
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Report Date: 2024-Aug-17

PRICE TO SALES
The most recent week's close price divided by the revenue per share.

Price to Sales: --
5-Year Average: 0.5
BSE Sensex Index Average: 3.7
Personal Products & Services Group Average: 10.7

TRAILING PE
The most recent week's close price divided by the sum of the four most recently reported quarterly earnings.

Trailing PE: 14.3
5-Year Average: 15.5
BSE Sensex Index Average: 26.2
Personal Products & Services Group Average: 74.4

FORWARD PE
The most recent week's close price divided by the sum of the four upcoming quarterly consensus estimates.

Forward PE: --
5-Year Average: --
BSE Sensex Index Average: 23.9
Personal Products & Services Group Average: 58.4

This valuation data is not available
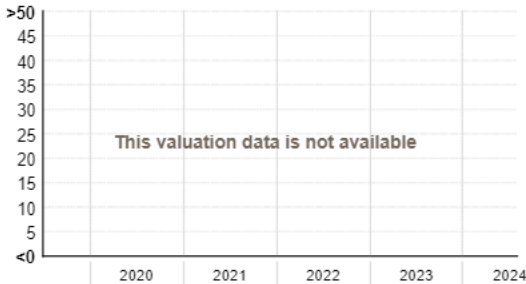
FORWARD PEG
The Forward P/E divided by the five-year forecasted growth rate.

Forward PEG: --
5-Year Average: --
BSE Sensex Index Average: 1.7
Personal Products & Services Group Average: 4.2

This valuation data is not available

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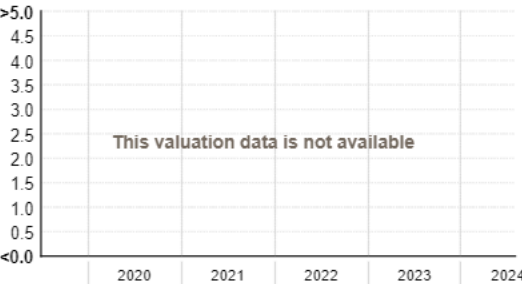
RISK

RISK 8

POSITIVE OUTLOOK: Consistent return patterns (low volatility).

Risk Score Averages

Personal Products & Services Group:	6.3	Micro Market Cap: 4.6
Personal Products & Services Sector:	6.3	BSE Sensex Index: 9.3

Risk Score Trend (4-Week Moving Avg)

Peers	-6M	-3M	-1M	-1W	Current	1Y Trend
ASHNOOR	7	5	8	9	9	
PCCOSMA	4	6	7	7	8	
JYOTHYLAB	9	9	7	6	7	
HIPOLIN	4	7	8	5	5	
CONTCHM	4	2	3	3	3	

RISK INDICATORS

	Magnitude of Returns (25% weight)	Volatility (25% weight)	Beta (1-year) (25% weight)	Correlation (25% weight)
Positive	9 — ASHNO..	JYOTH.. / 8	10 ASHNO../CONTC../HIPOLI.. ; 8 PCCOS..	9 PCCOS..
Neutral	7 ; JYOTH..	7 ; ASHNO../PCCOS../HIPOLI.. ; 4		7 ; JYOTH../HIPOLI.. ; 4
Negative	3 HIPOLI.. ; 2 PCCOS.. ; 1 CONTC..	3 CONTC..	2 JYOTH..	3 ; 2 ASHNO../CONTC..
No Rating				NR
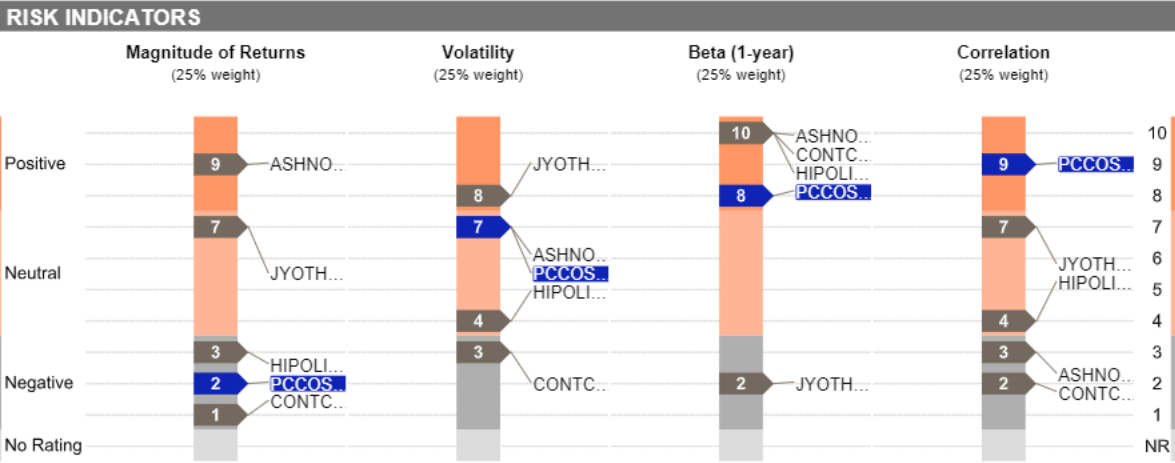
Daily Returns (Last 90 Days)		Standard Deviation		Beta vs. BSE Sensex	0.42	Correlation vs. BSE Sensex	
Best	20.0%	Last 90 Days	3.59	Positive Days Only	0.04	Last 90 Days	23%
Worst	-6.6%	Last 60 Months	19.36	Negative Days Only	0.94	Last 60 Months	40%
Monthly Returns (Last 60 Months)		Intra-Day Swing (Last 90 Days)		Beta vs. Group	0.87	Correlation vs. Group	
Best	89.3%	Average	5.9%	Positive Days Only	1.10	Last 90 Days	27%
Worst	-50.1%	Largest	11.4%	Negative Days Only	1.44	Last 60 Months	47%

HIGHLIGHTS

- Pee Cee Cosma Sope currently has a Risk Rating of 8 while the S&P BSE SENSEX index has an average rating of 9.3.
- On days when the market is up, PCCOSMA shares remain relatively unchanged. On days when the market is down, the stock generally performs in-line with the S&P BSE SENSEX index.
- In both short-term and long-term periods, PCCOSMA has shown average correlation (> 0.2 and < 0.4) with the S&P BSE SENSEX index. Thus, this stock would provide only average levels of diversification to a portfolio similar to the broader market.
- Over the last 90 days, PCCOSMA shares have been more volatile than the overall market. The stock's daily price fluctuations have exceeded that of all S&P BSE SENSEX index firms.

RISK ANALYSIS

	Last 90 Days					Last 60 Months	
Peers	Best Daily Return	Worst Daily Return	# Days Up	# Days Down	Largest Intra-Day Swing	Best Monthly Return	Worst Monthly Return
PCCOSMA	20.0%	-6.6%	31	31	11.4%	89.3%	-50.1%
ASHNOOR	5.0%	-5.0%	31	29	10.1%	63.4%	-27.0%
CONTCHM	9.7%	-7.9%	20	27	13.0%	178.1%	-45.9%
HIPOLIN	10.0%	-5.6%	27	34	13.6%	90.3%	-35.2%
JYOTHYLAB	13.6%	-3.6%	27	35	16.3%	44.5%	-25.1%
BSE Sensex	3.4%	-5.7%	31	23	1.7%	14.4%	-23.1%

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LSEG DATA & ANALYTICS

PEE CEE COSMA SOPE (PCCOSMA-BY)
Personal Products & Services / Personal Products & Services / Household Products

LSEG Stock Reports Plus

DETAILED STOCK REPORT
Report Date: 2024-Aug-17

PRICE MOMENTUM

PRICE MOMENTUM 10

Currency in INR

POSITIVE OUTLOOK: Strong recent price performance or entering historically favorable seasonal period.

Price Momentum Score Averages

Personal Products & Services Group:	6.1	Micro Market Cap:	5.0
Personal Products & Services Sector:	6.1	BSE Sensex Index:	5.1

Price Momentum Score Trend (4-Week Moving Avg)
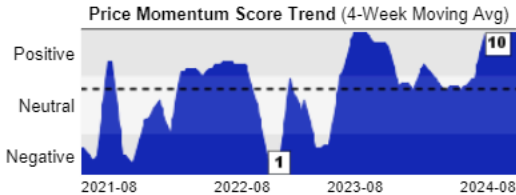
Peers	-6M	-3M	-1M	-1W	Current	1Y Trend
JYOTHYLAB	6	9	10	10	10	
PCCOSMA	6	10	10	10	10	
HIPOLIN	2	10	9	8	9	
ASHNOOR	1	9	7	8	7	
CONTCHM	1	7	7	6	6	

PRICE MOMENTUM INDICATORS

Relative Strength
(50% weight)

Seasonality
(50% weight)
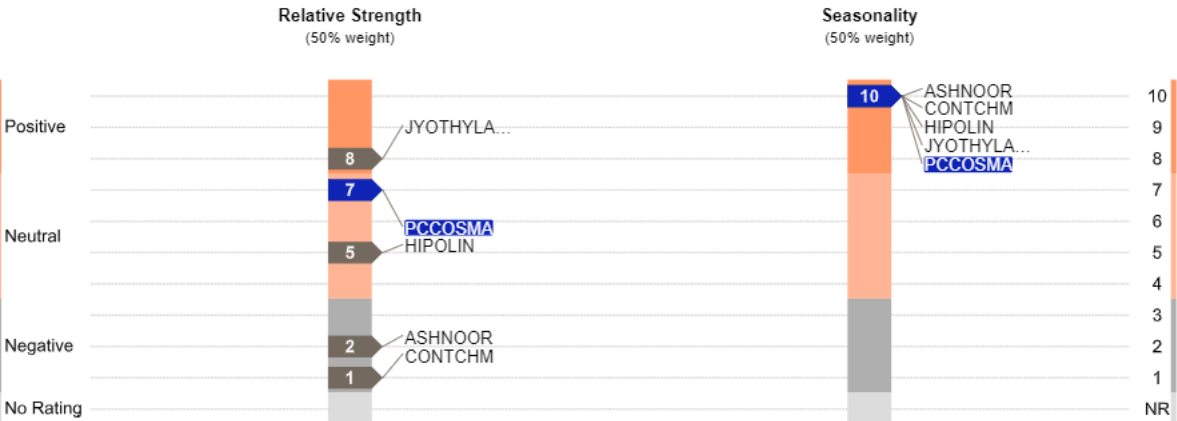
Relative Strength Indicator (Scale from 1 to 100)

	PCCOSMA	Industry Avg
Last 10 Days	83	65
Last 50 Days	64	61
Last 200 Days	58	55

Average Monthly Return (Last 10 Years)

	Aug	Sep	Oct
Company Avg	7.8%	-0.08%	4.7%
Industry Avg	5.9%	10.2%	5.9%
Industry Rank	13 of 99	4 of 98	20 of 98

PRICE PERFORMANCE

Daily close prices are used to calculate the performance of the stock as compared to a relevant index over five time periods.

■ PCCOSMA
▢ BSE Sensex
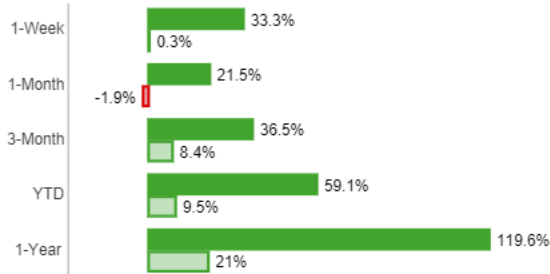
	PCCOSMA	BSE Sensex
Close Price (2024-08-16)	564.80	79,110
52-Week High	599.50	81,868
52-Week Low	262.15	63,148

- The Price Momentum Rating for Pee Cee Cosma Sope is at its 3-year high of 10.
- On 2024-08-16, PCCOSMA closed at 564.80, 5.8% below its 52-week high and 115.4% above its 52-week low.
- PCCOSMA shares are currently trading 24.8% above their 50-day moving average of 452.53, and 36.8% above their 200-day moving average of 412.85.

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DETAILED STOCK REPORT TIPS

The Stock Report from LSEG is a comprehensive, company-specific analysis that includes a proprietary Stock Rating along with underlying component indicators and supportive data elements. The report is updated daily, although some of the data elements and the ratings are updated weekly.

Average Score

The Stock Reports Plus Average Score combines a quantitative analysis of five widely-used investment decision making tools - Earnings, Fundamental, Relative Valuation, Risk, and Price Momentum. First, a simple average of the five underlying component ratings is calculated. Then, a normal distribution is used to rank each stock across the market on a scale of 1 to 10, with 10 being most favorable. A score of 8 to 10 is considered positive, 4 to 7 is neutral, and 1 to 3 is negative. These five factors may be evaluated differently using alternative methodologies, and the importance of individual factors varies across industry groups, market capitalization and investment styles. Additional criteria should always be used to evaluate a stock.

A company must have sufficient data available for at least three of the five component indicators in order to receive an overall Average Score. Approximately 85% of the stocks within the coverage universe meet the criteria to generate a score.

Indicator Components

The five indicators that comprise the stock rating are displayed. Like the stock rating, the component rating scale is 1 to 10, with 10 being best. A company will receive an 'NR' for No Rating if the required data elements or criteria are not met. A detailed section for each component is included in the report.

Indicator Trends

Within each component section, historical score trends are displayed, typically using a 4-week moving average over a timeframe of the past three years. The dotted orange line indicates the average of the scores over those three years. The most recent occurrences of the best and worst scores are also displayed on the chart in grey boxes to put the current score into historical context.

Next to the trend chart for the company, current score averages are included, along with peer company comparisons of values from 6 months ago, 3 months ago, 1 month ago, the most recent value from 1 week ago, and the current score. The four closest industry peers are presented based on similar market capitalization.

Peer Analysis

- The Refinitiv Business Classification (TRBC) schema is used for industry comparisons. It is designed to track and display the primary business of a corporation by grouping together correlated companies that offer products and services into similar end markets. The system includes 10 Economic Sectors, 28 Business Sectors, 54 Industry Groups, and 136 Industries.
- The Peer Analysis section of the report compares the company to its ten closest peers. The peers are selected from the industry based on similar market capitalization. The peer listing may have fewer than ten companies if there are fewer than ten companies classified within that industry.

Highlights

The automated text-generation system from LSEG creates highlights summarizing the most noteworthy data. The bullets will vary by company and will change from week to week as different criteria are met.

Earnings

The Earnings Rating is based on a combination of three factors: earnings surprises, estimate revisions, and recommendation changes. Each factor is equally weighted. Then, equal deciles are used to rank each stock across the market on a scale of 1 to 10, with 10 being most favorable. A stock needs to have at least two of the three earnings factors in order to receive a score.

- Earnings Surprises - The number of positive and negative surprises within the last 4 periods (quarters or years).
- Estimate Revisions - The number of up and down revisions and the average percentage change of those revisions within a 4 week period.
- Recommendation Changes - The number of broker upgrades and downgrades in the last 120 days.

Price Target

The price target is based on the predictions of analysts covering the stock and shows the high, low and mean price expected within the next 12 months.

Earnings Per Share

The quarterly and annual earnings per share are presented when available, along with the mean, high and low. Quarterly data is displayed for the past 4 quarters (actual) and the next 2 quarters (estimated). Annual data is displayed for the past 2 years (actual) and the next 2 years (estimated).

Mean Estimate Trend

The mean estimates show how the consensus has changed over the past 30 days and 90 days for the upcoming two quarters (when available) and two years. The percentage change is calculated for the company as a means for comparison by measuring the difference between the current consensus estimate and that of 90 days ago.

Analyst Recommendations

The I/B/E/S Mean is the average recommendation of all analysts covering the stock, as provided by I/B/E/S, the Institutional Brokers Estimate System, from LSEG. The recommendations are presented on a five-point standardized scale: strong buy, buy, hold, sell, and strong sell.

Earnings Surprises

- The surprise summary includes the total number of time periods (and percentage) in the last 12 quarters (quarterly) or last 4 years (annual) in which earnings surprises were positive, negative, or in-line. In order to be recognized as a positive or negative surprise, the percent must be greater than 2% above or 2% below the consensus, respectively.
- The surprise detail section includes a listing of the company's quarterly earnings reported for the most recent 6 periods (quarters or years). The consensus analyst estimate is provided to determine if the actual earnings report represented a positive surprise, negative surprise, or in-line result.

Fundamental

The Fundamental Rating is based on a combination of four fundamental component factors: profitability, debt, earnings quality, and dividend. Companies that do not pay a dividend are not penalized. Each factor is equally weighted. Then, equal deciles are used to rank each stock across the market on a scale of 1 to 10, with 10 being most favorable. A stock needs to have at least two of the four fundamental factors present in order to receive a score.

Profitability

- Revenue Growth: (Net Sales - Previous Net Sales) / Previous Net Sales
- Gross Margin: Gross Profit / Net Sales
- Return on Equity: Net Income / Total Equity
- Net Margin: Net Profit / Net Sales

Debt

- Current Ratio: Current Assets / Current Liabilities
- Debt-to-Capital: Total Debt / Total Capital
- Interest Funding: (Interest Expense on Debt + Preferred Cash Dividends) / Funds from Operations
- Interest Coverage: Earnings before Interest and Taxes / (Interest Expense on Debt + Preferred Cash Dividends)

Earnings Quality

- Operating Cash Yield: (Operating Cash Flow - Net Income) / Net Income
- Accruals: (Net Income - Operating Cash Flow - Investing Cash Flow) / Average Net Operating Assets
- Days Sales in Inventory: 365 / (Cost of Goods Sold / Inventory)
- Days Sales in Receivables: 365 / (Net Sales / Receivables)

Dividend

The company must have a current dividend yield.

- Dividend Growth Rate: (Dividends per Share - Previous Dividends per Share) / Previous Dividends per Share
- Dividend Funding: Dividends / Operating Cash Flow
- Dividend Coverage: (Pre-Tax Income + Interest Expense) / (Interest Expense + Dividends)
- Dividend Yield: Annual Dividends per Share / Current Market Price per Share

Indicator Trend

The fundamental indicator trend displays either quarterly scores over the past three years or annual scores over the past six years, depending on the reporting periods for the country. The best and worst scores can be easily determined from the values shown on the chart for each quarter or year.

Relative Valuation

The Relative Valuation Rating is based on a combination of three component factors: Price to Sales, Trailing P/E, and Forward P/E. Each factor is equally weighted. Equal deciles are then used to rank each stock across the market on a scale of 1 to 10, with 10 being most favorable. These common valuation metrics are evaluated against the overall market, the index, and the company's own historic 5-year averages. A stock needs to have at least one of the three relative valuation factors in order to receive a score.

- Price to Sales: Close Price / (Sales for 4 Quarters or 1 Year / Shares Outstanding)

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- Trailing P/E: Close Price / Most Recent 4 Quarters or 1 Year of Earnings
- Forward P/E: Close Price / Upcoming 4 Quarters or 1 Year of Earnings

Valuation Averages

Negative values are excluded when calculating the averages. A maximum value of 100 is placed on Trailing P/E and Forward P/E, a maximum value of 5 is placed on Forward PEG, and a maximum value of 20 is placed on Price to Sales when calculating the averages. Higher values are rounded down to the maximum for the averages.

Valuation Multiples

The valuation multiples provide the Trailing P/E, Forward P/E, Forward PEG, and Price to Sales for the company and the relevant index average. In addition, a comparison of the current company's values to its 5-year average and an industry average are presented. A discount occurs when the company's ratio is valued more favorably (lower) than that to which it is compared.

Risk

The Risk Rating displays stocks on a scale of 1 to 10 with 10 being awarded to the least risky stocks. It is derived by looking at a series of long-term (5-year) and short-term (90-day) stock performance measures including volatility, magnitude of returns, beta, and correlation. Each factor is equally weighted. Then, equal deciles are used to rank each stock across the market. A stock needs to have at least two of the four risk factors in order to receive a score.

- Magnitude of Returns - The best / worst daily returns in the past 90 days and the best / worst monthly returns in the past 60 months.
- Volatility - The standard deviation of the stock price over the last 90 days and last 60 months, along with the average and largest intra-day stock swing.
- Beta - Measures the tendency of a security's returns to respond to swings in the market, based on the beta of the company versus the relevant index.
- Correlation - Determines how closely the returns of the stock and the relevant index move together, measured over the last 90 days and last 60 months.

Risk Analysis

Price analysis for the company and the relevant index is provided over two time periods. Daily analysis is provided for the last 90 days, whereas monthly statistics are used for the last 60 months.

Price Momentum

The Price Momentum Rating is based on a combination of two technical performance factors: relative strength and seasonality. The factors are equally weighted. Equal deciles are then used to rank each stock across the market on a scale of 1 to 10, with 10 being most favorable. A stock needs to have data for the relative strength factor in order to receive a score.

- Relative Strength - The relative strength of the company for the last 10 days, 50 days, and 200 days on a scale of 1 to 100.
- Seasonality - The average monthly return (price performance) for the current month and next 2 months for the company and industry, over the past 10 years. A lower industry rank indicates a higher return.

Price Performance

Daily close prices are used to calculate the price performance of the stock. The performance of the relevant index is also displayed as a means of comparison.

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