aurionpro

QR 7.2A – Impact Analysis Form

SOW Number:		**Project Name:**	CLIMS
PO Number:	PO/IT/AURIONPR/00140086/2023-24	**Prepared By:**	Santosh Sonmankar
Release Date:	07/05/2024	**Release Type :**	Enhancement
Version Number:	1.0	**Client Name:**	HDFC

List of Enhancement:

Sr.#	Description
HDFC CLIMS NSDL PAN Validation	1. As a part of this CR implementation, CLIMS will integrate the updated SOAP based (XML data type) API in which new fields have been added in the request/ response parameters to Validate PAN in CLIMS. Also as a part of this CR implementation, a new field 'Party name as per PAN' will be introduced. 2. The following fields will be Mandatory in the Validate PAN API request: - • PAN • Party Name as per PAN (This is a new field which will be introduced in CLIMS. Details are mentioned further in this document) • Date of Birth/Incorporation 3. Apart from fields displayed on the screen upon receiving a 'Success' Response in the current system, 2 additional fields will be displayed in the new system: - • DOB • SEEDING_STATUS 4. In alignment with the current system, the new system will continue to display the Validate= Yes symbol upon 'Success' Response/ Validation. 5. As a part of this CR implementation, post successful validation of a record, if any of the values (PAN, Party Name as per PAN, Date of Birth/Incorporation) gets modified in CLIMS, then, the Validate= Yes symbol will be replaced with the Validate= No symbol. In such instances, user will have to Validate PAN again during Edit process. If the User does not validate the PAN, then the application will display the validation error message during 'Submit'. 6. An additional validation will be introduced on the existing 'Date of Birth/Incorporation' field. CLIMS will not allow value of this field to be equal to or greater than system date.

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Enhancement	❖ HDFC CLIMS NSDL PAN Validation
Impacted Modules:	Manual Input>>Party Details
Select queries impacted in the change:	NA
Scope of testing:	1. Perform thorough testing of the party details module. 2. Validate the summary details, ensuring compliance with the specifications outlined in the Functional Specification Document (FSD). This includes testing newly added fields and verifying validation criteria. 3. Conduct comprehensive testing of all sub-modules within the party detail module. 4. Verify the request/response messages for accuracy and consistency. 5. Execute positive sanity testing across the application to ensure its robustness and reliability.

Reviewed By:	Sachin Patil	**Review Date:**	07/05/2024
Approved By:	Prakash Dadhich	**Approval Date:**	07/05/2024