

SENTI_MEND

A recommender utility that provides recommendation of relevant kid's books based on parent's rating and feedback.

By: Raymond Ordon, Amitesh Shukla, Haibin Huang

Installation:

Senti_Mend requires python installation - if possible - on linux environment; although, it should work on other environments (mac, windows) given proper installation.

For python installation, visit this site: <http://docs.python-guide.org/en/latest/starting/installation/>

For pip installation, visit this site: <https://pip.pypa.io/en/stable/installing/>

Note: SENTI_MEND has been developed and tested against Python 2.7

Required python packages:

1. Make sure to install the following required python-based packages:

```
nltk (3.2.5)
$ pip install nltk

twython (3.6.0)
$ pip install twython

sklearn-pandas (1.6.0)
$ pip install sklearn-pandas

subprocess32 (3.2.7)
$ pip install subprocess32

pandas (0.20.3)
$ pip install pandas

pandas-datareader (0.4.0)
$ pip install pandas-datareader
```

```
numpy (1.13.3)

$ pip install numpy

scipy (1.0.0)

$ pip install scipy

hashlib (20081119)

$ pip install hashlib

toml (0.9.3)

$ pip install toml
```

2. For NLTK, there are extra downloads required.

First, download my_nltk.py and execute: `python ./my_nltk.py`

This will download sentiwordnet lexicon, wordnet lexicon, stopwords, perceptron tagger.

Example output:

```
$ python ./my_nltk.py
[nltk_data] Downloading collection u'all'
[nltk_data] |
[nltk_data] | Downloading package abc to
[nltk_data] | /Users/raymondordona/nltk_data...
[nltk_data] | Unzipping corpora/abc.zip.
[nltk_data] | Downloading package alpino to
[nltk_data] | /Users/raymondordona/nltk_data...
[nltk_data] | Unzipping corpora/alpino.zip.
[nltk_data] | Downloading package biocreative_ppi to
[nltk_data] | /Users/raymondordona/nltk_data...
[nltk_data] | Unzipping corpora/biocreative_ppi.zip.
...
[nltk_data] | Downloading package mwa_ppdb to
[nltk_data] | /Users/raymondordona/nltk_data...
[nltk_data] | Unzipping misc/mwa_ppdb.zip.
[nltk_data] |
[nltk_data] Done downloading collection all
```

Note: Running `nltk.download('all')` may require close to 4GB of disk space.

4. Download senti_mend.py and senti_mend.conf

5. Download Dataset.txt and Final_Feedback.txt

6. Edit senti_mend.conf and update the path to the two datasets.

```
[dataset]
book = "./dataset/Dataset.txt"
rating = "./dataset/Final_Feedback.txt"
mask_rating = "./dataset/Mask_Final_Feedback.txt"

[tfidf]
max_features=3000
lemmatize_first="True"

[sentiment]
algo="vader" # other choices: vader,swn
```

Note: Ignore the "mask_rating" parameter for now.

Note: See Sentiment Analysis algorithm section for "lemmatize_First" parameter

Usage:

To list books (simulating listing book):

```
senti_mend.py -l
```

Note: You can derive the <book id> of a book by running `senti_mend.py -l`

To display book information:

```
senti_mend.py -i -t <book title|book id>
```

To add book:

```
senti_mend.py -a -t <book title> -u <Author> -k <Math|Science|Bed Time> -n
<Description>
```

where [-k] is book category

To search a book:

```
senti_mend.py -s -t <book title>
```

To check for recommended books based on given title:

```
senti_mend.py -c -t <book title|book id> [-d]
```

where [-d] is in debug mode

To rate a book (simulating click-throughs and feedback):

```
senti_mend.py -r <rate between 1 and 5> -t "<book title|book id>" -f
"<feedback>" -u "<user>"
```

Quick Tutorial:

First, get a list of available books. To do this, run the following command:

```
$ ./senti_mend.py -l

Title          Category
0              Trace Numbers, Ages 3 - 5 (Big Skills for
Little Hands)  Math
1
7 Ate 9        Math
2              Numbers: Ages 3-5 (Collins Easy Learning
Preschool)    Math
3
4              Chicka
Chicka 1, 2, 3 Math
5              Maths Ages: Ages 4-5 (Collins Easy Learning
Preschool)    Math
6              Sequencing &
Memory Workbook Math
7              Math Work Stations: Independent Learning You Can
Count On, K-2 Math
8              Common Core Connections
Math, Grade K Math
9      Young Children's Mathematics: Cognitively Guided Instruction in
Early Childh... Math
10           Shapes, Grades PK - K: Gold Star Edition (Home
Workbooks)    Math
11           What's the Place Value? (Little World Math
Concepts)     Math
12           Shapes, Colours and Patterns: Ages 3-5 (Collins Easy Learning
Preschool)    Math
13           Numbers Workbook: Ages 3-5 (Collins Easy Learning
Preschool)    Math
...
```

Second, get book information. You can get information of a book by providing the book id or the book title. For example, to get book information using book id 6 for book title 'Sequencing & Memory Workbook', you can issue the following command:

```
$ ./senti_mend.py -i -t 6
```

Book Information:

```
    **Id:** 6
    **Title:** Sequencing & Memory Workbook
    **Author:** by Brighter Child (Compiler),
    **Category:** Math
    **Description:** Carson-Dellosa Publishing (Compiler) Brighter
    Child Sequencing & Memory helps young children master thinking skills and
    concepts. Practice is included for numbers, patterns, classification,
    critical thinking, and more. School success starts here! Workbooks in the
    popular Brighter Child series are packed with plenty of fun activities
    that teach a variety of essential school skills. Students will find help
    for math, English and grammar, handwriting, and other important subject
    areas. Each book contains full-color practice pages, easy-to-follow
    instructions, and an answer key.
```

or you also can use:

```
$ ./senti_mend.py -i -t "Sequencing & Memory Workbook"
```

Third, try to search for a book title. Use the below command. Below, we are searching for book titles that matches for the 'Seq' pattern.

```
$ ./senti_mend.py -s -t "Seq"
Book Information:
```

```
    **Id:** 6
    **Title:** Sequencing & Memory Workbook
    **Author:** by Brighter Child (Compiler),
    **Category:** Math
    **Description:** Carson-Dellosa Publishing (Compiler) Brighter
    Child Sequencing & Memory helps young children master thinking skills and
    concepts. Practice is included for numbers, patterns, classification,
    critical thinking, and more. School success starts here! Workbooks in the
    popular Brighter Child series are packed with plenty of fun activities
    that teach a variety of essential school skills. Students will find help
    for math, English and grammar, handwriting, and other important subject
    areas. Each book contains full-color practice pages, easy-to-follow
    instructions, and an answer key.
```

Fourth, check if a book title has already been rated. If a book is rated, a list of recommended books may also be available. To get recommendation for all other books, use the following command:

Below is a book that has not been rated yet.

```
$ ./senti_mend.py -c -t 6

**=====**
                        RECOMMENDATION
**=====**

The sparsity level of Book Reviews is 97.8%

Title:  Sequencing & Memory Workbook

Book has not been rated yet ... No relevant titles to recommend

To rate book:  senti_mend.py -r <rate between 1 and 5> -t "<book
title|book id>" -f "<feedback>" -u "<user>"
```

Here is an example of a book with recommendation:

```
$ ./senti_mend.py -c -t 244

**=====**
                        RECOMMENDATION
**=====**

The sparsity level of Book Reviews is 97.8%

Title:  Greek Myths for Young Children

**Note:** The following books received positive score and positive
feedback from parents
          who also read the book (Greek Myths for Young Children)

positives  score                title
    18.0   1.000      Greek Myths for Young Children
     7.0   1.000      Beginning Sounds
     2.0   1.000 Sensational Seasons: Reproducible Fall
     7.0   0.875      Same or Different
```

Fifth, To rate a book and give a good review, use the following command:

Here is a book that the user has already rated ...

```
$ ./senti_mend.py -r 5 -u "raymond5" -t "Greek Myths for Young Children"
-f "good book"
```

```
User (d196a91fb80e88) already rated the title (Greek Myths for Young Children)...
```

And here is a book that another user has not rated yet ...

```
./senti_mend.py -r 5 -u "raymond ordona" -t "Greek Myths for Young Children" -f "good book"
```

User review recorded:

```
Parent User: f03e434e8b7c5f (Hashed)
Book Title: Greek Myths for Young Children
Rate: 5
Feedback: good book
```

Sixth, To add a book, use the following command:

```
$ ./senti_mend.py -a -t "This is a new book" -u "IAMAuthor" -n "Everything you want to see"
```

New Book Added:

```
Book Title: This is a new book
Author: IAMAuthor
Category: None
Description: Everything you want to see
```

Sentiment Analysis Algorithm

The goal is to be able to interpret a comment and determine if it is suggestive of one being a positive feedback, a negative feedback, or neutral.

Required Dataset:

Senti_Mend utility requires two datasets (see senti_mend.conf).

Book Dataset: Dataset.txt

The dataset comes in the form of: <Title>~<Author>~<Category>~<Short Description>

Review Dataset: Final_Feedback.txt

The dataset comes in the form of: <Title>~<Hashed User>~<Rating>~<Review>~<Published Date>~<Annotated Sentiment>

The utility reads both datasets (a.i.a CSV file delimited by a tilde (~)) into a pandas Dataframe for text processing.

The review dataset serves as the training set for the recommender. The recommender algorithm is evaluated based on the annotated sentiment (POS, NEU, NEG) against the computed sentiment score (a score above 0.5 renders to a positive feedback, a score of 0.5 receives a neutral feedback, and a score less than 0.5 receives a negative feedback). This is used to calculate precision, recall, and F1 for evaluation and comparison with other sentiment analysis algos (e.g. swin vs vader). The 300+ reviews are carefully validated and annotated with POS, NEUTRAL, and NEGATIVE labels; thus making this a gold standard feedback.

Senti_Mend, in this version, uses two sentiment tools: swin and vader. Edit senti_mend.conf and choose the proper tool by updating 'algo=' parameter, e.g.

```
[sentiment]
algo="vader"
```

By default, the algorithm is set to "vader".

However, should you try to use "swin", please see below how we implemented pre-processing (e.g. tokenize, stopwords, bigram, lemmatization, stemming, etc.) then sentiment weighing.

First, we rely on the following 'sklearn.feature_extraction.text.TfidfVectorizer' module to help with the following functionalities:

1. Tokenize - split the comments into terms (words)
2. Convert the terms into lowercase
3. Use sublinear-tf scaling in place of just term frequency
4. Use of L2-norm (may not have effect)
5. Use of stopwords
6. Use of IDF and smoothing IDF (may not be required for weights)
7. Use both unigram and bigram
8. Exclude numeric
9. Finally, limit features to maximum of 3000

Second, we rely on 'nltk.pos_tag' module to associate each term with pattern-of-speech tags.

Third, we rely on 'nltk.stem.wordnet.WordNetLemmatizer' module to help with lemmatizing words. Because wordnetlemmatizer requires that each word needs the POS tag, then pos-tagging has to come first.

The term 'loving' cannot be lemmatized without a pos-tag:

```
nltk.stem.WordNetLemmatizer().lemmatize('loving')
'loving'

nltk.stem.WordNetLemmatizer().lemmatize('loving', 'v')
```



```
'love'
```

Note: Edit `sent_mend.conf` to and set "Lemmatize_first" to "True" if you want to lemmatize terms before taking pos-tags.

Fourth, we rely on 'nltk.corpus.sentiwordnet' module to get the sentiment weight against the given term and pos-tag:

```
senti = swn.senti_synset('happy.a.1')
print(senti.pos_score())
print(senti.neg_score())
print(senti.obj_score())

<happy.a.01: PosScore=0.875 NegScore=0.0>
0.875
0.0
0.125
```

Fifth, for how we computed for the score, please visit this PPT to understand the scoring, computation of weight, selection of related books and finally ranking:

https://github.com/rmordona/myrepo/blob/master/cs410/senti_mend/senti_mend.pptx

Possible PPT version compatibility: TESTED ON PPT version 2013 and 2016

Computing for precision, recall, F1

```
$ ./senti_mend.py -e

Precision-Recall analysis ...

      ----- SENTIMENT -----
S      POS      NEG
C POS      266      |      22
O -----
R NEG      37      |      11
E -----

**Precision:** 0.88
**Recall:** 0.92
**F1-MEASURE:** 0.9
```

Test a comment

```
$ ./senti_mend.py -p "i am not happy"
```

Evaluating polarity ...

Negative

```
$ ./senti_mend.py -p "i am happy"
```

Evaluating polarity ...

Positive

Limitation and Challenges

- The sentiment analysis algorithm at the moment does not classify objectivity vs subjectivity and only assumes subjectivity and polarity (positive feedback vs negative feedback).
- POS-tags for words from `nltk.stem.wordnet.WordNetLemmatizer` may not always match those POS-tags from `nltk.corpus.sentiwordnet`, e.g. `love (n)` does not equate to `love(v)`
- This utility does not utilize DB, cache, or indexing given the small sample dataset used. However, utility can be enhanced to utilize REDIS or other IN-MEMORY DBs for faster access.
- There are other ways to improve the analysis: collocation, intensity, etc. which at this current stage are not included in this utility.

licensing:

This project is released under the terms of the MIT Open Source License. View `LICENSE.txt` for more information.