# Data & AI Tech Immersion Workshop – Product Review Guide and Lab Instructions

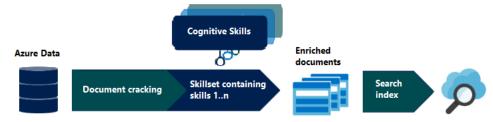
# Day 2, Experience 2 - Yield quick insights from unstructured data with Knowledge Mining and Cognitive Search

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# **Technology overview**

Cognitive search is an AI feature in Azure Search, used to extract text from images, blobs, and other unstructured data sources - enriching the content to make it more searchable in an Azure Search index. Extraction and enrichment are implemented through cognitive skills attached to an indexing pipeline. AI enrichments are supported in the following ways:

- Natural language processing skills include entity recognition, language detection, key phrase extraction, text manipulation, and sentiment detection. With these skills, unstructured text can assume new forms, mapped as searchable and filterable fields in an index.
- Image processing skills include Optical Character Recognition (OCR) and identification of visual features, such as facial detection, image interpretation, image recognition (famous people and landmarks) or attributes like colors or image orientation. You can create text-representations of image content, searchable using all the query capabilities of Azure Search.



Cognitive Search diagram

Cognitive skills in Azure Search are based on machine learning models in Cognitive Services APIs: Computer Vision and Text Analysis.

Natural language and image processing is applied during the data ingestion phase, with results becoming part of a document's composition in a searchable index in Azure Search. Data is sourced as an Azure data set and then pushed through an indexing pipeline using whichever built-in skills you need. The architecture is extensible so if the built-in skills are not sufficient, you can create and attach custom skills to integrate custom processing. Examples might be a custom entity module or document classifier targeting a specific domain such as finance, scientific publications, or medicine.

#### Scenario overview

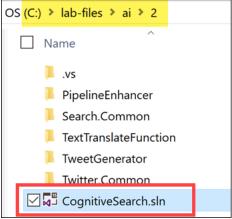
ContosoAuto is interested in using their unstructured data to gain further insights into how customers perceive their business, and the key things their customers are talking about. They are looking for a pilot that would use tweets streamed from Twitter into a tweets collection in their Cosmos DB instance to better understand what customers are saying about their organization on the platform. They are also looking to get a better understanding of whether the trend of messages is positive, negative, or neutral by performing sentiment analysis on the tweets.

In this experience, you will learn the mechanics of using Cognitive Search and Knowledge Mining to yield rapid insights into unstructured data. Using a combination of preconfigured and custom cognitive skills in Azure Search, you will create a Cognitive Search indexing pipeline that enriches source data in route to an index. Cognitive skills are natural language processing (NLP) and image analysis operations that extract text and text representations of an image, detect language, entities, key phrases, and more. The end result is rich additional content in an Azure Search index, created by a cognitive search indexing pipeline. The output is a full-text searchable index on Azure Search.

#### Task 1: Populate Cosmos DB with tweets from a generator

For this experience, you will be using the tweets collection in ContosoAuto's Cosmos DB as the data source for your Cognitive Search pipeline. In order to use Cosmos DB as a data source, documents must exist in the target collection prior to creating the Data Source in Azure Search. In this task, you will populate the tweets collection in your Cosmos DB contosoAuto database using a tweet generator application running in Visual Studio.

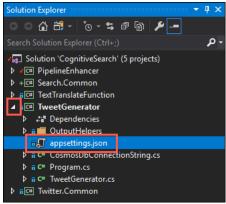
1. Open File Explorer and navigate to C:\lab-files\ai\2. Double-click on CognitiveSearch.sln to open the solution in Visual Studio. If you are prompted about how to open the file, choose Visual Studio 2017. If you are prompted by Visual Studio to log in, use the Azure credentials you are using for this workshop.



File Explorer window with CognitiveSearch.sln file highlighted.

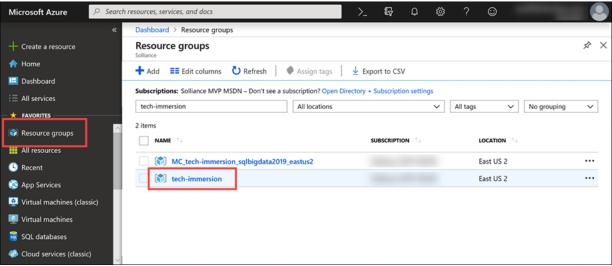
The Visual Studio solution contains the following projects:

- o PipelineEnhancer: Console app that interacts with Azure Search Service REST APIs to enhance the Cognitive Search pipeline.
- Search.Common: Common library containing models and structs used by the PipelineEnhancer to communicate with the Azure Search Service APIs.
- TextTranslateFunction: Azure Function with an HTTP Trigger that will be used translate non-English tweets to English.
- TweetGenerator: Console app that generates simulated tweets and sends them to Cosmos DB.
- Twitter.Common: Common library containing models and structs used by the other projects within the solution.
- 2. In the Solution Explorer on the left-hand side of Visual Studio, expand the TweetGenerator project, and then locate and open the appsettings.json file.



In the Solution Explorer, appsettings. json is highlighted in the TweetGenerator project.

3. Next, you need to retrieve your Cosmos DB connection string. This will be used to enable the TweetGenerator to write data into your tweets collection. In the <a href="Azure portal">Azure portal</a>, select Resource groups from the left-hand menu, and then select the tech-immersion-XXXXX resource group (where XXXXX is the unique identifier assigned to you for this workshop).



The tech-immersion resource group is selected.

4. Select the **tech-immersionXXXXX** Azure Cosmos DB account from the list of resources (where XXXXX is the unique identifier assigned to you for this workshop).



The Azure Cosmos DB account resource is selected from the list of resources in the tech-immersion resource group.

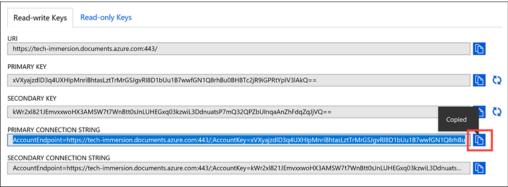
**IMPORTANT**: There may be two Cosmos DB accounts in your resource group. Select the Cosmos DB account named **tech-immersionXXXXX**, with no hyphen between immersion and XXXXX.

5. On your Cosmos DB blade, select Keys from the left-hand menu.



The Keys link on the left-hand menu is highlighted.

6. Copy the Primary Connection String value by selecting the copy button to the right of the field.



The Primary Connection String key is copied.

7. Return to the appsettings.json file in Visual Studio and paste the Primary Connection String into the value for the COSMOS\_DB\_CONNECTION\_STRING setting. Your appsettings.json file should look similar to the following:

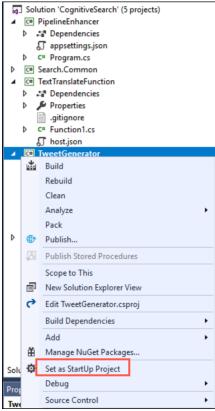
```
"COSMOS_DB_CONNECTION_STRING": "AccountEndpoint=https://tech-immersion.documents.azure.com:443/;AccountKey=xV

"SECONDS_TO_LEAD": "0",

"SECONDS_TO_RUN": "600"
```

Screenshot of the appsettings.json file.

- $8. \ Save \ {\tt appsettings.json}.$
- 9. Right-click on the TweetGenerator project, and select Set as StartUp Project from the context menu.



Set as Startup Project is highlighted on the context menu for the TweetGenerator project.

10. Run the console app by selecting the button in the toolbar with the green arrow and text of TweetGenerator.



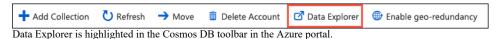
The Run TweetGenerator button is displayed.

Leave the TweetGenerator console app running in the background while you move on to the remaining tasks in this experience. The app will run for 10 minutes, sending random tweets into your Cosmos DB tweets collection, so you have data to work with in the remaining tasks of this experience. In the next task, you will set up an Azure Search Index which points to the tweets collection in Cosmos DB, so as new tweets are added, they will be indexed.

#### Task 2: Create a basic Cognitive Search pipeline using the Azure portal

With data now streaming into your Cosmos DB tweets collection, you are ready to set up a basic Cognitive Search pipeline using the Azure portal. In this task, you will create an Azure Search Index and configure an Azure Search Indexer to read tweets from your Cosmos DB collection. You will also include several pre-configured skills linked to your Cognitive Services account to extract more information out of the tweets being indexed.

1. Return to your Azure Cosmos DB account blade in the Azure portal, and select Data Explorer from the toolbar on the overview blade.

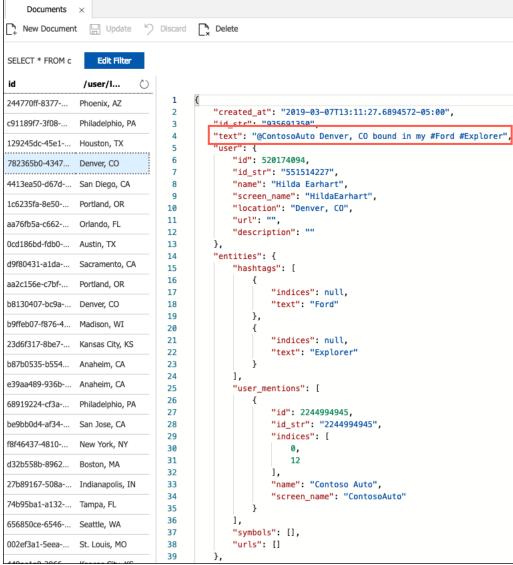


2. Under the ContosoAuto database, expand the tweets collection and then select Documents.



Documents is selected and highlighted under the tweets collection in the ContosoAuto Cosmos DB database.

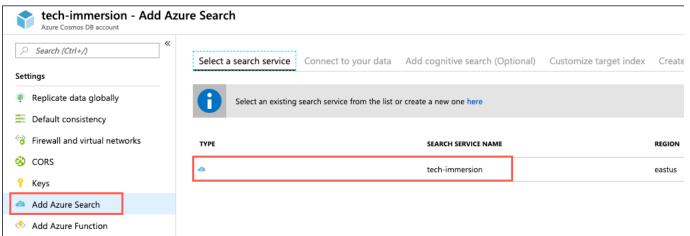
3. In the documents pane, select any of the documents listed and inspect a tweet document. Documents are stored in JSON (JavaScript Object Notation) format in Cosmos.



A tweet document is displayed.

The text field, which contains the content of the tweet, and is what you will be using as you begin building your Cognitive Search pipeline. You will be using other fields later, such as the user entity, so take time to review these structures in the document as well.

4. With a better understanding of the structure of the tweet documents stored in Cosmos DB, let's move on to creating a basic Cognitive Search pipeline. From your Cosmos DB blade in the Azure portal, select **Add Azure Search** from the left-hand menu, select your **tech-immersion** search service, and then select **Next:** Connect to your data.



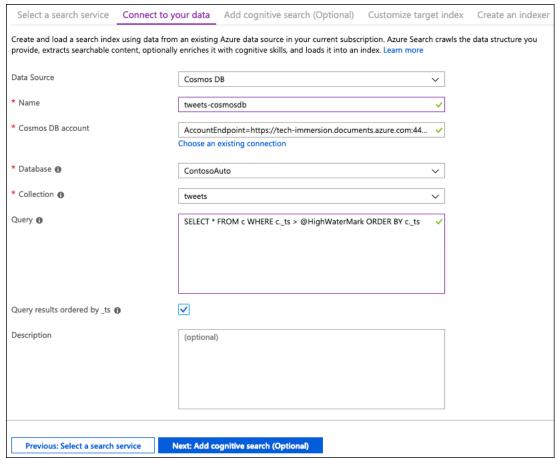
Add Azure Search is selected and highlighted on the left-hand menu and the tech-immersion search service is highlighted in the list of search services.

- 5. On the Connect to your data tab, enter the following:
  - Data source: This should be pre-populated with Cosmos DB. The data source object tells Azure Search how to retrieve external source data.

- Name: Enter tweets-cosmosdb.
- Cosmos DB account: This should be pre-populated with the connection string for your Cosmos DB account.
- Database: Select the ContosoAuto database.
- o Collection: Select the tweets collection.
- Query: Paste the SQL statement below into the field.

SELECT \* FROM c WHERE c.\_ts > @HighWaterMark ORDER BY c.\_ts

Query results ordered by \_ts: Check this box.



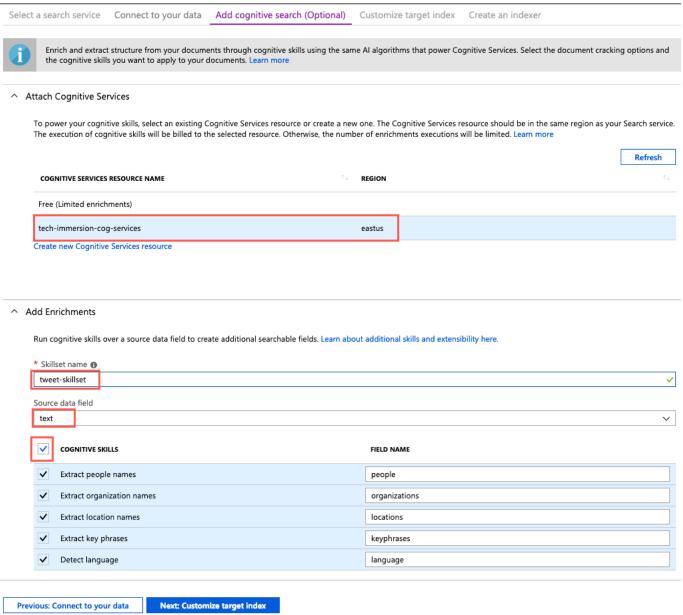
The Connect to your data tab is displayed, with the settings specified above entered into the form.

#### 6. Select Next: Add cognitive search (Optional).

In this step, you will add a set of enrichment steps to the data being ingested from Cosmos DB. In a Cognitive Search pipeline, individual enrichment steps are called *skills*, and the collection of enrichment steps is a *skillset*. The predefined skills available at this step through the UI use pre-trained models to extract additional information from the documents. The <a href="EntityRecognitionSkill">EntityRecognitionSkill</a> extracts entities (people, location, organization, emails, URLs, DateTime fields) from the document. The <a href="LanguageDetectionSkill">LanguageDetectionSkill</a> is used to detect the primary language used in the document, and the <a href="KeyPhraseExtractionSkill">KeyPhraseExtractionSkill</a> detects important phrases based on term placement, linguistic rules, proximity to other terms, and how unusual the term is within the source data. Read about all of the available <a href="predefined cognitive skills">predefined cognitive skills</a> to learn more.

#### 7. On the Add cognitive search (Optional) tab:

- Expand Attached Cognitive Services and select your tech-immersion-cogserv instance. This will associate your Cognitive Services account with the Skillset you are creating.
- Expand Add Enrichments, enter tweet-skillset as the name, and select text as the source data field. Check the box next to Cognitive Skills to select all of the options.



The Add cognitive search tab is displayed, with the settings specified above entered into the form.

Cognitive search is an AI feature in Azure Search, used to extract text from images, blobs, and other unstructured data sources - enriching the content to make it more searchable in an Azure Search index. Extraction and enrichment are implemented through cognitive skills attached to an indexing pipeline. Cognitive skills in Azure Search are based on machine learning models in Cognitive Services APIs: <a href="Computer Vision">Computer Vision</a> and <a href="Text Analysis">Text Analysis</a>. To learn more, read <a href="What is "cognitive search">What is "cognitive search" in Azure Search</a>.

#### 8. Select Next: Customize target index.

- 9. On the Customize target index tab, do the following:
  - Name: Enter tweet-index.
  - Key: Leave this set to rid.
  - Suggester name: Leave this blank.
  - Search mode: Leave this blank.
  - Use the image below to set the checkboxes and settings for each field.

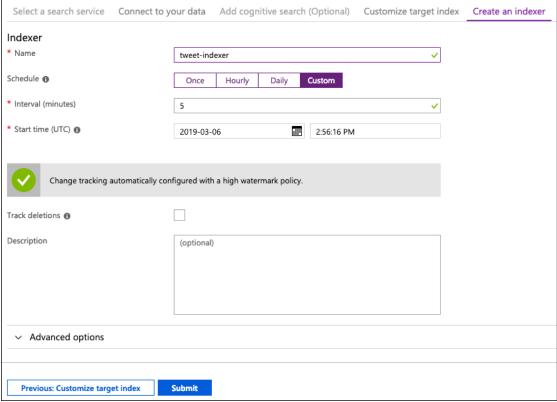
| Select a search service Connect to y                       | your data Add o       | cognitive sear  | rch (Optiona   | l) Custom            | ize target ind    | ex Create a         | an indexer                    |                           |  |
|--|-----------------------|-----------------|----------------|----------------------|-------------------|---------------------|-------------------------------|---------------------------|--|
| We provided a default index for y indexing your documents. | ou. You can delete th | e fields you do | n't need. Ever | ything is editab     | ple, but once the | e index is built, o | deleting or changing existing | g fields will require re- |  |
| Index name 🐧   |                       |                 |                |                      |                   |                     |                               |                           |  |
| tweet-index  |                       |                 |                |                      |                   |                     |                               |                           |  |
| * Key <b>①</b>   |                       |                 |                |                      |                   |                     |                               |                           |  |
| rid  |                       |                 |                |                      |                   |                     |                               |                           |  |
| Suggester name   |                       |                 |                | Search mode <b>⊕</b> |                   |                     |                               |                           |  |
|  |                       |                 |                |                      |                   |                     |                               |                           |  |
| Delete   |                       |                 |                |                      |                   |                     |                               |                           |  |
| FIELD NAME   | ТҮРЕ                  | RETRIEVABLE     | FILTERABLE     | SORTABLE             | FACETABLE         | SEARCHABLE          | ANALYZER                      | SUGGESTER                 |  |
| created_at   | Edm.String ∨          | <b>~</b>        | <b>✓</b>       | <b>✓</b>             |                   | <b>✓</b>            | Standard - Lucene 🗸           |                           |  |
| id_str   | Edm.String            | <b>✓</b>        |                |                      |                   | <b>✓</b>            | Standard - Lucene 🗸           | •••                       |  |
| text   | Edm.String            | <b>✓</b>        |                |                      |                   | <b>✓</b>            | Standard - Lucene 🗸           | •••                       |  |
| id   | Edm.String            | <b>✓</b>        |                |                      |                   | <b>✓</b>            | Standard - Lucene 🗸           |                           |  |
| 🔑 rid  | Edm.String            | <b>~</b>        |                |                      |                   |                     |                               | •••                       |  |
| people   | Collection(Ed         | <b>✓</b>        | <b>✓</b>       |                      |                   | <b>✓</b>            | ~                             | •••                       |  |
| organizations  | Collection(Ed         | <b>✓</b>        | <b>✓</b>       |                      |                   | <b>✓</b>            | ~                             |                           |  |
| locations  | Collection(Ed         | <b>✓</b>        | <b>✓</b>       |                      |                   | <b>✓</b>            | ~                             |                           |  |
| keyphrases   | Collection(Ed         | <b>✓</b>        | <b>✓</b>       |                      |                   | <b>✓</b>            | ~                             |                           |  |
| language   | Edm.String            | <b>✓</b>        | <b>✓</b>       | <b>✓</b>             |                   | <b>✓</b>            | ~                             |                           |  |
|  |                       |                 |                |                      |                   |                     |                               |                           |  |
| Previous: Add cognitive search (Optional                   | ) Next: Creat         | te an indexer   |                |                      |                   |                     |                               |                           |  |

The Customize target index tab is displayed, with the settings specified above entered into the form.

On the Index page, you are presented with a list of fields with a data type and a series of checkboxes for setting index attributes. You can bulk-select attributes by clicking the checkbox at the top of an attribute column. Choose Retrievable and Searchable for every field that should be returned to a client app and subject to full text search processing. You'll notice that integers are not full text or fuzzy searchable (numbers are evaluated verbatim and are often useful in filters). Read the description of index attributes for more information.

#### 10. Select Next: Create an indexer.

- 11. On the Create an indexer tab, set the following:
  - $\circ \ \ Name: Enter \ tweet-indexer.$
  - Schedule: Select Custom, and enter 5 into the Interval (minutes) field.



The Create an indexer tab is displayed, with the settings specified above entered into the form.

An indexer in Azure Search is a crawler that extracts searchable data and metadata from an external Azure data source and populates an index based on field-to-field mappings between the index and your data source. This approach is sometimes referred to as a 'pull model' because the service pulls data in without you having to write any code that adds data to an index.

#### 12. Select Submit.

13. Next, navigate to the **techimmersionXXXXX** Azure Search Service (where XXXXX is the unique identifier assigned to you for this workshop) in the Azure portal by selecting it from the list of resources in the **tech-immersion** resource group.



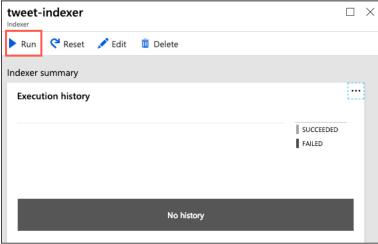
The tech-immersion Search Service is highlighted in the tech-immersion resource group.

14. On the Azure Search service blade, select Indexers.



Indexers is selected on the Azure Search service blade.

15. Your indexer was scheduled to run every 5 minutes, which is the minimum allowable time. If your indexer has a status of **No history**, you can bypass the scheduled time, and force the indexer to run, by selecting the indexer, and then selecting **Run** on the Indexer blade.



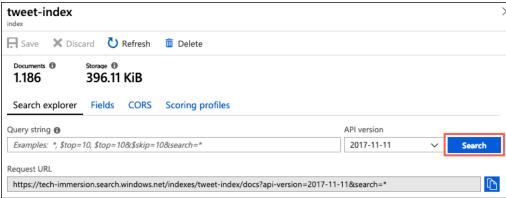
The Run button is highlighted on the Indexer blade.

16. Once your Indexer has run, select Search explorer on the Search Service toolbar.



The Search explorer button on the Search Service toolbar is highlighted.

17. On the Search explorer tab, select **Search** and observe the results.



The Search button is highlighted on the Azure Search Index blade.

18. Looking at the items in the search results, you will see that they are resemble the following:

```
{
    "@search.score": 1,
    "created_at": "3/7/2019 6:11:28 PM",
    "id_str": "707132469",
    "text": "@ContosoAuto Thank you for the amazing service at the Phoenix, AZ service center #Tesla #Model3",
    "id": "d9f80431-a1da-4cb8-84d8-093e9bdf9a8b",
    "rid": "YmpnZEFKMUhibTAtQUFBQUFBQT090",
    "people": [],
    "organizations": [],
    "locations": ["Phoenix", "AZ"],
    "keyphrases": [
        "amazing service",
        "AZ service center",
        "Phoenix",
        "Tesla"
    ],
    "language": "en"
}
```

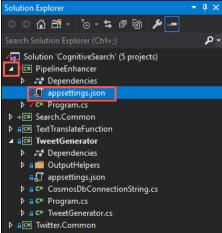
You may notice that several of the fields available in the tweet documents stored in Cosmos DB are not in the search result JSON object. For example, the user entity, which is a child object of a tweet, is not available to add to your search index when using the UI. To leverage the full capabilities of Cognitive Search in Azure, you will need to use the REST APIs. To learn more about using the REST API and how to use them for building a more robust Cognitive Search pipeline, you can review the <u>Azure Search Service REST API documentation</u>.

#### Task 3: Enhance the Cognitive Search pipeline

In the previous task, you created the beginnings of your Cognitive Search pipeline when you added Cognitive Skills for extracting people, organization and location names, key phrases and for detecting the primary language. In this task, you will enhance your Cognitive Search pipeline using functionality available only through the <u>Azure Search Service REST APIs</u>.

1. First, you will run a simple Visual Studio console application, PipelineEnhancer, which will make calls to the Azure Search Service REST APIs to update your Skillset, Index, and Indexer to accommodate the a new field named sentiment.

2. To prepare the console application, you need to update the appsettings.json file for the project in information about your search service. Return to Visual Studio, and open the appsettings.json file located under the PipelineEnhanceer project.



appsettings.json is highlighted under the PipelineEnhancer solution.

The appsettings .json file will look like the following, and here you can see the values that you need to retrieve before moving on.

```
"AZURE_SEARCH_SERVICE_URL": "<enter your Azure Search Service URL here>",
   "AZURE_SEARCH_SERVICE_KEY": "<enter your Azure Search Service Key here>",
   "COGNITIVE_SERVICES_RESOURCE_ID": "<enter your Cognitive Services Resource ID here>",
   "COGNITIVE_SERVICES_KEY": "<enter your Cognitive Services Key here>",
   "AZURE_FUNCTION_APP_URL": "<enter your Function APP URL here>",
   "AZURE_FUNCTION_APP_DEFAULT_HOST_KEY": "<enter your Function App default host key here>"}
```

The list of key values needed from appsettings. json.

3. To retrieve values for the required settings for your Azure Search Service, navigate to your Azure Search Service in the Azure portal by selecting it from the list of resources in the **tech-immersion-XXXXX** resource group (where XXXXX is the unique identifier assigned to you for this workshop).



The tech-immersion Search Service is highlighted in the tech-immersion resource group.

4. On the overview blade of your search service, copy the Url field.



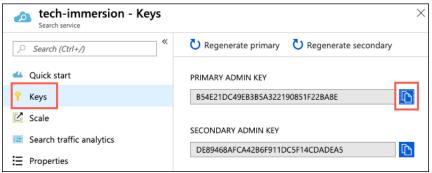
5. Return to Visual Studio, and in the appsettings. json file, locate the line that looks like the following:

"AZURE\_SEARCH\_SERVICE\_URL": "<enter your Azure Search Service URL here>"

6. Replace the value of the AZURE SERVICE URL setting by pasting the copied URL within double-quotes. The line should now look similar to this:

"AZURE\_SEARCH\_SERVICE\_URL": "https://tech-immersion.search.windows.net"

7. Return to your Search Service blade in the Azure portal, select Keys from the left-hand menu, and the select the Copy button for the PRIMARY ADMIN KEY.



Azure search keys.

- 8. Return to Visual Studio and the appsettings.json file, and locate the AZURE\_SEARCH\_SERVICE\_KEY setting. Paste the key you copied into the value for this setting. It should look similar to:
  - "AZURE\_SEARCH\_SERVICE\_KEY": "B54E21DC49EB3B5A322190851F22BA8E"
- 9. Return to the Azure portal, and select the **Cognitive Services** account named **tech-immersion-cogserv** from the list of resources under the **tech-immersion-XXXXX** resource group (where XXXXX is the unique identifier assigned to you for this workshop).



The Cognitive Services resource is highlighted in the tech-immersion resource group.

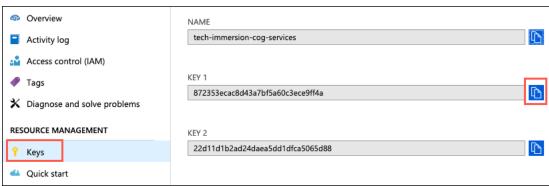
**NOTE**: There are three different Cognitive Services accounts in the resource group. You will want the one named **tech-immersion-cogserv** for this experience.

10. On the Cognitive Services blade, select **Properties** from the left-hand menu, and then copy the value for the **Resource ID** field by selecting the copy button to the right of the field.



Cognitive Services properties blade.

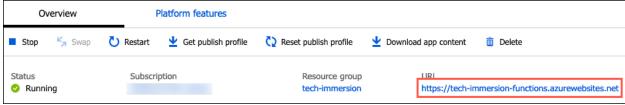
- 11. Return to Visual Studio and in the appsettings. json file, paste the **Resource ID** value into the COGNITIVE\_SERVICES\_RESOURCE\_ID field value. It should look like the following:
  - "COGNITIVE\_SERVICES\_RESOURCE\_ID": "/subscriptions/30fc406c-c745-44f0-be2d-63b1c860cde0/resourceGroups/tech-immersion/providers/Microsoft.CognitiveSer
- 12. Return to your Cognitive Services account in the Azure portal, and select **Keys** from the left-hand menu. On the Keys blade, copy the **Key 1** value by selecting the copy button to the right of the field.



Cognitive Services keys.

13. Return to Visual Studio and in the appsettings.json file, paste the Cognitive Services Key 1 value into the value for the COGNITIVE\_SERVICES\_KEY field. It will looks similar to the following.

14. The final settings you need to retrieve are those for your Azure Function App. In the Azure portal, navigate to your **ti-function-day2-XXXXX** Function App (where XXXXX is the unique identifier assigned to you for this workshop), and copy the **URL** on the Overview blade.



The URL field is highlighted on the overview blade of the Function App.

15. Return to the appsettings.json file for the PipelineEnhancer project in Visual Studio, and paste the value into the AZURE\_FUNCTION\_APP\_URL setting. It should look similar to:

```
"AZURE_FUNCTION_APP_URL": "https://tech-immersion-functions.azurewebsites.net"
```

16. Back in the Azure portal, select **Function app settings** on the Overview blade.



Function app settings link.

17. On the Function app settings tab, select the Copy button next to the default Host Key.

| Host Keys (All funct | tions)        |  |         |
|----------------------|---------------|--|---------|
| NAME                 | VALUE         |  | ACTIONS |
| _master              | Click to show |  | අු Copy |
| default              | Click to hide | IMsboDWGI9brkZHFpL8aFCVxuPVLnVAr6l6f2D6eqlLZ511MK50JbQ== | අු Copy |

The default host key copy button is highlighted.

18. Return to Visual Studio and the appsettings.json file for the PipelineEnhancer project, and paste default host key value into the AZURE\_FUNCTION\_APP\_DEFAULT\_HOST\_KEY setting. It will look similar to the following:

```
"AZURE_FUNCTION_APP_DEFAULT_HOST_KEY": "IMsboDWGI9brkZHFpL8aFCVxuPVLnVAr616f2D6eq1LZ511MK50JbQ=="
```

19. Save appsettings.json. The file should now look like the following.

```
{
    "AZURE_SEARCH_SERVICE_URL": "https://tech-immersion.search.windows.net",
    "AZURE_SEARCH_SERVICE_KEY": "B54E21DC49EB3B5A322190851F22BA8E",
    "COGNITIVE_SERVICES_RESOURCE_ID": "/subscriptions/30fc406c-c745-44f0-be2d-63b1c860cde0/resourceGroups/tech-immers
    "COGNITIVE_SERVICES_KEY": "872353ecac8d43a7bf5a60c3ece9ff4a",
    "AZURE_FUNCTION_APP_URL": "https://tech-immersion-functions.azurewebsites.net",
    "AZURE_FUNCTION_APP_DEFAULT_HOST_KEY": "IMsboDWGI9brkZHFpL8aFCVxuPVLnVAr616f2D6eq1LZ511MK50JbQ=="
}
```

Search service values entered into the appsettings json file.

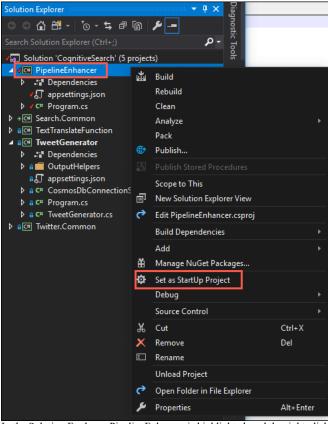
20. You are now ready to move on to adding the enhancements to your pipeline. The create skillset API uses the following endpoint:

```
PUT https://[servicename].search.windows.net/skillsets/[skillset name]?api-version=2017-11-11-Preview api-key: [admin key]
Content-Type: application/json
```

21. To add the sentiment analysis pre-built skill to your search pipeline, the PipelineEnhancer app will append the following JSON to the body of the Skillset you created through the Azure portal UI.

In the above JSON, the inputs specify the field in the source data document to send for analysis. The outputs section dictates that the score value returned by the Text Analytics in Cognitive Services should be output into a field named sentiment in the search results. This is sent into the REST API, along with the JSON from the previously built skillset to update or create the skillset.

22. To add sentiment analysis to your pipeline you will run the PipelineEnhancer project within the CognitiveSearch solution in Visual Studio. To run the project, right-click the PipelineEnhancer project in Visual Studio and select Set as StartUp Project.



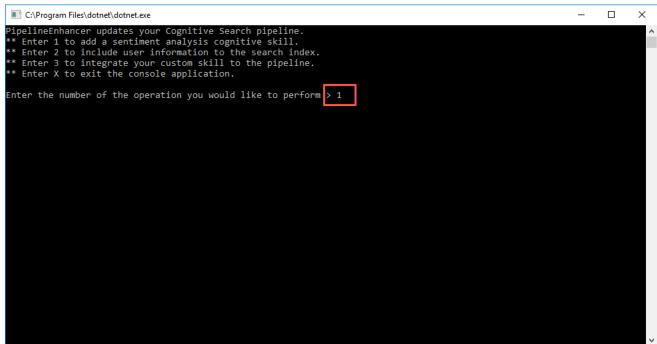
In the Solution Explorer, PipelineEnhancer is highlighted, and the right-click contenxt menu is displayed. Set as StartUp Project is highlighted in the context menu

23. Now, select the run button on the Visual Studio toolbar, which is the one with a green arrow followed by the text "PipelineEnhancer."

▶ PipelineEnhancer →

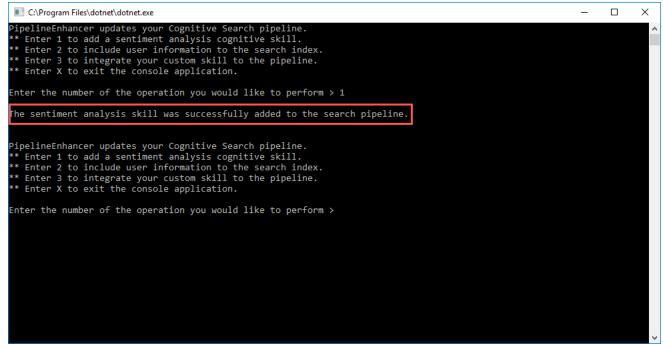
The run button is displayed for PipelineEnhancer.

24. At the command prompt for the console app, enter 1 to incorporate the Sentiment cognitive skill to your pipeline.



1 is entered at the prompt in the pipeline enhancer

25. When the console app completes you will receive a message stating that the sentiment analysis skill was successfully added.



A success message is displayed in the PipelineEnhancer console window.

In addition to updating the Skillset JSON, the Indexer and Index were also be updated to include a new field named sentiment.

26. The process above deleted and recreated your Index, Indexer and Skillset, so you may need to select **Indexers** and the **tweet-indexer** on your Azure Search Service blade, and then select **Run** to force the Indexer to run against your tweet data again before attempting to run a search against the index in the next step.

The Indexer Run screen does not refresh when the indexer has finished, so you can return to the overview blade of the Search service, and then select **Indexers**. Then, you can use the **Refresh** button on the Search service tool bar, next to Search explorer, to refresh the status. The **tweet-indexer** will display a status of **Success** when it finishes.

27. Return to your Azure Search service in the Azure portal and select Search explorer on the Search Service toolbar.

```
    + Add index
    ♣ Import data
    ♣ Search explorer
    ♣ Refresh
    ♠ Delete
    → Move
```

The Search explorer button on the Search Service toolbar is highlighted.

28. On the Search explorer tab, select Search and inspect one of the records in the search results.

```
{
  "@search.score": 1,
  "text": "@ContosoAuto Thank you for the amazing service at the Phoenix, AZ service center #Tesla #Model3",
  "rid": "YmpnZEFKMUhibTAtQUFBQUFBQT090",
  "people": [],
  "organizations": ["Phoenix", "AZ"],
  "keyphrases": [
    "amazing service",
    "AZ service center",
    "Phoenix",
    "Tesla"
],
  "language": "en",
  "sentiment": 0.994744300842285
}
```

Notice the addition of the sentiment field to the bottom of the record. The value contained in this field is a numeric prediction made by a machine learning model about the sentiment of the contents of the text field in the tweet. Scores range from 0 to 1. Scores close to 1 indicate positive sentiment, and scores close to 0 indicate negative sentiment. Scores in the middle are considered to be neutral in the expression of sentiment. In the record above, the sentiment was determined to be very positive by the ML model.

29. Next, let's move on to adding user information from tweets to our search results. To accomplish this, you will use the <u>delete index</u> and <u>delete indexer</u> APIs to drop the index and indexer, and then use the <u>create index</u> and <u>create indexer</u> APIs to recreate them with a few fields added which point to the user object in the JSON tweet documents in Cosmos DB.

For this workshop, we are going to add the user's location and name fields to our search index.

For the Index, the following JSON will be added to what was generated using the Azure portal UI:

```
{
  "name": "userLocation",
  "type": "Edm.String",
  "searchable": true,
  "filterable": true,
  "retrievable": true,
  "sortable": true,
```

```
"facetable": false,
"key": false,
"indexAnalyzer": null,
"searchAnalyzer": null,
"analyzer": "standard.lucene",
"synonymMaps": []
},
{
   "name": "userName",
   "type": "Edm.String",
   "searchable": true,
   "filterable": true,
   "retrievable": true,
   "sortable": true,
   "facetable": false,
   "key": false,
   "indexAnalyzer": null,
   "searchAnalyzer": null,
   "analyzer": "standard.lucene",
   "synonymMaps": []
}
```

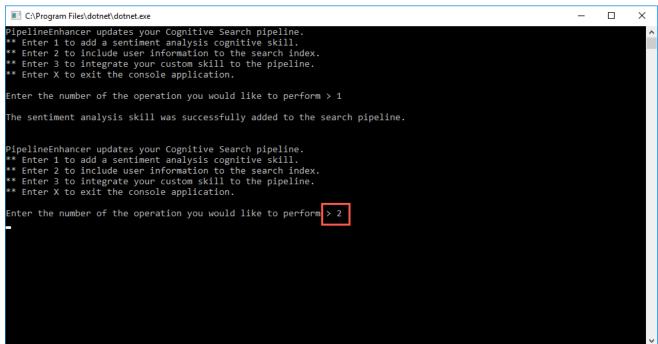
For each new field, userLocation and userName, the index properties are indicated by the additional fields.

For the Indexer, this JSON code will be added:

```
{
  "sourceFieldName": "/document/user/location",
  "targetFieldName": "userLocation",
  "mappingFunction": null
},
{
  "sourceFieldName": "/document/user/name",
  "targetFieldName": "userName",
  "mappingFunction": null
}
```

For each new field, userLocation and userName, an entry is added which maps the source field in the tweet document to an output field name.

30. Return to the PipelineEnhancer console app and enter 2 at the prompt to add the new user-related fields to your pipeline.



2 is entered at the prompt in the pipeline enhancer

31. When the console app completes you will receive a success message. Navigate to your Azure Search service in the Azure portal and select Search explorer.

As before, the console app deleted and recreated your Index and Indexer. You may need to select **Indexers** and the **tweet-indexer**, and then select **Run** to force the Indexer to run against your tweet data again before attempting to run a search against the index.

32. On the Search explorer blade, select **Search** and inspect one of the records in the search results.

```
{
  "@search.score": 1,
  "text": "@ContosoAuto Thank you for the amazing service at the Phoenix, AZ service center #Tesla #Model3",
  "rid": "YmpnZEFKMUhibTAtQUFBQUFBQUFBQUFBQ",
  "people": [],
  "organizations": [],
  "locations": ["the Phoenix", "AZ", "Tesla"],
  "keyphrases": [
    "amazing service",
    "AZ service center",
    "Phoenix",
```

```
"Tesla"
],
"language": "en",
"sentiment": 0.994744300842285,
"userLocation": "Sacramento, CA",
"userName": "Ellis Maginnis"
```

Note the addition of the userLocation and userName fields to the bottom of the record. The values in these fields are pulled directly from the tweet documents being indexed from Cosmos DB, but were not accessible using the Azure portal UI. Using the REST APIs, you are able to dig deeper into nested JSON documents, and index a richer set of the data stored in your documents.

33. Return to the PipelineEnhancer console app, and enter **X** at the command prompt to exit the console application.

#### Task 4: Deploy a custom skill

In addition to predefined Cognitive skills, you can also integrate custom skills into your Cognitive Search pipeline. In this task, you will create a custom skill using the Text Translate API. The example uses an Azure Function to wrap the Translate Text API so that it implements the custom skill interface.

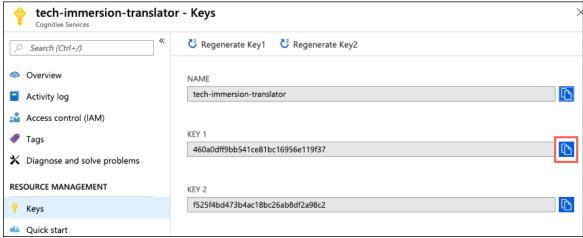
While this example uses an Azure Function to host a web API, you can use any approach as long as it meets the interface requirements for a cognitive skill. Azure Functions, however, make it very easy to create custom skills.

1. Since you will be using the Translator Text API, you need retrieve your API key from the Azure portal, so it can be used by the Azure Function. As you've done with previous resources, select the **tech-immersion-translator** Cognitive Services resource from the **tech-immersion-XXXXX** resource group (where XXXXX is the unique identifier assigned to you for this workshop).



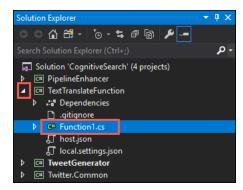
The tech-immersion-translator resource is selected in the tech-immersion resource group.

Once on your Cognitive Services blade, select Keys from the left-hand menu, and then select the Copy button next to the value for Key 1.



The copy button for Key 1 is highlighted on the Keys blade.

3. Return to Visual Studio, and in the Solution Explorer on the right-hand side, expand the TextTranslateFunction project and then double-click Function1.cs to open the file.



The Function1.cs file is highlighted in the Visual Studio Solution Explorer.

4. In the Function1.cs file, locate the line of code (line 22) that looks like the following:

```
// NOTE: Replace this example key with a valid subscription key.
static string key = "<enter your api key here>";
```

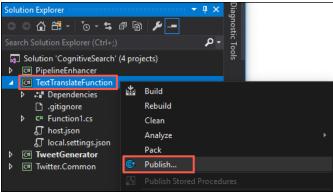
5. Replace the value with double-quotes (<enter your api key here>) with the API key you copied for the Translator Cognitive Service. The line should now look similar to this:

```
static string key = "460a0dff9bb541ce81bc16956e119f37";
```

6. Save Function1.cs.

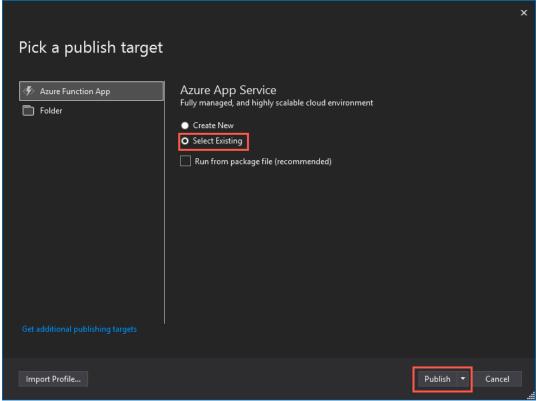
Take a few minutes to look over the code in Function1.cs. This file defines the Function that will be deployed to your Azure Function App. The function code receives the tweet text and the detected language from the custom skill. Only those tweets with a language determined to not be English will be translated by the Translator Text API. For all English tweets, the original text is returned unmodified.

7. You are now ready to deploy the function into your Azure Function App. Right-click the TextTranslateFunction project, and select Publish from the context menu.



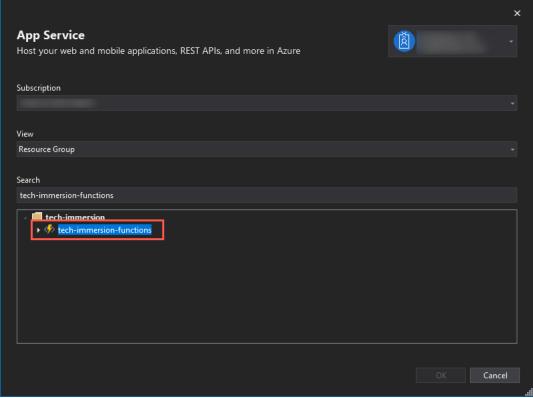
Publish is highlighted in the context menu for the TextTranslateFunction project.

8. On the Pick a publish target dialog, choose Select Existing and select Publish.



Select Existing is highlighted and selected on the Pick a publish target dialog. The publish button is highlighted.

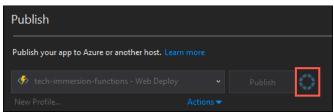
9. On the **App service** dialog, select your Subscription and locate the **tech-immersion-XXXXX** resource group (where XXXXX is the unique identifier assigned to you for this workshop) in the list. Select the Function App named **ti-function-day2-XXXXX** from the list of resources (where XXXXX is the unique identifier assigned to you for this workshop).



The tech-immersion-functions Function App is highlighted in the search results.

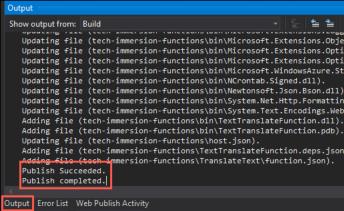
You may need to enter the credentials of the account you are using for this workshop before you can see any resources for your subscription.

10. Select OK. This will start the publish process. You will see an animated progress icon next to the Publish button while the deployment is in progress.



The progress icon is highlighted on the Publish dialog.

11. When the publish is complete, you can open the **Output** window at the bottom left-hand corner of the Visual Studio window to observe the results. You should see messages that the **Publish Succeeded** and **Publish completed**.



The publish succeeded and publish completed messages are highlighted in the Output window.

If the Output window is not visible, you can display it by selecting the View menu in Visual Studio, and then selecting Output.

# Task 5: Integrate custom skill into pipeline

With the Function App now in place to support your Text Translator custom skill, you are ready to integrate a new custom skill using the <u>custom skill interface</u>, which is accessed by adding a WebApiSkill to the skillset. In this task, you will add a custom skill into the Cognitive Search pipeline you created previously.

Another change that will be made as the new custom skill is added is to update all the previously added predefined skills, except the language detection skill, to use the new textTranslated field as input. This will allow all the Cognitive Skills to run against the English language version of the text.

1. To add the custom skill to your search pipeline the following JSON will be appended to the body of the Skillset you built with the UI by the PipelineEnhancer app.

In the above JSON, the inputs specify the field in the source data document to send for analysis. The outputs section dictates that the text value returned by your Function App should output into a field named textTranslated in the search results. This is sent into the REST API, along with the JSON from the previously built skillset to update or create the skillset.

- 2. Note that there are two values within the uri field of your custom skill that will need to be supplied to your custom skill, so it can connect to your Function app: the Function App name and default host code. You already added these values to your appsettings.json file.
- 3. Relaunch the PipelineEnhancer console app by selecting the **Run** button on the Visual Studio toolbar.

▶ PipelineEnhancer ▼

The Run PipelineEnhancer button from the Visual Studio toolbar is displayed.

4. In PipelineEnhancer console window and enter 3 at the prompt. This step will incorporate the custom cognitive skill into your pipeline.

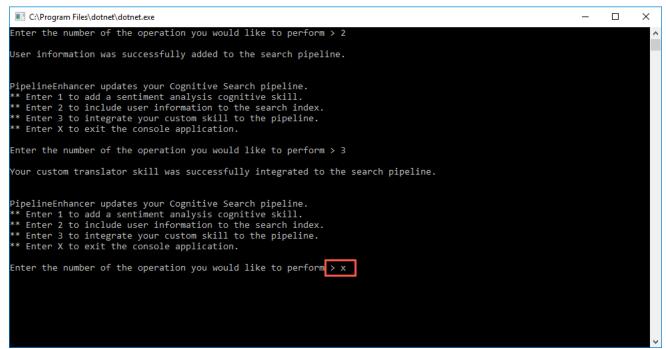
```
C:\Program Files\dotnet\dotnet.exe
                                                                                                                                           ×
                                                                                                                                     П
PipelineEnhancer updates your Cognitive Search pipeline
  Enter 1 to add a sentiment analysis cognitive skill.
** Enter 2 to include user information to the search index.
** Enter 3 to integrate your custom skill to the pipeline.
** Enter X to exit the console application.
Enter the number of the operation you would like to perform > 1
The sentiment analysis skill was successfully added to the search pipeline.
PipelineEnhancer updates your Cognitive Search pipeline.
   Enter 1 to add a sentiment analysis cognitive skill.
* Enter 2 to include user information to the search index.

* Enter 3 to integrate your custom skill to the pipeline.
 * Enter X to exit the console application.
Enter the number of the operation you would like to perform > 2
User information was successfully added to the search pipeline.
PipelineEnhancer updates your Cognitive Search pipeline.
  Enter 1 to add a sentiment analysis cognitive skill.
** Enter 2 to include user information to the search index.** Enter 3 to integrate your custom skill to the pipeline.
  Enter X to exit the console application.
 nter the number of the operation you would like to perform > 3
```

3 is entered at the prompt in the pipeline enhancer

In addition to updating the Skillset JSON, the Indexer and Index were also be updated to include a new field named textTranslated.

5. When the console app completes, enter  $\mathbf{X}$  at the prompt to close the application.



X is entered at the prompt in the pipeline enhancer

## Task 6: Run indexer and query data

In this task, you will run your Search Indexer and then query data in the index.

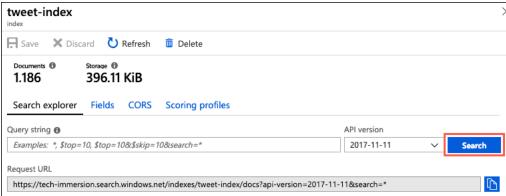
1. In the Azure portal, navigate to your Search service resource and select Search explorer in the toolbar on the overview blade.



Azure Search Service blade is displayed, with Search explorer highlighted.

The last step of Task 5 deleted and recreated your Index, Indexer and Skillset. If you don't see any search results, you may need to select **Indexers** on the Overview blade and then **tweet-indexer**. Select **Run** to force the Indexer to run against your tweet data again before attempting to run a search against the index.

2. On the Search explorer tab, select Search and observe the results.



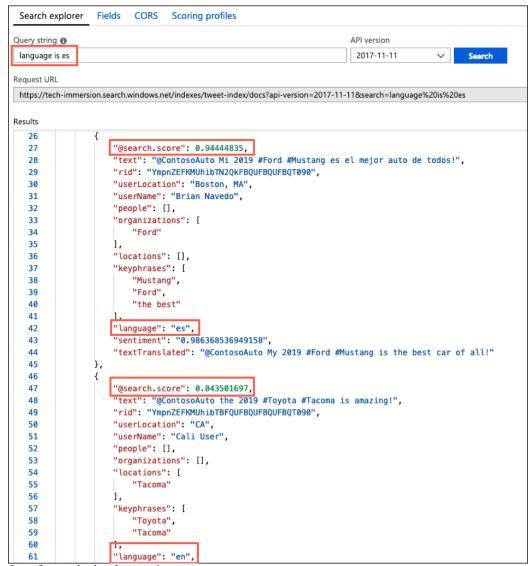
The Search button is highlighted on the Azure Search Index blade.

3. You can now play around with the search functionality. Below, you will enter a few queries that simulate what an application user may enter. These queries tend to resemble natural language, so we will start there. In the Query string field, enter "language is es", and observe the results. This will return one of the records in the search results where the language was detected as Spanish.

```
{
  "@search.score": 0.94444835,
  "text": "@ContosoAuto Mi 2019 #Ford #Mustang es el mejor auto de todos!",
  "rid": "YmpnZEFKMUhibTN2QkFBQUFBQUFBQT090",
  "userLocation": "Boston, MA",
  "userName": "Brian Navedo",
  "people": [],
  "organizations": ["Ford"],
```

```
"locations": [],
  "keyphrases": ["Mustang", "Ford", "the best"],
  "language": "es",
  "sentiment": 0.986368536949158,
  "textTranslated": "@ContosoAuto My 2019 #Ford #Mustang is the best car of all!"
}
```

Notice the addition of the textTranslated field to the bottom of the record. This contains the English translation of the contents of the text field in the tweet. You will also notice that the keyphrases field contains only English words and phrases. This is because the KeyPhraseExtractionSkill was pointed to the new textTranslated field with the latest updates to the search pipeline.



Query for records where language is es.

In addition, notice that each record returned contains a @search.score field with a numeric value. This value indicates the confidence of the match with the search query. The higher the value, the more likely it is to be a match for the query. If you scroll down past the records where "language"="es", you will see the search score values drop, as those records don't match the query.

4. Try another search, such as "cold battery" and observe the results.

```
Index: tweet-index
cold battery
                                                                              Search
                                                                                           API version: 2017-11-11
Request URL
                                                                                                                     https://tech-immersion.search.windows.net/indexes/tweet-index/docs?api-version=2017-11-11&search=cold%20battery
Results
    1
    2
             "@odata.context": "https://tech-immersion.search.windows.net/indexes('tweet-index')
         /$metadata#docs(*)",
    3
             "value": [
    4
                 {
    5
                      "@search.score": 0.79346335,
    6
                      "text": "@ContosoAuto not happy with the performance of my Tesla in the cold. #battery
         #model3".
    7
                      "rid": "YmpnZEFKMUhibTBCQUFBQUFBQUFBQT090",
    8
                      "userLocation": "IN",
                      "userName": "Kyle Bunting",
    9
                      "people": [],
   10
   11
                      "organizations": [],
   12
                      "locations": [
                          "Tesla"
   13
   14
                      1.
   15
                      "keyphrases": [
   16
                          "performance".
   17
                          "Tesla",
                          "ContosoAuto".
   18
   19
                          "battery"
   20
                      "language": "en",
   21
   22
                      "sentiment": 0.008880943059921265,
                      "textTranslated": "@ContosoAuto not happy with the performance of my Tesla in the cold.
   23
         #battery #model3"
```

Query for records containing "cold" and "battery"

5. Now, let's try a slightly more advanced search. We want to look for only records that mention a "corvette", and we only want to retrieve the text, userLocation, and sentiment fields in our results. Paste the following into the Query string box, and select **Search**:

search=corvette&\$select=text,userLocation,sentiment&\$count=true

```
Query string 6
                                                                                              Index: tweet-index
 search=corvette&$select=text,userLocation,sentiment&$count=true
                                                                                Search
                                                                                              API version: 2017-11-11
Request URL
https://tech-immersion.search.windows.net/indexes/tweet-index/docs?api-version=2017-11-11\&search=corvette\&\%24select=text\%2CuserLo...
Results
    1
              "@odata.context": "https://tech-immersion.search.windows.net/indexes('tweet-index')
    2
         /$metadata#docs(*)",
    3
              "@odata.count": 52,
              "value": [
    4
    5
                       "@search.score": 2.060052.
    6
    7
                      "text": "@ContosoAuto The new #Chevrolet #Corvette is a piece of art",
    8
                      "userLocation": "Mobile, AL",
                      "sentiment": 0.7398186922073364
    9
   10
                  },
   11
                  {
   12
                       "@search.score": 2.060052,
   13
                       "text": "@ContosoAuto My #Chevrolet #Corvette is comfortable enough to sleep in.",
                       "userLocation": "Tucson, AZ",
   14
                       "sentiment": 0.8173715472221375
   15
   16
```

Query for records containing corvette, and returning only the text, userLocation, and sentiment.

Add \$select limits results to the explicitly named fields for more readable output in Search explorer.

6. You can take that query even further by adding in the \$filter parameter. Use the \$filter parameter when you want to specify precise criteria rather than free text search. This example searches for sentiment less than 0.25, so we can target tweets with negative sentiment in the search results.

search=corvette&\$select=text,userLocation,sentiment&\$filter=sentiment lt 0.25&\$count=true

```
Query string 6
                                                                                             Index: tweet-index
 search=corvette&$select=text,userLocation,sentiment&$filter=sentiment lt 0.25&$count=ti
                                                                                              API version: 2017-11-11
 https://tech-immersion.search.windows.net/indexes/tweet-index/docs?api-version=2017-11-11\&search=corvette\&\%24select=text\%2CuserLo...
Results
    1
    2
              "@odata.context": "https://tech-immersion.search.windows.net/indexes('tweet-index')
          /$metadata#docs(*)",
    3
              "@odata.count": 12.
    4
              "value": [
    5
                  {
                       "@search.score": 1.0261003.
    6
                      "text": "@ContosoAuto Fuel efficiency of my #Corvette is abysmal #Chevrolet",
    8
                                    nlle IICan Jaco, CAII
    9
                       "sentiment": 0.0826224684715271
   10
   11
                  {
   12
                       "@search.score": 1.0261003,
                      "text": "@ContosoAuto Fuel efficiency of my #Corvette is abysmal #Chevrolet",
   13
   14
                      "userLocation": "Detroit, MI",
   15
                      "sentiment": 0.0826224684715271
   16
                  }.
   17
                  {
                      "@search.score": 1.0261003,
   18
   19
                      "text": "@ContosoAuto Fuel efficiency of my #Corvette is abysmal #Chevrolet",
                      "userLocation": "Boston, MA",
   20
   21
                       "sentiment": 0.0826224684715271
   22
```

Using the \$filter parameter to further refine search results.

7. The final query we will run adds the \$orderBy parameter, which allow you to specify the sort order of your results. In this case, let's search for records where the sentiment is the highest, filtering for records where the sentiment is greater than 0.9, and ordering the results in descending order.

 $search = \$\&\$ select = text, userLocation, sentiment \&\$ filter = sentiment \ gt \ 0.9\&\$ count = true \&\$ order by = sentiment \ description descriptio$ 

```
Query string (1)
                                                                                   Index: tweet-index
 search = \star \&\$select = text, user Location, sentiment \&\$filter = sentiment \ gt \ 0.9 \&\$count = true \&\$...
                                                                                   API version: 2017-11-11
Reauest URL
 Results
    1
            "@odata.context": "https://tech-immersion.search.windows.net/indexes('tweet-index')
         /$metadata#docs(*)",
    3
            "@odata.count": 280,
            "value": [
    4
    5
    6
                    "@search.score": 1,
                    "text": "@ContosoAuto Thank you for the amazing service at the Portland, OR service
    7
        center #Chevrolet #Corvette",
    8
                    "userLocation": "Madison, WI".
    9
                    "sentiment": 0.9957557916641235
   10
                }.
   11
                {
   12
                    "@search.score": 1,
                    "text": "@ContosoAuto Thank you for the amazing service at the Portland, OR service
   13
        center #Volkswagon #GTI",
   14
                    "userLocation": "Boston, MA",
                    "sentiment": 0.9957557916641235
   15
```

Using the orderBy filter in a search query

In the search results, observe that the sentiment values slowly decrease as you scroll down through the returned documents.

#### Wrap-up

In this experience, you learned how to leverage Azure Search and Cognitive Services to perform knowledge mining on unstructured data stored in Cosmos DB. Using a combination of preconfigured and custom cognitive skills, you built a Cognitive Search pipeline to enrich the source data in route to an Azure Search Index.

Using preconfigured cognitive skills, you were able to add language detection, sentiment analysis, and key phrase and entity extraction to your search pipeline. These skills enriched your search index with additional metadata about the tweets being indexed.

You then used an Azure Function App to create a custom cognitive skill, which used the Translator Text Cognitive Service to translate tweets into English. Using the Custom Web API skill, you integrated the custom skill to your cognitive search pipeline.

The end result is rich additional content in an Azure Search index, created by a cognitive search indexing pipeline. The output is a full-text searchable index on Azure Search.

### Additional resources and more information

To continue learning and expand your understanding of Knowledge Mining with Cognitive Search, use the links below.

- Introduction to Azure Search
- Introduction to Cognitive Services
- Introduction to Cognitive Search
- Attach a Cognitive Services resource with a skillset in Azure Search
  Azure Search Service REST API
- Predefined Cognitive Search skills
  - Key Phrase Extraction
  - <u>Language Detection</u>
  - Entity Recognition
  - <u>Text Merger</u>
  - Text Split
  - Sentiment

  - Image Analysis Optical Character Recognition (OCR)
  - Shaper
- Custom Web API skill
- How to add a custom skill to a cognitive search pipeline
- Learn how to call cognitive search APIs
- Learn Cognitive Search
  Enterprise Knowledge Mining Bootcamp
- Azure Search pricing