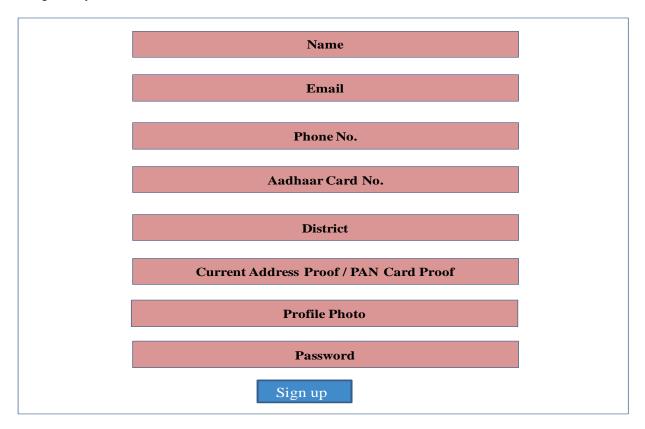
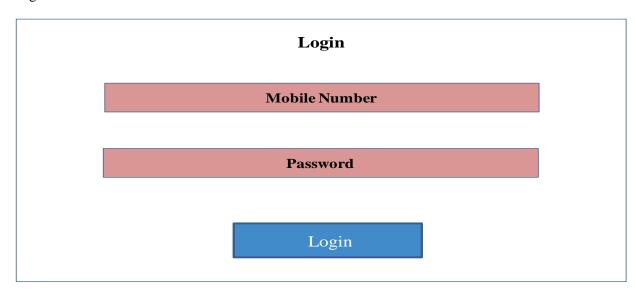
## Franchisee Dashboard

Firstly, Franchisee signup to system. Higher Authorities will give approval to him, then he will able to login to system.



## Login



## Dashboard:

Company Name (Logo Image)	
Edit Profile	
Enroll Customer	Welcome to Dashboard !!
Customer List	
Loan Analysis	
Notification	
Logout	

Edit Profile: User can update his profile.

Company Name (Logo Image)	Hemant Kale
Edit Profile	hemant@gmail.com
Enroll Customer	981873890
Customer List	1234 4567 9012
Loan Analysis	
Notification	Pune
Logout	Current Address Proof / PAN Card Proof
	Profile Photo
	Edit Profile

**Enrol Customer:** Fill enrolment form to add new customer. It includes require documents and loan details shown as below-



**Customer List:** Franchisee can view customers enrolled by him. It Shows name, loan status and other Details.

Company Name (Logo Image)	Customer List				
Edit Profile	Name	Loan ID	Loan Amount	Amount Repaid	Completion Date
Enroll Customer	Ashish Deshmukh	101	1,00,000	50,000	4/11/2020
Customer List  Loan Analysis	Reema Gandhi	104	50,000	20,000	10/9/2020
Notification	Sandesh Jha	107	2,00,000	1,30,000	15/10/2020
Logout	Lokesh Kalbhor	111	5,00,000	3,50,000	10/9/2020

Loan Analysis: It shows approved customers name, Repayment type and loan level.

Company Name (Logo Image)	Loan Analysis			
Edit Profile	Name	Repayment Type	Loan Level	
Enroll Customer	Ashish Deshmukh	Green	1	
Customer List	Reema Gandhi	Green	1	
Loan Analysis	Sandesh Jha	Yellow	2	
Notification	Lokesh Kalbhor	Green	1	
Logout				

**Notifications:** He can send notification sms / message to customer.

	Notification	
Name	Repayment Type	Send SMS Notification
Ashish Deshmukh	Daily	$\bowtie$
Reema Gandhi	Weekly	$\triangleright\!$
Sandesh Jha	Daily	$\bowtie$
Lokesh Kalbhor	Monthly	$\bowtie$
	Ashish Deshmukh  Reema Gandhi  Sandesh Jha	Name Repayment Type  Ashish Deshmukh Daily  Reema Gandhi Weekly  Sandesh Jha Daily

## Credit Manager Dashboard:

He can search customer by city, by franchisee or by customer shown as below. Also can edit profile same as franchisee.

## **Franchisee List:**

**Franchisee List** 

Company Name (Logo Image)	By City Q	By Franchisee	Q By Customer Q
Edit Profile	Name	District	Action
Franchisee List	Ashish Deshmukh	Pune	View Customers
Customer List	Reema Gandhi	Solapur	View Costomore
Approve Customers			View Customers
Approve Franchisee	Sandesh Jha	Nashik	View Customers
Logout	Lokesh Kalbhor	Beed	View Customers

**Approval Customer List:** Approve Loan of customers. It Shows all customers those needs approval.

# **Need Approval Customer List**

Company Name (Logo Image)	By City Q	By Franchisee	Q By Customer Q
Edit Profile	<b>Customer ID</b>	Name	Action
Franchisee List	101	Ashish Deshmukh	Action
Customer List  Approve Customers	104	Reema Gandhi	Action
Approve Franchisee	107	Sandesh Jha	Action
Logout	111	Lokesh Kalbhor	Action

## **Customer Loan Approval Form:**

Company Name (Logo Image)	Customer ID: 101
	Name : Shreekant Kale
Edit Profile	
Franchisee List	Mobile: 981873890
<b>Customer List</b>	Loan Amount (In Rs.): 1,00,000
<b>Approve Customers</b>	Repay Amount (In Rs.) :1,20,000
Approve Franchisees	Loan Applied Date: 1/7/2020
Logout	
	Loan Completion Date: 1/10/2020
	Customer Loan Level : 1
	Approve Loan

**Approve Franchisee:** Approve Franchisees which are newly enrolled.

#### **Company Name** By City By Franchisee Q By Customer Q (Logo Image) Name Change Reason Action **Edit Profile** Status **Franchisee List** Suresh Approved ▼ Select ▼ Submit Mehta **Customer List** Dheeraj Rejected Select Submit ▼ Sathe **Approve Customers** Mohan Kale **Approve Franchisee** Submit Approved ▼ Select ▼ Logout Chetan Approved ▼ Submit Select $\blacksquare$ Kulkarni

**Approve Franchisee** 

Customer List: Approved customer Details.

### **Customer List**

Company Name (Logo Image)	By City	Q By	<sup>,</sup> Franchisee	О Ву	Customer
Edit Profile	Name	Loan ID	Loan Amount	Amount Repaid	Completion Date
Franchisee List	Ashish Deshmukh	101	1,00,000	50,000	4/11/2020
Customer List  Approve Customers	Reema Gandhi	104	50,000	20,000	10/9/2020
Approve Franchisee	Sandesh Jha	107	2,00,000	1,30,000	15/10/2020
Logout	Lokesh Kalbhor	111	5,00,000	3,50,000	10/9/2020

## **Debit Manager Dashboard:**

He can search customer by city, by franchisee or by customer shown as below. Also can edit profile same as franchisee.

### **Franchisee List Company Name** By City By Franchisee By Customer Q Q (Logo Image) Name District Action **Edit Profile Franchisee List** Ashish Pune View Customers Deshmukh **Customer List** Reema Gandhi Solapur View Customers **Loan Analysis** Sandesh Jha Nashik View Customers **Approve Franchisee** Lokesh Kalbhor Beed View Customers Logout

Customer List: He can also get list of customers by clicking on customer list.

## **Customer List**

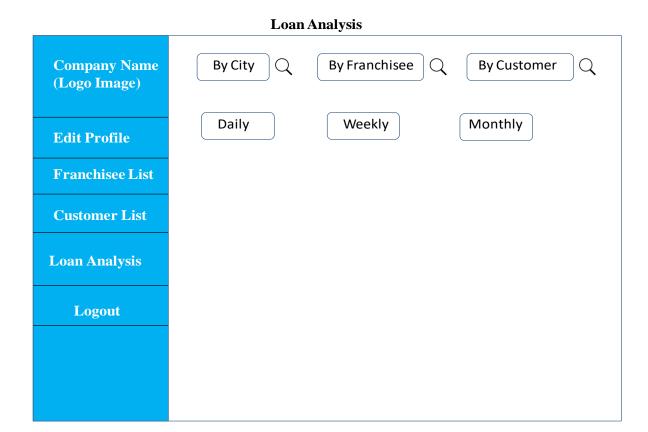
Company Name (Logo Image)	By City Q By Franchisee Q By Customer Q			y Customer Q	
Edit Profile	Name	Loan ID	Loan Amount	Amount Repaid	Completion Date
Franchisee List	Ashish Deshmukh	101	1,00,000	50,000	4/11/2020
Customer List	Reema Gandhi	104	50,000	20,000	10/9/2020
Loan Analysis  Approve Franchisee	Sandesh Jha	107	2,00,000	1,30,000	15/10/2020
Logout	Lokesh Kalbhor	111	5,00,000	3,50,000	10/9/2020

**Approve Franchisee:** Approve Franchisees which are newly enrolled.

## **Approve Franchisee**

Company Name (Logo Image)	By City	Q By Fran	nchisee Q E	By Customer Q
Edit Profile	Name	Change Status	Reason	Action
Franchisee List	Suresh Mehta	Approved ▼	Select ▼	Submit
Customer List  Approve Franchisee	Dheeraj Sathe	Rejected ▼	Select ▼	Submit
Logout	Mohan Kale	Approved ▼	Select ▼	Submit
	Chetan Kulkarni	Approved ▼	Select ▼	Submit

**Loan Analysis:** This functionality give daily, weekly and monthly reports of loan those are repaid by customers.



Details of Particular customers shown by loan analysis as below. (Taken only for example)

Loan Amount: Rs.1,00,000

Loan Repaid : Loan Repaid : 1,20,000(100000 + 15000 + 2000 + 3000)

**↑ ↓ ↓** 

Loan Amount Interest Franchisee's Company Profit

Commission

### Loan Analysis

	20dii i iidiy bib
Company Name (Logo Image)	Customer ID: 101
	Franchisee ID :11
Edit Profile	
Franchisee List	Loan ID :417101
Customer List	Loan Amount (In Rs.): 1,00,000
Loan Analysis	Loan Applied Date: 1/7/2020
Logout	Loan Completion Date: 1/10/2020
	Loan Repaid: 1,20,000(100000+15000+2,000+3000)
	Customer Loan Level: 1