

### **Franchisee Dashboard**

Firstly, Franchisee signup to system. Higher Authorities will give approval to him, then he will able to login to system.

<b>Name</b>
<b>Email</b>
<b>Phone No.</b>
<b>Aadhaar Card No.</b>
<b>District</b>
<b>Current Address Proof / PAN Card Proof</b>
<b>Profile Photo</b>
<b>Password</b>
<b>Sign up</b>

Login

<b>Login</b>
<b>Mobile Number</b>
<b>Password</b>
<b>Login</b>

Dashboard:

Company Name (Logo Image)	<h2>Welcome to Dashboard !!</h2>
Edit Profile	
Enroll Customer	
Customer List	
Loan Analysis	
Notification	
Logout	

**Edit Profile:** User can update his profile.

Company Name (Logo Image)	Hemant Kale
Edit Profile	hemant@gmail.com
Enroll Customer	981873890
Customer List	1234 4567 9012
Loan Analysis	Pune
Notification	Current Address Proof / PAN Card Proof
Logout	Profile Photo
	<div>Edit Profile</div>

**Enrol Customer:** Fill enrolment form to add new customer. It includes require documents and loan details shown as below-

Company Name (Logo Image)	Customer ID : 101
Edit Profile	Name : Shreekant Kale
Enroll Customer	Mobile : 981873890
Customer List	Loan Amount (In Rs.) : 1,00,000
Loan Analysis	Repay Amount (In Rs.) :1,20,000
Notification	Loan Applied Date : 1/7/2020
Logout	Loan Completion Date : 1/10/2020
	Customer Loan Level : 1
	<b>Enroll Customer</b>





**Customer List:** Franchisee can view customers enrolled by him. It Shows name , loan status and other Details.

Company Name (Logo Image)	Customer List				
Edit Profile	Name	Loan ID	Loan Amount	Amount Repaid	Completion Date
Enroll Customer	Ashish Deshmukh	101	1,00,000	50,000	4/11/2020
Customer List	Reema Gandhi	104	50,000	20,000	10/9/2020
Loan Analysis	Sandesh Jha	107	2,00,000	1,30,000	15/10/2020
Notification	Lokesh Kalbhor	111	5,00,000	3,50,000	10/9/2020
Logout					

**Loan Analysis:** It shows approved customers name, Repayment type and loan level.

Company Name (Logo Image) Edit Profile Enroll Customer Customer List Loan Analysis Notification Logout	Loan Analysis		
	Name	Repayment Type	Loan Level
	Ashish Deshmukh	Green	1
	Reema Gandhi	Green	1
	Sandesh Jha	Yellow	2
	Lokesh Kalbhor	Green	1

**Notifications:** He can send notification sms / message to customer.

Company Name (Logo Image) Edit Profile Enroll Customer Customer List Loan Analysis Notification Logout	Notification		
	Name	Repayment Type	Send SMS Notification
	Ashish Deshmukh	Daily	
	Reema Gandhi	Weekly	
	Sandesh Jha	Daily	
	Lokesh Kalbhor	Monthly	

### Credit Manager Dashboard :

He can search customer by city, by franchisee or by customer shown as below. Also can edit profile same as franchisee.

## Franchisee List:

## Franchisee List

Company Name  
(Logo Image)

By City

By Franchisee

By Customer

Edit Profile

Franchisee List

Customer List

Approve Customers

Approve Franchisee

Logout

Name	District	Action
Ashish Deshmukh	Pune	<div>View Customers</div>
Reema Gandhi	Solapur	<div>View Customers</div>
Sandesh Jha	Nashik	<div>View Customers</div>
Lokesh Kalbhor	Beed	<div>View Customers</div>

**Approval Customer List:** Approve Loan of customers. It Shows all customers those needs approval.

**Need Approval Customer List**

<div>Company Name (Logo Image)</div> <div>Edit Profile</div> <div>Franchisee List</div> <div>Customer List</div> <div>Approve Customers</div> <div>Approve Franchisee</div> <div>Logout</div>	<div>By City </div> <div>By Franchisee </div> <div>By Customer </div>		
	Customer ID	Name	Action
	101	Ashish Deshmukh	<div>Action</div>
	104	Reema Gandhi	<div>Action</div>
	107	Sandesh Jha	<div>Action</div>
	111	Lokesh Kalbhor	<div>Action</div>

**Customer Loan Approval Form:**

<div>Company Name (Logo Image)</div> <div>Edit Profile</div> <div>Franchisee List</div> <div>Customer List</div> <div>Approve Customers</div> <div>Approve Franchisees</div> <div>Logout</div>	<div>Customer ID : 101</div>
	<div>Name : Shreekant Kale</div>
	<div>Mobile : 981873890</div>
	<div>Loan Amount (In Rs.) : 1,00,000</div>
	<div>Repay Amount (In Rs.) :1,20,000</div>
	<div>Loan Applied Date : 1/7/2020</div>
	<div>Loan Completion Date : 1/10/2020</div>
	<div>Customer Loan Level : 1</div>
<div>Approve Loan</div>	

**Approve Franchisee:** Approve Franchisees which are newly enrolled.

Company Name  
(Logo Image)

Edit Profile

Franchisee List

Customer List

Approve Customers

Approve Franchisee

Logout

By City

By Franchisee

By Customer

Name	Change Status	Reason	Action
Suresh Mehta	Approved	Select	Submit
Dheeraj Sathe	Rejected	Select	Submit
Mohan Kale	Approved	Select	Submit
Chetan Kulkarni	Approved	Select	Submit

**Customer List:** Approved customer Details.

Company Name  
(Logo Image)

Edit Profile

Franchisee List

Customer List

Approve Customers

Approve Franchisee

Logout

By City

By Franchisee

By Customer

Name	Loan ID	Loan Amount	Amount Repaid	Completion Date
Ashish Deshmukh	101	1,00,000	50,000	4/11/2020
Reema Gandhi	104	50,000	20,000	10/9/2020
Sandesh Jha	107	2,00,000	1,30,000	15/10/2020
Lokesh Kalbhor	111	5,00,000	3,50,000	10/9/2020

### Debit Manager Dashboard:

He can search customer by city, by franchisee or by customer shown as below. Also can edit profile same as franchisee.

## Franchisee List

Company Name  
(Logo Image)

Edit Profile

Franchisee List

Customer List

Loan Analysis

Approve Franchisee

Logout

By City

By Franchisee

By Customer

Name	District	Action
Ashish Deshmukh	Pune	<button>View Customers</button>
Reema Gandhi	Solapur	<button>View Customers</button>
Sandesh Jha	Nashik	<button>View Customers</button>
Lokesh Kalbhor	Beed	<button>View Customers</button>



**Customer List:** He can also get list of customers by clicking on customer list.

Customer List					
Company Name (Logo Image)	<div>By City</div> <div>By Franchisee</div> <div>By Customer</div>				
Edit Profile	Name	Loan ID	Loan Amount	Amount Repaid	Completion Date
Franchisee List	Ashish Deshmukh	101	1,00,000	50,000	4/11/2020
Customer List	Reema Gandhi	104	50,000	20,000	10/9/2020
Loan Analysis	Sandesh Jha	107	2,00,000	1,30,000	15/10/2020
Approve Franchisee	Lokesh Kalbhor	111	5,00,000	3,50,000	10/9/2020
Logout					

**Approve Franchisee:** Approve Franchisees which are newly enrolled.

Approve Franchisee				
Company Name (Logo Image)	<div>By City</div> <div>By Franchisee</div> <div>By Customer</div>			
Edit Profile	Name	Change Status	Reason	Action
Franchisee List	Suresh Mehta	Approved ▼	Select ▼	Submit
Customer List	Dheeraj Sathe	Rejected ▼	Select ▼	Submit
Approve Franchisee	Mohan Kale	Approved ▼	Select ▼	Submit
Logout	Chetan Kulkarni	Approved ▼	Select ▼	Submit

**Loan Analysis:** This functionality give daily, weekly and monthly reports of loan those are repaid by customers.

Company Name  
(Logo Image)

Edit Profile

Franchisee List

Customer List

Loan Analysis

Logout

Loan Analysis

By City

By Franchisee

By Customer

Daily

Weekly

Monthly

Details of Particular customers shown by loan analysis as below. (Taken only for example)

Loan Amount: Rs.1,00,000

Loan Repaid : Loan Repaid : 1,20,000(100000 + 15000 + 2000 + 3000)



Loan Amount

Interest

Franchisee's

Company Profit

Commission

### Loan Analysis

Company Name (Logo Image)	Customer ID : 101
Edit Profile	Franchisee ID :11
Franchisee List	Loan ID :417101
Customer List	Loan Amount (In Rs.) : 1,00,000
Loan Analysis	Loan Applied Date : 1/7/2020
Logout	Loan Completion Date : 1/10/2020
	Loan Repaid : 1,20,000(100000+15000+2,000+3000)
	Customer Loan Level : 1