

Confidential Information Memorandum

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Island Excavators (1985) Ltd.

FOREWORD

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The information contained herein has been prepared to assist interested parties in making their own evaluation of the operations of Island Excavators (1985) Ltd. and does not purport to contain all of the information that a prospective purchaser may desire. Prospective purchasers should conduct their own investigation and analysis of Island Excavators (1985) Ltd. and of the information contained in this CIM. MRSB has not independently verified any of the information contained herein. No representations or warranties are made or implied by MRSB or the Vendors as to the accuracy of the data presented. Parties who wish to pursue this matter further will be provided with such other information as mutually agreed. Any eventual agreement will contain such representations and warranties as agreed to between the parties.

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- (1) all of the information contained herein or made available in connection with a further investigation of Island Excavators (1985) Ltd. is confidential, will be treated in a confidential manner, and the recipient will not, directly or indirectly, disclose or permit its agents or affiliates to disclose any of such information,
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Unless otherwise indicated, all dollar amounts in this CIM and appendices are expressed in Canadian currency.

All communications, and any offers pertaining thereto, may be directed to:

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1.0 DESCRIPTION OF BUSINESS

Island Excavators (1985) Ltd. is located in Crapaud, Prince Edward Island and undertakes private and public projects all over Prince Edward Island.

Owned and operated by Wade Campbell, Island Excavators has been in operation since 1985.



Their central location in Crapaud, just off the Trans-Canada Highway is convenient to access all areas of Prince Edward Island.

Island Excavators is also member of the PEI Road Builders and Heavy Construction Association from which they have received several Highway and Grading awards. They have also received a number of safety awards from Workers Compensation Board of PEI.

Island Excavators believes in community involvement and sponsors a number of local hockey organizations: Junior B Crapaud, Junior C North River, Mid Isle Matrix (Atom and Pee Wee).

They are also major donors to Crapaud Rink and National Power Lifting Championships.



2.0 PRODUCTS AND SERVICES

Island Excavators (1985) Ltd. provides services and expertise in:

- road building
- site work
- shoreline erosion protection
- lagoon excavation
- heavy equipment rental
- land clearing
- snow removal
- general trucking

They also provide construction and landscaping products such as:

- gravel
- sand
- topsoil
- mushroom compost
- shale

3.0 MAJOR PROJECTS

A few of the major projects Island Excavators have recently completed are:

- Stratford Elementary School
- Crapaud Lagoon
- Mount Stewart Lagoon
- Shoreline

The following are a few pictures from each of those projects.

Stratford Elementary School









Crapaud Lagoon



Mount Stewart Lagoon



Shoreline



