



Balance Sheet

					Forecast		
\$ in Millions	31-Dec-14	31-Dec-15	31-Dec-16	31-Dec-17	31-Dec-18	31-Dec-19	31-Dec-20
Trade Receivables	143.9	154.8	169.3	164	169	174	179
Inventory	85	92	110	29	30	31	32
PP&E	632.5	632.5	659.5	674	688	703	718
Cash	24.8	21.8	220	603	888	1182	1486
Other assets	45.9	46.9	68	56	58	60	61
Assets	932.1	948	1226.8	1525.397	1832.248	2148.993	2475.832
Trade Payables	68	68.9	68.9	67	69	71	73
Provisions	32.5	28.7	28.7	29	29	29	29
Financial Liabilities	615.8	610.4	605	565	522	474	423
Other liabilities	48.3	43.3	38.9	46	47	49	50
Equity	167.5	196.7	485.3	819	1166	1526	1901
Liabilities & Equity	932.1	948	1226.8	1525.397	1832.248	2148.993	2475.832
DSO	17.73	18.68	20.05	18.82	18.82	18.82	18.82
DPO	17.47	17.93	18.14	17.85	17.85	17.85	17.85
DIO	8.35	7.47	7.56	7.79	7.79	7.79	7.79
Other Asset	1.6%	1.6%	2.2%	1.8%	1.8%	1.8%	1.8%
Other Liabilities	1.7%	1.5%	1.3%	1.5%	1.5%	1.5%	1.5%
Check	0	0	0	0	0	0	0