

Name of Unit Holder : Anand Nidamanuru
First Joint Holder :
Second Joint Holder :
Applicant(Donor) :
Name of Nominee :
Mode of Holding : Single
Guardian :

Permanent Account Number(PAN)

PAN Number <Please Provide>

Folio No. : 3699808/92

Date :
Scheme :
Plan / Option :
Tax Status : Individual
Broker :



IMPORTANT : PLEASE STRIKE OFF THE SECTION(S) THAT IS(ARE) NOT USED BY YOU TO AVOID ANY UNAUTHORISED USE.

I/We have read and understood the contents of the offer Documents(s) of the respective Schemes and agree to abide by the terms, conditions, rules and regulations of the respective Schemes(s).

(Please tick) ☐ Photocopy of PAN Document submitted herewith for verification
☐ Already verified in lieu of PAN ☐ Form No. 60 ☐ Form No. 61 as applicable to me/us, is enclosed

ADDITIONAL PURCHASE REQUEST

Amount (in Rs.) _____ (in words) _____

In words

Drawn on _____ Name of Bank _____ Branch _____

Cheque/DD Number _____ Cheque No _____ Dated _____

Bank Account Type (please tick) ☐ Savings ☐ Current ☐ NRE ☐ NRO

SWITCH REQUEST (INTER AND INTRA SCHEMES) - Subject to Lock-in Period, if any

Please Switch (please tick) ☐ All Units ☐ No. of Units _____

Amount (in Rs.) _____ (in words) _____

In words

From Scheme _____ Plan _____ Option _____

To Scheme _____ Plan _____ Option _____

REDEMPTION REQUEST - Subject to Lock-in Period, if any

Please Redeem (please tick) ☐ All Units ☐ No. of Units _____ From Folio _____

☐ Amount (in Rs.) _____ (in words) _____

In words

(If the balance at my/our account does not cover the amount/units of this request, I/We authorise you to close my/our account and send the entire such (lesser) balance to me/us).

E-MAIL SERVICES

Please Send my (Please tick) ☐ Account Statement ☐ Newsletters ☐ Annual Report

☐ Other statutory information by e-mail instead of physical Documents.

My/our e-mail ID is _____

ELECTRONIC CLEARANCE SERVICES (ECS)

You may choose to receive dividend, if declared, in your bank account through Electronic Clearing Service.

☐ I/We authorise HDFC Mutual Fund to credit my/our dividend through ECS. (Please tick)

The 9 digit MICR Code number of my/our Bank & Branch is

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(The 9 digit Code appears on your cheque next to cheque number)

CHANGE IN BANK DETAILS (Please attach a photocopy the cheque)

Bank Name _____ Bank Name

Branch _____ Branch

City _____ City _____ Pin _____

Bank Account No. _____

Bank Account Type (please tick) ☐ Savings ☐ Current ☐ NRE ☐ NRO

INTIMATION OF UNIQUE IDENTIFICATION NUMBER(UIN)

Please note my/our UIN as below(as it appears on my/our UIN card)

Sole/First Unit Holder/Guardian

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Second Unit Holder

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Third Unit Holder

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Signature(s)

Sole/First Unit Holder/Guardian

Second Unit Holder
(In case of joint holding, all Unit holders must sign)

Third Unit Holder

CHANGE IN CORRESPONDENCE ADDRESS(Write your Telephone number(s), if changed or not provided earlier)

City _____ Pin _____

State _____

Tel(Office) _____ Res _____

Fax _____ Mobile _____

PLEASE SEND ME/US LITERATURE/REGISTRATION FORM FOR(PLEASE TICK)

☐ Systematic Investment Plan ☐ Systematic Transfer Plan ☐ Anytime Cheques
☐ Systematic Withdrawal Advantage Plan ☐ Nomination ☐ HDFC Children's Gift Fund* +
☐ Form 60(in duplicate) ☐ Form 61(in duplicate) ☐ Tax Savings Scheme+

Important: 1. Investors advised to read the offer Document(s) of the respective scheme(s) carefully appraise themselves of the prevailing Load structure before Investing/switching. 2. Please refer notes mentioned on the reverse of the account statement 3. Investors are advised to their tax advisor regarding tax implementations before Investing/redeeming/switching Units. 4 PAN or Form 60 or Form 61 (as applicable) is mandatory for all where instrument is Rs.50,000 or more.

* An open-ended balanced scheme. + Mutual Fund Investments are subject to market risks. Please read the Offer Document carefully before Investing.

TRANSACTION-SUM-SERVICE REQUEST SLIP
(For existing Unit Holders only)