

\*\*\*Signature Pages - may be signed in counterparts\*\*\*

<p><i>Signed by _____</i></p>    <p>_____</p> <p><i>Date: _____, 2015</i></p> <p><i>Place:</i></p>	<p><i>Signed by _____ Private Limited, represented by _____</i></p>    <p>_____</p> <p><i>Authorised Signatory</i></p> <p><i>Date: _____, 2015</i></p> <p><i>Place:</i></p>



**SCHEDULES TO THE  
CONVERTIBLE DEBENTURE SUBSCRIPTION AGREEMENT**

**SCHEDULE 1: AGREEMENT**

Execution Location			
Execution Date			
Principal Amount			
Interest Rate	0.0001% (zero point zero zero zero one per cent) per annum		
Discount	Year 1	Year 2	Year 3
Qualified Financing Amount			
Drop Dead Conversion Period	From	To	
Threshold Valuation	None		
Special Provisions			



## SCHEDULE 2: HOLDER

<i>Name</i>	<i>Address</i>	<i>Nationality</i>	<i>Residency under FEMA</i>	<i>Subscription Amount</i>

## Part 3: Other Shareholders

<i>Name</i>	<i>Address</i>	<i>Nationality</i>	<i>Residency under FEMA</i>	<i>Shares</i>

## Part 4: The Founders

<i>Name</i>	<i>Address</i>	<i>Shares</i>	<i>Residency under FEMA</i>	<i>Subscription Amount</i>



### SCHEDULE 3: COMPANY DETAILS

#### Part 1

##### Particulars of the Company

Name \_\_\_\_\_ **Private Limited**

Type Private Limited

Incorporated Under The Companies Act, \_\_\_\_\_

Business

Authorised Representative for the  
purposes of this Agreement

Corporate Identification Number:

Registered office:

Directors:

Bank account details:



**Part 2**  
**Shareholding Pattern**

