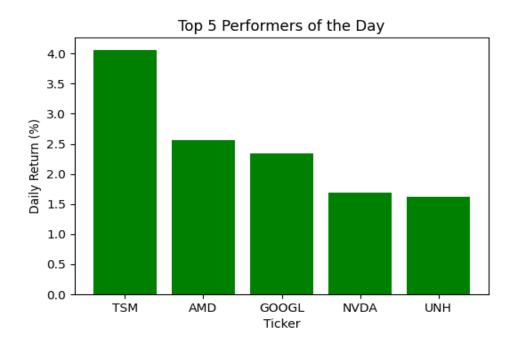
■ Daily Market Recap

■ Daily Prices & Returns (All Assets):

Ticker	Adj Close	Simple Return (%)
AAPL	235.93	-0.8822
ABNB	141.42	0.3121
ADBE	446.03	1.2048
AMD	100.75	2.5654
AMZN	203.8	-0.5951
BABA	129.85	-0.7339
BAC	42.67	-6.3433
BP	31.44	-1.1632
CMCSA	35.5	-1.3341
COST	1036.87	-0.9533
CRM	287.34	-1.9518
CSCO	63.26	-0.3466
CVX	152.0	-0.712
DIS	109.01	-3.3514
GOOGL	170.92	2.3412
GS	581.14	-3.9851
IBM	253.21	1.2071
INTC	21.33	-6.2005
JNJ	165.42	-1.1119
JPM	250.25	-3.979
КО	70.19	-2.9452
LYFT	12.41	-1.9747
MA	555.07	-3.4527
MCD	305.77	0.4864
META	640.0	-2.2975

Ticker	Adj Close	Simple Return (%)
MRNA	30.37	0.3304
MS	121.72	-5.7384
MSFT	388.61	0.0309
NFLX	972.58	-0.115
NKE	77.32	-1.3901
NVDA	115.99	1.6921
ORCL	157.47	-2.8083
PEP	154.19	-1.1539
PFE	25.75	-1.9048
PLTR	84.4	1.1748
PYPL	67.48	-3.2545
RIVN	11.26	-2.172
SHOP	101.73	-4.5506
SNAP	9.6	-1.74
SPOT	584.14	-2.6206
SQ	59.43	-5.3512
TDOC	9.2	-2.439
TGT	117.14	-2.9977
TSLA	272.04	-4.43
TSM	180.0	4.0643
UBER	75.26	1.1016
UNH	474.61	1.6187
V	352.23	-2.6505
WMT	94.97	-2.6847
XOM	107.54	-0.2042

■ Top 5 Performers of the Day



■ Key News of the Day

- Trump Tanks Stock Market Ahead of Address to Congress (Rolling Stone)
- Trump Threatens More Tariffs Against Canada—Here's How The New Levies Could Impact Prices (Forbes)
- The Uncomfortable Truth Behind Tesla's Falling Stock Prices (Slate Magazine)
- How big is the stock market's America bubble? (Financial Post)
- Alphabet Inc. (NASDAQ:GOOGL) Shares Sold by Hapanowicz & Associates Financial Services Inc (ETF Daily News)
- JPMorgan Chase & Co. (NYSE:JPM) is Dividend Assets Capital LLC's 8th Largest Position (ETF Daily News)
- Blackston Financial Advisory Group LLC Has \$1.03 Million Stock Position in JPMorgan Chase & Co. (NYSE:JPM) (ETF Daily News)
- Bango (LON:BGO) Share Price Passes Below Fifty Day Moving Average What's Next? (ETF Daily News)
- MS INTERNATIONAL (LON:MSI) Share Price Passes Below Fifty Day Moving Average Here's Why (ETF Daily News)
- Financial Perspectives Inc Grows Stock Position in Alphabet Inc. (NASDAQ:GOOGL) (ETF Daily News)
- Leerink Partnrs Estimates Kura Oncology FY2026 Earnings (ETF Daily News)
- Cantor Fitzgerald Forecasts Teladoc Health FY2025 Earnings (ETF Daily News)
- Arcturus Therapeutics (ARCT) Projected to Post Quarterly Earnings on Thursday (ETF Daily News)
- HC Wainwright Comments on Kura Oncology Q2 Earnings (ETF Daily News)
- What is Zacks Research's Estimate for Snap-on Q2 Earnings? (ETF Daily News)
- William Blair Analysts Lift Earnings Estimates for MDxHealth (ETF Daily News)
- Cartesian Therapeutics (RNAC) Expected to Announce Quarterly Earnings on Thursday (ETF Daily News)