

### Multimedia Systems - M.EEC057

- Principles and process towards the design of multimedia applications
- Princípios e processo para o projecto de aplicações multimédia

# Handbook of Usability Testing

**Second Edition** 

# INTERACTION' DESIGN

beyond human-computer interaction



# How to Plan, Design, and Conduct Effective Tests

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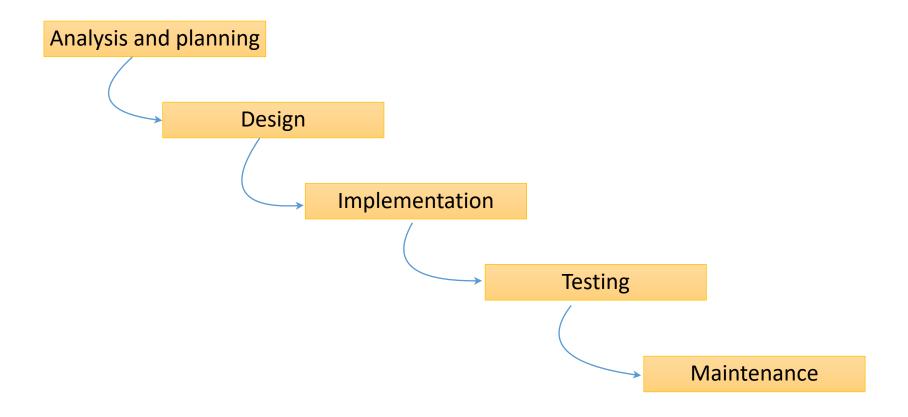
### Approach to design interactive multimedia systems

- Iterative process
- User-centricity



### Iterative process

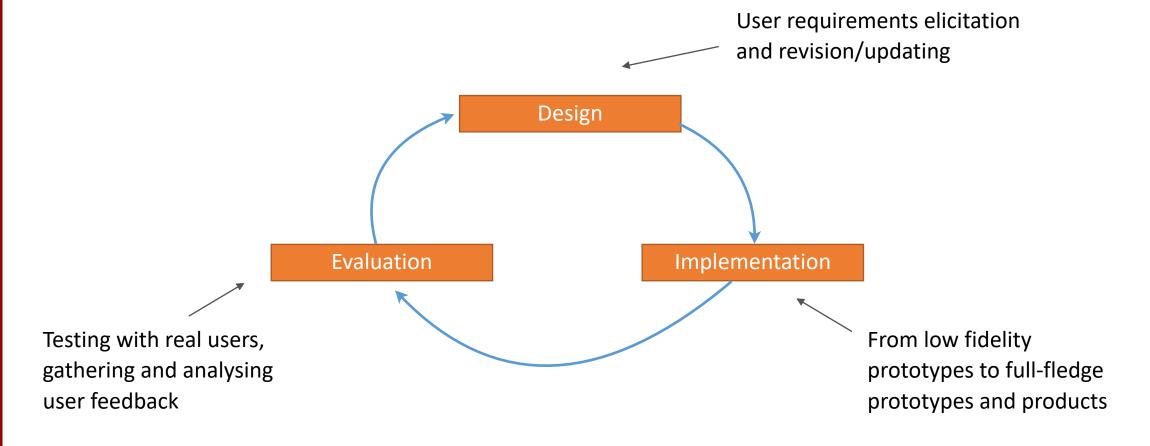
In contrast to the "waterfall model"





### Iterative process (2)

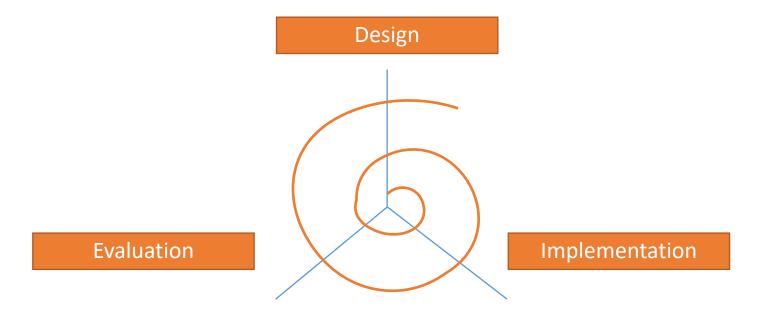
- A circular model
  - crucial to this model: user involvement!





### Iterative process (2)

Spiral model with increase detail





### Iterative process (3)

- Several iterations
  - accuracy/details and correctness increase in each iteration
- First iteration may be a sketch in paper
  - low fidelity (prototype) not necessarily looking as the application will look at the end
- Initial iterations may involve the use of multiple low fidelity prototypes
  - Ideating and testing multiple alternatives in parallel
  - Eventually, only one will survive and go onto more advanced iterations
- Higher number of iterations have better chances of delivering apps meeting users' expectations



### User-centricity

- It is in today's realm of good design and development practices
  - from
    - Science finds, Industry applies, Man conforms
  - to
    - People propose, Science studies, Technology conforms

slogan of the World Fair Chicago in 1933, whose focus was on technological innovations

slogan of Donald Norman, one of the world's most influential designers



### User-centred design

- The design of the application is based on the user
  - needs, abilities, context/situation, preferences, expectations
  - tasks will be conducted by the users
- Good principles for user-centred design
  - Use common knowledge and your own ideas
  - Simplify the structure of tasks
  - Make things visible (transparency)
  - Look for constraints
  - Identify potential barriers
  - Identify potential errors (troubleshooting)



### Steps of a User-centred design

- User analysis
  - Know the users
    - problems, requirements and needs
    - Preferences and expectations
    - Limitations or constraints
- Task analysis
  - Clarify what the user will need to do with the application
    - the tasks



### Steps of a User-centred design - user analysis

- Characteristics of the target user/population:
  - age, gender, ethnicity
  - Education
  - Physical abilities & limitations
  - General computer experience / IT skills
  - Domain experience
  - Application experience
  - Work environment and social context
  - Communication patterns



### Steps of a User-centred design - user analysis (2)

- How to gather data?
  - using questionnaires
  - interviews
  - through observation
- Barriers
  - Availability of users
  - Time constraints
  - Different languages



### Steps of a User-centred design - user analysis - gathering data

#### Observation

- Real environment versus controlled environment
  - Real life vs laboratory experiments (experiments!)
- Passive versus active
  - "watch and hear" (and record) versus asking
- Encourage the user to think aloud
- Capture what the users say and do
- Describe the observation to someone who has never witnessed the task



### Steps of a User-centred design - user analysis - gathering data (2)

#### Interviews

- Structured
  - Follow an interview plan
    - specific
    - Efficient
    - Needs preparation
- Non structured
  - Opentalk
    - Inefficient
- Semi-structured
  - Start with a plan of questions and end up in an open talk
    - Balanced
    - Often appropriate
- Record interviews



### Steps of a User-centred design - user analysis - gathering data (3)

#### Questionnaires

- list of questions in the form of multiple-choice or ratings, to which participants reply individually
- useful to obtain information about the viewpoints, values, behaviour and intentions of participants
- In a quantitative approach, such questions are said to be closed-ended, so that
  no subjectivity is introduced whilst ensuring that all replies can be directly
  compared and used to arrive to results and asserting conclusions

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• In a qualitative approach, questions can be open-ended



### Steps of a User-centred design - task analysis considerations

- Two situations may occur
  - the most probable one is that the new application will substitute existing application(s) overcoming identified problems/limitations
    - in this case, it is possible to observe how users currently operate or perform the actions towards the goal
  - or the new application is totally disruptive, addressing goals not yet covered by any existing application
    - no chance of watching how users perform



### Steps of a User-centred design - task analysis

- What users do?
- Why they do it?
- How they do it?
- When they do it?
- What tools they use?
- The new application is likely to change the current procedure ("How?")
  - Many times the problem is precisely in the "how"
- Understanding "how" and "why" allows for a deeper knowledge about the tasks
  - knowing why the users do what they do can help in identifying alternatives "how's" that may solve the problem



### Steps of a User-centred design - task analysis (2)

- Identify the individual tasks the system should perform
  - each task represents a goal (the "what")
- Top-down approach
  - start with the overall goal of the system and decompose it hierarchically into successively finer objectives
- Example:
  - Overall goal: self-service checkout
    - Tasks:
      - Register products
      - Pack
      - Pay



### Steps of a User-centred design - task analysis (3)

- Start with defining the goal
  - overall, what is to be done?
- Then, identify whether there are (pre) conditionings
  - Is it necessary to do something before?
    - tasks on which the goal depends?
    - information the user needs to have?
- Finally, list the steps to be performed to accomplish the goal:
  - Tasks can be decomposed recursively in simpler, finer-grain detailed sub-tasks



### Steps of a User-centred design - task analysis (4)

- Techniques for collecting information
  - direct observation of users performing tasks
  - interviews with users
  - contextual inquiry
  - participatory design
  - logging
- The first two are also used for user analysis



### Steps of a User-centred design - task analysis (5)

### Contextual Inquiry

- Combines interviewing and observation in the user's actual work environment, discussing actual work products
- strong collaboration between the designers and the user
- necessary to be concrete when asking questions and requesting some action from the user
- sort of master-apprentice relationship
  - the User shows how and explains
  - the Interviewer watches, ask questions and registers



### Steps of a User-centred design - task analysis (6)

- Participatory Design
  - when deciding how to present the tasks and how required steps should be performed, users are involved in the process
  - "the user is always right"
    - this holds true if the user has any kind of problem with the interface
      - even if for the developer is clear how steps are performed, if the user has problems then there must be something that is not that clear
    - however, it is not a good practice to simply ask the users what they want
      - alternatives must already be presented to the user
  - it is good practice to refresh the pool of involved users
    - users become less representative as they understand the proposed system structure



How to idealise a multimedia application? Practical steps ...

An application is supposed to solve a problem/limitation, and to provide addedvalue to the current status

- Start by identifying and clearly formulating the problem to solve
  - and the cause(s) of the problem
  - many time it goes by talking to users, making questionnaires, etc.
  - knowing the cause will provide useful guidelines for the next step!
- 2. Come up with ideas that could help solving the problem
  - even the more unrealistic ones, without trying to find out whether they are viable or not
    - give space to your imagination (think in the shower!)
  - write down your ideas
  - analyse them and pick-up THE idea
    - the more inspiring one, the one that looks more suitable



How to idealise a multimedia application? (2)

- 3. Talk to potential users
  - identify/analyse types of users (slide 11)
  - create *Personas* 
    - Personas are fictitious users and may be created based on the performed user analysis

- that represent and describe the target audience
- 4. Analyse the users' actions, i.e., how users operate and perform tasks (slides 17 and 18)



### How to idealise a multimedia application? (3)

- 5. make a list of formal requirements
  - What should the app offer to the user? What can the user do with the app?
     What results/outcomes should be provided?
    - e.g., user must be able to register and modify personal data
    - many times the list can be a set of statements from the user perspective:
      - "as a user I want to be able to be recognised by the system"
      - "as a user I want to be able to visualise and modify personal data"



### How to idealise a multimedia application? (3)

### 6. sketch the interface of the app

- Identifying functionality that will satisfy user requirements
  - e.g., a screen showing a button "register" and a following screen showing boxes to insert the user's credentials
  - another screen presenting a button "view and modify personal data"
  - ...

### 7. Sketch a functional block diagram of the app

- each block implements/offer some functionality
- blocks interact with each other
  - pass information between them and/or to the user interface



### Some reflections on functionality and modality in mobile environments

- using different types of media
  - text
  - images
  - graphics
  - sound
  - video
- Cloud storage
  - e.g., tables with data shared by users
- using built-in sensors
  - localisation
  - temperature
  - movement
- etc.

location-aware applications

quizzes

applications using data collected from built-in sensors

games

web-enabled applications



### Some reflections on functionality and modality in mobile environments

• To be continued ...



#### References

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